

# Josh T. Cooper

## EDUCATION

### Brigham Young University

*Bachelor of Science, Finance*

Provo, UT

Apr 2018

- *Minor, Computer Science*: proficient in C++
- GPA 3.7/4.0, ACT 33/36
- *Club Memberships*: Finance Society, Corporate Finance, BYU Tech Club
- *Music Business Club presidency* (2014): led technical training sessions and organized activities and meetings
- Relevant coursework: Financial Management, Investments, Accounting, and Data Structures

## RELEVANT EXPERIENCE

### Utah Community Credit Union

*Loan Officer / Member Service Representative*

Lehi, UT

Jan 2016 – Present

- Mitigate hostile situations using problem-solving skills to maintain or rebuild positive relationships with customers
- Cross-sell to customers by gauging which products best fit their needs, meeting a \$425,000 monthly team disbursement goal in installment loans and lines of credit
- Assess loan applicants for credit worthiness and evaluate risk factors, such as debt-to-income and loan-to-value ratios

### Accretive Capital Partners

*Research Analyst*

Provo, UT

May 2015 – Sep 2015

- Sourced 100 potential investors for fundraising that led to dozens of meetings and potential deal opportunities
- Analyzed SEC documentation of historical U.S. mergers and acquisitions for over 80 deals worth up to \$1 billion for use in shareholder appraisals rights case
- Collaborated on building custom screens in Bloomberg and led a project compiling a list of 492 M&A transactions for portfolio companies' support
- Generated complex formulas in Excel to pull information out of datasets containing over 60,000 rows

### Lunt Capital Management

*Global Market Specialist Intern*

Salt Lake City, UT

Apr 2015 – Aug 2015

- Wrote 20-page research papers consisting of country analysis for use in company media and outreach to international organizations for 3 countries which include Mexico, Brazil, and Singapore
- Contributed to the LC Select Country Rotation ETF, the key initiative of Lunt Capital in 2015
- Performed market research on international banks, stock markets, and economies, and selected key industries and submitted proposals for areas to target investment

### BYU Store

*Manager*

Provo, UT

Jul 2014 – Dec 2015

- Managed a team of 6-12 employees by developing leadership, effective communication, and training skills
- Created tools and methods within Excel that fixed inefficiencies and improved ordering accuracy
- Ordered product and made buying decisions based on historical data and expected sales

## VOLUNTEER SERVICE

### The Church of Jesus Christ of Latter-day Saints

*Fulltime Volunteer Representative*

Lyon, France

May 2013 – Aug 2013

- Communicated objectives professionally and contacted 350 people each week on the street
- Consistently worked 75+ hours per week
- Maintained a weekly calendar and planned objectives with joint volunteers

## SKILLS & INTERESTS

- Proficient in C++ and Microsoft Office, including Word and Excel
- *Eagle Scout*, Boy Scouts of America
- Interests: mountain biking, English soccer, songwriting, synthesizer, piano