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logistics



- Class Hours:
- Instructor will provide class start and end times.
- Breaks throughout class.



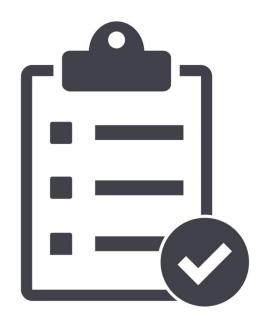
- Telecommunication:
- Turn off or set electronic devices to vibrate
- Reading or attending to devices can be distracting to other students



- Lunch:
- Yes, 1 hour and 15 minutes
- Extra time for email, phone calls, or simply a walk.

- Miscellaneous
- Courseware
- Bathroom

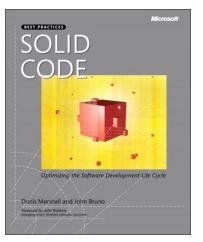
Course Objectives

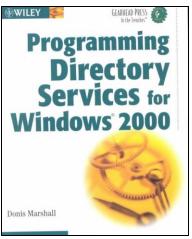


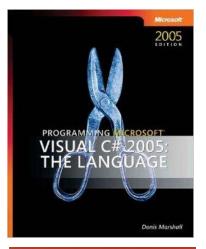
- Explain Infrastructure-as-Code and some of tools for implementing it.
- Describe what Configuration Drift is and how to avoid it.
- Understand benefits of using Terraform
- Manage Terraform State
- Learn best practices for building secure Terraform configurations.
- Use Terraform to automate infrastructure management.

DONIS MARSHALL

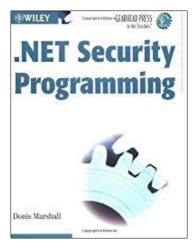
Go Language Practitioner
Microsoft MVP
Microsoft Certified
C++ Certified
Author













Introductions



- Name
- Job Role
- Your experience with
 - Infrastructure as Code
 - Ansible
 - Terraform
- Expectations for course (please be specific)

https://jruels.github.io/tf-dev



Configuration Management



Configuration Drift



POTHOLE

- Your infrastructure requirements change
- Configuration of a server falls out of policy

- Manage with Infrastructure as Code (IAC)
 - Terraform
 - Ansible
 - Chef
 - Puppet

Manual



POP QUIZ: Manual tasks



What manual tasks do you deal with repeatedly?

Can they be automated?

Common manual tasks



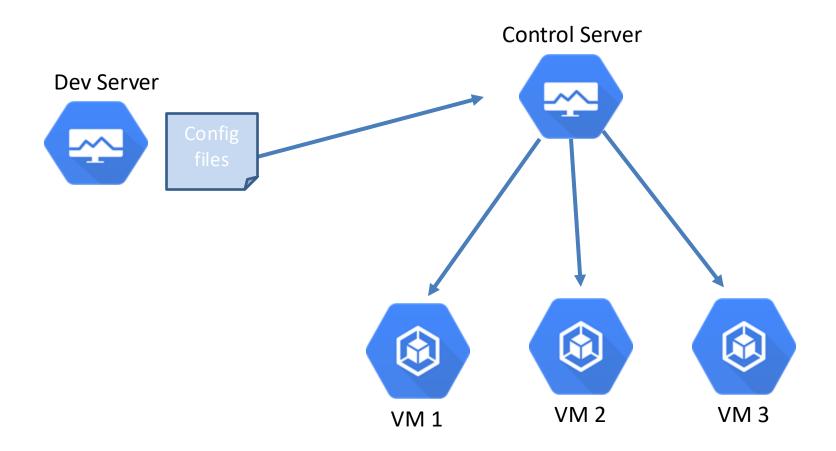
Installation and configuration:

- Operating System
- Runtime
- Libraries
- Utilities
- Configuration files
- Build application
- Test application
- Deploy application

Automated



Automated



Automation tools









Infrastructure as Code



What is IaC?

Infrastructure as code (IaC) is the process of managing and provisioning computer data centers through machine-readable definition files
Used with bare-metal as well as virtual machines and many other resources.

Normally a declarative approach

Infrastructure as Code



- Programmatically provision and configure components
- Treat like any other code base
 - Version control
 - Automated testing
 - Data backup

Infrastructure as Code



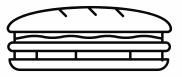
Provisioning infrastructure through <u>software</u> to achieve <u>consistent</u> and <u>predictable</u> environments.

Core Concepts



- Defined in code
- Stored in source control
- Declarative or imperative

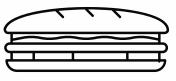
Imperative



Make a sandwich get bread get mayo get turkey get lettuce

spread mayo on bread put lettuce in between bread put turkey in between bread on top of turkey

Declarative



```
# Make a sandwich
food sandwich "turkey" {
  ingredients = [
    "bread", "turkey",
"mayo", "lettuce"
  ]
}
```

POP QUIZ:

What challenges does Infrastructure as Code solve?



POP QUIZ:

What challenges does Infrastructure as Code solve?

- Eliminates manual configuration errors
- Improves consistency and repeatability
- Enables faster recovery and scaling



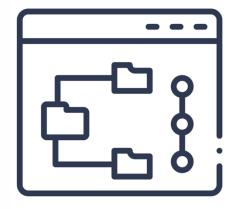
Terraform Introduction



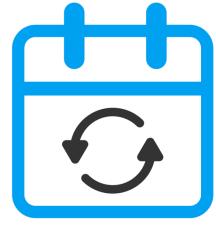
Automating Infrastructure



Provisioning resources



Version Control

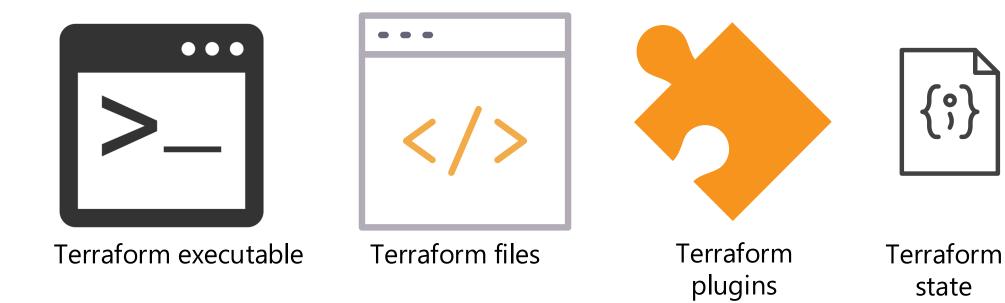


Plan Updates

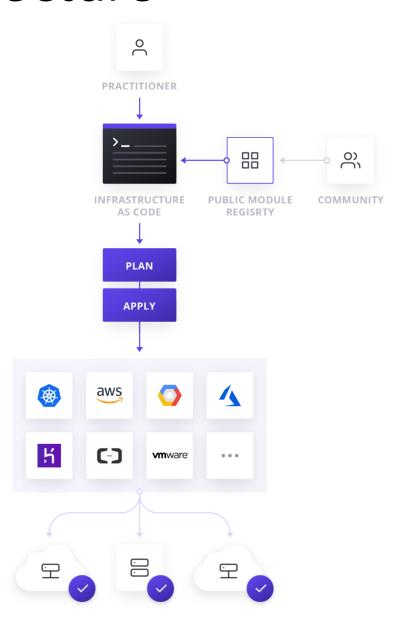


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Terraform components



Terraform architecture





```
##Amazon Infrastructure
provider "aws" {
   region = "${var.aws_region}"
}
```

- Provider defines what infrastructure Terraform will be managing
 - Pass variables to provider
 - Region, Flavor, Credentials



```
data "aws_ami" "ubuntu" {
    most_recent = true
    filter {
        name = "name"
        values = ["ubuntu/images/hvm-ssd/ubuntu-xenial-16.04-amd64-server-*"]
    }
    filter {
        name = "virtualization-type"
        values = ["hvm"]
    }
    owners = ["099720109477"] # Canonical
}
```

- Data sources
 - Queries AWS API for latest Ubuntu 16.04 image.
 - Stores results in a variable which is used later.



```
'esource "aws_instance" "aws-k8s-master
                      = "${var.aws_subnet_id}"
 subnet_id
 depends_on
                      = ["aws_security_group.k8s_sg"]
                      = "${data.aws_ami.ubuntu.id}"
 ami
instance_type
                     = "${var.aws_instance_size}"
 vpc_security_group_ids = ["${aws_security_group.k8s_sg.id}"]
                      = "${var.aws_key_name}"
 key_name
                      = "${var.aws_master_count}"
 count
 root_block_device {
  volume_type
                      = "gp2"
  volume size
                       = 20
  delete_on_termination = true
 tags {
  Name = "k8s-master-${count.index}"
  role = "k8s-master"
```

Resource: Defines specifications for creation of infrastructure.



```
resource "aws_instance"
                      "aws-k8s-master" {
                       = "${var.aws_subnet_id}"
 subnet id
 depends on
                      = ["aws security group.k8s sg"]
                       = "${data.aws_ami.ubuntu.id}"
 ami
                      = "${var.aws_instance_size}"
 instance_type
 vpc_security_group_ids = ["${aws_security_group.k8s_sg.id}"]
                       = "${var.aws_key_name}"
 key_name
                       = "${var.aws_master_count}"
 count
 root_block_device {
   volume_type
                       = "gp2"
   volume size
                       = 20
   delete_on_termination = true
 tags {
   Name = "k8s-master-${count.index}"
   role = "k8s-master"
```

ami is set by results of previous data source query



```
##AWS Specific Vars
variable "aws_master_count" {
  default = 10
variable "aws_worker_count" {
  default = 20
variable "aws_key_name" {
  default = "k8s"
variable "aws_instance_size" {
  default = "t2.small"
variable "aws_region" {
  default = "us-west-1"
```

Define sane defaults in variables.tf



```
resource "aws_instance" "aws-k8s-master" {
                      = "${var.aws_subnet_id}"
 subnet id
 depends_on
                      = ["aws_security_group.k8s_sg"]
                      = "${data.aws_ami.ubuntu.id}"
 ami
                      = "${var.aws_instance_size}"
 instance_type
 vpc_security_group_ids = ["${aws_security_group.k8s_sg.id}"]
                      = "${var.aws key name}"
 kev name
                      = "${var.aws_master_count}"
 count
 root block device {
   volume type
                       = "gp2"
   volume size
                       = 20
   delete_on_termination = true
 tags {
   Name = "k8s-master-${count.index}"
   role = "k8s-master"
```

Value is 'count' is setup by variable in variables.tf

POP QUIZ:

What is Terraform used for?



POP QUIZ:

What is Terraform used for?

- Automates the creation of cloud and on-prem infrastructure
- Maintains consistent setups across environments
- Enables version-controlled, repeatable infrastructure deployments



Run terraform command

Output:



```
Usage: terraform [-version] [-help] <command> [args]
The available commands for execution are listed below.
The most common, useful commands are shown first, followed by
less common or more advanced commands. If you're just getting
started with Terraform, stick with the common commands. For the
other commands, please read the help and docs before usage.
Common commands:
    apply
                       Builds or changes infrastructure
    console
                       Interactive console for Terraform
interpolations
    destroy
                       Destroy Terraform-managed infrastructure
                       Workspace management
    env
                       Rewrites config files to canonical format
    fmt
                       Download and install modules for the
    get
configuration
   graph
                       Create a visual graph of Terraform
resources
```



Command:

terraform init

Output:

```
Initializing the backend...
Initializing provider plugins...
- Checking for available provider plugins...
- Downloading plugin for provider "docker"...
```

Terraform fetches any required providers and modules and stores them in the .terraform directory. Check it out and you'll see a plugins folder.

Command:

terraform validate



Validate all of the Terraform files in the current directory. Validation includes basic syntax check as well as all variables declared in the configuration are specified.



Command:

Plan is used to show what Terraform will do if applied. It is a dry run and does not make any changes.



Command:

```
terraform apply
```

Output:

Performs the actions defined in the plan



Command:

```
terraform state show <resource>
terraform state show aws_instance.lab2-tf-example
```

Output:

Shows information about provided resource.



The terraform refresh command is used to reconcile the state Terraform knows about (via its state file) with the real-world infrastructure. This can be used to detect any drift from the last-known state, and to update the state file. This does not modify infrastructure but does modify the state file. If the state is changed, this may cause changes to occur during the next plan or apply.

Command:

terraform destroy [-auto-approve]



Destroys all the resources in the state file.
-auto-approve (don't prompt for confirmation)



Lab: Setup VM





Lab: Build first instance





Terraform is normally run from inside the directory containing the *.tf files for the root module. Terraform checks that directory and automatically executes them.

In some cases, it makes sense to run the Terraform commands from a different directory. This is true when wrapping Terraform with automation. To support that Terraform can use the global option -chdir=... which can be included before the name of the subcommand.



The chdir option instructs Terraform to change its working directory to the given directory before running the given subcommand. This means that any files that Terraform would normally read or write in the current working directory will be read or written in the given directory instead.



Command:

```
terraform -chdir=environments/dev (apply|plan|destroy)
```

Output:

Performs the subcommand in the specified directory.



It can be time consuming to update a configuration file and run terraform apply repeatedly to troubleshoot expressions not working.

Terraform has a console subcommand that provides an interactive console for evaluating these expressions.



```
variable "x" {
default = [
          name = "first",
          condition = {
            age = "1"
          action = {
            type = "Delete"
          name = "second",
          condition = {
            age = "2"
          action = {
            type = "Delete"
```



Command:

```
terraform console
```

Output:

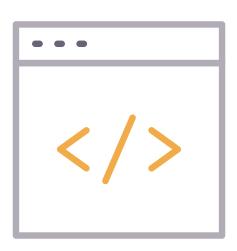
```
> var.x[1].name
"second"

var.x[0].condition
{
    "age" = "1"
}
```

Test expressions and interpolations interactively.



Terraform includes a graph command for generating visual representation of the configuration or execution plan. The output is in DOT format, which can be used by GraphViz to generate charts.



Command:

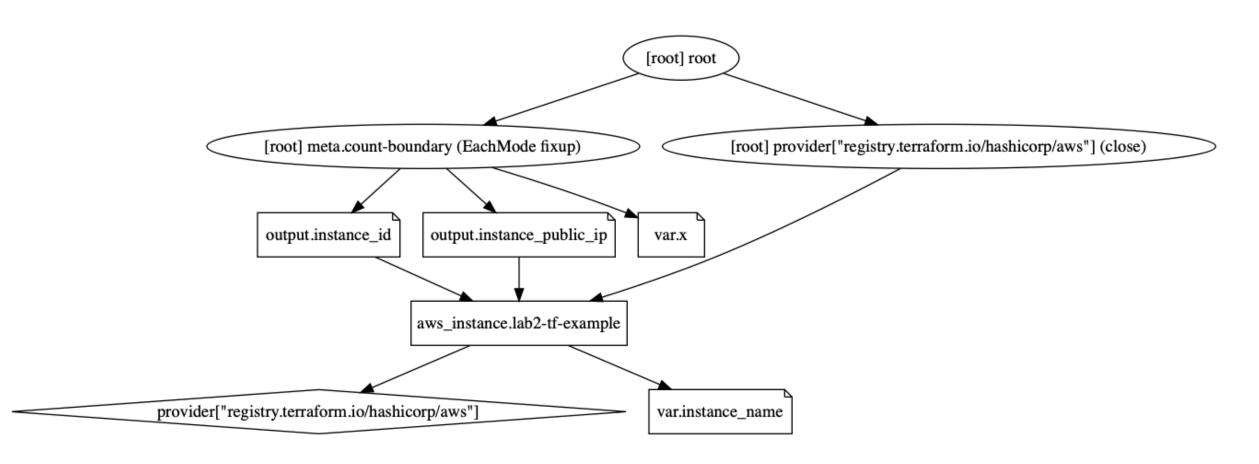
```
terraform graph
```

Output:

Create a visual graph of Terraform resources

```
terraform graph | dot -Tsvg > graph.svg
```

terraform graph| dot -Tsvg > graph.svg



Terraform vs JSON

ARM JSON:

```
"name" : "[concat(parameters('PilotServerName'), '3')]",
```

Terraform:

```
name = "${var.PilotServerName}3"
```

Terraform code (HCL) is "easy" to learn and "easy" to read. It is also more compact than equivalent JSON configuration.

terraform model

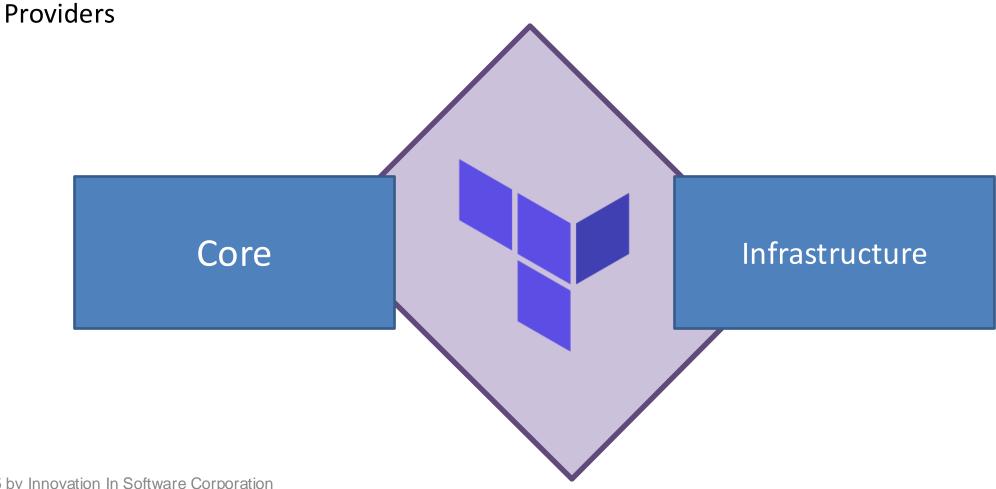
Terraform code is broken into three parts: Core Terraform, Modules and Providers

Core

Infrastructure

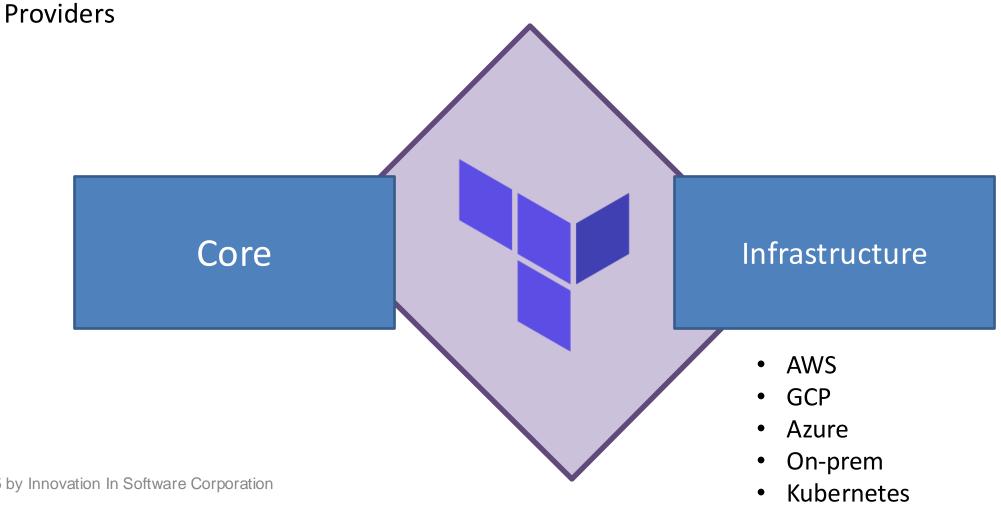
terraform model

Terraform code is broken into three parts: Core Terraform, Modules and

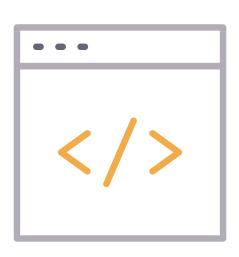


terraform model

Terraform code is broken into three parts: Core Terraform, Modules and



configuration files



Terraform has a pretty confusing file hierarchy. We are going to start with the basics.

provider.tf - specify provider information

main.tf - Create infrastructure resources.

variables.tf - define values for variables in main.tf

Terraform files



- core = Terraform language, logic, and tooling.
- provider = Pluggable code to allow Terraform to talk to vendor APIs
- modules = A container for multiple resources that are used together.

Terraform providers



Terraform relies on plugins called "providers" to interface with remote systems.

Terraform configurations must declare which providers they require so that Terraform can install and use them. Additionally, some providers require configuration (like endpoint URLs or cloud regions) before they can be used.

Terraform providers



Each provider adds resources and/or data sources that Terraform manages.

Every resource type is implemented by a provider. Terraform can't manage any kind of infrastructure without providers.

Providers are used to configure infrastructure platforms (either cloud or self-hosted). Providers also offer utilities for tasks like generating random numbers for unique resource names.

Terraform files



```
##Amazon Infrastructure
provider "aws" {
   region = "${var.aws_region}"
}
```

- Provider defines what infrastructure Terraform will be managing
 - Pass variables to provider
 - Region, Flavor, Credentials



```
# The default provider configuration; resources that begin with aws_`will use
# it as the default, and it can be referenced as `aws`.
provider "aws" {
    region = "us - east - 1"
}

# Additional provider configuration for west coast region; resources can
# reference this as `aws west`.
provider "aws" {
    valias = "west"
    region = "us - west - 2"
}
```

Terraform supports 'aliases' for multiple configurations for the same provider, and you can select which one to use on a perresource or per-module basis.



```
provider "azurerm" {
  version = "=1.30.1"
}
```

Terraform allows you to configure the providers in code. configure specific versions or pull in latest.



```
provider "azurerm" {
  version = "=1.30.1"
  subscription_id = "SUBSCRIPTION-ID"
  client_id = "CLIENT-ID"
  client_secret = "CLIENT-SECRET"
  tenant_id = "TENANT_ID"
}
```

Providers allow you to authenticate in the code block. This is a very BAD idea.

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For Azure that can be az login, Managed Service Identity, or environment variables.

```
az login
```

```
export ARM_TENANT_ID=
export ARM_SUBSCRIPTION_ID=
export ARM_CLIENT_ID=
export ARM_CLIENT_SECRET=
```



Terraform will use the native tool's method of authentication. Environment variables, shared credentials files or static credentials.

```
provider "aws" {}
```

```
export AWS_ACCESS_KEY_ID=
export AWS_SECRET_ACCESS_KEY=
```



Terraform will use the native tool's method of authentication. Environment variables, shared credentials files or static credentials.



Terraform will use the native tool's method of authentication. Environment variables, shared credentials files or static credentials.

```
provider "aws" {
  access_key = "MYKEY"
  secret_key = "MYSECRET"
}
```

Terraform ASA provider



Providers allow you to authenticate in the code block. This is a very BAD idea.

Use environment variables:

```
CISCOASA_USER
CISCOASA PASSWORD
```

Terraform ASA ACL resource



Example of creating ACL

Terraform ASA static route resource





Resources are the most important element of the Terraform language. Each resource block describes one or more infrastructure objects, such as networks, instances, or higher-level objects such as DNS records.



A resource block declares a resource of a given type ("aws_instance") with a given local name ("web"). The name is used to refer to this resource from elsewhere in the same Terraform module but has no significance outside that module's scope.

The resource type and name together serve as an identifier for a given resource and so must be unique within a module.

Every Terraform resource is structured the exact same way.



```
resource "type" "name" {
  parameter = "foo"
  parameter2 = "bar"
  list = ["one", "two", "three"]
```

resource = top level keyword



Configuration data for the "aws_instance" resource:

- AMI
- Instance Type (flavor)



Within the block body (between { and }) are the configuration arguments for the resource itself. Most arguments in this section depend on the resource type, and indeed in this example both ami and instance_type are arguments defined specifically for the aws_instance resource type.



Every Terraform resource is structured the exact same way.

```
resource "type" "name" {
  parameter = "foo"
  parameter2 = "bar"
  list = ["one", "two", "three"]
```

type = this is the name of the resource. The first part tells you which provider is belongs to. Example: azurerm_virtual_machine. This means the provider is Azure and the specific type of resources is a virtual machine.



Every Terraform resource is structured the exact same way.

```
resource "type" "name" {
  parameter = "foo"
  parameter2 = "bar"
  list = ["one", "two", "three"]
```

name = arbitrary name to refer to resource. Used internally by TF and cannot be a variable.

resources (building blocks)



Create an Azure Resource Group.

 Azure requires all resources be assigned to a resource group.

resources (building blocks)

TIP: You can assign random names to resources.



```
resource "random_id" "project"name" {
  byte_length = 4
}
resource "azurerm_resource_group" "training" {
  name = "${random_id.project_name.hex}-training"
  location = "westus"
}
```



Some resource types provide a special timeouts nested block argument that allows you to customize how long certain operations are allowed to take before being considered to have failed. For example, aws_db_instance allows configurable timeouts for create, update and delete operations.

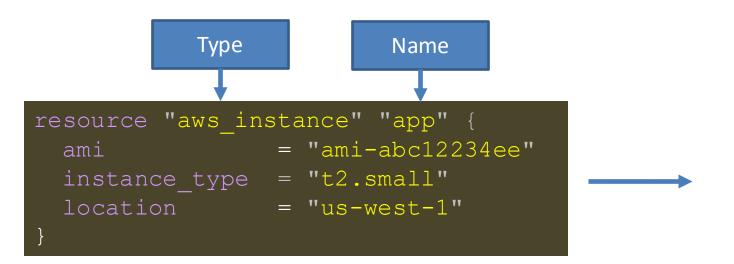


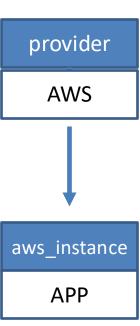
Timeouts are handled entirely by the resource type implementation in the provider, but resource types offering these features follow the convention of defining a child block called timeouts that has a nested argument named after each operation that has a configurable timeout value. Each of these arguments takes a string representation of a duration, such as "60m" for 60 minutes, "10s" for ten seconds, or "2h" for two hours.



Timeout arguments

resources (building blocks)





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Terraform local-only resources



While most resource types correspond to an infrastructure object type that is managed via a remote network API, there are certain specialized resource types that operate only within Terraform itself, calculating some results and saving those results in the state for future use.

For example, you can use local-only resources for:

- Generating private keys
- Issue self-signed TLS certs
- Generating random ids
- The behavior of local-only resources is the same as all other resources, but their result data exists only within the Terraform state. "Destroying" such a resource means only to remove it from the state, discarding its data.

Terraform local-only resources



Local-only resources are also referred to as logical resources

This is primarily used for easy bootstrapping of throwaway development environments.

```
resource "tls_private_key" "example" {
    algorithm = "ECDSA"
    ecdsa_curve = "P384"
}
```



Input variables serve as parameters for a Terraform module, allowing aspects of the module to be customized without altering the module's own source code, and allowing modules to be shared between different configurations.

When you declare variables in the root module of your configuration, you can set their values using CLI options and environment variables. When you declare them in child modules, the calling module should pass values in the module block.

Each input variable accepted by a module must be declared using a variable block.

The label after the variable keyword is a name for the variable, which must be unique among all variables in the same module. This name is used to assign a value to the variable from outside and to reference the variable's value from within the module.

```
variable "image_id" {
 type = string
variable "availability_zone_names" {
 type = list(string)
 default = ["us-west-1a"]
variable "docker ports" {
 type = list(object({
 · · internal = number
   external = number
protocol = string
 · } ) )
 default = [
     internal = 8300
     external = 8300
   protocol = "tcp"
```

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Terraform has some reserved variables:

- source
- version
- providers
- count
- for_each
- lifecycle
- depends_on
- locals
- These are reserved for metaarguments in module blocks.

```
variable "image_id" {
 type = string
variable "availability_zone_names" {
 type = list(string)
 default = ["us-west-1a"]
variable "docker_ports" {
 type = list(object({
 · · · internal · = · number
···external = number
 protocol = string
 -}))
 default = [
 internal = 8300
     external = 8300
protocol = "tcp"
```



Optional variable arguments:

- default: A default value which makes the variable optional
- type: Specifies value type accepted for the variable.
- description: Specifies the variable's documentation
- validation: A block to define validation rules
- sensitive: Does not show value in output



Set default values for variables in variables.tf
If default values are omitted, user will be prompted.

```
##AWS Specific Vars
variable "aws_master_count" {
  default = 10
}
variable "aws_worker_count" {
  default = 20
}
variable "aws_key_name" {
  default = "k8s"
}
```

Terraform variables (type constraint)



Type constraints are optional but highly encouraged. They can serve as reminders for users of the module and help Terraform return helpful errors if the wrong type is used.

The type argument allows you to restrict acceptable value types. If no type constraint is defined, then a value of any type is accepted.

The keyword any may be used to indicate that any type is acceptable.

If both the type and default arguments are specified, the given default value must be convertible to the specified type.

Terraform variables (type constraint)



Type constraints are created from a mixture of type keywords and constructors.

Supported type keywords:

- string
- number
- bool
- Type constructors allow you to specify complex types such as collections:
- list (<TYPE>)
- set (<TYPE>
- map (<TYPE>)
- object ({<ATTR NAME> = <TYPE>, ...})
- tuple ([<TYPE>, ...])



Input variables are part of its user interface. You can briefly describe the purpose of each variable using the optional description argument.

```
## Variable description example
variable "image_id" {
  type = string
  description = "The id of the machine image (AMI)"
}
```

Terraform variables (validation)

In addition to Type Constraints, you can specify arbitrary custom validation rules for a variable.

```
## Variable validation example
variable "image id" {
  type = string
  description = "The id of the machine image (AMI)"
 validation {
    condition = length(var.image id) > 4 && substr(var.image id, 0, 4) == "ami-"
    error message = "The image id value must be a valid AMI id, starting with
\"ami-\"."
```

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Terraform variables (validation)



A condition argument is an expression that must use the value of the variable to return true if the value is valid, or false if it is invalid.

The expression can refer only to the variable that the condition applies to and must not produce errors.



If the failure of an expression is the basis of the validation decision, use the can function to detect such errors. For example:

```
## Variable validation example
variable "image_id" {
  type = string
  description = "The id of the machine image (AMI)"

validation {
  # regex(...) fails if it cannot find a match
  condition. = can(regex("^ami-", var.image_id))
  error_message = "The image_id value must be valid."
```

Terraform local values



Local values can hide the actual values being used. Use local values in moderation. They are helpful to avoid repeating the same values or expressions multiple times in a configuration, but if use too often can make a configuration hard to read by future maintainers.

Only use local values in situations where a single value or result is used in many places AND that value is likely to be changed in the future.

The ability to change the value in one location is the key advantage of local values.

Lab: Variables and output



Lab: Create multi-resource infrastructure





Terraform is a *stateful* application.

- Keeps track of everything you build inside of a state file
 - terraform.tfstate
- State file is Terraform's source of truth

```
"version": 3,
"terraform version": "0.12.29",
"serial": 6,
"lineage": "0a209e29-de63-9e87-2cd2-4f2071717cee",
"modules": [
       "path": [
          "root"
        "outputs": {
           "MySQL Server FQDN": {
              "value": "labtest1-mysql-server.azure.com
```



Each Terraform configuration can specify a backend, which defines where and how operations are performed, where state snapshots are stored, etc.



When starting out with Terraform the best approach is to stick with a local backend. It also makes sense to use a local backend if you are the only one managing the infrastructure.



Backend configuration is only used by Terraform CLI.

Terraform Cloud and Terraform Enterprise always use their own state storage when performing Terraform runs, so they ignore any backend block in the configuration.

It's common to use Terraform CLI with Terraform Cloud, so best practice is to include a backend block in the configuration with a remote backend pointing to the relevant Terraform Cloud workspace(s)



Terraform supports local and remote state file storage.

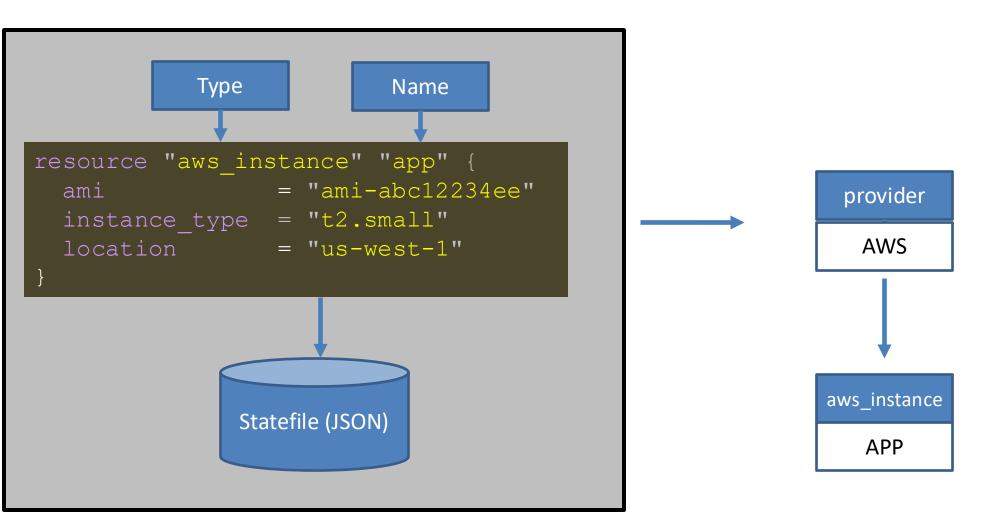
- Default is local storage
- Remote backends:
 - S3, Azure Storage, Google Cloud Storage



Terraform supports many backends:

- local (default)
- remote (Terraform Enterprise/Terraform Cloud)
- azurerm
- consul
- s3
- gcs
- more...

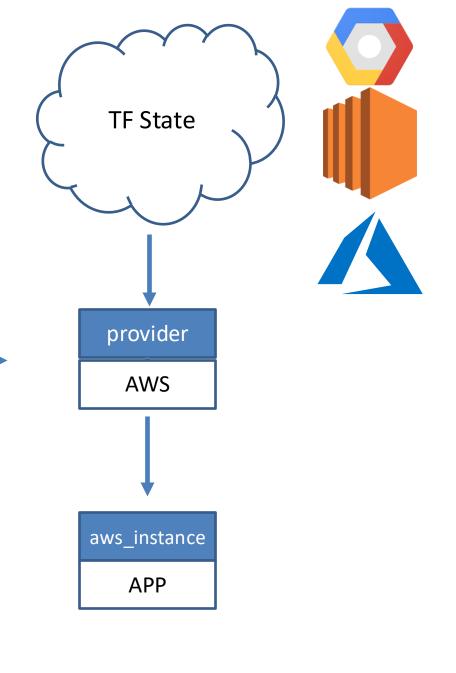
Terraform state (local)



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Terraform state (remote)

```
Type
                       Name
resource "aws instance" "app" {
 ami
           = "ami-abc12234ee"
 instance type = "t2.small"
 location = "us-west-1"
```



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Terraform state file locking



Terraform will lock your state for all operations that could write state if your backend supports it. This prevents others from acquiring the lock and possibly corrupting your state.

State locking automatically happens on all operations that write state.

- azurerm
- consul
- etcdv3
- gcs
- s3 (locking via DynamoDB)

Backends are configured with a nested "backend" block within the top-level terraform block.



```
terraform {
  backend "remote" {
    organization = "foo"
}
```

Lab: Implement bool, strings and numbers



Lab: Migrate to remote state backend

