

Release notes - Version 9.4.0



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Version 9.4.0

Important modifications

Use caching for action scheduling (GLIMS-06548)

Introduction

When actions must be scheduled for a new order, GLIMS must get the necessary information:

- which properties can be delivered by which procedures.
- · which procedures need which input.
- ...

This configuration data is rather static. It does not change often, except during the configuration phase of a project.

Therefore, this data is now cached in the memory of the GLIMS session. This has a significant positive impact on the execution time of the action scheduling phase.

About configuration updates

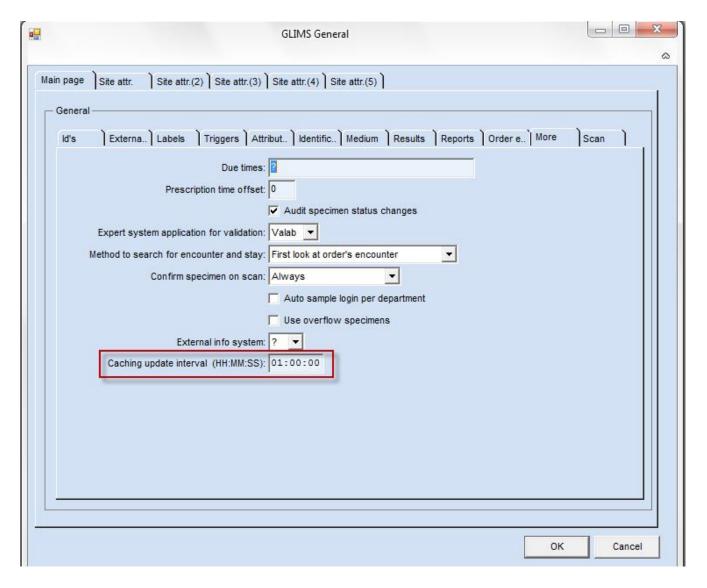
In order to cope with the problem of procedures being changed (e.g. during configuration and testing phase), a special mechanism ensures that all running sessions are immediately informed about the configuration change(s).

Note

Running sessions can be interactive client sessions, but also batch sessions like services for electronic order entry, or AppServer agent sessions used by interactive client sessions.

Each time a running session needs data, it first checks if the configuration was changed. If so, it clears its memory and starts reloading the new data.

The check for configuration changes is not performed when it was done very recently, within a certain period of time. This period of time can be configured in the general settings (Start -> System Management -> Customize -> GLIMS, tab page More).



Caching update interval

- For GLIMS systems in routine, this is set by default to 1 hour (longer is better for performance).
- For GLIMS systems in configuration or testing phase, it is advisable to set this to a low value like e.g. 10s.

Messages / questions are no longer displayed / asked during action scheduling (GLIMS_EOS-00130)

Issue

When order post-processing and action scheduling are performed on the AppServer, GLIMS is not able to display messages, ask questions to the user.

This explains why GLIMS:

- doesn't ask for material variables of specimens that were added during scheduling,
- doesn't suggest/ask about reusing results or specimens that were added during scheduling,
- doesn't warn/ask about blocked results added during scheduling.

The above-mentioned messages/questions are displayed / asked for results/specimens that are explicitly requested only.

In previous versions, the same problem also existed when the order entry option Asynchronous action scheduling was enabled (and in progress.ini the environment variable GLIMSRemoteCalls was set to YES).

Solution

In order to obtain a more consistent behaviour of GLIMS, messages or questions will now no longer appear during action scheduling.

- 1. For **explicitly requested** properties and materials, nothing changes:
 - If a blocking period applies, a question will appear in manual order entry. In electronic order entry, the result is automatically blocked.
 - If a reuseable result/specimen exists, a question will appear in manual order entry. In electronic order entry, the result/specimen is automatically reused.
 - If material variables are missing¹ for an explicitly requested specimen (including a microbiology procedure's material), GLIMS will prompt the user for the material variables in manual order entry (in electronic order entry of course, no question is raised).
- 2. For **implicitly requested** properties and materials, GLIMS will never prompt with a message or a question.
 - If a blocking period applies, the result is automatically blocked.
 - If a reusable result/specimen exists, it is automatically reused.
 - GLIMS will never prompt for material variables of implicitly added specimens.

Notes

- 1. The explicit request for a microbiology procedure includes the explicit request for a material, so the material variables will be asked during order entry if required.
- 2. When an order is activated, GLIMS will behave like in order entry, regarding the explicitly requested properties and materials:
 - If a blocking period applies, a question will appear in interactive activation. In background (batch) activation, the result is automatically blocked.
 - If a reuseable result/specimen exists, a question will appear in interactive activation. In background activation, the result/specimen is automatically reused.
 - If material variables are missing for an explicitly requested specimen (including a microbiology procedure's material), GLIMS will prompt the user for the material variables in interactive activation (in background activation of course, no question is raised).

 $^{^{}m 1}$ This means that the material variable is configured with ${
m Auto-prompt}$ or ${
m Mandatory}$, and no value is known yet.

Order entry

Date format in order entry (GLIMS-06529)

Issue

In the order entry screen, dates were visualized in DD/MM/YY format, which could cause administration errors. When entering e.g. 09/01/2012, this could result in 09/01/20 instead of 09/01/12.

Solution

In the order entry screen, dates are now visualized using the full year format, i.e. DD/MM/YYYY.

Specimens

Marking a specimen as sampled (GLIMS-06559)

Problem description

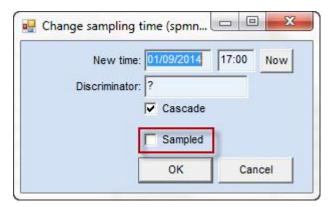
- 1. A specimen has a **Status** and a **Sampling time**, but this was not sufficient to indicate whether or not the specimen is actually sampled. As long as a specimen is not sampled, its sampling time is considered to be a *Scheduled sampling time*.
- 2. When scanning a sampled specimen for reception (indicating that it is available in the lab), its sampling time was implicitly modified, which was incorrect.
- 3. When receiving sampling time information from an external system (e.g. CyberLab Phlebotomy), the specimen was promoted to status **Available** in GLIMS. This was incorrect: if a specimen has been sampled, this does not always imply that it is available in the lab.

New features

To solve the issues above, a new **Specimen** field **Sampled** was introduced to clearly indicate whether a specimen is sampled or not.

The **Sampled** field can be set:

1. By enabling/disabling the Sampled option in the Specimen function Change sampling time.



2. Through communication with an external system (e.g. CyberLab).

Patients

Support new values for Patient.Sex (GLIMS-06355)

GLIMS now supports the following values for the Patient field Sex:



Warning

These new values may not be supported by drivers and/or external software.

Warning

Customers may have site functions with IF ... THEN ... constructs that only check if the value is Male and that consider that the ELSE part is applied to the Female value.

Example:

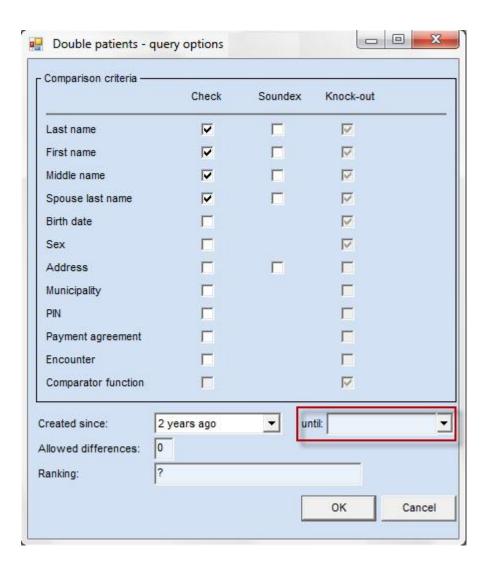
```
IF Sex = "M" THEN <Male logic>;
ELSE <Female logic>;
ENDIF;
```

This should be replaced with:

```
IF Sex = "M" THEN <Male logic>;
ELSE IF Sex = "F" THEN <Female logic>;
ELSE <new enumeration logic>;
ENDIF;
```

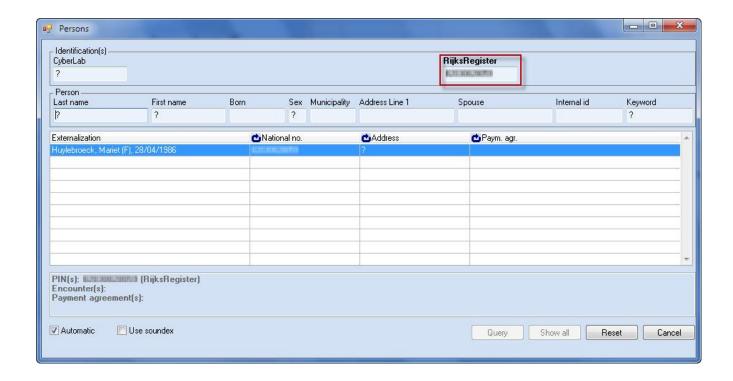
Date range in double patient query (GLIMS-06389)

In addition to the **Created since** option, the query screen to select double patients now also has a **Created until** option.



Person search via eID (GLIMS-06416)

GLIMS now allows using the Belgian electronic identity card (eID) for patient selection during order entry. For more information, please check the chapter Person search via eID.



Reports

Issue with report query (GLIMS-05478)

Problem description:

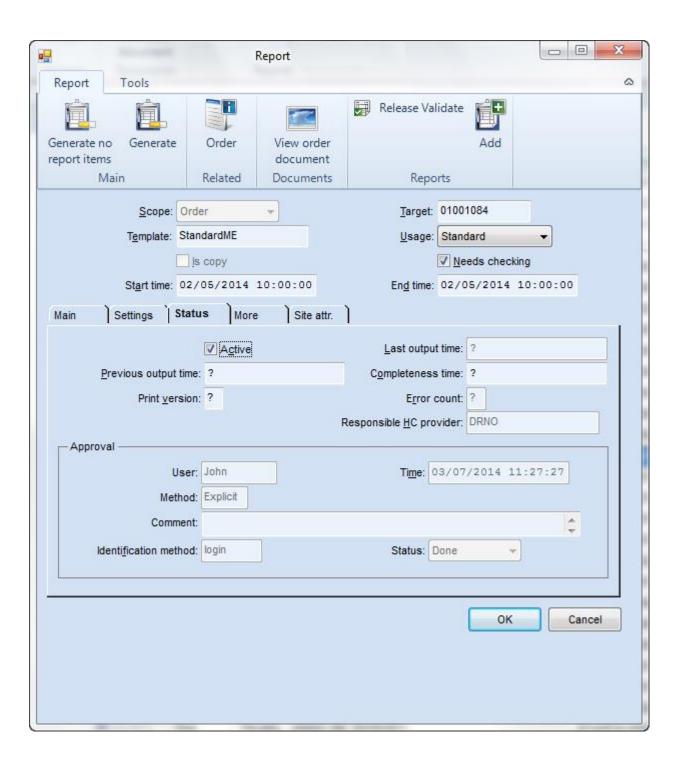
- 1. Open a report query and specify some criteria.
- 2. The report browser shows the matching reports.
- 3. Leave this report browser open.
- 4. Open another report browser (e.g. Reports of Order).
- 5. Refresh the first browser.
- 6. The first browser can now show records that do not meet the query criteria.

This has been corrected.

Introduction of report approval & responsible (GLIMS-06394)

In some countries, regulation stipulates that result reports should be approved before they are sent to the physician or an external application. Additionally, the approved report should mention a responsible .

GLIMS now offers new functionality to approve reports and to determine who is the final responsible for a report. For more information, please check the chapter Report approval & responsible.

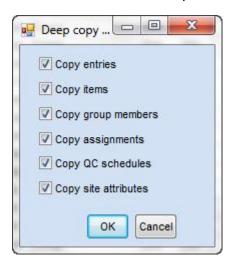


Work lists

Deep copy of a work list template (GLIMS-06477)

To reduce configuration efforts, GLIMS now allows to make a deep copy of a work list template.

- 1. Select a work list template and choose the contextual menu/ribbon item Deep copy.
- 2. Select which related data you want to copy.



Note

The name of the new work list template will be <name of original template> - Copy. Any subsequent copies will add a sequence number as suffix.

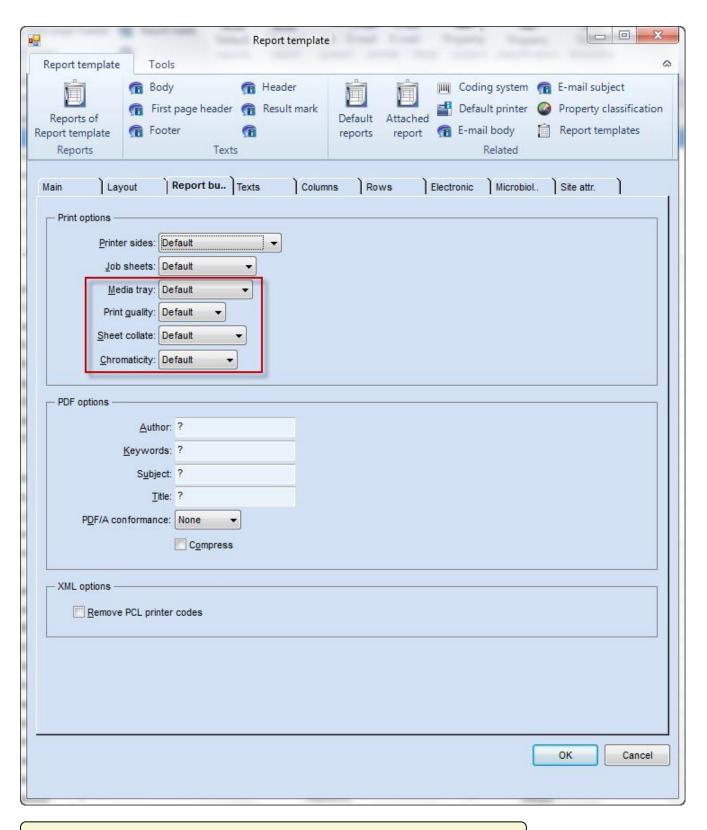
Report builder

Report builder - New print options (GLIMS_ARep-00167)

Both the Report template and Printer configuration in GLIMS offer new print options for reports generated with Report builder:

- Media tray
- Print quality
- Sheet collate
- Chromaticity

Please check the Report template documentation for a full description of these new options.



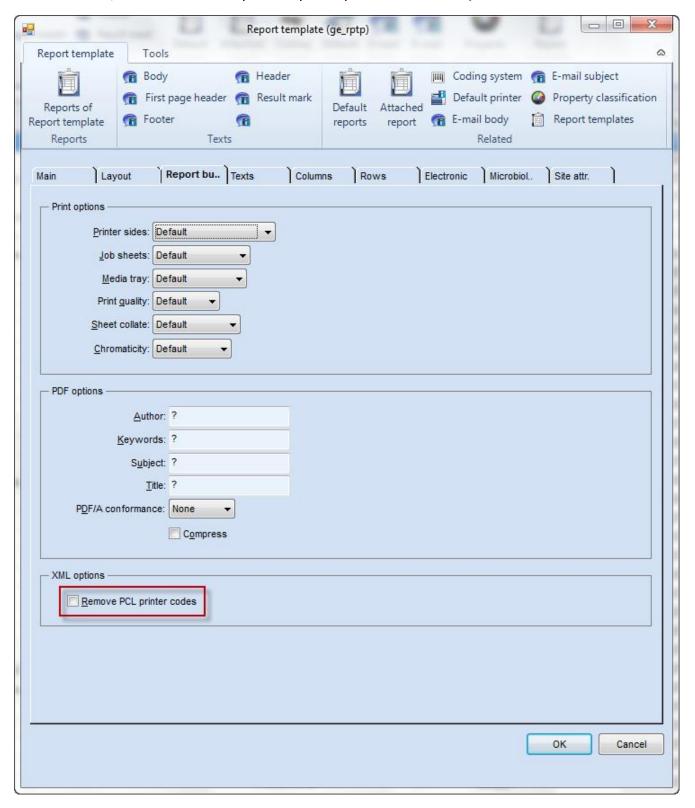
Tip

If the Report template option is set to Default, the Printer option is used. Else, the Report template option takes precedence over the Printer option.

Report builder - Optional PCL stripping (GLIMS_ARep-00171)

For reasons of backward compatibility with existing property classification data, Report builder strips PCL print codes out of the content while building the XML files. Testing has revealed that this can have a negative impact on performance in those cases where it is not needed.

Therefore, we have added the ability for individual **Report templates** to opt out of PCL code stripping. To achieve this, disable the new Report template option **Remove PCL printer codes**.



By default, this setting is turned off when creating a new **Report template**. During the conversion to GLIMS 9.4, this option has been turned on for existing **Report templates**.

Enhancements for electrophoresis graphs (MATE_RB-00003)

Introduction

Report builder has support for the display of electrophoresis graphs on GLIMS result reports since GLIMS 8.5. Enhancement requests were filed by customers to match the 'traditional' look of such electrophoresis charts on their reports.

To this end, we have extended the 'custom properties' to allow better control over the output while preserving backward compatibility.

Graph options

MIPS supports the following ElphoChartCustomizer custom properties:

be.mips.reports.chart.ElphoChartCustomizer.fractionstotop (boolean, default: true) [NEW in GLIMS 9.4]

- when this is set to true, the fractions are rendered using a vertical line extending to the top of the chart.
- when this is set to false, the fractions are rendered as a short vertical line extending slightly above the curve.

be.mips.reports.chart.ElphoChartCustomizer.paint (grayscale|color, default: color) [NEW in GLIMS 9.4]

- when this is set to grayscale, the complete chart is rendered as monochrome.
- when this is set to color, the curve and any peaks are rendered in blue.

be.mips.reports.chart.ElphoChartCustomizer.peaksasareas (boolean, default: false) [NEW in GLIMS 9.4]

- when this is set to **true**, any peaks are rendered by filling the area underneath the curve with a lighter shade of the curve colour.
- when this is set to false, any peaks are rendered by using a rectangular area extending to the top of the chart.

be.mips.reports.chart.ElphoChartCustomizer.smooth (boolean, default: true) [since GLIMS 8.6]

- when this is set to **true**, the curve will be rendered with interpolation between the points to prevent sharp edges.
- when this is set to false, the curve will be rendered without interpolation between the points.

be.mips.reports.chart.ElphoChartCustomizer.showlabels (boolean, default: true) [since GLIMS 8.8]

- when this is set to true, the fraction and peak labels will be displayed near the top of the chart.
- when this is set to false, the fractions and peak labels will not be displayed on the chart.

In practice

To achieve the 'traditional' look, take the following steps:

- 1. Open JasperSoft Studio and modify report Result_Graph_Elpho_Chart.jrxml
- 2. Select the XY Line Chart element
- 3. In the property grid, find the line **Properties expressions** and click on the ... button
- 4. A dialog box appears with a list of custom properties you can use to influence the look of the chart
- 5. Apply the following values:
 - be.mips.reports.chart.ElphoChartCustomizer.fractionstotop = false
 - be.mips.reports.chart.ElphoChartCustomizer.paint = grayscale
 - be.mips.reports.chart.ElphoChartCustomizer.peaksasareas = true
 - be.mips.reports.chart.ElphoChartCustomizer.smooth = true
 - be.mips.reports.chart.ElphoChartCustomizer.showlabels = false
- 6. Finally, save and recompile the .jrxml file in order to test the report

Upgrade to JasperReports 5.5.1 (MATE_RB-00015)

JasperReports is the underlying technology of the MIPS Report builder implementation. In order to stay current with its latest features and improvements, MIPS has upgraded Report builder to Jasper-Reports 5.5.1.

Warning

As of version 5.5.0, Jaspersoft Studio is the official design client for JasperReports instead of iReport.

Although there still is a version 5.5.1 of iReport, MIPS highly recommends to use <u>Jaspersoft Studio 5.5.1</u> to edit Jasper reports.

Introduction of Report builder service (MATE_RB-00024)

Background information

The Report builder architecture has evolved over the years.

- 1. It started on Windows as an in-process JavaVM.
- 2. When adding support for UNIX, we implemented it as a separate MipsJvmDaemon Java process.
- 3. Eventually, a variant of this daemon approach made its way back to Windows.

This architecture required a rather complex setup while it still had serious limitations:

- 1. Windows workstations could only delegate print work to a MipsJvmDaemon, and still relied on mipsjvm.dll for preview and file report generation.
- 2. Windows workstations could not delegate work to a UNIX server.
- 3. A UNIX server could not delegate work to other UNIX servers.
- 4. System administration hassle of finding and installing printer drivers on multiple machines.

New features

GLIMS 9.4 allows to migrate as much of the work as possible to a central **Report builder service**, tightly integrated in the application.

In smaller sites, there will typically be a single Report builder service running on the same server as the database along with the other application services (translator servers, task schedulers, service controllers).

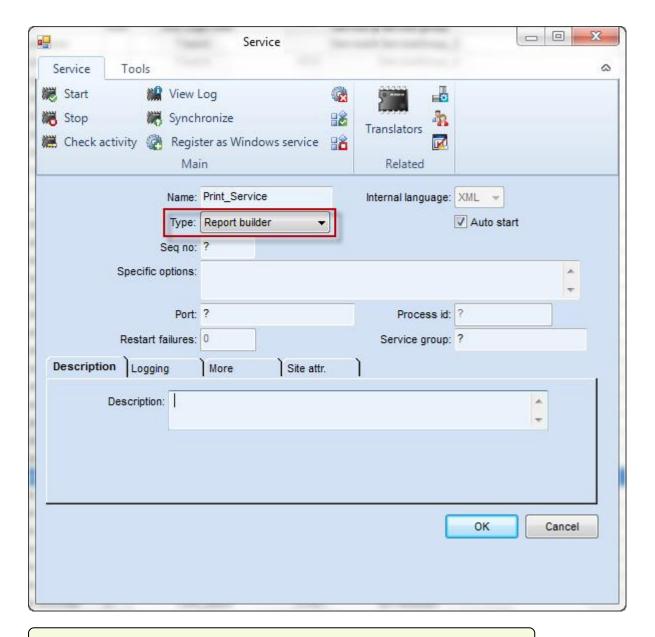
In more complex deployment scenarios, there will be a need for multiple Report builder services, spread over multiple application servers as needed (with a mix of operating systems). That's why a system manager can specify a default Report builder service at different levels:

- 1. gp Site
- 2. Department
- 3. Printer

Setting up a Report builder service

The configuration of a Report builder service is analogous to the configuration of a Task Scheduler or Service Controller.

- 1. Open the Services browsers and create a new service.
- 2. Set the Type field to Report builder.



Note

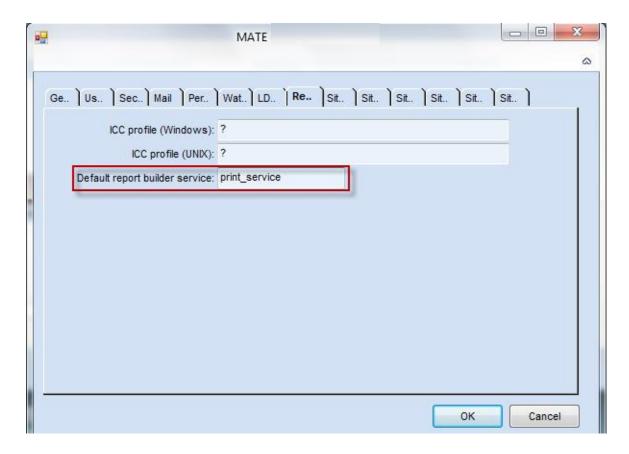
A number of options will be preset and some options can no longer be modified. In particular, Report builder services always use XML as internal language, and always log to file instead of database.

- 3. The Report builder services should also be registered as Windows services (if applicable) and respond to Check activity and Stop functions just like the other types of services.
- 4. Once the **Report builder service** is created, you can now indicate at which level it should be used:

gp_Site

This is the default Report builder service that will be used when no department or printer-specific service is applicable.

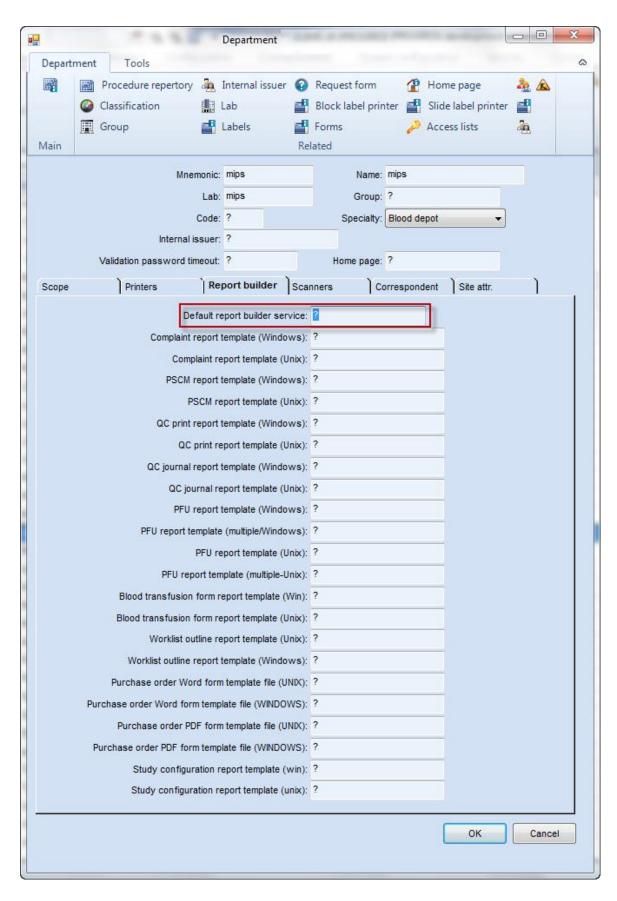
Click Start -> System management -> Customize -> MATE.



Department

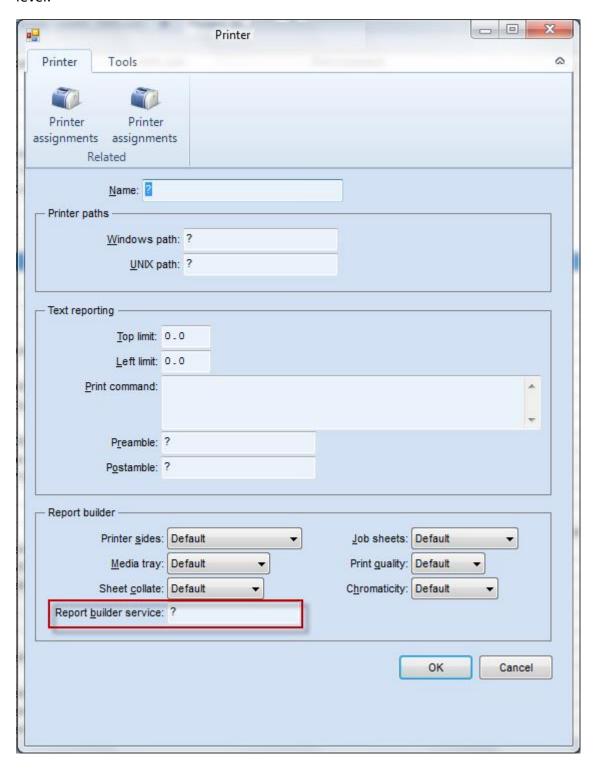
Larger and/or multi-site environments may need the ability to set a default **Report** builder service at the **Department** level, in order to cope with network latency, printer locations and general workload for such a service.

When users log into a department, its default Report builder service (if set) overrides the default Report builder service setting at the gp_Site level.



Printer

Overrides the default Report builder service setting at the **Department** and **gp_Site** level.



Limitations

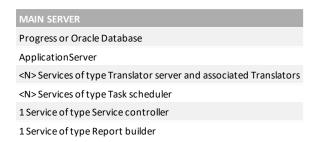
- 1. There is currently no fail-over mechanism. This limitation also applies to other types of services, and will be investigated in the future.
- 2. There is currently nu support for Report builder services in Watchdog. This will be addressed in future releases.

Example deployment scenarios

Very small site

We can assume that in very small sites, all services are concentrated on a single server. Under these circumstances we can:

- 1. Create and register a single Service of type Report builder on the Main server.
- 2. Assign this as the default Report builder service via menu Start -> System management -> Customize -> MATE.



Small site

We can assume that in small sites, most services are concentrated on a single server, and that we wish to execute the report building work on a single separate **Print server**, where all printer queues have been configured. Under these circumstances we could:

- 1. Install the client application on the **Print server**.
- 2. Create and register a single Service of type Report builder on this Print server.
- 3. Assign this service as the default Report builder service via menu Start -> System management -> Customize -> MATE.

MAIN SERVER	PRINT SERVER
Progress or Oracle database	1 Service of type Report builder
ApplicationServer	
$\verb Services of type Translator server and associated Translators $	
<n> Services of type Task scheduler</n>	
1 Service of type Service controller	

Medium site

We can assume that in medium sites, most services are concentrated on a single server, and that we wish to execute the report printing work on a single separate **Print server**, where all printer queues are configured, but distribute the workload by managing a separate default Service that handles report preview and file generation work on the **Main server**. Under these circumstances we could:

- 1. Create and register a single Service of type Report builder on the Main server,
- 2. Assign this service as the default Report builder service via menu Start -> System management -> Customize- > MATE.
- 3. Install the client application on the **Print server**.
- 4. Create and register a single Service of type Report builder on this Print server.
- 5. Assign this service as the Report builder service on all Printer records in the application.

MAIN SERVER	PRINT SERVER
Progress or Oracle database	
ApplicationServer	
1 Service of type Service controller	1 Service of type Service controller
1 Service of type Report Builder	1 Service of type Report builder
(used for preview and file generation)	(used for all printing tasks)
<n> Services of type Translator server and associated Translators</n>	
<n> Services of type Task scheduler</n>	

Large site

We can assume that in large sites, most services are concentrated on a single server, and that we wish to execute the report printing work on a number of separate **Print servers**, where sets of printer queues are configured, while managing a number of separate default services that handle report preview and file generation work on the **Main server**. Under these circumstances we could:

- 1. Create and register a single Service of type Report builder on the Main server.
- 2. Assign this service as the default Report builder service via menu Start -> System management -> Customize -> MATE.
- 3. Create and register a number of Services of type Report builder on the Main server.
- 4. Assign these services as the default Report builder service for specific **Departments**.
- 5. Install the client application on the **Print server**.
- 6. Create and register a single Service of type Report builder on this Print server.
- 7. Assign this service as the Report builder service on all **Printer** records in the application.

MAIN SERVER	PRINT SERVER 1 N
Progress or Oracle database	
ApplicationServer	
1 Service of type Service controller	1 Service of type Service controller
<n> Services of type Report Builder</n>	1 Service of type Report builder
(used for preview and file generation)	(used for all printing tasks on a set of printers)
<n> Services of type Task scheduler</n>	

<N> Services of type Translator server and associated Translators

Preview of reports generated with Report builder (MATE_RB-00025)

Until now, on-screen previews of reports created with Report builder technology, were always handled in Java, which had some downsides:

- 1. They would appear as a separate dialog box, on top of the application, and the content of the application itself was no longer visible.
- 2. The first preview could take a long time as the application was loading the Java VM

The mechanism has been revised, and the preview will now create a temporary PDF document, and display that using the built-in file viewer mechanism.

1. This alleviates the first downside, as the preview mechanism now follows the rest of the application.

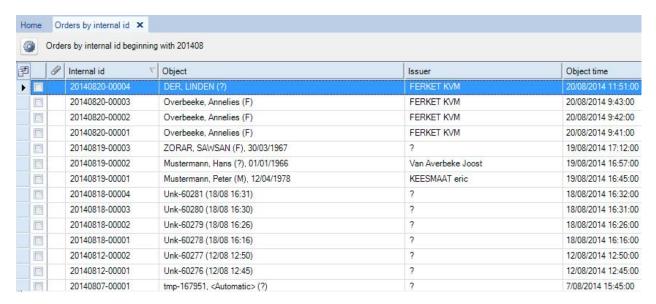


User interface

Redesigned browsers (GLIMS-05873)

The following browsers have been re-designed:

- · Orders by internal id
- · Orders by receipt time
- · Orders by short id, receipt time
- Purchase items of Purchase order
- Purchase items of Product specification
- Purchase items of Product lot

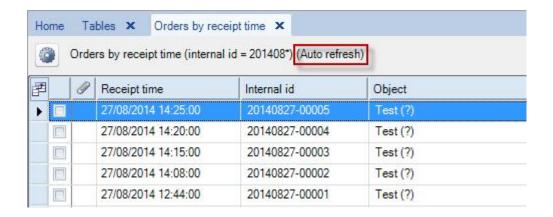


Note

So-called *Cycle columns* (columns with a cycle icon in the header, to switch between different data) are no longer supported. You can now use the Field chooser to define which data should be shown.

Show auto-refresh mode in browser title (MATE-03279)

When the Auto-refresh functionality is activated for a browser, its title will now clearly indicate so.



Refresh browser after updating record (MATE-03333)

Problem description:

- 1. Open a redesigned (.Net) browser.
- 2. Select a record and open the detail screen (F6).
- 3. Change some of the data and close the detail screen.
- 4. The browser did not always show the updated data.

This has been corrected. Moreover, when the record no longer meets the selection criteria of the browser after the update, it will no longer be shown in the browser.

Ribbon tab customization tool (MATE-03437)

To ease the configuration of a ribbon, a Ribbon tab customization tool is now available. It allows to configure ribbon tabs, ribbon groups and ribbon items from a single screen.

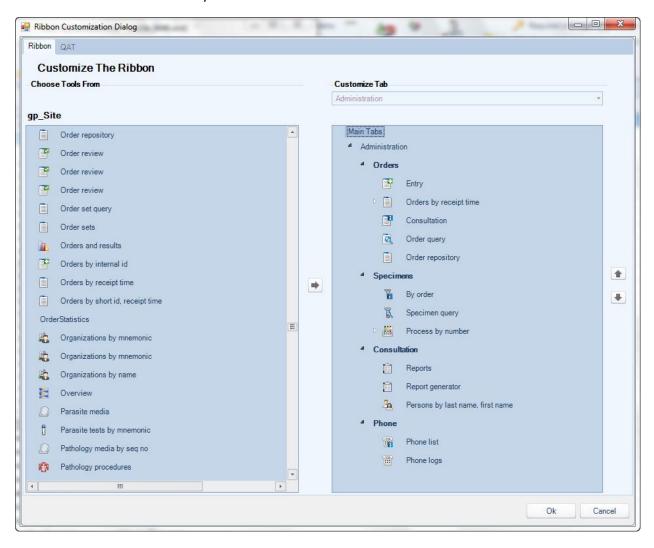
Warning

GLIMS 9.4 offers a pre-release of the ribbon customization tool.

- It is only available to users having a role with User type set to **Developer**.
- We strongly recommend to validate this new tool in a **test environment** and not to use it in production systems!

To start the tool:

- 1. Select a Ribbon tab (starting either from a Table or Ribbon context).
- 2. Choose the contextual menu / ribbon item Ribbon Customization Tool.

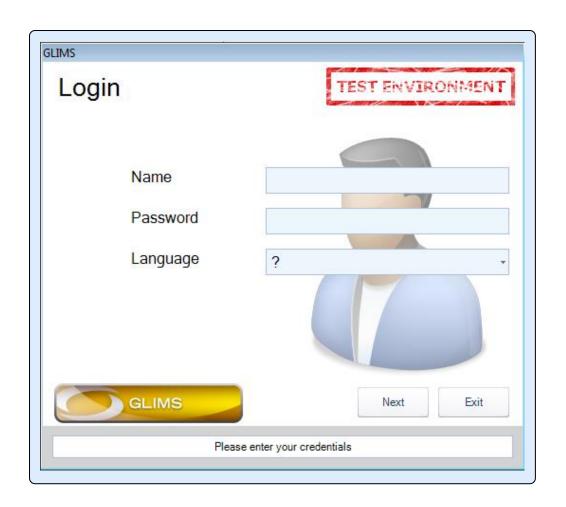


Customized login screen (MATE-03476)

GLIMS now allows to customize the login screen by adding an image in its upper right corner. This can be used to e.g. distinguish between a production and test environment.

- 1. Create an image of 200x40 pixels named GlimsLogin.png
- 2. Put it in the GLIMS Dat folder
- 3. It will be shown in the upper right corner of the login screen.

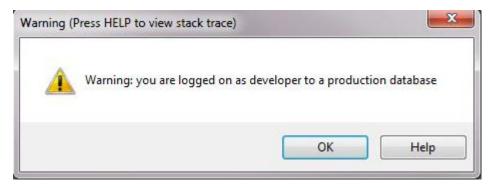
Example



Security

Alert when developer connects to production system (MATE-03531)

When a user logs into a production system with a Role that has User type set to Developer, a warning message will be displayed to avoid unintended data changes by service engineers.



Note

A production system is identified as such if the general setting This is a test database is disabled (Start -> System management -> Customize -> MATE).

Microbiology

Isolation and carrier test browsers for actions of type Germ (GLIMS_BAC-01015)

In the microbiology work screen, one can choose to show either the isolation test browser, the carrier test browser or both. However, this was only possible for microbiology actions of type Virus and Parasite. This is now also possible for microbiology actions of type Germ.

Antibiogram issue when same value for different formula type (GLIMS_BAC-01075)

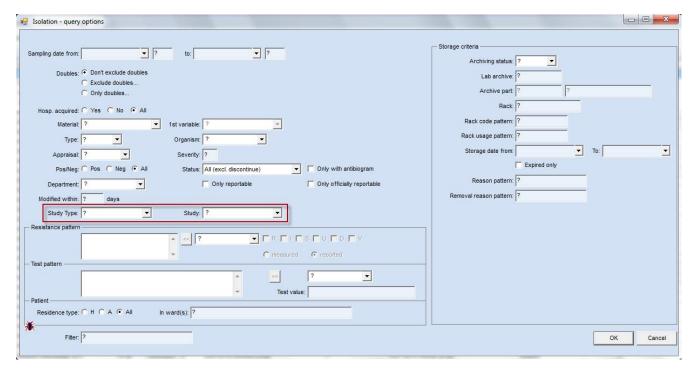
In the antibiogram window of the microbiology screen, when entering the same numeric value for two different formula types (e.g. MIC and E-test), the result was not always correctly saved. This has been corrected.

Check and replace antibiotic report value via MISPL (GLIMS_BAC-01077)

In analogy with the existing Isolation-based MISPL functions **EqualRIS** and **ReplaceRIS** (which are executed against the antibiotic's **Raw value**), two new MISPL functions are now available: **EqualReportedRIS** and **ReplaceReportedRIS** (which are executed against the antibiotic's **Report value**).

Search isolations for a specific study / study type (GLIMS_BAC-01082)

The Isolation query screen (Start -> Microbiology -> Isolation query) now allows to select a Study type or a specific study as search criterion.



Tip

The same new options are available in the query screen of the Isolation statistics.

Issue with non-reportable isolations (GLIMS_BAC-01084)

Problem description

- 1. In the microbiology work screen, an isolation is entered with a positive appraisal.
- 2. This implies that the microbiology action is now marked as **Positive**.
- 3. The isolation is then marked as Not reportable.
- 4. If there are no other reportable isolations, GLIMS will now correctly report the **Negative** answer.
- 5. However, when using Report builder, the exported XML still marks the microbiology action as **Positive**, which suggests that an isolation has been detected (but not reported).

Solution

1. Not reportable isolations will no longer influence the decision to mark a microbiology action as Positive.

Quality control

Printing of qualitative QC population (GLIMS-06591)

An error occurred when printing a QC population of type Qualitative. This has been corrected.

Stock management

Deleted items reappear in purchase order entry screen (GLIMS_STCK-00525)

When deleting and adding items in 1 purchase order entry or product order list session, the deleted items reappeared when the screen is saved. This has been corrected.

Product specifications with special characters (GLIMS_STCK-00531)

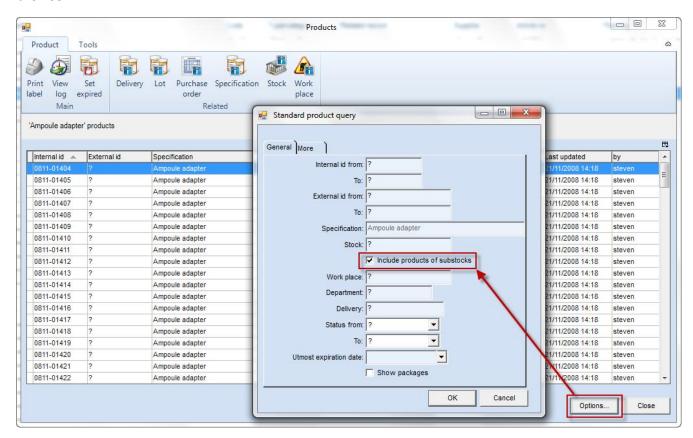
When selecting product specifications with a name that contains a # character in the purchase order entry screen, they did not appear in the embedded product specification browser (in the purchase order entry screen and purchase order list).

This has been corrected.

Show products of substocks (GLIMS_STCK-00533)

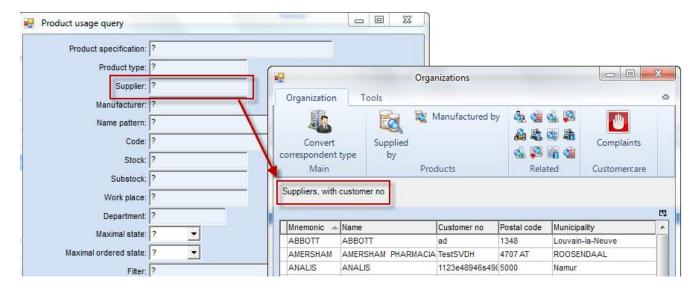
In several browsers (e.g. Products of Product specification, Products of Product usage), GLIMS will now by default include products of substocks.

If you want to change this behavior, disable the option Include products of substocks of the Product browser.



Only show organizations with customer no for supplier selection (GLIMS_STCK-00534)

When selecting a Supplier in the Product usage query (Start -> Stock management -> Product specifications in use), GLIMS will now only show the Organizations with a Customer no (so the actual suppliers).



Billing

Financial export in "SEPA" format (BILX_GSEPA-00001)

Introduction

GLIMS now allows exporting financial data in the **SEPA** format using the FinancialShipment.Send function.

Configuration

The SEPA export requires some additional configuration. A SEPA CDD document is a financial transaction between

- a debitor: the Correspondent linked to the Payer, and
- a creditor: the Correspondent linked to the Firm of the Lab.

A mandate should be defined between the debitor and the creditor. Mandatory fields for a mandate are

- Mandate ID
- Date of Signature

A creditor correspondent should have a Creditor Identifier.

The extra data which is needed for SEPA, should be specified in the **Correspondent** field **Billing comment** in XML format in a **<SEPA>...</SEPA>** section.

The Correspondent linked to the Firm of the Lab should have a <CreditorIdentifier> subnode in its SEPA section in the billing comment.

```
Example

<SEPA>

<CreditorIdentifier>DE37ZZZ00000155700</CreditorIdentifier>

</SEPA>
```

The mandate of the customer should be defined in a <Mandate> subnode.

```
Example

<SEPA>

<Mandate>

<Mndtld>G192BCDA</Mndtld>

<DtOfSgntr>2013-09-14</DtOfSgntr>

</Mandate>

</SEPA>
```

The data in the <Mndtld> node is the Mandate ID. The <DtOfSgntr> node contains the date of signature. The date format is fixed: YYYY-MM-DD.

It is possible that multiple firms are defined in a multi-lab environment. A customer can have mandates for different labs. It is possible to define multiple <Mandate> nodes in the SEPA section, but then a <CreditorIdentifier> node is required inside the <Mandate> node in order to differentiate between the different mandates. When only one mandate is entered, this one will always be selected. Same principle is used when having two mandates. If the mandate is not found among the candidates, then the first mandate will be selected.

```
Example

<SEPA>

<Mandate>

<Mndtld>G192BCDA</Mndtld>

<DtOfSgntr>2013-09-14</DtOfSgntr>

<CreditorIdentifier>DE37ZZZ00000155700</CreditorIdentifier>

</Mandate>

<Mandate>

<Mndtld>H203ABCD</Mndtld>

<DtOfSgntr>2013-08-24</DtOfSgntr>

<CreditorIdentifier>DE37ZZZ00000166888</CreditorIdentifier>

</Mandate>

</Mandate>

</Mandate>

</Mandate>
```

It is also possible to specify the SeqTp in the SEPA section of the Billing comment of the debitor

```
Example

<SeqTp>RCUR</SeqTp>

If the SeqTp is not defined in the billing comment, then we will use FRST as SeqTp (see below)
```

SEPA Document Structure

Invoice grouping

A financial shipment can contain multiple invoice summaries for different payers.

Each payer can have a different **SeqTp** value in its billing comment. The SeqTp can only be specified once in a Customer Direct Debit document.

This SeqTp value might be important. SeqTp='RCUR' means that the payment must be done in three days. For SeqTp='FRST', the payment has to be done in six days.

Note

The exact value of the SeqTp field is not validated, the correct value must be entered.

GLIMS will group the invoice summaries based on the SeqTp value of the payers.

The SEPA export of a financial shipment will produce a file for each SeqTp value. The file name will have a structure CDD<FinancialShipment id> <current date><SeqTp>.xml.

Fields & Contents

Header

- MsgId: this will be identical to the file name without the xml extension: "<BIC>_<Fin-ancialShipment_id>_<current_date>_CDD"
- CredDtTm: date time of the creation of the document
- NbOfTxs: number of invoice summaries in the document
- CtrlSum: sum of the unbalanced amounts of the invoice summaries in the document
- InitPty/Nm: name of the Firm correspondent of the Financial Shipment

PmtInf

- PmtInfId: same as the MsgId (see above). We will only have one PmtInf node in a CDD document.
- PmtMtd: DD (fixed)
- BtchBookg: true (fixed)
- NbOfTxs: number of invoice summaries
- CtrlSum: Sum of the unbalanced amounts of the invoice summaries in the document
- PmtTpInf/SvcLvI/CD: SEPA (fixed)
- PmtTpInf/LclInstrm/CD: CORE (fixed)
- PmtTpInf/SeqTp: SeqTp or FRST when not defined.
- ReqdColltnDt: Requested CollectionDate.
 - If the SeqTp = FRST, then this is the current date + 6 working days.
 - If the SeqTp = RCUR, then this is the current date + 3 working days.
 - If the SeqTp is not FRST or RCUR, then this is the External date of the financial shipment. If the latter is not specified, then it will be the current date + 8 working days.
- Cdtr/Nm : Firm.Correspondent.Name
- CdtrAcct/Id/IBAN: Firm.Correspondent.BankAccount.IBAN
- CdtrAgt/FinInstnId/BIC: Firm.Correspondent.BankAccount.BIC
- ChrgBr: SLEV (Fixed)

DrctDbtTxInf

For each invoice summary, there will be a DrctDbtTxInf node under the PmtInf node.

- PmtId/EndToEndId: InvoiceSummary ID
- InstdAmt (Ccy attribute fixed on EUR for the time being): InvoiceSummary unbalanced Amount
- DrctDbtTx/ MndtRltdInf MndtId: Mandate ID

- DrctDbtTx/ MndtRltdInf/DtOfSgntr: Mandate Date of Signature
- DrctDbtTx/ MndtRltdInf/ AmdmntInd: false (fixed)
- CdtrSchmeId/Id/PrvtId/Othr/Id: Creditor Identifier
- CdtrSchmeId/Id/PrvtId/Othr/SchmeNm/Prtry: SEPA (fixed)
- DbtrAgt/ FinInstnId/BIC: Payer.BankAccount.BIC
- Dbtr/Nm: Payer.Name
- DbtrAcct/Id/IBAN: Payer.BankAccount.IBAN
- RmtInf/Ustrd: will have the structure <InvoiceSummary.DocNr>, <date invoice summary>,
 <payer name>

Note

Only a limited set of characters is allowed in a SEPA document: "a-z", "A-Z", "0-9", ":?,-(+.)/". Fields with free text will be formatted to ensure a valid SEPA document.

Issue in Kostentrager Stammdatei import (BILX_GKVDT-00042)

The KBV Kostentrager Stammdatei import (German billing) did not set the KTAB end date. This has been corrected.

Issues when printing price list (GLIMS_BILL-02999)

When printing a price list, the following issues could occur.

- 1. Tariffs belonging to both the base price list and the extension price list were printed twice.
- 2. Discounts were applied although the Price list option Discountable was disabled.

MISPL

Rounding issue with Truncate MISPL function (MATE_MISPL-00051)

A rounding issue was detected which affected the built-in Truncate MISPL function. This has been corrected.

Issue with site functions having more than 256 variables (MATE_MISPL-00064)

An issue was detected with site functions in which more than 256 variables were defined. This has been corrected.

Correction for MISPL function "CurrentSessionHasPrivilege" (MATE-03274)

Users logged in with a Role in which User type is set to System manager have access to all fields, functions and tables except those protected by the _SysAdm_NoPriv1 and _SysAdm_NoPriv2 privileges if these privileges are not explicitly assigned to them.

However, the MISPL function gp_Site.CurrentSessionHasPrivilege returned Yes for ALL functions, even those protected by the _SysAdm_NoPriv1 and _SysAdm_NoPriv2 privileges.

This has been corrected. From now on, this MISPL function will verify functions protected by these special privileges and will return No if the logged in user does not have all required privileges.

Communication

Deprecate -Z parameter for services (MATE_COMHL-00277)

In the **Specific options** of a Service, the **-Z** parameter allows the configuration of services with an XML protocol.

However, as services can set their **Internal language** to either **URL** or **XML**, this parameter is no longer required, and can even cause problems when checking the activity of the service or attempting to stop the service, if there is a mismatch between the **Internal language** and the **-Z** option.

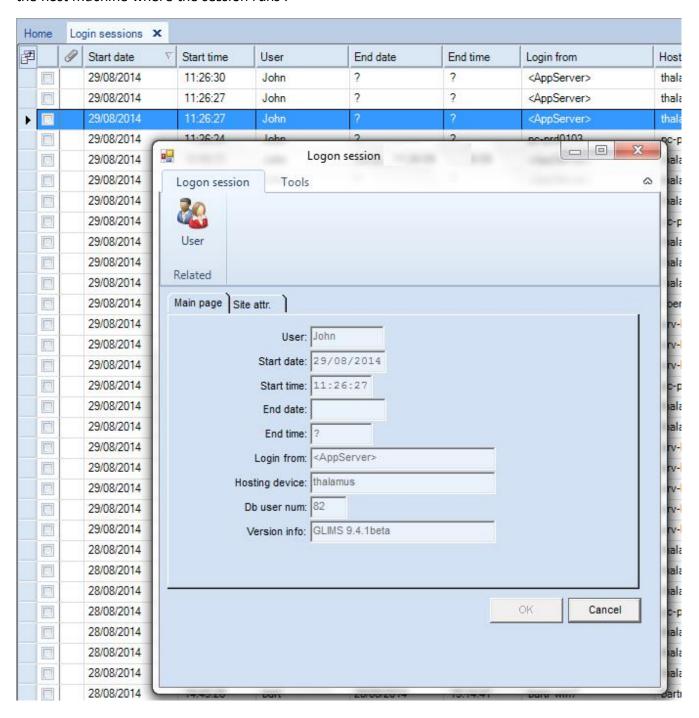
Hence it was decided to deprecate the -Z parameter altogether. Existing services which still use the -Z parameter are automatically converted.

System management

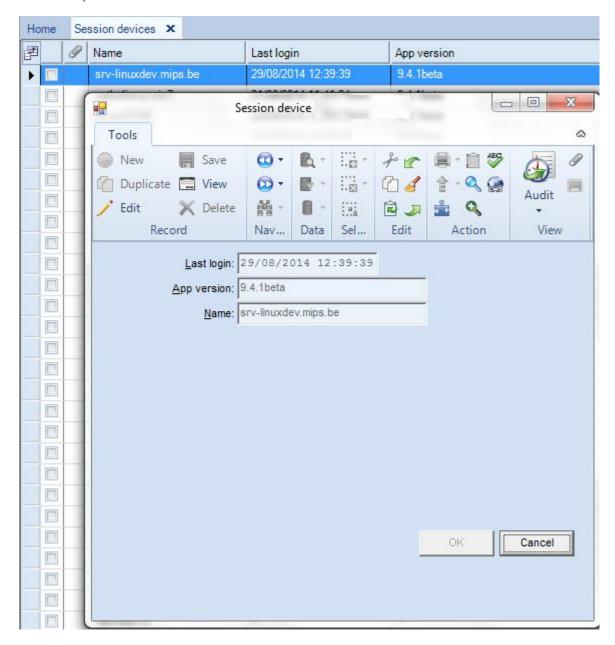
Introduction of Session devices (MATE-03273)

GLIMS already kept track of all login sessions.

From now on, GLIMS also keeps track of all machines where the application is being run on. Each Login session record now refers to a Session device record via its Hosting device field, identifying the host machine where the session runs .



The full list of session devices can be accessed from the main menu via **Start -> System management -> Activity -> Session devices**.



Name

Name of the device.

Last login

Most recent login through this device.

App version

Version identification of the application.

Tip

Since we require Appserver and clients connecting to Appserver to run the exact same version of the application, it is important to be able to quickly query all hosting machines and their associated application version.

This list provides a quick way to get an overview of the machines that need to be upgraded.

Issue in License browser (MATE-03360)

In case of licenses with a very high **Use limit**, the following error could be displayed in the license browser and editor:

Value 99999999 cannot be displayed using >999.

This has been corrected.

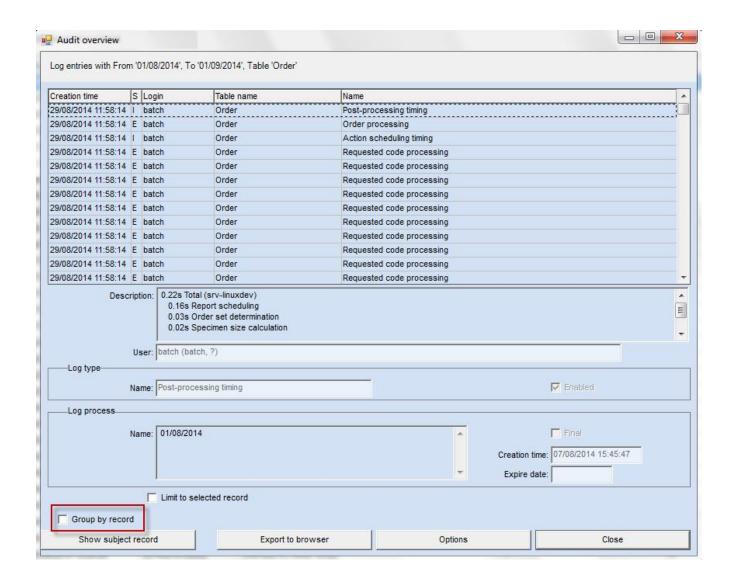
Prevent excessive log file sizes (MATE-03442)

When services are configured to refresh their log file when the maximum file size is reached, the refresh did not work correctly when the log directory was on an NTFS partition on a recent Windows system.

This has been corrected.

Issue in audit overview screen (MATE-03453)

An error could occur when enabling the **Group by record** option in the **Audit overview** screen (**Start** -> **System management** -> **Logging** -> **Audit overview**).



Issue with license registration (MATE-03461)

When connected to the database in single user mode, it was not possible to activate licenses or import a license file.

This has been corrected.

Cost-based Oracle optimizer mode (MATE-03467)

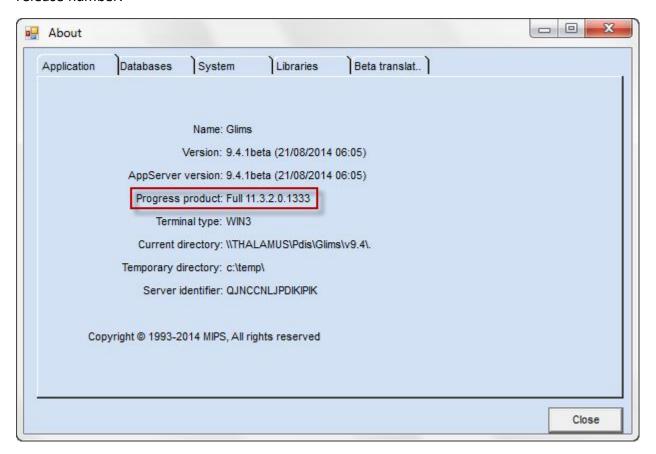
When installing GLIMS 9.4 or upgrading to GLIMS 9.4, the **Oracle optimizer mode** (Start -> System management -> Customize -> MATE) will be set to **ALL_ROWS**, which is the cost-based optimizer mode for best throughput.

In future versions, this configurable option will be removed and **ALL_ROWS** will become the fixed optimizer mode of the application.

Miscellaneous

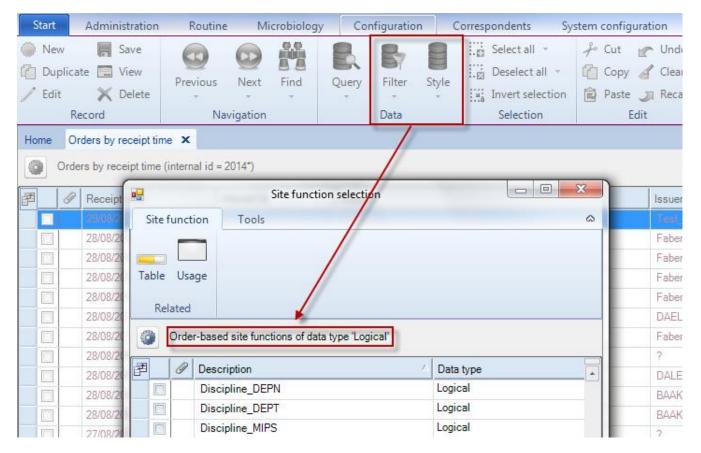
Show full Progress version in About box (MATE-03301)

The GLIMS **About box** now shows the full Progress version instead of only the major and minor release number.



Selection of browser filter / style (MATE-03309)

When selecting a browser **Filter** or **Style** from the contextual Tools ribbon, GLIMS will now limit the displayed site functions to those with the appropriate base table.

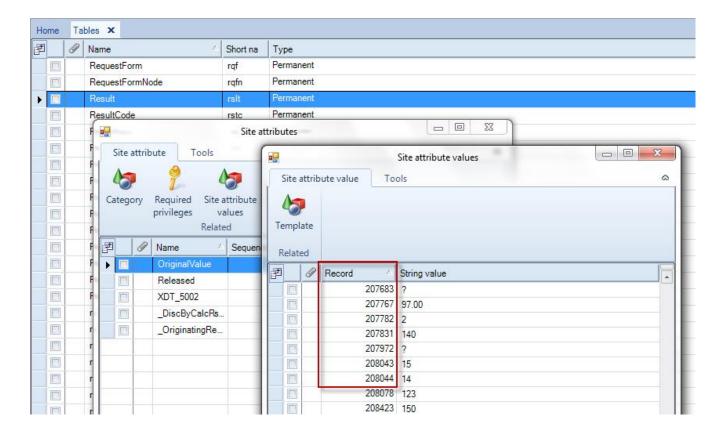


Example: when opening an **Order** browser, only Order-based site functions are available when selecting a **Filter** or **Style**.

Issue in Site attribute values browser (MATE-03338)

Problem description:

- 1. From the main menu, choose Start -> System management -> Scheme -> Tables.
- 2. Select a table with site attributes and choose the contextual menu / ribbon item Site attributes.
- 3. Select a site attribute and choose the contextual menu / ribbon item Site attribute values.
- 4. An error could occur when the Record id was too large to display.



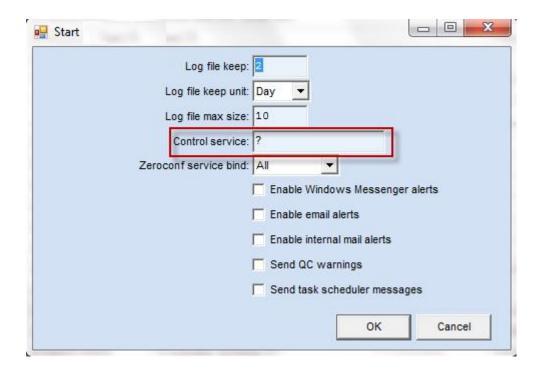
Edit correspondent starting from subtype (MATE-03428)

In previous versions, GLIMS offered a contextual menu item **Correspondent** -> **Edit** starting from a correspondent subtype such as e.g. **HC Provider**. This functionality was no longer available in GLIMS version 9.

These functions have been re-introduced, so users can now add them to a ribbon or menu. The inverse function is also available: e.g. **AshCProvider** and **AsOrganization** starting from a **Correspondent**.

Selection of Control service in Start Watchdog screen (MATE-03477)

To prevent configuration errors, the selection of a **Control service** in the **Start Watchdog** screen is now limited to **Services** of type **Service controller**.



Blood bag browser locks general settings (GLIMS_BTM-00831)

When a blood bag browser was open, it could happen that the general settings (Start -> System management -> Customize -> GLIMS) were locked.