

# n8n Masterclass

From Beginner to AI Agent Builder

# What is n8n?

n8n is a low-code automation tool

- It allows you to build tools as workflows (super powerful!!)

## Automating workflows

- Increased Efficiency
- Improved Data Handling
- Time & Cost Savings
- Enhanced Customer Experience
- Scalability

# Why Should You Learn n8n?

- **Empowering Non-Developers with AI Automation**
  - You don't need to know how to code
- **Access to 300+ Built-In Integrations**
  - Google apps, Microsoft apps, Slack, X, etc.
  - String them together... infinite possibilities
- **Connect to Almost Any Tool**
  - Extend Using APIs, Webhooks, and Custom Code

# Part 1: Getting Started

1. Set Up n8n
2. The Interface

# Set Up n8n

## Self-Hosted

- Control & Flexibility
- Data Ownership
- Cost
- Installation & Maintenance
- Customization

## Cloud

- Ease of Use
- Availability & Reliability
- Security
- Cost
- Data Handling

# How to Choose

## Self Hosted if...

- You need full control over your data and infrastructure
- You want to fully integrate n8n deeply within other on-premise systems
- You are comfortable handling server management

## Cloud if...

- You prefer simplicity
- Quick setup and reliable hosting
- You're okay with paying a subscription for a managed service
- You don't mind data being handled by a third-party provider

# n8n Interface

## ➤ Workflows, Nodes, and Executions

**Workflow** - The recipe

**Nodes** - Each step, each ingredient

**Execution** - When an order comes in

# n8n Interface

- Walkthrough of the Editor Interface
- Accessing Community & Templates



# Part 2:

## Core Concepts

1. Types of Nodes
2. Building Your First Workflow (Example)

# Types of Nodes

- Trigger Nodes
- Action Nodes
- Data Transformation
- Logic Nodes

# Trigger Nodes

## What They Do

- These tell n8n when/how to start the workflow

## Types

- Manual, Scheduled, On Chat, On Event, ***Called by Another Workflow***, etc.

# Action Nodes

## What They Do

- The “doers”, they perform specific tasks

## Types

- Send Email, Create Record, Make API Request, Get Text Messages, Set Calendar Event, etc.

# Data Transformation Nodes

## What They Do

- Change or process the data flowing through

## Types

- Set: Add fields, change values, reduce data
- Aggregate: Combines data into a single output
- Merge: Combining data from two sources

# Logic Nodes

## What They Do

- Conditional decision makers

## Types

- If: True or False
- Switch: Routes data based on condition
- Wait: Pauses until a condition is met

# Building Your First Workflow

## **Example Workflow:**

Automatically Process and Summarize Customer Orders

# Part 3:

## RAG and Vector Databases

1. What is RAG?
2. What are Vector Databases?
3. Building a simple RAG AI Agent



# Retrieval-Augmented Generation (RAG)

*Powerful technique that combines two approaches. Helps AI models provide more accurate and relevant answers.*

## Retrieval

- Retrieves relevant information from external sources

## Generation

- AI uses this information to generate an answer

# Why RAG Matters

## No Guessing

- AI Assistant
  - It's not gonna make up an answer based on training data
  - More reliable and up-to-date information

# What are Vector Databases?

*RAG needs a way to store and retrieve data efficiently.*

## Vectors

- Data stored in “vectors”
- Numerical database that represents the meaning of words, text, etc.
- Relevant information quickly



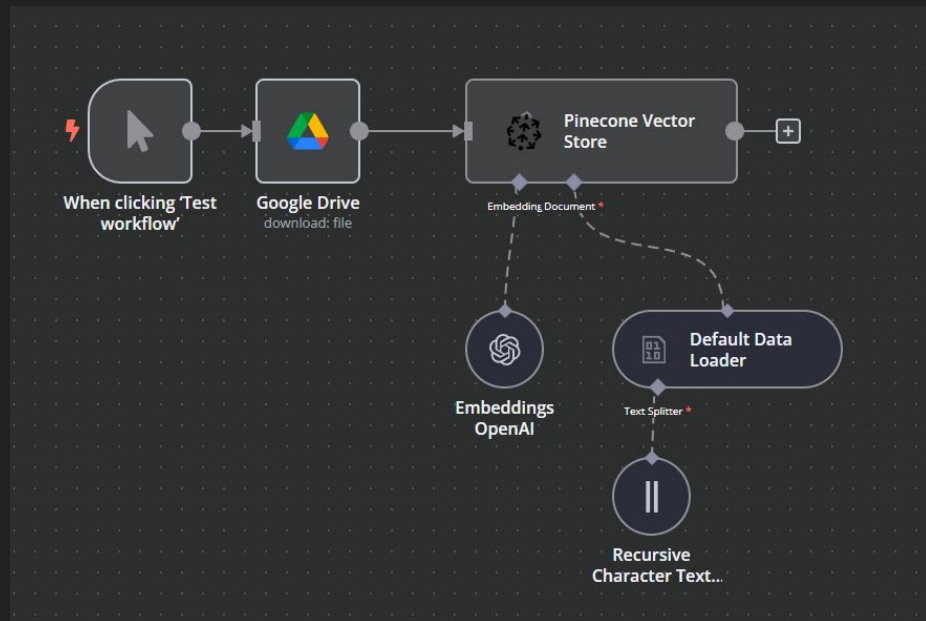
# Embedding Data to Vector Database

## Data Loading

- Handles data coming in to pass it off to a text splitter

## Text Splitting

- “Chunks” up the text for more efficient retrieval
- *Character, Recursive Character, Token*



# Building an RAG AI Agent

## **Example Workflow:**

Chatting with an Agent for information about Nike earnings

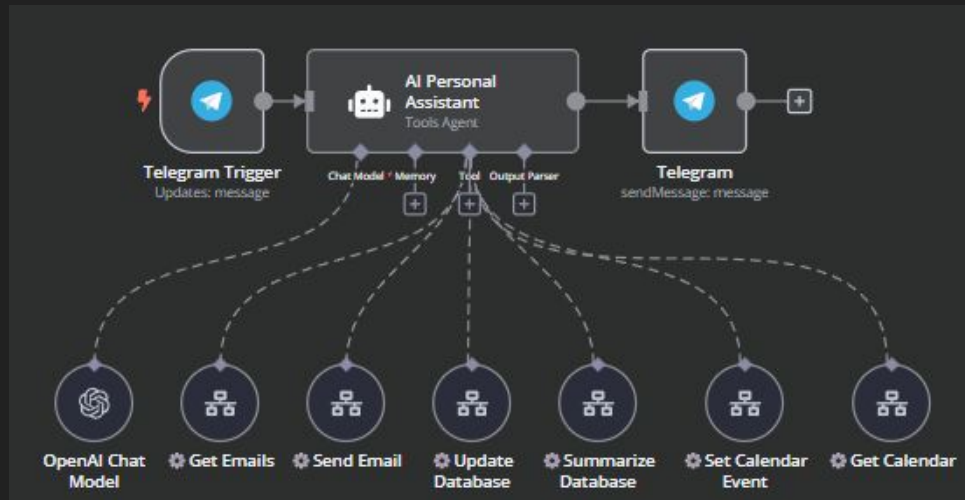
# Part 4:

## Expanding Agents

1. Building Workflows as Tools
2. Showcasing Examples

# The Power of Custom Tools

1. AI Agents Can Use Them
2. Tools Can Be Reused and Combined
3. Scaling



# Part 5:

## APIs & HTTP Requests

1. APIs, Endpoints, Calls
2. HTTP Request
3. n8n Examples



# APIs

## *Application Programming Interface*

- Think of it as the **bridge** that allows two different software programs to exchange information

**API Endpoint** The specific address (URL) for our request

**API Call** The request you make to an API

**HTTP Request** The method used to send the API call over the internet

# What is an HTTP Request?

*Talking to other websites or services*

## GET

- Get data, asking for information

## POST

- Send data, sending information

# How Do API Calls & HTTP Requests Work Together?

HTTP Request is *how* you make an API Call.

**API** The service you're talking to



**API Endpoint** The Kitchen station



**API Call** The request



**HTTP Request** The mechanism used to deliver the request



# Part 6:

## The Final Part

1. Error Workflows
2. Best Practices
3. Next Steps

# Best Practices

- Keep Your Workflows Organized
- Use Sub-Workflows for Reusability
- Implement Error Handling
- Optimize for Scalability



# Next Steps

- START BUILDING
- Explore Advanced Templates
- Experiment with New Integrations
- Build and Share Workflows



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Congratulations!