# INVENTORY & SALES SYSTEM

USER MANUAL v1.1.7

# **ABSTRACT**

The Inventory & Sales System (or ISS for short) is an application designed to allow shopkeepers like you to keep an inventory of their products (using a Microsoft Access database) and allow customers to checkout items.

For this system to function, you'll need a Windows computer with Microsoft Access installed. As for hardware, machines spanning the past decade should run the application fine. Additionally, screen resolution of at least 1366x768 will be comfortable for use of the program.

Enjoy shopkeeping made easy!

# MAIN MENU



This is the Main Menu. From here, you can choose to go to the Checkout Menu (to checkout items for customers) or the Inventory Menu (to add/edit/delete items from inventory).

You're probably here, because you pressed Help in the bottom left corner. Well, whenever you need assistance, just press that button and it'll take you to an online version of this manual.

# INVENTORY MENU

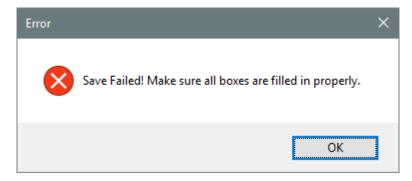


This is the Inventory Menu. Here, you have the ability to add, edit and delete items from your inventory. Though it may look complicated, it's quite easy to use once you get the hang of it.

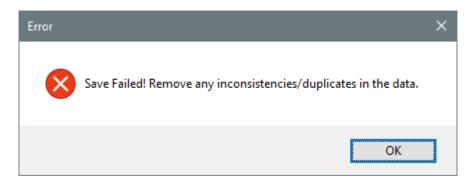
#### **Editing Items:**

To edit the properties item, all you have to do is click on an item in the grid, displaying its properties on the left in text boxes. Click on the text boxes, and make the appropriate changes.

Keep in mind that putting letters into Product ID, Size or Price will stop you from saving it. So if things seem like they're not working, first check if the values in those text boxes are the appropriate types. Also, keeping a box empty and trying to save it will result in an error message, warning you to fill in the boxes so that you can save.

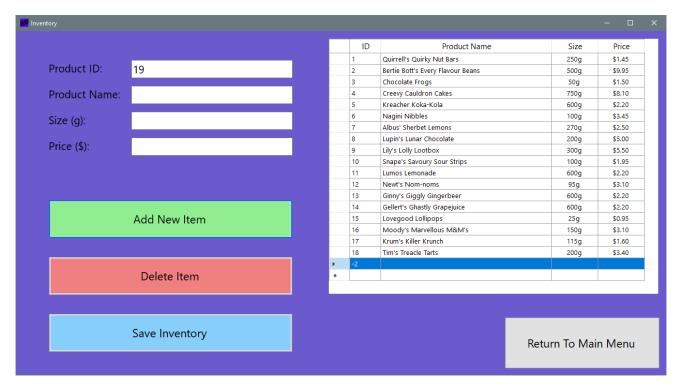


It is also recommended not to edit the Product ID. It increases for every new product by itself. Trying to change the Product ID to one that already exists will not allow saving, nor will having the duplicates of the same product name.



## **Adding Items:**

To add a new item, press Add New Item. When you do that, the boxes on the left will clear and the next default Product ID will be the only value there. From here, enter the product details and save once all boxes have been filled out.

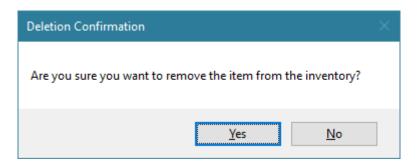


Saving without completing all the boxes will result in a message warning you to fill in all the boxes.

#### **Deleting Items:**

To delete an item, click on an item in the inventory, then press Delete Item. A message box will appear, asking for confirmation to delete the item. Choose yes and it will be deleted, choose no and it will not be deleted. Note that the deleted item is not completely gone until you save your inventory.

Justin Saji – 12SDD.1 - Mr Lodhi



# **Saving Inventory:**

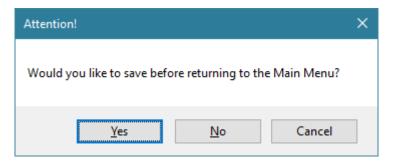
Press Save Inventory to save. Easy as that. If the save happened successfully, you'll get this message:



If it failed, it will tell you so. Fix the problem the message points out and try to save again.

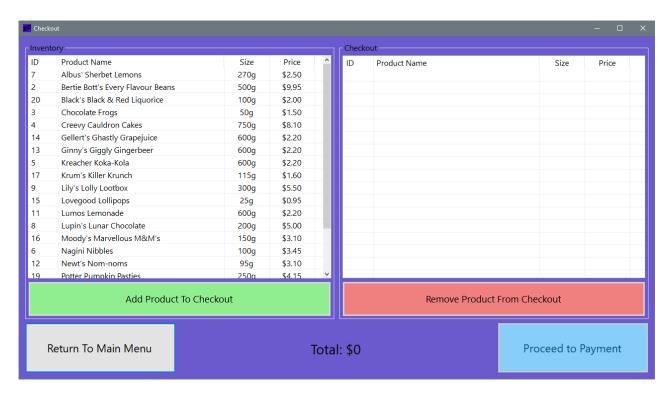
#### **Return to Main Menu:**

When it's time to go back to the Main Menu, press Return to Main Menu. The application will ask you whether you want to save or not before exiting, or just not exit.



If you do choose to save, it will tell you if it's successful and go to the Main Menu (if it's not successful, it won't go just yet – fix the errors and try again). If you choose not to save, you will return to the Main Menu and your Inventory will only have the items from the last time you saved. If you choose to cancel, you'll remain on the Inventory Menu.

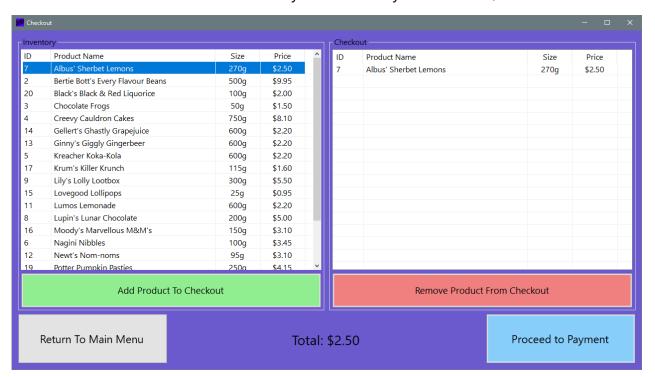
# CHECKOUT MENU



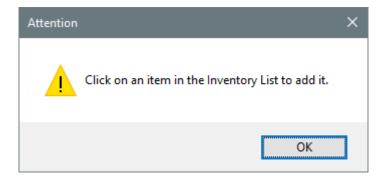
This is the menu you'll use to allow customers to purchase items. The list on the left shows what's in your inventory and the list on the right shows the items about to be checked out.

## **Adding Items to Checkout:**

To add an item to the checkout list, all you have to do is to select an item on the inventory list (sorted alphabetically) on the left and press Add Product to Checkout. Alternatively, you could double-click on the item in the inventory to add it. As you add items, the total is calculated.

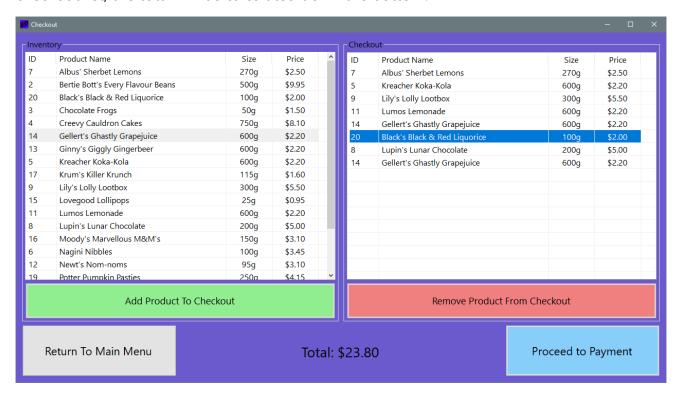


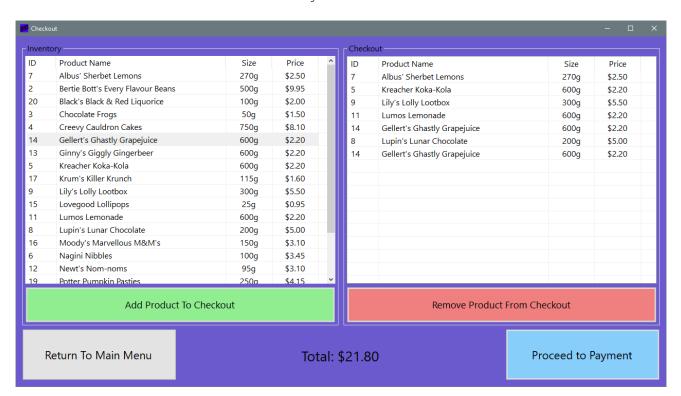
Make sure you select an item before pressing the button or this message will pop up:



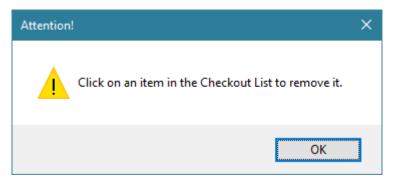
## **Removing Items from Checkout:**

If the customer chooses to take an item off their checkout or for any other reason, and you want to remove an item from the checkout, select an item on the checkout list on the right then press Remove Product from Checkout. Or, alternatively, you could double-click on the item in the checkout list to remove it. If successful, it'll be taken off. As you add/remove items to the checkout list, the total will be calculated down the bottom.



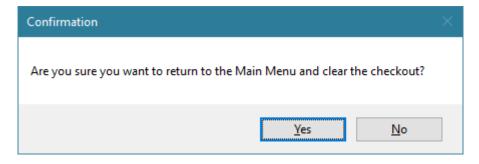


Make sure you select an item before pressing the button otherwise this message will pop up:



#### **Return to Main Menu:**

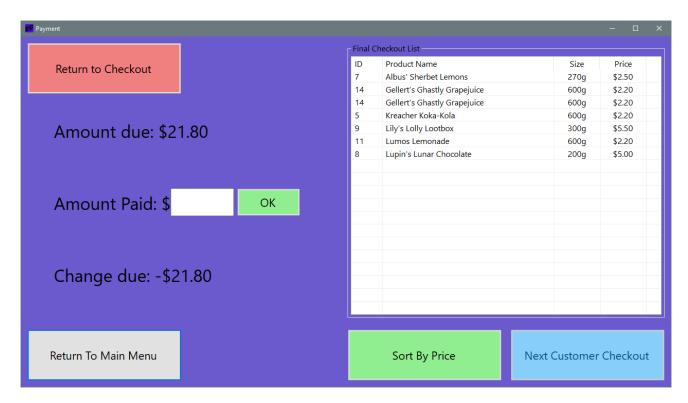
If you want to go back to the Main Menu, just press Return to Main Menu. The program will ask for confirmation that you want to leave. Note that once you leave, the checkout list will be cleared when you come back.



## **Proceed to Payment:**

Once all the items you need are on the checkout list, proceed to the Payment Menu by pressing Proceed to Payment. To be able to use the button, there has to be at least one item in the checkout.

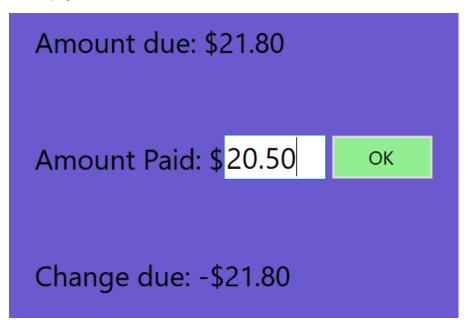
# PAYMENT MENU

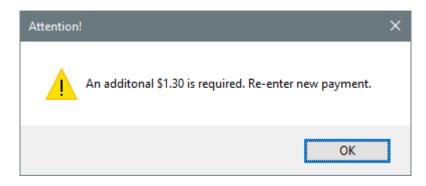


This is the menu where you'll input the amount of money the customer gives to you and be able to view the final checkout.

## **Payment Input:**

On the menu, you'll see the amount due, a box to input the amount paid and a display of the change needed to be tendered. Enter the amount of money customers pay into the amount paid box and then press OK. This will calculate how much change needs to be given and also whether they need to pay a certain amount more.



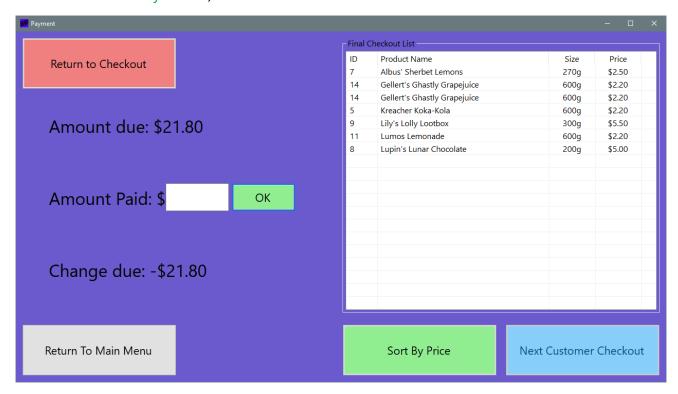


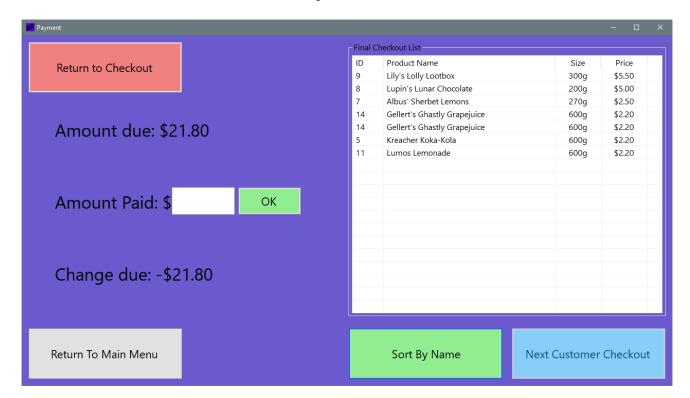
In the case that nothing is entered into the amount paid box and you press OK, this message will appear:



## **Sort By Price/Name:**

When transitioning to the payment screen, you'll notice the products sorted alphabetically. The Sort By Price button in the right-hand corner allows you to order the checkout list by price instead (in descending order). If you want to return to the alphabetical sorting of the checkout, just press the button again (but when you press it to return to alphabetical ordering, the button will be called Sort By Name).





#### **Return to Checkout:**

Say your customer wants to buy additional items or remove items from their bill but you're on the payment screen. What do you do? Simple, just press Return to Checkout in the top left corner to return to the Checkout Menu where you can perform any edits.

#### **Return to Main Menu:**

To go back to the Main Menu, just press Return to Main Menu as usual. It'll ask for confirmation, and if yes, the checkout list will be cleared and you'll be at the Main Menu.

#### **Next Customer Checkout:**

Once customers have paid and you've handed back the change, to serve the next customer, all you need to do is press Next Customer Checkout. It'll take you to a refreshed Checkout Menu, cleared of the previous customer's checkout. The button (initially greyed out) only works once amount paid by customers have equalled or exceeded the amount due.