

# Jamison A. Trane

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## EDUCATION

<b>Brigham Young University – Marriott School of Business</b> <i>Bachelor of Science in Finance, Minor in Statistics</i> <ul style="list-style-type: none"><li>Overall GPA (3.54/ 4.00)</li><li>Member of the Private Equity-Venture Capital and Investment Banking Club</li></ul>	Provo, UT Apr 2025
<b>CFA® Program participant, CFA Institute</b> <ul style="list-style-type: none"><li>Level 1 Candidate</li></ul>	Lindon, UT May 2023

## EXPERIENCE

<b>Bank of America</b> <i>Incoming Summer Analyst (Enterprise Credit)</i> <ul style="list-style-type: none"><li>Assess credit risk through the understanding of industries, competitive positions, strategies &amp; financial performance</li></ul>	Dallas, TX Jun 2023
<b>Dodge and Cox</b> ( <i>Asset Manager 350B AUM</i> ) <i>Equity Analyst Extern</i> <ul style="list-style-type: none"><li>Conduct fundamental analysis including management evaluation, competitive landscape, and business strategy</li><li>Initiated coverage of an international energy company by leveraging language skills and personal use with product</li></ul>	San Francisco, CA Jan 2023 - Present
<b>Town Square Capital</b> ( <i>OCIO 7B AUM</i> ) <i>Fixed Income Analyst</i> <ul style="list-style-type: none"><li>Analyze high yield and investment grade bonds to generate recommendations for investment committee</li><li>Evaluate bond markets in order to execute block trades which ranged from 100k to over 1m dollars of par value</li></ul>	Provo, UT Jan 2023 - Present
<b>BYU Silver Fund</b> ( <i>Endowment Fund 3.5M AUM</i> ) <i>Equity Analyst</i> <ul style="list-style-type: none"><li>Member of the investment committee, responsible for appraising and reviewing stock pitches and industry primers</li><li>Receive training from professionals with backgrounds in hedge funds, asset management, and academic research</li></ul>	Provo, UT Jan 2023 - Present
<b>Brigham Capital</b> ( <i>Student Run Long/Short Hedge Fund 125k AUM</i> ) <i>Associate Portfolio Manager</i> <ul style="list-style-type: none"><li>Assisted in fundraising efforts by showcasing investment pitch which helped secure 125k in first round funding</li><li>Conducted interviews with candidates and helped train new interns in various group and individual environments</li></ul> <i>Equity Analyst</i> <ul style="list-style-type: none"><li>Identified market mispricing through financial modeling, solo pitched company to committee, generated 15% alpha</li><li>Regularly screened financial stocks using factor analysis to source potential attractive investment opportunities</li></ul>	Provo, UT Aug 2022 – Present

## LEADERSHIP & SERVICE

<b>Brigham Young University Statistics Club</b> <i>Mentor</i> <ul style="list-style-type: none"><li>Advised statistics students on resume building, networking, internships, and other career building activities</li><li>Planned and participated in events focused on building relationships and raising excitement for the stats program</li></ul>	Provo, UT Nov 2022 – Present
<b>The Church of Jesus Christ of Latter-Day Saints</b> <i>Volunteer Representative</i> <ul style="list-style-type: none"><li>Taught English classes over a 6-month period which were designed to bring students to A2 CEFER levels</li><li>Managed and trained a team of 15 volunteers, provided support to enhance their skills and contributions to the team</li></ul>	The Republic of Moldova Dec 2020 – Feb 2022

## INTERESTS

<b>Personal Portfolio Management</b> Long-term value-oriented portfolio with 15 holdings across multiple sectors
<b>Reading</b> Read a large assortment of books across the subjects of finance, economics, psychology, and investing
<b>Online Finance</b> Contributor on Sum Zero and observing member of Value Investors Club, Seeking Alpha and FinTwit
<b>Game Theory</b> Created a statistical model for optimal play in the game Cover Your Assets, enjoy chess and poker
<b>Romanian Language</b> Achieved intermediate proficiency through full immersion during time spent living in Moldova
<b>Pickleball</b> Started playing in 2015, participated & placed in several different tournaments at the 4.0 and 5.0 levels
<b>Outdoorsmanship</b> Enjoy a variety of outdoor activities including water sports, exploring, fishing, and archery