Form **706-QDT**

(Rev. June 2019) Department of the Treasury Internal Revenue Service

U.S. Estate Tax Return for Qualified Domestic Trusts

Calendar Year

► Go to www.irs.gov/Form706QDT for instructions and the latest information.

OMB No. 1545-1212

Part		General Information							
1a	Name	of trust				Ib EIN of trust			
2a	Name	of trustee/designated filer (see instructions)			:	2b SSN or EIN of	trustee/desiç	gnated fil	ler
2c	Addres	ss of trustee/designated filer							
3a	Name	of surviving spouse (see Definitions in the instr	ructions)			Bb TIN of surviving	g spouse		
3c	Survivi	ing spouse's date of death (if applicable)			;	3d Surviving spou	se's current	marital s	status
4a	Name	of decedent	4	b SSN of decedent	•	1c Decedent's da	te of death		
Part	Ш	Elections by the Trustee/Desig	gnated Filer (se	ee instructions)					
Pleas	e ched	ck the "Yes" or "No" box for each	guestion.					Yes	No
1		ou elect alternate valuation?	•						
2	_								
		es," you must complete and attach S	Schedule A-1 of F	orm 706.					
3	Do yo	ou elect to pay the taxes in installme	nts as described	in section 6166?					
	If "Ye	es," you must attach the additional in	nformation descri	bed in the instruc	tions.				
	Note	: By electing section 6166, you	may be require	d to provide se	curity for esta	te tax deferre	ed under		
	secti	on 6166 and interest in the form o	f a surety bond	or a section 632	4A lien.				
4	If the	surviving spouse has become a U.S	. citizen, does he	or she elect unde	r section 2056A(b)(12)(C) to trea	at all prior		
		ole distributions as taxable gifts and							
	those	e distributions as the surviving spouse	e's unified credit u	used under section	n 2505? (If not a	U.S. citizen, en	ter "N/A")		
Part	Ш	Tax Computation							
1	Curre	ent taxable trust distributions (total fi	om Part II of Sch	nedule A)			1		
2		e of taxable trust property at date of					2		
3		lines 1 and 2					3		
4	Chari	itable and marital deductions. See S	chedule B instru	ctions (total from	col. D, Part IV of	Sch. A) .	4		
5		entative taxable amount. Subtract lir					5		
6	Prior	taxable events (total from Part I of S	Schedule A)				6		
7		ble estate of the decedent. See instr	•				7		
8	Add I	lines 6 and 7					8		
9	Add I	lines 5 and 8					9		
10	Reco	emputation of decedent's estate ta	x based on the	amount on line	9. See instruc	tions. Attach			
		outation					10		
11	Reco	emputation of decedent's estate ta	x based on the	amount on line	8. See instruc	tions. Attach			
		outation					11		
12	Net e	estate tax. Subtract line 11 from line	10				12		
13	Paym	nent made with request for extension	n, if any, and cred	dit under section 2	2056A(b)(2)(B)(ii)		13		
14	Tax o	due. (If the amount on line 12 exceed	ds the amount or	line 13, enter the	difference here	.) ▶	14		
15	Over	payment. (If the amount on line 13 e	exceeds the amo	unt on line 12, en	ter the difference	e here.) .	15		
		of perjury, I declare that I have examined this d complete. Declaration of preparer (other tha	, ,	, , ,	,		, ,	and bel	ief, it is
<u>~</u>									
Sign					k				
Here		Signature			Date				
Paid		Print/Type preparer's name	Preparer's signature	9	Date	Check if self-employed	PTIN		
Prepa		Firm's name ▶	1		1	Firm's EIN ▶			
Use (Jniy	Firm's address ▶				Phone no.			

Total .

art I	Summary 0	of Prior Taxable Distril				
	A Year	B Amour	nt	C Year	Amo	
		\$			\$	
		\$			\$	
		\$			\$	
		\$			\$	
		\$			\$	
		\$			\$	
Tota	I. Combine colu	ımns B and D			•	
art II	Summary o	of Current Taxable Dis	stributions			
EI	A N of QDOT	B Total Taxable Distribute	tions for the \	c 'ear EIN of QDOT	Total Taxable Distrib	
		\$			\$	
		\$			\$	
		\$			\$	
		\$			· \$	
		\$			\$	
		\$			S	
					💃	
		\$			\$	
	I. Combine colu	ımns B and D			>	
Tota	Summary o	ımns B and D of Property Remaining	in QDOT	s at Death of Surviving Sp	ouse	F
art III		ımns B and D			>	F Value
art III	Summary o	umns B and D of Property Remaining B Alternate Valuation	in QDOTs	s at Death of Surviving Sp	ouse E Alternate Valuation	
art III	Summary o	umns B and D of Property Remaining B Alternate Valuation	j in QDOTs C Value	s at Death of Surviving Sp	ouse E Alternate Valuation	Value
art III	Summary o	umns B and D of Property Remaining B Alternate Valuation	j in QDOTs C Value	s at Death of Surviving Sp	ouse E Alternate Valuation	Value
art III	Summary o	umns B and D of Property Remaining B Alternate Valuation	j in QDOTs C Value	s at Death of Surviving Sp	ouse E Alternate Valuation	Value
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art III	Summary o	umns B and D of Property Remaining B Alternate Valuation	j in QDOTs C Value	s at Death of Surviving Sp	ouse E Alternate Valuation	Value
El	Summary of A N of QDOT	B Alternate Valuation Date (if applicable)	\$ C Value \$	EIN of QDOT	ouse E Alternate Valuation	Value
EI	Summary of A N of QDOT	B Alternate Valuation Date (if applicable)	\$ C Value \$	EIN of QDOT	ouse E Alternate Valuation	Value \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
EI Total	Summary of A N of QDOT I. Combine colu	B Alternate Valuation Date (if applicable)	\$	E at Death of Surviving Sp EIN of QDOT	E Alternate Valuation Date (if applicable)	Value \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
EI Total	A N of QDOT I. Combine colu Summary of	Imns B and D If Property Remaining B Alternate Valuation Date (if applicable) Imns C and F If Marital and Charital B	y in QDOTs C Value \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	E at Death of Surviving Sp EIN of QDOT tions	E Alternate Valuation Date (if applicable)	Value \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
EI Total	A N of QDOT I. Combine colu Summary of	Imns B and D If Property Remaining B Alternate Valuation Date (if applicable) Imns C and F If Marital and Charital B Total Marital Dedu	y in QDOTs C Value \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	E at Death of Surviving Sp EIN of QDOT EIN of QDOT C Total Charitable Deduction	E Alternate Valuation Date (if applicable)	Value \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
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Schedule B	o be complete	ed by trustee.						
Part I Genera	al Information	(see instructions)						
1a Name of trust						1b EIN of tr	rust	
2a Name of trustee						2b SSN or	EIN of trustee	
2c Address of truste	е							
3 Name of designa	ted filer, if applicabl	e						
4a Name of survivin	g spouse					4b TIN of s	urviving spouse	
4c Surviving spouse	's date of death (if a	applicable)				4d Surviving status (d	g spouse's current marital or at death, if applicable)	
5a Name of decede	nt		5b SSN	of decedent		5c Deceder	nt's date of death	
Part II Taxabl	e Distributior	ns From Prior Years	<u> </u>					
A Year		B Amount		C Year		D Amount		
Total. Combine	\$	D			. •	\$ \$ \$ \$ \$ \$		
Part III Currer	t Taxable Dis	stributions						
A Date of Distribution		B Description		C Value	Exemp	D It of Hardship oftion Claimed instructions)	E Net Transfer (col. C minus col. D)	
Total								
Total						<u> </u> ▶		

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Marital Deductions A			nued)	be completed by trustee. (conti	redule B To be con
Item No. Description Alternate Valuation Date Date Alternate Valuation Date Alternate Valuation Date Date Alternate Valuation Date Total Charitable Deductions A Description of Property Interests Passing to Spouse Total Charitable Deductions A Description of Property Interests Passing to Spouse Description of Property Interests Passing to Spouse The No. Charitable Deductions A Description of Property Interests Passing to Spouse Description of Property Interests Passing to Spouse The No. Description of Property Interests Passing to Sp			Surviving Spouse	Property in Trust at Death of	t IV Taxable Prope
Marital Deductions A	D Value	Alternate Valuation			A Item No.
Marital Deductions A B Description of Property Interests Passing to Spouse					
Marital Deductions A					
Marital Deductions A B Description of Property Interests Passing to Spouse					
Marital Deductions A					stal
Item No. Description of Property Interests Passing to Spouse Plant I					
Dtal	C Value			Description of F	
Charitable Deductions A B C D C C Character of Character					
Charitable Deductions A B C D C Character of Character of					
A B C C Character of		•			otal
tom No. Description Name and Address of Renefician Character of				ole Deductions	VI Charitable De
	E Amount	Character of	C Name and Address of Beneficiary	B Description	A Item No.
Fotal					