

Bookdown: Flexible Document Creation in RStudio

Joseph Thiers

Contents

| | | |
|----------|---|-----------|
| 1 | Introduction to RStudio and Bookdown | 5 |
| 1.1 | Why RStudio and Bookdown? | 5 |
| 1.2 | Render book | 6 |
| 1.3 | Preview book | 6 |
| 2 | Hello bookdown | 7 |
| 2.1 | A section | 7 |
| 3 | Cross-references | 9 |
| 3.1 | Chapters and sub-chapters | 9 |
| 3.2 | Captioned figures and tables | 9 |
| 4 | Parts | 13 |
| 5 | Footnotes and citations | 15 |
| 5.1 | Footnotes | 15 |
| 5.2 | Citations | 15 |
| 6 | Blocks | 17 |
| 6.1 | Equations | 17 |
| 6.2 | Theorems and proofs | 17 |
| 6.3 | Callout blocks | 17 |
| 7 | Sharing your book | 19 |
| 7.1 | Publishing | 19 |
| 7.2 | 404 pages | 19 |
| 7.3 | Metadata for sharing | 19 |

Chapter 1

Introduction to RStudio and Bookdown

This is a *tutorial* book written in **Markdown** via the RStudio package Bookdown. You can use anything that Pandoc's Markdown supports; for example, a math equation $a^2 + b^2 = c^2$.

1.1 Why RStudio and Bookdown?

As STEM majors we may be able to understand complex concepts but explaining these concepts or ideas to others can be tricky. In order to properly convey these concepts in easy to digest ways we typically lean on different options: LaTeX, Microsoft Word, Microsoft PowerPoint,

Each **bookdown** chapter is an .Rmd file, and each .Rmd file can contain one (and only one) chapter. A chapter *must* start with a first-level heading: **# A good chapter**, and can contain one (and only one) first-level heading.

Use second-level and higher headings within chapters like: **## A short section** or **### An even shorter section**.

The `index.Rmd` file is required, and is also your first book chapter. It will be the homepage when you render the book.

You can also perform citations within the text. Such as I wrote a paper this semester about Drought in California for my Violent Weather classes which I wrote within RStudio and Bookdown. Here is an example of a citation directly from the bibliography I created: [Abatzoglou and Williams, 2016]

1.2 Render book

You can render the HTML version of this example book without changing anything:

1. Find the **Build** pane in the RStudio IDE, and
2. Click on **Build Book**, then select your output format, or select “All formats” if you’d like to use multiple formats from the same book source files.

Or build the book from the R console:

```
bookdown::render_book()
```

To render this example to PDF as a `bookdown::pdf_book`, you’ll need to install XeLaTeX. You are recommended to install TinyTeX (which includes XeLaTeX): <https://yihui.org/tinytex/>.

1.3 Preview book

As you work, you may start a local server to live preview this HTML book. This preview will update as you edit the book when you save individual .Rmd files. You can start the server in a work session by using the RStudio add-in “Preview book”, or from the R console:

```
bookdown::serve_book()
```

Chapter 2

Hello bookdown

All chapters start with a first-level heading followed by your chapter title, like the line above. There should be only one first-level heading (#) per .Rmd file.

2.1 A section

All chapter sections start with a second-level (##) or higher heading followed by your section title, like the sections above and below here. You can have as many as you want within a chapter.

An unnumbered section

Chapters and sections are numbered by default. To un-number a heading, add a {.unnumbered} or the shorter {-} at the end of the heading, like in this section.

Chapter 3

Cross-references

Cross-references make it easier for your readers to find and link to elements in your book.

3.1 Chapters and sub-chapters

There are two steps to cross-reference any heading:

1. Label the heading: `# Hello world {#nice-label}`.
 - Leave the label off if you like the automated heading generated based on your heading title: for example, `# Hello world = # Hello world {#hello-world}`.
 - To label an un-numbered heading, use: `# Hello world {-#nice-label}` or `{# Hello world .unnumbered}`.
2. Next, reference the labeled heading anywhere in the text using `\@ref(nice-label)`; for example, please see Chapter 3.
 - If you prefer text as the link instead of a numbered reference use: any text you want can go here.

3.2 Captioned figures and tables

Figures and tables *with captions* can also be cross-referenced from elsewhere in your book using `\@ref(fig:chunk-label)` and `\@ref(tab:chunk-label)`, respectively.

See Figure 3.1.

```
par(mar = c(4, 4, .1, .1))
plot(pressure, type = 'b', pch = 19)
```

Don't miss Table 3.1.

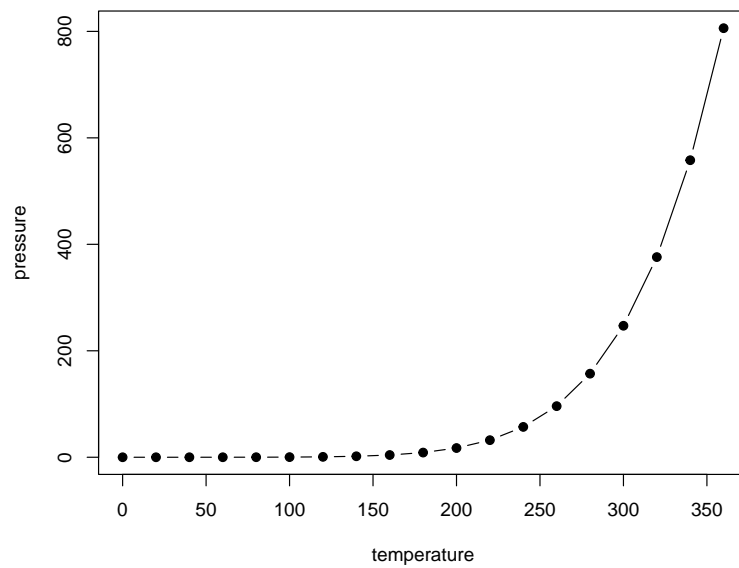


Figure 3.1: Here is a nice figure!

```
knitr::kable(  
  head(pressure, 10), caption = 'Here is a nice table!',  
  booktabs = TRUE  
)
```

Table 3.1: Here is a nice table!

| temperature | pressure |
|-------------|----------|
| 0 | 0.0002 |
| 20 | 0.0012 |
| 40 | 0.0060 |
| 60 | 0.0300 |
| 80 | 0.0900 |
| 100 | 0.2700 |
| 120 | 0.7500 |
| 140 | 1.8500 |
| 160 | 4.2000 |
| 180 | 8.8000 |

Chapter 4

Parts

You can add parts to organize one or more book chapters together. Parts can be inserted at the top of an .Rmd file, before the first-level chapter heading in that same file.

Add a numbered part: `# (PART) Act one {-}` (followed by `# A chapter`)

Add an unnumbered part: `# (PART*) Act one {-}` (followed by `# A chapter`)

Add an appendix as a special kind of un-numbered part: `# (APPENDIX) Other stuff {-}` (followed by `# A chapter`). Chapters in an appendix are prepended with letters instead of numbers.

Chapter 5

Footnotes and citations

5.1 Footnotes

Footnotes are put inside the square brackets after a caret `^[]`. Like this one ¹.

5.2 Citations

Reference items in your bibliography file(s) using `@key`.

For example, we are using the **bookdown** package [Xie, 2024] (check out the last code chunk in `index.Rmd` to see how this citation key was added) in this sample book, which was built on top of R Markdown and **knitr** [Xie, 2015] (this citation was added manually in an external file `book.bib`). Note that the `.bib` files need to be listed in the `index.Rmd` with the YAML `bibliography` key.

The RStudio Visual Markdown Editor can also make it easier to insert citations: <https://rstudio.github.io/visual-markdown-editing/#/citations>

¹This is a footnote.

Chapter 6

Blocks

6.1 Equations

Here is an equation.

$$f(k) = \binom{n}{k} p^k (1-p)^{n-k} \quad (6.1)$$

You may refer to using `\@ref{eq:binom}`, like see Equation (6.1).

6.2 Theorems and proofs

Labeled theorems can be referenced in text using `\@ref{thm:tri}`, for example, check out this smart theorem 6.1.

Theorem 6.1. *For a right triangle, if c denotes the length of the hypotenuse and a and b denote the lengths of the **other** two sides, we have*

$$a^2 + b^2 = c^2$$

Read more here <https://bookdown.org/yihui/bookdown/markdown-extensions-by-bookdown.html>.

6.3 Callout blocks

The R Markdown Cookbook provides more help on how to use custom blocks to design your own callouts: <https://bookdown.org/yihui/rmarkdown-cookbook/custom-blocks.html>

Chapter 7

Sharing your book

7.1 Publishing

HTML books can be published online, see: <https://bookdown.org/yihui/bookdown/publishing.html>

7.2 404 pages

By default, users will be directed to a 404 page if they try to access a webpage that cannot be found. If you'd like to customize your 404 page instead of using the default, you may add either a `_404.Rmd` or `_404.md` file to your project root and use code and/or Markdown syntax.

7.3 Metadata for sharing

Bookdown HTML books will provide HTML metadata for social sharing on platforms like Twitter, Facebook, and LinkedIn, using information you provide in the `index.Rmd` YAML. To setup, set the `url` for your book and the path to your `cover-image` file. Your book's `title` and `description` are also used.

This `gitbook` uses the same social sharing data across all chapters in your book—all links shared will look the same.

Specify your book's source repository on GitHub using the `edit` key under the configuration options in the `_output.yml` file, which allows users to suggest an edit by linking to a chapter's source file.

Read more about the features of this output format here:

<https://pkgs.rstudio.com/bookdown/reference/gitbook.html>

Or use:

```
?bookdown:::gitbook
```

Bibliography

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