

Justin Ballas

FINANCIAL ANALYST



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Tampa, FL



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<https://github.com/justinballas>

Skills

Microsoft Excel



Python



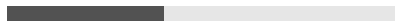
SQL



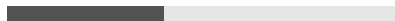
Excel VBA



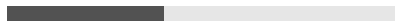
C#



Javascript



HTML/CSS



Certifications & Licenses

**Securities Industry
Essentials Examination
(SIE)**

Awards

**Stock Pitch Competition,
Best Presentation Award
Merrill Lynch Wealth
Management Center
2020-11-24**

Hobbies

ISSA Certified Personal Trainer,
Nutrition and Lifestyle
enthusiast.

Education

University of South Florida

Muma College of Business *Dec 2020*

Bachelor of Science, Major in Finance, Minor in Business Analytics and Information Systems

Experience

Asset Management Intern

Independent Financial Partners (IFP) *Sep 2019 - Apr 2020*

- Conducted analytical research and assisted in conducting due diligence for equities, mutual funds, ETFs, REITs, and alternative investments.
- Developed valuation models using Excel and Python in order to analyze an investment's risk-return profile.
- Ran regression analyses in Excel and Python using economic variables in an attempt to predict market returns and identify leading economic indicators.
- Helped the asset management team aggregate and organize client data to be moved from IFP's former broker-dealer to their own in-house broker-dealer.
- Analyzed financial statements and legal documents surrounding issues of portfolio assets to help understand the impact of material events.
- Reviewed client statements and entered their holdings into analytical software to assist the asset management team with asset allocation through detailed analytical reports.

Vendor Finance Associate

Contend Capital *May 2019 - Aug 2019*

- Assisted in the processing of equipment lease deals by ordering and analyzing client Experian credit reports, as well as providing quotes and proposals using the appropriate calculations.
- Provided analysis of financial statements and tax returns for companies and individuals seeking equipment leases.
- Generated leads by prospecting and evaluating companies.

Activities and Involvement

Winning with Analytics, University of South florida

- Utilized Python to complete a variety of coding challenges on the Open Kattis platform, both individually and in groups.
- Solved incrementally harder programming problems, utilizing knowledge of data structures and algorithms.

