DynamicDevs

FinCircle

Team 3: Andrew Jung, Williams Chen, Shankar Palanickal, Nayib Mall

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General Overview

- Allow users to track their personal spending
- Easily share data with other users
- Set financial goals and budgeting easily for the future
- Visualize their spending habits and expense categories
- Incorporate rewards for engaging with the app

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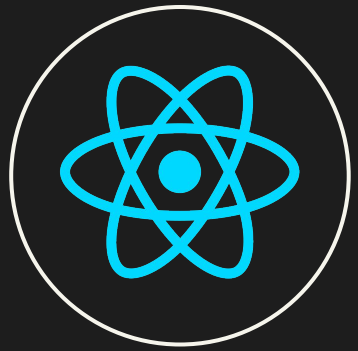
Technologies used

Node & Express

Manage user accounts, API endpoints

MongoDB

Data storage and organization



React

Front End UI, Data visualization

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Project Timeline

Sprint 1

Planning and Setup

- Select API
- Setup MERN stack with TS
- MongoDB schema

Sprint 2

Core Development

- Creating frontend
- User management
- Budgeting
- Dashboard
- Exporting transaction data
- Start on collaborative features

Sprint 3

Finalization

- Finish features
- Polishing UI
- Product deployment and testing
- Project demo

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User Personas

John Doe

Current RPI student. Lives on campus and is worried about having enough money for the whole year. His only source of income is his work study job.

Olivia Brown

Graduated from RPI last year and is now working a software engineer for Google in the Bay Area. She is making good money for the first time but she doesn't know how to manage it correctly

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Stakeholders

Young Adults such as college students and recent graduates

Parents who want their kids to learn and manage their money responsibly

Benefit from encouraging better money habits through tools like this.

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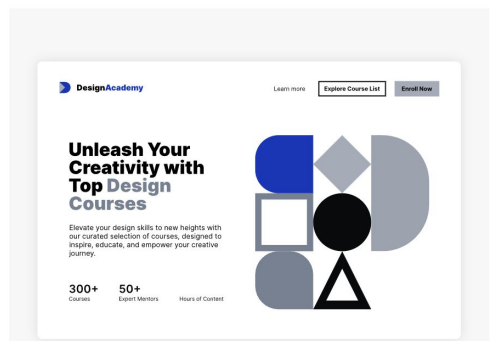
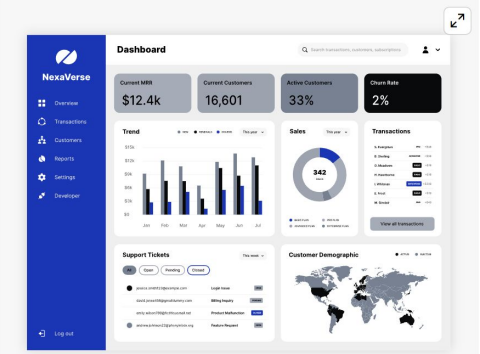
Visual Identity

FINCIRCLE

1A36B4	A6ACB7	9CA3AF	778192	090A0B	FFFFFF
Persian blue	Cadet gray	Cadet gray	Slate gray	Night	White





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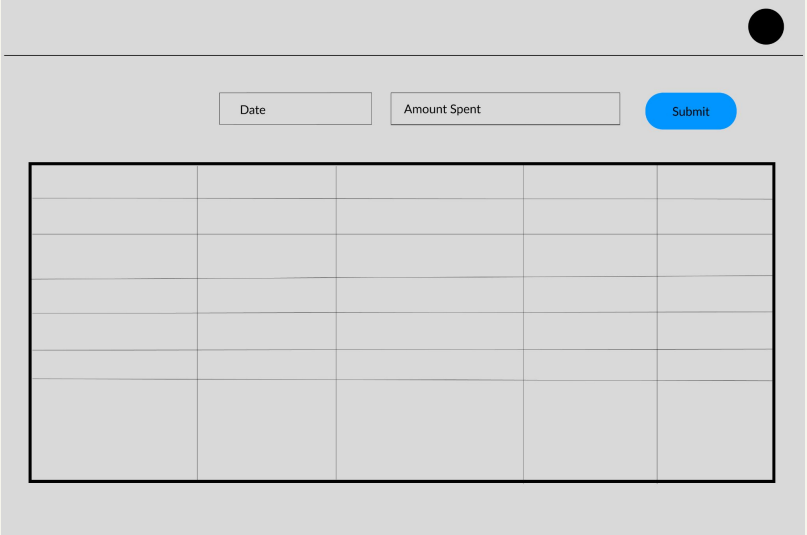
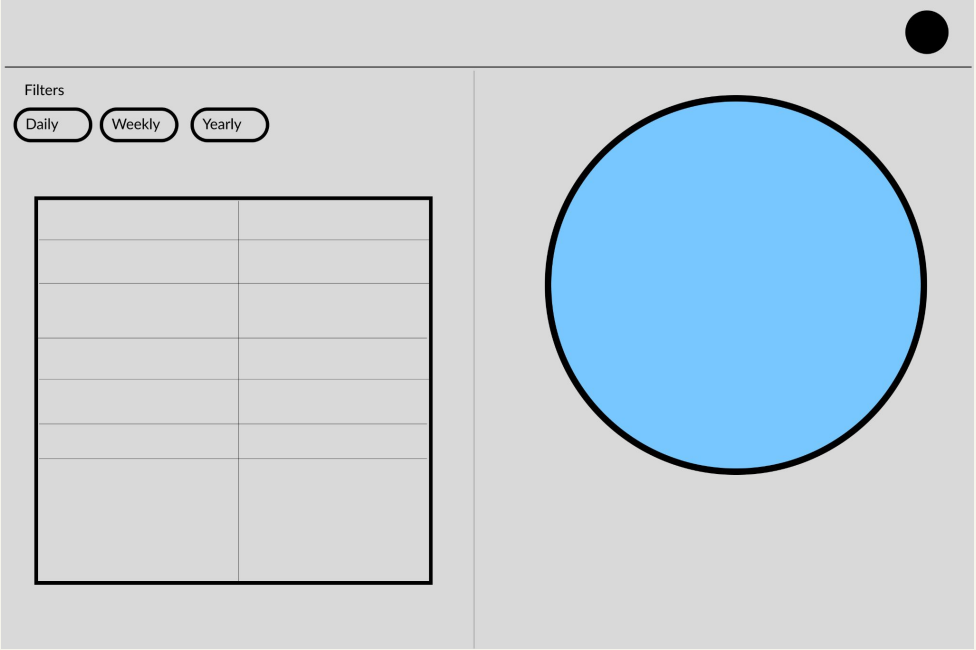
Sitemaps





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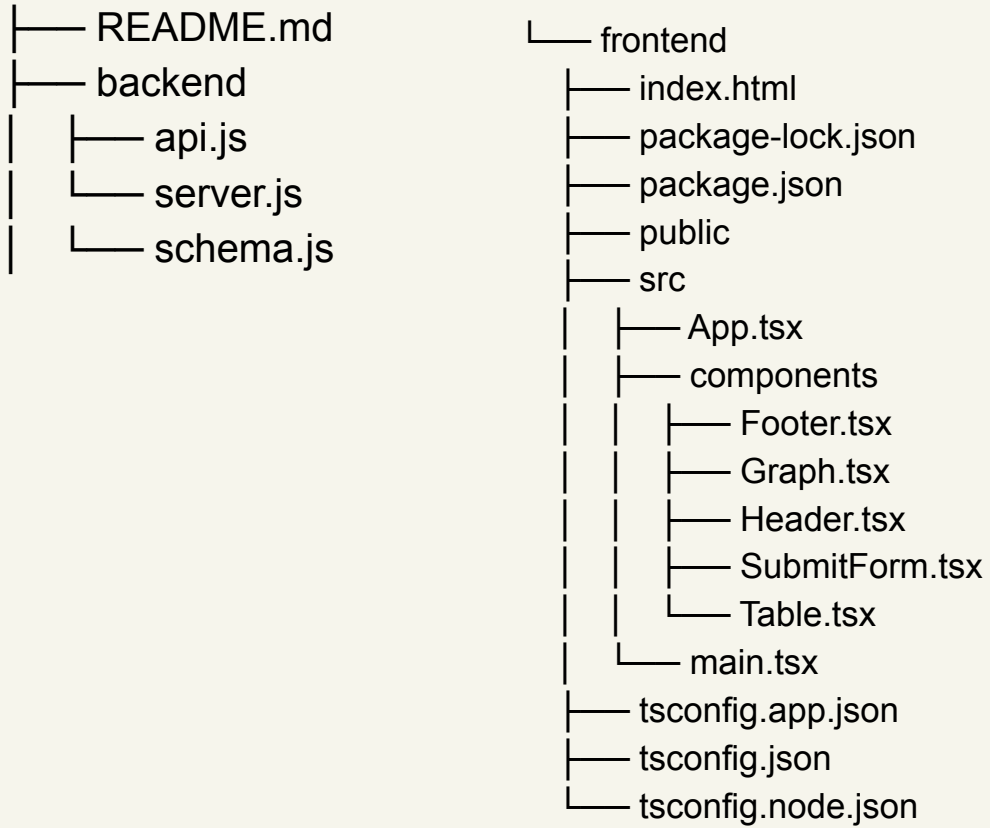
Current
Planned
Sitemap



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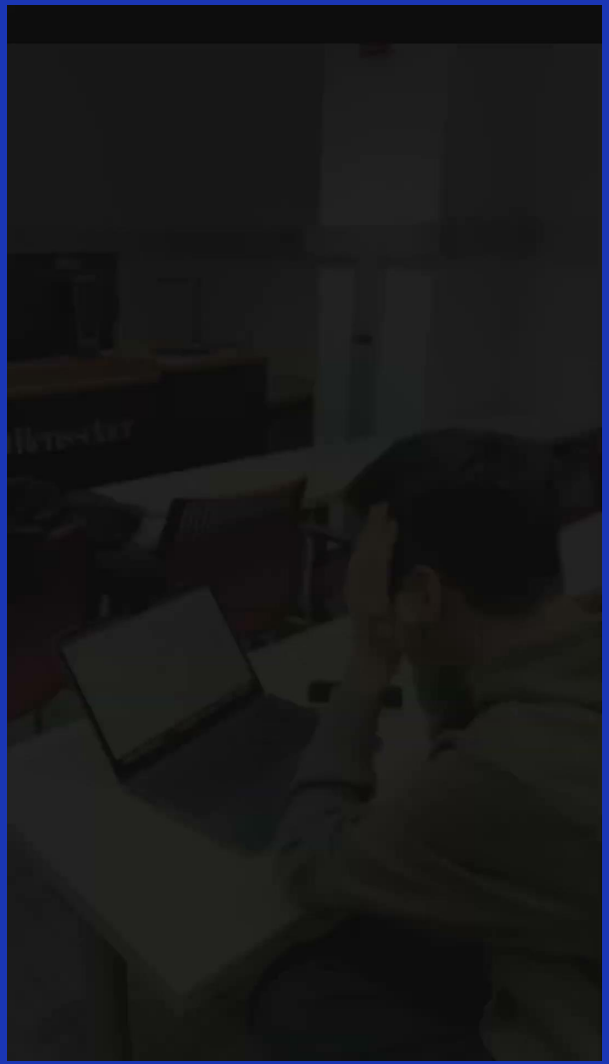
Pitch Video



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Thank you, Questions?

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