ADVANCED CACHING

Flawless Application Delivery

Prerequisites/Expectations

- Sysadmin, DevOps, Solution Architect
- Some familiarity with Web Servers
- Some familiarity with Linux
- Text Editor: Vim, Vi, Emacs etc.
- Some knowledge of Networking

The Training Environment

- AWS EC2 Instances
- Ubuntu 16.04
 - Apache 2
 - Wordpress
 - NGINX Plus r11

Log Into AWS

If you haven't done so already, please take the time to SSH into your EC2 Instances (Windows users use PuTTY).

Check your email for the login credentials, check your spam folder!

ssh student<number>@<ec2-server-hostname>

Course Administration

- Course Duration: 4 hours
- Ask questions at any time!

Agenda



- Caching Overview
- Managing Cached Content
- Cache Tuning
- Cache Scaling

NGINX Use Cases



HTTP traffic



Caching, Load Balancing...





Webserver Serve content from disk



Application Gateway FastCGI, uWSGI, Passenger...

CACHING OVERVIEW

Module Objectives

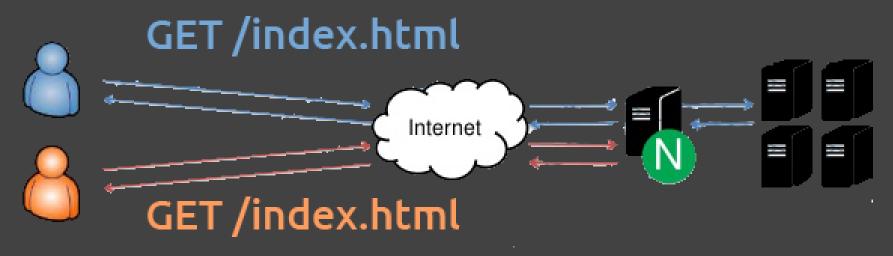
This module enables you to:

- Understand RFC Caching Guidelines
- Review Basic NGINX Cache Configuration
- Debugging the Cache

How Caching Works

Basic Principles

- Browser Cache
- CDN
- Reverse Proxy Cache



HTTP Cache-Control

Cache-Control header dictates behavior

```
"public"

"private"

"no-cache"

"no-store"

"no-transform"

"must-revalidate"

"proxy-revalidate"
```

Documentation: RFC Guidelines

HTTP Headers

Expires: Tue, 6 May 2017 03:18:12 GMT

Cache-Control: public, max-age=60

X-Accel-Expires: 30

Last-Modified: Tue, 29 April 2017 02:28:11 GMT

ETag: "3e74-215-3105fbbc"

Documentation: HTTP Header Definitions

X-Accel

```
# When passed URI /protected_files/myfile.pdf
location /protected_files {
  internal;
  alias /var/www/files;
}

# Or proxy to another server
location /protected_files {
  internal;
  proxy_pass http://127.0.0.1:8080;
}
```

Documentation: X-Accel

Special Headers

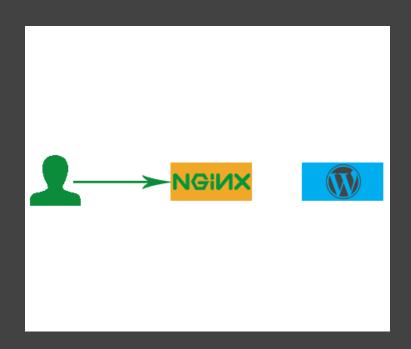
- X-Accel-Redirect
- X-Accel-Buffering
- X-Accel-Charset
- X-Accel-Expires
- X-Accel-Limit-Rate

Etag

```
location ~* ^/static/images/$ {
    add_header Cache-Control must-revalidate;
    etag on;
}
```

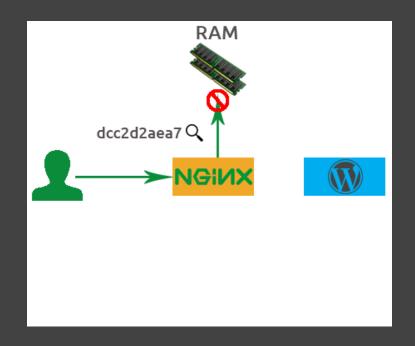
Caching Process Part 1

- 1. Client makes request
- 2. Request hits NGINX



Caching Process Part 2

- 1. NGINX generates hash
- 2. NGINX checks if hash exists in memory
 - If not, then request proceeds to app

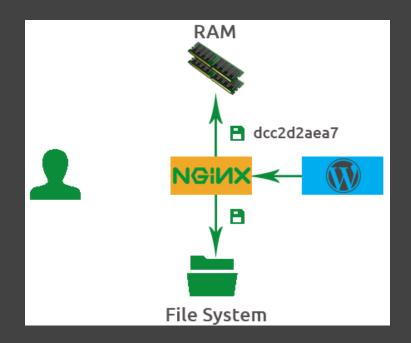


HTTP Header Details

```
#Hash Key
dcc2daea797a0dfd7bac7eec4e33a4a
#md5
(http + example.com + /index.php)
#Request
GET /index.php HTTP.1/1
#Headers
User-Agent: curl/7.35.0
Host: example.com
Accept: * / *
#Body
11101001 10101011 000000000 11101010
```

Caching Process Part 3

- 1. App sends response
- 2. Hash saved in memory
- 3. File saved in file system



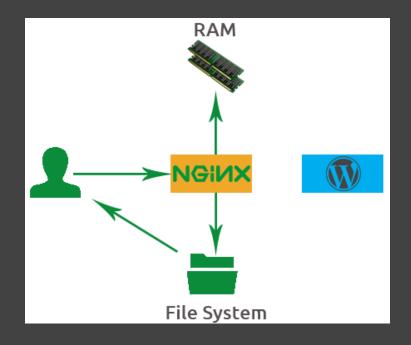
In Memory Details

```
#In Memory
dcc2daea797a0dfd7bac7eec4e33a4a

#In File System
/tmp/cache/a/a4/daea797a0dfd7bac7eec4e33a4a
```

Caching Process Part 4

- 1. Subsequent request
- 2. NGINX checks if hash exists in memory
- 3. Hash points to file
- 4. Client response sent from cache



NGINX Caching Basics

- proxy cache path: sets path
- proxy cache: invokes the cache
- proxy_cache_key: sets key

```
proxy_cache_path /data/nginx/cache levels=1:2 keys_zone=my_cache:20m inace
server {
    proxy_cache_key $scheme$host$request_uri;
    proxy_set_header Host $host;
    proxy_set_header X-Real-IP $remote_addr;
    proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
...
    location /application1 {
        proxy_cache my_cache;
        proxy_cache_valid any 10m;
        proxy_pass https://backend.server;
    }
}
```

Cache Instrumentation

add_header X-Cache-Status \$upstream_cache_status;

MISS Written to cache

BYPASS proxy cache bypass

Expired entry

STALE Problem with upstream

UPDATING proxy_use_stale

REVALIDATED proxy_cache_revalidate

нтт Valid, fresh content

Lab 1.1: Reverse Proxy Cache

1. Create a cache directory and a new NGINX conf:

```
$ mkdir -p /data/nginx/cache
$ sudo vim /etc/nginx/conf.d/proxy.conf
```

2. Define a cache path in the http context:

```
proxy_cache_path /data/nginx/cache levels=1:2
keys_zone=wordpress_cache:20m inactive=5m;
```

3. In the server context, set the cache key and proxy headers. Then instrument the cache:

```
proxy_cache_key $scheme$host$request_uri;
proxy_set_header Host $host;
proxy_set_header X-Real-IP $remote_addr;
proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
add_header X-Cache-Status $upstream_cache_status;
```

Lab 1.2: Reverse Proxy Cache

1. Create a prefix location with an empty string. Then set the proxy_cache and the validation for 10 minutes

```
location / {
    proxy_cache wordpress_cache;
    proxy_cache_valid any 10m;
}
```

2. Proxy all port 80 traffic to the WordPress site:

```
proxy_pass http://127.0.0.1:8080/
```

3. Save and reload NGINX. Test the cache using:

```
$ sudo nginx -s reload
$ curl -I http://localhost/
```

NGINX Cache Types

- GET and HEAD with no Set-Cookie response
- Caches based on:
 - raw URL
 - key values

```
#Example
proxy cache key $scheme$host$request uri;
```

- Cache time defined by:
 - X-Accel-Expires
 - Cache-Control
 - Expires

Alternative Caches

- FastCGI
- Memcache
- uwsgi and SCGI

Selective Caching

Separate Cache Placement through keys and regex

```
# Define caches and their locations
proxy cache path /mnt/ssd/cache keys zone=ssd cache:10m levels=1:2 inact:
max size=700m;
proxy cache path /mnt/disk/cache keys zone=disk cache:100m levels=1:2 in:
max size=80G;
# Requests for .mp4 and .avi files go to disk cache
# All other requests go to ssd cache
map $request uri $cache {
    \sim \mathbb{1}^4(\?.*)?$ disk cache;
    ~\.avi(\?.*)?$ disk cache;
    default ssd cache;
}
server {
    # select the cache based on the URI
    provy cache Scache.
```

Debugging the Cache

The cache server

```
http {
    ...
    server {
    error_log /path2/to/log debug;
    ...
    }
}
```

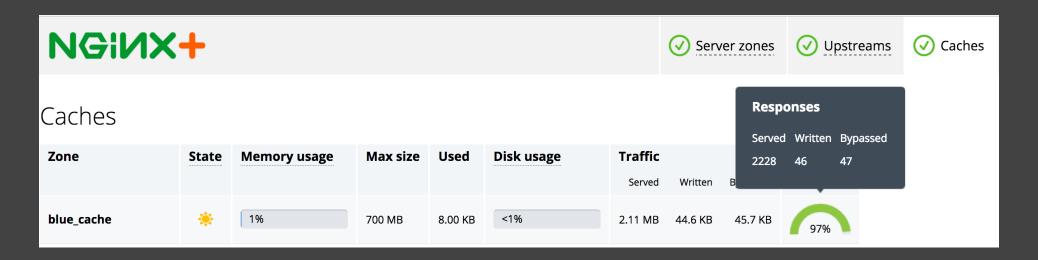
The connection from the load balancer

```
events {
    debug_connection 192.168.1.1;
    debug_connection 192.168.10.0/24;
}
```

Documentation: Debugging NGINX

Extended Status

Leverage the status module to view cache stats



Lab 2: Perform Benchmark Test

- 1. Ensure that wrk is installed on the VMs
- 2. Comment out all proxy_cache directives in cache.conf
- 3. Run the following command against your SUT url (ask instructor)

```
wrk -t12 -c400 -d30s <url>
```

Lab 2.5: Cache Wordpress Site

1. Setup extended status in order to view cache metrics

```
server {
    listen 9090;
    root /usr/share/nginx/html;

    location = /status {
        status;
    }
}
```

- 2. Uncomment the proxy_cache_path directives
- 3. Re-run Benchmark Test
- 4. Log the results as your benchmark

MANAGING CACHED CONTENT

Module Objectives

This module enables you to:

- Identify where cache data is stored
- Modify location (external disc, tmpfs etc.)
- Purge cache entries
- Load instrumented cache data

Persistent Cache

NGINX uses a persistent disk-based cache Options:

- Load cache data at startup
- Prune the cache over time
- Manually purge content entries

Identifying Location

1. Set content path

```
proxy_cache_path /var/cache/nginx keys_zone=one:10m levels=1:2 max_si
```

2. Define cache key

```
proxy cache key $scheme$host$request uri;
```

3. Get the content into the cache, then check md5

```
$ echo -n "httplocalhost:8080/index.html" | md5sum
6d91blec887b7965d6a926cff19379ba -
```

4. Verify presence of content

cat /var/cache/nginx/4/9b/6d91blec887b7965d6a926cff19379ba

Lab 3.: Map Files to Disc

1. Map content to disc by running this command

```
$ echo -n "httplocalhost:8080/index.html" | md5sum
```

2. Verify the content is now in the cache directory

```
$ cat /var/cache/nginx/<last 2>/<char of>/<md5 string>
```

3. Restart NGINX

```
$ nginx -s reload
```

Load Previous Instrumentation

```
proxy_cache_path /data/nginx/cache keys_zone=one:10m
loader_files=100;
loader_threshold=200
loader_sleeps=50;
```

- Loads files in blocks of 100
- Takes no longer than 200ms
- Pauses for 50ms, then repeats

Pruning the Cache

The Cache Manager is a background process that operates based on:

- inactive parameter
- max size parameter

```
proxy_cache_path /path/to/cache keys_zone=name:size levels=1:2
inactive=time
max_size=size;
```

Lab 4.1: Load Cache Data

1. Stop Nginx by running:

```
$ nginx -s stop
```

2. Use the loader_files, loader_threshold, and loader_sleeps to load previous cache data

```
proxy_cache_path /data/nginx/cache keys_zone=one:10m
   loader_files=100 loader_threshold=200 loader_sleeps=50;
```

3. Restart NGINX

```
$ nginx -s reload
```

- 4. Check cache capacity in the status.html page
- 5. Run a curl request to see if there is a HIT

Mounting to tmpfs

1. Create a mount point

```
$ mount -t tmpfs -o size=2G tmpfs /var/cache/nginx
```

2. Match the cache directory in proxy_cache_path or

```
fastcgi cache path
```

```
http {
    proxy_cache_path /var/cache/nginx levels=1:2 keys_zone=one:10m;
    fastcgi_cache_path /var/cache/nginx levels=1:2 keys_zone=one:10
...
}
```

3. Test the RAM directory

```
$ df -ah | grep tmpfs
tmpfs 2.0G 29M 1996M 1% /var/cache/nginx
```

proxy_cache_purge Directive

Allows you to remove full cache entries that match a configured value.

```
server {
    proxy_cache myCache;
    proxy_pass http://localhost:8081;
    proxy_cache_purge $purge_method;
}
```

Purge Methods

Partial Purge

• use curl command to send purge HTTP request, map evaluates request and enables the directive

Full Purge

• turn purger parameter on in the proxy_cache_path,
all wildcard pages will also be purged

HTTP PURGE Example

Request:

```
$ curl -X PURGE -D - "http://www.mysite.com"

# setting the default purge method will only delete matching URLs.
map $request_method $purge_method {
    PURGE 1;
    default 0;
        }
server {
    listen 80;
    server_name www.mysite.com
    proxy_cache myCache;
    proxy_pass http://localhost:8081;
    proxy_cache_purge $purge_method;
}
```

purger Example

Request:

```
$ curl -X PURGE -D - "http://www.mysite.com/*"

proxy_cache_path /data/nginx/cache levels=1:2 keys=myCache:10m purger=on

server {
    listen 80;
    server_name www.mysite.com;
    location / {
        proxy_cache_purge $purge_method;
    }
}
```

Lab 4.2: Configure Cache Purge

1. Open myservers.conf and create the following map:

```
map $request_method $purge_method {
          default 0;
          PURGE 1;
}
```

2. Specify the proxy_cache_purge directive

```
location / {
     proxy_cache my-cache;
     ....
     proxy_cache_purge $purge_method;
}
```

- 3. Save and reload NGINX
- 4. Send the curlcommand using PURGE

```
$ curl -X PURGE -I -http://localhost:8080/
```

exprires Directive

Expires and Cache-Control response header modification

CACHE TUNING

Module Objectives

This module enables you to:

- Interpret and modify headers
- Configure caching resources
- Bypass cache tier

Header Interpretation

Example 1

```
location /images/ {
    proxy_cache my_cache;
    proxy_ignore_headers Cache-Control;
    proxy_cache_valid any 30m;
    ...
}
```

Example 2

```
location /images/ {
    proxy_cache my_cache;
    add_header Cache-Control public;
    ...
}
```

Warning!: add_header Pitfall!

Caching Resources

Directives that control cached responses:

- proxy cache min uses
- proxy cache methods

Caching limit rates:

- proxy_cache_bypass
- proxy_no_cache

Documentation: Cache Admin Guide

proxy_cache_min_uses

```
server {
    proxy_cache myCache;
    proxy_pass http://localhost:8081;
    proxy_cache_min_uses 5;
}
```

proxy_cache_methods

Syntax:

proxy_cache_methods \$request_method

```
map $request_method $cache_method {
          default 0;
          GET 1;
          POST 1;
          HEAD 1;
          PUT 0;
}
server {
          proxy_cache_methods $cache_method;
          proxy_cache my_cache;
          proxy_cache valid any 4s;
          proxy_pass http://localhost:8080/;
}
```

proxy_cache_bypass

proxy_cache_bypass \$cookie_nocache \$http_pragma \$http_authroization;

proxy_cache_no_cache

Syntax:

proxy_no_cache \$arg\$arg_comment

```
map $request_uri $no_cache;
   /default 0;
   /test 1;

server {
    proxy_cache_methods GET HEAD POST;
    proxy_cache my_cache;
    proxy_cache_valid any 10m;
    proxy_no_cache $no_cache;
    proxy_pass http://localhost:8080/;
}
```

proxy_cache_use_stale

```
location / {
    ...
    proxy_cache_use_stale error timeout http_500 http_502 http_503 http_!
}
```

proxy_cache_revalidate

```
location / {
    proxy_cache my_cache;
    proxy_cache_min_uses 3;
    proxy_cache_use_stale error http_500 http_503 http_502;
    proxy_cache_revalidate on;

proxy_pass http://myUpstream/;
}
```

proxy_cache_lock

```
location / {
    proxy_cache my_cache;
    proxy_cache_min_uses 3;
    proxy_cache_use_stale error http_500 http_503 http_502;
    proxy_cache_revalidate on;

    proxy_cache_lock on;
    proxy_pass http://myUpstream/;
}
```

SwR/SiE

Origin Servers

```
Cache-Control: max-age=3600 stale-while-revalidate=120 stale-if-error=900
```

NGINX Servers

Cache-Control Review

- proxy_cache_valid
- proxy_cache_bypass
- proxy_no_cache
- Cache-Control public

Lab 5.1: Create Cache Params

- 1. Create a config in /etc/nginx/conf.d/ called
 cache.params.conf
- 2. Create a map that ONLY caches GET, HEAD, and POST, all other \$request_methods set to 0
- 3. Create another map for expires duration for each \$content-type:
 - application/pdf
 - images
 - css/javascript
 - text/html

Lab 5.2: Control Responses

- 1. In cache.params.conf, create a map that will NOT cache the following responses: 404, 502-504.
- 2. Set default to 0
- 3. Then create a map that will indicate when the cache should use "stale" content based on proxy_next_upstream responses. For example:

Lab 5.3: Set Cache Params

1. Open cache.conf and edit the server context:

```
server {
    listen 80;
    include /etc/nginx/conf.d/cache.params.conf;
    ...
    proxy_no_cache $no_cache;
    proxy_cache_methods $cache_methods;
    expires $expires;
    proxy_cache_use_stale $stale_methods;
}
```

- 2. Save and Reload NGINX
- 3. Run the following tests:

```
curl -I http://localhost/test
curl -I http://localhost/index.html
curl -I http://localhost/mycontent.html
```

CACHE SCALING

Module Objectives

This module enables you to:

- Enable microcaching
- Create and Deploy Cache Placement Strategies
- Optimize read and write operations
- Create high-capacity/highly-available caches

Microcaching

Benefits:

- Improves web performance
- Reduces load on origin servers

Drawbacks:

- Depends on cacheability of content
- Spike on origin server after entry expires

Microcaching Scenarios

- Front page of busy blog or news site
- RSS feed of recent information
- Status page of a CI build platform
- Calendar data
- Personalized dynamic content on client side

Microcaching Example

```
proxy cache path /tmp/cache keys zone=cache:10m levels=1:2 inactive=600s
server {
   listen external-ip:80; # External IP address
    proxy cache cache;
    proxy cace valid 200 1s;
    status zone wordpress; # NGINX Plus status monitoring
    location / {
        proxy http version 1.1; # Always upgrade to HTTP/1.1
        proxy set header Connection ""; # Enable keepalives
        proxy set header Accept-Encoding ""; # Optimize encoding
       proxy pass http://wordpress-upstreams;
upstream wordpress-upstreams {
    zone wordpress 128k;
    keenalive 20. # Keenalive nool to unstream
```

Cache Placement Strategies

- Single Disk
- Mirror
- Stripe
- Hash

Single Disk

Mirror

\$ lvcreate -L 50G -m1 -n mirrorlv vg0

Documentation: Create Mirrored Volume

Stripe

\$ lvcreate -i3 -I4 -L1G -nmy_logical_volume my_volume_group
lvcreate -- rounding 1048576 KB to stripe boundary size 1056768 KB / 258

Documentation: Create Striped Logical Volume

Hash

Testing Placement Strategies

- Use iostat to monitor I/O on individual disks
- Test both cloud and bare-metal servers
- Make sure caches are flushed and empty before each test run

Documentation: Cache Placement Strategy

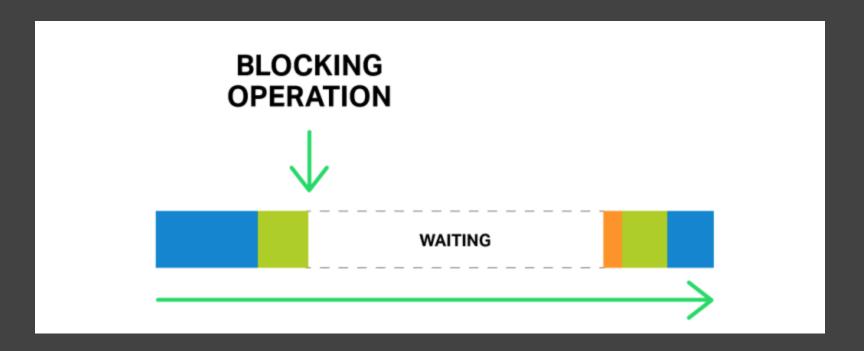
Optimizing Read Operations

- aio
- directio
- thread_pools

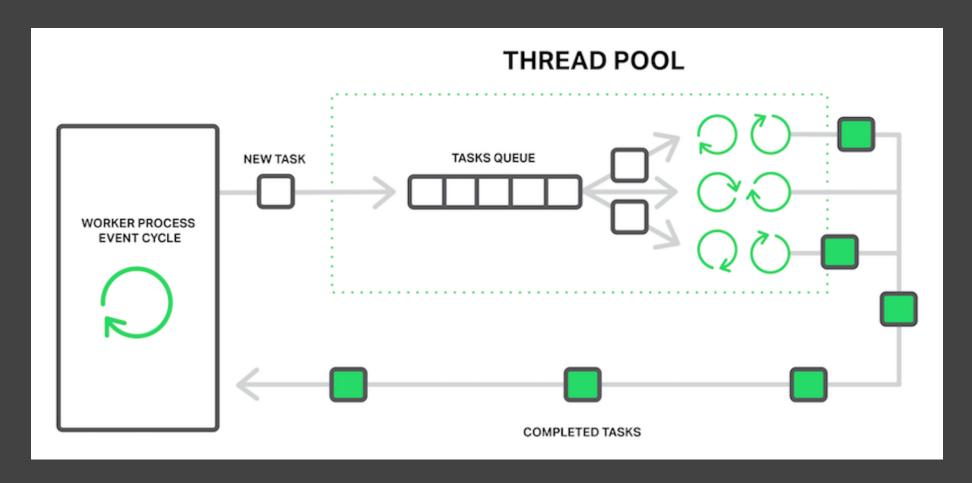
Async I/O

```
thread_pool io_pool threads=16;
http{
.....
   location /data{
      sendfile on;
      aio threads=io_pool;
   }
}
```

Blocking Operations



thread_pools



Byte Range Requests

Problem: Subsequent requests spawn new cache-fill operations during long cache-fill.

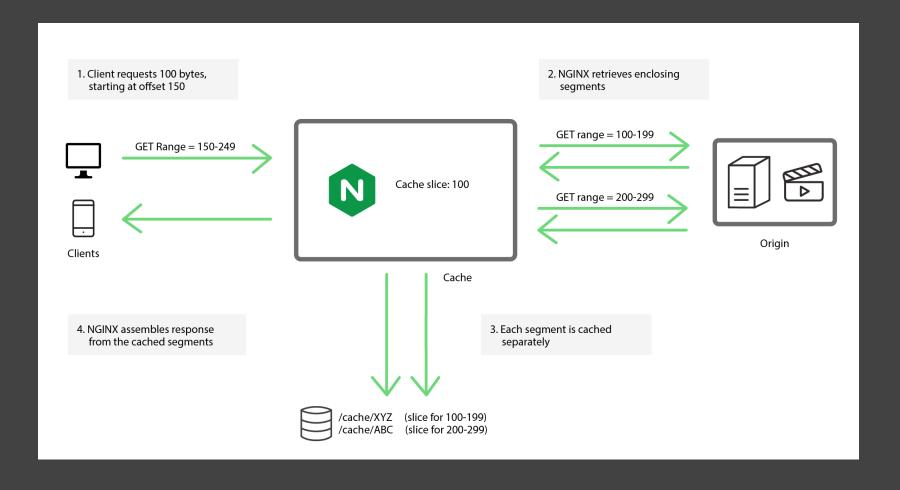
Solution: Cache lock or slicing

Lock a Single Fill

```
proxy cache path /tmp/mycache keys zone=mycache:10m;
server {
    listen 80;
    proxy cache mycache;
    proxy cache valid 200 600s;
    proxy cache lock on;
    # Immediately forward requests to the origin if we are filling the care
    proxy cache lock timeout 0s;
    # Set the 'age' to a value larger than the expected fill time
    proxy cache lock age 200s;
    proxy cache use stale updating;
    location / S
```

Slice-by-Slice

Use the Cache Slice module to optimize bandwidth during long cache-fill operations



slice Example

```
proxy cache path /tmp/mycache keys zone=mycache:10m;
server {
    listen 80;
    proxy cache mycache;
    slice
                       1m;
    proxy cache key $host$uri$is args$args$slice range;
    proxy set header Range $slice range;
    proxy http version 1.1;
    proxy cache valid 200 206 1h;
    location / {
       proxy pass http://origin:80;
```

Splitting Across Disks

```
proxy cache path /path/to/hdd1 levels=1:2 keys zone=my cache hdd1:10m
                 max size=10g inactive=60m use temp path=off;
proxy cache path /path/to/hdd2 levels=1:2 keys zone=my cache hdd2:10m
                 max size=10g inactive=60m use temp path=off;
split clients $request uri $my cache {
                           "my cache hdd1";
              50%
              50%
                           "my cache hdd2";
server {
    location / {
        proxy cache $my cache;
        proxy pass http://my upstream;
```

Lab 6: Split Across Directories

1. Create two cache directories to emulate hard disks

```
$ sudo mkdir -p /tmp/cache1 /tmp/cache2
```

2. Use split_clients to spread cache writes

3. Run the followind dynamic curl request

```
$ for i in `seq 1 100`; do curl -s -o /dev/null
-w "%{http_code}" http://<external_ip>/\?$i ; done
```

4. Run top and press 'c' to see paths

```
$ top -u nginx
$ c
```

Cache Clusters

High Cacpacity

- Sharded Cache
- "Hot" level Cache

High Availability:

- Shared Cache
 - keepalived (VRRP)
 - All-Active GCE

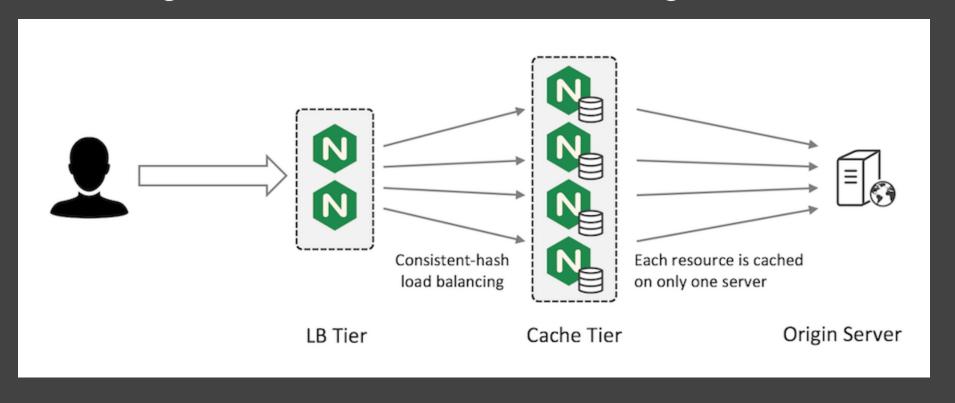
No Shared Disk?

NGINX Plus is sensitive to disk latency, potentially overwhelmed by thread volumes, and requires cluster-wide locks that could result in overlapping cache operations

Sharded Cache

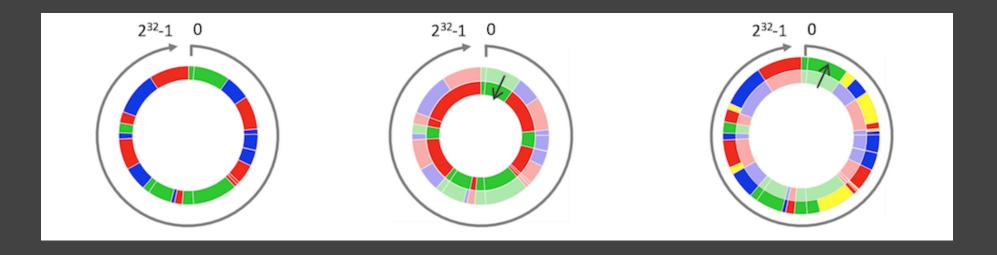
Primary Use Cases:

- High Capacity—partitioned across multiple servers
- High Performance—minimizes origin server load



Fault Tolerance Scenarios

One node fails, only 1/N cached data is 'lost'. New nodes automatically partition entries

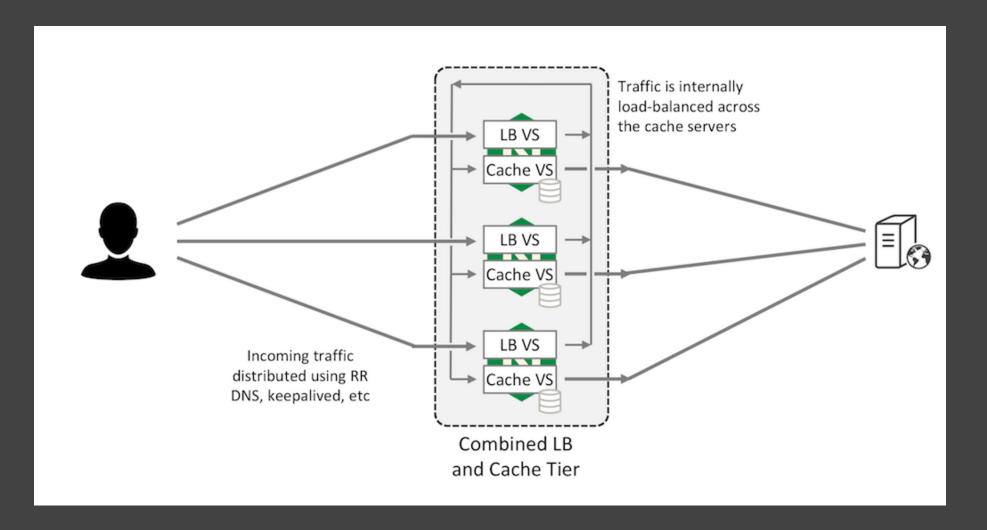


Consistent Hashing

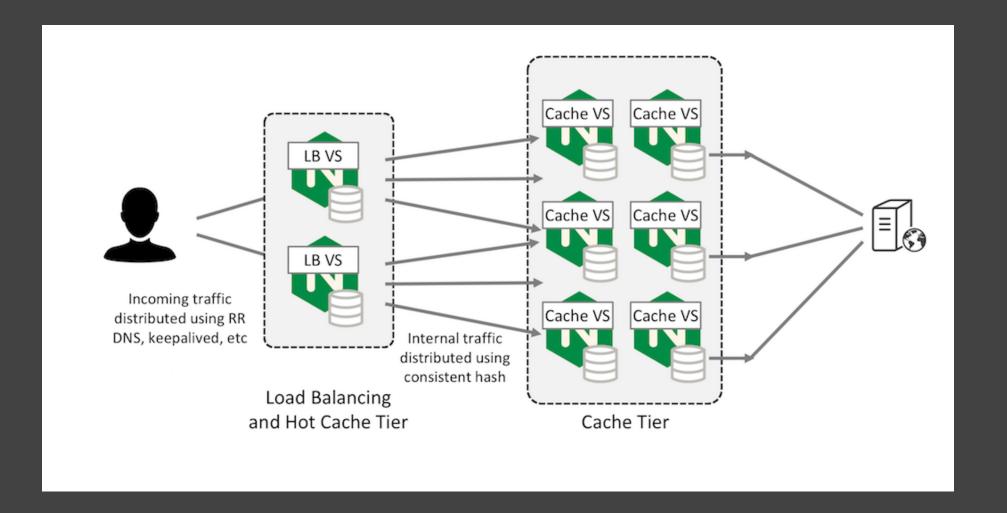
```
upstream cache-servers {
    hash $scheme$proxy_host$request_uri consistent;

    server cache-server1;
    server cache-server2;
    server cache-server3;
}
```

Combining LB and Cache Tiers



"Hot" Cache



Demo 7.1: Setting up the Cache Tier

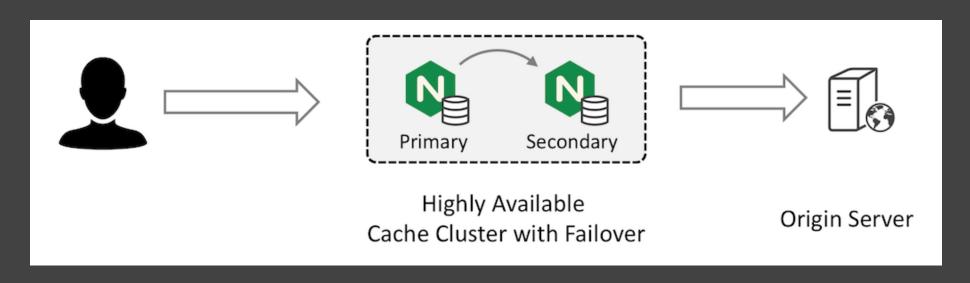
Prerequisites

- Load Balancer with NGINX Plus
- Application Server (origin)
- At least two NGINX Plus Cache Servers
 - Extended Status enabled to see the cache fill

Demo 7.2: Sharding the Cache

- 1. Enable consistent hash on the cache upstream
- 2. Make dynamic requests to spread across nodes
- 3. Stop NGINX processes on one of the cache servers, note that server responses are still sent from the second cache

High Availability Cache

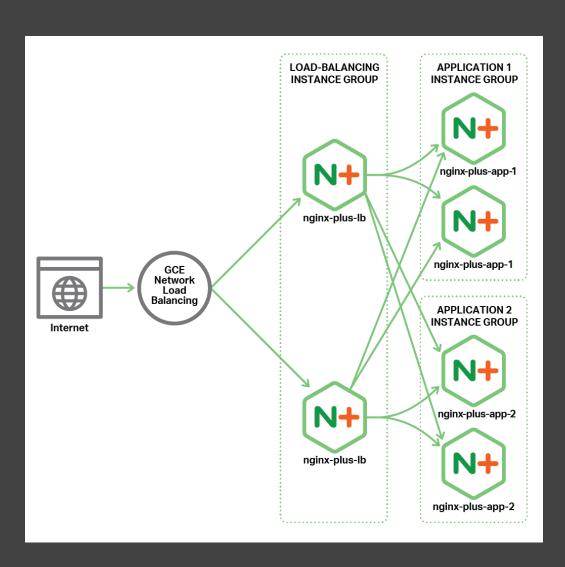


Primary Cache

```
proxy cache path /tmp/mycache keys zone=mycache:10m;
server {
   status zone mycache; # for NGINX Plus status dashboard
   listen 80;
   proxy cache mycache;
   proxy cache valid 200 15s;
   location / {
       proxy pass http://secondary;
upstream secondary {
   zone secondary 128k; # for NGINX Plus status dashboard
   server 192.168.56.11; # secondary
   server 192.168.56.12 backup; # origin
```

Secondary Cache

GCE HA Solution



Advantages:

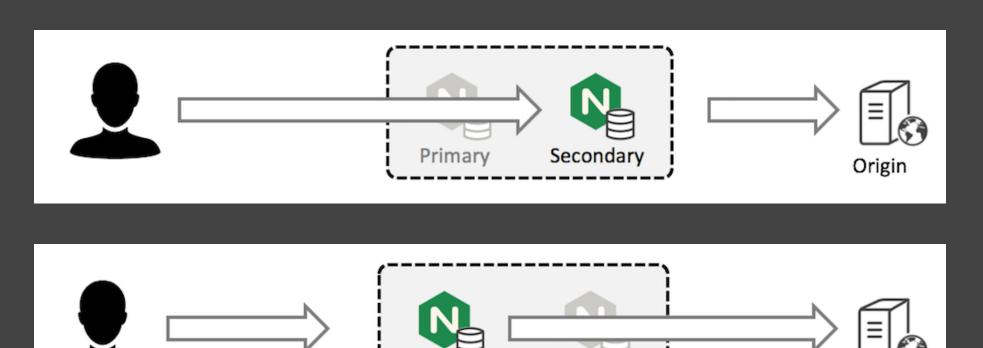
- 1. Detects changes
- 2. Active checking
- 3. Automatic recovery

Deployment Guide: All-Active GCE Load Balancer

Demo 8.1: HA Shared Cache

	Compute Engine	VM instances	TE INSTANCE	₫ IMPORT VM	C REFRESH	▶ START	■ STOP	し RESET	† DELETE
目	VM instances	Filter by label or name		Col	lumns ▼ 🕒 l	_abels			
晶	Instance groups	Name ^	Zone	Recommendation	Internal IP	External IP	Connect		
	Instance templates	ginx-plus-app-1-instance-group-4	5t0 us-west1-a		10.138.0.3	104.196.231.1	SSH +	:	
0	Disks	ginx-plus-app-1-instance-group-x	gpg us-west1-a		10.138.0.2	35.185.193.65	SSH →	÷	
0	Snapshots	ginx-plus-app-2-instance-group-4	4qm us-west1-a		10.138.0.4	104.196.238.4	SSH +	:	
	Images	ginx-plus-app-2-instance-group-s:	zsv us-west1-a		10.138.0.5	35.185.206.143	SSH →	:	
188	Committed use discounts	ginx-plus-lb-instance-group-m5z2	2 us-west1-a		10.138.0.7	104.196.241.243	SSH ⋅	:	
===	Metadata	ginx-plus-lb-instance-group-mt05	us-west1-a		10.138.0.6	104.196.247.138	SSH →	:	

Failover Scenenarios



Primary

Secondary

Origin

Demo 8.2: Testing Failover

1. Configure origin server

```
access_log /var/log/nginx/access.log;
location / {
   return 200 "It's now $time_local\n";
}
```

2. Configure cache validation

```
proxy_cache_valid 200 15s;
```

3. Verify cache behavor

```
$ while sleep 1 ; do curl http://<external frontend lb ip>/
```

4. Verfiy failover behavior (2nd scenario)

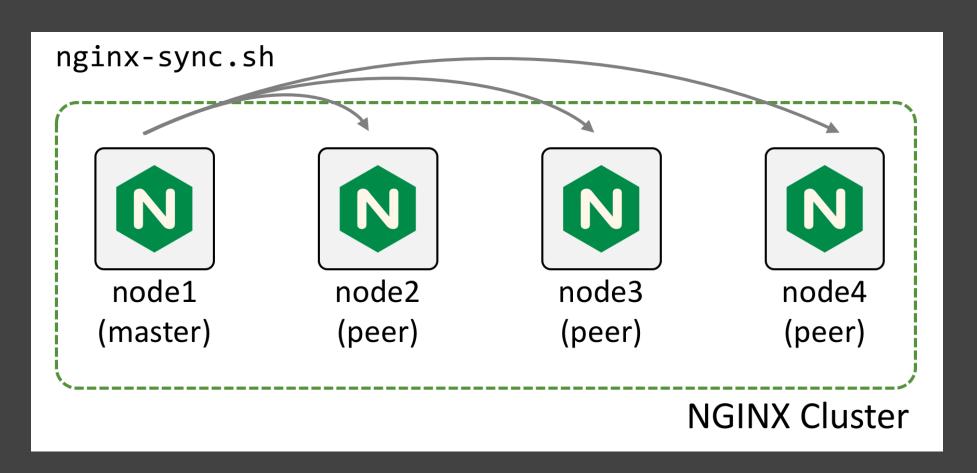
```
$ nginx -s stop
# Inspect log on origin server
tail -f /var/log/nginx/access.log
```

Timing Cache Updates

expires headers that are shared by mutliple instances, could result in time stamp mismatch. It's recommended to shorten the cache timeout on the secondary server

nginx-sync

Share configurations in an HA cluster



Documentation: nginx-sync

ADDITIONAL RESOURCES

Further Information

- NGINX Documentation
- NGINX Admin Guides
- NGINX Blog

Q&A

- Survey!
- Sales: nginx-inquiries@nginx.com