

IV. DETAILED NOTES ON ALL FUNDS (Continued)

E. Long-term Liabilities (Continued)

Tax Notes

	<u>Date of Issue</u>	<u>Interest Rate</u>	<u>Principal Balance</u>	<u>Due Within One Year</u>
\$11,500,000 limited tax notes Series 2007	06/18/07	4.0% - 4.037%	\$ 9,655,000	\$ 455,000
\$1,250,000 limited tax notes Series 2007	09/18/07	3.75% - 4.03%	390,000	190,000
\$2,000,000 limited tax notes Series 2008A	09/25/08	4.09%	920,000	295,000
\$24,705,000 tax refunding note Series 2009	02/01/09	2.00%-5.00%	22,955,000	670,000
\$10,620,000 limited tax note Series 2009	02/01/09	2.75%-5.25%	9,885,000	285,000
\$2,460,000 unlimited tax Series 2010	06/08/10	4.15%	2,340,000	75,000
\$8,815,000 limited tax refunding Series 2010	06/08/10	3.65%	7,765,000	585,000
\$16,010,000 unlimited tax Series 2012	01/01/12	2.75%-4.50%	<u>16,010,000</u>	<u>-</u>
			<u>\$ 69,920,000</u>	<u>\$ 2,555,000</u>

The \$11,500,000 Permanent Improvement Limited Tax Notes, Series 2007, were issued for the purpose of designing constructing and equipping of a new 52,000 square foot library. Principal maturities will occur annually beginning in February 2008. Interest payments will occur semi-annually in February and August with a range of 4.0% - 4.375%. The final principal and interest payment is due February 2027.

The \$1,250,000 Limited Tax Notes, Series 2007, were issued for the purpose of purchasing computer equipment and software, audio/video equipment, security equipment, information systems, courtroom equipment, technology upgrades, office equipment, furniture and furnishing for County offices, voter election management system, voting registration card imaging, vehicles for Public Safety Departments, vehicles and equipment for road and bridge, construction of holding cells for County Court at Law and District Court, and acquisition of land and improvements for expansion for the jail and other county facilities. Principal maturities will occur annually beginning in February 2008. Interest payments will occur semi-annually in February and August with a range of 3.75% - 4.03%. The final principal and interest payment is due February 2014.

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