

Schedule S-12
COOK COUNTY, ILLINOIS
DIRECT AND OVERLAPPING GENERAL LONG-TERM DEBT
As of November 30, 2018

<u>Direct Debt</u>	<u>General Obligation Debt Outstanding</u>	<u>Percentage Applicable to County</u>	<u>Amount Applicable to County</u>
General Obligation and Revenue Bonds and Notes	\$ 3,387,834,079	100%	\$ 3,387,834,079
Net Premium - General Obligation and Revenue Bonds and Notes	187,340,881	100%	187,340,881
<u>Overlapping Debt</u>⁽¹⁾⁽⁵⁾⁽⁷⁾			
Governmental Unit			
City of Chicago ⁽²⁾	8,819,502,000	100%	8,819,502,000
Chicago Board of Education ⁽²⁾⁽³⁾	8,541,808,000	100%	8,541,808,000
Chicago Park District ⁽²⁾⁽³⁾	821,000,000	100%	821,000,000
City Colleges ⁽²⁾	315,560,000	100%	315,560,000
Cook County Forest Preserve District ⁽²⁾	150,960,000	100%	150,960,000
Metropolitan Water Reclamation District ⁽²⁾⁽⁴⁾	2,865,610,000	100%	2,865,610,000
Subtotal overlapping debt ⁽³⁾	21,514,440,000		21,514,440,000
Total direct and overlapping debt⁽³⁾	\$ 24,902,274,079		\$ 24,902,274,079

Selected Debt Statistics

2017 Estimated Population ⁽⁸⁾	5,180,493
2017 Equalized Assessed Valuation ⁽²⁾	\$150,817,077,698
2016 Estimated Fair Market Value ⁽²⁾	\$559,685,159,939

	<u>Per Capita⁽⁶⁾</u>	<u>% of Equalized Assessed Valuation</u>	<u>% of Estimated Fair Market Value</u>
Direct Debt	\$ 653.96	2.25%	0.61%
Direct and Overlapping Debt ⁽⁵⁾	4,806.93	16.51%	4.45%

Notes:

(1) Excludes short-term cash flow notes.

(2) Cook County General Obligation Refunding Bonds 2018 OS

(3) Includes "alternate bonds"; which are secured by a dedicated pledge of revenues and the general obligation taxing ability of the issuer.

(4) Includes loans payable to the Illinois Environmental Protection Agency.

(5) Does not include debt issued by other governmental units located within Cook County.

(6) For illustrative purposes; estimated highest per capita debt is within the boundaries of the City of Chicago.

(7) Excludes Municipalities and Districts outside of the City of Chicago.

(8) U.S. Department of Commerce, Bureau of Economic Analysis, Regional Data, Local Area Personal Income, Population, Per Capita Personal Income

Data Sources:

Cook County Official Statements
Actual Government Units