

CITY OF TAMPA, FLORIDA
LEGAL DEBT MARGIN INFORMATION
LAST TEN FISCAL YEARS
(in thousands)

| | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Debt limit (1) | \$ 3,345,356 | \$ 4,018,650 | \$ 4,417,364 | \$ 4,337,641 | \$ 3,814,759 | \$ 3,332,669 | \$ 3,205,663 | \$ 3,168,378 | \$ 3,357,520 | \$ 3,597,726 |
| Total debt applicable to limit | - | - | - | - | - | - | - | - | - | - |
| Legal debt margin | <u>\$ 3,345,356</u> | <u>\$ 4,018,650</u> | <u>\$ 4,417,364</u> | <u>\$ 4,337,641</u> | <u>\$ 3,814,759</u> | <u>\$ 3,332,669</u> | <u>\$ 3,205,663</u> | <u>\$ 3,168,378</u> | <u>\$ 3,357,520</u> | <u>\$ 3,597,726</u> |

(1) According to City ordinance, the City's total outstanding general obligation debt should not exceed 15 percent of total assessed property value as determined by the Hillsborough County Property Appraiser.

Unaudited - see accompanying independent auditors' report.