

# Julber Osio, CFA

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## EDUCATION

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### Barcelona School of Economics

Barcelona, Spain

*Master in Specialized Economic Analysis: Macroeconomic Policy and Financial Markets*

09/2024–07/2025

- Degree awarded by Universitat Pompeu Fabra and Universitat Autònoma de Barcelona
- *Relevant courses:* Econometrics, time series analysis (nowcasting and forecasting), financial economics

### University of London

London, UK

*Master of Science in Data Science and Financial Technology*

04/2021–11/2023

- Graduated with distinction. Thesis focused on developing a dynamic asset allocation strategy for a multi-asset portfolio that responds to regime changes to hedge inflation risk
- *Relevant courses:* Big data analysis, financial data modeling, natural language programming (NLP), neural networks

### Ateneo de Manila University

Quezon City, Philippines

*Bachelor of Science in Management Engineering, Minor in Japanese Studies*

06/2011–03/2015

- Graduate with honors (cum laude, top 8%). San Ignacio de Loyola Scholarship.
- *Relevant courses:* Mathematics (advanced placement), business research, operations research

## PROFESSIONAL EXPERIENCE

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### S&P Global

Makati, Philippines

*Analyst, Equity Research/Fixed Income (Technology, Media and Telecommunications)* [\[profile\]](#)

06/2022–08/2024

*Senior Specialist, Equity Research/Fixed Income*

09/2019–11/2021

*Specialist, Equity Research/Fixed Income*

01/2017–08/2019

- Published 200+ research reports covering the telecommunications industry in Asia-Pacific, focusing on market sizing, ten-year industry and macroeconomic forecast models, competitive analysis (including M&A), spectrum auctions and allocation, 5G pricing, monetization and strategy, and regulation and policymaking [\[sample research\]](#)
- Presented at MVNOs World Congress 2023 (Amsterdam, Netherlands), Telecoms World Asia 2019 (Bangkok, Thailand), MWC Shanghai 2018 (Shanghai, PRC). Cited and interviewed by financial publications
- *Key skills:* data analysis and visualization, economic and financial modeling, time series projection, public speaking

*Product Manager (Investment Banking and Private Equity)*

11/2021–06/2022

- Published quarterly reports covering key investment trends for S&P's investment banking and private equity clients. Analyses include global and regional M&A deals, equity markets issuance (including IPOs and SPAC IPOs), and leveraged buyout (LBO) deals, and investor activism campaigns [\[sample report\]](#)
- Benchmarked product capabilities with competitors. Contributed to thought leadership and strategy development.
- *Key skills:* financial research, data analysis and visualization, database management, capital markets

*Product Operations Analyst (Financial Institutions)*

05/2015–01/2017

- Created industry and company financial models and analyses for SNL Financial's C-suite banking and insurance clients, focusing on Basel III Accord compliance and bank M&A analysis using HHI horizontal merger guidelines
- *Key skills:* data analysis, financial modeling, accounting (IFRS, US GAAP)

## LANGUAGES & TECHNICAL SKILLS

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**Language skills:** Tagalog (native), English (IELTS Academic Band 8.5, CEFR C2), Japanese (JLPT N2, CEFR B2), Spanish (CEFR B2), Mandarin (HSK Level 3, CEFR A2), Catalan (CPNL A2 *pending*, CEFR A2)

**Technical skills:** *Programming and markup languages* (Python, SQL, R, LaTeX, HTML), *Statistical software* (SPSS, Stata, MATLAB, WinCross), *Machine learning* (Sci-kit learn, NLTK, Keras, TensorFlow), Salesforce, S&P Capital IQ Pro

## ADDITIONAL INFORMATION

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- CFA Charterholder since 08/2022. Passed all exams with scores above the 90<sup>th</sup> percentile.
- Member of CFA Society Philippines and CFA Society Spain
- Graduate Record Examination (GRE) General Test score as of 11/2023: 170Q, 164V, 4.5AW