

DS684
Cloud Computing
Week 09

Regarding Labs and Assignments

- Class participation means more than Zoom attendance. You must actively participate in the discussion and labs, and answer questions.
- Must hit Submit button, otherwise no grade
- If you need extension in time, must send written request (**email**). Otherwise no grade and no makeup. Requests sent over Zoom chat do not count.
- For any technical difficulty (installation, Azure access, etc), you must send written explanation (**email**) before the deadline. Otherwise no grade and no makeup.

Teaching Schedule

Week 7: Azure Synapse Analytics Part I: Data Warehouse

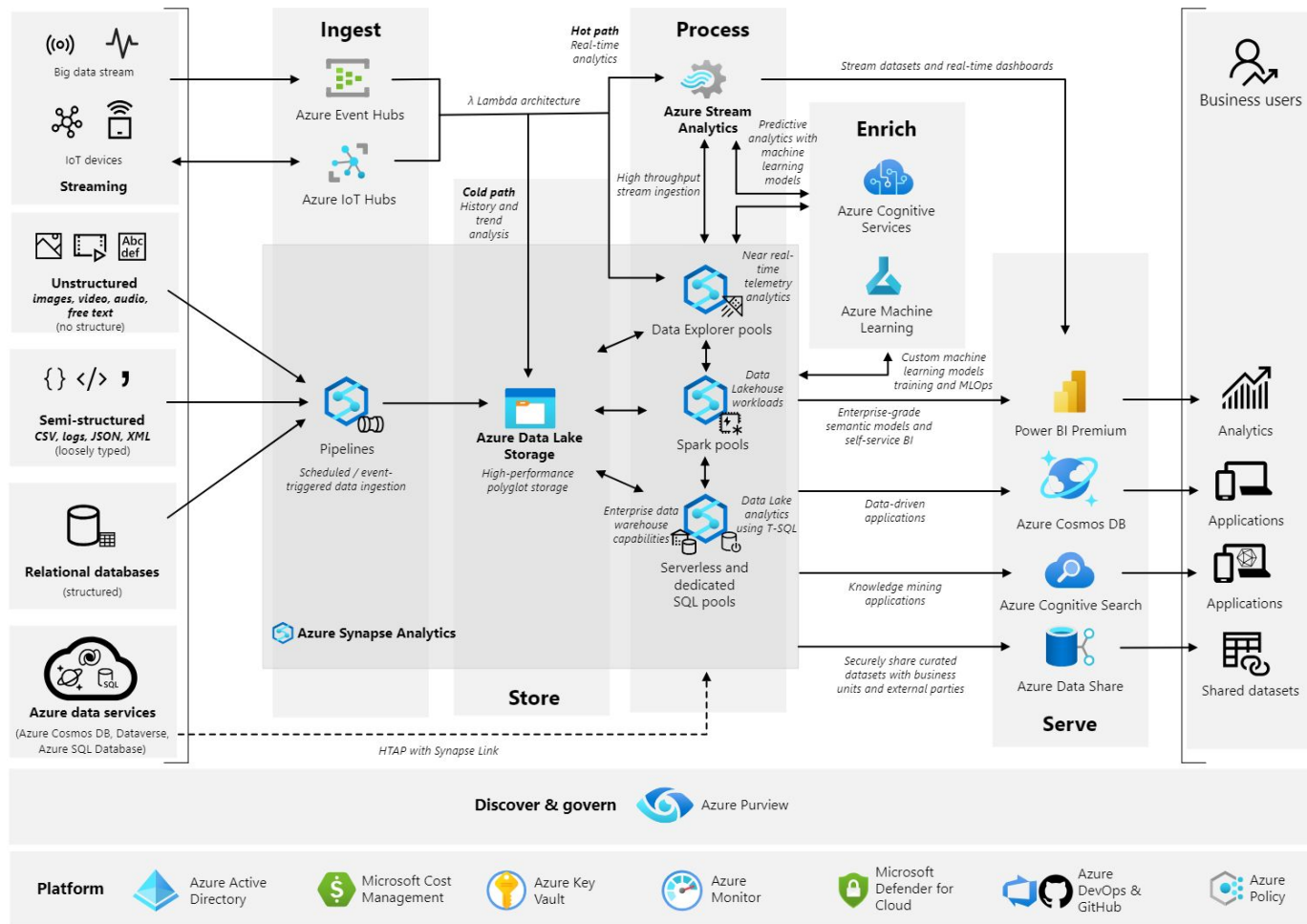
Week 8: Azure Synapse Analytics Part II: Data Engineering

Week 9: Visualization using Power BI

Week 10: Azure Machine Learning

Week 11: Final project presentation

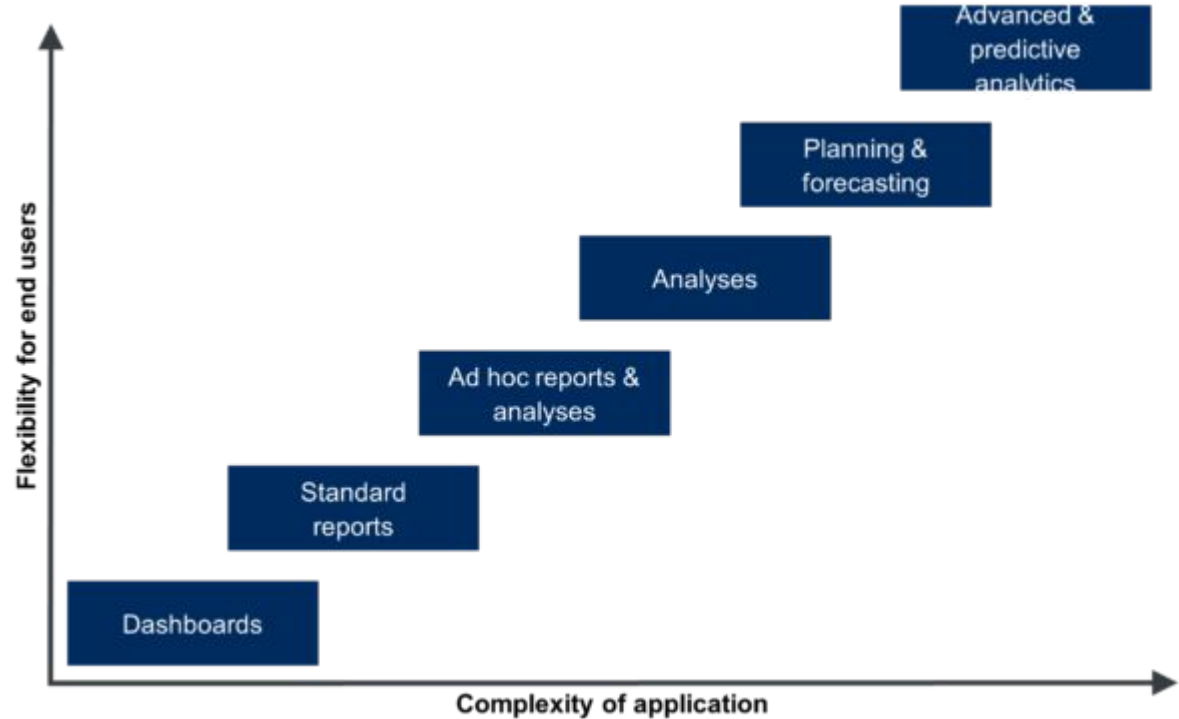
Azure Data Related Services



Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

Levels of Analysis



Types of Data Analysis

- Dashboard (summarized)
 - Data visualization
- Static (operational) report
- Ad hoc reporting and Online Analytical Processing (OLAP)
 - Based on cube or based on databases
- Data analysis
- Planning and forecasting
 - Data science
- Machine learning/Artificial Intelligence

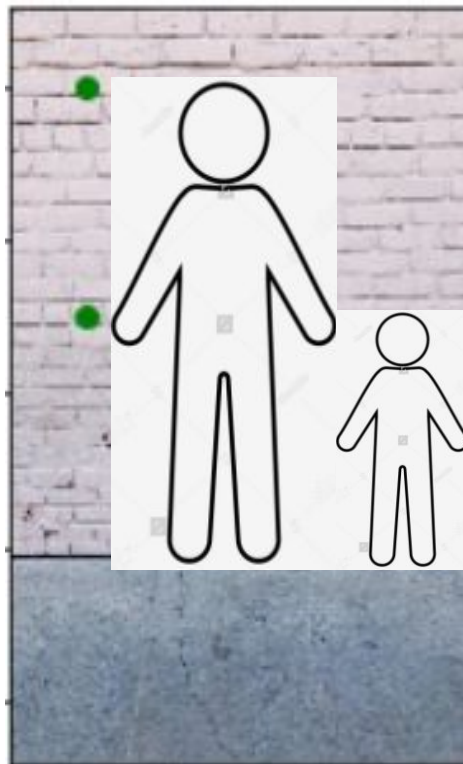
Dashboard Visualization

Why do you need to visualize data?

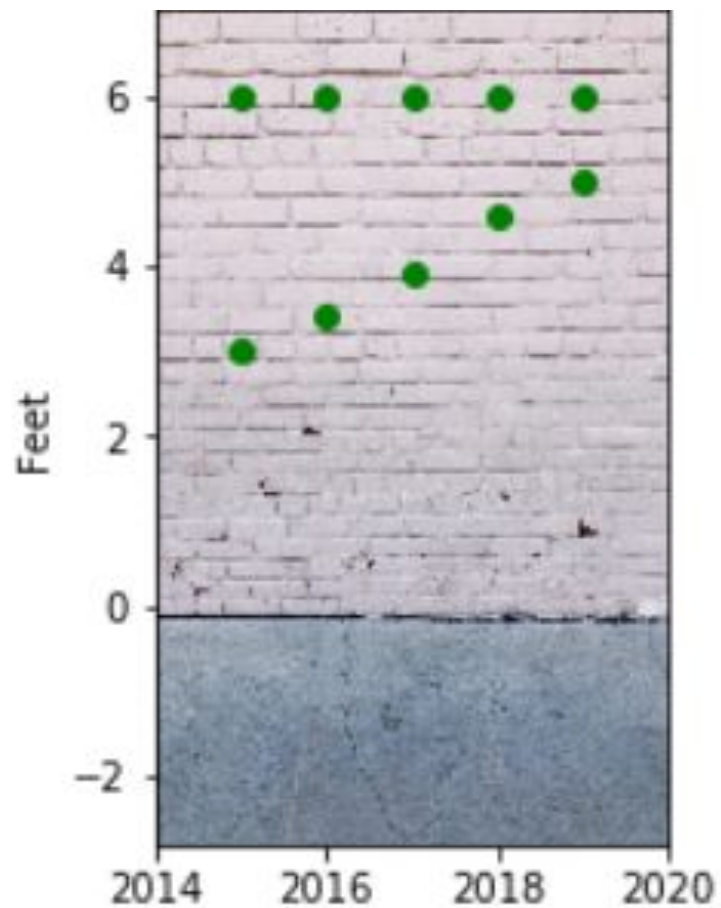
What can these two numbers tell you?

[3, 6]

Visualization



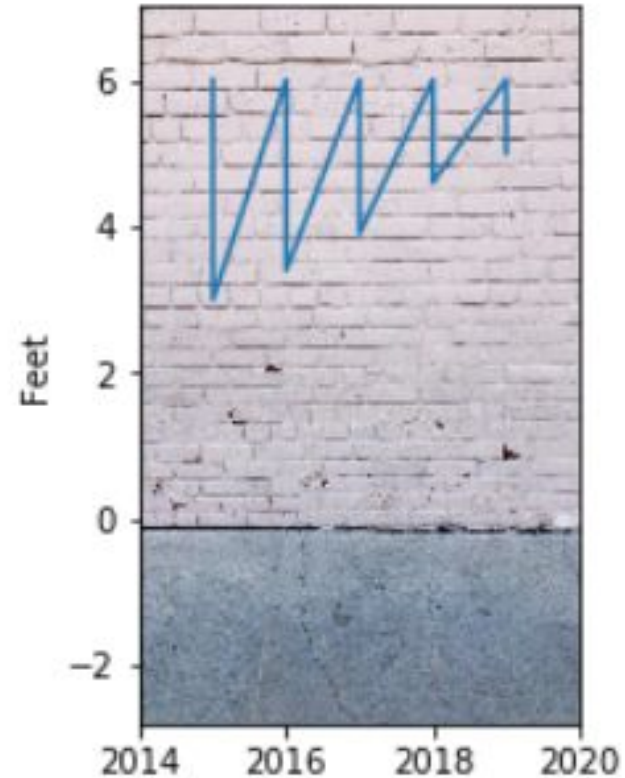
Trending



Story telling

Visualization is about storytelling

There are good visualizations and bad visualizations



Agenda

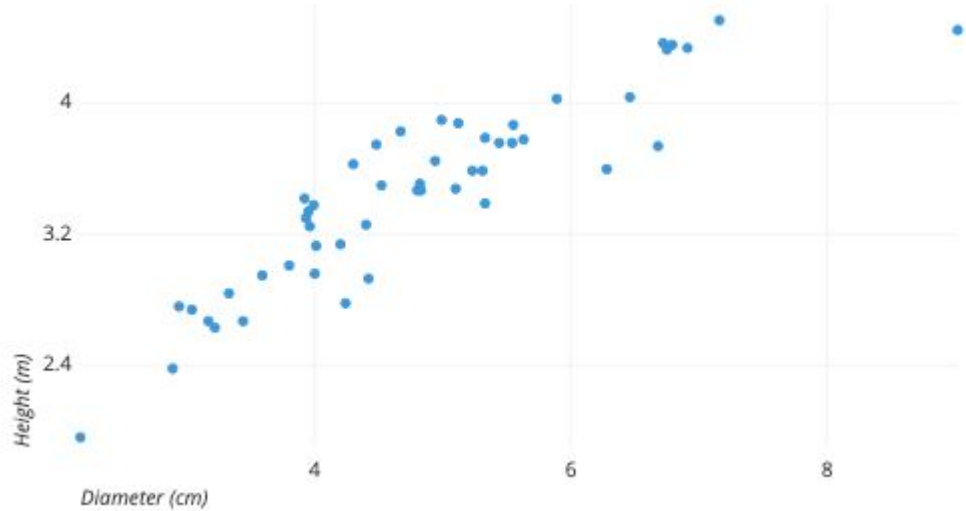
- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

Scattered Dot

All visualization starts from scattered dots.

Use scattered dot first for pattern discovery

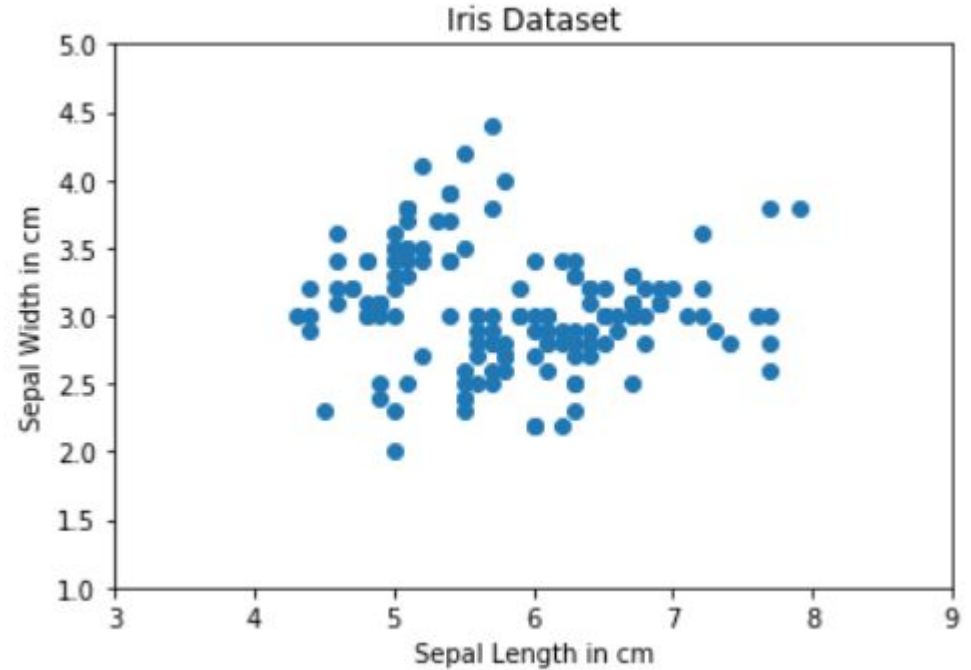
Do not assume you know the pattern (and what visualization works best)



Iris Dataset

Sometimes, the pattern is not so clear. Further analysis is needed

Iris dataset: measurement of 3 different species of Iris ==>



Visualization Characteristics

- Position: X axis and Y axis
- Color
- Size
- Shape (line, circle, rectangle)
- Background
- Placement

Position

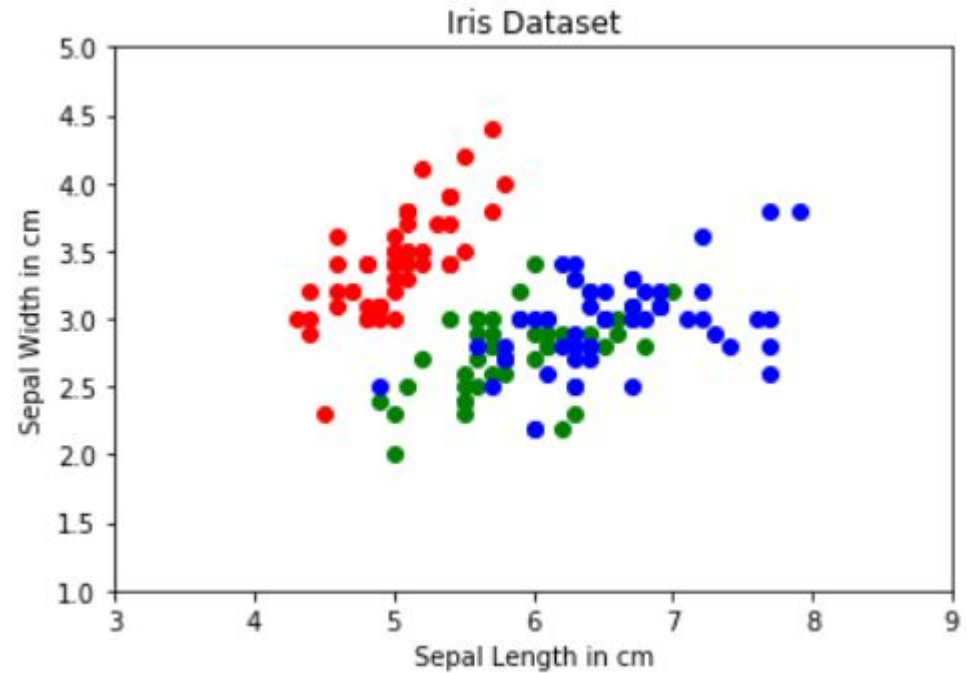
Identify the most relevant indicators for your analysis

Figure 1: Magic Quadrant for Cloud Infrastructure and Platform Services



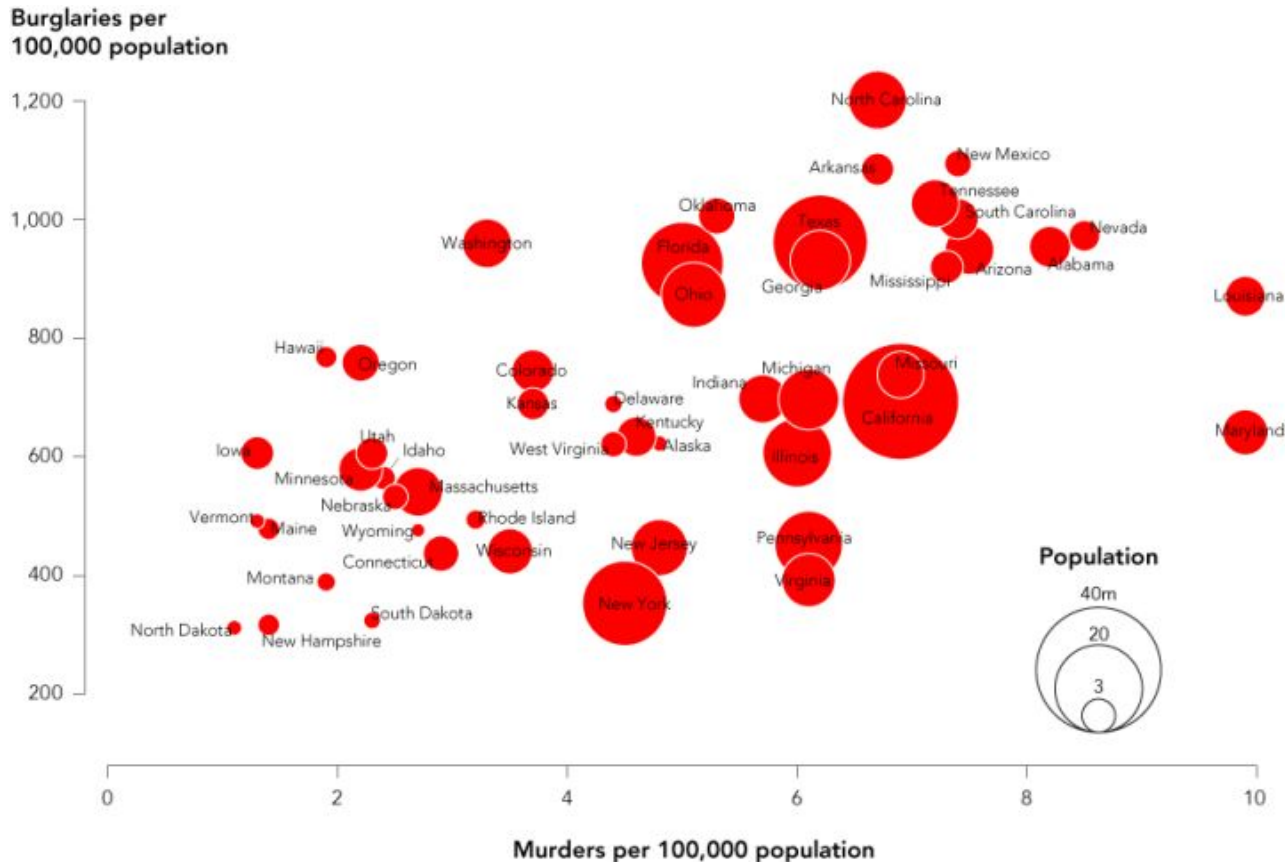
Iris Dataset

Use color to group dots



Size adds an additional dimension.

But, does size deliver
any information here?
If not, we may not
need it.



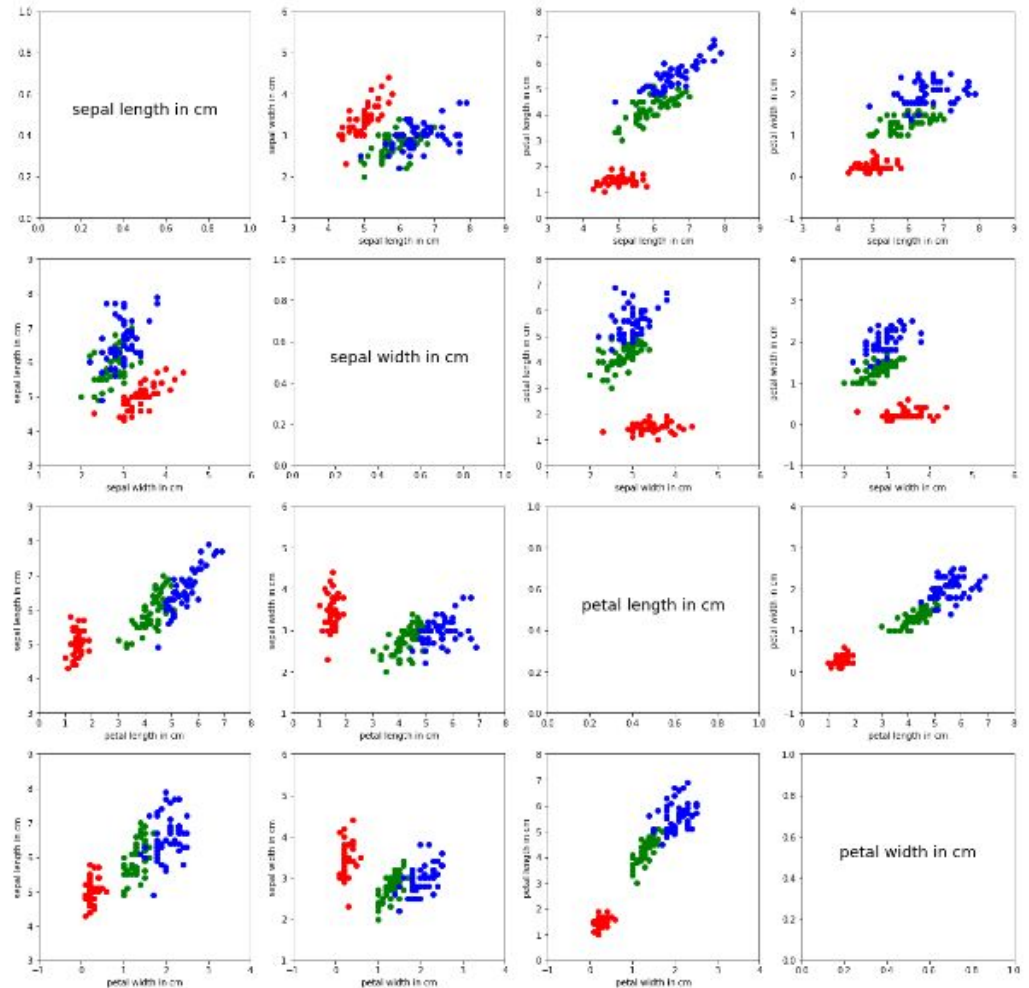
Color and Size



Characteristic Selection

Choose the characteristics (X-Y axial and color in this case) that can make the story more compelling

- First graph with color still can not separate two groups clearly



Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

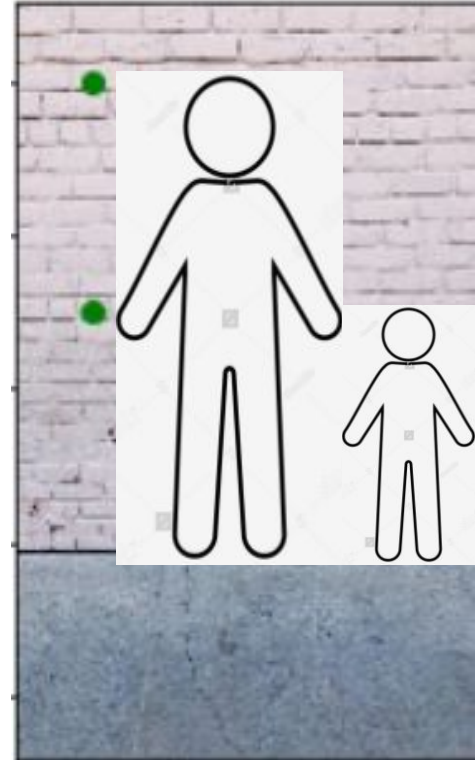
Turn Dots into Shapes

Scattered dot can show patterns. Patterns can be further visualized using shapes

- Line
- Bar
- Pie

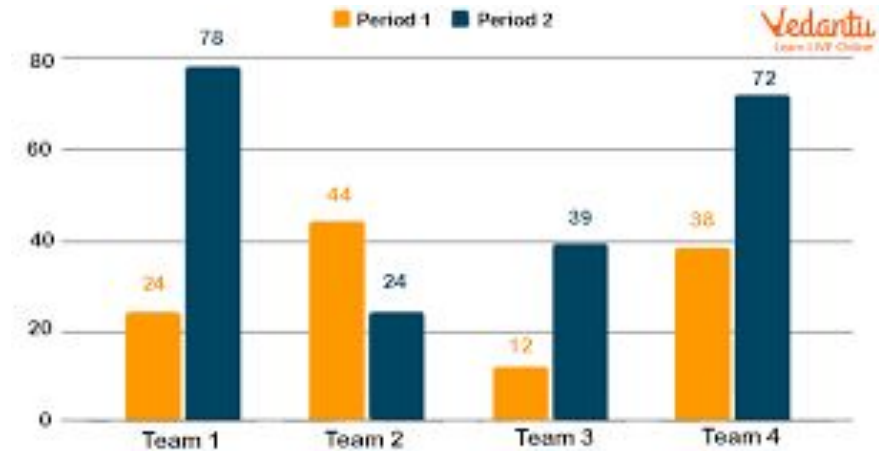
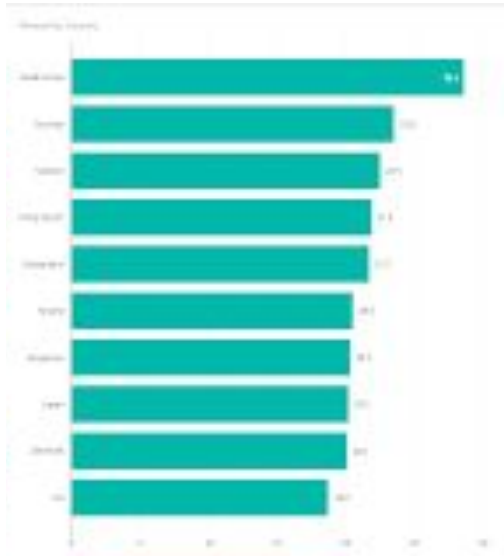
Bar chart

Use shape to signify the dots



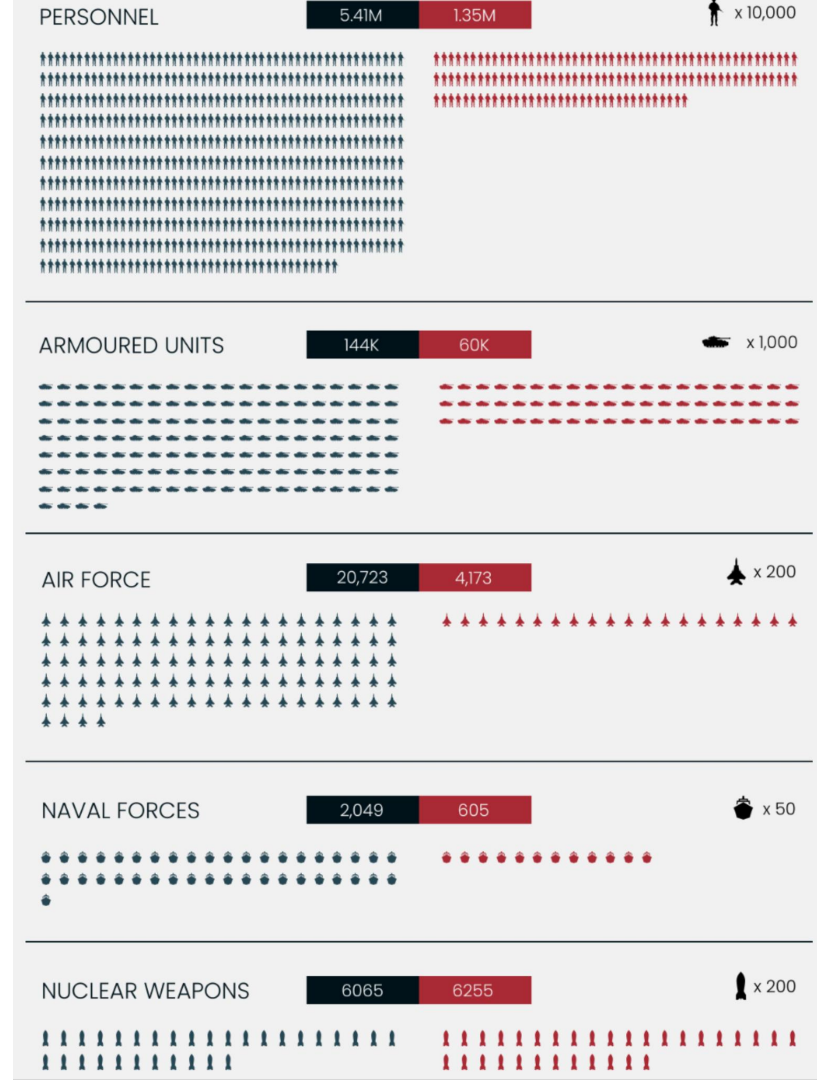
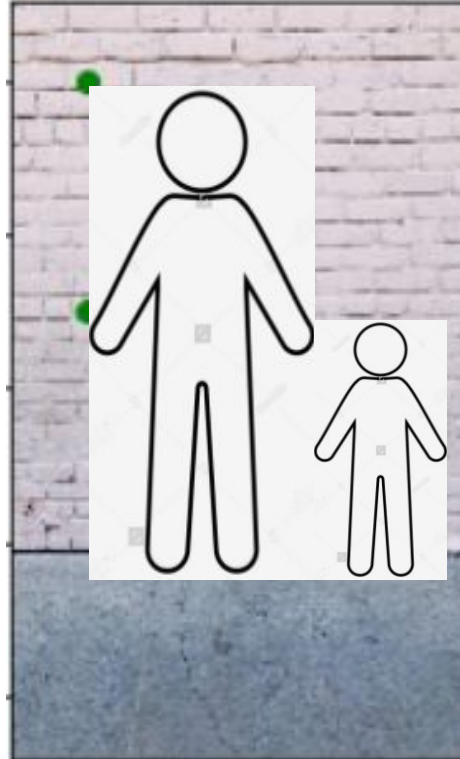
Bar chart

Comparing numbers for a discrete number of groups (and subgroups)



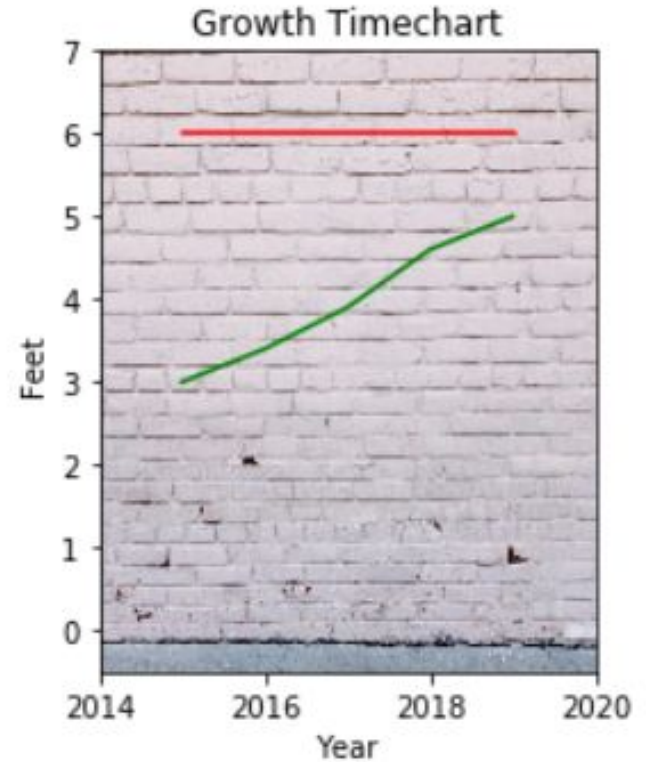
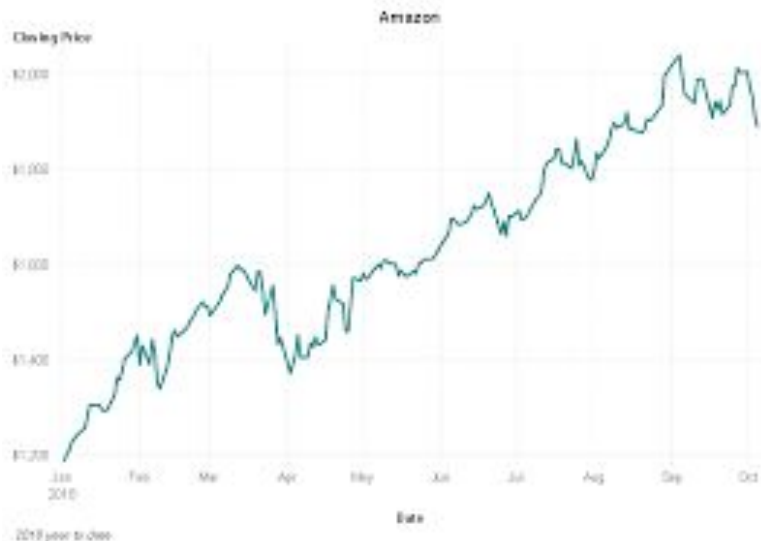
Bar chart

Not necessarily
just bars. Length,
width, area can all
serve the purpose
of comparison.



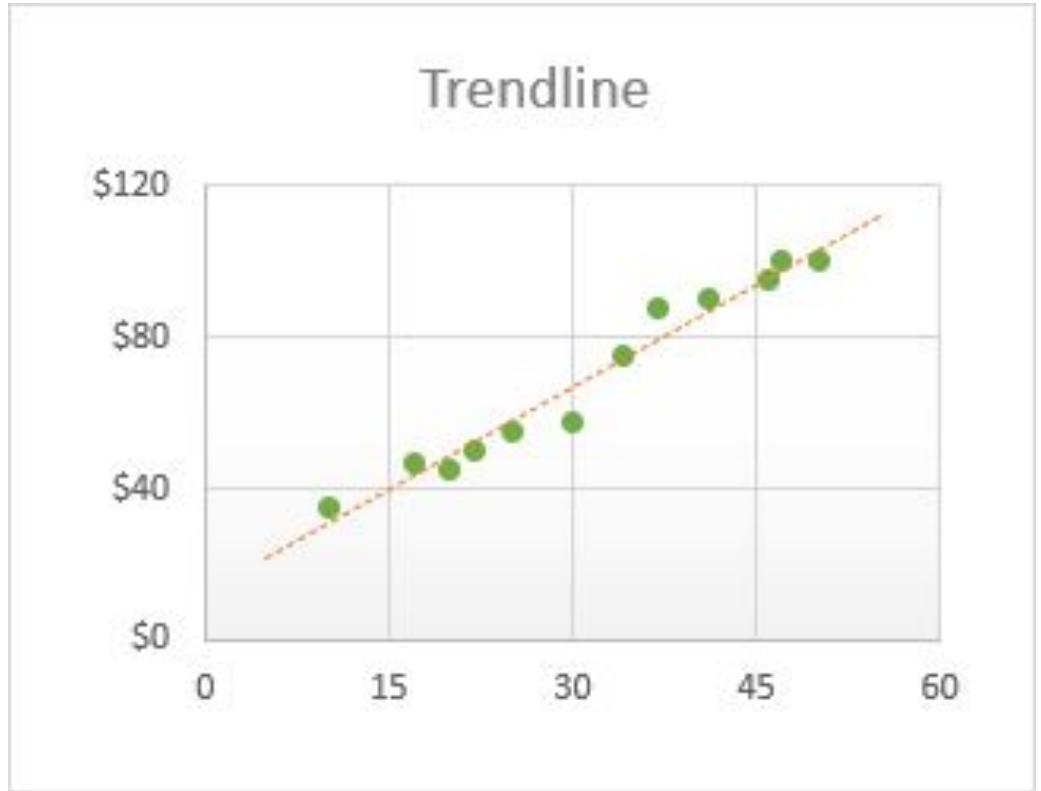
Line chart

Continuous. Usually used for continuous series, such as time series.



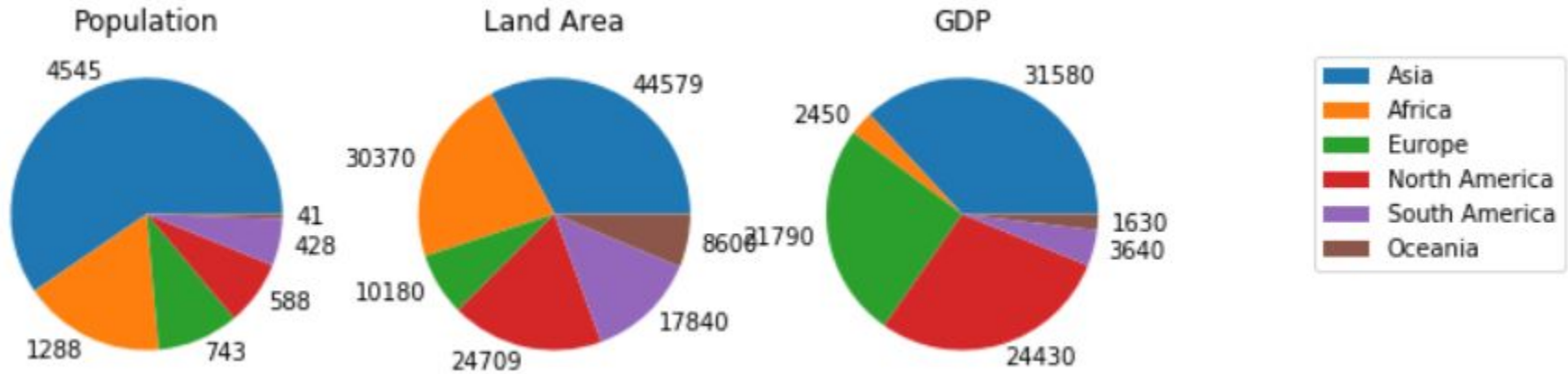
Trend Line

Use trend line to indicate statistics characteristics



Pie chart

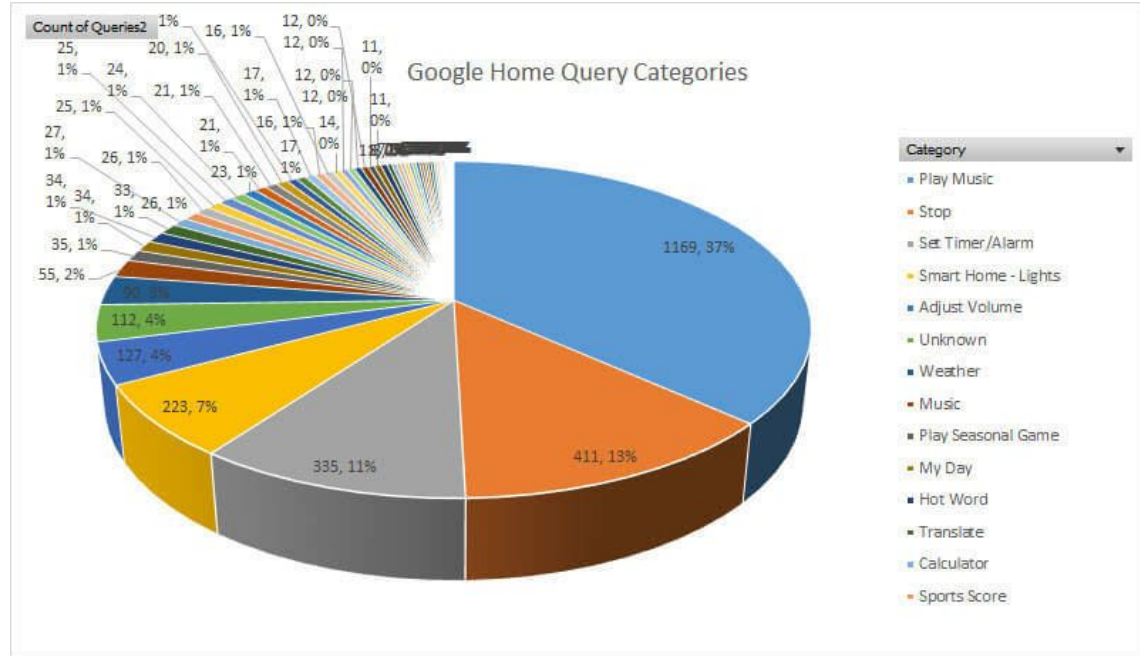
Percentage, portion: Only use it when the story is simple (or at the beginning of story)



Pie chart

Avoid using pie charts when

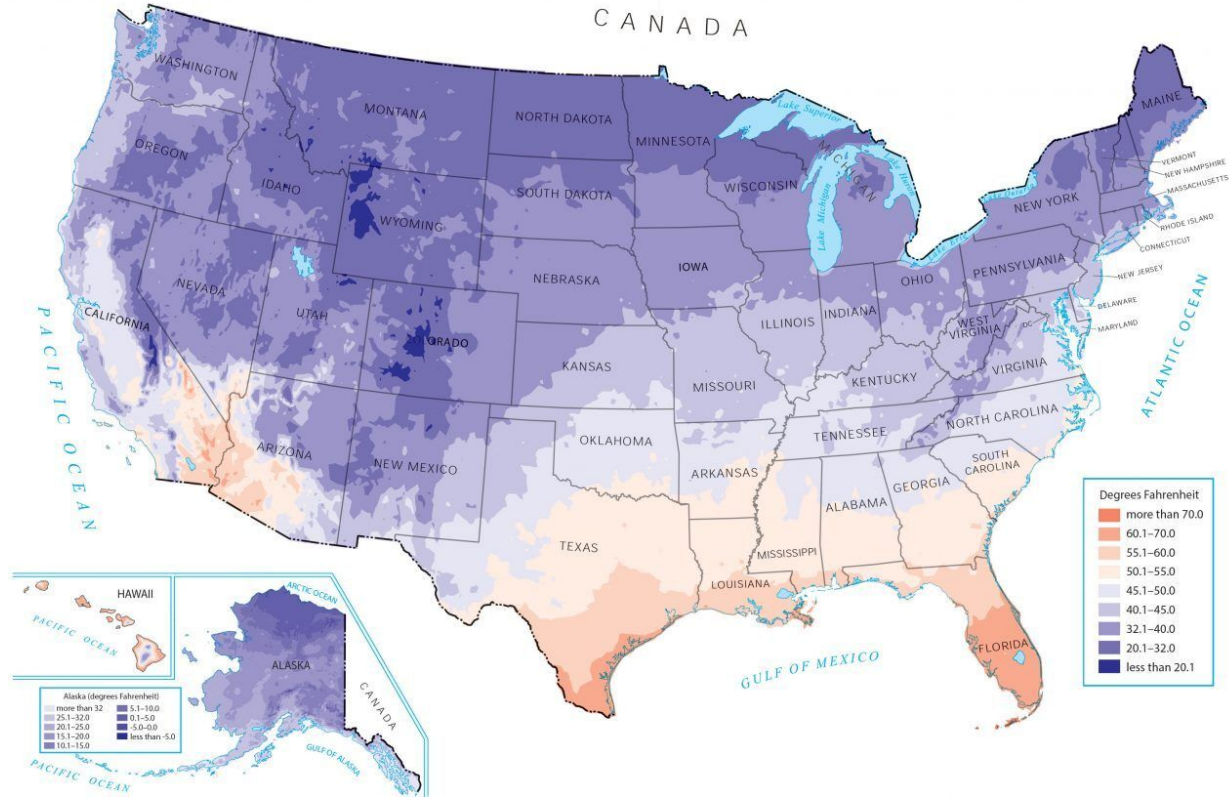
- there are a large number of groups, or
- there are a number of groups with small percentages



Background

Most common
background: map

Scattered dot
plotted based on
longitude and
latitude.



Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

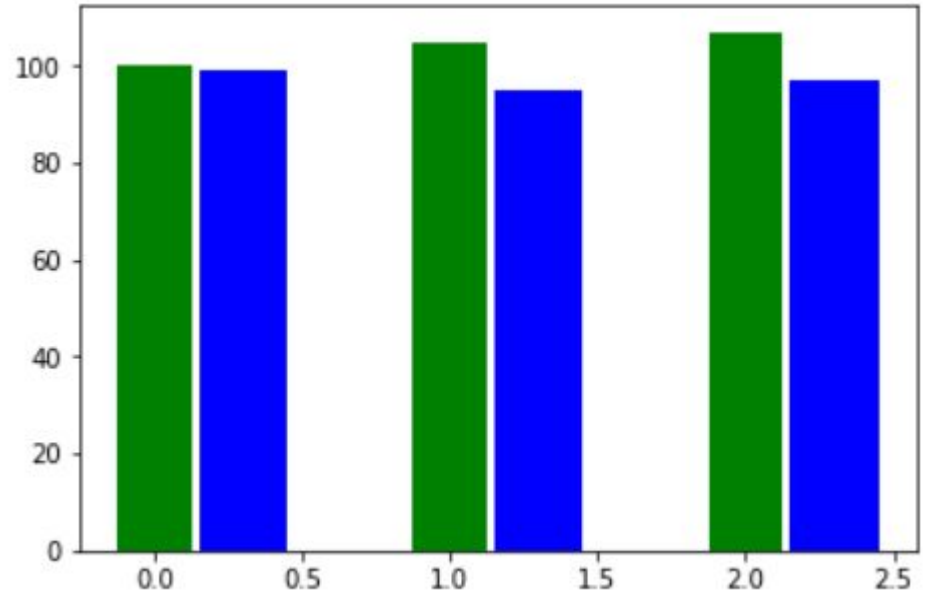
Compare and Contrast

Use same scale/background but different visualization characteristics (most common: color) to show the difference or similarity

Compare and Contrast

Subgroups within same chart

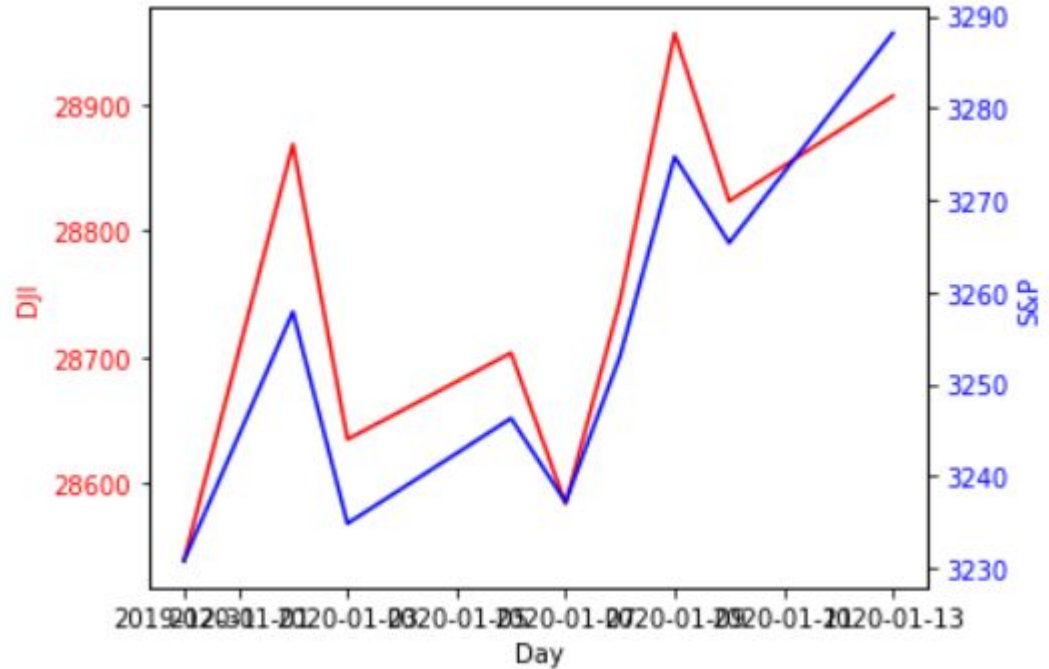
Good for contrast of discrete groupings and sub groupings



Compare and Contrast

Make sure you show clearly whether it is compare (similarity) or contrast (difference)

Note: the scale is different here, so that comparison is misleading.



Heterogenous Chart

One data series is used as background for another

Bar-Line chart

- Bar: Actual numbers
- Line: thresholds, trends



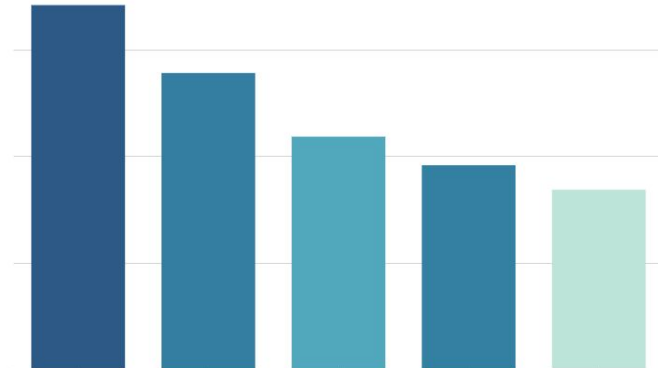
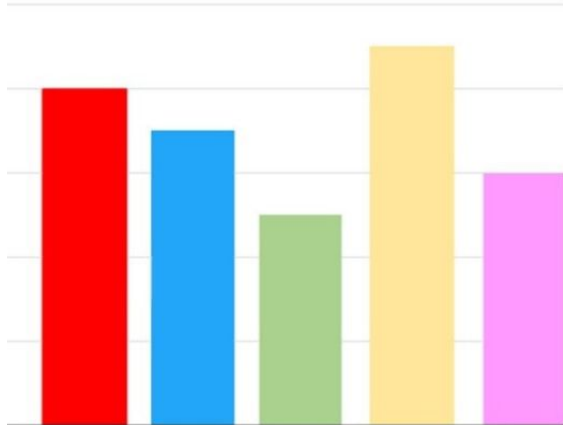
Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

What is Data Visualization about?

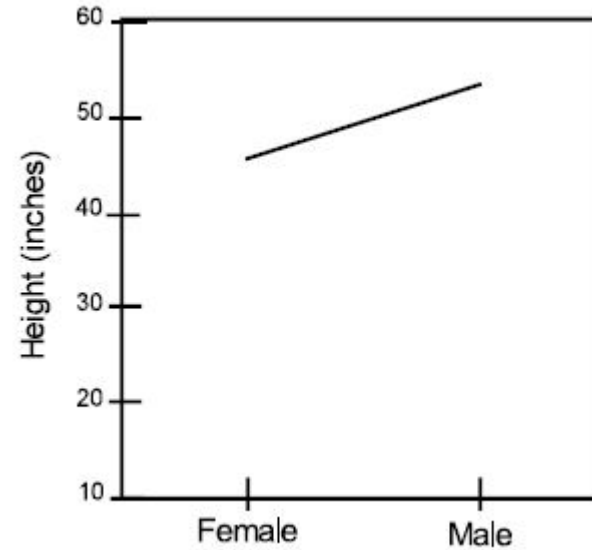
Data visualization is about storytelling.

- Use a meaningful order. Avoid alphabetical order.



Discrete vs Continuous

Bar chart vs Line chart: Discrete or continuous



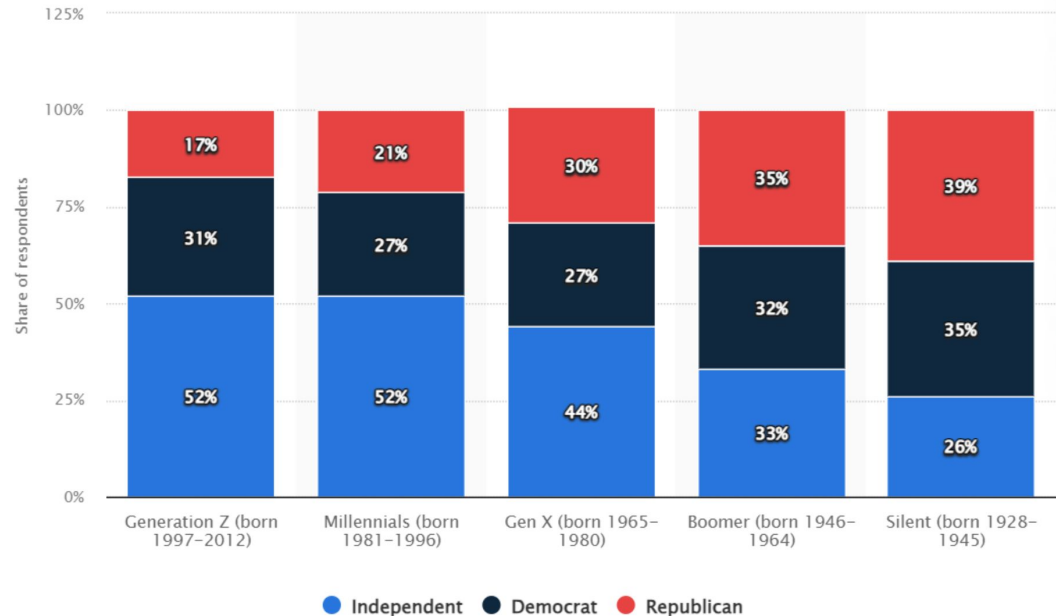
Follow Conventions

Color: Blue vs Red

Placement:
independent in the
middle

Axis: Limit to 100%

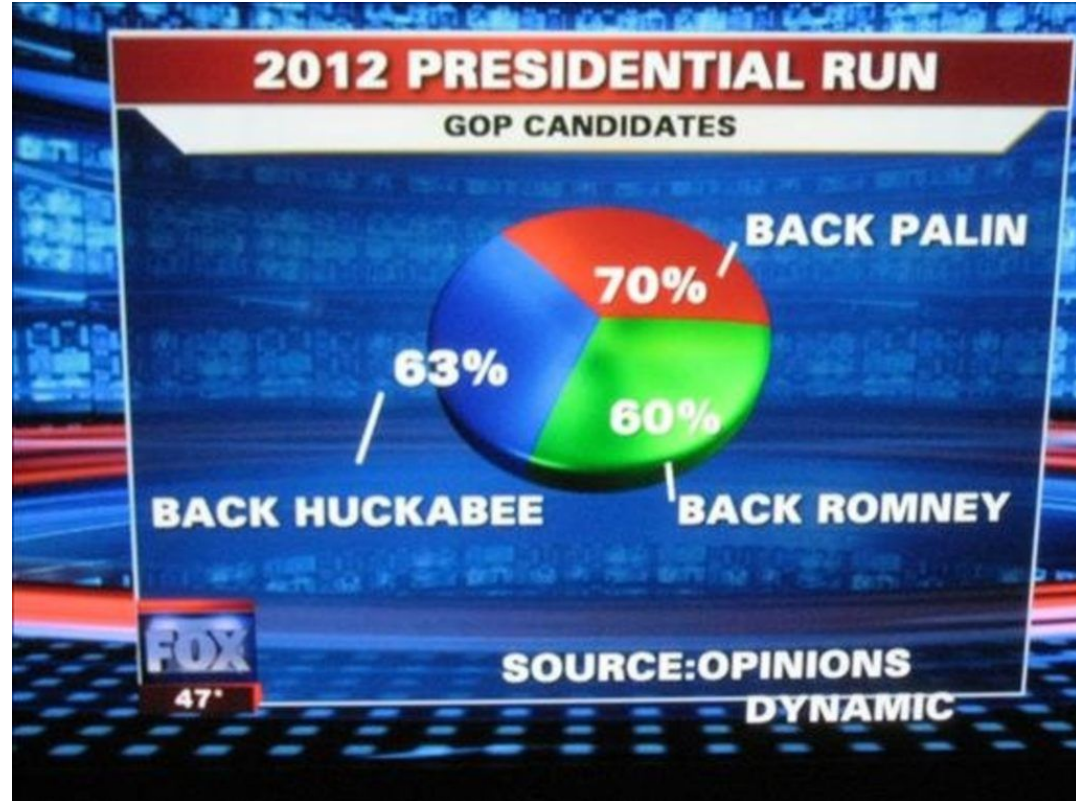
Party identification in the United States in 2022, by generation



Choose the Right Type

63 % + 70% + 60% =
193%

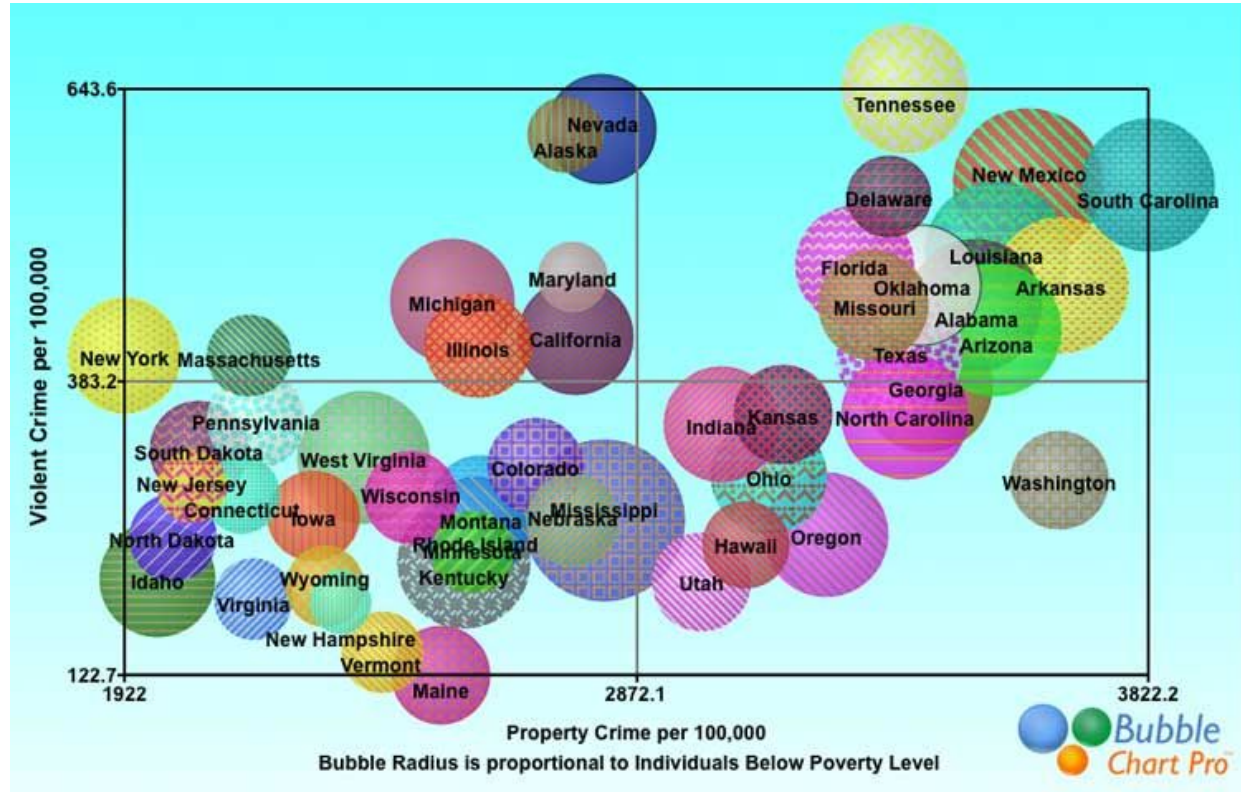
- Pie charts should always add up to 100%
- If you use actual numbers, make sure to explain the meaning of total pie value



Colorful != Helpful

Color should be used
for grouping or as an
indicator

Do not apply one color
for each scattered dot



Colorful != Helpful

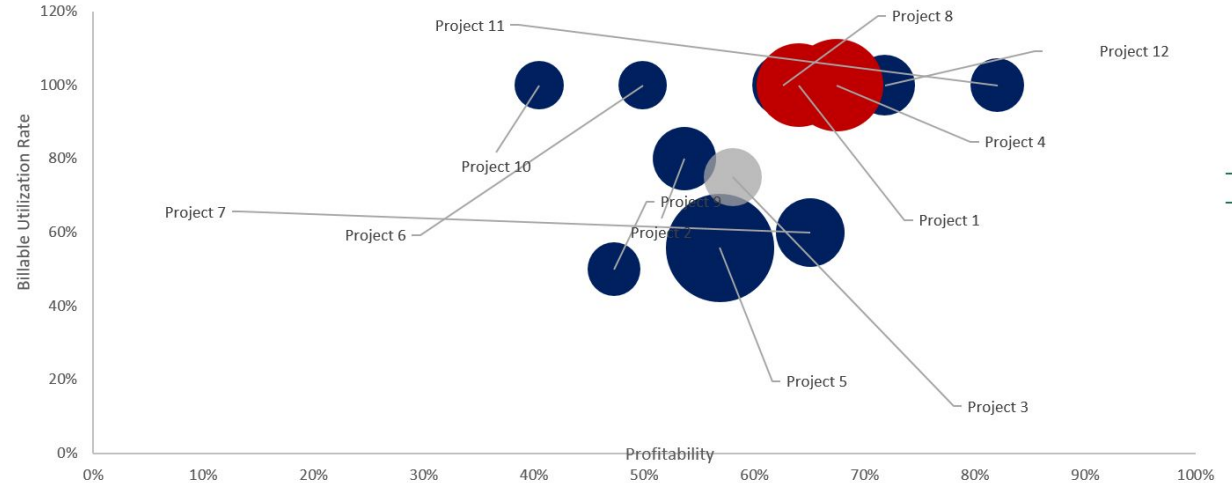
Does red and gray
mean anything special
here?

Follow conventions:

red: alert, exception;
grey: inactive

Project evaluation by BUT and Profitability

All Customers by entity | 2021-W46 | Budget >400 hours

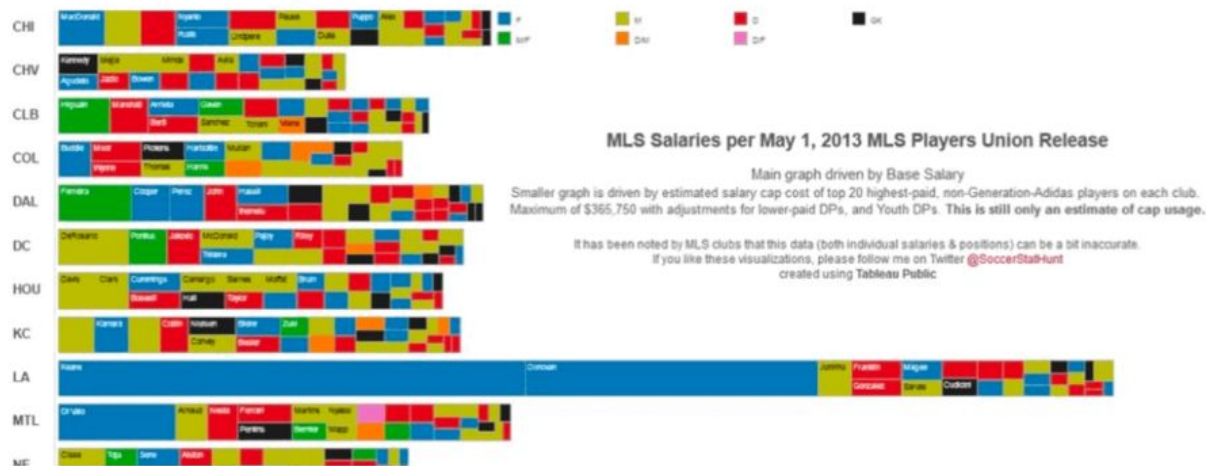


Rule of 3 and Rule of 7

Unless there is a simple and clear pattern,

- Do not show more than 3 types of visualization hints
- Do not show more than 7 data groupings

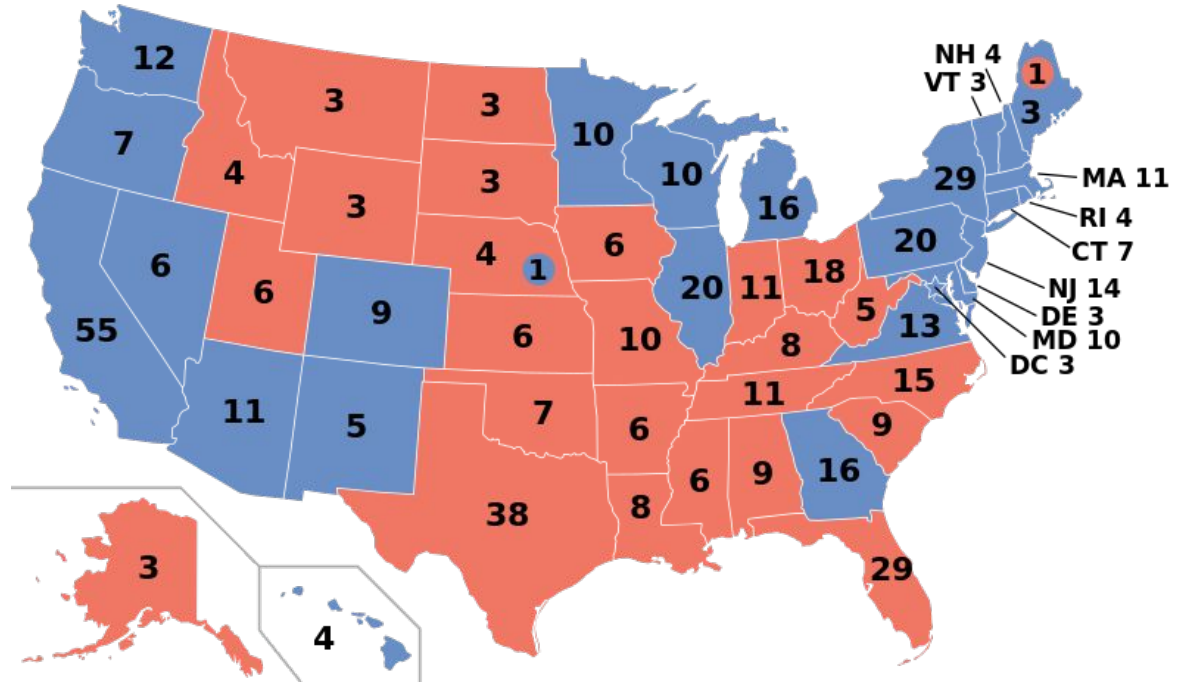
What is this visualization trying to tell us?



Use Map with Caution

Map background can be both a blessing and a curse

- Conveniently show geography related data
- Limited by the nature of geography



Agenda

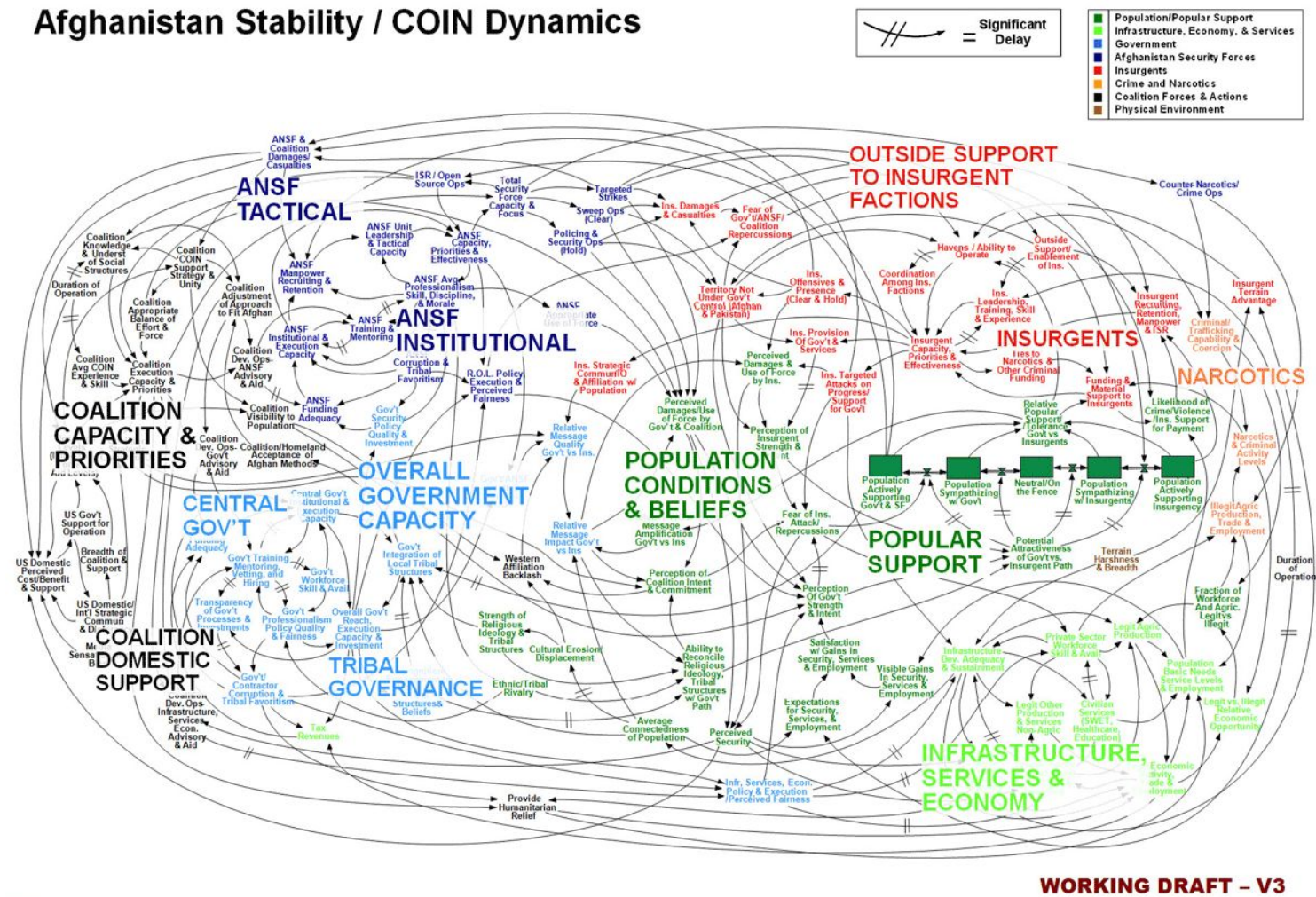
- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

The Greatest Visualization in Military History

When we understand that slide, we'll have won the war

– US military General Stanley McChrystal

Afghanistan Stability / COIN Dynamics

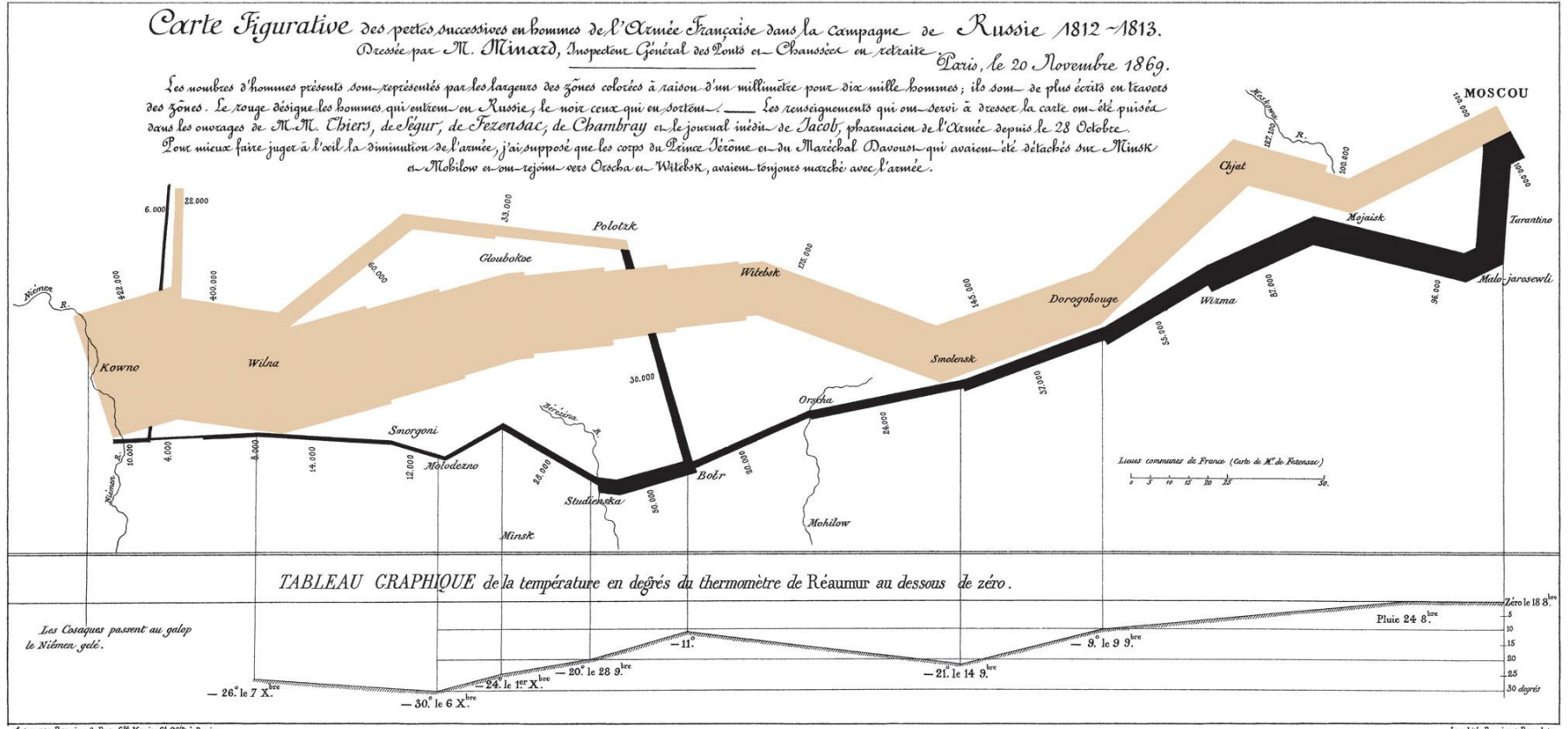


WORKING DRAFT - V3

The Greatest Visualization in Military History - The Real One

“Carte figurative des pertes successives en hommes de l’Armée française dans la campagne de Russie en 1812-1813”, is a graphical depiction of the losses of French Army during Napoleon’s ruinous invasion of Russia of 1812-13, drawn in 1869 by Charles Joseph Minard, a former French civil engineer.

The Greatest Data Visualization in History



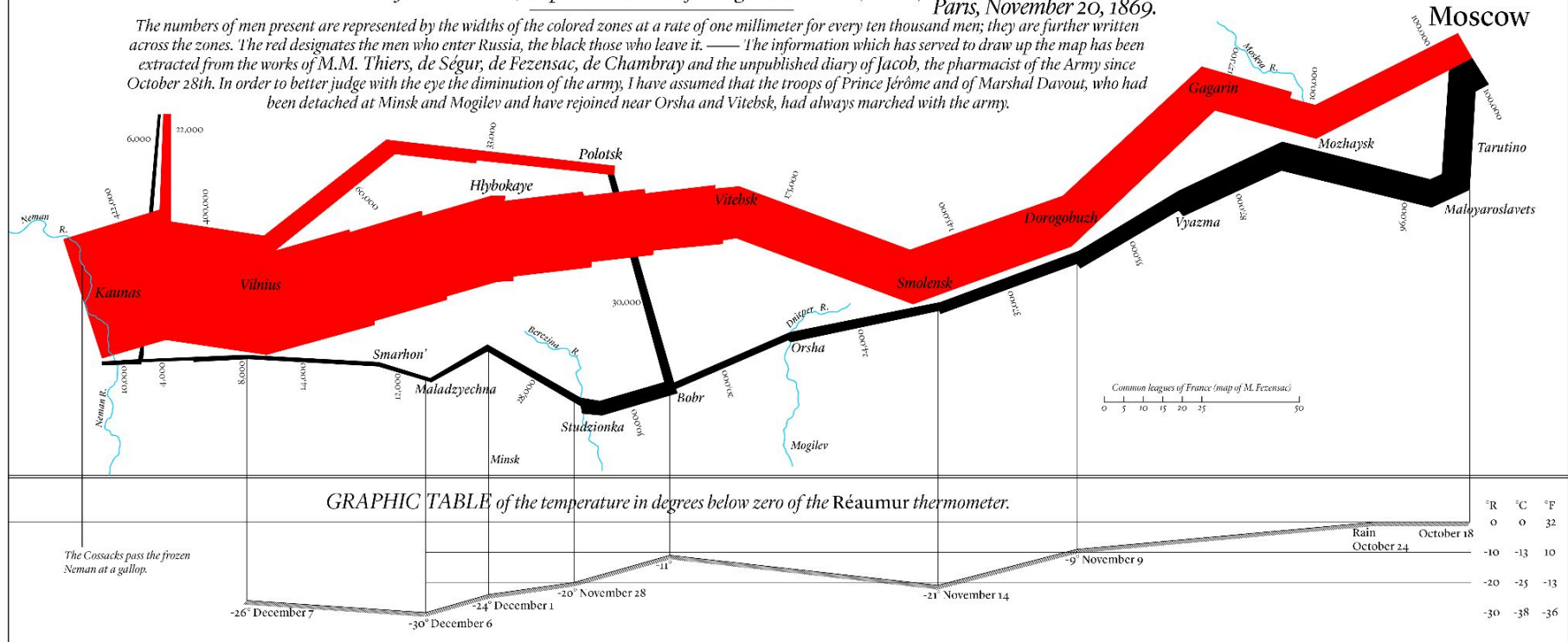
The Greatest Data Visualization in History

Figurative Map of the successive losses in men of the French Army in the Russian campaign 1812 ~ 1813

Drawn by M. Minard, Inspector General of Bridges and Roads (retired).

Paris, November 20, 1869.

The numbers of men present are represented by the widths of the colored zones at a rate of one millimeter for every ten thousand men; they are further written across the zones. The red designates the men who enter Russia, the black those who leave it. — The information which has served to draw up the map has been extracted from the works of M.M. Thiers, de Ségur, de Fezensac, de Chambray and the unpublished diary of Jacob, the pharmacist of the Army since October 28th. In order to better judge with the eye the diminution of the army, I have assumed that the troops of Prince Jérôme and of Marshal Davout, who had been detached at Minsk and Mogilev and have rejoined near Orsha and Vitebsk, had always marched with the army.



Why is it Great?

- How to evaluate a military operation?
 - Land (geographical measurement)
 - Size of force
- How are they visualized?
 - Map (and implicitly, time)
 - Size (width)
 - Color (grouping into 2; advance and retreat)

Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

How to Tell a Complex Story

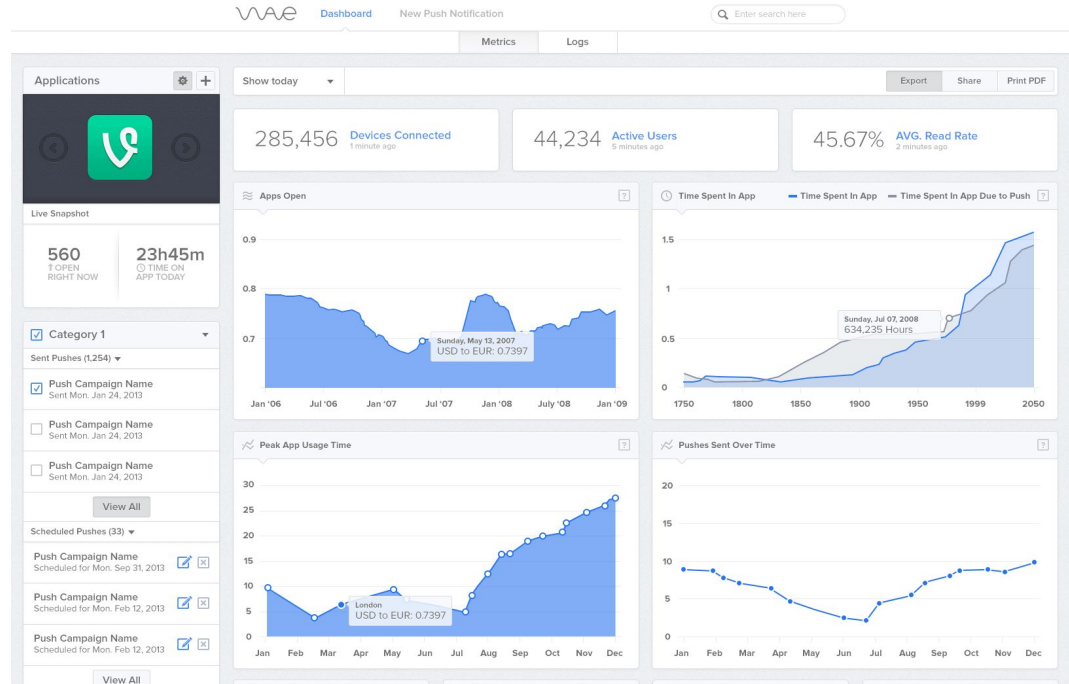
If the story is beyond one visualization

- Define a story line with multiple episodes
- Create one visualization for each episode
- Arrange in a logical order
- Arrange in separate pages/tabs and use links to connect the story line

Element Placement

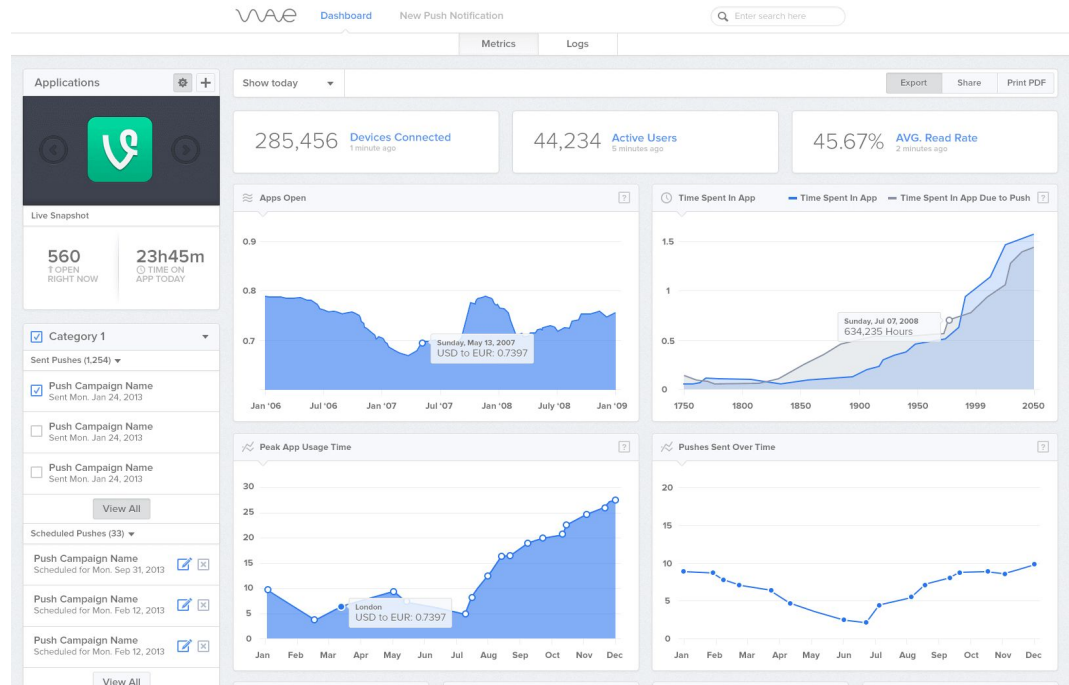
In societies where writing starts from left to right, human eyes usually

- start at the upper left corner,
- then horizontally move to the right,
- then move back to upper left corner and
- then moves down,
- then take a glance at the bulk page



Element Placement

- Upper left corner: titles, icons
- Top horizontal bar: key indicators
- Left vertical bar: break downs, links
- Main area: visualizations, maps
- Right vertical bar: filters, notes



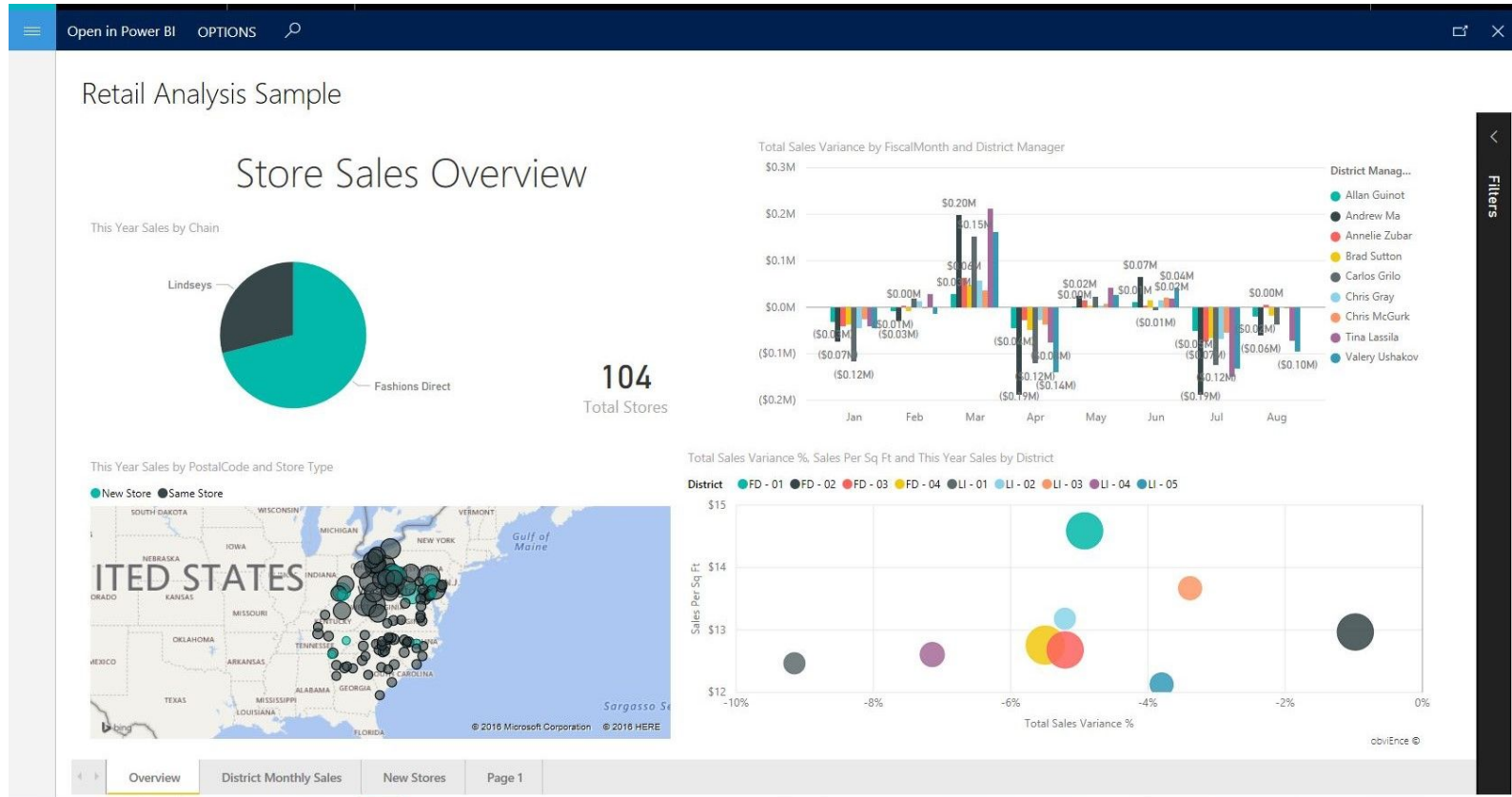
Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

Microsoft Power BI

Microsoft's flag business intelligence tool, capable of different levels of business intelligence reporting

Dashboard using Power BI



Power BI Operational Report Example

Category	Status	Avg Price	Last Year	This Year	Goal
100-Groceries	●	\$1.36	\$810,176	\$829,776	\$810,176
090-Home	●	\$3.28	\$2,913,647	\$3,053,326	\$2,913,647
080-Accessories	●	\$4.22	\$1,273,096	\$1,379,259	\$1,273,096
070-Hosiery	●	\$3.57	\$573,604	\$486,106	\$573,604
060-Intimate	●	\$4.02	\$955,370	\$852,329	\$955,370
050-Shoes	●	\$13.73	\$3,640,471	\$3,574,900	\$3,640,471
040-Juniors	●	\$7.06	\$3,105,550	\$2,930,385	\$3,105,550
030-Kids	●	\$5.20	\$2,726,892	\$2,705,490	\$2,726,892
020-Mens	●	\$6.89	\$4,453,133	\$4,452,421	\$4,453,133
010-Womens	●	\$6.70	\$2,680,662	\$1,787,958	\$2,680,662
Total	●	\$5.19	\$23,132,601	\$22,051,952	\$23,132,601

Microsoft Power BI

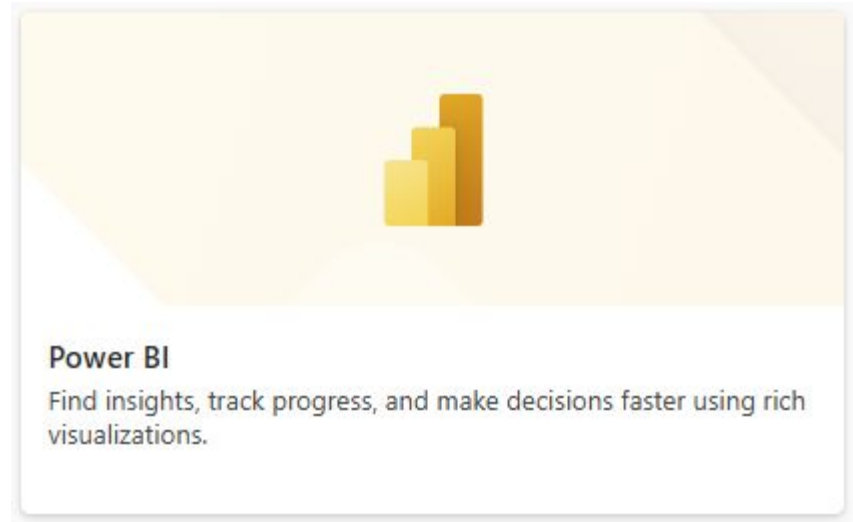
Navigate through multiple tabs

Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

Microsoft Power BI

Interactive data visualization software product developed by Microsoft with a primary focus on business intelligence



Microsoft Power BI Dashboard



Microsoft Learn
Intro to dashboards for Power BI ...



phData
Web Traffic Power BI Dashboard Example ...



Reddit
Made a modern UI looking kind of ...



Microsoft Learn
Dashboards for business users of the ...



Coupler.io Blog
24 best Power BI dashboard examples in ...



Coupler.io Blog
24 best Power BI dashboard example...



webdashboard.com
Power BI Sharing - Webdashboard



Reddit
Made a bunch of Pow...



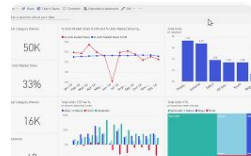
Simplilearn.com
Power BI Dashboard [Updated ...



Cobit Solutions
Top 12 Power BI Dashboard Reports ...



Zebra BI
Power BI Dashboard Design: Avoid The ...



Microsoft Learn
View a Power BI dashboard - Power ...



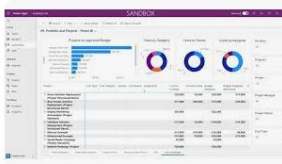
Numero
Top 10 Power BI Dashboard Examl...



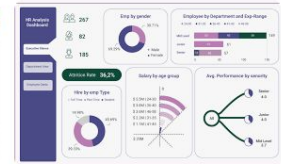
Windsor.ai
Paid Media Overview Dashboard Template



Alpha Serve
Power BI Dashboard Templates ...



BrightWork.com
Power BI Project Management Dashboards ...



Mammoth Analytics
Power BI Templates: The 9 Best Ones ...



ZoomCharts
Financial Dashboards in Power BI



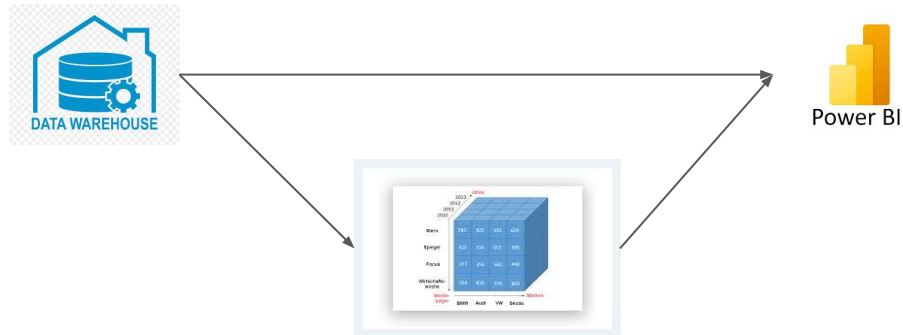
BrightWork.com
Power BI Project Management Dashboards...

Data for Microsoft Power BI

Power BI can get data directly from databases, data warehouses, and/or data lakehouses.

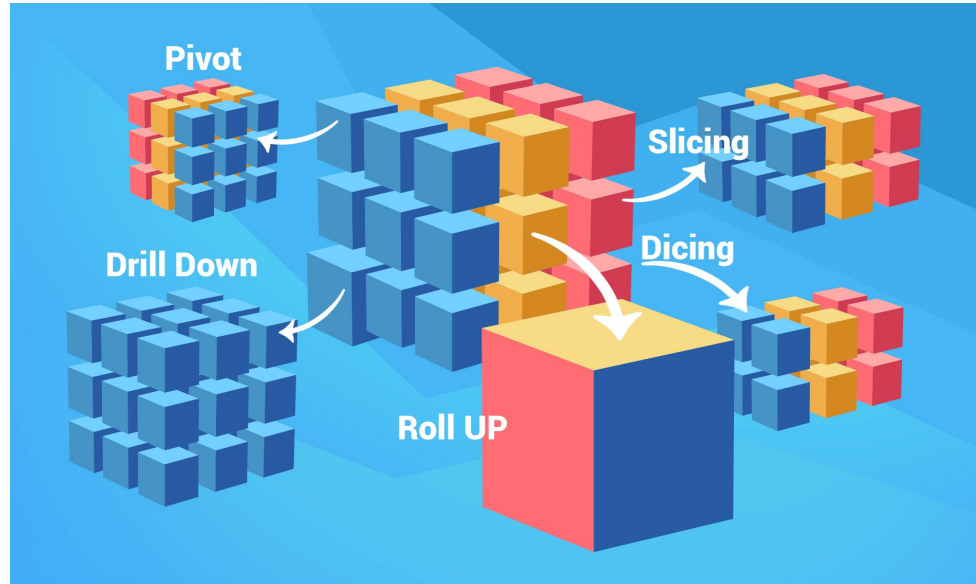
However, the original storage format (star-schema and relational) may not directly fits into the analysis needs.

Data can be stored into a cube, which is implemented based on analytical needs.



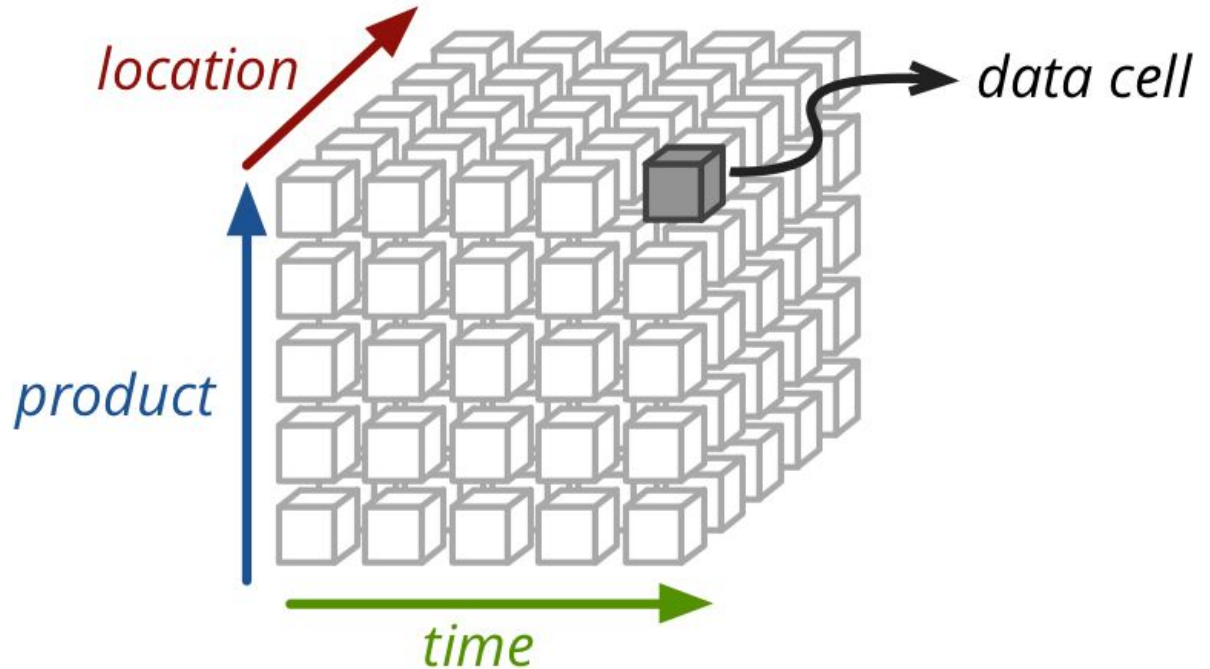
Online Analytical Processing (OLAP)

Online analytical processing (OLAP) is software technology you can use to analyze business data from different points of view. Organizations collect and store data from multiple data sources, such as websites, applications, smart meters, and internal systems.



OLAP Cube

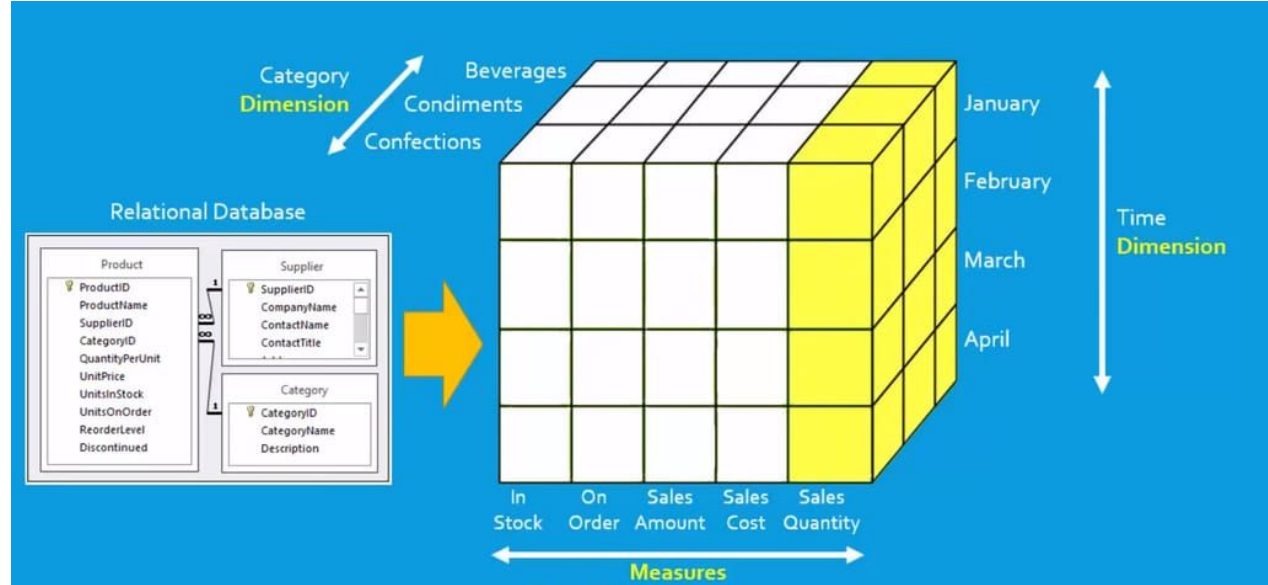
A data structure that overcomes the limitations of relational databases by providing rapid analysis of data. Cubes can display and sum large amounts of data while also providing users with searchable access to any data points. This way, the data can be rolled up, sliced, and diced as needed to handle the widest variety of questions that are relevant to a user's area of interest.



Building OLAP Cube

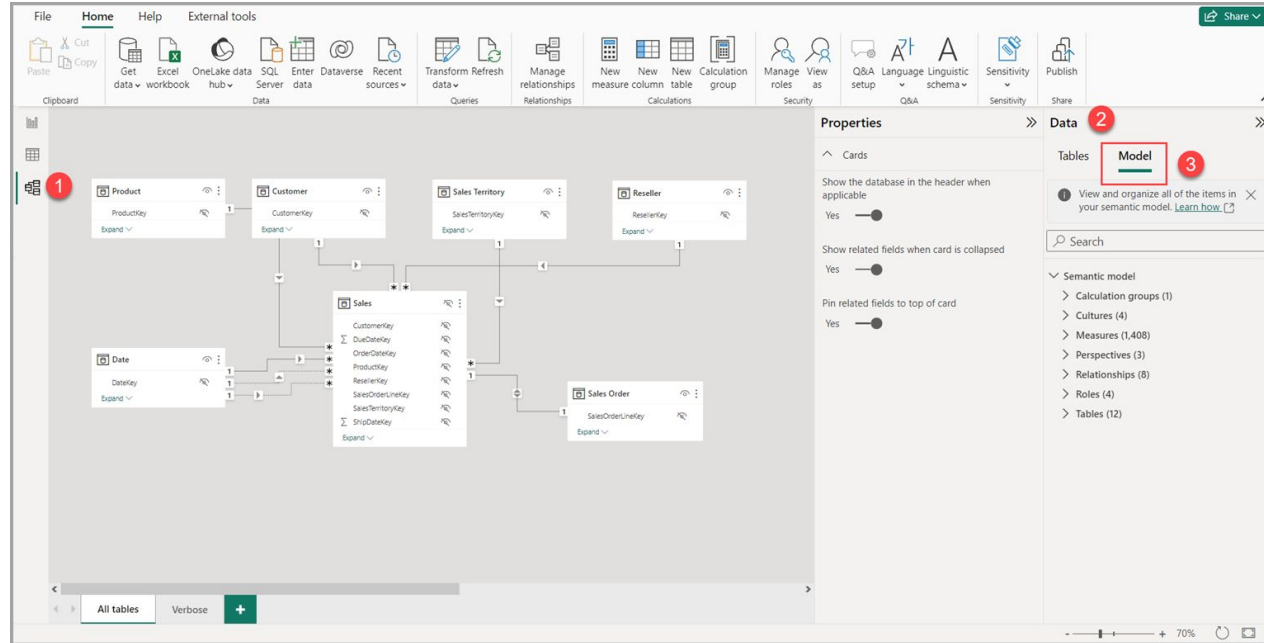
Data in OLAP cubes eventually comes from the data warehouse/lakehouse.

They are combined into one chunk of data, with indexes and labels



Cube in Power BI

Cube in Power BI is called Semantic Model



Different OLAPs

Depending on where the cube stores its data, there are 3 different OLAPs

- MOLAP (Multidimensional OLAP): Pre-computes and stores data in a multidimensional cube format, leading to fast query responses but requiring more storage space.
- ROLAP (Relational OLAP): Stores data in traditional relational databases and computes the results dynamically, allowing for larger datasets but with slower performance compared to MOLAP.
- HOLAP (Hybrid OLAP): Combines the benefits of MOLAP and ROLAP by storing part of the data in cubes and part in relational databases to balance performance and storage needs.

Storage Mode for Power BI Semantic Model

Power BI Semantic Model supports all OLAPs with Data Storage Mode setting

- Import Mode (MOLAP): Data is imported into the Fabric Power BI system and is stored on disk, but must be fully loaded into memory when queried or refreshed
- DirectQuery Mode (ROLAP): Stores only metadata that defines the model's structure. When queries are made, data is retrieved directly from the underlying source using native queries.
- DirectLake Mode (ROLAP): Bring data back whenever requested, instead of saving it in the Power BI system. It fetches data directly from the delta files instead of going through a relational query interface

Allows fallback between modes (HOLAP)

Current Status of Power BI Semantic Model

Power BI Semantic Model in Fabric is still under development

- Storage Mode can only be specified in Power BI Desktop, not in browser
- When created from scratch, Semantic Model can only get data from files
 - To use lakehouse tables, semantic models must be created from lakehouse interface
- Each semantic model can only come from one lakehouse
 - If you need data from tables in multiple lakehouses, create a lakehouse for this purpose, and use shortcuts to map to those tables – Which is the goal of building gold layer in Medallion Architecture
- Other minor usage discrepancies

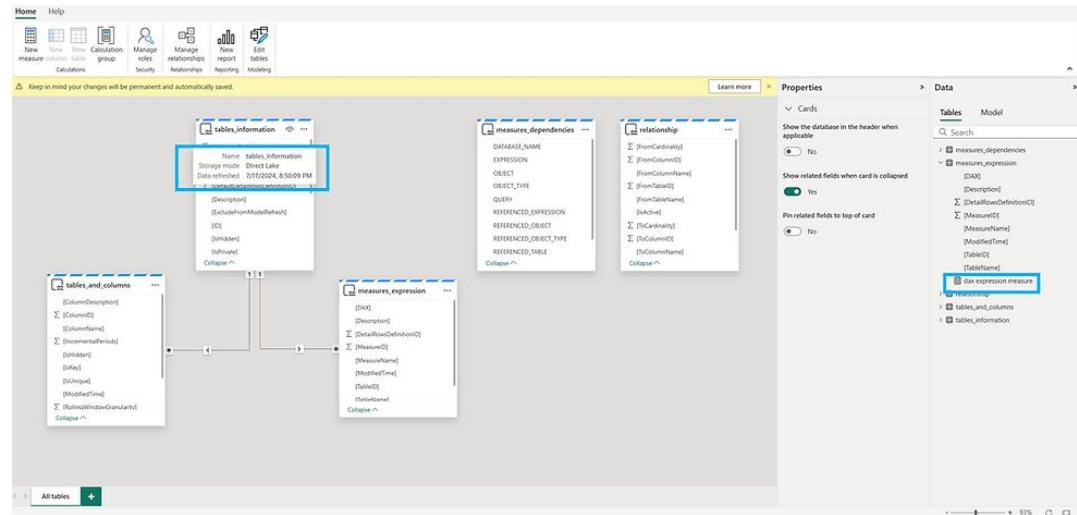
What is a Power BI Semantic Model

- Definition

- A collection of tables and their relationships

- Data

- Data fetched from these tables (MOLAP), or
- How to fetch the data (ROLAP)



Using Power BI Semantic Model

- Create Semantic Model from lakehouse
 - Tables are introduced into the model at this step
- Setup relationship among tables
- Use this semantic model in Power BI

Agenda

- Visualization
 - Scattered Dot and Visual Characteristics
 - Visual Enhancements
 - Compare and Contrast
- The Good, the Bad, and the Ugly
 - The Greatest Visualization in Military History
- Telling a Complex Story
- Microsoft Power BI
 - Lab: Power BI

Power BI Lab

- Open Power BI in Fabric
- Create Semantic Model
- Create grid report
- Create scattered dot chart
- Create bar chart
- Create line chart

Final Project

Review Assignment 08

- Table creation

Assignment 09

- Visualize the data you got from previous assignments

Final Thoughts about Data Visualization

It is all about storytelling!

Design your visualization based on your story, not the other way around!

The Greatest Visualization in Military History

Carte Figurative des pertes successives en hommes de l'Armée Française dans la campagne de Russie 1812-1813.

Dressée par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite

Paris, le 20 Novembre 1869.

Les nombres d'hommes présents sont représentés par les largeurs des zones colorées à raison d'un millimètre pour dix mille hommes; ils sont de plus écrits en caractères des zones. Le rouge désigne les hommes qui entrent en Russie; le noir ceux qui en sortent. Les renseignements qui ont servi à dresser la carte ont été puisés dans les ouvrages de M. M. Thiers, de Ségur, de Fozendac, de Chambray et le journal inédit de Jacob, pharmacien de l'Armée depuis le 28 Octobre.

Pour mieux faire juger à l'œil la diminution de l'armée, j'ai supposé que les corps du Prince Néroune et du Maréchal Davoust qui avaient été détachés sur Minsk et Mohilow et ont rejoint vers Orscha et Witebsk, avaient toujours marché avec l'armée.

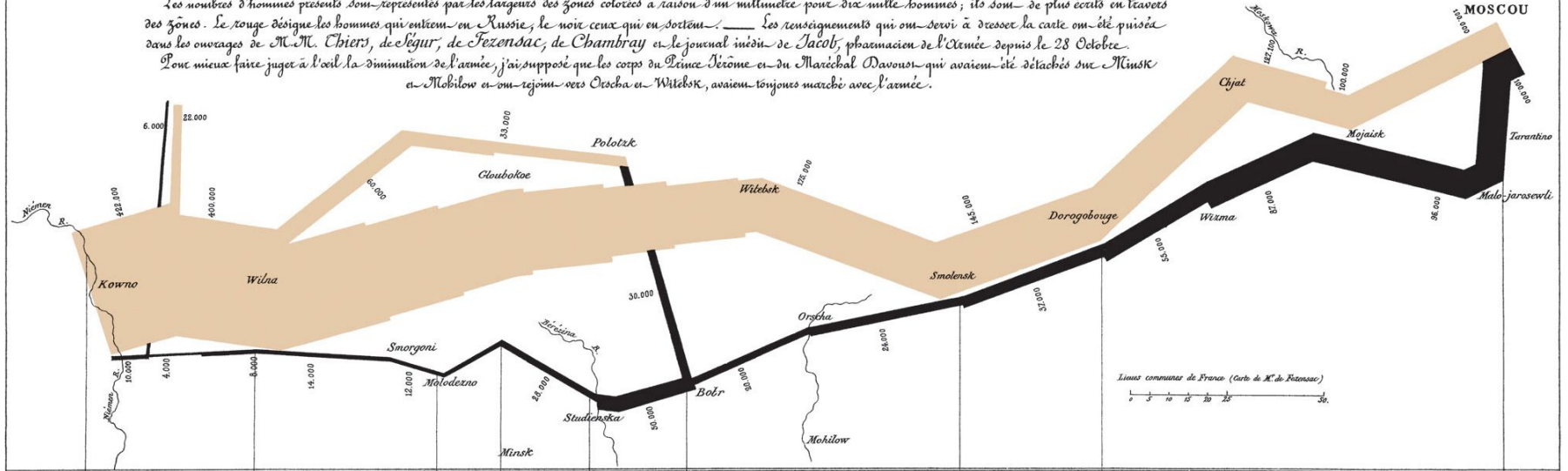
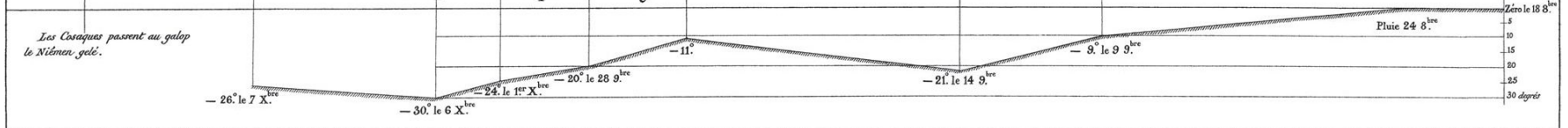
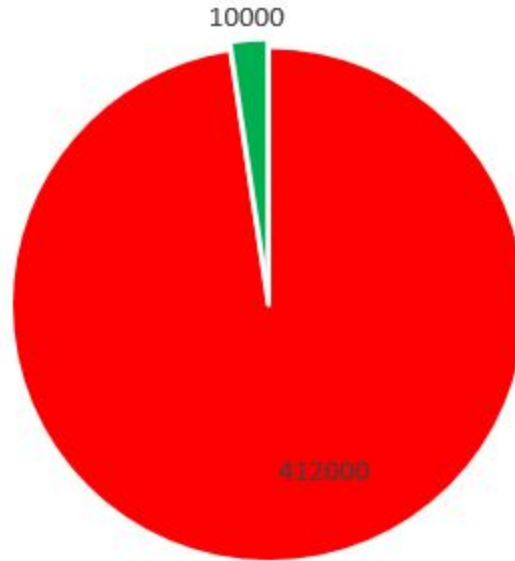


TABLEAU GRAPHIQUE de la température en degrés du thermomètre de Réaumur au dessous de zéro.



What did Napoleon need from a visualization



Assignment

