Stage 1 | Client Onboarding
(~1 week)

Stage 2 | Deployment & Kickoff
(~1 - 2 weeks)

Stage 3 | Monitoring & Feedback
(~2 - 3 weeks)

Stage 4 | Review
(~2 weeks)

Introduction Meeting → **Configure Setup** → **Deploy Extension** → **Active Rule-Set** → **Live Prompt Tracking** → **Insight Reports** → **Final Review**

➔ **Introduction Call:**
Meet the Tandm team, align on use cases, and identify target departments for pilot (e.g., marketing, sales, ops). Walk through classification logic, log access, and weekly communication cadence

➔ **Configure Setup:**
Choose your preferred logging/privacy mode and rule scope (e.g., keyword filtering, routing policies)

➔ **Deploy Extension:**
Lightweight browser extension pushed to selected pilot users (via manual or enterprise method)

➔ **Active Rule Set:**
Route prompts based on hardcoded risk rules (e.g., PII → block, marketing → allow)

➔ **Live Tracking:**
Tandm monitors prompt activity and records classifications, routing outcomes, and overrides. Collaborate on rule tuning, feedback collection, and troubleshooting

➔ **Insight Reports:**
Share prompt types, model decisions, and flag frequency by teamv

➔ **Final Review:**
Present summary of activity, model performance, and policy suggestions

Deliver visual report and qualitative findings from the pilot

Collect structured feedback and discuss next steps (expand, pause, customize)