

Tax Notes and Refunding Bond

	<u>Date of Issue</u>	<u>Interest Rate</u>	<u>Principal Balance</u>	<u>Due Within One Year</u>
\$11,500,000 limited tax notes Series 2007	06/18/07	4.0% - 4.037%	\$ 560,000	\$ 560,000
\$24,705,000 tax refunding note Series 2009	02/01/09	2.00%-5.00%	20,150,000	760,000
\$10,620,000 limited tax note Series 2009	02/01/09	2.75%-5.25%	8,685,000	325,000
\$2,460,000 unlimited tax Series 2010	06/08/10	4.15%	2,035,000	80,000
\$8,815,000 limited tax refunding Series 2010	06/08/10	3.65%	5,280,000	685,000
\$16,010,000 limited tax refunding Series 2012	01/01/12	2.75%-4.5%	14,900,000	705,000
\$24,205,000 unlimited tax Series 2012A	12/13/12	2.125%-5.00%	22,990,000	1,495,000
\$14,845,000 limited tax refunding Series 2013	06/11/13	3.00%-4.00%	14,630,000	510,000
\$7,370,000 permanent improvement refunding bond Series 2015	12/22/15	3.00%-4.00%	7,370,000	85,000
\$14,010,000 limited tax road bonds Series 2016	03/21/16	3.00%-4.00%	<u>14,010,000</u>	<u>-</u>
			<u>\$ 110,610,000</u>	<u>\$ 5,205,000</u>

The \$11,500,000 Permanent Improvement Limited Tax Notes, Series 2007, were issued for the purpose of designing constructing and equipping of a new 52,000 square foot library. Principal maturities will occur annually beginning in February 2008. Interest payments will occur semi-annually in February and August with a range of 4.0% - 4.375%. During 2016, \$7,100,000 of this debt was refunded with the \$7,370,000 Permanent Improvement Refunding Bond, Series 2015. The final principal and interest payment is due February 2017.

The \$2,000,000 Limited Tax Notes, Series 2008A, were issued for the purpose of paying contractual obligations to be incurred in connection with acquiring, remodeling, improving, and equipping the Rockwall County Services Building located at 915 Whitmore Drive in Rockwall, Texas including the payment of the costs of issuance of the notes. The notes shall mature annually on February 1 beginning in the year 2009 and ending in the year 2016. Interest payments will occur semi-annually on February 1 and August 1 beginning in the year 2009 and ending February 1, 2015, at an annual rate of 4.09%.