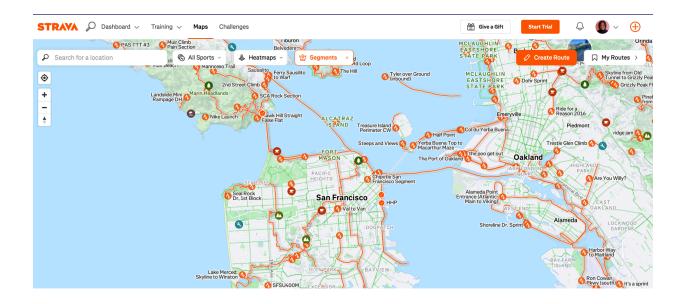
STRAVA MEDITATIVE RUNING (MINDRUN)



Strava is a leading global social fitness platform with over 150 million users, known for its powerful GPS tracking, performance analytics, social sharing, and seamless device integration. Its vibrant community and robust data-driven insights differentiate it in a crowded fitness app market, particularly among runners and cyclists seeking both accountability and connection.

However, while Strava excels in performance-oriented features, it lacks tools that support the meditative, mental health driven motivations behind many users' workouts. For a growing segment of runners, especially Gen Z and Millennials, running serves as more than just exercise, it is a form of active meditation, a tool for stress relief, emotional regulation, and mental clarity. This wellness-oriented mindset reflects a broader cultural and market shift: the global mindfulness market is expected to surpass \$9 billion by 2027, driven by a rising emphasis on holistic health.

Competitors have begun addressing this need. Nike Run Club's collaboration with Headspace offers guided audio runs focused on mindfulness, while Adidas Running's "Run to Reconnect" sessions teach the three C's of mindful running—Concentration, Clarity, and Coolness—alongside breathwork and sensory cues. Calm, a top meditation app, now offers storytelling-based meditative runs, further blurring the line between fitness and mindfulness.

Strava is well-positioned to innovate in this space without diluting its brand. This project proposes the development of MindRun Mode, a feature designed to introduce meditative running experiences on the platform. The goal is to meet emerging user needs, differentiate in a saturated market, and drive broader engagement. The following document outlines a strategic deep dive into Strava's opportunity space,

supported by a SWOT analysis, gap analysis, customer persona and product requirements document (PRD) for the proposed MindRun feature.

SWOT ANALYSIS

| Internal Factors | | | | |
|--|---|--|---|--|
| Strengths | | Weaknesses | | |
| STRAVA | NIKE RUN CLUB | STRAVA | NIKE RUN CLUB | |
| 1. Robust social features (followers, kudos, comments), route tracking, segment leaderboards 2. Community-driven platform with segment competitions 3. Strong brand in endurance & outdoor fitness; popular with serious runners and cyclists 4. Segment competition & heatmap data 5. The go-to app for competitive runners & cyclists to track, share, and analyze performance | Guided runs with celebrity coaches, motivational audio content Brand-driven content & guided coaching Backed by Nike's strong brand identity and loyal following Celebrity-guided runs and exclusive athlete content Motivational and supportive for beginner to intermediate runners | Limited built-in meditative or mindful content, advanced features locked behind paywall Less appealing for beginners or mindfulness seekers Occasional GPS/data accuracy complaints; app crashes No support for mindfulness-focused running or meditative audio | Less advanced analytics compared to Strava Fewer social features than Strava Inconsistent syncing with wearables Limited community engagement, lack of route creation features | |
| External Factors | | | | |
| Opportunities | | Threats | | |
| STRAVA | NIKE RUN CLUB | STRAVA | NIKE RUN CLUB | |
| Rising interest in mental | 1. Increase in fitness | 1. Nike & Adidas apps have | Strava dominates | |

| | wellness and mindful |
|----|------------------------|
| | fitness |
| 2. | Wellness-focused |
| | runners, mindful fitne |

- enthusiasts, beginners 3. Integrating breathwork, mindfulness prompts, AI-guided meditative runs
- content consumption (e.g., podcasts, audio runs)
- 2. Non-runners looking for general health improvement
- 3. Enhanced personalization using AI voice coaches
- bigger budgets, stronger global brand recognition
- Wearable tech ecosystems like Apple Fitness+, Garmin Connect taking market share
- 3. Data privacy laws around
- GPS/activity tracking
 Users cutting non-essential subscriptions during economic downturns
- advanced tracking and social features
- 2. Subscription fatigue, users switching to all inclusive health
- platforms
 3. App-store restrictions or
- data-sharing policies
 4. Marketing budgets
 shrinking for app user acquisition

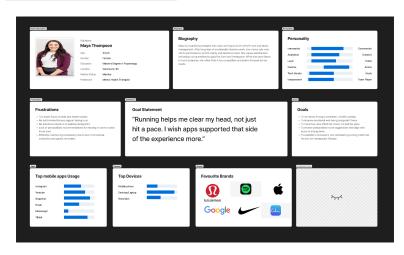
GAP ANALYSIS

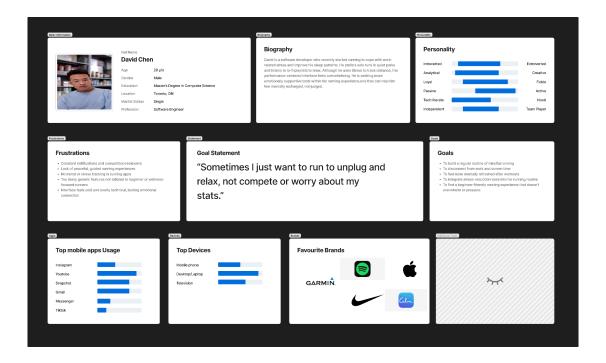
| | Current State (From) | Desired Future State (TO) | Gaps | Remedies |
|--------|--|---|---|---|
| Item 1 | No mindfulness or meditation-focused runs | Guided meditative runs for mental well-being | No integration of mindfulness content | Develop and launch a library of audio-guided meditative runs |
| Item 2 | User base focused on competition and performance | Inclusive experience for both competitive and mindful users | Lacks features for users who run for stress relief, not performance | Introduce toggle between "Performance Mode" and "Mindful Mode" |
| Item 3 | No audio content for calming or breathing cues | Integrated breathwork or mindfulness cues during runs | No sensory or voice-based features | Partner with mindfulness coaches or apps to create audio tracks |
| Item 4 | No tracking of mental health metrics | Tracking of mood, stress, or mindfulness goals | Only physical metrics (distance, pace, heart rate) | Add optional "Mood Check-In" pre/post run |
| Item 5 | App interface is heavily data and stat-driven | Calmer, softer interface for mindfulness users | Intimidating UI for new or wellness-oriented users | Add a "Mindful Run" theme with softer visuals, music, and UI cues |
| Item 6 | Strava segments encourage competition | Option for non-competitive route suggestions | Overemphasis on ranking and leaderboard | Offer curated routes without segment rankings |
| Item 7 | Minimal onboarding for different run intents | Onboarding flow that asks: "What type of run are you here for?" | No personalization based on user goals | Create goal-based onboarding to guide users to right run types |

| Item 8 | No mindfulness or meditation brand partnerships | Collaboration with mental wellness brands (e.g., Calm, Headspace) | Strava brand is purely athletic | Explore co-branded guided run series or integrations |
|---------|---|---|---|---|
| Item 9 | Poor retention of casual or beginner users | Higher retention through diverse running experiences | Casual runners drop off due to lack of emotional engagement | Introduce gentle challenges focused on consistency over pace |
| Item 10 | Lack of emotional connection in user journeys | Emotional connection through storytelling or voice content | App doesn't connect with users' moods or motivations | Implement personalized encouragement messages during/after runs |

CUSTOMER PERSONA

∃ STRAVA MINDRUN USER PERSONA





Strava MindRun [PRD]

Last Updated: May 4, 2025 // Declared Final On: // Outcome: No Status

| Status | Discovery • | |
|-----------------|--|--|
| Product | Strava Mobile App - Mindful Running Feature | |
| Target Release | Q3 2025 | |
| Lead Designers | [To be assigned] | |
| Lead Developers | [To be assigned] | |
| Epic | Mindful Running Mode: Meditative Audio and Breathing Cues in Strava | |
| Docs | CUSTOMER PERSONA © STRAVA MEDITATIVE RUN USER PERSONA PROTOTYPE © STRAVA MINDRUN | |

Overview

Goal

Introduce a MindRun Mode in Strava to support users who seek mental wellness through running. This includes guided breathing cues, meditative audio, and stress-reduction prompts during runs. The feature is non-competitive and designed for self-reflection and mindfulness.

Hypothesis

We will know we are successful when user engagement increases among wellness-motivated runners and Strava sees a rise in time spent on the app from casual runners. The idea supports Strava's Strategic Pillar of User-Centred Expansion because it taps into the growing wellness market and expands Strava's utility beyond performance tracking.

KPI Drivers:

- Session length increase (10%)
- Engagement among casual runners
- Feature opt-in rates
- App Store reviews with mental wellness keywords

Hypothesis

| Goal | Metric | |
|-----------------------------|--|--|
| Promote mindfulness | Positive sentiment in feature feedback | |
| Broaden user appeal | Feature opt-in rate from casual users grows | |
| Increase daily active usage | % increase in DAU on days when mindfulness features are used | |

Problem Statement

Strava lacks dedicated features for runners who prioritize mental well-being over athletic performance. This group seeks a blend of movement and mindfulness, but current app features (segments, challenges, metrics) promote competition and intensity.

We're solving for:

• Runners who feel excluded by performance-heavy fitness platforms

• A market trend toward mental fitness and non-competitive wellness apps

We're not solving for:

• Competitive running or advanced training metrics (already well-served)

Vision/Why

Hypothesis

By introducing MindRun Mode, we aim to create a calmer, more purpose-driven experience within Strava, addressing the needs of runners who seek not just performance but also mental clarity and emotional well-being. This feature fills a growing market gap where fitness meets mindfulness, a space Strave has not yet explained.

Strava has not yet explored.

We believe this addition will expand Strava's appeal to a broader audience, including casual runners, wellness focused users, and those recovering from burnout, thereby increasing engagement and deepening

the emotional connection users feel with the brand.

This initiative supports Strava's strategic pillar of user-centric innovation, enhancing retention and acquisition by offering differentiated value. Success will be measured by:

Positive feedback sentiment on MindRun Mode.

• Increased opt-in rates among casual or infrequent users.

• Uptake in daily active usage and session duration.

• Increased conversion of free users to paid plans due to feature exclusivity.

For Whom

Target Audience

• Age: 28–45

• Gender: All

- Location: Urban and suburban areas globally
- Lifestyle: Health-conscious, burnout-aware, seeking balance

Motivations

- Using exercise to relieve anxiety or stress
- Reconnecting with nature or inner thoughts
- Avoiding social comparison metrics (e.g., leaderboards)

Interests

- Wellness apps like Calm, Headspace
- Yoga, trail walks, sound therapy
- Podcasts and reflective journaling

Insights and Market Analysis

- Strava currently lacks a meditative or mindfulness feature, despite an expanding user interest in holistic wellness.
- Competitors like **Nike Run Club** offer partial solutions but are still heavily performance-driven.
- Adidas Running also provides guided mindful run.
- This opens a clear product opportunity for Strava to innovate in the wellness running space without conflicting with its brand identity.

Market Numbers

- Global mindfulness market to reach \$9B by 2027
- Over 70% of Gen Z and Millennials use wellness apps
- 80% of non-elite runners run to "clear their heads" (Runner's World survey)

Milestones

May – Complete Discovery & Research

June – Prototype and User Testing

July – MVP Development

August – Beta Launch for Premium Users

September – Full Public Release

Solution

Requirements

| Requirement | User Story | Importance | Notes |
|-------------------------------|---|------------|---------------------------------|
| MindRun Toggle in Activity UI | As a user, I want to turn on "Mindful Mode" to access non-competitive running | Urgent • | Mobile first |
| Guided Breathing Cues | As a user, I want gentle audio cues to control my breath | Urgent • | Integrate Calm like audio |
| Optional Audio Soundscapes | As a user, I want relaxing sounds while running | Normal • | Nature, Ocean, Forest |
| Session Reflection Prompt | As a user, I want to log my emotional state post-run | Normal • | Simple emoji or short sentences |
| No Leaderboard Display | As a user, I don't want my mindful runs ranked or timed | High • | Data still tracked privately |
| Daily Mindfulness Streaks | As a user, I want gentle nudges to continue my mindfulness routine | Backlog * | Optional streak mechanics |

Go-To-Market Strategies

Product Positioning

Run with Peace of Mind – Strava now supports your mental fitness, not just your miles.

Unique Differentiator

Strava becomes the **first mainstream fitness platform to combine mindfulness with movement**, without shifting its brand away from performance tracking.

The Value

- Appeals to a broader, lifestyle-focused audience
- Supports burnout-prone professionals and casual exercisers
- Increase daily app touchpoints without pushing competition

Branding

The MindRun Feature becomes a gentle visual subbrand within the app: muted colours, wave icon, soft audio tones. Reinforces Strava's flexibility while respecting its athletic roots.