



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218-2051

February 13, 2025 through March 12, 2025
Account Number: 000080006964714

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**
We accept operator relay calls

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JOHN HOECKER
TRUSTEE OF JOHN H HOECKER
LIVING TRUST DATED 02/4/2003
570 27TH AVE
SAN FRANCISCO CA 94121-2811



We're introducing new security measures for certain wire transfers when using our digital banking services

To help protect your account, you may be required to use a trusted device to send certain wire transfers when using chase.com or the Chase Mobile® app.¹ Here are the key changes that will be effective May 8, 2025:

- **Use of Trusted Devices:** You'll need to use a trusted device to send certain wire transfers using our digital banking services. A trusted device is a smartphone that has been enrolled with us based on specific criteria.
- **Enrolling a Device:** You may already be using a trusted device. If not, you'll receive step-by-step instructions to make your device trusted the next time you initiate a wire transfer that requires it. You'll need to use a smartphone with the Chase Mobile® app installed and fulfill certain identification requirements, such as scanning and uploading a copy of your driver's license or state ID.
- **Restrictions on Wire Transfers:** If you don't have a trusted device, you may not be able to add recipients or initiate certain wire transfers using our digital banking services. This won't affect your ability to initiate wires at a Chase branch or J.P. Morgan Financial Center.

Where to Find More Information

These policy updates are effective May 8, 2025, and will be detailed in Section 3 of the *Online Wire Transfer and Chase Global Transfer Services Addendum*, which may appear as a separate agreement or as an Addendum to the Digital Services Agreement.

You can review the new requirements in those agreements beginning February 20, 2025. Here's how to access them:

- **On chase.com:** Log in to your account, click on the Main Menu, and select "Agreements & Disclosures."
- **On the Chase Mobile® app:** Go to "Legal Information" in Profile & Settings or at the bottom of the home page, then select "Legal Agreements and Disclosures."

If you have any questions, please call the number listed on this statement.

¹Chase Mobile® app is available for select mobile devices. Message and data rates may apply.



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CHECKING SUMMARY

Chase Total Checking

	AMOUNT
Beginning Balance	\$11,283.81
Deposits and Additions	9,592.09
ATM & Debit Card Withdrawals	-484.67
Electronic Withdrawals	-10,007.99
Fees	-5.19
Ending Balance	\$10,378.05

Interest paid in 2024 for account 000080006964714 was \$0.02.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$11,283.81
02/14	Card Purchase 02/14 Sp Blockstream Store Montreal Qc Card 2966 Baht 5812.00 X 0.02979869 (Exchg Rte)	-173.19	11,110.62
02/14	Foreign Exch Rt ADJ Fee 02/14 Sp Blockstream Store Montreal Qc Card 2966	-5.19	11,105.43
02/21	Google Adsense:11 PPD ID: C770493581	357.09	11,462.52
02/28	Consolidated Pro Sigonfile Snq423 CCD ID: 9001722990	5,534.00	16,996.52
02/28	Consolidated Pro Sigonfile Rnq423 CCD ID: 9001722990	3,701.00	20,697.52
02/28	Wise Inc Wise Trnwise Web ID: 9453233521	-7,500.00	13,197.52
03/04	Card Purchase 03/03 Google*Google Play G.CO/Helppay# CA Card 2966	-10.00	13,187.52
03/05	Card Purchase 03/04 Trader University Trader.Univer CO Card 2966	-125.00	13,062.52
03/05	Card Purchase 03/05 Google *Youtubepremi G.CO/Helppay# CA Card 2966	-13.99	13,048.53
03/05	Paypal Recovery 1040664972420 Web ID: Paypalrp44	-7.99	13,040.54
03/06	Recurring Card Purchase 03/05 Trader University Trader.Univer CO Card 2966	-79.00	12,961.54
03/11	Recurring Card Purchase 03/10 Trader University Trader.Univer CO Card 2966	-79.00	12,882.54
03/11	Recurring Card Purchase 03/11 Google *Youtube G.CO/Helppay# CA Card 2966	-4.49	12,878.05
03/11	Wise Inc Wise Trnwise Web ID: 9453233521	-2,500.00	10,378.05
	Ending Balance		\$10,378.05

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

- **Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment or FedNowSM network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.**
(Your total electronic deposits this period were \$9,592.09. Note: some deposits may be listed on your previous statement)
- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
(Your lowest beginning day balance was \$11,105.43)
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**
(Your average beginning day balance of qualifying linked deposits and investments was \$11,955.25)



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IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC





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