SIAConnect – Executive Demo Reference Summary

# 1. Intro (1 min)

Quickly introduce the purpose of SIAConnect:  
- Centralized document access and request system  
- Lives inside Microsoft Teams  
- Focused on Service, Engineering, Field, and Training  
Use this to frame the entire demo clearly.

# 2. What SIAConnect Can Do Today (3–4 min)

- Knowledge Base Search (Dataverse)  
- SharePoint (SIA) Document Search  
- Document Request Submission (Jira)  
- Request Status Updates  
- File Generation & Download (.txt)

# 3. Live Demo Flow (20–25 min)

Walk through each capability with short, direct narration:  
1. KB Search – Show Dataverse results  
2. SharePoint (SIA) Search – Search by metadata  
3. Submit Request – Guided input with Jira integration  
4. Status Check – Show Jira status pulled back  
5. Generate File – Export and download summary

# 4. Advantages of Internal Development (3 min)

- Built with tools we already use (Teams, Power Platform, Azure AD)  
- No per-user cost  
- Full Azure AD role control—no group changes needed  
- Connects to Jira, Vimeo; scalable to Arena, NetSuite

# 5. What’s Coming Next (2–3 min)

- Word (.docx) File Support  
- Personalized Search  
- Image Recognition  
- Document Notification System  
- Role-Based Filtering

# 6. Q&A Wrap-Up (5–10 min)

Reinforce key message:  
“Everything shown is functional and extensible. Built in-house, secure by design, and scalable across departments.”