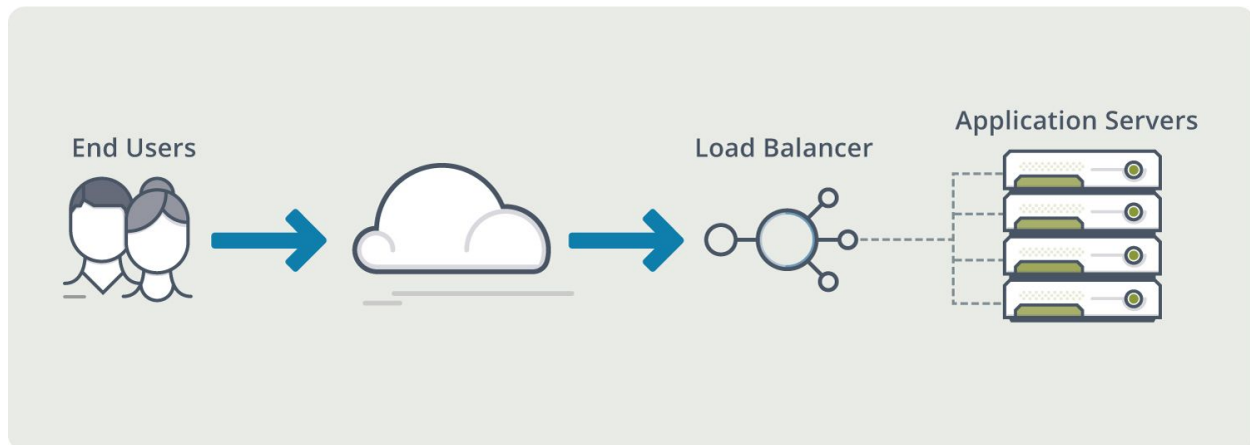


# ECE1779: Introduction to Cloud Computing

Fall 2019

## Assignment 2

### Dynamic Resource Management



### Due Date

November 11

### Objective

This assignment will expose you to the following AWS technologies: EC2, RDS, S3, CloudWatch, and ELB.

### Description

In this assignment, your task is to extend the application you developed in assignment 1 into an elastic web application that can resize its **worker pool** on demand. The worker pool is the set of EC2 instances that run the user-app. Your application should consist of two parts:

*The **user-app*** (shown in the figure as the “Application Servers”) is what you already have from Assignment 1 with some changes that will be discussed in the Requirements section. To reiterate, it should have the following features:

1. Login and registration for users: New users should be able to register by providing a username and password in a registration form. Already registered users should be able to login using their username and password. Users should also be able to logout if they want.
2. Uploading new photo: A logged in user should be able to upload a new photo. After a new photo is uploaded, your application should automatically draw rectangles around texts detected in the photo and save the result, a thumbnail of the result, as well as the original photo.
3. Browsing uploaded photos: A page that lets logged in users browse thumbnails of their uploaded photos. Clicking on a photo's thumbnail should produce the original version of the photo as well the photos with rectangles around texts.

The ***manager-app*** used by the *manager* which controls the worker pool. The UI of this application should support the following functionality:

1. Listing workers: Manager should be able to see a list of workers in real time. For each worker, two charts should be displayed in the list:
  - a. First chart, showing the total CPU utilization of the worker for the past 30 minutes with the resolution of 1 minute.
  - b. Second chart, showing the rate of HTTP requests received by the worker in each minute for the past 30 minutes. The chart has the rate (HTTP requests per minute) on the y-axis and time on the x-axis.
2. Link to load balanced user-app entry URL: Your manager-app should display the load-balancer (defined later in the document) DNS name.
3. Manually changing worker pool size: There should be two buttons for manually growing the worker pool size by 1 and shrinking the worker pool size by 1.
4. Configuring a simple auto-scaling policy by setting the following parameters:
  - a. CPU threshold (**average for all workers** over past 2 minutes) for growing the worker pool
  - b. CPU threshold (**average for all workers** over past 2 minutes) for shrinking the worker pool
  - c. Ratio by which to expand the worker pool (e.g., a ratio of 2.0 doubles the number of workers).
  - d. Ratio by which to shrink the worker pool (e.g., a ratio of 2.0 shuts down 50% of the current workers).
5. Stopping the manager: A button that terminates all the workers and then stops the manager itself.
6. Deleting all application data: A button to delete application data stored on the database as well as all images stored on S3.

Your application will have two additional components called ***load-balancer*** and ***auto-scaler***:

*load-balancer* sits in front of the worker pool and routes the incoming http traffic among the workers in the worker pool. There is **no need to implement this yourself** and you should use

[AWS Application Load Balancer](#) as the load-balancer. The load balancer provides an HTTP endpoint that forwards requests to all the workers in a load balanced fashion.

*auto-scaler* is a component that automatically resizes the worker pool based on the load. It should monitor the load by watching the average CPU utilization of the pool of workers using the AWS CloudWatch API. When the CPU utilization exceeds (or drops below) the configurable threshold, auto-scaler should use the **AWS Elastic Load Balancing API** to add and remove workers from the load balancing pool as you reconfigure your worker pool in response to load. You can write a python program on the manager instance, that runs in the background and monitors the worker pools, reads the auto-scaling policy info set by the manager interface from the database and re-scales the worker pool based on load.

- There should be no need to manually restart the auto-scaler every time policy is changed.
- Check for the CPU utilization of workers every 1 minute.
- Do **NOT** use AWS Auto Scaling feature for this assignment.
- Limit the maximum size of the worker pool set by auto-scaler to 10 and the minimum to 1

## Requirements and Notes for Implementations

1. All photos (processed, unprocessed and thumbnails) should be stored in **S3**.
2. Store information about user accounts and the location of photos owned by a user on **AWS RDS**. Do **not** store the photos themselves in the database. It is up to you to design the database schema, but make sure that you follow design [practices](#) and that your database schema is properly [normalized](#). It is advised that you use the smallest possible instance of RDS to save on credit.
3. You should get the measurements for CPU utilization from AWS [CloudWatch](#). You have to enable [detailed monitoring](#) to get 1 minute resolution instead of the default 5 minute resolution.
4. You also should use [CloudWatch Custom Metrics](#) to create HTTP Requests Rate chart for the manager-app. Also look at [boto3 documentation](#) on how to publish these metrics.
5. If you don't want to copy your AWS credentials to the manager and every worker instance or if you are using temporary credentials, you can use IAM Roles to give permissions to your EC2 instances directly.

Refer to this parts of AWS documentation:

- [https://docs.aws.amazon.com/IAM/latest/UserGuide/id\\_roles\\_use\\_switch-role-ec2.html](https://docs.aws.amazon.com/IAM/latest/UserGuide/id_roles_use_switch-role-ec2.html)
- <https://docs.aws.amazon.com/AWSEC2/latest/UserGuide/ec2-instance-metadata.html>

In short:

- A. Create an AMI Role for EC2 with permission to use S3
  - B. Attach the AMI Role to your EC2 instances
  - C. Use EC2 meta-data endpoint from inside the EC2 instance to retrieve temporary access keys (for example by requesting  
http://169.254.169.254/latest/meta-data/iam/security-credentials/{role-name})
6. Use a separate EC2 instance of type t2.small or t2.tiny to run each worker node. All worker nodes should run the *user-app* functionality.
  7. The manager-app should run on a single EC2 instance of type **t2.small** separate from the worker instances.
  8. Design the auto scaling algorithm to be smooth and reliable. A badly design algorithm will make momentary decisions that will not converge.

An example for an **unreliable algorithm**: When the load goes up, the algorithm correctly decides to increase the size of the worker pool, but before the new workers start and accept requests, it tries multiple times to increase the worker pool size again. When the new workers start accepting requests, the average CPU utilization goes way below the threshold and the algorithm decides to shrink the worker pool, again multiple times and so on. Such an algorithm oscillates between few and too many workers and will never converge.

9. In order to use AWS CloudWatch, you need to enable monitoring of your EC2 instances.
10. It is strongly recommended to use gunicorn or uwsgi to start your Flask web application.
11. This is from assignment 1: Follow basic web application security principles.
  - a. All inputs should be validated with reasonable assumptions (for example, do not let the user upload unreasonably big files, do not let the user use a username with more than 100 characters). Also, do not rely on browser-side validation and do the validation on the server side too.
  - b. User passwords should not be stored in clear text in the database. Instead, store the hash of the password concatenated with a per-user salt value. Details for how to do this are available [here](#).
  - c. Access to stored photos should be restricted to the user that has uploaded them.
12. This is from assignment 1: To simplify testing, your application should **also (in addition to your web interface)** include two URL endpoints as APIs that makes it possible for the TA to automatically register users and upload photos. These endpoints should conform to the following interfaces:

Register:

```
relative URL = /api/register
method = POST
POST parameter: name = username, type = string
POST parameter: name = password, type = string
```

Upload:

```
relative URL = /api/upload
enctype = multipart/form-data
method = POST
POST parameter: name = username, type = string
POST parameter: name = password, type = string
POST parameter: name = file, type = file
```

- a. These endpoints should generate appropriate [HTTP response codes](#) in success and error conditions as well as responses in JSON format
- b. Sample forms that conform to the specification above is available [here](#) and [here](#).
- c. A load generator that conforms to the upload interface is available [here](#) (Note that the load generator should be run using python 3.7+). You can use the load generator to test your application. **Warning:** the load generator creates a lot of network traffic. To minimize bandwidth charges, you can use the load generator inside EC2 only.

To run the load generator, run the python script using:

```
python3.7 gen.py upload_url username password
upload_rate(upload_per_second) image_folder number_of_uploads
```

for example:

```
python3.7 gen.py http://9.9.9.9:5000/api/upload user pass 1
./my-photos/ 100
```

13. All code should be properly formatted and documented.

## Deliverables

We will test your application using your AWS account. For this purpose, you should pre-load the manager-app on an EC2 instance. Please **suspend** the instance when you submit your project to prevent charges from occurring while the TA gets around to grading your submission. Make sure to not restart the instance from the moment you submit your project. Also make sure no other worker instances are running when manager-app instance is suspended.

You should write a shell or bash script called **start.sh on the manager** that initializes the **manager-app and auto-scaler**. This script should be put in Desktop folder inside the EC2 instance.

There is no start/restarting the load balancer and there is no need to re-create it in the start.sh script.

Once the manager starts, it should resize the worker pool to 1.

Manager web application should run on port **5000** and be accessible from outside the instance. Make sure that you open this port on your EC2 instance. Documentation about how you can open the port can be found [here](#).

Submit the assignment only once per group. Clearly identify the names and student IDs of group members in the documentation. In your report explain what each member of the group did towards the design and implementation of the project.

You will demo your project to a TA and the TA may ask questions about the parts each member did so having all the members of the group present at the project demo is mandatory.

To submit your project, upload to [Quercus](#) a single tar file with the following information:

1. User and developer documentation in a **PDF** file (documentation.pdf). Include a description of how to use your web application as well as the general architecture of your application. Also include a figure describing your database schema. Click [here](#) for tips on how to write documentation. Your documentation will be marked based on how cohesive it is and how well you are able to explain the technical details of your implementation.
2. In the report include a section called **Results**. This section should show that your auto-scaler component works.

Design test cases and scenarios that demonstrate the functionality of your auto-scaling algorithm and it's reliability as load increases and decreases. During each scenario, stick to one auto-scaling policy (thresholds and ratios) and try to demonstrate that the size of worker pool reasonably changes in response to changes in the incoming load. Show that your algorithm converges if load stays at a particular level for a few minutes. Use charts showing the load and worker pool size over time to present your results.

3. In addition to the documentation, put name and student ID of each student in a separate line in a text file named group.txt.
4. If you are using the AWS educate account (link provided in the class) with the \$100 credit, then we don't need your AWS credentials as we already have access to your AWS console.

Otherwise, please send us your AWS credentials in a text file (named credentials.txt). We will need these to log into your account. You can create credentials with limited privileges using [AWS IAM](#) if you don't want to share your password with the TA; however, make sure that you include permissions to start and stop EC2 instances. Test the credential to make sure they work.

5. Key-pair used to ssh into the EC2 instance (named keypair.pem).

**Do not forget to send the .pem files required for ssh-ing into your VM's.**

6. Anything else you think is needed to understand your code and how it works.

## Marking Scheme

**Manager UI:** 5 Points - Providing the appropriate menus, bars and buttons for the manager to control the system

**Basic Cluster Operations:** 7 Points - HTTP requests to the load balancer should be correctly forwarded to the workers and the workers should detect faces on images. Saving images on S3 and user data on RDS. Registering the workers on the ELB correctly, etc.

**Manager Functionality:** 8 Points: Showing worker info, correct charts, ability to add/remove workers manually, option for deleting all data and stopping the manager, having a page for tuning the auto-scaler policy, etc

**AutoScaling:** 7 Points: Implementation of the autoscaling policy. Keep in mind your auto scaling policy should converge, meaning if the load is constant, you shouldn't be adding or removing workers.

**Documentation:** 8 Points: Having the proper instructions, system architecture, database information, other implementation details and complete results section (results section covers around 3 points itself)

## Resources

Amazon provides free credits for students to experiment with its cloud infrastructure, including EC2. To apply for an educational account go to [Amazon Educate](#).

The following video tutorials show how to :

- [Create an EC2 instance](#)
- [Connect to an instance using a VNC Client](#).
  - using the command: `ssh -i key.pem ubuntu@IP -L 5901:localhost:5901` you should first do port forwarding using an ssh tunnel to your instance.
  - If you are using Putty in windows, you can add a tunnel after you are successfully connected to your instance. Right click on the top of PuTTY console window and select Change Settings.... On the left menu, select Connection->SSH->Tunnels. Enter "5901" on the Source port and "localhost:5901" on the Destination fields and then click Add. The tunnel should be added to the list. Now click Apply.
  - After creating a tunnel, you can use any VNC viewer to connect to "localhost:5901" using the password "ece1779pass"
- [Suspend an instance](#)

To help you get started, an AMI (id: ami-080bb209625b6f74f) is provided with the following software:

*Note: the AMI is only available in the N. Virginia AWS Region*

- Python 3.5
- PyCharm IDE
- Firefox
- MySQL Server (root password ece1779pass)
- mysql-workbench
- vncserver (password ece1779pass)
- Database and AWS Flask examples covered in lectures and tutorials.
- ImageMagick
- OpenCV libraries
- Python Wand ImageMagick bindings
- Python OpenCV binding (cv2)
- gunicorn

This is high performance server for Python-based applications. For an example of how to run it, look at the run.sh file inside Desktop/ece1779/databases

- In addition the directory in Desktop/ece1779 contains the following:
  - **databases:** A PyCharm project with all examples from the databases lecture and tutorial
  - **extras:** A PyCharm project with code for transcoding photos and a sample form that conforms to the load testing interface