





# **National Safe Routes to School Program Tracking System**

Welcome to the National Center for Safe Routes to School's online tracking system for local SRTS programs. This system provides a simple way for users to enter and view data from their local Safe Routes to Schools programs, including school(s) in the program and data collected using the standardized Student Travel Tally and Parent Survey questionnaires.

To enter your SRTS data, please create a New User account or log in if you are a returning user.



# **Tutorials for Using the System**

'How-to' video tutorials for using this data system.

<u>General Instructions</u> for using this data system.

Instructions on how to mail data to the National Center for processing. Data processing usually takes 4 to 6 weeks.

Instructions for using the Online Parent Survey.
See box on page 2 of instructions.

#### **New User Welcome Screen**







# **National Safe Routes to School Program Tracking System**

Introductory welcome new user text here: dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident, similique sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga. Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus. Temporibus autem quibusdam et aut officiis debitis aut rerum necessitatibus saepe eveniet

All four buttons go to the same page (page 13A), but with different intro text displayed.

NCSRTS will provide updated language.

# I want to enter data for a NEW school. Just looking around I want to enter data for a NEW school. Add a New School I want to request permission to add/update data for an EXISTING school. Add/Update Data for an Existing School View Data for an Existing School









# **National Safe Routes to School Program Tracking System**

Schools My Tallies My Surveys My Reports (?) HELP

#### Your Schools

You currently have access to 21 schools.

List 10 recently added or edited schools, with a link to view all schools.

View All link will go to My Schools Listing.

# Work in Progress

Each item listed below will be linked to a Add Survey or Add Tally screen.

List Surveys & Tallies added that have been marked as work in progress.

List time periods that do not have tallies and surveys.

Each item listed above will be linked to a Add Survey or Tally Time Period.

#### Alerts

1/5/2013 - Harry Smith has requested access to School XYZ. <u>View</u>

You have schools that have not submitted surveys in more than 9 months. View

You have schools that have not submitted tallies in more than 9 months. <u>View</u>

### **Dashboard - State Coordinators**







# National Safe Routes to School Program Tracking System

State Projects School	My Tallies	My Surveys	My Reports	Manage Users	(?) HELP
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# Participation

There are 100 schools participating in the SRTS program in your state.

There are 30 users participating in schools within your state

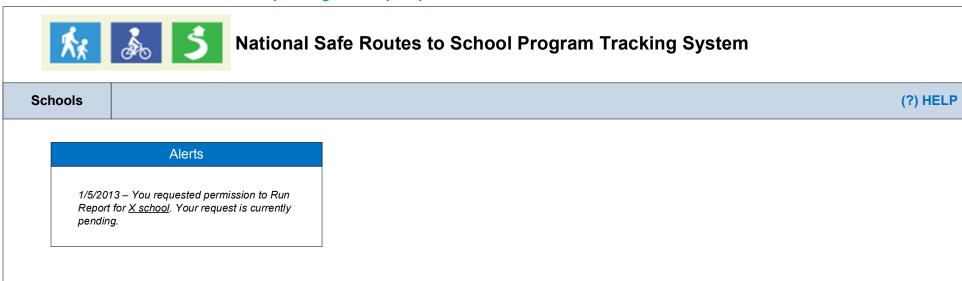
#### Alerts

1/5/2013 - Harry Smith has requested access to School XYZ. <u>View</u>

You have schools that have not submitted surveys in more than 9 months. View

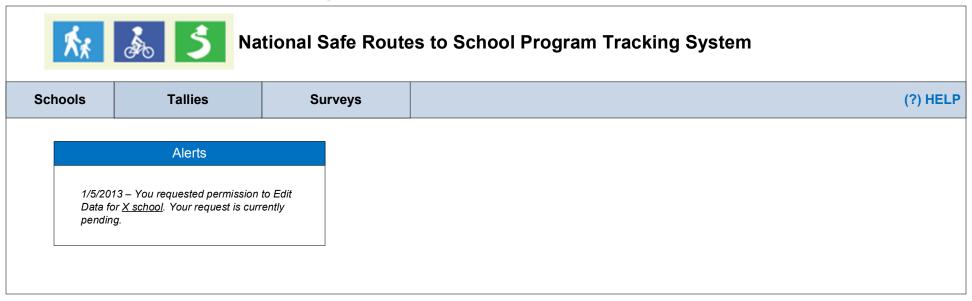
You have schools that have not submitted tallies in more than 9 months. View

# A: Dashboard - For Info Seekers with pending Run Report permission

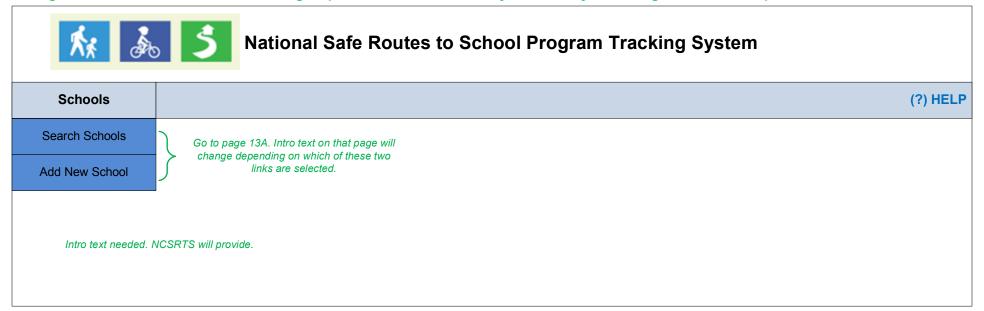


# Welcome, Pam Barth! My Account | Log Out

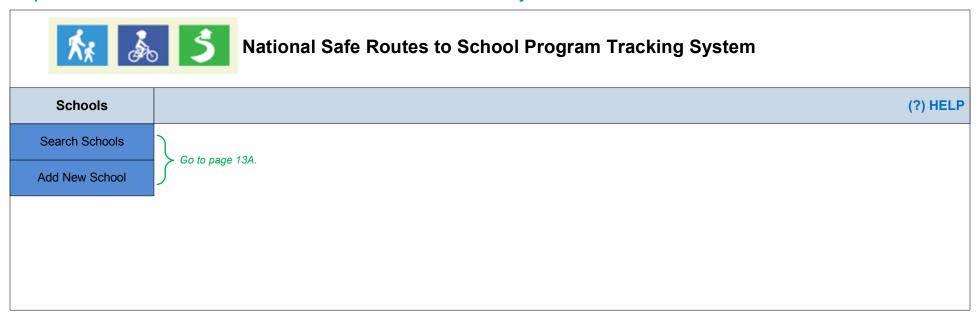
# B: Dashboard – For Info Seekers with pending Edit Data permission



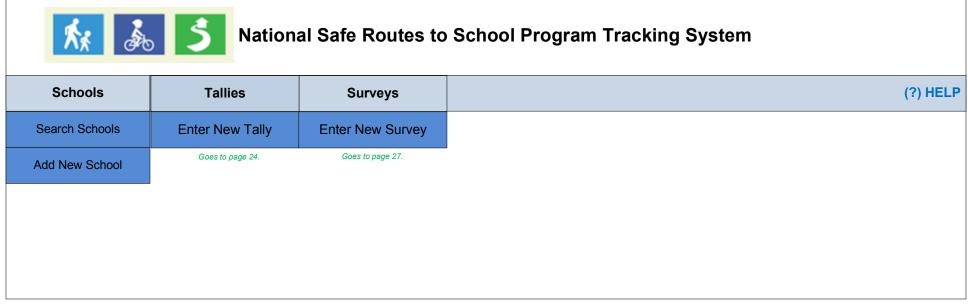
# Navigation for info seekers -- Can view groups, schools, set level tally and surveys, funding. Cannot run reports



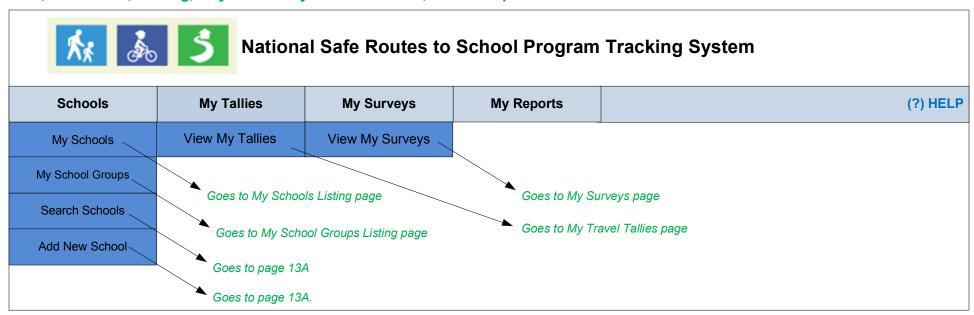
A: Navigation for New Users with Pending Run Report Access -- User has info seeker access but has requested Run Report access to certain schools. User will NOT be allowed to add surveys and tallies.



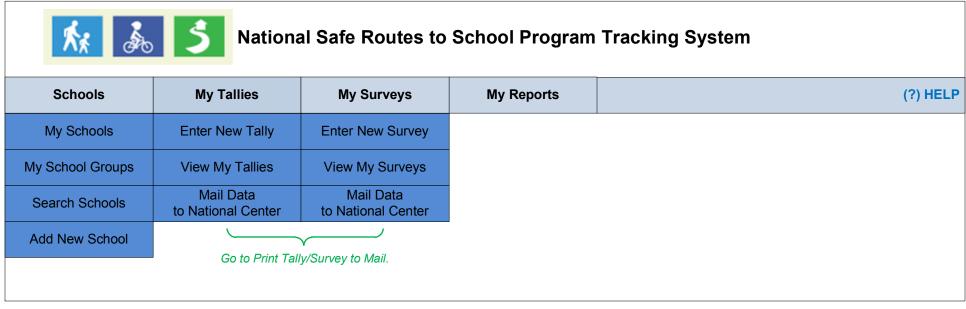
B: Navigation for New Users with Pending Edit Data Access -- User has info seeker access but has requested Edit Data access to certain schools. User will be allowed to add surveys and tallies.



A: Navigation for View Only (can run reports) access -- For the schools that user has this access, user can view group info, school info, funding, tally and survey sets and details, and run reports.



B: Navigation for Edit Data access -- For the schools that user has this access, user can EDIT group info, school info, funding, tally and survey sets and details, and run reports. Cannot touch permissions.



A: Navigation for Admin access -- For the schools/groups that user has this access, user can EDIT group info, school info, funding, tally and survey sets and details, run reports, and grant/deny permissions.







# **National Safe Routes to School Program Tracking System**

Schools	My Tallies	My Surveys	My Reports	Manage Users	(?) HELP
My Schools	Enter New Tally	Enter New Survey		View and Grant Permissions	Goes to View and Grant Permissions
My School Groups	View My Tallies	View My Surveys		Add User	Goes to Find User
Search Schools	Mail Data to National Center	Mail Data to National Center			

Add New School

B: Navigation for State Coordinator access -- Users with this access has administrator access to all schools and groups within their state. For the schools/groups that user has this access, user can EDIT group info, school info, funding, tally and survey sets and details, run reports, grant/deny permissions, and view and add state projects.







# **National Safe Routes to School Program Tracking System**

State Projects	Schools	My Tallies	My Surveys	My Reports	Manage Users	(?) HELP
View Existing Projects	My Schools	Enter New Tally	Enter New Survey		View and Grant Permissions	
Add New Project	My School Groups	View Existing Tally	View Existing Survey		Add User	
	Search Schools	Mail Data to National Center	Mail Data to National Center			•
	Add New School					

# **My Schools Listing**



# **National Safe Routes to School Program Tracking System**

Schools My Tallies My Surveys My Reports (?) HELP

Click on colu

# My School(s)

Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus. Temporibus autem quibusdam et aut officiis debitis aut rerum necessitatibus saepe eveniet.

#### Add New School

Last Updated **School Name** School Group City **Access Level** Apple River Middle School Group1 Apple River 06/02/10 Edit Level Permissions Funding Christian Fellowship Group1 Chicago 02/10/12 Edit Level Permissions **Funding** Cissna Park Group2 Cissna Park 06/02/10 Edit Level Permissions **Funding** Warren Elementary 06/02/10 Edit Level Permissions Group3 Warren **Funding** Zion Lutheran Group3 Litchfield 06/02/10 Edit Level Permissions Funding

Clicking on Schools from the main nav will take user to a page that lists ALL the schools that the user has access to. Unlike the current system that only shows the schools a user has access to for the selected program.

School names will be links that takes user to the school information page.

**Refine Your View** Search School School Group School District State City Zip Code Access Level Edit Data Run Reports Administrator **Tags** Tag1 Tag2 Tag3 Etc. **Refine View** 

# **My School Groups Listing**



# **National Safe Routes to School Program Tracking System**

Schools My Tallies My Surveys My Reports (?) HELP

# My School Group(s)

The following is a list of all the School Groups to which you have access. To add a school group, select "Add New School Group" if this option is available.

#### **Add New School Group**

	Click on colu		
School Group	<u>City</u>	<u>Last Updated</u>	Access Level
<u>Group1</u>	Apple River	06/02/10	Edit Level Permissions
Group1	Chicago	02/10/12	Edit Level Permissions
Group2	Cissna Park	06/02/10	Edit Level Permissions
Group3	Warren	06/02/10	Edit Level Permissions
Group3	Litchfield	06/02/10	Edit Level Permissions

School Group names will be links that take user to the school group information page.

# Search School

School Group

**Refine Your View** 

School District

State City

Zip Code

#### Access Level

Edit Data

Run Reports

Administrator

# Tags

Tag1 Tag2 Tag3 Etc.

Refine View

# **School Group Details**







# **National Safe Routes to School Program Tracking System**

**Schools** 

My Tallies

My Surveys

My Reports

(?) **HELP** 

# **School Group Information – Parent Program 061511**

Group Name: Parent Program 061511a

Lead Organization: Frias Organization

Organization Type: Local/Regional Government Agency

City: Chapel Hill

State: North Carolina

Zip Code: 12345

Contact First Name: First Parent Program 061511a

Contact Last Name: Frias

Contact Role: Consultant

Contact Phone: 1231231234

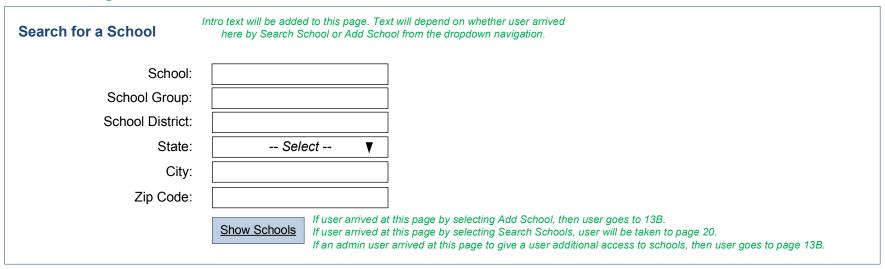
Contact Email: jennifer@modernsignal.com

Tags: Tag1, Tag 10, Tag 11, Tag 40

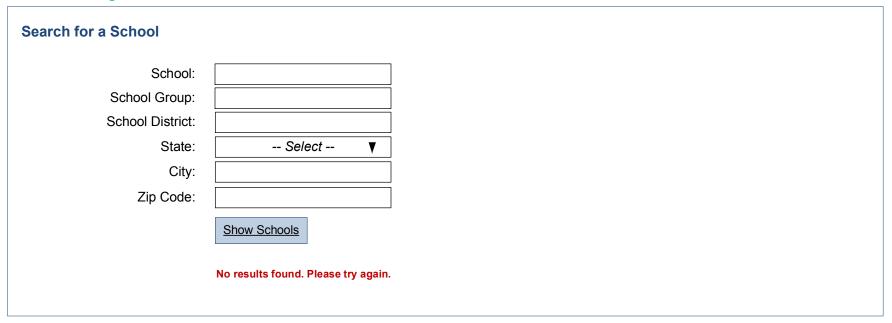
Next >

Takes user to the school listing for this group.

# A: Search Large DB of Schools



# **B:** Search Large DB of Schools – Yield Zero Results



#### **Dashboard - State Coordinators**







# **National Safe Routes to School Program Tracking System**

State Projects Schoo	My Tallies	My Surveys	My Reports	Manage Users	(?) HELP
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#### Select a School to Add

Showing 25 of xxx Next >>

Don't see your school? Add New School Goes to Add School page.

School Name	School Group	School District	Address	City	Zip Code	Select All   Unselect All
Apple River Middle School	Group1	District 1	Address 1	Apple River	12312	<u>Unselect</u>
Christian Fellowship		District 1	Address 2	Chicago	12312	<u>Select</u>
Cissna Park		District 2	Address 3	Cissna Park	12345	<u>Select</u>
Warren Elementary		District 2	Address 4	Warren	12356	<u>Unselect</u>
Zion Lutheran		District 1	Address 5	Litchfield	12356	<u>Select</u>
School 1	Group 2	District 2	Address 3	Apple River	12345	<u>Select</u>
School 2		District 2	Address 4	Chicago	12356	<u>Select</u>
School 3		District 1	Address 5	Cissna Park	12356	<u>Select</u>

Back

Next

If only 1 school is selected and that school is not already part of a school group, then user goes to next page.

If more than 1 school is selected, user goes to Add School Group.

If more than 1 school is selected and at least one of those schools is already part of school group, then user goes to

**Refine Your View** 

School Group

School District

State City

Zip Code

**Refine View** 

# Results of Search School -- Select School from Large DB

# Welcome, Pam Barth! My Account | Log Out



# **National Safe Routes to School Program Tracking System**

Schools My Tallies My Surveys My Reports (?) HELP

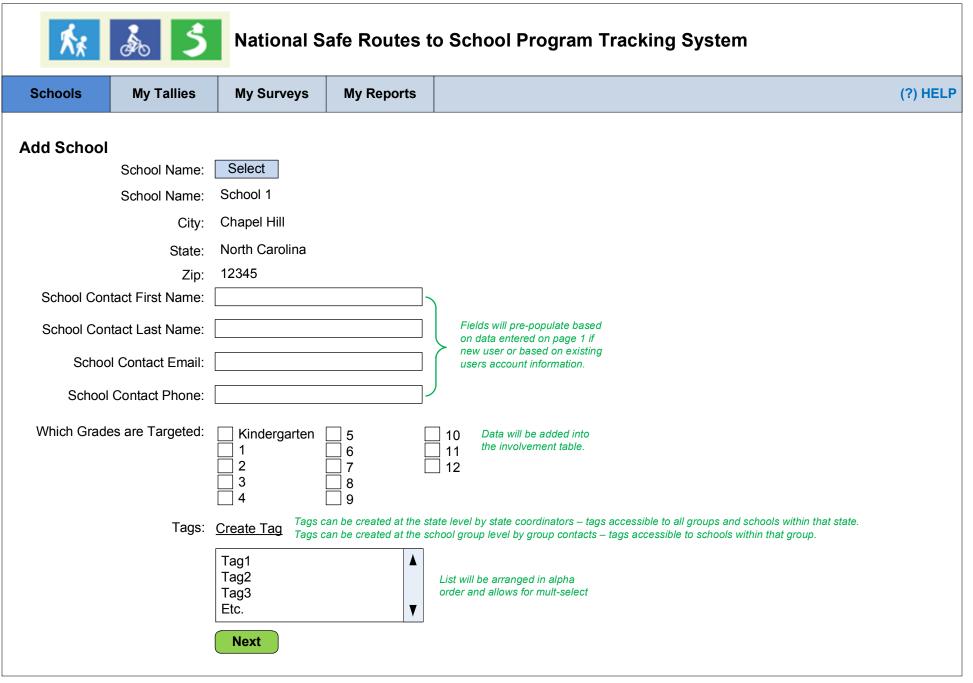
# Some selected schools already in the system

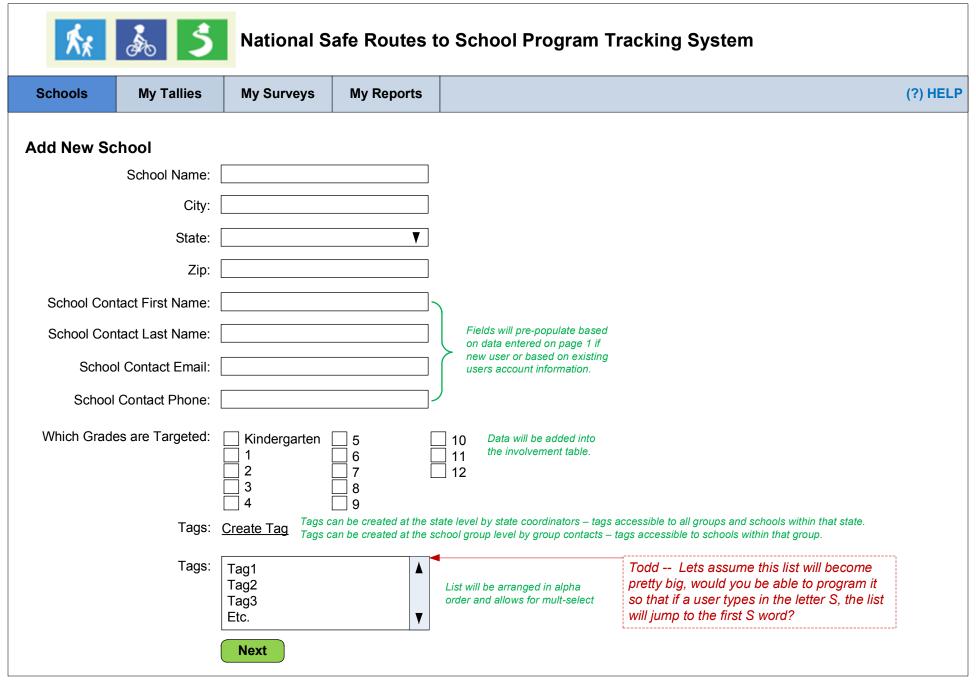
The following schools that you selected are already in the system and associated with a school group. You will not be able to add them into the system twice. Do you want to continue with the other schools you selected to add?

School Name	School Group	School District	Address	<u>City</u>	Zip Code
Apple River Middle School	Group1	District 1	Address 1	Apple River	12312
Christian Fellowship	Group 2	District 1	Address 2	Chicago	12312

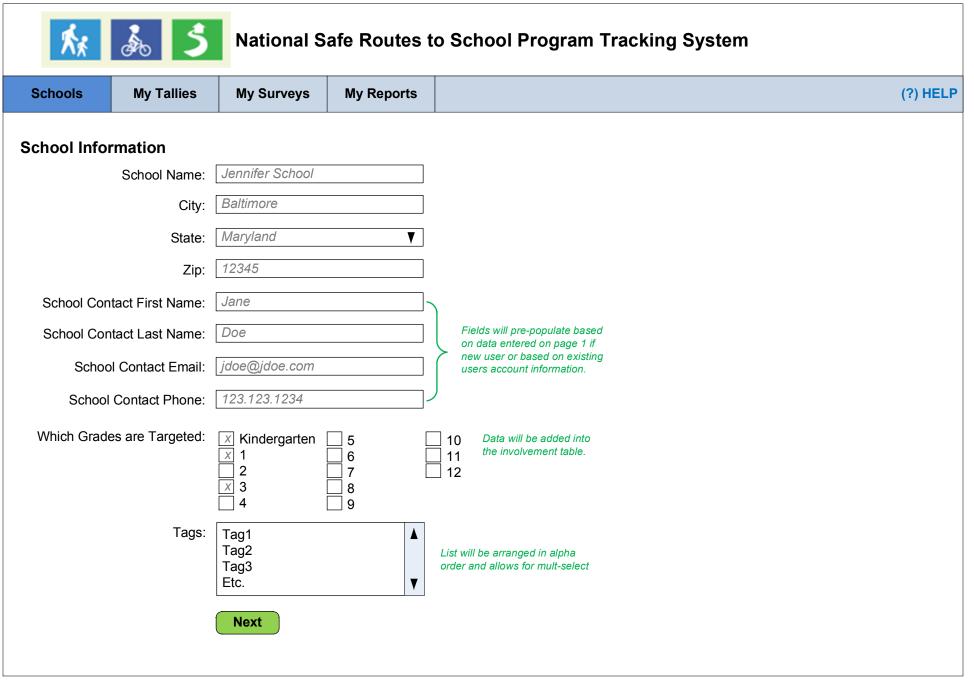
Back

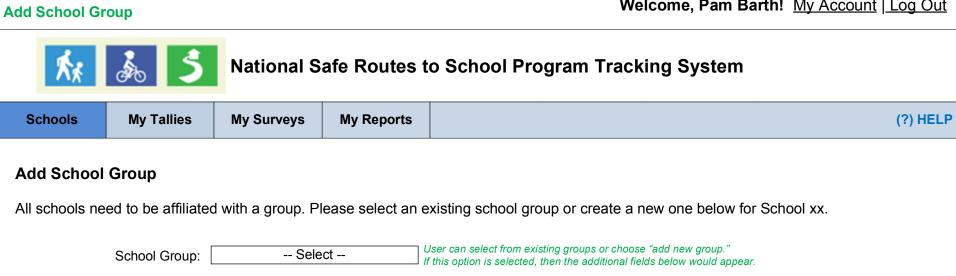
Continue





#### **View School Screen**





School Group:	Select		r can select from existing groups or choose "add new group." is option is selected, then the additional fields below would appeal
New School Group Name:		]	
Group Contact First Name:			
Group Contact Last Name:			
Group Contact Email:		] }	Fields will pre-populate based on data entered on page 1 if new user or based on existing users account information.
Group Contact City:			
Group Contact State:	<b>Y</b>		
Group Contact Zip:		] /	
	Previous Next		
<b>↓</b>			

If email is changed from what is prepopulated (using logged in users email), then system will generate an email to new email. Email will inform user that an account has been created for them. Include u/p and a link to log into the system.

#### **Search School Results**







# **National Safe Routes to School Program Tracking System**

(?) HELP

#### **Search School Results**

Intro language will be modified if user arrives here from pg 13 and has selected an existing school.

The following is a list of all the schools that meet your search criteria. To gain additional access to a school, please select one of the following:

**Run Report Only**– Allows you to view the details of a tally and survey and to generate reports for that particular school.

**Edit Data** – In addition to the Run Report privileges, you will be able to add/edit all school related data and submit data to the National Center for processing.

i de la companya de					
School Name	School Group	City			Request Additional Access
Apple River Middle Schoo	Group1	Apple River	Tally Set	Survey Set	○ Edit Data ○ Run Report Only
Christian Fellowship	Group1	Chicago	Tally Set	Survey Set	○ Edit Data ○ Run Report Only
Cissna Park	Group2	Cissna Park	Tally Set	Survey Set	○ Edit Data ○ Run Report Only
Warren Elementary	Group3	Warren	Tally Set	Survey Set	○ Edit Data ○ Run Report Only
Zion Lutheran	Group3	Litchfield	Tally Set	Survey Set	○ Edit Data ○ Run Report Only
		•			

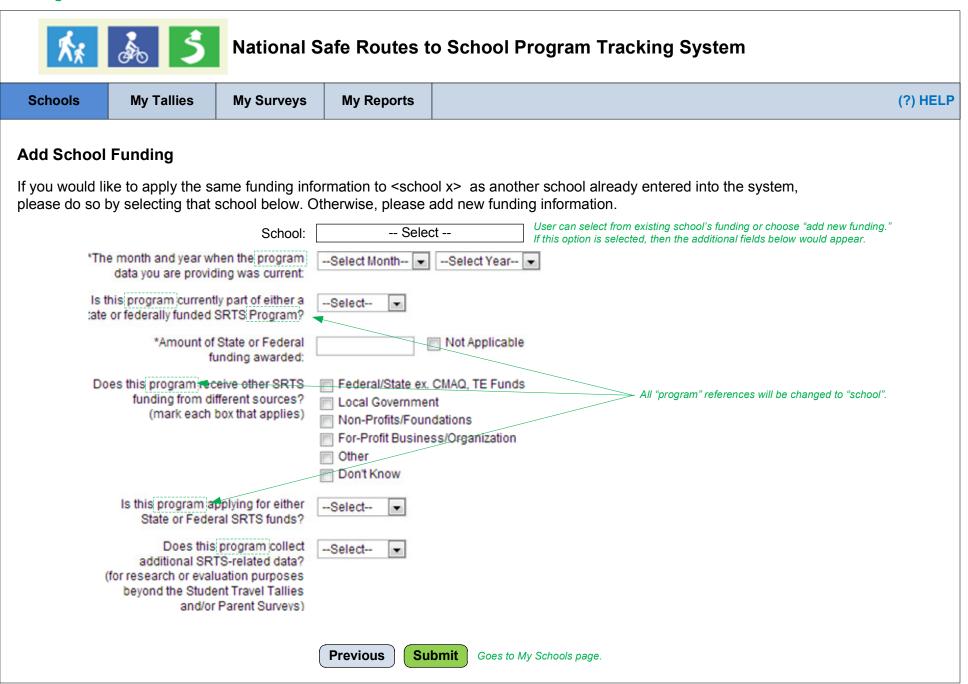
Clear Screen

Cancel

Search
School
School Group
State ▼
City
Access Level
☐ Edit Only
☐ View Only
Admin
Tags
Tag1 Tag2 Tag3
Etc. ▼
Refine View

**Refine Your View** 

# **Funding Details**



# **Funding History**



# **National Safe Routes to School Program Tracking System**

Schools My Tallies My Surveys My Reports (?) HELP

# Funding History - Parent Program 061511

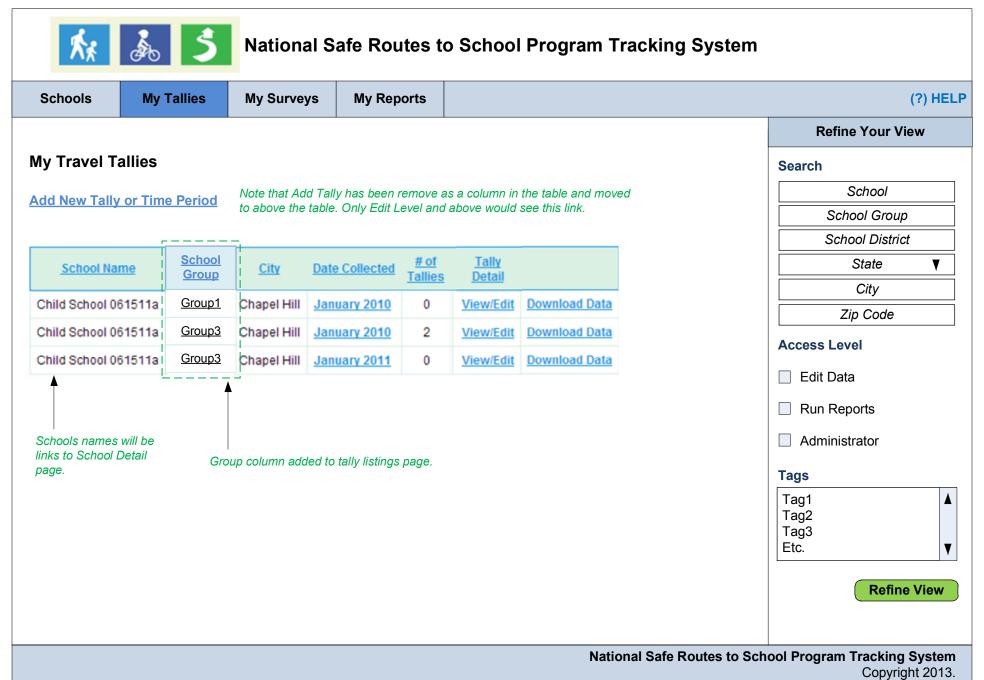
# **Add New Funding**

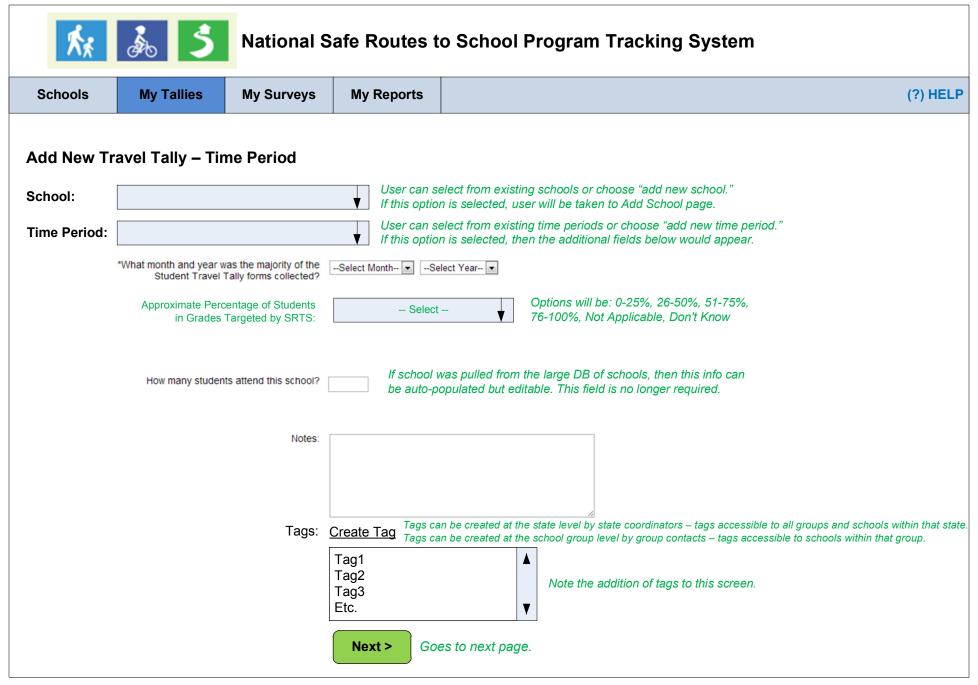
ID# Date Current				
1425	January 2009	<u>Edit</u>	<u>Delete</u>	View Only
1389	March 2008	Edit	<u>Delete</u>	View Only

Done

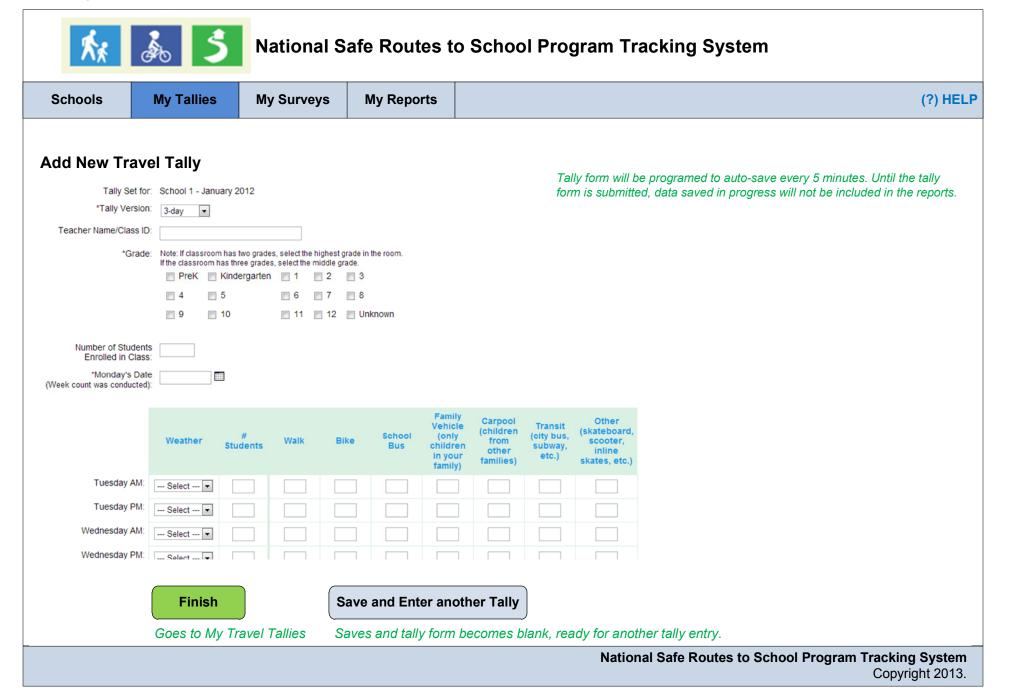
Takes user to Schools Listings page

# **My Tallies Listing**





# **Add Tally**



# **My Surveys Listing**



Schools My Tallies My Surveys My Reports (?) HELP

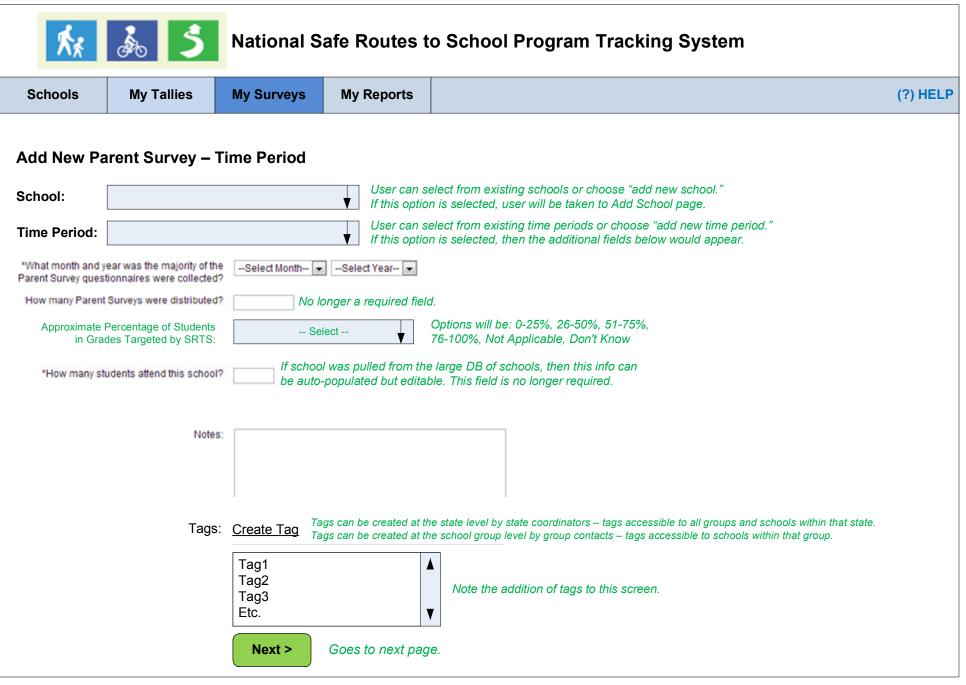
# **My Parent Surveys**

**Add New Survey or Time Period** 

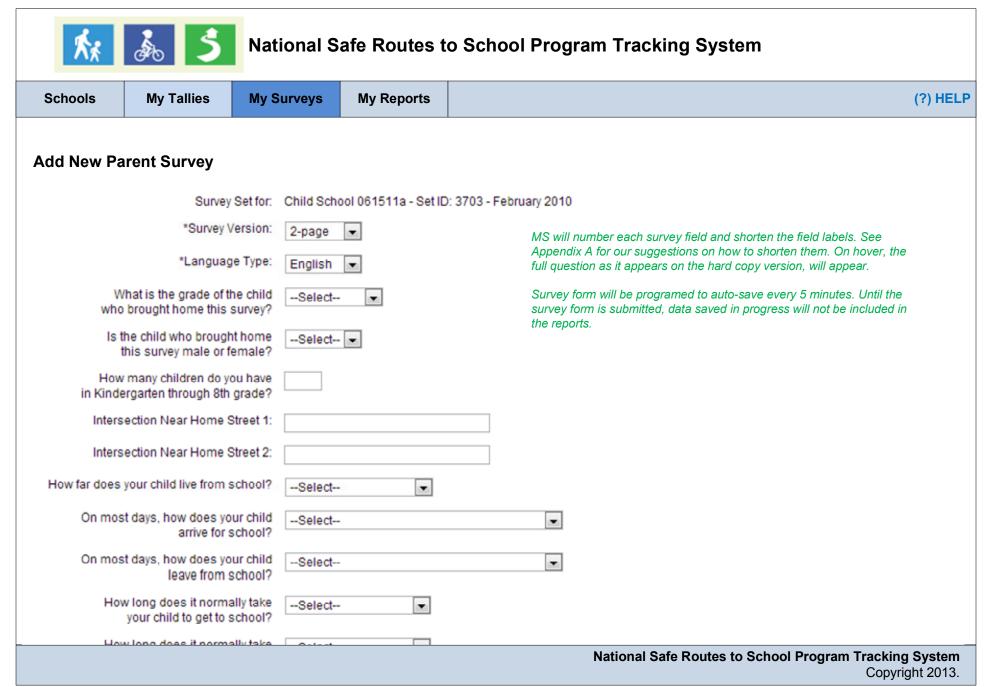
School Name	School Group	City	Date Collected	# of Surveys	Survey Detail	
Child School 061511a	Group1	Chapel Hill	January 2010	0	View/Edit	<u>Download Data</u>
Child School 061511a	Group3	Chapel Hill	January 2010	2	View/Edit	Download Data
Child School 061511a	Group3	Chapel Hill	January 2011	0	View/Edit	Download Data

**Refine Your View** Search School School Group School District State City Zip Code **Access Level** Edit Data Run Reports Administrator **Tags** Tag1 Tag2 Tag3 Etc. **Refine View** 

# **Add Survey Time Period**



# **Add Survey**



# **Print Tally/Survey to Mail**



# **National Safe Routes to School Program Tracking System**

Schools My Tallies My Surveys My Reports

(?) HELP

# **Print Travel Tally and Parent Survey Data Collection History**

When mailing the hard copies of your Travel Tallies and/or Parent Surveys to the National Center for processing, you must complete and print one cover sheet per Travel Tally set record and/or one cover sheet per Parent Survey set record. A set record is the group of the same questionnaire type (Tallies or Surveys) for one school at one time period.

This page allows you to automatically create and print the appropriate cover sheet.

- a. Create new data set time periods by clicking on "Add New Time Period" under the Travel Tally and Parent Survey sections below.
- b. Return to this page by clicking the "Save & Print to Mail Tallies/Surveys" button after you have entered your Tally/Survey data set time period information.
- c. In the "Print to Mail" column, check the box(es) next to the Tally or Survey time period(s) for which you would like to print a cover sheet.
- d. Click "Print Selected Records to Mail" button at the bottom of the page.

The cover sheet(s) that are generated can be printed and will provide instructions for mailing the data to the National Center.

#### Travel Tally

					Officer of	n column neaders to sort
Print to Mail	School Name	School Group	City	Date Collected	# of Tallies	Program Status
	Child School 061511a	Group1	Chapel Hill	January 2010	0	Before Program
	Child School 061511a	Group1	Chapel Hill	January 2010	2	Other
	Child School 061511a	Group2	Chapel Hill	January 2011	0	Before Program

#### **Parent Survey**

**Print** 

					Click or	n column headers to sort
Print to Mail	School Name	School Group	City	Date or Time Period Collected	# of Surveys	Program Status
	Child School 061511a	Group1	Chapel Hill	February 2010	16	Other

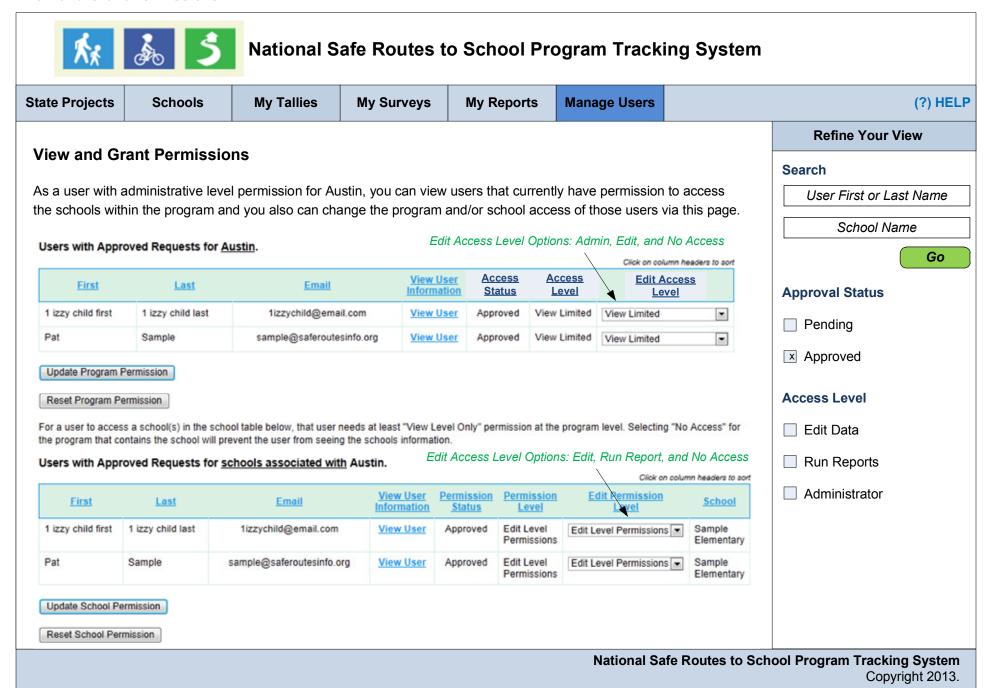
Columns for both tables will default sort by Data Collected in descending order.

Only list schools to which user has at least Edit level or higher access.

# Search School School Group School District State City Zip Code Tags Tag1 Tag2 Tag3 Etc. Refine View

**Refine Your View** 

#### **View and Grant Permissions**



# **Search User**



# National Safe Routes to School Program Tracking System

					(2)
Schools	My Tallies	My Surveys	My Reports	Manage Users	(?) HELP

# Find a User

Before adding a new user, see if the user is already on file. Search for an existing user by using one or more of the search fields below. If you are not sure if the person has a user account, search by state only.

First Name:	
Last Name:	
Email:	
Phone:	
State:	North Carolina 💌
	Submit

# **Select User**



# National Safe Routes to School Program Tracking System

Schools	My Tallies	My Surveys	My Reports	Manage Users	(?) HELP

Click on column headers to sort

# Select a User

The following users meet your search criteria.

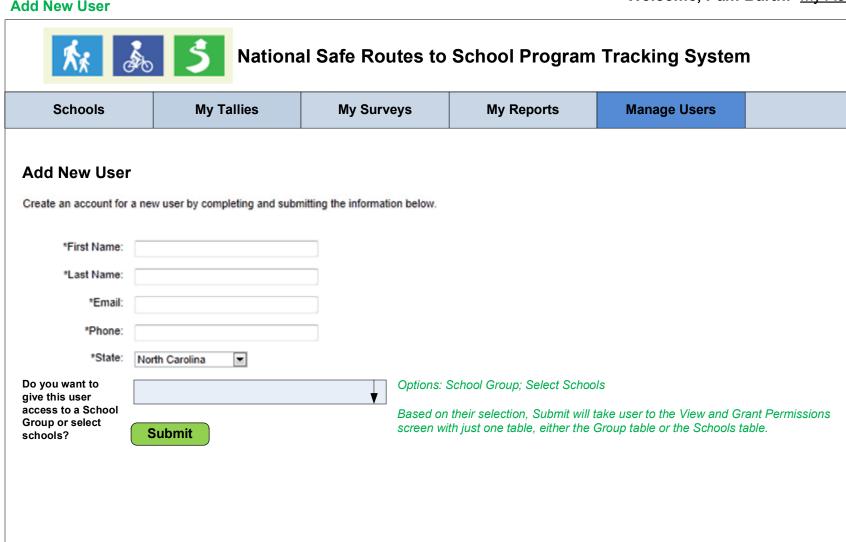
Don't see a user on the list? Add new user to a school.

				in column	
<u>First</u>	Last	<u>Email</u>	Phone	State	
Eleanor	Frias	eleanor@modernsignal.com	2341231234	NC	Select
Janey	Frias	janey@modernsignal.com	1231231234	NC	Select
Jen	Frias	jenfrias@modernsignal.com	2023651684	NC	Select
jen	frias	jenjenfrias@Yahoo.com	2022929292	NC	Select
jenny	frias	jenfrias@modernsignal.com	2022022020	NC	Select
Jen Test	Frias Test	jennifercfrias@gmail.com	1231231234	NC	Select
nnifer Test	Frias Test	jenniferfrias@modernsignal.com	1231231234	NC	Select
en009011	Frias009011	izzy@modernsignal.com	1231231234	NC	Select
en083111	Frias083111	jf@modernsignal.com	1231231234	NC	Select
Jen1	frias1	friastesting1@modernsignal.com	2022022022	NC	Select
jen2	frias2	friastesting2@modernsignal.com	2022022022	NC	Select

Back

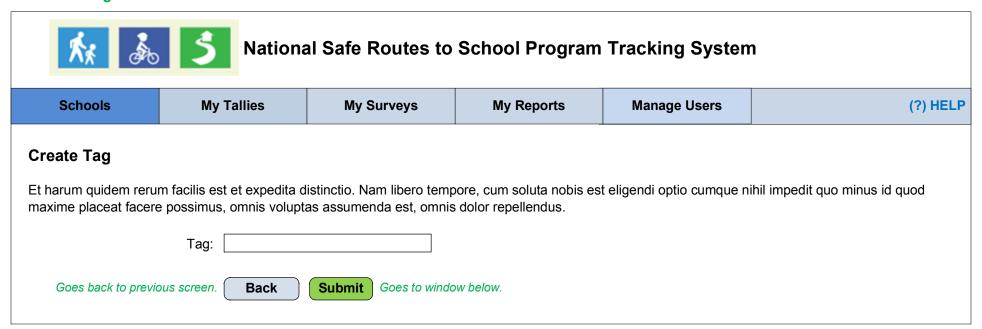
(?) **HELP** 

# **Add New User**



# A: Create Tag

# Welcome, Pam Barth! My Account | Log Out



# **B:** PopUp Window – Doublecheck tag before submission

Are you sure you want to add <ta< th=""><th>ng name here&gt;?</th></ta<>	ng name here>?
Goes back to above screen. No Yes	Goes back to previous screen with tag added to drop down and already selected.

# **Search User**







# **National Safe Routes to School Program Tracking System**

Schools My Tallies My Surveys My Reports Manage Users (?) HELP

# **View Account**

Confirm this is the correct user and click on Next to select the schools to which you would like user to have access.

First Name: Eleanor Last Name: Frias

Email: eleanor@modernsignal.com

Phone: 2341231234 State: North Carolina

#### School and Group Permissions

#### School Access:

Child School 061511a	Edit Level Permissions	Approved
Clarkdale Jerome Elementary	Edit Level Permissions	Approved
North Adams Elementary	Edit Level Permissions	Approved
Ortega Middle Schools	Edit Level Permissions	Approved
Trinity Oaks Elementary	View Level Only	Approved

#### Group Access:

Adams County/Ohio Valley Schools	View Limited	Approved
Alamosa Schools	View Limited	Approved
All Children's Hospital	View Limited	Approved
City of Douglas	View Limited	Approved
Parent Program 061511a	View Limited	Approved
Town of Clarkdale	View Limited	Approved

Next

Goes to A: Select Large DB of Schools