### Course Outline

- Question Answering systems (Q.A.) +lab (Q.A. finetune BERT model)
- Multilingual and Multimodal Q.A. +lab (Q.A. test BERT models)
- Information Retrieval (I.R.) +lab (I.R. train and test BM25 model)
- Open Domain Q.A. +assingment (Open Domain Q.A)

### Course Outline

- Question Answering systems (Q.A.) +lab
  Multilingual and Multimodal Q.A. +lab
  summary!
- Information Retrieval (I.R.) +lab
- Open Domain Q.A. +assignment

# What is question answering?



The goal of question answering is to build systems that automatically answer questions posed by humans in a natural language

# Q.A. is a Reading Comprehension problem

**Reading comprehension** = comprehend a passage of text and answer questions about its content  $(P, Q) \rightarrow A$ 

Tesla was the fourth of five children. He had an older brother named Dane and three sisters, Milka, Angelina and Marica. Dane was killed in a horse-riding accident when Nikola was five. In 1861, Tesla attended the "Lower" or "Primary" School in Smiljan where he studied German, arithmetic, and religion. In 1862, the Tesla family moved to Gospić, Austrian Empire, where Tesla's father worked as a pastor. Nikola completed "Lower" or "Primary" School, followed by the "Lower Real Gymnasium" or "Normal School."

Q: What language did Tesla study while in school?

A: German

# Q.A. is a Reading Comprehension problem

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Q: What language did Tesla study while in school?

A: German

**Extractive Q.A.** 

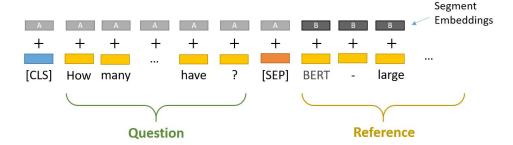
# Models for reading comprehension

- How can we build a model to solve SQuAD?
  - Problem formulation (extractive Q.A.)
    - Input:

$$C = (c_1, c_2, ..., c_N), Q = (q_1, q_2, ..., q_M), c_i, q_i \in V$$

- c: passage or document
- q: question or query
- Output: 1 ≤ start ≤ end ≤ N (answer is a spam in the passage)
- From pipelined models ~ LSTM based ~ BERT like models

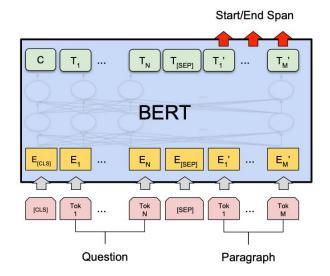
# BERT based Neural Models for reading comprehension



Question: How many parameters does BERT-large have?

**Reference Text:** 

BERT-large is really big... it has 24 layers and an embedding size of 1,024, for a total of 340M parameters! Altogether it is 1.34GB, so expect it to take a couple minutes to download to your Colab instance.



#### Input:

- tokenization (BPE)
- segment ids
- o CLS & SEP

#### • Output:

- Argmax start & end idx.
- Recover answer (BPE)
- Get score

# Multilingual Neural Models for reading comprehension

Problem: most of the datasets in NLP are in English... SQuAD, QuAC....

- Translate Train (MT + alingment)
- Translate Test (MT + alingment)
- Zero-Shot (CrossLingual pretrained L.M.)

SQuAD Train (en) SQuAD dev (en) Test in X

We don't need M.T. and alignment!

# Is reading comprehension solved?



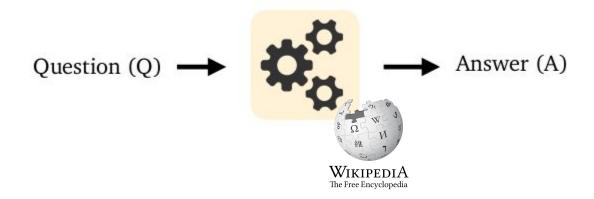
- Of course not!
- Super human performance on SQuAD
- Out of domain Q.A. is still a problem
- Extractive models -> We assume allways a given passage

# Is reading comprehension solved?



- Of course not!
- Super human performance on SQuAD
- Out of domain Q.A. is still a problem
- Extractive models -> We assume allways a given passage

# **Open Domain Q.A.**

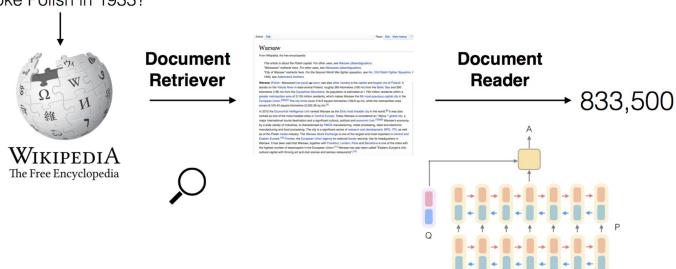


- Different from reading comprehension, we don't assume a given passage.
- Instead, we only have access to a large collection of documents (e.g., Wikipedia). We don't know where the answer is located, and the goal is to return the answer for any open-domain questions.
- Much more challenging but a more practical problem!

#### **Open-domain QA**

SQuAD, TREC, WebQuestions, WikiMovies

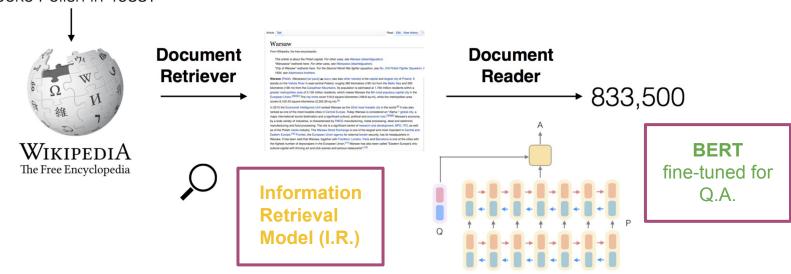
Q: How many of Warsaw's inhabitants spoke Polish in 1933?



#### **Open-domain QA**

SQuAD, TREC, WebQuestions, WikiMovies

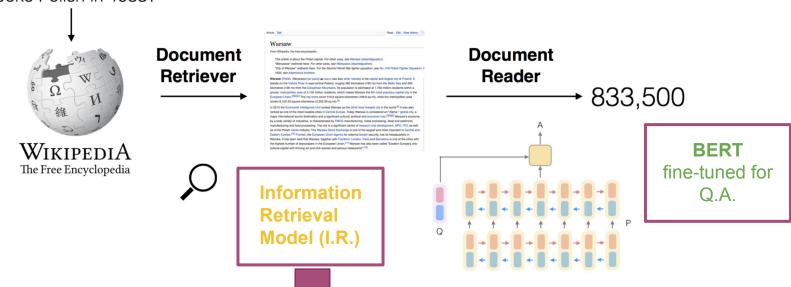
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**Open-domain QA**SQuAD, TREC, WebQuestions, WikiMovies

This is your assignment :D

Q: How many of Warsaw's inhabitants spoke Polish in 1933?



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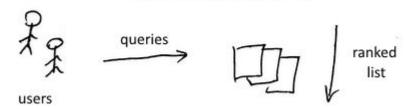
### **Course Outline**

#### Information retrieval

- Introduction
- I.R. practical applications
- o I.R. for text retrieval

### What is information retrieval?

#### Information Retrieval

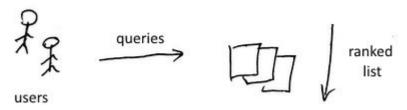


Information retrieval (**IR**) is the process of obtaining information system resources that are relevant to an information need from a collection of those **resources**.

- Full-text
- Books
- Passages
- Music
- ...

### What is information retrieval?

#### Information Retrieval

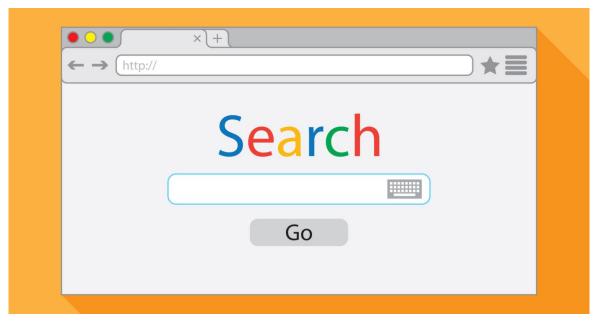


Automated information retrieval systems are used to reduce what has been called information overload (**Infoxication**).

 Information overload: is the difficulty in understanding an issue and effectively making decisions when one has too much information about that issue

### **Course Outline**

- Information retrieval
  - Introduction
  - I.R. practical applications
  - I.R. for text retrieval









Search engines
Desktop search
Social media search

. . .

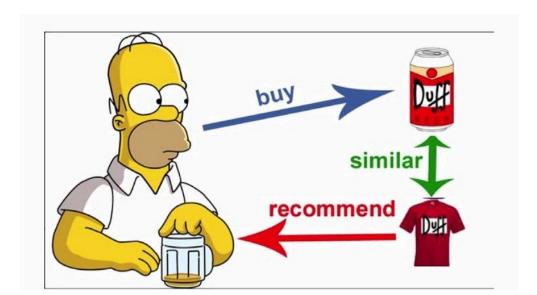
https://www.mentionlytics.com/blog/10-best-social-search-engines/



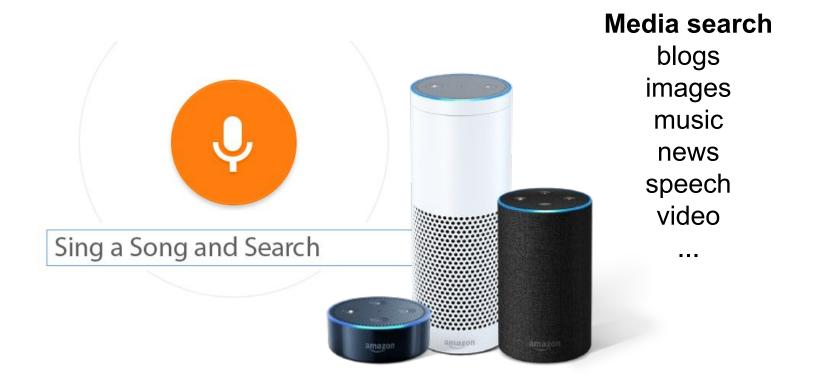
Also called an online library, an internet library, a digital repository, or a digital collection is an online database of digital objects that can include text, still images, audio, video, digital documents, or other digital media formats or a library accessible through the internet.

**Digital Libraries** 

A recommender system, or a recommendation system (sometimes replacing 'system' with a synonym such as platform or engine), is a subclass of information filtering system that seeks to predict the "rating" or "preference" a user would give to an item.



Information Filtering & Recomender Systems



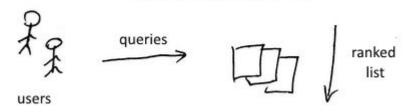
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#### Information retrieval

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- I.R. for text retrieval

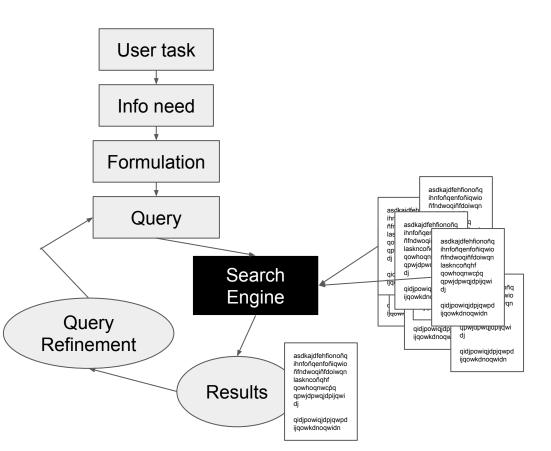
# Basic assumption of I.R.

#### Information Retrieval



- Collection: A set of documents
  - A static set of unstructured or semistructured documents
- Goal
  - Retrieve documents with information that is relevant to the user's information need and helps the user complete a task

### The classic search model



Get ride of mice in a politically correct way

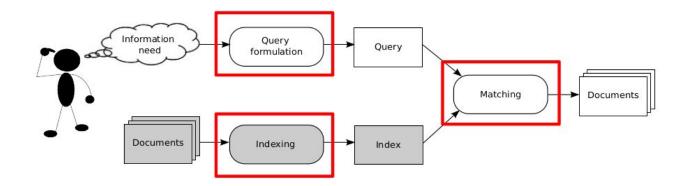
Info about removing mice without killing them

Whats the best way to trap mice alive?

Trap mice alive

### The classic search model

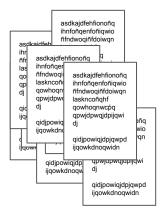
- Collecting documents
- Indexing documents (representation)
- Query formulation: the user formulates a query according to his information need
- Matching: the query representation is compared against the document representation (index) to select relevant documents



### Course Outline

- Information retrieval
  - Introduction
  - I.R. practical applications
  - I.R. for text retrieval
    - Boolean retrieval
    - Ranked retrieval
    - I.R. models

- Term-document incidence matrix
- Inverted index
- Query processing
- The Merge
- Boolean queries



**Doc collection:** Works of William Shakespeare **Query:** Which plays of Shakespeare contain the words Brutus and Caesar, but not Calpurnia?

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	Antony and Cleopatra	Julius Caesar	The Tempest	Hamlet	Othello	Macbeth
Antony	1	1	0	0	0	1
Brutus	1	1	0	1	0	0
Caesar	1	1	0	1	1	1
Calpurnia	0	1	0	0	0	0
Cleopatra	1	0	0	0	0	0
mercy	1	0	1	1	1	1
worser	1	0	1	1	1	0

1 if doc contains word, 0 otherwise

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- Term-document incidence matrix
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- So we have a 0/1 vector for each term
- To answer the query: Brutus AND Caesar BUT NOT Calpurnia
  - Take the vectors for Brutus,
     Caesar and Calpurnia
  - o Bitwise AND

110100 AND 110111 AND 101111 = 100100

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110100 **AND** 110111 **AND** 101111 = **100100** 

Antony and Cleopatra, Act III, Scene ii Agrippa [Aside to DOMITIUS ENOBARBUS]: Why, Enobarbus, When Antony found Julius Caesar dead, He cried almost to roaring; and he wept When at Philippi he found Brutus slain.



Hamlet, Act III, Scene ii Lord Polonius: I did enact Julius Caesar I was killed i' the Capitol; Brutus killed me.

**Doc collection:** Works of William Shakespeare **Query:** Which plays of Shakespeare contain the words Brutus and Caesar, but not Calpurnia?

- Term-document incidence matrix
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- Consider 1 million documents, each with about 1000 words
- Avg 6 bytes/word including spaces/punctuation
- 6GB of data in the documents
- Say there are 500K distinct terms among these
- 500K x 1M matrix has half-a-trillion 0's and 1's
   Too big!!
- But it has no more than one billion 1's
  - Matrix is extremely sparse
  - A minimum of 99.8% of the cells are 0
- What's a better representation?
  - We only record the 1 positions

**Doc collection:** Works of William Shakespeare **Query:** Which plays of Shakespeare contain the words Brutus and Caesar, but not Calpurnia?

- Term-document incidence matrix
- Inverted index
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- For each term t, we must store a list of all documents that contain t
  - Identify each document by a docID
- Can we used fixed-size arrays for this?
- We need variable-size posting lists
  - On disk, a continuous run of postings is normal and best
  - In memory, can use linked list or variable length arrays

 Brutus
 1 2 4 11 31 45 173 174

 Caesar
 1 2 4 5 6 16 57 132

 Calpurnia
 2 31 54 101

### Boolean retrieval

**Doc collection:** Works of William Shakespeare **Query:** Which plays of Shakespeare contain the words Brutus and Caesar, but not Calpurnia?

- Term-document incidence matrix
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- Consider processing the query: Brutus AND Caesar
- Locate Brutus in the dictionary
- Locate Caesar in the dictionary
- "Merge" intersect the document sets
- Retrieve the documents

 Brutus
 1 2 4 11 31 45 173 174

 Caesar
 1 2 4 5 6 16 57 132

 Calpurnia
 2 31 54 101

### Boolean retrieval

**Doc collection:** Works of William Shakespeare **Query:** Which plays of Shakespeare contain the words Brutus and Caesar, but not Calpurnia?

- Term-document incidence matrix
- Inverted index
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- Boolean queries

- The boolean retrieval model is being able to ask a query that is a boolean expression
  - Boolean queries are queries using AND, OR and NOT to join query terms
  - Perhaps the simplest model to build an IR system on
- Primary commercial retrieval tool for 3 decades
- Many search system you still use are boolean
  - Email, library catalog

Brutus	<b>1</b> 2 <b>4</b> 11 31 45 173 174		
Caesar	<b>1</b> 2 <b>4</b> 5 6 16 57 132		
Calpurnia	2 31 54 101		

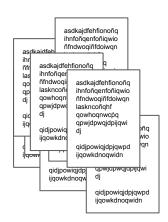
## Course Outline

#### Information retrieval

- Introduction
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- I.R. for text retrieval
  - Boolean retrieval
  - Ranked retrieval
  - I.R. models

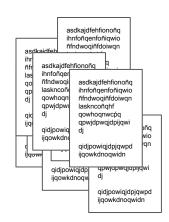
### Ranked retrieval Motivation

- Thus far, our queries have been Boolean
  - Documents either match or don't
- Good for expert users with precise understanding of their needs and of the collection
- Also good for applications: applications can easily consume 1000s of results
- Not good for the majority of users
  - Most users incapable of writing Boolean queries (or they are, but they think it's too much work)
  - Most users don't want to wade trough 1000s of results
    - This is particularly true of web search



### Ranked retrieval Motivation

- Rather than a set of documents satisfying a query expression, the system returns and ordering over the documents in the collection for a query
- Too few or too many: is not a problem in ranked retrieval
- With ranking, large result sets are not an issue
  - Just show the top k (≈10) results
  - Doesn't overwhelm the user
- The ranking algorithm works: More relevant results are ranked higher than less relevant results



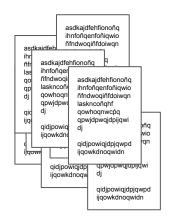
### Ranked retrieval

#### Ranked retrieval

- Bag of words model
- Term-document count matrix
- Term frequency
- Document frequency
- IDF

TE	
I	·IUF

	<b>Antony and Cleopatra</b>	<b>Julius Caesar</b>	The Tempest	Hamlet	Othello	Macbeth
Antony	5.25	3.18	0	0	0	0.35
Brutus	1.21	6.1	0	1	0	0
Caesar	8.59	2.54	0	1.51	0.25	0
Calpurnia	0	1.54	0	0	0	0
Cleopatra	2.85	0	0	0	0	0
mercy	1.51	0	1.9	0.12	5.25	0.88
worser	1.37	0	0.11	4.15	0.25	1.95



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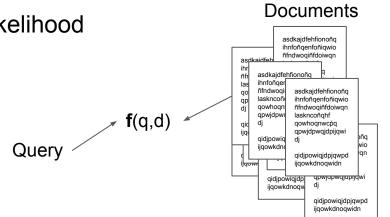
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  - Introduction
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    - Boolean retrieval
    - Ranked retrieval
    - I.R. models (Okapi BM25)

### I.R. models

**Key challenge:** how to measure the likelihood that document d is relevant to query q

**Ranking function:** f(q,d)

- Similarity-based
- Probabilistic models
  - Okapi BM25

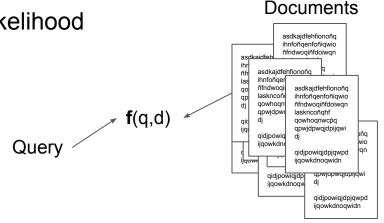


**Key challenge:** how to measure the likelihood that document d is relevant to query q

### **Ranking function:** f(q,d)

- Similarity-based
- Probabilistic models
  - Okapi BM25

$$w_{tD} = \frac{(k_1 + 1) t f_{tD}}{k_1((1 - b) + b \frac{I_D}{a v I}) + t f_{tD}} i d f_t$$



For each word in query, compute for each document in the collection f(q,d)=sum WtD

Probabilistic models

**Documents** Key challenge: how to measure the likelihood that document d is relevant to guery q ihnfoñgenfoñigwio ñfndwogiñfdoiwgn **Ranking function:** f(q,d)  $\mathbf{f}(q,d)$ iwpjiqbjpwqbjwqp Similarity-based qidjpowio

iiaowkdr

iiaowkdnoay

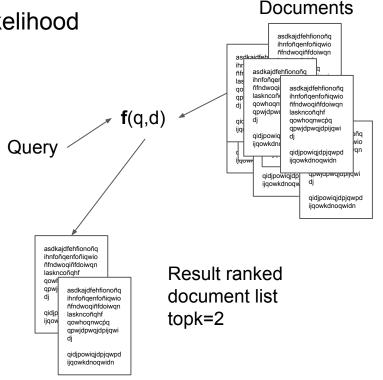
qidjpowiqjdpjqwpd

$$w_{tD} = \frac{(k_1 + 1) t f_{tD}}{k_1((1 - b) + b \frac{I_D}{avI}) + t f_{tD}} i df_t$$
 term frequency of t in D Documents length Average document length K,B Tuning parameters

Okapi BM25 (Robertson and Zaragoza, 2009)

**Key challenge:** how to measure the likelihood that document d is relevant to query q

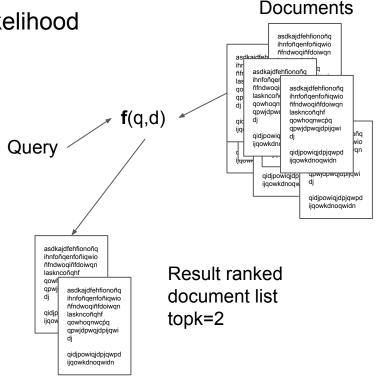
This is still the most used algorithm to I.R. task!!!!



**Key challenge:** how to measure the likelihood that document d is relevant to query q

This is still the most used algorithm to I.R. task!!!!

CrossLingual I.R.???
Use Case???



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  - I.R. models (Okapi BM25)
- Open domain Q.A. (I.R. + Q.A.)

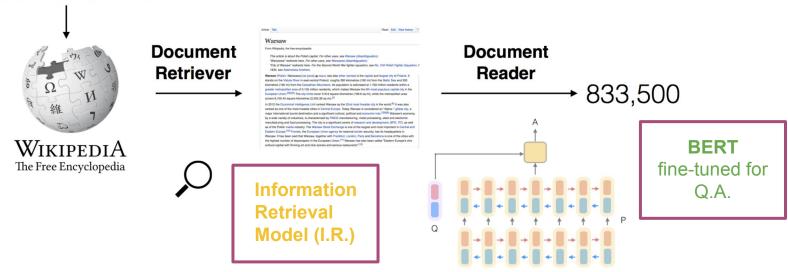
# This is your assignment :D (Using Covid19 research papers)

# Open Domain Q.A.

#### **Open-domain QA**

SQuAD, TREC, WebQuestions, WikiMovies

Q: How many of Warsaw's inhabitants spoke Polish in 1933?



## Thanks!

ander.barrena@ehu.eus @4nderB

## Lab Time! http://ixa2.si.ehu.eus/~jibloleo/nlpapp2

#### • [8.IR\_for\_covid19]

- Edited from <a href="https://www.kaggle.com/aotegi/neural-question-answering-for-cord19-task8">https://www.kaggle.com/aotegi/neural-question-answering-for-cord19-task8</a>
  - Jon Ander Campos and Arantxa Otegi (winners of the task :D)
- Index a set of covid related passages (from scientific papers)
- Perform I.R. task and retrieve the **n** most relevant documents given a query
- Test if retrieved documents are relevant
  - Persistence of virus on surfaces of different materials
  - Range of incubation periods for the disease in humans
- Optional: change "domain" and use your own data, for example SQuAD passages, Wikipedia abstracts...
- Complete the assignment using lab. code
- Download the data in /labs/data/passages (176M)