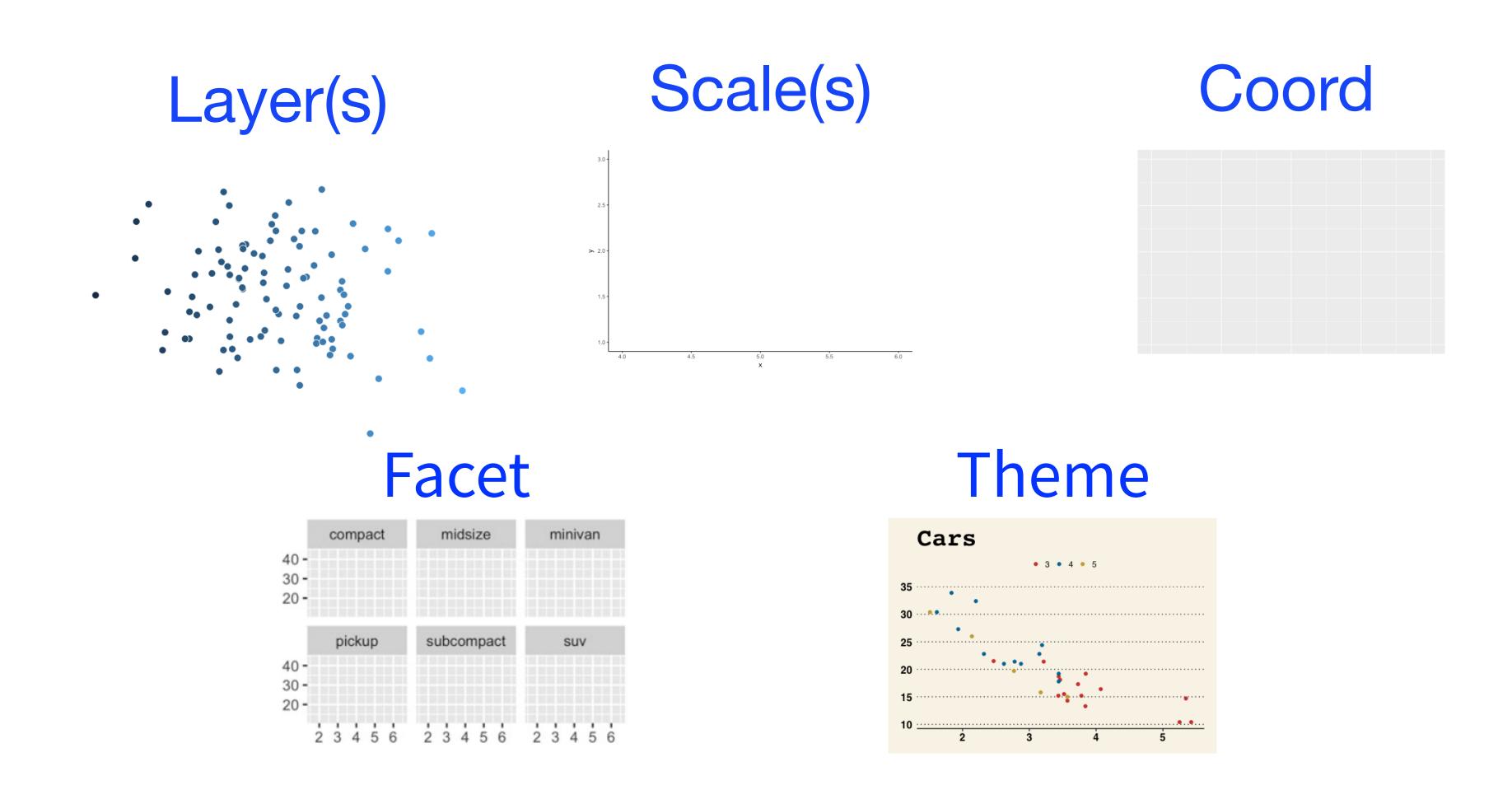
Grammar of Graphics scales and coordinate systems

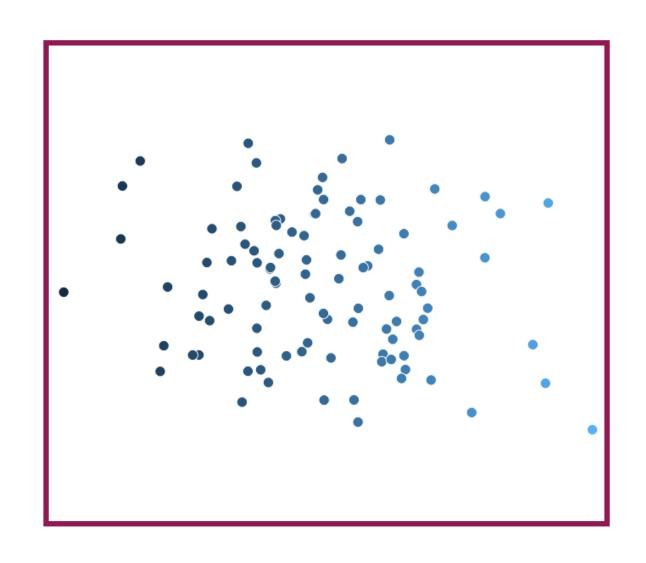
slides/04_scales.pdf

Building blocks



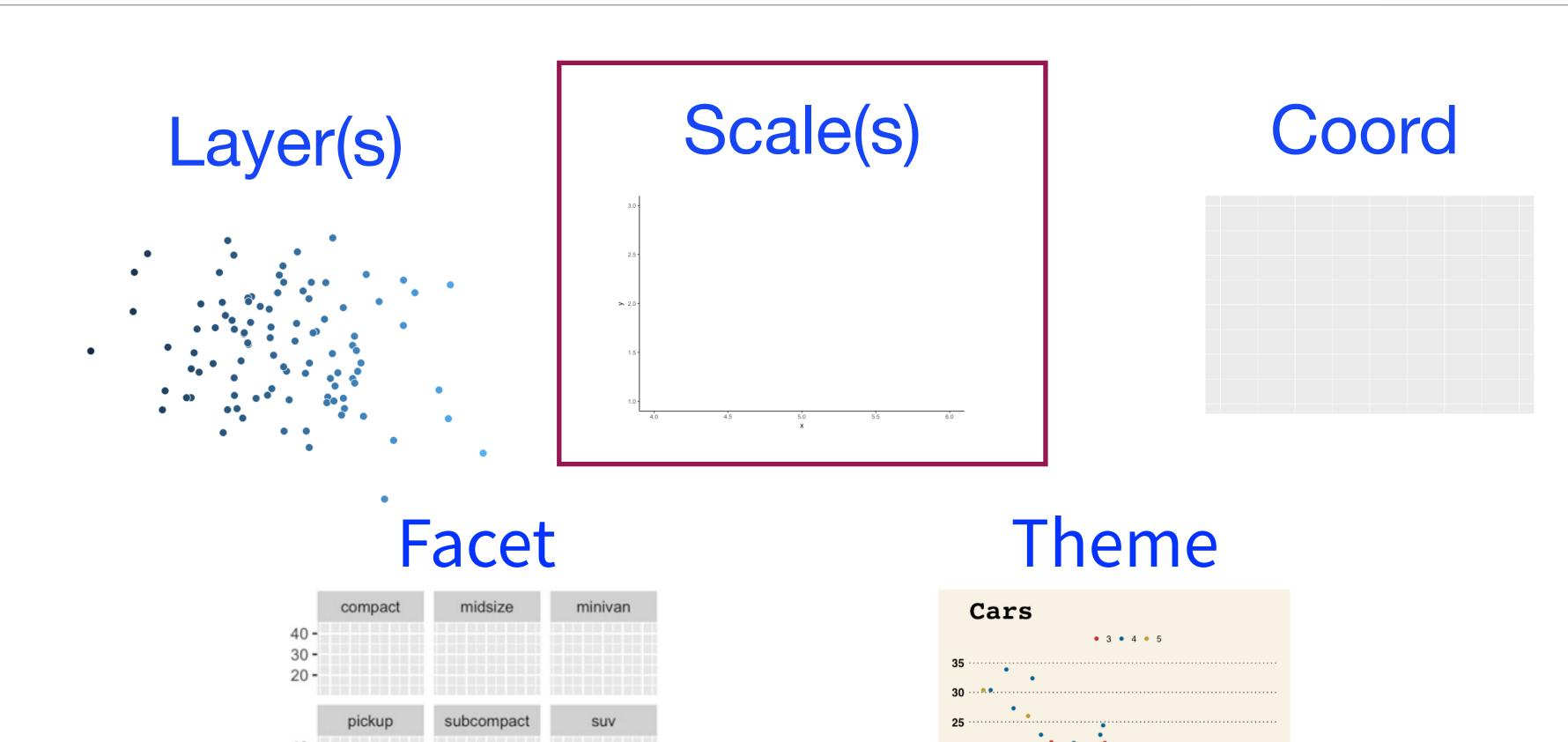
Layers

Each layer consists of:



- 1. GEOM
- 2. AESTHETIC MAPPING
- 3. DATA
- 4. STAT
- 5. POSITION

Building blocks

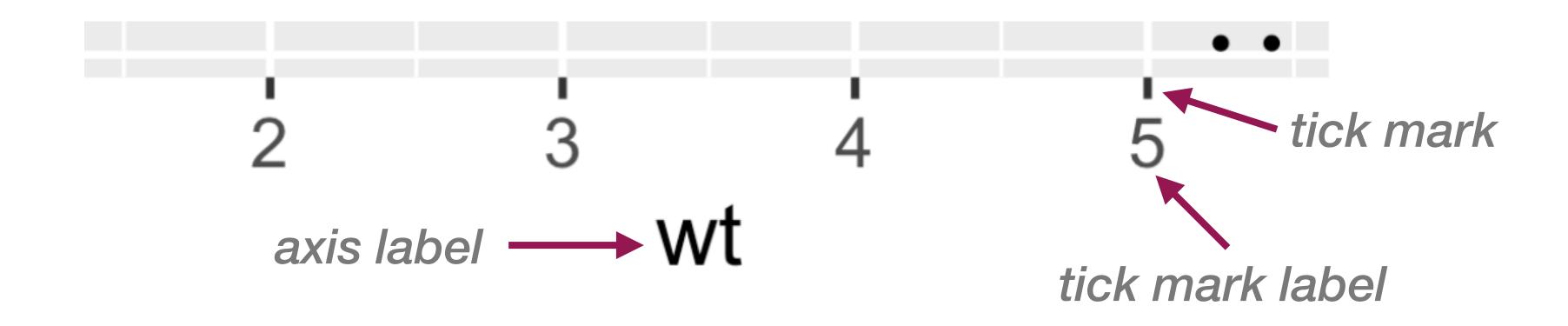


2 3 4 5 6 2 3 4 5 6 2 3 4 5 6

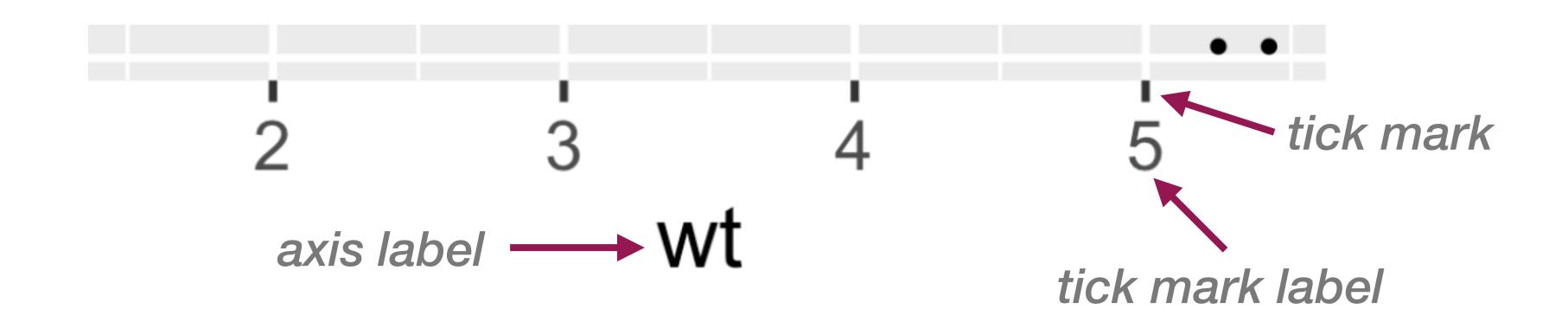
Scales

- One per aesthetic mapping
- The scale must match the data type (continuous or discrete)

x and y scales

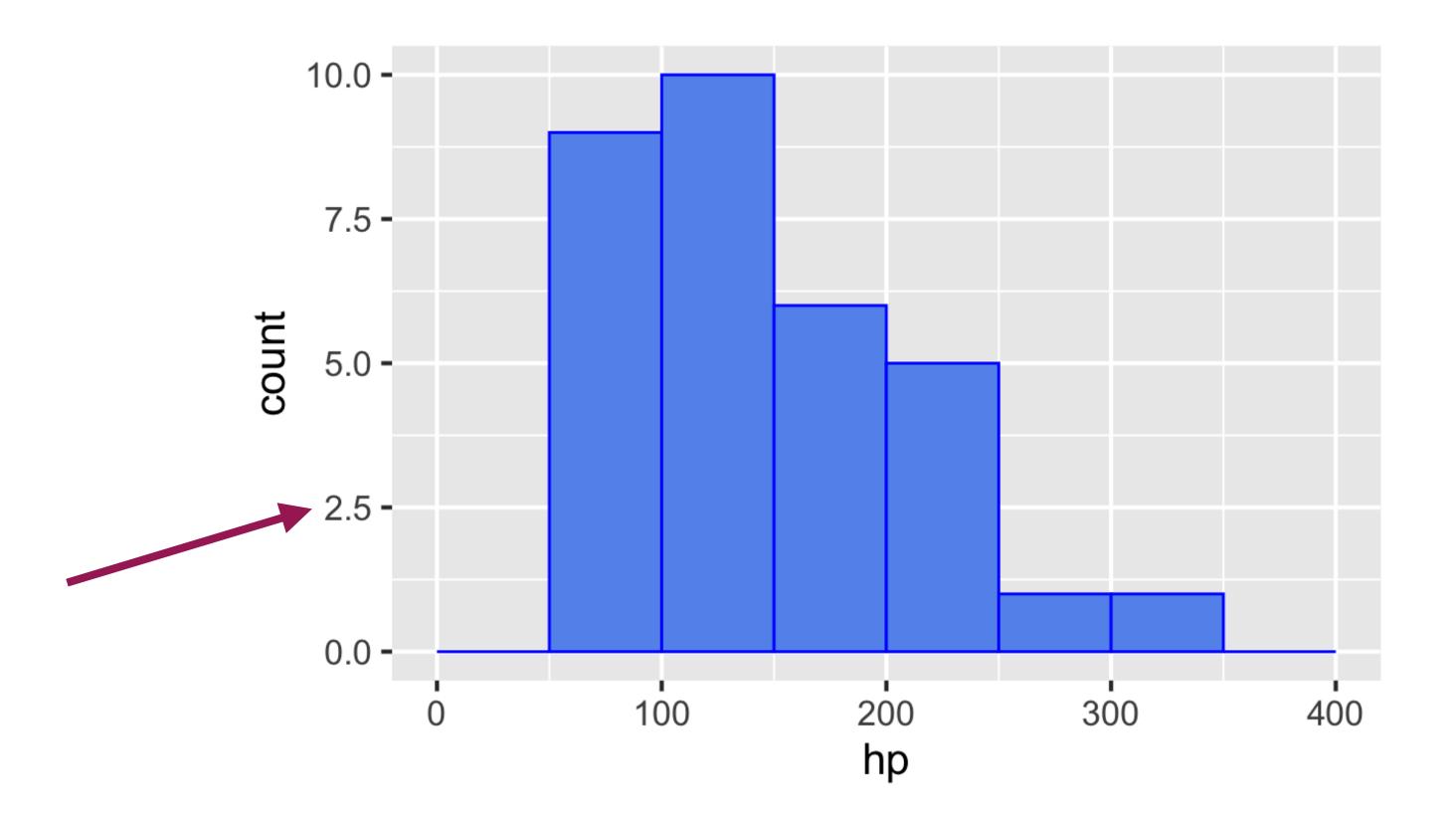


Continuous x and y scales

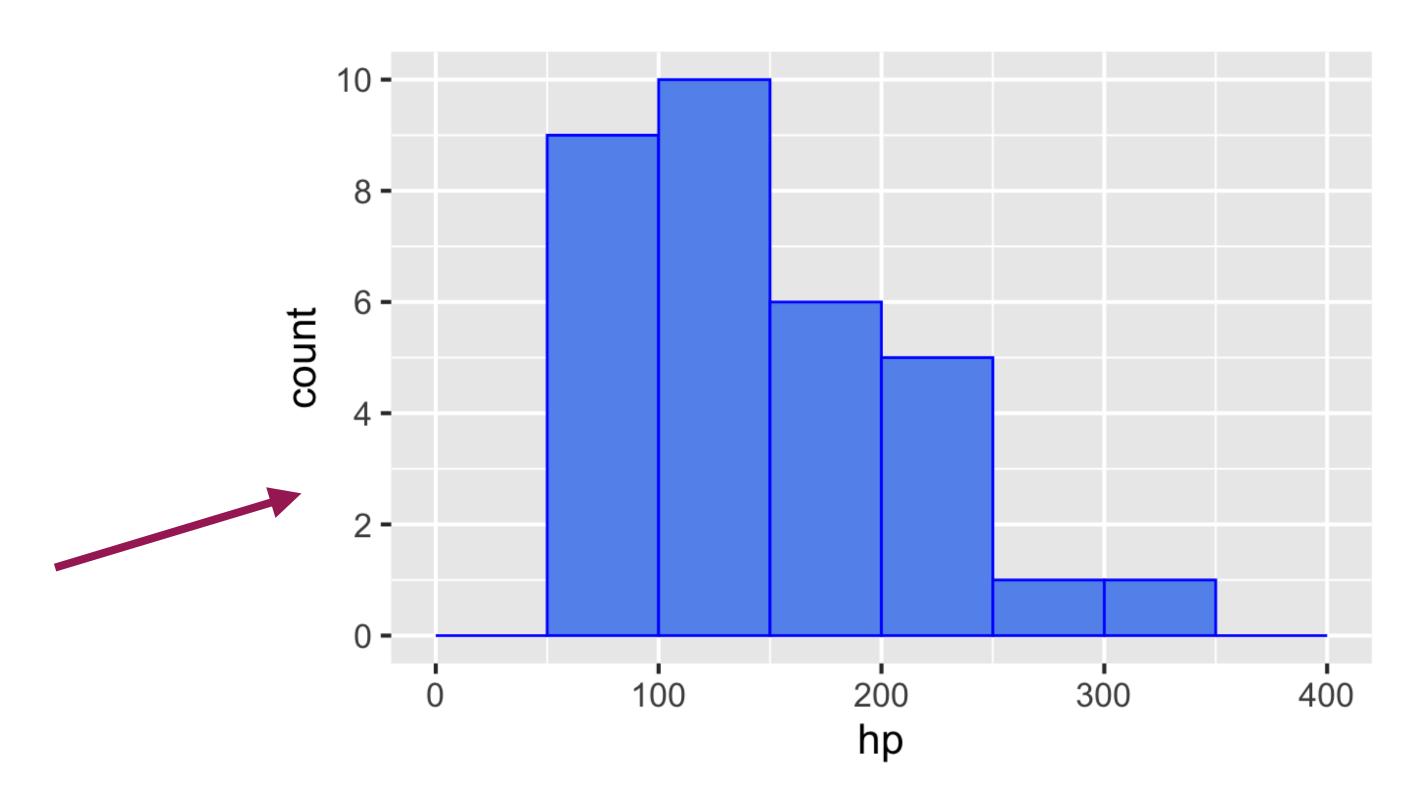


- + scale_x_continuous() or + scale_y_continuous()
 - change axis label with name = or labs (x = ...)
 - set range of axis with limits =
 - choose tick mark locations with breaks =
 - format tick mark labels labels = (rare, often a function)

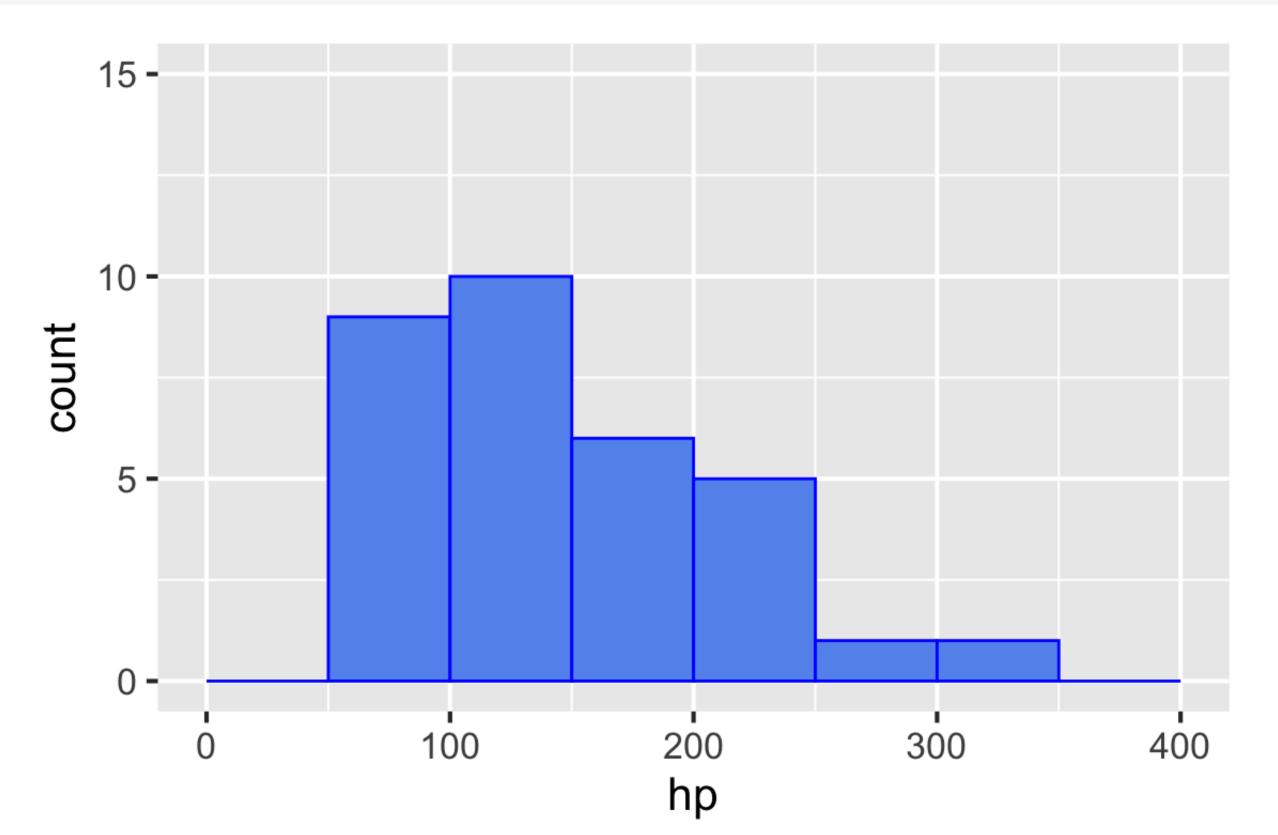
Problematic y-axis



Change scale breaks



Change scale breaks



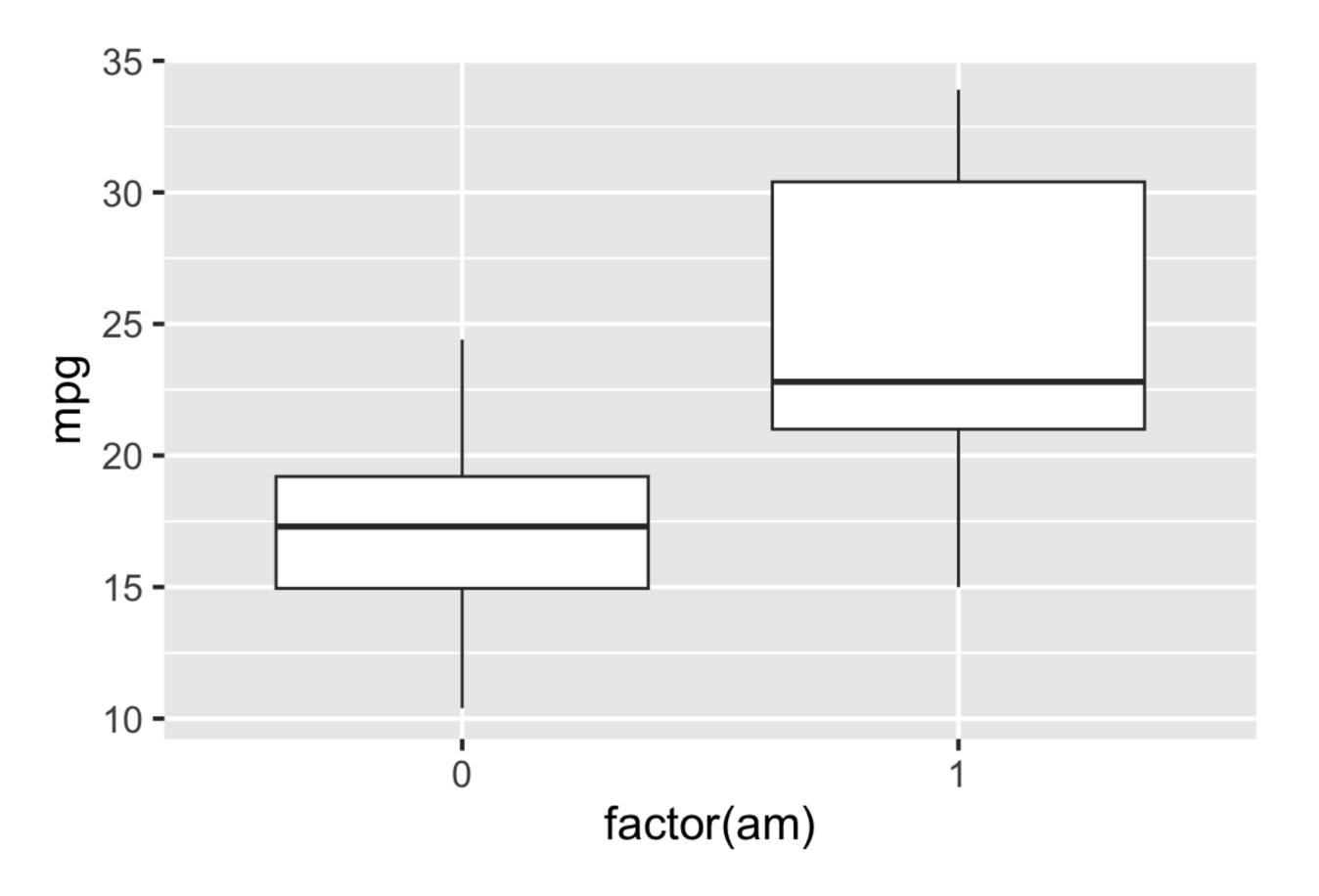
Discrete x and y scales



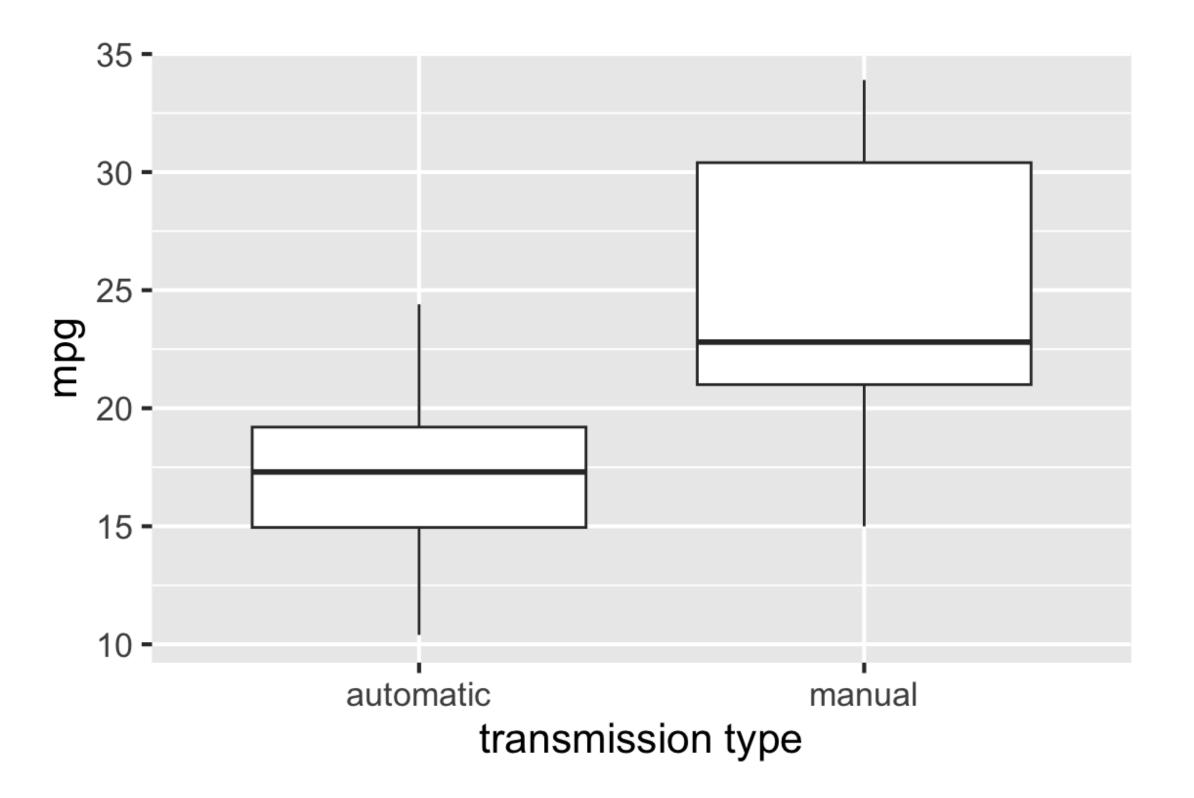
- + scale_x_discrete() or + scale_y_discrete()
 - change axis label with name = or labs (x = ...)
 - change tick mark labels labels =

Unclear tick mark labels

```
ggplot(mtcars, aes(x = factor(am), y = mpg)) +
  geom_boxplot()
```



Rename tick mark labels



Discrete vs. continuous

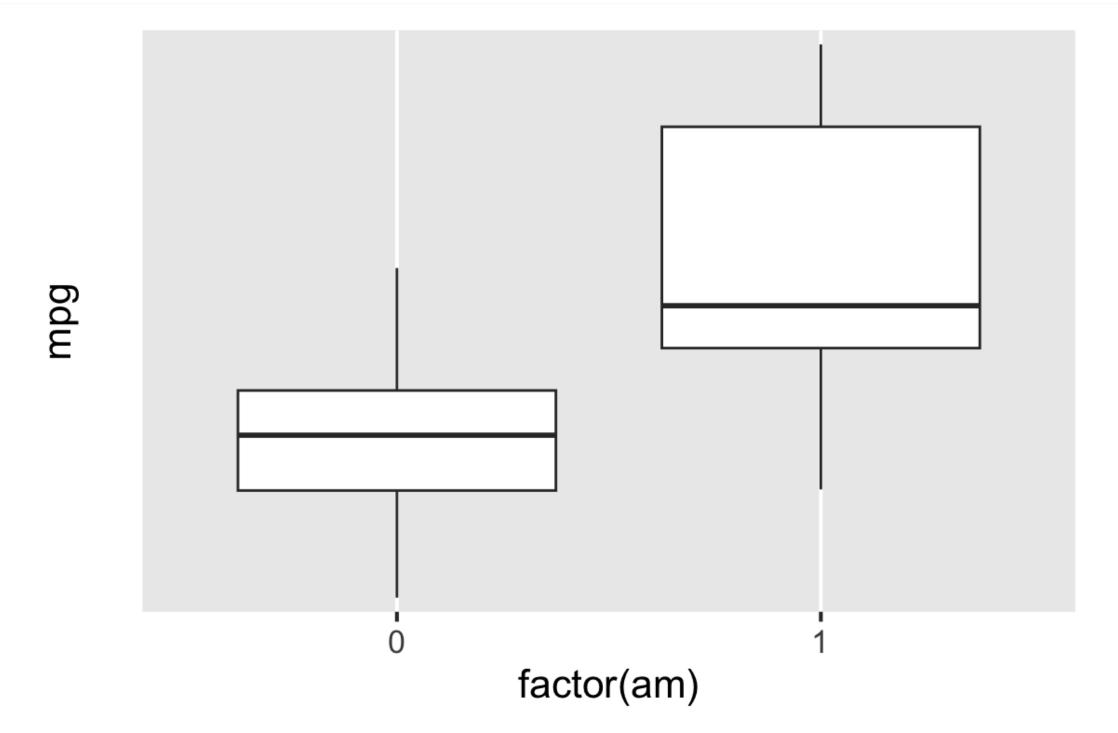


Discrete vs. continuous

```
Pitfall Alert!
```

```
ggplot(mtcars, aes(x = factor(am), y = mpg)) +
  geom_boxplot() +
  scale_y_discrete(limits = c(0, 40))
```

Warning: Continuous limits supplied to discrete scale.
i Did you mean `limits = factor(...)` or `scale_*_continuous()`?

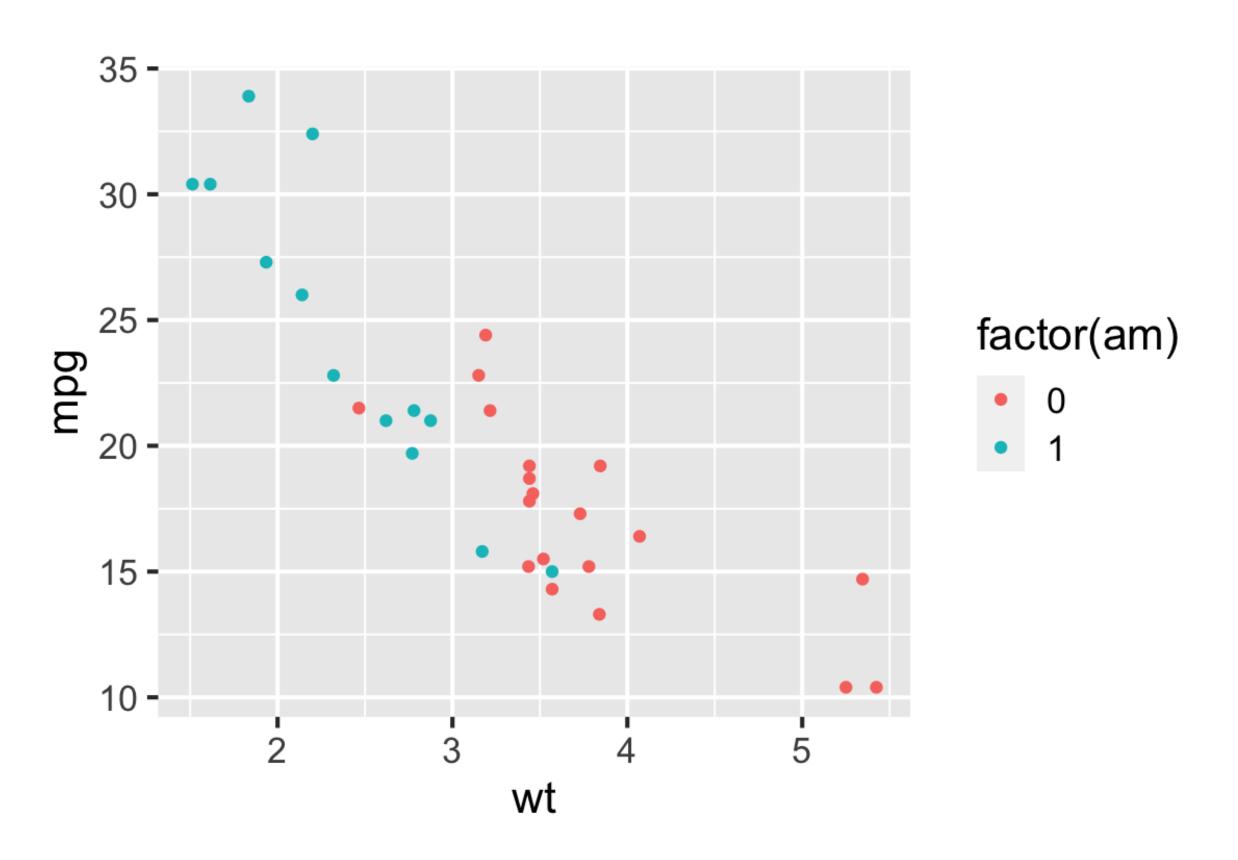


Color / fill scales

- continuous data --> continuous color / fill scale
- discrete data --> discrete color / fill scale
- color / fill scales only apply to aesthetic mappings
- for "constant" colors, use color = or fill =

Default discrete colors

```
ggplot(mtcars, aes(x = wt, y = mpg, color = factor(am))) +
  geom_point()
```

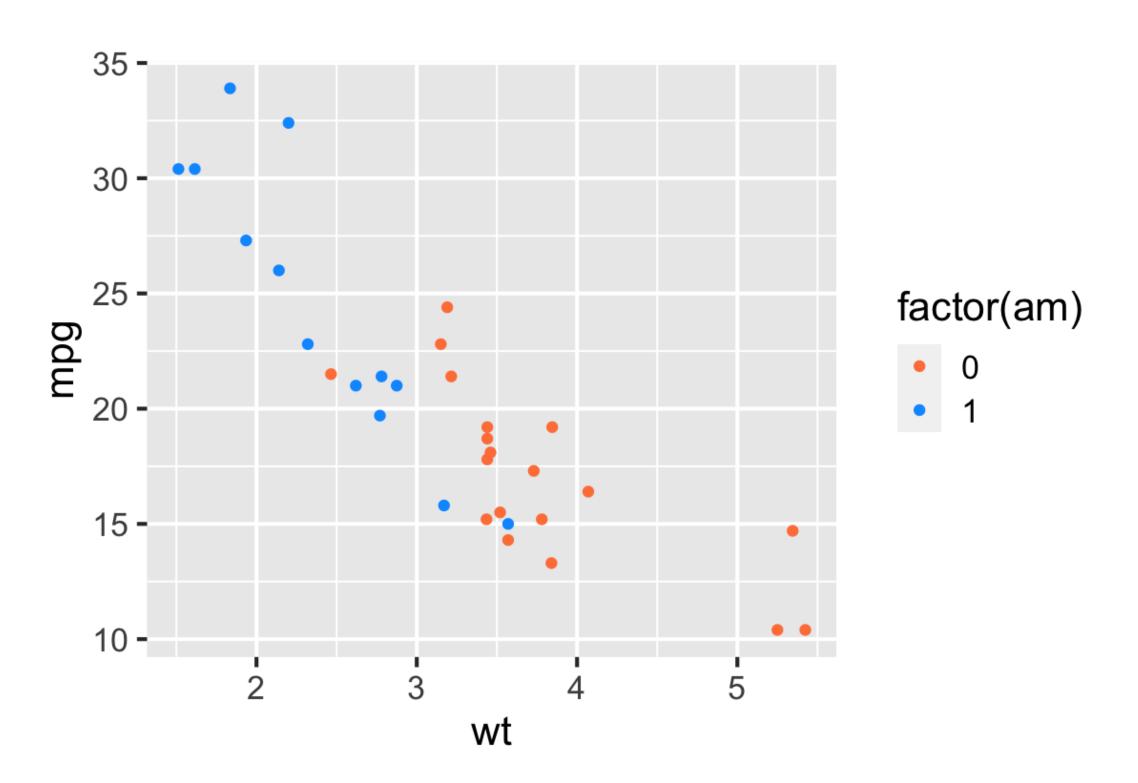


Change discrete color / fill scales

```
+ scale_color_manual(values = )
prebuilt scales
+ scale_color_viridis_d()
prebuilt scales
```

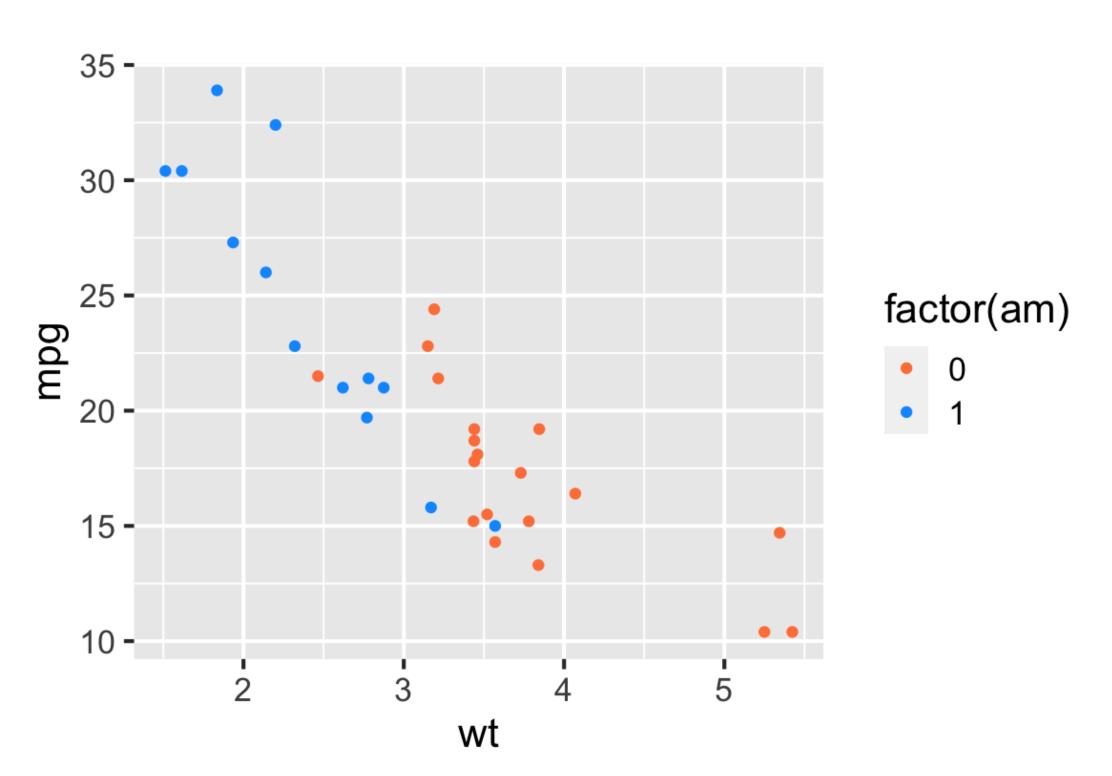
Change discrete colors (manual)

```
ggplot(mtcars, aes(x = wt, y = mpg, color = factor(am))) +
   geom_point() +
   scale_color_manual(values = c("#FF8146", "#009BFF"))
```



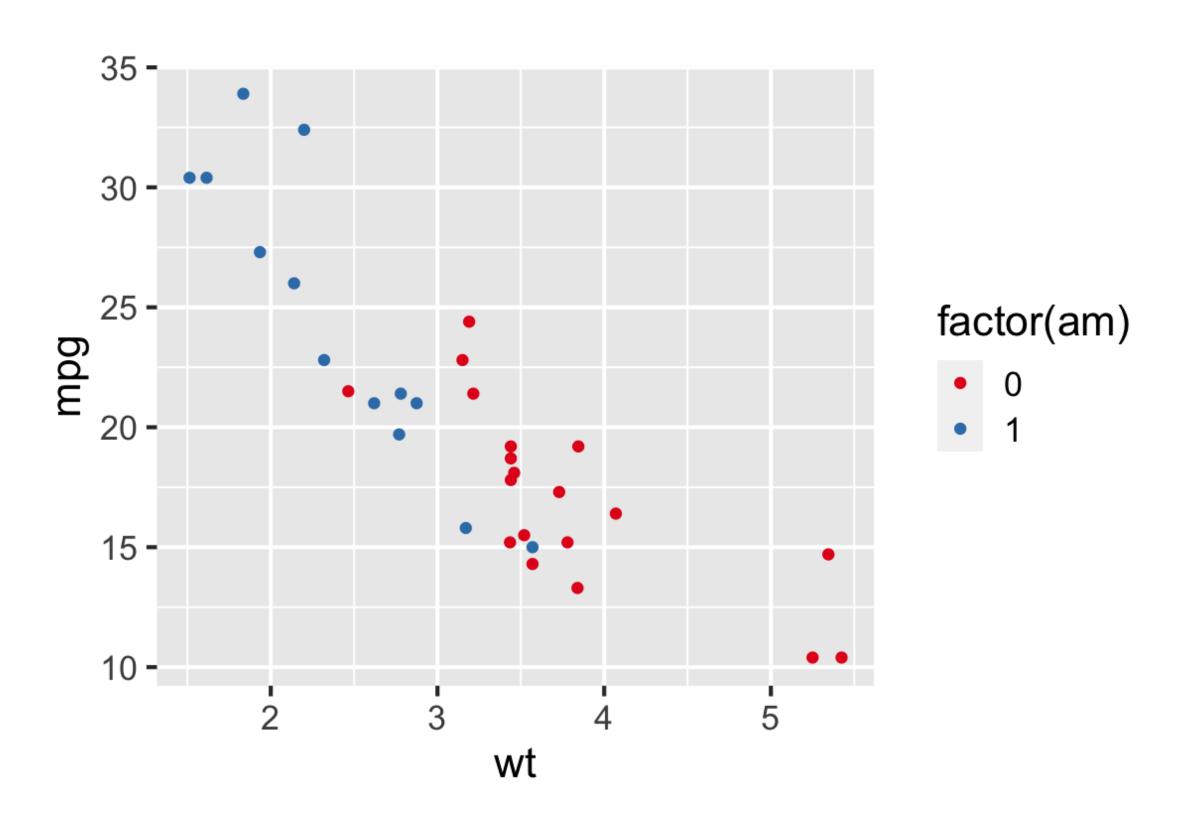
RStudio view

```
ggplot(mtcars, aes(x = wt, y = mpg, color = factor(am))) +
  geom_point() +
  scale_color_manual(values = c("#FF8146", "#009BFF"))
```



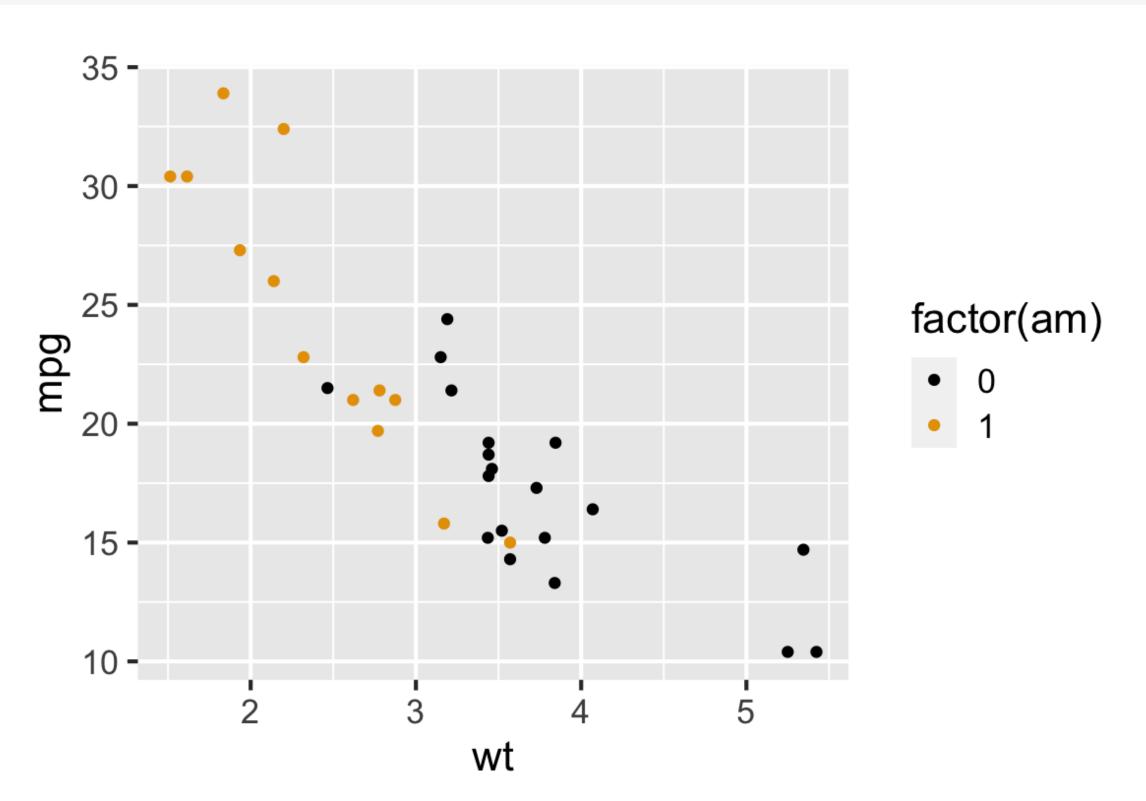
Change discrete colors (prebuilt)

```
ggplot(mtcars, aes(x = wt, y = mpg, color = factor(am))) +
   geom_point() +
   scale_color_brewer(palette = "Set1")
```



Change discrete colors (prebuilt)

```
library(ggthemes)
ggplot(mtcars, aes(x = wt, y = mpg, color = factor(am))) +
    geom_point() +
    scale_color_colorblind()
```



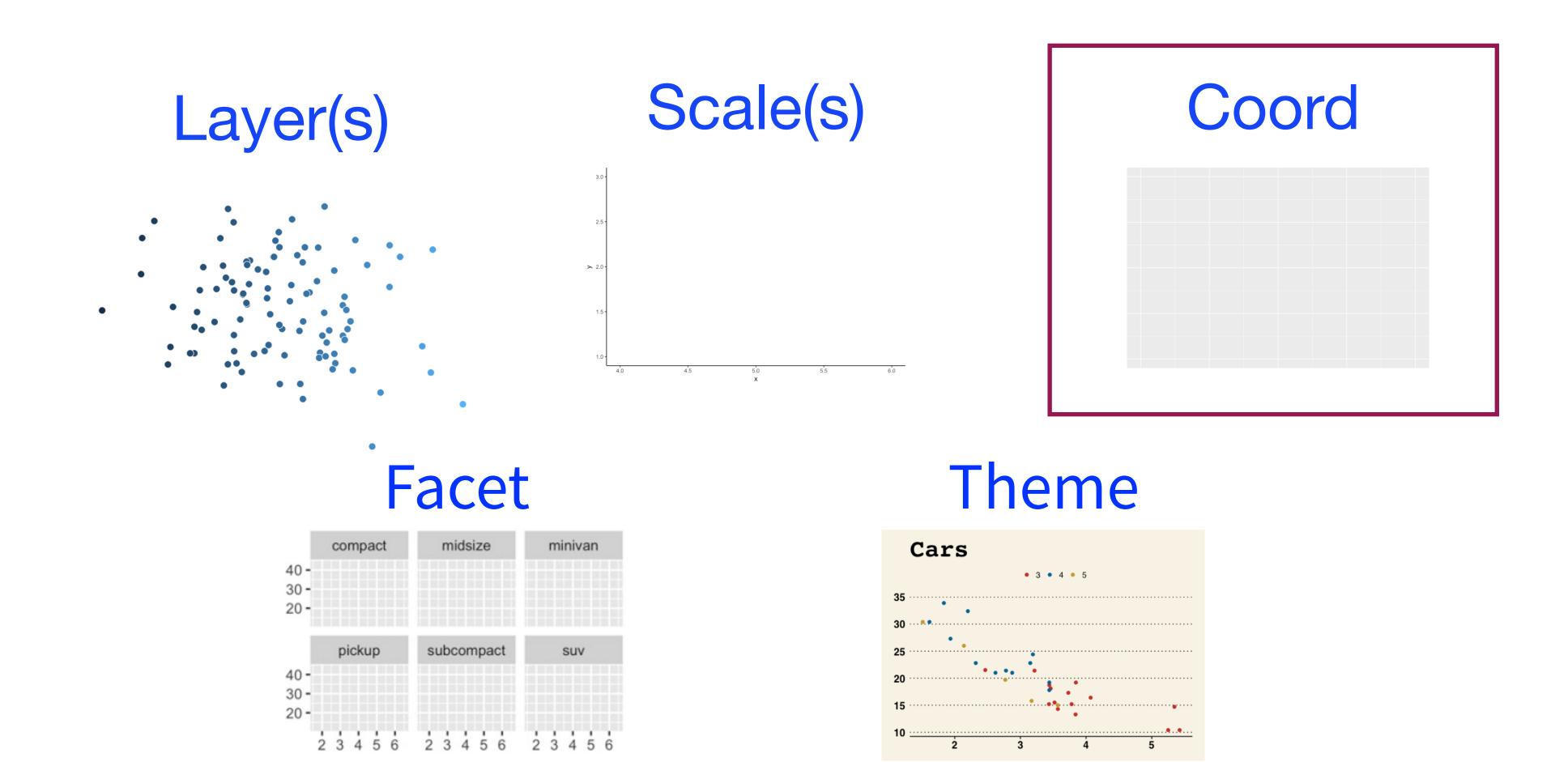
Mixing up color and fill



```
ggplot(mtcars, aes(x = wt, y = mpg,
                     color = factor(am))) +
  geom_point() +
  scale_fill_manual(values = c("orange", "black"))
                   35 -
                   30 -
                   25 -
                                             factor(am)
                 mpg
                   15 -
```

wt

Building blocks

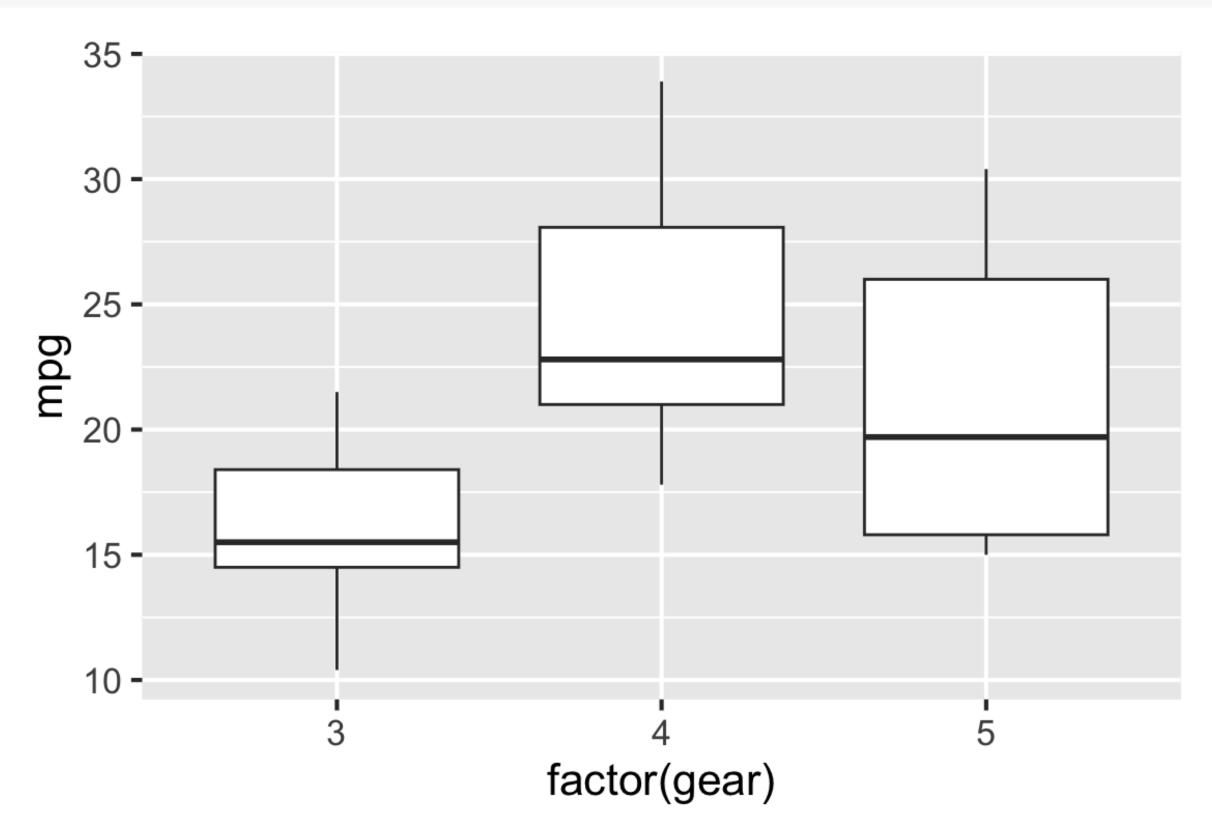


Coordinate systems

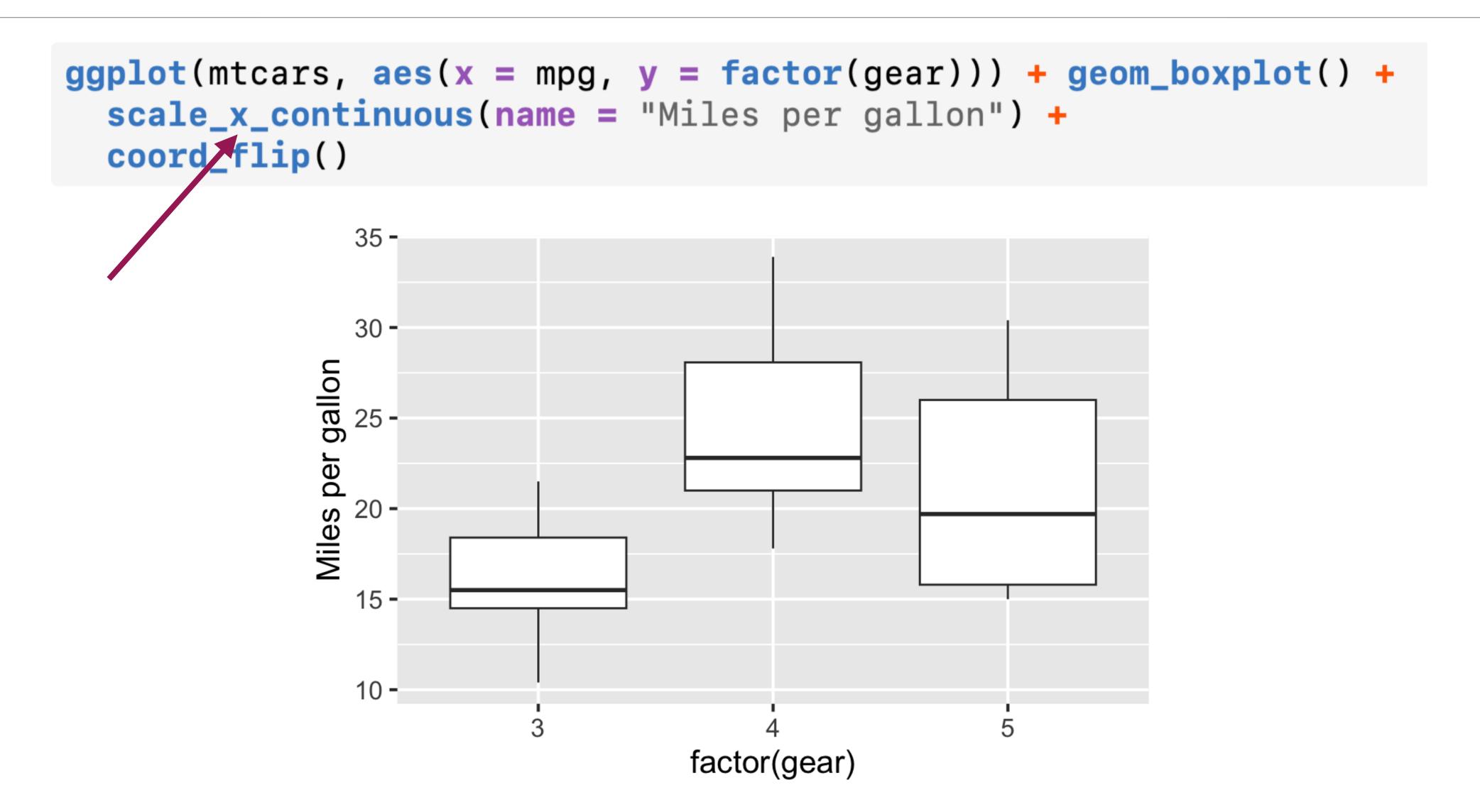
- The default coordinate system is coord_cartesian().
- It is rare to need to change it.
- coord_flip() is a common option that keeps the Cartesian system but switches x and y. Note that the x and y scales do not change, which is confusing.
- It is preferable to switch the x and y aesthetics if possible rather than use coord_flip().

Flipping x and y axes

```
ggplot(mtcars, aes(x = mpg, y = factor(gear))) +
   geom_boxplot() +
   coord_flip()
```

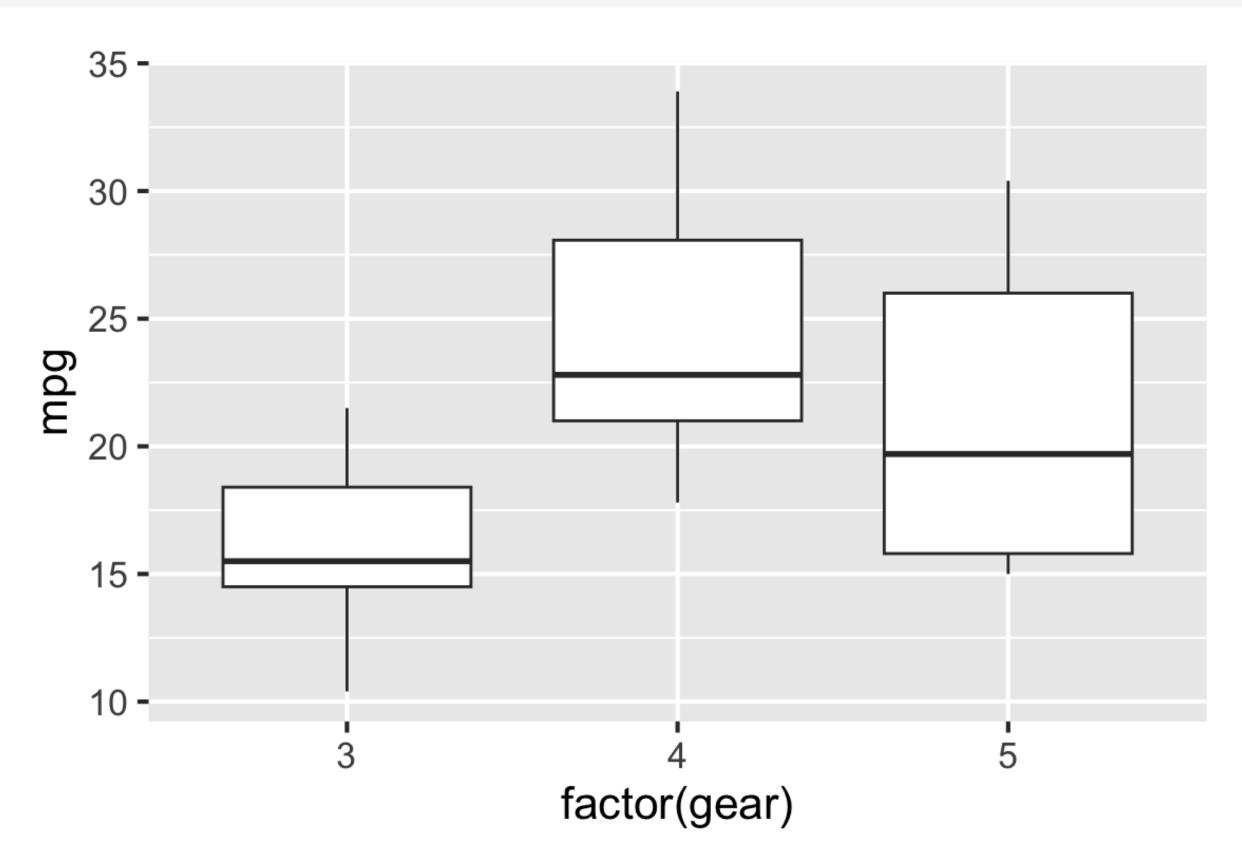


... but scales stay with original mappings



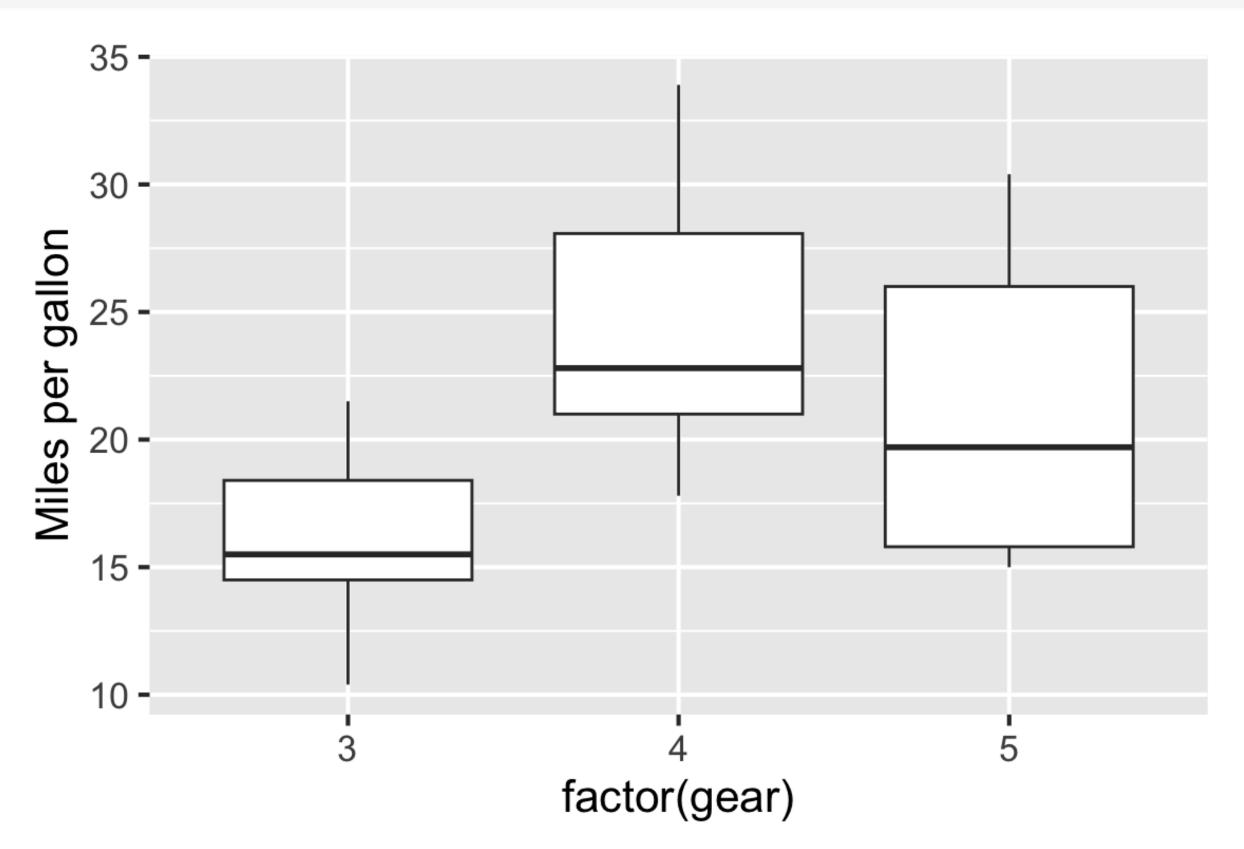
A better approach

```
ggplot(mtcars, aes(x = factor(gear), y = mpg)) +
  geom_boxplot()
```

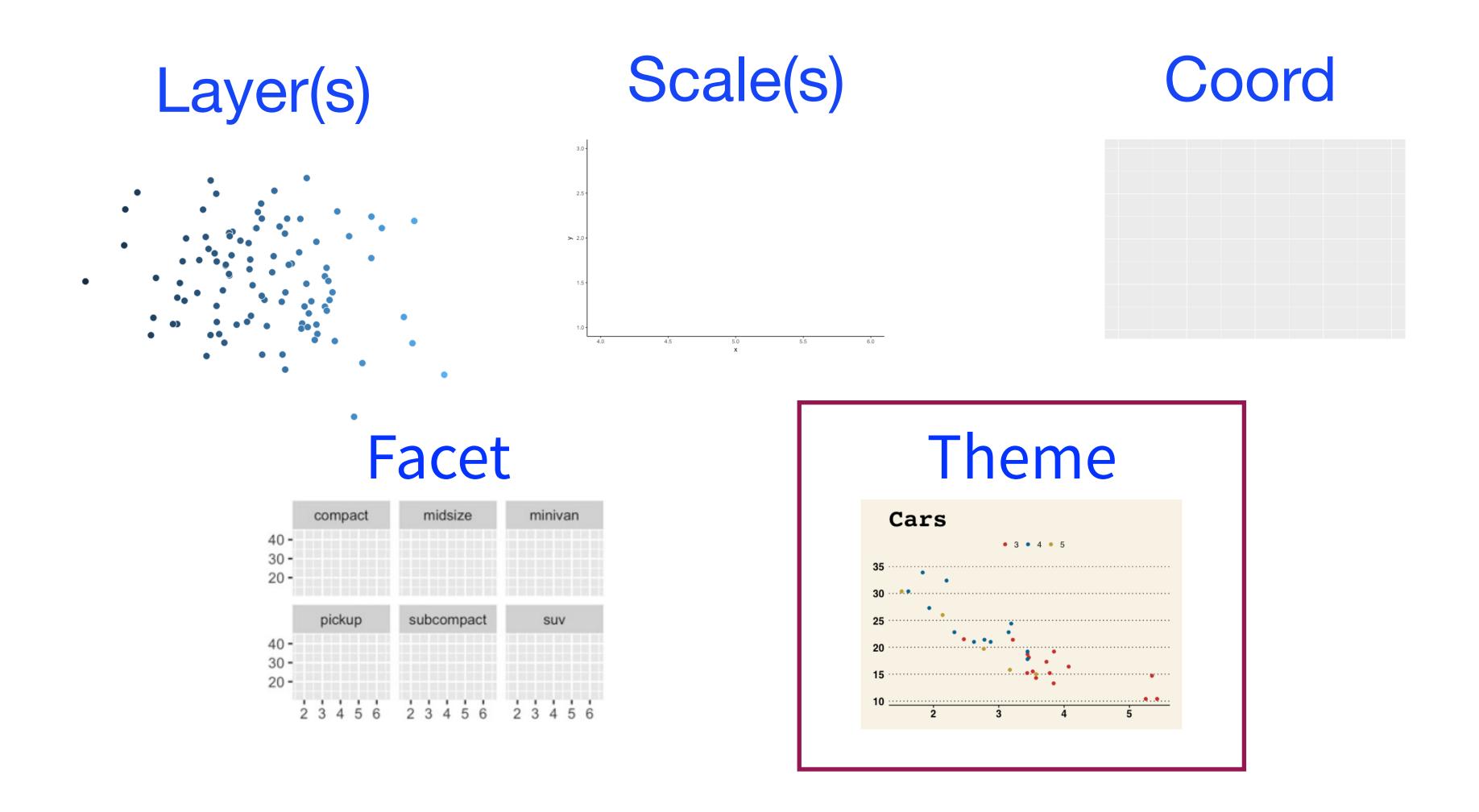


A better approach

```
ggplot(mtcars, aes(x = factor(gear), y = mpg)) +
   geom_boxplot() +
   scale_y_continuous(name = "Miles per gallon")
```



Building blocks



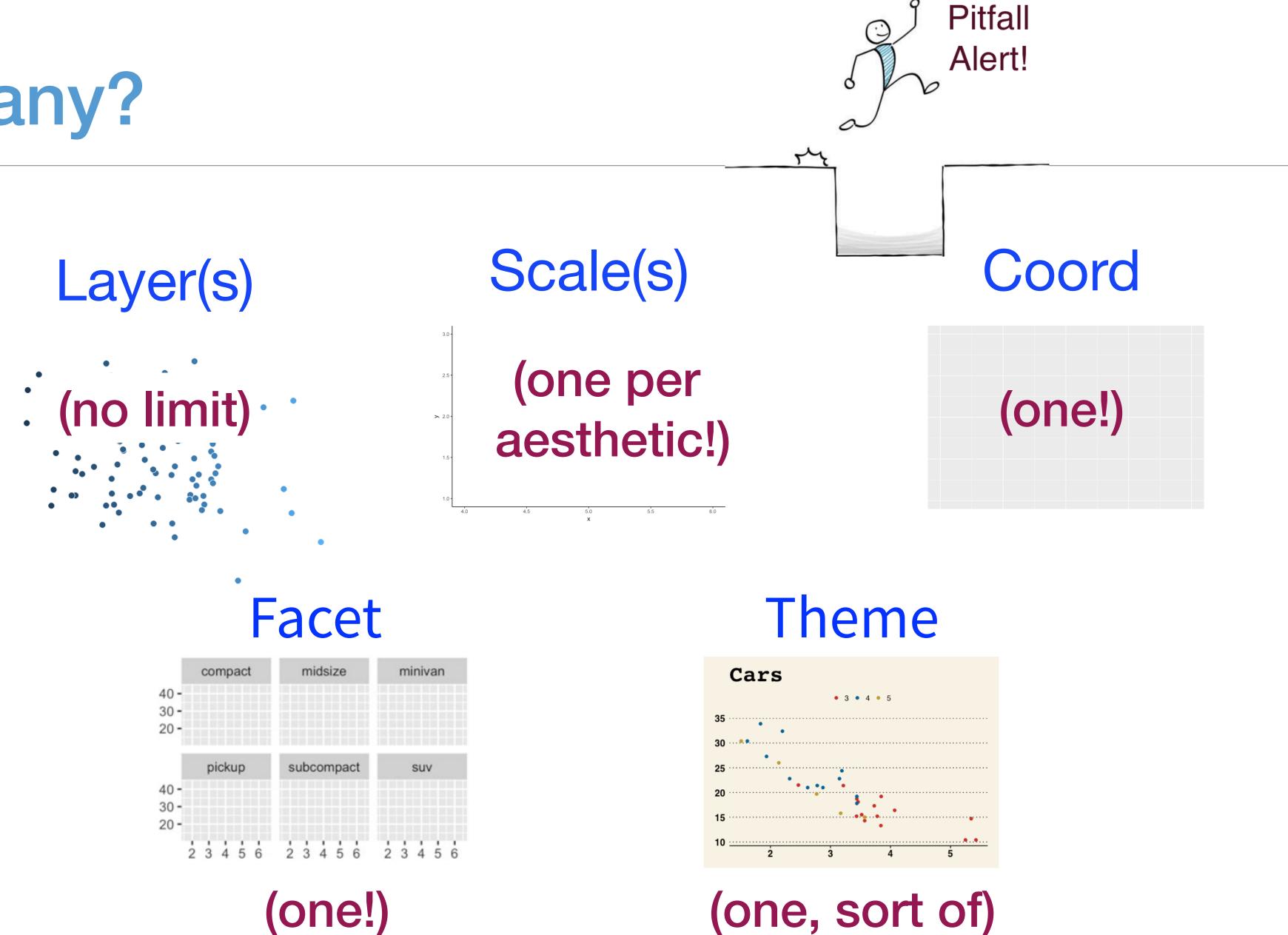
Themes

- The default theme is theme_grey(base_size = 11)
- To increase the font size of all text elements, increate the base font size: + theme grey(14)
- Other common built-in themes:

```
theme_bw() theme_linedraw()
theme_classic() theme_void()
```

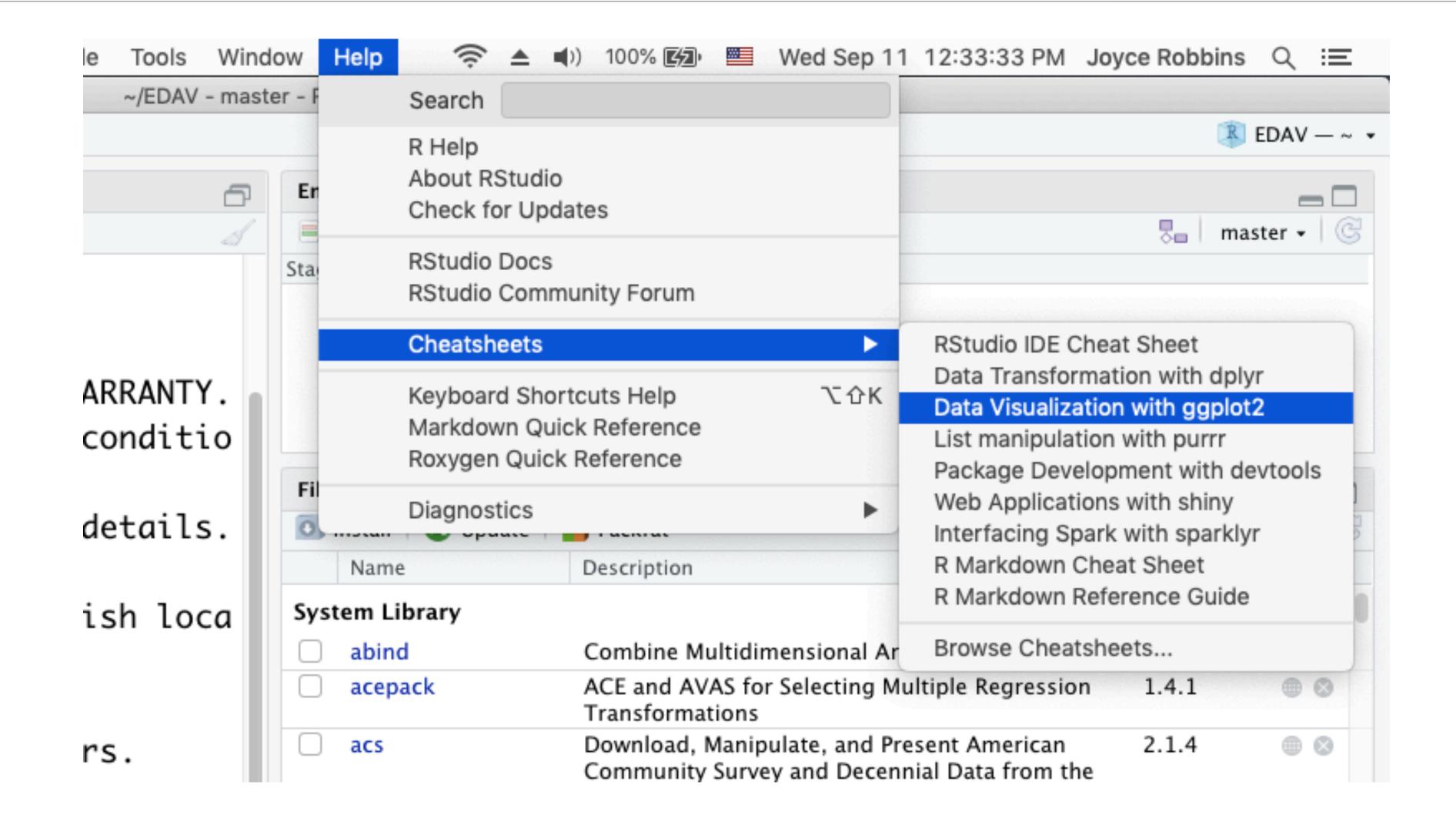
· There are lots of other themes in the ggthemes package

How many?



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Cheatsheet



Data Visualization with ggplot2:: CHEAT SHEET

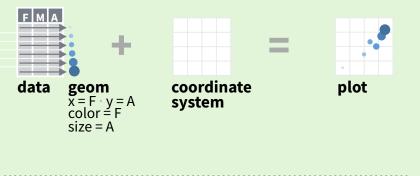


Basics

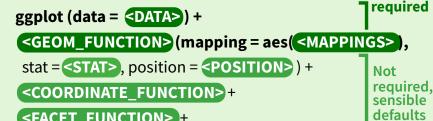
ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a data set, a coordinate system, and geoms—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (aesthetics) like size, color, and x and y locations.



Complete the template below to build a graph.



(<FACET_FUNCTION>) (<SCALE_FUNCTION>) <<THEME_FUNCTION>

ggplot(data = mpg, **aes**(x = cty, y = hwy)) Begins a plot that you finish by adding layers to. Add one geom function per layer.



qplot(x = cty, y = hwy, data = mpg, geom = "point") Creates a complete plot with given data, geom, and mappings. Supplies many useful defaults.

last_plot() Returns the last plot

ggsave("plot.png", width = 5, height = 5) Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

Geoms

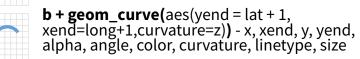
Use a geom function to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

GRAPHICAL PRIMITIVES

a <- ggplot(economics, aes(date, unemploy)) b <- ggplot(seals, aes(x = long, y = lat))

a + geom_blank()

(Useful for expanding limits)





a + geom_path(lineend="butt", linejoin="round",

x, y, alpha, color, group, linetype, size

ymin, alpha, color, fill, linetype, size



a + geom_polygon(aes(group = group))
x, y, alpha, color, fill, group, linetype, size **b + geom_rect(**aes(xmin = long, ymin=lat, xmax=

long + 1, ymax = lat + 1)) - xmax, xmin, ymax,



a + geom_ribbon(aes(ymin=unemploy - 900, ymax=unemploy + 900)) - x, ymax, ymin, alpha, color, fill, group, linetype, size

LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size



b + geom_abline(aes(intercept=0, slope=1)) **b + geom_hline(**aes(yintercept = lat))

b + geom_vline(aes(xintercept = long))

b + geom_segment(aes(yend=lat+1, xend=long+1)**) b** + **geom_spoke(**aes(angle = 1:1155, radius = 1))

ONE VARIABLE continuous

c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)



supplied

c + geom_area(stat = "bin") x, y, alpha, color, fill, linetype, size



c + geom_density(kernel = "gaussian")
x, y, alpha, color, fill, group, linetype, size, weight



c + geom_dotplot() x, y, alpha, color, fill



c + geom_freqpoly() x, y, alpha, color, group,



c + geom_histogram(binwidth = 5) x, y, alpha, color, fill, linetype, size, weight



c2 + geom_qq(aes(sample = hwy)) x, y, alpha, color, fill, linetype, size, weight

discrete

d <- ggplot(mpg, aes(fl))



d + geom_bar() x, alpha, color, fill, linetype, size, weight

TWO VARIABLES

continuous x, continuous v

e <- ggplot(mpg, aes(cty, hwy))



e + geom_label(aes(label = cty), nudge_x = 1, nudge_y = 1, check_overlap = TRUE) x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust



e + geom_jitter(height = 2, width = 2) x, y, alpha, color, fill, shape, size



e + geom_point(), x, y, alpha, color, fill, shape, size, stroke

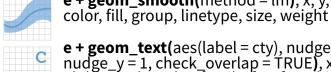


e + geom_quantile(), x, y, alpha, color, group, linetype, size, weight



linetype, size e + geom_smooth(method = lm), x, y, alpha,

e + geom_rug(sides = "bl"), x, y, alpha, color,



e + geom_text(aes(label = cty), nudge_x = 1, $nudge_y = 1$, check_overlap = TRUE, x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

discrete x, continuous y f <- ggplot(mpg, aes(class, hwy))



f + geom_col(), x, y, alpha, color, fill, group, linetype, size



f + geom_boxplot(), x, y, lower, middle, upper, ymax, ymin, alpha, color, fill, group, linetype, shape, size, weight



f + geom_dotplot(binaxis = "y", stackdir = "center"), x, y, alpha, color, fill, group



f + geom_violin(scale = "area"), x, y, alpha, color, fill, group, linetype, size, weight

discrete x, discrete y

g <- ggplot(diamonds, aes(cut, color))



g + geom_count(), x, y, alpha, color, fill, shape, size, stroke

continuous bivariate distribution

h <- ggplot(diamonds, aes(carat, price))



h + geom_bin2d(binwidth = c(0.25, 500)) x, y, alpha, color, fill, linetype, size, weight



h + geom_density2d() x, y, alpha, colour, group, linetype, size



h + geom_hex() x, y, alpha, colour, fill, size

continuous function

i <- ggplot(economics, aes(date, unemploy))



i + geom area() x, y, alpha, color, fill, linetype, size



i + geom_line() x, y, alpha, color, group, linetype, size



i + geom_step(direction = "hv") x, y, alpha, color, group, linetype, size

visualizing error

df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)i <- ggplot(df, aes(grp, fit, ymin = fit-se, ymax = fit+se))</pre>



j + geom_crossbar(fatten = 2) x, y, ymax, ymin, alpha, color, fill, group, linetype,



j + geom_errorbar(), x, ymax, ymin, alpha, color, group, linetype, size, width (also geom_errorbarh())



j + geom_linerange() x, ymin, ymax, alpha, color, group, linetype, size



x, y, ymin, ymax, alpha, color, fill, group, linetype,

data <- data.frame(murder = USArrests\$Murder, state = tolower(rownames(USArrests))) map <- map_data("state") k <- ggplot(data, aes(fill = murder))



k + geom_map(aes(map_id = state), map = map) + expand_limits(x = map\$long, y = map\$lat), map_id, alpha, color, fill, linetype, size

THREE VARIABLES

seals\$z <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))



l + geom_contour(aes(z = z)) x, y, z, alpha, colour, group, linetype, size, weight



l + geom_raster(aes(fill = z), hjust=0.5, vjust=0.5, interpolate=FALSE) x, y, alpha, fill

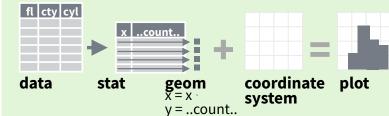


l + geom_tile(aes(fill = z)), x, y, alpha, color, fill,



Stats An alternative way to build a layer

A stat builds new variables to plot (e.g., count, prop).



Visualize a stat by changing the default stat of a geom function, **geom_bar(stat="count")** or by using a stat function, stat_count(geom="bar"), which calls a default geom to make a layer (equivalent to a geom function). Use ..name.. syntax to map stat variables to aesthetics.



geom to use 📘 stat function 📘 geommappings

i + stat_density2d(aes(fill = ..level..), geom = "polygon")

variable created by stat

c + stat_bin(binwidth = 1, origin = 10) **x, y** ...count.., ..ncount.., ..density.., ..ndensity.. **c + stat_count(**width = 1) **x, y,** | ...count.., ..prop..

c + stat_density(adjust = 1, kernel = "gaussian") **x, y,** | ...count..., ..density..., ..scaled.

e + stat_bin_2d(bins = 30, drop = **T) x, y, fill** ...count.., ..density...

e + stat_bin_hex(bins=30) x, y, fill | ..count.., ..density...

e + stat_density_2d(contour = TRUE, n = 100) x, y, color, size ..level

e + stat_ellipse(level = 0.95, segments = 51, type = "t")

 $l + stat_contour(aes(z = z)) x, y, z, order | ..level..$

 $l + stat_summary_hex(aes(z = z), bins = 30, fun = max)$ **x, y, z, fill** | ..value..

l + stat_summary_2d(aes(z = z), bins = 30, fun = mean) **x, y, z, fill** | ..value..

 $f + stat_boxplot(coef = 1.5) x, y \mid ..lower...$..middle.., ..upper.., ..width.. , ..ymin.., ..\max..

f + stat_ydensity(kernel = "gaussian", scale = "area") x, y ..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width.

e + stat_ecdf(n = 40) **x, y** | ..x.., ..y..

e + stat_quantile(quantiles = c(0.1, 0.9), formula \neq y \sim log(x), method = "rq") x, y | ...quantile...

e + stat_smooth(method = "lm", formula = y ~ x, se= level=0.95) **x, y** | ..se.., ..x.., ..y.., ..ymin.., ..ymax..

ggplot() + stat_function(aes(x = -3:3), n = 99, fun = dnorm, args = list(sd=0.5)) x | ..x.., ..y..

e + stat_identity(na.rm = TRUE)

ggplot() + stat_qq(aes(sample=1:100), dist = qt, dparam=list(df=5)) sample, x, y | ...sample..., ...theoretical...

e + stat_sum() x, y, size | ..n.., ..prop..

e + stat_summary(fun.data = "mean_cl_boot")

h + stat_summary_bin(fun.y = "mean", geom = "bar")

e + stat_unique()

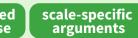
Scales

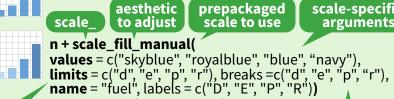
Scales map data values to the visual values of an aesthetic. To change a mapping, add a new scale.

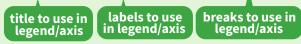
(n <- d + geom_bar(aes(fill = fl)))













GENERAL PURPOSE SCALES

Use with most aesthetics

scale_*_continuous() - map cont' values to visual ones scale_*_discrete() - map discrete values to visual ones scale_*_identity() - use data values as visual ones

scale_*_manual(values = c()) - map discrete values to manually chosen visual ones

scale_*_date(date_labels = "%m/%d"), date_breaks = "2 weeks") - treat data values as dates.

scale_*_datetime() - treat data x values as date times. Use same arguments as scale x date(). See ?strptime for

X & Y LOCATION SCALES

Use with x or y aesthetics (x shown here)

scale_x_log10() - Plot x on log10 scale scale_x_reverse() - Reverse direction of x axis scale_x_sqrt() - Plot x on square root scale

COLOR AND FILL SCALES (DISCRETE)



n + scale_fill_brewer(palette = "Blues") For palette choices:

RColorBrewer::display.brewer.all() **n + scale_fill_grey(**start = 0.2, end = 0.8, na.value = "red"

COLOR AND FILL SCALES (CONTINUOUS)



o <- c + geom_dotplot(aes(fill = ..x..))

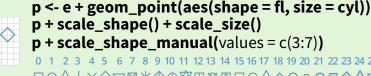




o + scale_fill_gradient(low="red", high="yellow")



o + scale_fill_gradientn(colours=topo.colors(6))



p + scale shape manual(values = c(3:7))



 $p + scale_radius(range = c(1,6))$

Coordinate Systems

r + coord_fixed(ratio = 1/2)

xlim, ylimFlipped Cartesian coordinates

r <- d + geom_bar()



 $r + coord_cartesian(xlim = c(0, 5))$ The défault cartesian coordinate system

ratio, xlim, ylim Cartesian coordinates with fixed aspect ratio between x and y units r + coord_flip()

theta, start, direction



ytrans to the name of a window function.

r + coord_polar(theta = "x", direction=1)

r + coord_trans(ytrans = "sqrt") xtrans, ytrans, limx, limy Transformed cartesian coordinates. Set xtrans and

Map projections from the mapproj package (mercator (default), azequalarea, lagrange, etc.)

Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

s <- ggplot(mpg, aes(fl, fill = drv)) s + geom_bar(position = "dodge") Arrange elements side by side s + geom_bar(position = "fill")
Stack elements on top of one another,
normalize height

e + geom_point(position = "jitter")
Add random noise to X and Y position of each
element to avoid overplotting



geom_bar(position = "stack")
ack elements on top of one another

Each position adjustment can be recast as a function with manual width and height arguments

Themes



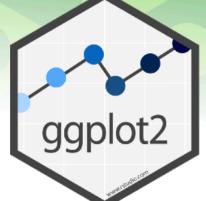


r + theme_classic() r + theme_light() r + theme_linedraw() r + theme_minimal()

r + theme void() Empty theme

Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.



t <- ggplot(mpg, aes(cty, hwy)) + geom_point()

ш	t + facet_grid(cols = vars(fl)) facet into columns based on fl
	t + facet_grid(rows = vars(year)) facet into rows based on year
	t + facet_grid(rows = vars(year), cols = vars(fl)) facet into both rows and columns
===	t + facet_wrap(vars(fl)) wrap facets into a rectangular layout

Set **scales** to let axis limits vary across facets

t + facet_grid(rows = vars(drv), cols = vars(fl), scales = "free")

x and y axis limits adjust to individual facets "free_x" - x axis limits adjust "free_y" - y axis limits adjust

Set **labeller** to adjust facet labels

t + facet_grid(cols = vars(fl), labeller = label_both) fl: c fl: d fl: e fl: p fl: r t + facet_grid(rows = vars(fl), labeller = label_bquote(alpha ^ .(fl))) $lpha^c$ $lpha^d$ $lpha^e$ $lpha^p$ $lpha^r$

Labels

t + labs(x = "New x axis label", **y** = "New y axis label", **title** ="Add a title above the plot", Jse scale functions subtitle = "Add a subtitle below title", to update legend

caption = "Add a caption below plot", <AES> = "New <AES> legend title")

t + annotate(geom = "text", x = 8, y = 9, label = "A")

geom to place manual values for geom's aesthetics

Legends

n + theme(legend.position = "bottom")
Place legend at "bottom", "top", "left", or "right"

n + guides(fill = "none")
Set legend type for each aesthetic: colorbar, legend, or
none (no legend)

n + scale_fill_discrete(name = "Title", labels = c("A", "B", "C", "D", "E"))
Set legend title and labels with a scale function.

Zooming



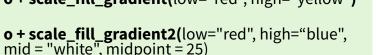
Without clipping (preferred)

t + coord_cartesian(xlim = c(0, 100), ylim = c(10, 20)

t + xlim(0, 100) + ylim(10, 20)

t + scale_x_continuous(limits = c(0, 100)) + scale_y_continuous(limits = c(0, 100))

s + geom_bar(position = position_dodge(width = 1))



SHAPE AND SIZE SCALES

p + scale_shape() + scale_size() 0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25

p + scale_size_area(max_size = 6)



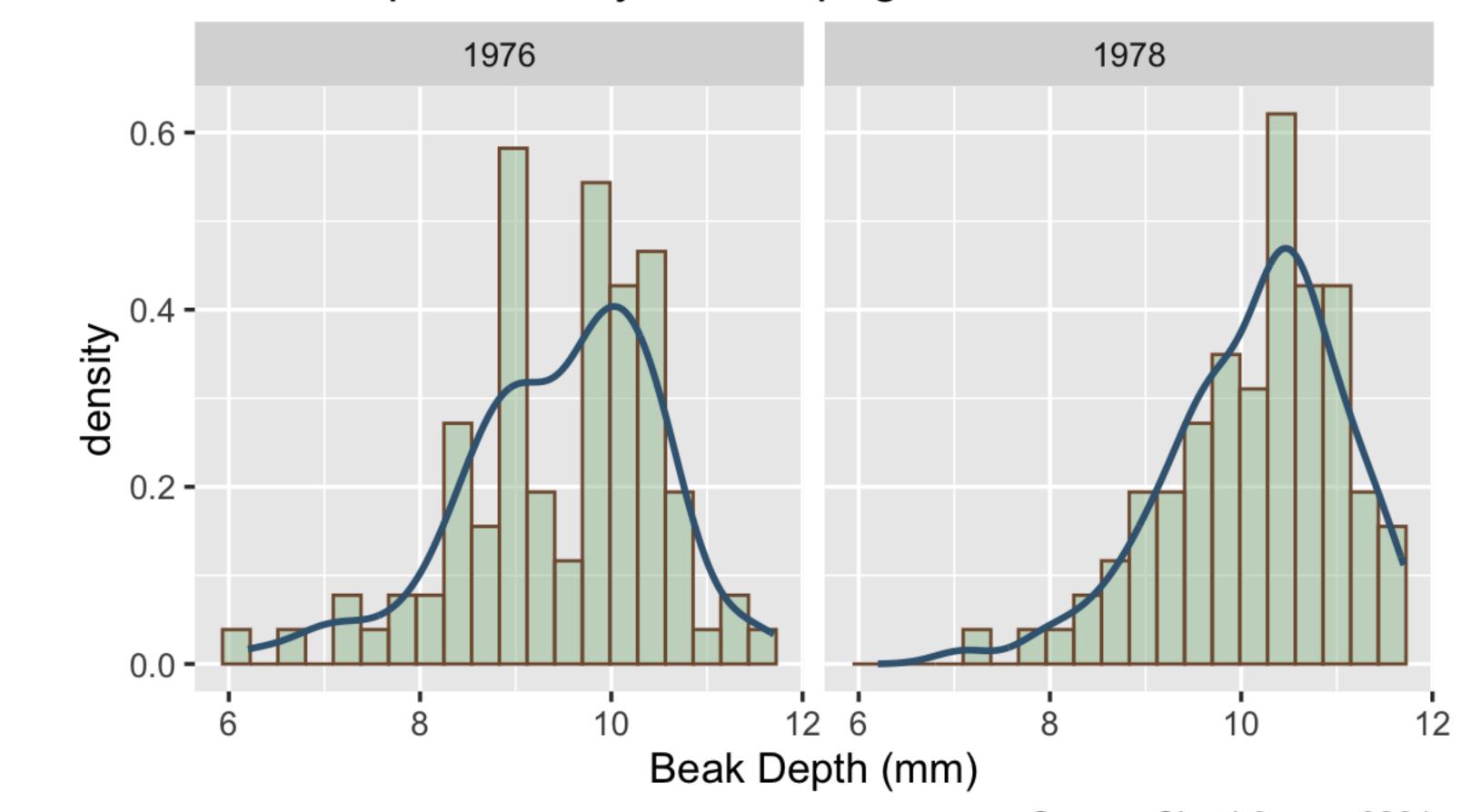
```
Complete the template below to build a graph.
                                            required
ggplot (data = <DATA>) +
<GEOM_FUNCTION>(mapping = aes( < MAPPINGS> ),
stat = <STAT>, position = <POSITION>) +
                                             Not
                                             required,
<COORDINATE_FUNCTION>+
                                             sensible
                                             defaults
<FACET_FUNCTION> +
                                             supplied
<SCALE_FUNCTION> +
<THEME_FUNCTION>
```

```
Complete the template below to build a graph.
                                           required
ggplot (data = <DATA>) +
<GEOM_FUNCTION> (mapping = aes( < MAPPINGS> ),
                                                      ggtitle()
stat = <STAT>, position = <POSITION>) +
                                            Not
                                                       labs()
                                            required,
<COORDINATE_FUNCTION>+
                                            sensible
                                                      xlab()
                                            defaults
<FACET_FUNCTION> +
                                                      lylab()
                                           supplied
<SCALE_FUNCTION> + <LAB-ELS> +
                                                      annotate()
<THEME_FUNCTION>
```

```
Complete the template below to build a graph.
                                                required
     ggplot (data = <DATA>) +
      <GEOM_FUNCTION> (mapping = aes( < MAPPINGS> ),
G+
      stat = <STAT>, position = <POSITION>) +
                                                 Not
                                                required,
      <COORDINATE_FUNCTION>+
                                                sensible
      <FACET_FUNCTION> +
                                                 defaults
                                                supplied
      <SCALE_FUNCTION> +
S+
     1LMDセレン> +
T+
      <THEME_FUNCTION>
```

Example

Beak Depth Density of Galapagos Finches



Source: Sleuth3::case0201

order: geoms, [coord], facets, [scales], labels, theme

```
finches <- Sleuth3::case0201
ggplot(finches, aes(x = Depth, y = after_stat(density))) +
  geom_histogram(bins = 20, color = "#80593D",
                 fill = "#9FC29F", alpha = .5) +
  geom_density(color = "#3D6480", lwd = 1) +
  facet_wrap(~Year) +
  labs(title = "Beak Depth Density of Galapagos Finches",
       x = "Beak Depth (mm)",
       caption = "Source: Sleuth3::case0201") +
  theme_grey(13)
```

Code style: ggformat

https://github.com/jtr13/ggformat

```
# BEFORE
mtcars |> group_by(cyl) |> summarize(mean_mpg = mean(mpg)) |>
    ggplot(aes(factor(cyl), mean_mpg)) + theme_bw(14) + geom_col() +
    labs(title = "mtcars", x = "number of cylinders", y = "average miles per gallon")
# AFTER
```

```
mtcars |>
  group_by(cyl) |>
  summarize(mean_mpg = mean(mpg)) |>
  ggplot(aes(factor(cyl), mean_mpg)) +
  geom_col() +
  labs(title = "mtcars", x = "number of cylinders", y = "average miles per gallon") +
  theme_bw(14)
```