DISTRICT COURT, DENVER COUNTY, COLORADO 1437 Bannock Street, Room 256 Denver, CO 80202 (720) 865-8301 In re: The Marriage of: Petitioner: John Doe Co-Petitioner: Jane Doe COURT USE ONLY Really Big Firm Case Number: 783924 John Smith, #12345 12345 Colorado Blvd Denver, CO 80205 Division: 33 Phone: (720) 555-1234 Fax: john@bigcompany.com Attorney for Petitioner Courtroom: 21A PETITIONER'S AMENDED SWORN FINANCIAL STATEMENT (Mar 15, 2019)

I, John Doe am currently employed.

I am employed 40 hours per week. I am paid bi-weekly. My pay is based on an annual salary of \$250,000.00.

Date employment began:

My occupation is: Sr Manager
Name of employer: Big Company

Address of employer: 123 Main St, Denver, CO 80205

This household consists of 2 adults and 1 minor child.

I believe the monthly gross income of the other party is: \$5,000.00

Annual gross income (last tax year 2017): Affiant: \$250,000.00 Other Party: \$62,000.00

# 1. Monthly Income

Monthly Income			
Gross Income (Big Company)	\$20,833.33	Gross Income (Small Company)	\$833.33
		Total Monthly Income	\$21,666.67
Miscellaneous Income			
		Total Miscellaneous Income	\$0.00
		Total Monthly Income	\$21,666.67

### 2. Monthly Deductions from Income

Mandatory Deductions				
Federal Income Tax	\$4,333.33	State Income Tax	\$1,300.00	
Local Income Tax	\$5.00	Social Security Tax	\$2,166.67	
		<b>Total Mandatory Deductions</b>	\$7,805.00	
Voluntary Deductions				
Retirement / Deferred Compensa-				
tion	\$1,300.00			
Total Voluntary Deductions \$1,300.0				
Total Monthly Deductions \$9,105.0				

**3. Monthly Expenses**The expenses listed below are paid on an ongoing basis and are not identified in the deductions above.

#### A. Housing

1900 N Colorado Blvd, Denver,	CO 80205		
First Mortgage	\$2,356.00		
		Total Housing	\$2,356.00

### **B.** Utilities and Miscellaneous Housing Services

1900 N Colorado Blvd, Denver, CO 80205			
Gas and Electricity	\$150.00	Water and Sewer	\$28.33
Telephone (local, long distance,		Internet Provider, Cable & Satel-	
cellular & pager)	\$90.00	lite TV	\$150.00
Total Utilities and Housing Services			\$418.33

### C. Food and Supplies

Groceries & Supplies	\$100.00	Wine and Similar Beverages	\$300.00
Dining Out	\$1,000.00		
		Total Food and Supplies	\$1,400.00

#### **D. Health Care Costs**

## E. Transportation and Recreation Vehicles

2017 Mini Cooper S				
Loan Payment	\$450.00	Insurance		\$150.00
			Total Transportation	\$600.00

### F. Children's Expenses and Activities

Child Care	\$1,000.00	Clothing & Shoes	\$50.00
		Total Children's Expenses	\$1,050.00

#### G. Education for Affiant

Total Education for Affiant	\$0.00
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### H. Maintenance and Child Support (paid by Affiant)

Total Maintenance and Child Support \$0.0
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# I. Miscellaneous Expenses (not included in the above sections)

Professional Associations	\$8.33	Movies, Concerts and Plays	\$100.00
Legal Fees	\$500.00	Storage	\$30.00
		Total Miscellaneous Expenses	\$638.33

Total Monthly Expenses (Totals from A-I) \$6,487.67

### 4. Unsecured Debts

Creditor	Account Number (last 4 digits)	Date of Balance	Balance	Minimum Monthly Payment Required	Reason for Which Debt was Incurred	
Joint Debt						
Chase	9999	Feb 27, 2018	\$10,000.00	\$250.00		
US Bank	888	Feb 27, 2018	\$15,000.00	\$325.00		
<b>Total</b> \$25,000.00 \$575.00						
Affiant's Separate Debt						
No Separate debt is claimed for Affiant.						
Other Party's Separate Debt						
No Separate debt is claimed for the other party.						

# **Monthly Income and Expenses Summary**

Total Monthly Income	\$21,666.67	
Total Monthly Deductions from Income	\$9,105.00	
Total Monthly Net Income		\$12,561.67
Total Monthly Expenses	\$6,487.67	
Minimum Payment Required for Unsecured Debts	\$575.00	
Total Monthly Expenses and Unsecured Debt Payments	_	\$7,062.67
Net Excess or Shortfall		\$5,499.00

Totals marked with \* contain unknown values.

#### **Asset Schedules**

#### Schedule A. Real Estate

Location Loan Information	How Titled	Current Value	Related Loan Balance	Value of Separate Interests	Net Value
1900 N Colorado Blvd Property Type: House 1. Chase \$350,000.00	Joint	\$500,000.00	\$350,000.00	\$0.00	\$150,000.00
Total		\$500,000.00	\$350,000.00	\$0.00	\$150,000.00

### **Schedule B. Motor and Recreational Vehicles**

Year, Make, Model Loan Information	How Titled	Current Value	Related Loan Balance	Value of Separate Interests	Net Value
2017 Mini Cooper S 1. MINI Credit USA \$32,000.00	Joint	\$35,000.00	\$32,000.00	\$0.00	\$3,000.00
Total		\$35,000.00	\$32,000.00	\$0.00	\$3,000.00

#### Schedule C. Cash on Hand and Bank Accounts

Name of Financial Institution	How Titled	Type of Account	Account Number (last 4 digits)	Current Balance	Value of Separate Interests	Net Value
US Bank	Joint	Checking	7777	\$50,000.00 (Feb 27, 2018)	\$0.00	\$50,000.00
			Total	\$50,000.00	\$0.00	\$50,000.00

#### Schedule D. Life Insurance

Name of Company Name of Beneficiary	How Titled	Type of Policy	Face Amount of Policy	Current Cash Surrender Value	Related Loan and Surrender Charge	Value of Separate Interests	Net Value	
I do not own any	I do not own any assets in this category.							
			Total	\$0.00	\$0.00	\$0.00	\$0.00	

# Schedule E. Furniture, Household Goods, and Other Personal Property

Description, Location and Loan Information	Who has Possession	Current Value	Related Loan Balance	Value of Separate Interests	Net Value
I do not own any assets in this	category.				
	Total	\$0.00	\$0.00	\$0.00	\$0.00

### Schedule F. Stocks, Bonds, Mutual Funds, Securities and Investment Accounts

Name of Item or Fund	How Titled	Account Number (last 4 digits)	Current Value	Related Loan Balance	Value of Separate Interests	Net Value
Edward Jones	Petitioner	7732	\$400,000.00 (Feb 27, 2018)		\$400,000.00	\$0.00
		Total	\$400,000.00	\$0.00	\$400,000.00	\$0.00

### Schedule G. Pension, Profit Sharing, and Retirement Funds

Name of Plan or Institution Where Held	Name on Account	Type of Plan	Account Number (last 4 digits)	Current Value	Value of Separate Interests	Net Value
Big Company 401k	Petitioner	401(k)	3252	\$300,000.00 (Feb 27, 2018)	\$300,000.00	\$0.00
			Total	\$300,000.00	\$300,000.00	\$0.00

#### **Schedule H. Miscellaneous Assets**

Affiant has, or believes that the other party has, the miscellaneous assets checked below.

Stock Options	Money Owed To Me	Tax Refund Due
Estimated Tax Payment	Club Membership	Vacation Club Points
Timeshare	Livestock	Crops
Farm Equipment	Pending Lawsuit or Claim	Accrued Paid Leave
Oil and Gas Interests	Mineral and Water Rights	Safety Deposit Box/Vault
Trust Fund Entitlement	Frequent Flyer Miles	529 College Savings Plan
Healthcare Savings Account	Royalties	Recreation/Sports Equipment
Security Deposit	Prepaid Expenses	Coin Collection
Stamp Collection	Wine Collection	Antiques
Other Collectibles	Guns	Art
Jewelry	Area Rugs	X Season Tickets
X Power Tools	Unpaid Bonuses or Other Compensation	Deferred Compensation
Retroactive Maintenance	Retroactive Child Support	Precious Metals
Contract Rights	X Business Interests	

	How Titled	Current Value	Related Loan Balance	Value of Separate Interests	Net Value
Power Tools	Unknown	\$1,000.00	\$0.00	\$0.00	\$1,000.00
Season Tickets	Unknown	\$1,200.00	\$0.00	\$0.00	\$1,200.00
	Total	\$2,200.00	\$0.00	\$0.00	\$2,200.00

### **Miscellaneous Assets (Business Interests)**

Business Name	Owner	Value of Ownership Interest	Related Loan Balance	Value of Separate Interests	Net Value
Computer	Unknown	\$500.00	\$0.00	\$0.00	\$500.00
	Total	\$500.00	\$0.00	\$0.00	\$500.00

### **Miscellaneous Assets (Children Assets)**

Description		Current Value	Related Loan Balance	Net Value
I do not own any assets in this category.				
	Total	\$0.00	\$0.00	\$0.00

### **Schedule I. Separate Property**

Separate Property	Current Value	Net Joint Value	Value of Separate Property Interest
Affiant's Separate Property:			
Big Company 401k	\$300,000.00	\$0.00	\$300,000.00
Edward Jones	\$400,000.00	\$0.00	\$400,000.00
		Total	\$700,000.00

Other Party's Separate Property:	
Total	\$0.00

Total value of all property (Schedules A through I)

\$905,700.00

#### Oath

I understand that if the information I have provided changes or needs to be updated before a final decree or order is issued by the Court, that I have a duty to provide the correct or updated information.

I understand that if I have omitted or misstated any material information, intentionally or not, the Court will have the power to enter orders to address those matters, including the power to punish me for any statements made with the intent to defraud or mislead the Court or the other party.

declare under penalty of perjury under the law of Colorado that the foregoing is true and correct.				
Executed on this	day of	,, at		
		John Doe		

### **Certificate of Service**

I hereby certify the	at a true and	correct co	ppy of the	foregoing	Petitioner's	Sworn	Financial	Statement	was	forwarded	via	Colorado
Courts E-Filing, thi	is 27th day of	February,	2018 to:									

Some other lawyer 123 16th Ave Denver, CO 80205	
And via electronic mail to:	
John Doe	