

- **Version 1**
  - Only includes the questions that separate basic from advanced returns; need to add the basic qualifying income question, otherwise the rest is a waste of time
  - Also need to add “or your spouse”
  - Fix issue where blank chat bubble is appearing before next question
- **Version 2**
  - Should link to the forms that are referenced so that user can see what they look like
- **Version 3**
  - Need to add header and clean up “no” answers, i.e., direct to VITA website or other tax resources so that experience doesn’t just end without providing helpful info
  - Fix issue with debt relief question (link is messed up)
  - Debating removing Q2, but it seems like a good starter question to keep in, even if it’s not determinative. The rest of the questions make more sense if it’s in there, and all the rest are necessary
- **Version 4**
  - Fixed all errors and added heading photo, description
  - Also added email prompts at the end to facilitate appointment-making via email
- **Version 5**
  - Added estimated time to beginning of survey & link to CAAS website so user can find information on what documentation to provide at tax preparation meeting