



Financial analysis

The purpose of this page is to provide the user of the dashboard insights into the financial operations of the practice.

Similar to the previous page. There needs to be a drop down to help you select the time period for the analysis (30,60,90,160 or 365 days) based on the current day.

The page needs to show the following metrics.

- Revenue generated
- Billings received
- Billings outstanding
- Billings paid by medical aid as a percentage of total billings.

Below this comment on the trend compared to the previous period by leveraging an AI API. State whether it is increasing or decreasing.

Please also help me analyse the following using graphs.

- The claim size distribution. Use a bar chart to visualise the size payment size of an average procedure
- A pie chart showing portion paid by medical aid (look at the "Amount Paid - Medical Aid" column)
- A graph showing the average delay in claim paid and date billed. Create two separate charts showing the distributions for "Date Paid - Patient" and "Date Paid - Medical Aid".
- Add an AI analysis to help interpret the trends
- Below this also show a table that shows the outstanding claims ordered from longest dated to most recent dated. Show the name of the person whether it is medical aid or whether the patient is responsible.
Add a button that will be linked to an automation workflow to trigger a follow up mail. (To be built in later)