

John Schade

An eager to learn and willing to work hard market enthusiast with a passion to define economic and business trends for investment opportunities

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EXPERIENCE

Wells Fargo Securities, New York, New York — *Middle Office Capital Markets Analyst (Derivatives Support)*

January 2019 - PRESENT

- Directly responsible for real-time listed options trade facilitation
- Ensure accuracy of trade and cash settlements, position reconciliation, and daily collateral/margin movement
- Correspond with Account Reps, M/O, brokers, and other clearing groups on a day to day basis through emails and phone calls

Central States Enterprise, Lake Mary, Florida — *Commodities Analyst*

June 2018 - December 2018

- Analyze market trends in agricultural, FX, and metal markets for actionable futures trades
- Use predictive analytics to create dynamic excel spreadsheets for market forecasts. ie: grain stocks, FX rate vs exports/imports
- Facilitate the full life cycle of agricultural trades from futures contracts to delivery of the underlying assets and storage of goods

Northwestern Mutual, Orlando, Florida — *Financial Representative Intern*

January 2018 - May 2018

- Implemented a data driven approach to source potential clients
- Reviewed client financial statements and custom tailored financial strategies designed to achieve their long-term financial goals

Harvard University, Cambridge, Massachusetts — *Research Experience for Undergraduates*

June 2016 - August 2016

- Designed, implemented, and completed an individual research project within the Cold-ion Spectroscopy lab

PROJECTS

2018 CME Group Trading Challenge — *Team Leader*

Lead my team to a top 25% finish out of 550 teams competing around the globe trading a variety of CME group products

EDUCATION

Rollins College, Winter Park, Florida — *B.A. Economics*

August 2014 - May 2018

Economics and Chemistry,

Chi Psi Fraternity Academic Chair

Sailing and Cross Country Team, Student Athlete Representative

AWARDS

CFA Level 1 Candidate

Series 3 Candidate

International Honor Society for Economics Omicron Delta Epsilon

Presidential Scholarship Based on Academic Merit

SKILLS

Bloomberg Terminal

SQL, Excel, Trading Softwares

Effective Communication

Organization

Eagerness to learn