

Best Practices

Project Management

















- ◉ Project Database
- ◉ File Management
 - Programs
 - Data
 - Naming
 - Organization
- ◉ Journals
 - Rationale for decisions
 - Ability to go back in time

Project Database













Project Number	<input type="text" value="2013-14.455"/>
Project Name	<input type="text" value="Analysis of Transfer Students from Tyler Junior College and Blinn College"/>
Project Description	<input type="text" value="Look into agreements with Tyler Junior College and Blinn College. The first step is to get some data on how many students we are getting from these two"/>
Requestor	<input type="text" value="Provost"/>
Assigned	<input type="text" value="FDK"/>
Assignment Date:	<input type="text" value="11/5/2013"/>
Expected Completion Date:	<input type="text" value="11/12/2013"/>
Completion/ Cancellation Date:	<input type="text" value="11/6/2013"/>
Project Status:	<input type="text" value="Completed"/>

IRT Report Number	<input type="text"/>
PC Files / Programs	<input type="text" value="K:\Projects\2013 - 2014\1314-455 TJC and Blinn Analysis.sas1314-455 TJC and Blinn Analysis.xlsx"/>
Paper Files	<input type="text"/>
Comments	<input type="text" value="Sent spreadsheet to Provost"/>

File Management

Name	Date modified	Type	Size
 2000 - 2001 Ad Hoc Projects	1/13/2012 12:04 AM	File folder	
 2001 - 2002 Ad Hoc Projects	1/13/2012 12:04 AM	File folder	
 2002 - 2003 Ad Hoc Projects	1/13/2012 12:04 AM	File folder	
 2003 - 2004 Ad Hoc Projects	1/13/2012 12:04 AM	File folder	
 2004 - 2005 Ad Hoc Projects	1/13/2012 12:04 AM	File folder	
 2005 - 2006 Ad Hoc Projects	1/13/2012 12:05 AM	File folder	
 2006 - 2007	1/13/2012 12:06 AM	File folder	
 2007 - 2008	1/13/2012 12:07 AM	File folder	
 2008 - 2009	1/13/2012 12:09 AM	File folder	
 2009 - 2010	1/13/2012 12:12 AM	File folder	
 2010 - 2011	8/28/2013 11:44 AM	File folder	
 2011 - 2012	8/28/2013 11:44 AM	File folder	
 2012 - 2013	12/6/2013 1:47 PM	File folder	
 2013 - 2014	1/15/2014 9:48 AM	File folder	
 Monthly Summaries	8/28/2013 11:44 AM	File folder	
 Project List	1/15/2014 9:55 PM	File folder	

File Management

Name	Date modified	Type	Size
 1314-010 Graduate Exit Survey 2010-11 th...	1/15/2014 3:12 PM	File folder	
 1314-043 Loan Debt of EDU Majors	8/28/2013 11:44 AM	File folder	
 1314-110 Academic Advising Survey and ...	9/5/2013 10:11 AM	File folder	
 1314-163 Enrollment Audit	1/8/2014 9:50 AM	File folder	
 1314-172 Term GPAs of Theater Majors	1/6/2014 8:47 AM	File folder	
 1314-174 Update Net Revenue Model	11/7/2013 9:26 AM	File folder	
 1314-204 Graduates and Leavers, Spring a...	11/22/2013 1:05 PM	File folder	
 1314-205 Pre-List of Graduates	11/22/2013 1:10 PM	File folder	
 1314-214 LLP Retention Fall 2013	11/22/2013 11:48 ...	File folder	
 1314-216 CLL GPA by Residence Hall, Fal...	9/17/2013 9:40 AM	File folder	
 1314-219 NL First Year retention	9/16/2013 10:50 AM	File folder	
 1314-221 NL Retention	12/3/2013 11:58 AM	File folder	

Version Control

- Software (Example: Apache Subversion)
- Manually
 - Active and Archive folders
 - Program naming
 - Descriptive – Conference Benchmarks SWC.sas
 - Date based – Conference Benchmarks 1995-12-31.sas
 - Version based – Conference Benchmarks V1.0.sas
- Backups

Program Documentation

● Header Block

- Last Run Time
- Program name and location
- Author
- Purpose
- Inputs
- Output
- Modification history
- Execution instructions (prerequisites)

Program Documentation

- Section descriptions
- Explanation of logic and methods
- References
- Data definitions
- Indention

Programming Environments

TEST



PRODUCTION

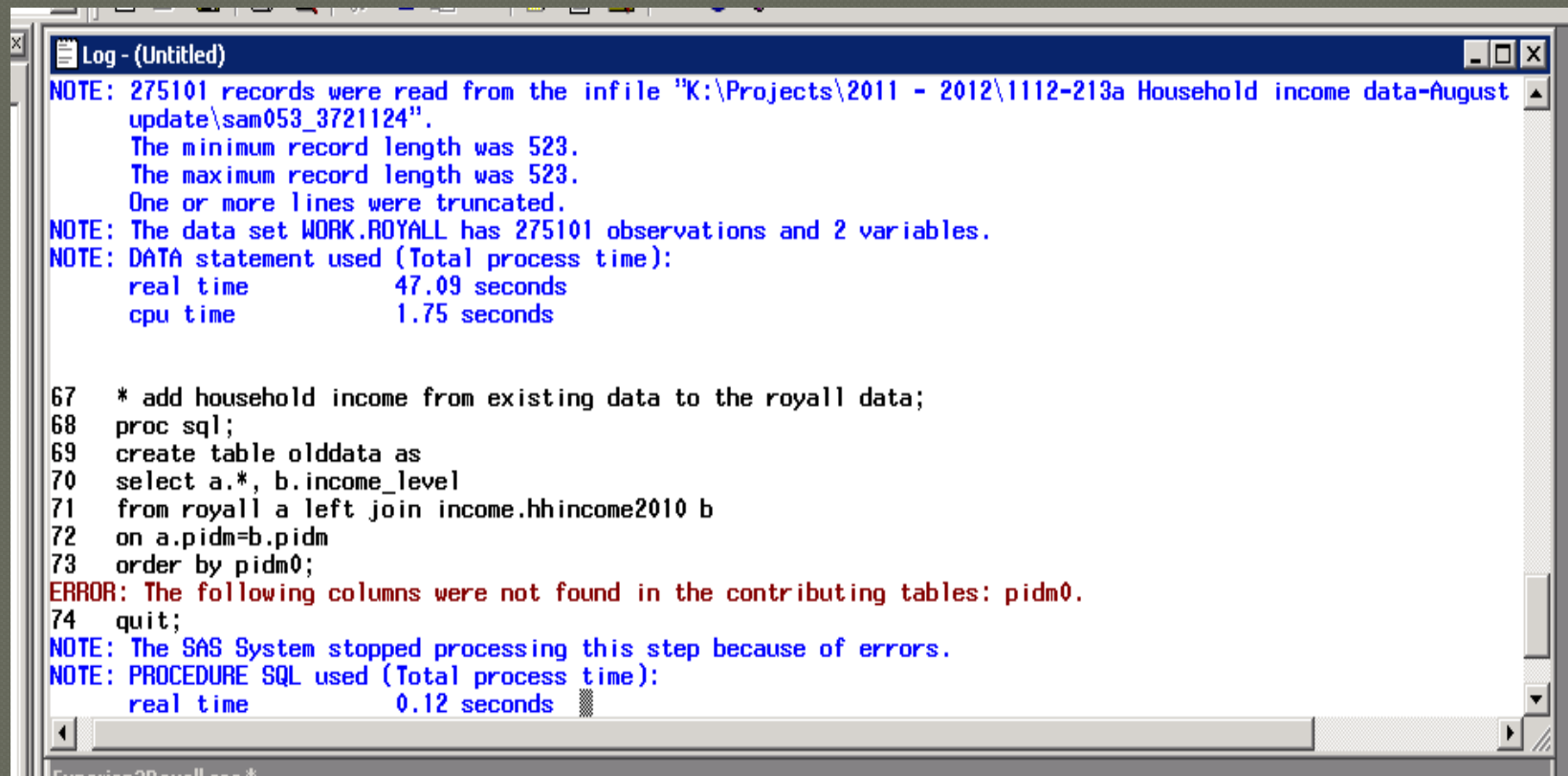


Program Validation

- ◉ Read the log

- Errors
- Warnings
- Notes
- Absence of errors is no guarantee of correctness

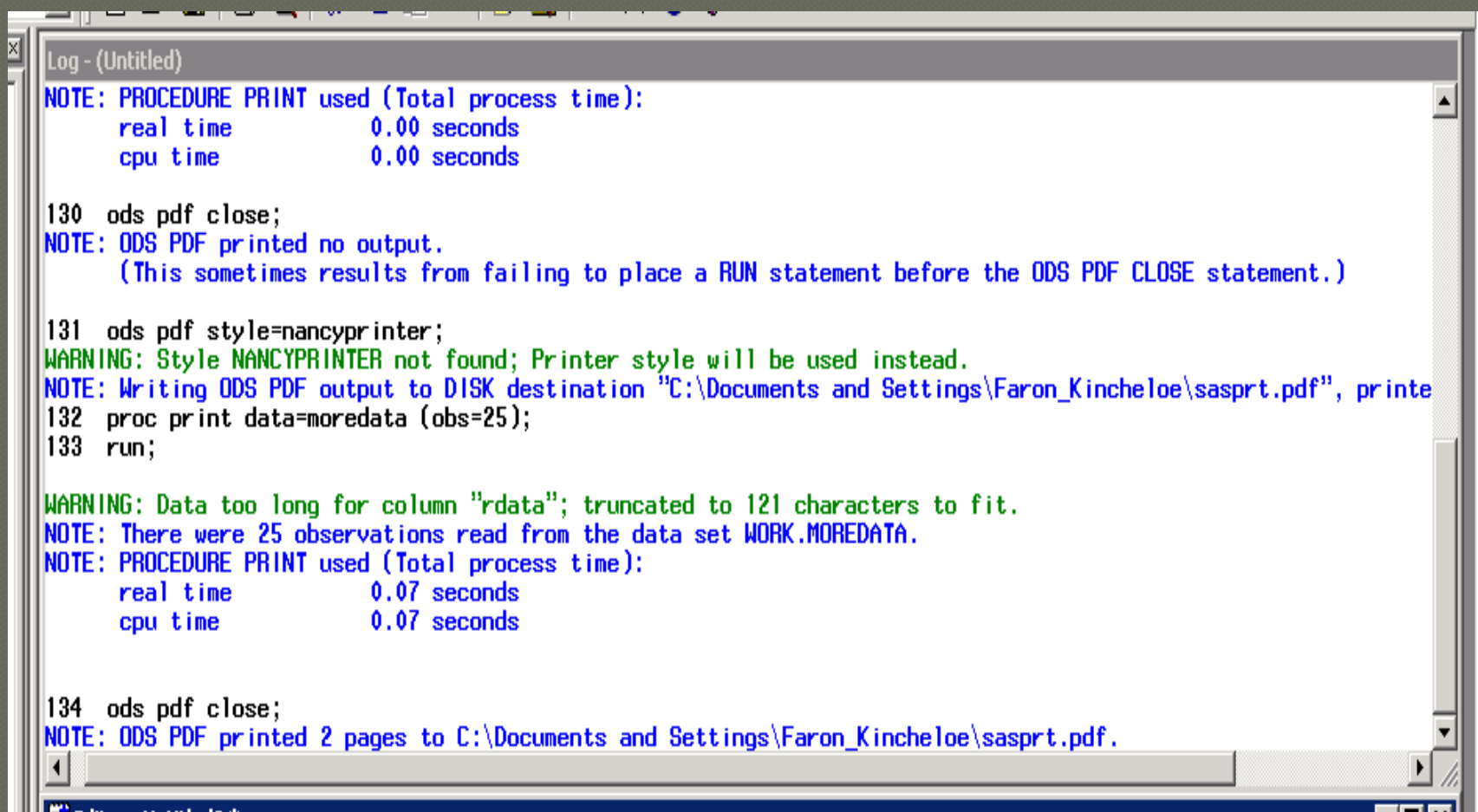
Program Validation



```
Log - (Untitled)
NOTE: 275101 records were read from the infile "K:\Projects\2011 - 2012\1112-213a Household income data-August
update\sam053_3721124".
      The minimum record length was 523.
      The maximum record length was 523.
      One or more lines were truncated.
NOTE: The data set WORK.ROYALL has 275101 observations and 2 variables.
NOTE: DATA statement used (Total process time):
      real time          47.09 seconds
      cpu time           1.75 seconds

67  * add household income from existing data to the royall data;
68  proc sql;
69  create table olddata as
70  select a.*, b.income_level
71  from royall a left join income.hhincome2010 b
72  on a.pidm=b.pidm
73  order by pidm0;
ERROR: The following columns were not found in the contributing tables: pidm0.
74  quit;
NOTE: The SAS System stopped processing this step because of errors.
NOTE: PROCEDURE SQL used (Total process time):
      real time          0.12 seconds
```

Program Validation



```
Log - (Untitled)
NOTE: PROCEDURE PRINT used (Total process time):
      real time          0.00 seconds
      cpu time           0.00 seconds

130 ods pdf close;
NOTE: ODS PDF printed no output.
      (This sometimes results from failing to place a RUN statement before the ODS PDF CLOSE statement.)

131 ods pdf style=nancyprinter;
WARNING: Style NANCYPRINTER not found; Printer style will be used instead.
NOTE: Writing ODS PDF output to DISK destination "C:\Documents and Settings\Faron_Kincheloe\sasprt.pdf", printe
132 proc print data=moredata (obs=25);
133 run;

WARNING: Data too long for column "rdata"; truncated to 121 characters to fit.
NOTE: There were 25 observations read from the data set WORK.MOREDATA.
NOTE: PROCEDURE PRINT used (Total process time):
      real time          0.07 seconds
      cpu time           0.07 seconds

134 ods pdf close;
NOTE: ODS PDF printed 2 pages to C:\Documents and Settings\Faron_Kincheloe\sasprt.pdf.
```

Program Validation

- ◉ Programmer's Cardinal Rule
 - Know Thy Data
 - Understand the business process
- ◉ Manually calculate
 - Sample data
 - Multiple scenarios
- ◉ Frequency distribution
- ◉ Visually look at output
- ◉ Compare with historical data

Additional Tips

- ◉ Smaller and simpler is better
- ◉ How do you swallow an elephant?
 - One bite at a time!
- ◉ Consistency
 - Reusable code (macro programs)
 - Standardized field names
 - Standardized data (when possible)

Additional Tips

- The Devil is in the Details!
- Accuracy over speed
 - *“Why is there never enough time to do it right but always enough time to do it over?”* - Unknown