#### **Application Overview**

TDTracStaff is a mobile ready application to facilitate tracking staffing, payroll, and expenditures on a gig basis. It is fully interactive, and the general use flow goes something like:

- 1. An administrator adds job details, including a title, description, a category or company name, start and end dates, a freeform time of day, the date payroll for this job must be entered, and the date that checks will be disbursed for the job.
- 2. The administrator then adds staffing requirements for that job based on a pre-configured list of available job titles
- 3. Optionally, the administrator can choose to e-mail each employee in the database that is qualified for one of those job titles that there is a new job in the system awaiting their feedback
- 4. Each employee logs in to the system and indicates if they are available or busy for each of the job titles offered.
- 5. The administrator can then select which employees will be working the job, and optionally e-mails those employees that responded to let them know that staffing decisions have been made.
- 6. After working the job, each employee can log into the system and indicate what hours they worked
- 7. The administrator can then log back in, and enter payroll data into their paycheck system be it quickbooks, hand cut checks, or whatever. At that time, they can mark those hours "paid" to prevent the employee from later editing them, and let the employee know that those hours will appear on their paycheck when it is ready.

#### Terminology Used

**Unpaid Hours** 

**Paid Hours** 

There is some common terminology used throughout this document and the system.

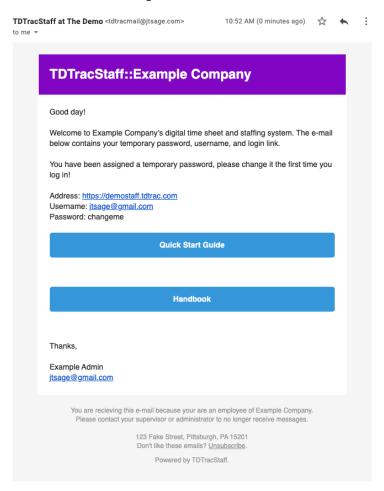
| Administrator       | Administrators can do anything in the system, usually without limits, except budgeting. The system assumes that an administrator is *also* and employee. |
|---------------------|--|
| Budget User         | Users that are able to affect the budget on jobs that have one. They may only edit their own budget line items, unless they are also and administrator.  |
| Regular User        | Users that have a limited number of actions they can perform, and may only interact with their own data in the system.                                   |
| Job                 | The organizational unit for the system. Every budget item or payroll items is part of a job  |
| Job Title           | A role or task to be performed on a job site. Employees may have multiple titles, even on the same job.  |
| Budget Job          | Jobs that will have tracked budget information. Defaults to no.  |
| Payroll Job         | Jobs that will have tracked payroll information. Defaults to yes.  |
| Active Jobs         | Active jobs are those jobs that are incomplete and still accepting payroll, availability, and staffing info.   |
| Open, Inactive Jobs | Completed jobs that are awaiting paychecks. Regular users still see these jobs - and can use them to estimate their next paycheck.                       |
| Closed Jobs         | Completed, paid jobs. Regular users do not see these jobs typically (but can still access them by direct link)   |

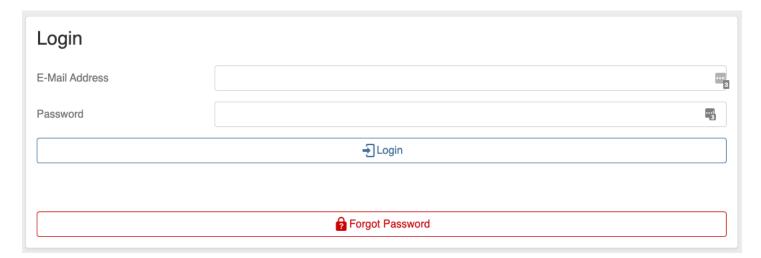
Those payroll hours not yet accepted by an administrator. They can be edited or removed by the regular

Payroll hours accepted and paid by an administrator. Them can only be edited by an administrator.

### Step 1: Login

You should have recieved an e-mail that looks something like this. Click the "address" link.

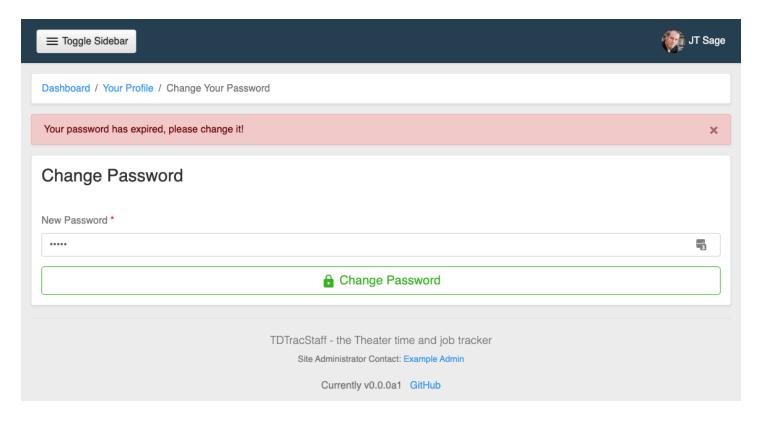




Enter your e-mail and the provided password at this screen.

# Step 2 : Change Password

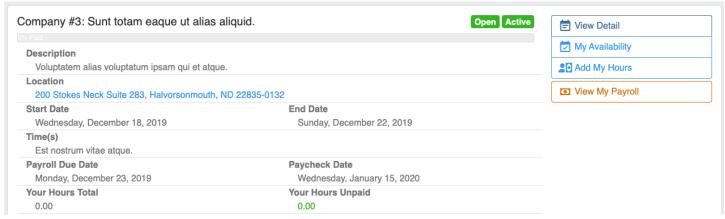
You will be redirected to change your password immediately. Please do so.



#### Job Listings

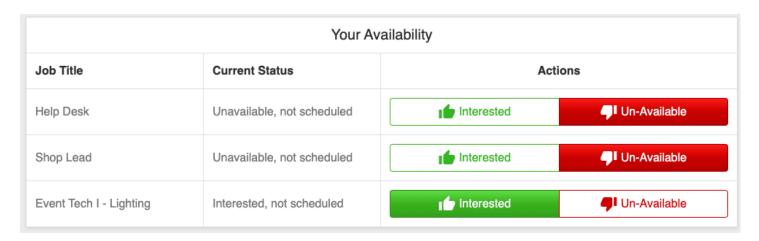
The job list shows an overview of the jobs in the system. Actions may be taken from this display, many of which are explained below. Also included are visual graphs of what percentage the job is staffed, and what percentage of the submitted hours have been paid.

Open, Active, Budget, and Payroll status appear as lights, with budget and payroll only appearing if they are set differently from the default.



The most important buttons here are "My Availability" and "Add My Hours" - see below.

#### Job Details - Your Availability



Use the "availability" screens to select whether you can work a job or not. You can not be scheduled for jobs you have not specifically indicated you are available for.

## **Payroll Records**

These displays show payroll entries.

| Job  | Date       | Start Time | End Time | Hours | Paid? | Actions         |
|--|------------|------------|----------|-------|-------|-----------------|
| Est iusto eos nostrum iste molestias.              | 2019-12-10 | 10:30 am   | 15:45 pm | 5.25  | NO    | <b>≅</b> Remove |
| At asperiores fugiat perspiciatis repellat quidem. | 2019-12-01 | 09:00 am   | 11:00 am | 2.00  | yes   |                 |
| At asperiores fugiat perspiciatis repellat quidem. | 2019-12-01 | 09:30 am   | 18:00 pm | 8.50  | yes   |                 |
| At asperiores fugiat perspiciatis repellat quidem. | 2019-11-30 | 08:15 am   | 13:15 pm | 5.00  | yes   |                 |
| Total Unpaid                                       |            |            |          | 5.25  |       |                 |
| Total  |            |            |          | 20.75 |       |                 |

You may remove only those entries that have not already been paid. To edit entries, remove the incorrect one, and add a new one.

### **Add Payroll**

Use this display to add payroll. Depending on system configuration, you will be required to provide either a start and end time, or the number of hours worked.

