Deliverable1

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Input variables:

- 1. age (numeric)
- 2. job : type of job (categorical: 'admin.', 'blue-collar', 'entrepreneur', 'housemaid', 'management', 'retired', 'self-employed', 'services', 'student', 'technician', 'unemployed', 'unknown')
- 3. marital : marital status (categorical: 'divorced', 'married', 'single', 'unknown'; note: 'divorced' means divorced or widowed)
- 4. e d u c a t i o n (c a t e g o r i c a l: 'b a s i c . 4 y', 'b a s i c . 6 y', 'b a s i c . 9y', 'high.school', 'illiterate', 'professional.course', 'university.degree', 'unknown')
- 5. default: has credit in default? (categorical: 'no', 'yes', 'unknown')
- 6. housing: has housing loan? (categorical: 'no', 'yes', 'unknown')
- 7. loan: has personal loan? (categorical: 'no', 'yes', 'unknown')# related with the last contact of the current campaign:
- 8. contact: contact communication type (categorical: 'cellular', 'telephone')
- 9. month: last contact month of year (categorical: 'jan', 'feb', 'mar',..., 'nov', 'dec')
- 10. day of week: last contact day of the week (categorical: 'mon', 'tue', 'wed', 'thu', 'fri')
- 11. duration: last contact duration, in seconds (numeric). Important note: this attribute highly affects the output target (e.g., if duration=0 then y='no'). Yet, the duration is not known before a call is performed. Also, after the end of the call y is obviously known. Thus, this input should only be included for benchmark purposes and should be discarded if the intention is to have a realistic predictive model.
- 12. campaign: number of contacts performed during this campaign and for this client (numeric, includes last contact)
- 13. pdays: number of days that passed by after the client was last contacted from a previous campaign (numeric; 999 means client was not previously contacted)
- 14. previous: number of contacts performed before this campaign and for this client (numeric)
- 15. poutcome: outcome of the previous marketing campaign (categorical: 'failure', 'nonexistent', 'success')# social and economic context attributes
- 16. emp.var.rate: employment variation rate quarterly indicator (numeric)

- 17. cons.price.idx: consumer price index monthly indicator (numeric)
- 18. cons.conf.idx: consumer confidence index monthly indicator (numeric)
- 19. euribor3m: euribor 3 month rate daily indicator (numeric)
- 20. nr.employed: number of employees quarterly indicator (numeric)
- 21. y has the client subscribed a term deposit? (binary: 'yes', 'no')

Package loading and set Working directory

Carreguem els paquets necessaris i definim el nostre directori de treball

Loading data

Upload and select data

A partir del banc de dades proposat, hem de seleccionar una mostra de 5000 registres de manera aleatoria per poder començar a analitzar les nostres dades

```
#setwd("C:/Users/montserrat.martinez.santamaria/Documents/ADEI/bank-
additional/bank-additional")
#dirwd<-"C:/Users/montserrat.martinez.santamaria/Documents/ADEI/bank-
additional/bank-additional"
setwd("/Users/montsee/Desktop/ADEI/bank-additional/bank-additional")
dirwd<-"/Users/montsee/Desktop/ADEI/bank-additional/bank-additional"
# Data file already
df<-read.table(paste0(dirwd, "/bank-additional-
full.csv"),header=TRUE,sep=";",na.strings = "999")
# Select your 5000 register sample (random sample)
#nrow(df)
#ncol(df)
#dim(df)
set.seed(25071997)
mostra<-as.vector(sort(sample(1:nrow(df),5000)))
df<-df[mostra,]</pre>
#Verificacio i quardat de la mostra
```

```
dim(df) #Mostra la dimensi? de la mostra
## r11 5000
                21
names(df) #Mostra els noms de les variables de la mostra
                         "iob"
    [1] "age"
                                           "marital"
                                                            "education"
                                           "loan"
                                                            "contact"
   [5] "default"
                         "housing"
## [9] "month"
                         "dav of week"
                                           "duration"
                                                            "campaign"
                         "previous"
                                                            "emp.var.rate"
## [13] "pdays"
                                           "poutcome"
## [17] "cons.price.idx" "cons.conf.idx"
                                           "euribor3m"
                                                            "nr.employed"
## [211 "v"
summary(df)
                                            marital
##
         age
                             doi
##
           :17.00
                    admin.
                               :1315
                                       divorced: 574
   Min.
                    blue-collar:1157
##
   1st Ou.:32.00
                                       married:3029
##
   Median :38.00
                    technician: 789
                                        single :1390
##
  Mean
         :40.16
                    services
                              : 477
                                       unknown: 7
                    management: 348
##
   3rd Ou.: 47.00
##
   Max.
           :98.00
                    retired
                               : 212
##
                    (Other)
                               : 702
##
                  education
                                  default
                                                  housing
                                                                   loan
## university.degree :1503
                                                                      :4055
                                       :3958
                                                      :2206
## high.school
                       :1133
                               unknown:1042
                                               unknown: 129
                                                              unknown: 129
                       : 765
## basic.9v
                               yes
                                       : 0
                                               yes
                                                      :2665
                                                              yes
                                                                     : 816
## professional.course: 600
##
   basic.4v
                       : 514
##
   basic.6v
                       : 268
                       : 217
##
    (Other)
##
         contact
                         month
                                    day of week
                                                    duration
##
   cellular :3148
                            :1633
                                    fri: 979
                                                 Min. : 1.0
                     may
                            : 911
                                    mon:1039
                                                 1st Ou.: 102.0
##
    telephone:1852
                     jul
##
                     aug
                            : 754
                                    thu:1064
                                                 Median : 180.0
##
                     jun
                            : 663
                                    tue: 911
                                                 Mean
                                                      : 264.7
##
                            : 514
                                    wed:1007
                                                 3rd Ou.: 329.0
                     nov
##
                            : 282
                                                 Max.
                                                        :3253.0
                     apr
##
                     (Other): 243
                         pdays
##
       campaign
                                         previous
                                                              poutcome
   Min. : 1.000
##
                            : 0.000
                                      Min.
                                             :0.000
                                                                  : 502
                     Min.
                                                       failure
    1st Ou.: 1.000
                     1st Ou.: 3.000
                                       1st Ou.:0.000
                                                       nonexistent:4330
##
   Median : 2.000
                     Median : 5.000
                                       Median :0.000
                                                       success
                                                                  : 168
   Mean : 2.598
##
                     Mean : 5.821
                                       Mean
                                              :0.169
    3rd Ou.: 3.000
                     3rd Ou.: 6.000
                                       3rd Ou.:0.000
##
   Max.
           :40.000
                            :20.000
                                       Max.
                                              :5.000
                     Max.
                            :4816
##
                     NA's
                      cons.price.idx
##
                                      cons.conf.idx
    emp.var.rate
                                                          euribor3m
   Min.
           :-3.4000
                      Min.
                             :92.20
                                       Min.
                                              :-50.80
                                                        Min.
                                                               :0.634
```

```
## 1st Ou.:-1.8000 1st Ou.:93.08 1st Ou.:-42.70 1st Ou.:1.344
## Median: 1.1000 Median: 93.92 Median: -41.80 Median: 4.857
## Mean : 0.1184 Mean :93.59 Mean :-40.45 Mean :3.661
## 3rd Ou.: 1.4000 3rd Ou.:93.99 3rd Ou.:-36.40 3rd Ou.:4.961
## Max. : 1.4000 Max. :94.77
                                Max. :-26.90 Max. :5.045
##
## nr.employed y
## Min. :4964 no :4394
## 1st Ou.:5099 ves: 606
## Median :5191
## Mean :5168
## 3rd Ou.:5228
## Max. :5228
##
save.image("DadesBank 5000.RData")
```

Inicialització dels vectors de missings, errors i outliers

Inicialitzarem tres vectors per poder tenir un recompte del total dels errors, missings i outliers:

```
num_total_missings<-rep(0,21)
num_total_errors<-rep(0,21)
num_total_outliers<-rep(0,21)</pre>
```

Inicialitzem les variables de contadors individuals per missings, errors i outliers:

```
df$missings_indiv <- 0
df$errors_indiv <- 0
df$outliers_indiv <- 0</pre>
```

Univariate Descriptive Analysis & Data Quality Report

Qualitative Variables (Factors) / Categorical

Hem de fer un analisi de totes les variables per poder identificar missings, errors i els outliers. Tamba tractarem de factoritzar cada variable per a que sigui mes facil entendre la mostra

2. Job

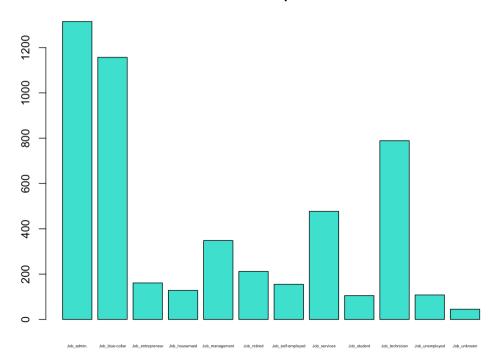
```
Type of job?
df$job<-factor(df$job)
levels(df$job)<-paste("Job_",sep="",levels(df$job))
summary(df$job)</pre>
```

```
##
          Job admin.
                        Job blue-collar Job entrepreneur
                                                                 Job housemaid
##
                 1315
                                    1157
##
      Job management
                            Job retired Job self-employed
                                                                  Job services
##
                  348
                                     212
                                                        155
                                                                           477
##
         Job student
                         Job technician
                                            Job unemployed
                                                                   Job unknown
##
                  105
                                     789
                                                        108
                                                                            45
```

barplot(summary(df\$job), main="Job Barplot", col = "turquoise", cex.names=0.35)

#Amb la comanda "factor" el que estem fent és factoritzar la variable que li passem i el valor que surt amb el "levels" és el numero total de les nostres 5000 observacions que tenen cada tipus de job i com podem veure tots els factors tenen valor i no tenim cap NA (data missing)

Job Barplot



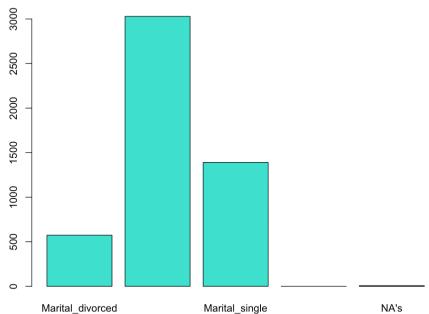
3. Marital

Marital status?

```
df$marital<-factor(df$marital)
levels(df$marital)<-paste("Marital_",sep="",levels(df$marital))
summary(df$marital)</pre>
```

```
## Marital divorced Marital married
                                    Marital single Marital unknown
               574
barplot(summary(df$marital), main="Marital Barplot", col = "turquoise")
sel<-which(df$marital=="Marital unknown");length(sel)</pre>
## [1] 7
#sel
df$marital[sel]<-NA
summary(df$marital)
## Marital divorced Marital married
                                   Marital single Marital unknown
##
               574
                              3029
                                              1390
##
              NA's
##
#Podem veure que de la nostra mostra no tenim cap factor incorrecte i com en
la nostra mostra la variable "marital unkown" és molt petita s'han de posar
com a NA
```



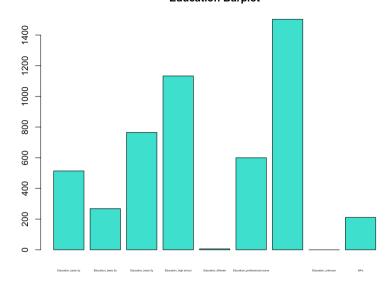


4. Education

Type of education?

```
dfseducation <- factor (dfseducation)
levels(df$education)<-paste("Education ", sep="", levels(df$education))</pre>
barplot(summary(df$education), main="Education")
Barplot",col="turquoise",cex.names = 0.3)
sel<-which(df$education=="Education unknown"):length(sel)
## [1] 211
#sel
df$education[sel]<-NA
summary(df$education)
##
             Education basic.4y
                                          Education basic.6y
##
                            514
                                                         268
##
             Education basic.9y
                                       Education high.school
##
##
           Education illiterate Education professional.course
##
##
    Education university.degree
                                           Education unknown
##
                           1503
##
                           NA's
##
                            211
#Ouan observem tots els factors ens podem adonar que no hi ha cap NA (data
missing) ni cap factor no contemplat, llavors no tenim cap error, però els
unknown els posem com a NA's.
```

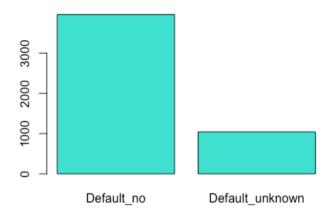
Education Barplot



5 Default

Has credit in default?

Default Barplot



#Quan acabem d'analitzar la mostra veiem que com en els casos anteriors no tenim cap NA (data missing) ni cap factor incomplet, llavors la nostra mostra és correcta i com en els casos anteriors hem posat nom al nostre barplot per tenir una millor visualització

6. Housing

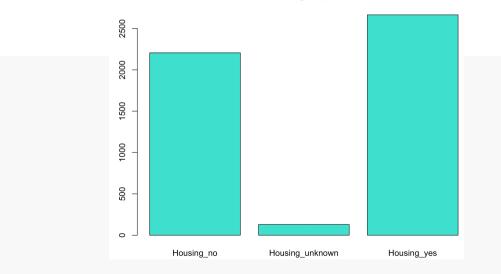
Has housing loan?

```
df$housing<-factor(df$housing)
levels(df$housing)<-paste("Housing_",sep="",levels(df$housing))
summary(df$housing)

## Housing_no Housing_unknown Housing_yes
## 2206 129 2665

barplot(summary(df$housing),main="Housing Barplot",col = "turquoise")</pre>
```





#Com podem veure anteriorment tampoc tenim cap data missing ni cap factor amb valors estranys, però podem veure que el factor "Housing_unknown" podria ser un possible outlier

7. Loan

Has personal loan?

```
df$loan<-factor(df$loan)</pre>
levels(df$loan)<-paste("Loan ",sep="",levels(df$loan))</pre>
summary(df$loan)
##
        Loan no Loan unknown
                                    Loan yes
##
            4055
                           129
                                         816
barplot(summary(df$loan), main="Loan Barplot", col = "turquoise")
                                           Loan Barplot
                   4000
                   3000
                   2000
                   000
                            Loan_no
                                           Loan_unknown
                                                              Loan_yes
```

#Quan acabem d'analitzar la mostra veiem que com en els casos anteriors no tenim cap NA (data missing) ni cap factor incomplet, llavors la nostra mostra és correcta i com en els casos anteriors hem posat nom al nostre barplot per tenir una millor visualització

8. Contact

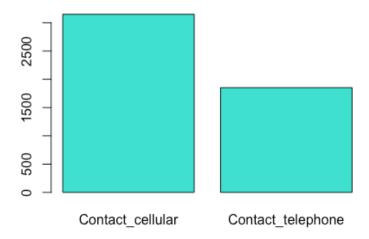
Contact communication type?

```
df$contact<-factor(df$contact)
levels(df$contact)<-paste("Contact_",sep="",levels(df$contact))
summary(df$contact)

## Contact_cellular Contact_telephone
## 3148 1852

barplot(summary(df$contact),main="Contact Barplot",col = "turquoise")</pre>
```

Contact Barplot



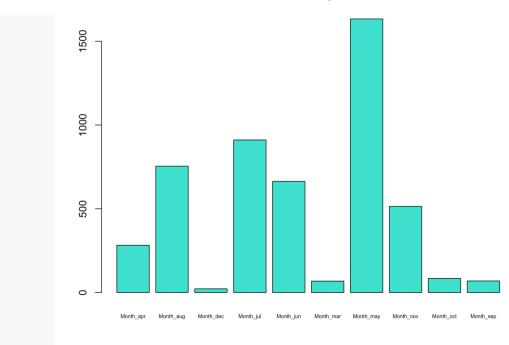
#Quan acabem d'analitzar la mostra veiem que com en els casos anteriors no tenim cap NA (data missing) ni cap factor incomplet, llavors la nostra mostra és correcta i com en els casos anteriors hem posat nom al nostre barplot per tenir una millor visualització

9. Month

Last contact month of the year?

```
df$month<-factor(df$month)
levels(df$month)<-paste("Month ", sep="", levels(df$month))</pre>
summary(df$month)
## Month apr Month aug Month dec Month jul Month jun Month mar Month may
##
        282
                  754
                                      911
                                                663
                                                                   1633
## Month nov Month oct Month sep
##
        514
                   84
barplot(summary(df$month), main="Month Barplot", col = "turquoise", cex.names =
0.5)
```

Month Barplot

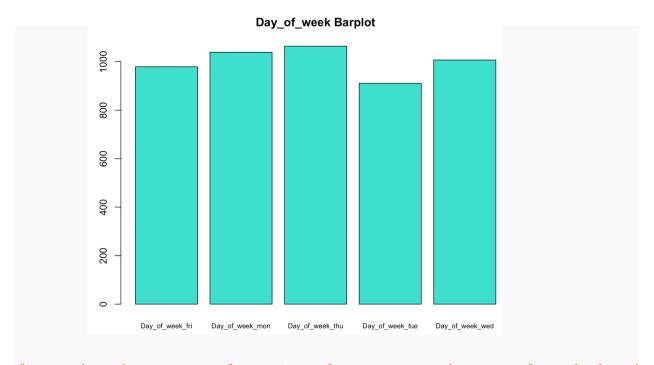


10. Day_of_week

Last contact day of the week?

```
df$day_of_week<-factor(df$day_of_week)
levels(df$day_of_week)<-paste("Day_of_week_",sep="",levels(df$day_of_week))
summary(df$day_of_week)</pre>
```

```
## Day_of_week_fri Day_of_week_mon Day_of_week_thu Day_of_week_tue
## 979 1039 1064 911
## Day_of_week_wed
## 1007
barplot(summary(df$day_of_week), main="Day_of_week Barplot", col =
"turquoise", cex.names=0.7)
```



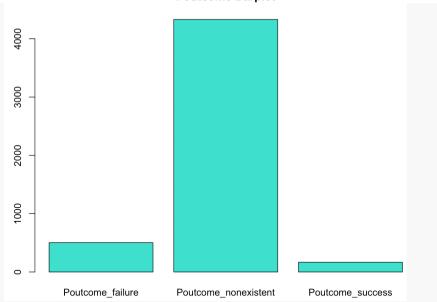
#Com podem observar en els nostres factors no tenim cap valor missing i segons les nostres observacions tampoc tenim cap outlier destacat

15. Poutcome

Outcome of the previous marketing campaign?

```
df$poutcome<-factor(df$poutcome)
levels(df$poutcome)<-paste("Poutcome_",sep="",levels(df$poutcome))
summary(df$poutcome)
## Poutcome_failure Poutcome_nonexistent Poutcome_success
## 502 4330 168
barplot(summary(df$poutcome),main="Poutcome Barplot",col = "turquoise")</pre>
```





#Quan acabem d'analitzar la mostra veiem que com en els casos anteriors no tenim cap NA (data missing) ni cap factor incomplet, llavors la nostra mostra és correcta i com en els casos anteriors hem posat nom al nostre barplot per tenir una millor visualització

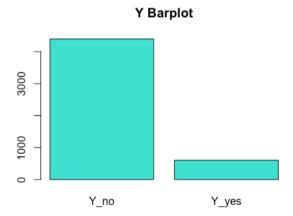
21. Y

Has the client subscribed a term deposit?

```
df$y<-factor(df$y)
levels(df$y)<-paste("Y_",sep="",levels(df$y))
summary(df$y)

## Y_no Y_yes
## 4394 606

barplot(summary(df$y),main="Y Barplot",col = "turquoise")</pre>
```



#Quan acabem d'analitzar la mostra veiem que com en els casos anteriors no tenim cap NA (data missing) ni cap factor incomplet, llavors la nostra mostra és correcta i com en els casos anteriors hem posat nom al nostre barplot per tenir una millor visualització

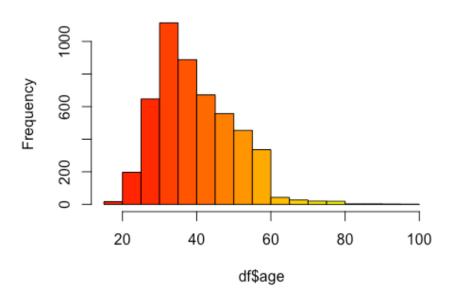
Quantitative Variables (Numerical)

Hem de fer un analisi de totes les variables per poder identificar missings, errors i els outliers. Tambe farem una serie de boxplots i histogrames per analitzar i visualitzar millor les dades de la nostra mostra

1. Age

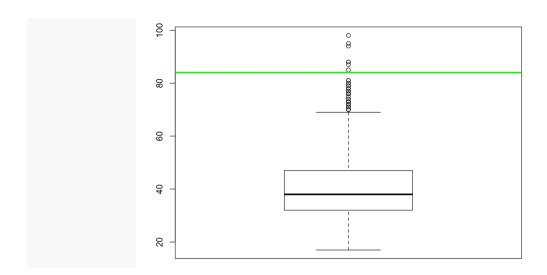
```
summary(df$age)
## Min. 1st Qu. Median Mean 3rd Qu. Max.
## 17.00 32.00 38.00 40.16 47.00 98.00
hist(df$age,15,main="Histogram of age",col=heat.colors(17,alpha=1))
```

Histogram of age



#A partir del summary veiem que no hi ha cap mostra que contingui un NA (missing data) ni tampoc cap possible error ja que l'edat mínima (17) i la màxima (98) son valors que s'adhereixen a la realitat.

boxplot(df\$age)
abline(h=84,col="green",lwd=3)



#Amb la comanda abline el que volem fer es poder identificar de una manera més fàcil els possibles outliers i poder tenir una millor visualització, per aixè marco a l'altura dels 84 anys la nostra mostra, ja que aquests valors sén els que s'allunyen una mica de la resta, llavors s'ahuran de fer una sèrie d'imputacions

```
sel <- which(df$age >= 84);length(sel);sel
## [1] 7
## [1] 3434 3436 3439 4564 4646 4714 4781
summary(df$age)
     Min. 1st Ou. Median Mean 3rd Ou.
##
                                         Max.
    17.00 32.00 38.00 40.16 47.00
                                         98.00
num total outliers[1] <- length(sel)</pre>
df[sel, "age"] <- NA
#Cuando eliminamos nuestros outliers lo que nos queda es que la edad máxima
ahora es de 81 años v tenemos 7 NA's
df[sel, "outliers indiv"] <- df[sel, "outliers indiv"] + 1</pre>
summary(df$age)
     Min. 1st Ou. Median
                           Mean 3rd Ou.
                                          Max.
    17.00 32.00
                 38.00
                           40.09 47.00
                                         81.00
```

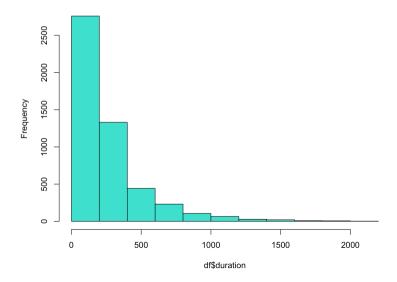
#Un cop els hem identificat, actualitzem les variables de control per tal de portar un seguiment correcte de la mostra i eliminem els 7 outliers considerats.

11. Duration

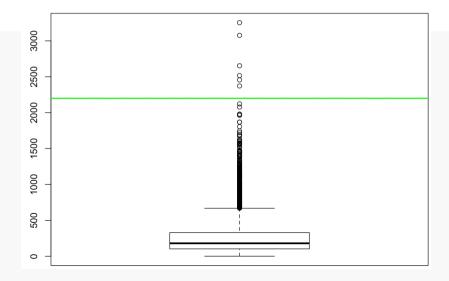
Last contact duration?

#A partir del summary executat podem observar que el temps mínim de la durada de una trucada és d'1 segon, i ja ens podem adonar que aquest valor no té molt sentit a l'hora de tractar-se una trucada no? No dóna temps de que el client escolti i penji i la durada màxima és de 3253 segons que son aproximadament uns 54 minuts i pot ser un valor real

Histogram of duration



boxplot(df\$duration)
abline(h=2200,col="green",lwd=2)



#Per tal d'identificar possibles outliers utilitzem l'eina Boxplot, tenant en compte el significat de la variable marquem amb una línia vermella el valor 2200, a partir del qual definim els possibles outliers ja que considerem que les observacions que prenen un valor a partir de 2200 es desvien significativament de la resta

```
sel <- which(df$duration >= 2200);length(sel);sel
## [1] 6
## [1] 1013 1140 2197 2919 2969 3440
num total outliers[11] <- length(sel)</pre>
df[sel, "outliers indiv"] <- df[sel, "outliers indiv"] + 1</pre>
df <- df[-sel,]</pre>
summary(df$duration)
##
     Min. 1st Ou. Median
                            Mean 3rd Ou.
                                           Max.
##
          102.0
                  180.0
                           261.8 328.0 2122.0
#Un cop els hem identificat, actualitzem les variables de control per tal de
portar un sequiment
#correcte de la mostra i eliminem els 18 outliers del nostre traget numèric.
```

12. Campaign

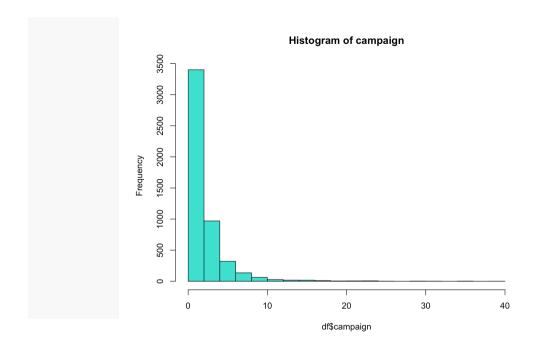
Number of contacts performed during this campaign?

```
summary(df$campaign)

## Min. 1st Qu. Median Mean 3rd Qu. Max.

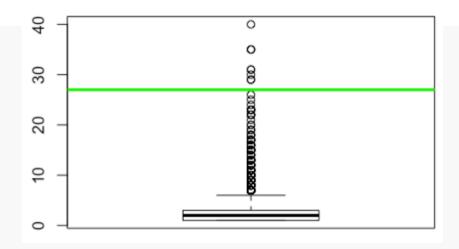
## 1.000 1.000 2.000 2.599 3.000 40.000

hist(df$campaign,15,main="Histogram of campaign",col="turquoise")
```



#Quan fem el summary i el boxplot veiem que no hi ha cap mostra que contingui un NA (missing data) però amb el boxplot si que veiem que hi han alguns valors que poden no ser molt realistes, ja que és una mica sopitos que una campanya es contacti unes 40 vegades amb una mateixa persona, comptant que la mitjana són dues vegades, llavors eliminarem a partir d'unes 27 vegades/persona que és el que te mes sentit comu i és on veiem que disten de la resta #Aquestes dades de la mostra les considerem errors i les eliminarem de la mostra

```
boxplot(df$campaign)
abline(h=27,col="green",lwd=3)
```



```
sel <- which(df$campaign > 27)
length(sel);sel

## [1] 9

## [1] 509 1116 1216 1278 1279 2311 2312 2318 2325

num_total_errors[12] <- length(sel)
df[sel, "campaign"] <- NA
df[sel, "errors_indiv"] <- df[sel, "errors_indiv"] + 1

#Després de fer l'anàlisi de la mostra podem arribar a la conclusió que no és molt normal rebre contacte de la mateixa campanya més de 15 cops, llavors haurem d'eliminar els possibles outliers de la mostra per tenir correcte el nostre traget numèric i veiem que eliminem 57 observacions
sel <- which(df$campaign >= 15)
length(sel);sel
```

```
## [1] 48
## [1] 326 418 452 467 484 665 710 778 874 875 908 922 979 1005
## [15] 1039 1181 1219 1241 1276 1283 1284 1353 1401 1433 1458 1565 1651 1787
## [29] 2049 2095 2128 2155 2179 2182 2214 2242 2246 2270 2276 2279 2314 2321
## [43] 2795 2886 2908 2917 3685 4183
num total outliers[12] <- length(sel)</pre>
df[sel, "campaign"] <- NA
df[sel, "outliers indiv"] <- df[sel, "outliers indiv"] + 1</pre>
df<-df[-sel,]
summary(df$campaign)
##
     Min. 1st Ou. Median
                            Mean 3rd Ou.
                                            Max.
                                                    NA's
##
    1.000
           1.000
                    2.000
                            2.388
                                   3.000 14.000
```

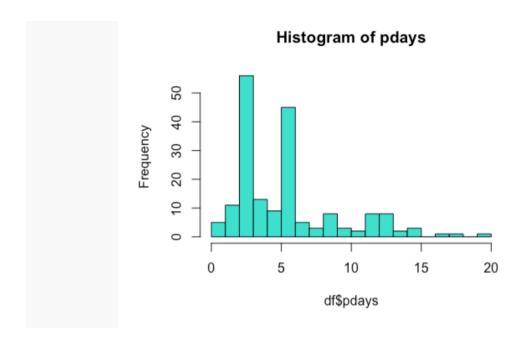
13. Pdays

Number of days that passed by after the client was last contacted from a previous campaign?

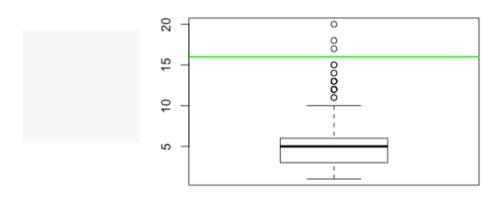
```
summary(df$pdays)

## Min. 1st Qu. Median Mean 3rd Qu. Max. NA's
## 0.000 3.000 5.000 5.821 6.000 20.000 4762

hist(df$pdays,15,main="Histogram of pdays",col="turquoise")
```



```
#Si analitzem aquesta variable veiem que tenir valor 0 significa que no ha
passat cap dia des de que s'ha finalitzat la campanya anterior i s'ha
contactat amb l'individu per aquesta campanya la qual cosa considerem que es
tracta de un error per aixo procedim a identificar i comptabilitzar aquest
error a continuació.
sel <- which(df$pdays == 0)
length(sel);sel
## [11 2
## [1] 4844 4847
#A partir del summary veiem que hi han 2 observacions que tenen valor 0.
num total errors[13] = length(sel)
df[sel, "pdays"] <- NA
df[sel, "errors indiv"] <- df[sel, "errors indiv"] + 1</pre>
#També podem observem que aquesta variable té un nombre molt elevat de
NA's(missing data) aguestes situacions signifiquen que no s'ha contactat amb
l'individu prèviament en cap altre campanya per això no pot existir cap valor
amb els dies des de la última vegada que es va contactar.
sel <- which(is.na(df$pdays))</pre>
length(sel);#sel
## [1] 4764
num total missings[13] = length(sel)
df[sel, "missings indiv"] <- df[sel, "missings indiv"] + 1</pre>
```



Mean 3rd Qu.

5.885 6.000 20.000

Max.

NA's

4764

summary(df\$pdays)

boxplot(df\$pdays)

1.000

Min. 1st Ou. Median

abline(h=16,col="green",lwd=2)

5.000

3.000

##

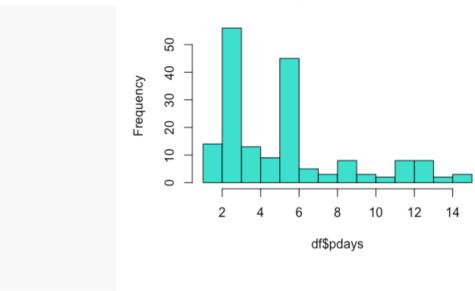
```
sel <- which(df$pdays >= 16)
length(sel);sel
## [1] 3
## [1] 4846 4870 4912
num total outliers[13] = length(sel)
df[sel, "pdays"] <- NA
df[sel, "outliers indiv"] <- df[sel, "outliers indiv"] + 1</pre>
summary(df$pdays)
##
     Min. 1st Ou. Median
                           Mean 3rd Ou.
                                          Max.
                                                  NA's
    1.000 3.000 5.000
                           5.676 6.000 15.000
                                                  4767
#Un cop els hem identificat, actualitzem les variables de control per tal de
portar un sequiment
#correcte de la mostra i eliminem els outliers del nostre target numèric.
```

14. Previous

Number of contacts performed before this campaign and for this client? summary(df\$previous)

```
## Min. 1st Qu. Median Mean 3rd Qu. Max.
## 0.0000 0.0000 0.0000 0.1708 0.0000 5.0000
hist(df$pdays,15,main="Histogram of previous",col="turquoise")
```

Histogram of previous



#A partir del summary efectuat sobre la variable "Previous" podem veure que no tenim cap NA i podriem considerar que tampoc error perquè ja que el nombre mínim de contactes previs a la campanya actual amb l'individu és 0 i el màxim trobat és 5, que poden ser valors reals

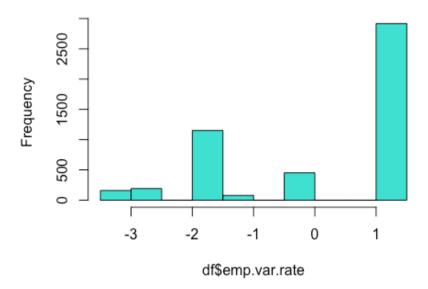
#Quan observem el boxplot i el summary veiem que la majoria de les nostres observacions son 0 i llavors no podem tenir o identificar rapidament els possibles outliers

16. Emp.var.rate

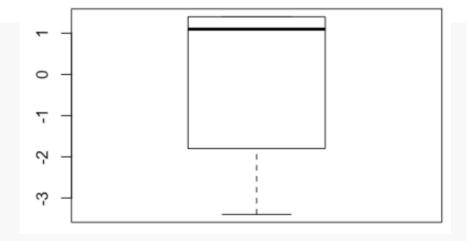
Employment variation rate?

```
summary(df$emp.var.rate)
## Min. 1st Qu. Median Mean 3rd Qu. Max.
## -3.4000 -1.8000 1.1000 0.1074 1.4000 1.4000
hist(df$emp.var.rate,15,main="Histogram of emp.var.rate",col="turquoise")
```

Histogram of emp.var.rate



boxplot(df\$emp.var.rate)



#A partir del summary, l'histograma i el boxplot podem afirmar que no tenim cap missing ni error ni outlier, perquè tots els valors agafats són realistes

17. Cons.price.idx

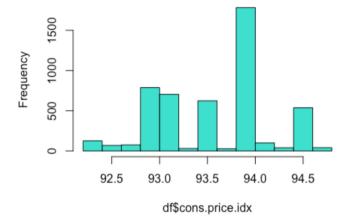
Consumer price index - monthly indicator?

```
summary(df$cons.price.idx)

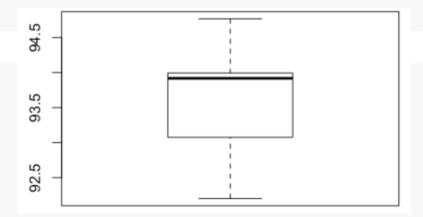
## Min. 1st Qu. Median Mean 3rd Qu. Max.
## 92.20 93.08 93.92 93.59 93.99 94.77

hist(df$cons.price.idx,15,main="Histogram of cons.price.idx",col="turquoise")
```

Histogram of cons.price.idx



boxplot(df\$cons.price.idx)



#A partir del summary, l'histograma i el boxplot podem afirmar que no tenim cap missing ni error ni outlier, perquè tots els valors agafats són realistes

18. Cons.conf.idx

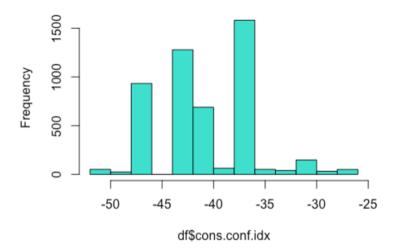
Consumer confidence index - monthly indicator?

```
summary(df$cons.conf.idx)

## Min. 1st Qu. Median Mean 3rd Qu. Max.
## -50.80 -42.70 -41.80 -40.44 -36.40 -26.90

hist(df$cons.conf.idx,15,main="Histogram of cons.conf.idx",col="turquoise")
```

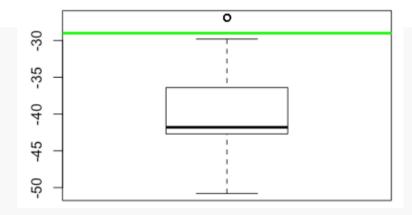
Histogram of cons.conf.idx



```
boxplot(df$cons.conf.idx)
```

#Com podem veure després del boxplot hi han algunes observacions que podrien considerarse possibles outliers, llavors marquem -29 amb el abline

```
abline(h=-29,col="green",lwd=3)
```



```
sel <- which(df$cons.conf.idx >= -29)
length(sel);
## [1] 51

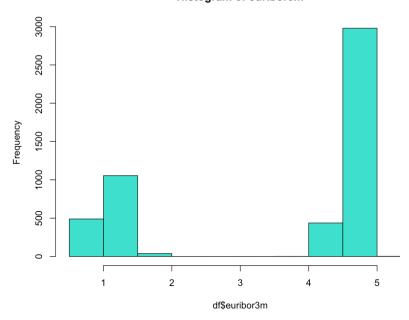
num_total_outliers[18] = length(sel)
df[sel, "cons.conf.idx"] <- NA
df[sel, "outliers_indiv"] <- df[sel, "outliers_indiv"] + 1
summary(df$cons.conf.idx)
## Min. 1st Qu. Median Mean 3rd Qu. Max. NA's
## -50.80 -42.70 -41.80 -40.58 -36.40 -29.80 51</pre>
```

#Ara el que hem fet és veure que hi han uns 51 possibles outliers, llavors el que hem de fer és imputar-los i posar-los com a NA (missing values) i llavors els posem en el vector creat per tenir tots els outliers a ma i després incrementem el contador d'outliers

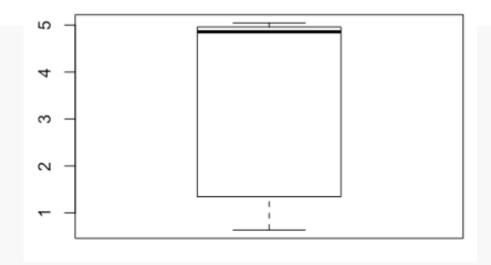
19. Euribor3m

Euribor 3 month rate - daily indicator?

Histogram of euribor3m



boxplot(df\$euribor3m)



#A partir del boxplot efectuat podem veure que els valors obtinguts són majoritàriament menors que 5 i com s'observa la mitjana es troba molt a prop del màxim obtingut

20. Nr.employed

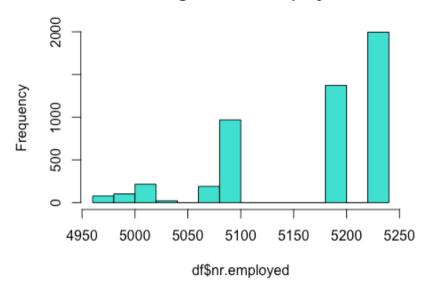
Number of employees - quarterly indicator?

```
summary(df$nr.employed)

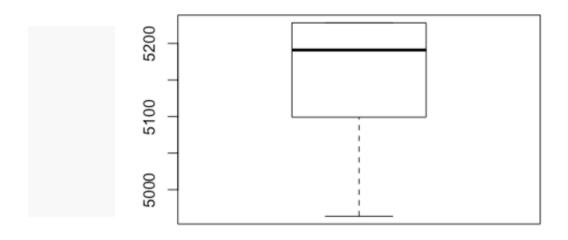
## Min. 1st Qu. Median Mean 3rd Qu. Max.
## 4964 5099 5191 5168 5228 5228

hist(df$nr.employed,15,main="Histogram of nr.employed",col="turquoise")
```

Histogram of nr.employed



boxplot(df\$nr.employed)



#A partir del summary, l'histograma i el boxplot podem afirmar que no tenim cap missing ni error ni outlier.

CONTAR NA's

```
#Hem de contar el numero de NA's despres d'analitzar les dades i marcta els
outliers, missings i errors
miss row <- rowSums(is.na(df))
miss col <- colSums(is.na(df))
miss col
##
                           doi
                                     marital
                                                 education
                                                                 default
             age
##
                                                       210
                            Λ
##
        housing
                         loan
                                     contact
                                                     month
                                                             day of week
##
                                                         Λ
##
        duration
                      campaign
                                                                poutcome
                                       pdays
                                                  previous
##
                                        4767
                                                         0
##
    emp.var.rate cons.price.idx cons.conf.idx
                                                 euribor3m
                                                             nr.emploved
##
##
              y missings indiv
                                errors indiv outliers indiv
#Podem veure el numero de NA que tenim per cada variable
summary(miss row)
##
     Min. 1st Qu. Median
                           Mean 3rd Qu.
                                          Max.
          1.000
                  1.000 1.021 1.000
                                          3.000
```

Rank of variables

Com hem fet abans ja tenim creades les variables on tenim emmagatzemats els errors, missing values i els outliers i ara el que farem es un ranking amb aquestes variables

Per individuals:

```
#errors (la majoria de registres no tenen errors i els que tenen errors com a
màxim només en tenen 1)
summary(df$errors_indiv)

## Min. 1st Qu. Median Mean 3rd Qu. Max.
## 0.000000 0.000000 0.0002224 0.000000 1.000000

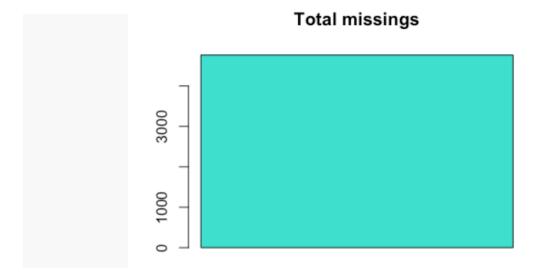
#outliers (el registres amb outliers com a màxim tenen 2 variables amb
outlier)
summary(df$outliers_indiv)
```

```
Mean 3rd Qu.
     Min. 1st Ou. Median
## 0.00000 0.00000 0.00000 0.01233 0.00000 2.00000
#missings abans d'introduir manualment NA's per cada registre, només la
variable pdays tenia missings des d'un principi
summary(df$missings indiv)
##
     Min. 1st Ou. Median
                           Mean 3rd Ou.
                                          Max.
## 0.0000 1.0000 1.0000 0.9632 1.0000 1.0000
#Després de depurar les dades i introduïr els NA's
#miss col<-colSums(is.na(df))</pre>
NAs indiv <- rowSums(is.na(df))
summary(df$NAs indiv)
## Length Class
                 Mode
       0 NULT
                 NULL
```

Per variable:

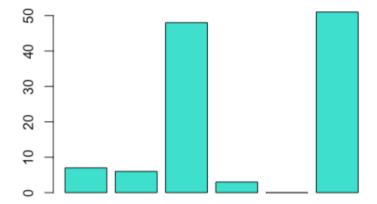
```
#Després de calcular tots el missings, outliers i errors fem el resum d'ells
#num total missings
data <- t(c(num_total_missings[13]))
data

## [,1]
## [1,] 4764
barplot(data, main="Total missings", col=("turquoise"))</pre>
```



```
#num total errors
data <- t(c(num total errors[12:13]))</pre>
data
##
       [,1][,2]
## [1,] 9 2
barplot(data, main="Total errors", col=("turquoise"))
                                   Total errors
                  \infty
#num total outliers
data <-
t(c(num total outliers[1], num total outliers[11:14], num total outliers[18]))
##
      [,1] [,2] [,3] [,4] [,5] [,6]
## [1,] 7 6 48 3 0 51
barplot(data, main="Total outliers", col=("turquoise"))
```

Total outliers



Imputation

Ara farem l'estudi per variables i tractarem d'imoutar les observacions que siguin necesasaries

```
librarv(missMDA)
# Numeric imputation
vars con<-names(df)[c(1,11:14,16:20)]
vars dis<-names(df)[c(2:10,15,21)] #solo 21
summarv(df[,vars con1)
##
        age
                    duration
                                   campaign
                                                   pdavs
## Min. :17.00 Min. : 1.0 Min. : 1.000 Min. : 1.000
## 1st Ou.:32.00 1st Ou.: 104.0 1st Ou.: 1.000
                                              1st Ou.: 3.000
## Median: 38.00 Median: 182.0 Median: 2.000 Median: 5.000
## Mean :40.05 Mean : 262.8 Mean : 2.388 Mean : 5.676
## 3rd Qu.: 47.00 3rd Qu.: 329.0 3rd Qu.: 3.000 3rd Qu.: 6.000
## Max. :81.00 Max. :2122.0 Max. :14.000 Max. :15.000
## NA's :7
                              NA's :9 NA's :4767
## previous emp.var.rate cons.price.idx cons.conf.idx
## Min. :0.0000 Min. :-3.4000 Min. :92.20 Min. :-50.80
## 1st Qu.:0.0000 1st Qu.:-1.8000 1st Qu.:93.08 1st Qu.:-42.70
## Median: 0.0000 Median: 1.1000 Median: 93.92 Median: -41.80
## Mean :0.1708 Mean :0.1074 Mean :93.59 Mean :-40.58
## 3rd Qu.:0.0000 3rd Qu.: 1.4000 3rd Qu.:93.99 3rd Qu.:-36.40
## Max. :5.0000 Max. : 1.4000 Max. :94.77 Max. :-29.80
##
                                                NA's
                                                      :51
##
     euribor3m
                 nr.employed
## Min. :0.634 Min. :4964
## 1st Qu.:1.344 1st Qu.:5099
## Median :4.857 Median :5191
## Mean :3.649 Mean :5168
## 3rd Ou.:4.961
                 3rd Ou.:5228
## Max. :5.045
                 Max. :5228
res.impn<-imputePCA(df[,vars con],ncp=5) #vars con=numericas
#res.impn<-imputePCA(df[,vars dis],ncp=5)</pre>
attributes(res.impn)
## $names
## [1] "completeObs" "fittedX"
#data.frame with all NA imputed: res.impn$completeObs
#summary(res.impn$completeObs)
df[,"age"] <- res.impn$completeObs[,"age"]</pre>
df[,"campaign"] <- res.impn$completeObs[,"campaign"]</pre>
df[,"pdays"] <- res.impn$completeObs[,"pdays"]</pre>
df[,"cons.conf.idx"] <- res.impn$completeObs[,"cons.conf.idx"]</pre>
```

```
df[,"euribor3m"] <- res.impn$completeObs[,"euribor3m"]</pre>
miss row <- rowSums(is.na(df))
miss col <- colSums(is.na(df))
table (df$month)
## Month apr Month aug Month dec Month jul Month jun Month mar Month may
                749
                                    893
                                         648
                                                       67
        281
                            22
                                                                1620
## Month nov Month oct Month_sep
##
        514
                 83
# Define new factor categories: 1- Spring 2-Summer 3-Resta
df$season <- 3
# 1 level - spring
sel<-which(df$month %in% c("Month mar", "Month apr", "Month may"))</pre>
df$season[sel] <-1</pre>
# 2 level - Summer
sel<-which(df$month %in% c("Month jun", "Month jul", "Month aug"))</pre>
df$season[sel] <-2</pre>
table(df$season)
           2
     1
## 1968 2290 688
summary(df$season)
##
     Min. 1st Ou. Median Mean 3rd Ou.
                                          Max.
    1.000 1.000
                  2.000 1.741
                                   2.000
                                         3.000
df$season<-factor(df$season,levels=1:3,labels=c("Spring", "Summer", "Aut-Win"))</pre>
barplot(summary(df$season), main="Season of the Year", col=("turquoise"))
```

Season of the Year



Discretitzation

Ara el que farrea será la discretització de les variables numeriques i això ho farem convertint en factors els diferents rangs que tenim de les observacions corresponents a una variable numèrica per tenir una visualització més clara

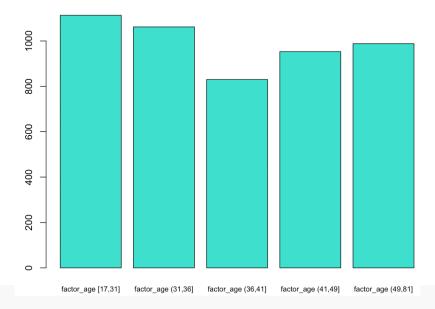
```
vars con<-names(df)[c(1,11:14,16:20)];</pre>
vars con
   [1] "age"
                        "duration"
                                         "campaign"
                                                          "pdavs"
##
  [5] "previous"
                        "emp.var.rate"
                                         "cons.price.idx" "cons.conf.idx"
   [9] "euribor3m"
                        "nr.employed"
summary(df[,vars con])
##
                      duration
                                       campaign
        age
                                                         pdavs
##
   Min.
          :17.00
                   Min. : 1.0
                                          : 1.000
                                                     Min.
                                                           : 1.000
                                    Min.
   1st Ou.:32.00
                   1st Ou.: 104.0
                                    1st Ou.: 1.000
                                                     1st Ou.: 5.348
##
   Median :38.00
                   Median : 182.0
                                    Median : 2.000
                                                     Median : 5.657
          :40.05
## Mean
                   Mean : 262.8
                                  Mean : 2.389
                                                     Mean : 5.706
##
   3rd Ou.:47.00
                   3rd Ou.: 329.0
                                    3rd Ou.: 3.000
                                                     3rd Ou.: 5.990
##
  Max.
          :81.00
                   Max. :2122.0
                                    Max.
                                          :14.000
                                                     Max.
                                                            :15.000
##
                                      cons.price.idx cons.conf.idx
      previous
                     emp.var.rate
## Min.
          :0.0000
                    Min. :-3.4000
                                      Min.
                                             :92.20
                                                     Min.
                                                            :-50.80
  1st Ou.:0.0000
                   1st Ou.:-1.8000
                                      1st Ou.:93.08 1st Ou.:-42.70
##
   Median :0.0000
                    Median : 1.1000
                                      Median :93.92
                                                     Median :-41.80
## Mean
                    Mean : 0.1074
          :0.1708
                                      Mean :93.59
                                                     Mean
                                                            :-40.62
##
   3rd Ou.:0.0000
                    3rd Ou.: 1.4000
                                      3rd Ou.:93.99
                                                      3rd Ou.: -36.40
##
   Max.
          :5.0000
                           : 1.4000
                                      Max. :94.77
                                                            :-29.80
                    Max.
                                                     Max.
##
     euribor3m
                    nr.employed
## Min.
          :0.634
                   Min.
                          :4964
## 1st Ou.:1.344
                   1st Ou.:5099
## Median :4.857
                   Median :5191
## Mean
          :3.649
                          :5168
                   Mean
## 3rd Ou.:4.961
                   3rd Qu.:5228
   Max.
          :5.045
                   Max.
                          :5228
```

Factor Age

```
# Trend and dispersion statistics
quantile(df$age,na.rm=TRUE)
quantile(df$age, seq(0,1,0.2), na.rm=TRUE)
##
    0%
       2.0%
            40%
                 60%
                     80% 100%
##
    17
         31
              36
                  41
                       49
#Es crea una variable auxiliar per tenir els diferents rangs d'edat i fem els
intervals per a que sigui més sencilla i fàcil la visualització de les
diferents mostres
```

```
df$varauxiliar<-factor(cut(df$age,include.lowest=T,breaks=c(17,31,36,41,49,81)))
summary(df$varauxiliar)
## [17,31] (31,36] (36,41] (41,49] (49,81]
     1113
             1062
                     830
                              953
#Fem la mitjana amb els valors de les edats i els nostres intervals
tapply(df$age,df$varauxiliar,median)
## [17,31] (31,36] (36,41] (41,49] (49,81]
       29
               34
                       39
                               45
#Ara li posem el nom de "factor age" a la nostra variable per poder tenir una
millor interpretación i tornem a fer el mateix procés
df$factor age<-factor(cut(df$age,include.lowest=T,breaks=c(17,31,36,41,49,81)))
levels(df$factor age)<-paste("factor age ",levels(df$factor age),sep="")</pre>
table(df$factor age)
## factor age [17,31] factor age (31,36] factor age (36,41]
##
                1113
                                   1062
                                                       830
## factor age (41,49] factor age (49,81]
##
                 953
                                    988
barplot(summary(df$factor age), main="Factor Age",col=("turquoise"),cex.names=0.75)
```

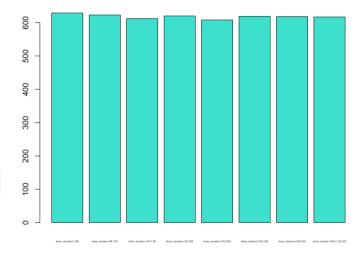




Factor Duration

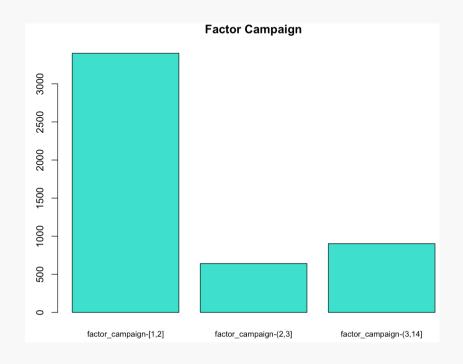
```
# Trend and dispersion statistics
quantile(df$duration, seq(0,1,0.125), na.rm=TRUE)
##
      0% 12.5%
                 25% 37.5%
                              50% 62.5%
                                          75% 87.5% 100%
##
       1
            68
                 104
                       139
                              182
                                    236
                                          329
                                                 504 2122
df$factor duration<-
factor(cut(df$duration,include.lowest=T,breaks=c(1,68,104,139,182,236,329,504,2122)))
summarv(df$factor duration)
##
           [1,68]
                         (68,104]
                                       (104,139]
                                                       (139,182)
                                                                       (182,236]
##
              629
                              623
                                                             620
                                                                             608
                                              612
##
        (236,3291
                        (329,504) (504,2.12e+03)
##
              619
                              618
tapply(df$duration,df$factor duration,median)
##
            [1,68]
                            (68,104)
                                            (104,139)
                                                             (139, 182)
                                                                               (182,236)
##
                 44
                                  86
                                                   122
                                                                    160
                                                                                      206
##
         (236,3291
                           (329,504) (504,2.12e+03)
##
                277
                                 396
                                                   716
levels(df$factor duration)<-paste("factor duration-",levels(df$factor duration),sep="")</pre>
table(df$factor duration)
##
           factor duration-[1,68]
                                         factor duration-(68,104)
##
##
                                        factor duration-(139,182)
        factor duration-(104,139)
##
                                                               620
##
                                        factor duration-(236,329]
        factor duration-(182,236]
##
                               608
                                                                619
##
        factor duration-(329,504) factor duration-(504,2.12e+03)
##
                               618
                                                               617
barplot(summary(df$factor duration), main="Factor Duration",col=("turquoise"),cex.names=0.3)
```





Factor Campaign

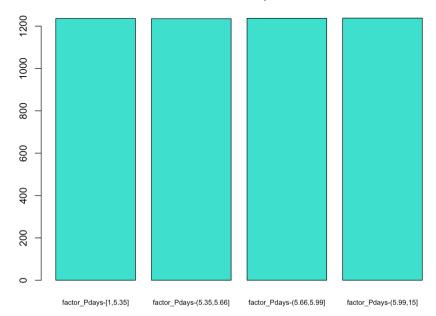
```
# Trend and dispersion statistics
quantile(df$campaign,seq(0,1,0.2),na.rm=TRUE)
     0% 20% 40% 60% 80% 100%
##
        1
            1
                    2
                         3 14
df\factor campaign <- factor(cut(df\fractor, include.lowest=T, breaks=c(1,2,3,14)))
summary(df$factor campaign)
   [1,2] (2,3] (3,14]
   3401
           642
                903
tapply(df$campaign,df$factor campaign,median)
## [1,2] (2,3] (3,14]
levels(df$factor campaign)<-paste("factor campaign-",levels(df$factor campaign),sep="")</pre>
table(df$factor campaign)
## factor campaign-[1,2] factor campaign-(2,3] factor campaign-(3,14]
##
barplot(summary(df$factor campaign), main="Factor
Campaign",col=("turquoise"),cex.names=0.8)
```



Factor PDays

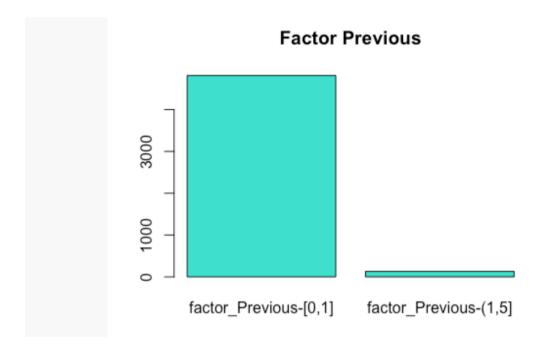
```
quantile(df$pdays, seq(0,1,0.25), na.rm=TRUE)
                            50%
                                              100%
                  25%
                                     75%
## 1.000000 5.347945 5.657500 5.990268 15.000000
df$factor Pdavs<-
factor(cut(df$pdays,include.lowest=T,breaks=c(1,5.347,5.657,5.99,15)))
summary(df$factor Pdays)
##
     [1,5.35] (5.35,5.66] (5.66,5.99] (5.99,15]
##
                    1235
                               1237
                                            1238
tapply(df$pdays,df$factor Pdays,median)
##
     [1,5.35] (5.35,5.66] (5.66,5.99] (5.99,15]
##
     5.093576
               5.513674
                           5.805277
                                        6.297859
levels(df$factor Pdays)<-paste("factor Pdays-",levels(df$factor Pdays),sep="")</pre>
table(df$factor Pdays)
     factor Pdays-[1,5.35] factor Pdays-(5.35,5.66] factor Pdays-(5.66,5.99]
##
##
                      1236
                                              1235
                                                                       1237
##
    factor Pdays-(5.99,15]
##
                      1238
barplot(summary(df$factor Pdays), main="Factor
Pdays", col=("turquoise"), cex.names=0.7)
```

Factor Pdays



Factor Previous

```
quantile(df$previous, seq(0,1,0.1), na.rm=TRUE)
##
    0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%
##
            0
                  0
                              0
                                   0
                                         0 1
                          0
df$factor Previous<-factor(cut(df$previous,include.lowest=T,breaks=c(0,1,5)))</pre>
summary(df$factor Previous)
## [0,1] (1,5]
## 4815 131
tapply(df$previous,df$factor Previous,median)
## [0,1] (1,5]
##
    0
levels(df$factor Previous)<-</pre>
paste("factor Previous-",levels(df$factor Previous),sep="")
table(df$factor Previous)
## factor Previous-[0,1] factor Previous-(1,5]
##
                  4815
barplot(summary(df$factor Previous), main="Factor
Previous",col=("turquoise"),cex.names=1.0)
```

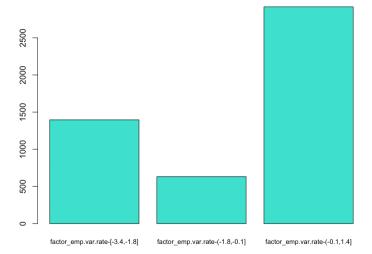


#Amb aquesta discretització podem comprobar que el nombre de cops que s'ha contactat prèviament amb l'individu és majoritariament 0 o 1 i com a màxim una mitja de 5 cops.

Factor emp.var.rate

```
quantile(df$emp.var.rate,seq(0,1,0.2),na.rm=TRUE)
## 0% 20% 40% 60% 80% 100%
## -3.4 -1.8 -0.1 1.4 1.4 1.4
df$factor emp.var.rate<-
factor(cut(df$emp.var.rate,include.lowest=T,breaks=c(-3.4,-1.8,-0.1,1.4)))
summary(df$factor emp.var.rate)
## [-3.4, -1.8] (-1.8, -0.1] (-0.1, 1.4]
         1397
                     632
                                2917
tapply(df$emp.var.rate,df$factor emp.var.rate,median)
## [-3.4, -1.8] (-1.8, -0.1] (-0.1, 1.4]
         -1.8
                    -0.1
levels(df$factor emp.var.rate)<-</pre>
paste("factor emp.var.rate-",levels(df$factor emp.var.rate),sep="")
table(df$factor emp.var.rate)
## factor emp.var.rate-[-3.4,-1.8] factor emp.var.rate-(-1.8,-0.1]
##
                                                           632
                            1397
## factor emp.var.rate-(-0.1,1.4)
barplot(summary(df$factor emp.var.rate), main="Factor")
emp.var.rate",col=("turquoise"),cex.names=0.8)
```

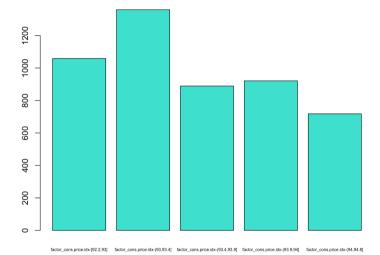
Factor emp.var.rate



Factor cons.price.idx

```
quantile(df$cons.price.idx,seq(0,1,0.2),na.rm=TRUE)
            20%
                   40%
                          60%
                                808
                                      100%
## 92.201 92.963 93.444 93.918 93.994 94.767
df$factor cons.price.idx<-
factor(cut(df$cons.price.idx,include.lowest=T,breaks=c(92.201,92.963,93.444,9
3.918,93.994,94.767)))
summary(df$factor cons.price.idx)
##
    192.2.931
                (93,93.4) (93.4,93.9)
                                      (93.9,94]
                                                   (94,94.81
##
         1059
                     1359
                                 889
                                             921
                                                         718
tapply(df$cons.price.idx,df$factor cons.price.idx,median)
##
    192.2.931
                (93,93.4] (93.4,93.9]
                                       (93.9,941
                                                   (94,94.81
##
       92.893
                   93.200
                              93.918
                                          93.994
                                                      94.465
levels(df$factor cons.price.idx)<-</pre>
paste("factor cons.price.idx-",levels(df$factor cons.price.idx),sep="")
table(df$factor cons.price.idx)
    factor cons.price.idx-[92.2,93]
                                     factor cons.price.idx-(93,93.4)
##
## factor cons.price.idx-(93.4,93.9]
                                     factor cons.price.idx-(93.9,94)
##
                                                                921
##
    factor cons.price.idx-(94,94.8)
##
                               718
barplot(summary(df$factor cons.price.idx), main="Factor
cons.price.idx",col=("turquoise"),cex.names=0.5)
```

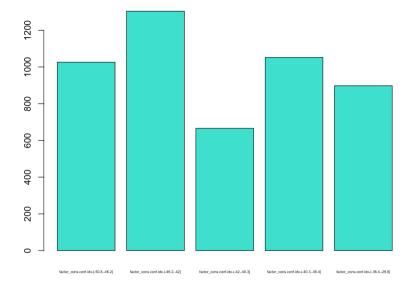
Factor cons.price.idx



Factor cons.conf.idx

```
quantile(df$cons.conf.idx,seq(0,1,0.2),na.rm=TRUE)
              40%
                    60%
                          80% 100%
         20%
## -50.8 -46.2 -42.0 -40.3 -36.4 -29.8
df$factor cons.conf.idx<-
factor(cut(df$cons.conf.idx,include.lowest=T,breaks=c(-50.8,-46.2,-42,-40.3,-
36.4, -29.8)))
summary(df$factor cons.conf.idx)
\#\# [-50.8,-46.2] (-46.2,-42] (-42,-40.3] (-40.3,-36.4] (-36.4,-29.8]
           1026
                        1304
                                       666
                                                   1052
tapply(df$cons.conf.idx,df$factor cons.conf.idx,median)
## [-50.8,-46.2]
                 (-46.2, -42)
                             (-42, -40.3] (-40.3, -36.4] (-36.4, -29.8]
                      -42.7
                                   -41.8
                                               -36.4
         -46.2
                                                              -36.1
levels(df$factor cons.conf.idx)<-</pre>
paste("factor cons.conf.idx-",levels(df$factor cons.conf.idx),sep="")
table(df$factor cons.conf.idx)
## factor cons.conf.idx-[-50.8,-46.2]
                                    factor cons.conf.idx-(-46.2,-42]
##
##
    factor cons.conf.idx-(-42,-40.3] factor cons.conf.idx-(-40.3,-36.4]
##
                                                                 1052
## factor cons.conf.idx-(-36.4,-29.81
##
barplot(summary(df\splacefactor cons.conf.idx), main="Factor")
cons.conf.idx",col=("turquoise"),cex.names=0.4)
```

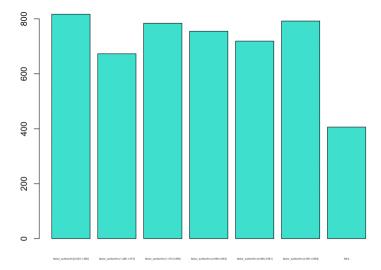
Factor cons.conf.idx



Factor euribor3m

```
quantile(df$euribor3m, seq(0,1,0.15), na.rm=TRUE)
          15%
                 30%
                        45%
                              60%
                                    75%
## 0.634 1.266 1.415 4.856 4.864 4.961 4.964
df$factor euribor3m<-
factor(cut(df\securibor3m,include.lowest=T,breaks=c(0.634,1.266,1.415,4.856,4.8
64,4.961,4.964)))
summary(df$factor euribor3m)
## [0.634,1.266] (1.266,1.415] (1.415,4.856] (4.856,4.864] (4.864,4.961]
                            673
                                          784
                                                         755
## (4.961,4.964]
                           NA's
##
             792
                            406
tapply(df$euribor3m,df$factor euribor3m,median)
## [0.634,1.266] (1.266,1.415] (1.415,4.856] (4.856,4.864] (4.864,4.961]
           0.884
                          1.334
                                        4.153
                                                       4.858
                                                                      4.960
##
## (4.961,4.964]
##
           4.963
levels(df$factor euribor3m)<-paste("factor euribor3m-",levels(df$factor euribor3m),sep="")</pre>
table(df$factor euribor3m)
## factor_euribor3m-[0.634,1.266] factor euribor3m-(1.266,1.415]
                            817
## factor euribor3m-(1.415,4.856) factor euribor3m-(4.856,4.864)
                            784
## factor euribor3m-(4.864,4.961) factor euribor3m-(4.961,4.964)
##
                            719
barplot(summary(df$factor euribor3m), main="Factor euribor3m",col=("turquoise"),cex.names=0.3)
```

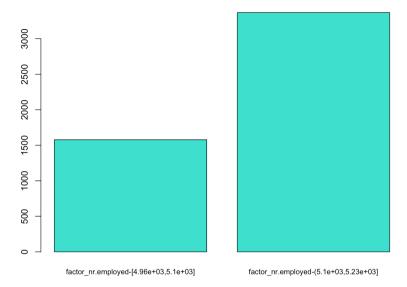




Factor nr.employed

```
quantile(df$nr.employed,seq(0,1,0.3),na.rm=TRUE)
            30%
                   60%
                         90%
## 4963.6 5099.1 5228.1 5228.1
df$factor nr.employed<-
factor(cut(df$nr.employed,include.lowest=T,breaks=c(4963.6,5099.1,5228.1)))
summary(df$factor nr.employed)
## [4.96e+03,5.1e+03] (5.1e+03,5.23e+03]
##
               1578
tapply(df$nr.employed,df$factor nr.employed,median)
## [4.96e+03,5.1e+03] (5.1e+03,5.23e+03]
##
              5099.1
                                5228.1
levels(df$factor nr.employed)<-</pre>
paste("factor nr.employed-",levels(df$factor nr.employed),sep="")
table(df$factor nr.employed)
## factor nr.employed-[4.96e+03,5.1e+03]
## factor nr.employed-(5.1e+03,5.23e+03]
##
                                  3368
barplot(summary(df$factor nr.employed), main="Factor
nr.employed",col=("turquoise"),cex.names=0.8)
```

Factor nr.employed



PROFILING

Numeric target (Duration)

El profiling s'utilitza per acabar de perfilar la nostra mostra

Ara procedirem a fer el profiling que ens demana del nostre target numeric (duration) i llavors hem d'utilitzar les variables originals i els factors menys el factor_duration, ja que es una variable que prove de la variable original i no volem aquesta informació

Per tal de observar la relacio del nostre target numeric amb les altres variables utilitzem la eina condes que ens proporciona informacio de les relacions entre les variables indicades i el target.

```
df$varauxiliar <- NULL #borrem la variable auxiliar creada
df$aux <- NULL
#Despres de discretitzar les nostres variables tenim un total de 35 variables
#names(df)
#Description continuous by quantitative variables and/or by categorical
variables
library(FactoMineR)
summary(df[,vars con])
##
                    duration
                                    campaign
        age
                                                    pdays
##
   Min.
         :17.00
                 Min.
                      : 1.0 Min.
                                       : 1.000
                                                Min.
                                                       : 1.000
  1st Ou.:32.00
                 1st Ou.: 104.0 1st Ou.: 1.000
                                                1st Ou.: 5.348
## Median :38.00
                 Median: 182.0 Median: 2.000
                                                Median : 5.657
## Mean :40.05
                 Mean : 262.8 Mean : 2.389
                                                Mean : 5.706
## 3rd Ou.:47.00
                  3rd Ou.: 329.0 3rd Ou.: 3.000
                                                3rd Ou.: 5.990
## Max.
         :81.00
                 Max.
                       :2122.0 Max. :14.000
                                                Max.
                                                       :15.000
##
      previous
                  emp.var.rate
                                   cons.price.idx cons.conf.idx
   Min.
         :0.0000 Min. :-3.4000
                                         :92.20 Min.
##
                                   Min.
                                                       :-50.80
## 1st Ou.:0.0000 1st Ou.:-1.8000
                                   1st Ou.:93.08 1st Ou.:-42.70
## Median :0.0000 Median : 1.1000
                                   Median :93.92 Median :-41.80
         :0.1708 Mean : 0.1074
## Mean
                                   Mean :93.59 Mean
                                                       :-40.62
## 3rd Ou.:0.0000 3rd Ou.: 1.4000
                                   3rd Ou.:93.99 3rd Ou.:-36.40
## Max.
         :5.0000 Max. : 1.4000
                                   Max. :94.77 Max. :-29.80
##
     euribor3m
                 nr.employed
## Min.
         :0.634
                 Min.
                       :4964
                  1st Ou.:5099
## 1st Ou.:1.344
## Median :4.857
                 Median:5191
## Mean :3.649
                  Mean
                      :5168
## 3rd Ou.:4.961
                  3rd Ou.:5228
## Max. :5.045
                 Max.
                       :5228
library(mvoutlier)
vars resu <-names(df)[c(1,11)]
```

```
vars resu
aq.plot(df[,vars resu])
                   24005
                                                                          29191371140
                                                                                            3440 2969
          27834
                                                  Cumulative probability
                                                     9.0
                              38075
                             0643
                                                     0.4
 500
                                                     0.0
 0
                                                                        200
       20
                 40
                          60
                                    80
                                             100
                                                           0
                                                                 100
                                                                              300
                                                                                     400
                                                                                            500
                                                                 Ordered squared robust distance
        Outliers based on 97.5% quantile
                                                            Outliers based on adjusted quantile
          27834
                                                              27834
 2500
                                                     2500
                                                                        9277
       16636
                                                           16636
                              38075
                                                                                   38075
                                                     1500
 500
                                                     500
       20
                 40
                          60
                                    80
                                             100
                                                            20
                                                                     40
                                                                               60
                                                                                        80
                                                                                                  100
#vars res<-names(df)[c(11,21)]</pre>
vars<-unique(c(vars con, vars dis))</pre>
#vars
condes(df, which(names(df) == "duration"))
## $quanti
##
                                         p.value
                     correlation
## pdays
                      0.52693895 0.000000e+00
## previous
                      0.02859224 4.435374e-02
## errors indiv
                    -0.03476735 1.447588e-02
## nr.employed
                    -0.03619203 1.091224e-02
## campaign
                     -0.04179341 3.284450e-03
## missings indiv -0.07328498 2.474678e-07
```

```
##
## $quali
##
                                   R2
                                            p.value
## factor duration
                         0.8271873066
                                       0.000000e+00
## factor Pdays
                         0.4046346310
                                      0.000000e+00
## y
                         0.1863696068 9.891372e-224
## poutcome
                         0.0041874670 3.132625e-05
## month
                         0.0073478185
                                       3.327154e-05
## factor cons.price.idx 0.0039803615 5.696640e-04
## factor Previous
                         0.0019228074 2.038492e-03
## day of week
                         0.0029955473 5.075577e-03
                         0.0026002247 1.194404e-02
## factor cons.conf.idx
## contact
                         0.0011105265 1.909343e-02
## default
                         0.0009897216 2.693284e-02
## factor campaign
                         0.0013152237 3.866909e-02
##
## $category
##
                                         Estimate
                                                        p.value
## factor Pdays-(5.99,15]
                                       277,390363
                                                   0.0000000e+00
## factor duration-(504,2.12e+03)
                                       547.162252
                                                   0.000000e+00
                                       169.675531 9.891372e-224
## Y yes
## factor duration-(329,504)
                                       138.462468 3.985182e-48
## Poutcome success
                                        62.641078 7.933875e-06
## factor cons.price.idx-(93.4,93.9]
                                        27.117765 2.010384e-04
## Month jul
                                        12.946601
                                                   2.986551e-04
## factor Previous-(1,5]
                                        34.966136 2.038492e-03
## Contact cellular
                                         8.850090 1.909343e-02
## Default no
                                         9.913335
                                                   2.693284e-02
## Month dec
                                       104.090396 2.868142e-02
## Day of week tue
                                        14.917687
                                                   4.872420e-02
## Education illiterate
                                       178.585152 4.932974e-02
## Education university.degree
                                       -38.308971
                                                   3.857651e-02
## factor cons.conf.idx-(-36.4,-29.8]
                                       -13.574401
                                                   3.768483e-02
## factor cons.conf.idx-(-42,-40.3)
                                       -17.926886 2.695593e-02
## Default unknown
                                        -9.913335
                                                   2.693284e-02
## Contact telephone
                                        -8.850090 1.909343e-02
## Month jun
                                       -37.404273 1.736971e-02
## factor campaign-(3,14]
                                       -16.741883 1.148865e-02
## Job technician
                                       -25.341033 1.106827e-02
## Day of week mon
                                       -19.239047
                                                   7.577039e-03
## Month aug
                                       -39.248662 5.073298e-03
                                       -19.809889 2.312144e-03
## factor cons.price.idx-(93,93.4]
## factor Previous-[0,1]
                                       -34.966136
                                                   2.038492e-03
## factor duration-(182,236]
                                       -56.414720
                                                   8.764699e-09
## factor Pdays-(5.66,5.99]
                                       -45.516643
                                                   3.987470e-13
## factor duration-(139,182]
                                      -103.067426 8.297196e-27
                                      -141.910732 3.245807e-49
## factor duration-(104,139]
## factor Pdays-(5.35,5.66]
                                      -106.671095
                                                   4.639847e-66
## factor_duration-(68,104]
                                      -177.221056 2.195363e-78
```

```
## factor Pdays-[1,5.35]
                                 -125.202625 2.136961e-91
## factor duration-[1,68]
                                 -222.636796 8.250905e-127
## Y no
                                 -169.675531 9.891372e-224
#S'utilitza per fer totes les combinacions possibles de variables numèriques
i factorials
#Tindrem les variables que tenen un pyalor a partir d'un llindar del pyalor
acceptat. No ens surten totes les variables estudiades, només les que tenen
una mena de relació
#Con el p valor muy bajo entonces rechazamos la hipòtesi nula
#$quanti: Com podem observar la variable pdays es la que te mes relacio amb
la nostra variable target (duration), es a dir, quant mes gran siqui la
duracio de la trucada tenim una correlacio mes gran amb aquesta i veiem que
com a relació inversament proporcional tenim campaign
#$quali: La variable qualitativa que té més realció amb el nostre target es
el seu mateix factor (factor duration) com és obvi, pero seguidament tenim el
factor Pdays i la nostra variable y
#$category: Podem observar que tenim una relacio dependent molt forta dels
mesos i últims contactes, podem veure que ha tingut exit i majoritariament la
v és ves
```

Y (target qual)

Per analitzar les relacions de la nostre variable qualitativa utilitzem l'eina catdes que de la mateixa manera que el condes ens mostrar? les seves relacions.

```
df catdes<-df[c(1:21)]
catdes(df catdes,21)
##
## Link between the cluster variable and the categorical variables (chi-square test)
##
                p.value df
## poutcome 2.884978e-155 2
## month
           2.020968e-82 9
## contact
           8.049707e-27 1
## job
           5.149262e-24 11
          7.888260e-14 1
## default
## education 1.246599e-05 7
## marital
            4.868728e-03 3
## day of week 3.137547e-02 4
## Description of each cluster by the categories
## $Y_no
##
                                  Cla/Mod
                                          Mod/Cla
                                                    Global
## poutcome=Poutcome nonexistent
                               91.01964 89.4918372 86.4537000
## contact=Contact telephone
                                 94.44444 39.4803403 36.7569753
```

```
## default=Default unknown
                                           94.67054 22.4649345 20.8653457
## month=Month may
                                           92.83951 34.5826627 32.7537404
## iob=Job blue-collar
                                           92.74476 24.3964130 23.1298019
## education=Education basic.9y
                                           92.09486 16.0726604 15.3457339
## month=Month jul
                                           90.92945 18.6709588 18.0549939
## education=Education basic.6y
                                           93.28358 5.7484479 5.4185200
## marital=Marital married
                                           88.96667 61.3704300 60.6550748
## job=Job services
                                           91.54334 9.9563118 9.5632835
## job=Job technician
                                           90.17857 16.2566107 15.8511929
## day of week=Day of week mon
                                           89.79592 21.2462635 20.8046907
## education=NA
                                           83.33333 4.0239135 4.2458552
## education=Education professional.course 85.21008 11.6578524 12.0299232
## day of week=Day of week tue
                                           85,16058 17,6822258 18,2571775
## education=Education university.degree
                                           85,93540, 29,3630720, 30,0444804
## marital=Marital single
                                           85.47567 27.0636928 27.8406793
## poutcome=Poutcome failure
                                           83.26693 9.6114049 10.1496159
## job=Job admin.
                                           85.16526 25.4771212 26.3040841
                                           78.29181 5.0586342 5.6813587
## month=Month apr
## month=Month dec
                                           45,45455 0,2299379 0,4448039
## job=Job student
                                           65.71429
                                                     1.5865716 2.1229276
                                           72.81553 3.4490688 4.1649818
## job=Job retired
                                           50.74627 0.7817889 1.3546300
## month=Month mar
## month=Month sep
                                           50.72464 0.8047827 1.3950667
## default=Default no
                                           86.15227 77.5350655 79.1346543
## month=Month oct
                                           48.19277 0.9197517 1.6781237
## contact=Contact cellular
                                           84.14322 60.5196597 63.2430247
## poutcome=Poutcome success
                                           23.21429 0.8967579 3.3966842
##
                                                p.value
                                                            v.test
## poutcome=Poutcome nonexistent
                                           3.543373e-50 14.895160
## contact=Contact telephone
                                           1.650430e-29 11.279842
## default=Default unknown
                                           6.847442e-16 8.073209
                                           1.529311e-14
## month=Month may
                                                          7.685055
## job=Job blue-collar
                                           2.309977e-09
                                                          5.974358
## education=Education basic.9y
                                           6.478104e-05
                                                          3.994682
## month=Month jul
                                           1.804548e-03
                                                          3.120646
## education=Education basic.6y
                                           3.345680e-03 2.934052
                                                          2.762966
## marital=Marital married
                                           5.727878e-03
## job=Job services
                                           8.657080e-03
                                                          2,625307
## job=Job_technician
                                           3.216891e-02
                                                          2.142305
## day of week=Day of week mon
                                           3.661258e-02
                                                          2,090058
## education=NA
                                           4.459048e-02 -2.008497
## education=Education professional.course 3.369438e-02 -2.123710
## day of week=Day of week tue
                                           5.704442e-03 -2.764304
## education=Education university.degree
                                           5.300406e-03 -2.788186
## marital=Marital single
                                           1.198449e-03 -3.239249
## poutcome=Poutcome failure
                                           1.167715e-03 -3.246651
## job=Job admin.
                                           4.654028e-04 -3.499917
## month=Month apr
                                           2.649823e-06 -4.696249
## month=Month_dec
                                           1.944834e-06 -4.759074
```

```
## job=Job student
                                           2.045387e-09 -5.994161
## job=Job retired
                                           1.710143e-09 -6.023188
## month=Month mar
                                           6.474585e-14 -7.498107
## month=Month sep
                                           2.609525e-14 -7.616349
## default=Default no
                                           6.847442e-16 -8.073209
## month=Month oct
                                           6.812368e-19 -8.877918
## contact=Contact cellular
                                           1.650430e-29 -11.279842
## poutcome=Poutcome success
                                           2.944669e-88 -19.916208
##
## $Y yes
##
                                             Cla/Mod
                                                       Mod/Cla
                                                                   Global
## poutcome=Poutcome success
                                           76.785714 21.608040 3.3966842
## contact=Contact cellular
                                           15.856777 83.082077 63.2430247
## month=Month oct
                                           51.807229 7.202680 1.6781237
## default=Default no
                                           13.847726 90.787270 79.1346543
## month=Month sep
                                           49.275362 5.695142 1.3950667
                                           49.253731 5.527638 1.3546300
## month=Month mar
                                           27.184466 9.380235 4.1649818
## job=Job retired
## job=Job student
                                           34.285714 6.030151 2.1229276
## month=Month dec
                                           54.545455 2.010050 0.4448039
## month=Month apr
                                           21.708185 10.217755 5.6813587
## job=Job admin.
                                           14.834743 32.328308 26.3040841
## poutcome=Poutcome failure
                                           16.733068 14.070352 10.1496159
## marital=Marital single
                                           14.524328 33.500838 27.8406793
## education=Education university.degree
                                           14.064603 35.008375 30.0444804
## day of week=Day of week tue
                                           14.839424 22.445561 18.2571775
## education=Education professional.course 14.789916 14.740369 12.0299232
## education=NA
                                           16.666667 5.862647 4.2458552
## day_of_week=Day_of_week mon
                                           10.204082 17.587940 20.8046907
## job=Job technician
                                            9.821429 12.897822 15.8511929
## job=Job services
                                            8.456660 6.700168 9.5632835
                                           11.033333 55.443886 60.6550748
## marital=Marital married
## education=Education basic.6y
                                            6.716418 3.015075 5.4185200
## month=Month jul
                                            9.070549 13.567839 18.0549939
## education=Education basic.9y
                                            7.905138 10.050251 15.3457339
## job=Job blue-collar
                                            7.255245 13.902848 23.1298019
## month=Month may
                                            7.160494 19.430486 32.7537404
## default=Default unknown
                                            5.329457 9.212730 20.8653457
## contact=Contact telephone
                                            5.555556 16.917923 36.7569753
## poutcome=Poutcome nonexistent
                                            8.980355 64.321608 86.4537000
##
                                                p.value
                                                            v.test
## poutcome=Poutcome success
                                           2.944669e-88 19.916208
## contact=Contact cellular
                                           1.650430e-29 11.279842
## month=Month oct
                                           6.812368e-19 8.877918
## default=Default no
                                           6.847442e-16 8.073209
## month=Month sep
                                           2.609525e-14 7.616349
## month=Month mar
                                           6.474585e-14
                                                          7.498107
## job=Job retired
                                           1.710143e-09
                                                          6.023188
## job=Job student
                                           2.045387e-09
                                                          5.994161
```

```
## month=Month dec
                                         1.944834e-06
                                                       4.759074
## month=Month apr
                                         2.649823e-06
                                                       4.696249
## iob=Job admin.
                                         4.654028e-04
                                                       3,499917
## poutcome=Poutcome failure
                                         1.167715e-03 3.246651
## marital=Marital single
                                         1.198449e-03 3.239249
## education=Education university.degree
                                         5.300406e-03
                                                       2.788186
## day of week=Day of week tue
                                         5.704442e-03
                                                       2.764304
## education=Education professional.course 3.369438e-02
                                                       2,123710
## education=NA
                                         4.459048e-02
                                                       2.008497
## day of week=Day of week mon
                                         3.661258e-02 -2.090058
## job=Job technician
                                         3.216891e-02 -2.142305
## job=Job services
                                         8.657080e-03 -2.625307
## marital=Marital married
                                         5.727878e-03 -2.762966
## education=Education basic.6v
                                         3.345680e-03 -2.934052
## month=Month jul
                                         1.804548e-03 -3.120646
## education=Education basic.9y
                                         6.478104e-05 -3.994682
## job=Job blue-collar
                                         2.309977e-09 -5.974358
## month=Month may
                                         1.529311e-14 -7.685055
## default=Default unknown
                                         6.847442e-16 -8.073209
## contact=Contact telephone
                                         1.650430e-29 -11.279842
## poutcome=Poutcome nonexistent
                                         3.543373e-50 -14.895160
##
##
## Link between the cluster variable and the quantitative variables
##
                       Eta2
                                  P-value
## duration
                 0.186369607 9.891372e-224
## nr.employed
                 0.139052649 5.557605e-163
## euribor3m
                 0.104758799 5.493737e-121
## emp.var.rate
                 0.099078243 3.487741e-114
## previous
                 0.070648755 9.329422e-81
## pdays
                 0.032371630 2.943423e-37
## cons.price.idx 0.019937283 1.907193e-23
## campaign
                 0.005057924 5.536389e-07
##
## Description of each cluster by quantitative variables
## $Y no
##
                    v.test Mean in category Overall mean sd in category
## nr.employed
                  26.222421
                               5177.8744999 5167.8073595
                                                            64.2441089
## euribor3m
                  22.760322
                                  3.8560536
                                              3.6487535
                                                             1.6188731
## emp.var.rate
                  22.134632
                                  0.2901587
                                              0.1073999
                                                             1.4661991
## cons.price.idx
                   9.929243
                                 93.6160205
                                             93.5857345
                                                             0.5562445
## campaign
                   5.001143
                                  2.4413845
                                              2.3891187
                                                             2.0381577
## pdays
                 -12.652182
                                  5.6490528
                                              5.7062970
                                                             0.6031064
## previous
                 -18.691123
                                  0.1230168
                                              0.1708451
                                                             0.3957657
## duration
                 -30.357828
                                221.8063923 262.7672867
                                                           200.3541053
##
                  Overall sd
                                  p.value
## nr.employed
                 72.8658491 1.475237e-151
```

```
## euribor3m
                    1.7286683 1.134100e-114
## emp.var.rate
                    1.5670994 1.467071e-108
## cons.price.idx
                    0.5789159 3.106051e-23
## campaign
                    1.9835304 5.699132e-07
## pdays
                    0.8587295 1.088103e-36
## previous
                    0.4856692 5.846876e-78
## duration
                  256.0881160 1.980616e-202
##
## $Y yes
##
                      v.test Mean in category Overall mean sd in category
## duration
                   30.357828
                                   561.157454 262.7672867
                                                               386.8354045
## previous
                   18,691123
                                     0.519263
                                                 0.1708451
                                                                 0.8216383
## pdays
                   12,652182
                                     6.123307
                                                 5.7062970
                                                                 1.8060480
## campaign
                   -5.001143
                                     2.008375
                                                 2.3891187
                                                                 1,4727896
## cons.price.idx -9.929243
                                    93.365109
                                                93.5857345
                                                                 0.6835676
## emp.var.rate
                  -22.134632
                                    -1.223953
                                                 0.1073999
                                                                 1.6338789
## euribor3m
                  -22.760322
                                     2.138623
                                                 3.6487535
                                                                1.7527742
## nr.employed
                  -26,222421
                                  5094.470687 5167.8073595
                                                                88.3423897
                   Overall sd
                                    p.value
## duration
                  256.0881160 1.980616e-202
## previous
                    0.4856692 5.846876e-78
## pdays
                    0.8587295 1.088103e-36
## campaign
                    1.9835304 5.699132e-07
## cons.price.idx
                    0.5789159 3.106051e-23
## emp.var.rate
                    1.5670994 1.467071e-108
## euribor3m
                    1.7286683 1.134100e-114
## nr.employed
                   72.8658491 1.475237e-151
```

#Podem veure que els factors que afecten més a l'hora de que el individu contracti el producte promocionat (var Y = yes) son el èxit o no de les anteriors campanyes, el nombre de contactes, la duració i altres factors relacionats amb les èpoques/mesos de l'any i l'status de l'individu.