

Jacqueline Schmidt

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Professional Experience

High performing and outcome oriented professional with a client portfolio ranging from pre-IPO SaaS tech start-ups to hedge funds and private equity firms. Excellent communication, both written and oral. Consistently ranked as a high performer during quarterly reviews. Performed data analytics as a consultant that resulted in \$50B award to a DoD customer. 2Q22 agile promotion candidate for EY senior associate position. Motivated, self-starter with a passion for continuous learning. Currently enrolled in an immersive Software Engineering Bootcamp through General Assembly.

EY, New York, New York

October 2020 - Present

Assurance Associate, *Strategic Growth Markets*

- Coordinated cross functional accounting, data, and internal IT teams to drive requirements, abstract data, and configure a dynamic testing approach that improved business outcomes.
- Updated EY executives on testing and engagement progress to report key milestones achieved, challenges at hand, and project economics.
- Prepared customized spreadsheets using disparate source files, executed statistical testing, and documented underlying methodology to senior executives.
- Implemented automated audit procedures that resulted in the ability to leverage engagement resources more efficiently and allocate a larger extent of time to complex and high-risk audit areas (e.g., stock-based compensation, 409A valuations, SaaS revenue recognition – ASC 606).

Assurance Associate, *Wealth & Asset Management*

- Managed five-person offshore team to abstract accounting data and assist in testing of fund P&L allocation.
- Acted in senior capacity through leading client touchpoints and monitoring engagement metrics to ensure the timely execution and issuance of the audit opinion.
- Responsible for customer engagement with the client's controller and fund accountants during the performance review of 24 fund financial statements.
- Created and presented graphs and other data visualizations to senior EY leaders in order to provide meaningful analytics and increase financial transparency.
- Developed formula-driven and automated spreadsheets to reduce costs and drive efficiencies across the program.

Private Data Consultant, *Confidential (NDA)*

April 2020 – June 2020

- Executed data analysis and presented key findings in a mission critical, security sensitive environment for a 90-day research proposal specific to the design, development, manufacturing ecosystems for US DoD Microelectronics.
- Served in an advisor capacity and performed data analytics on high-volume and sensitive source files that resulted in a \$50B award to DoD as stated in President Biden's FY22 Budget.

Education

Loyola University Maryland, *Summa Cum Laude*

January 2020

Bachelor of Business Administration in Accounting, GPA: 3.85

Certifications & Volunteer

Software Engineering Immersive Bootcamp, General Assembly

Anticipated July 2022

New York State Department of Edu., Certified Public Accountant

2Q 2022*

SQL Bootcamp, Udemy

January 2022

EY Learning, Alteryx Training

September 2021

Maryland SPCA Volunteer

2018 – 2020

*Passed examinations, completed education & experience requirements, submitted required forms – license expected by NY State Dept. of Edu.in 2Q22