Add Placeholder Text to Form/Wizard Field Properties

FIRELIGHT BASE

FireLight®

Platform

ADD PLACEHOLDER TEXT TO FORM/WIZARD FIELD PROPERTIES
Document Version: 1.0
Published: October 30, 2020

Insurance Technologies, LLC

Insurance Technologies, LLC
Two South Cascade Avenue
Colorado Springs, CO 80903
USA
Phone: 719.442.6400
FAX: 719.442.0600

Internet E-Mail: info@insurancetechnologies.com
Website: http://www.insurancetechnologies.com

Table of Contents

iConnect 203748 Design Approach - Add Placeholder Text to Form/Wizard Field Properties

Project Overview

Currently, labels are used as helper text throughout forms to enhance the user experience when necessary. Adding ability to enter "Placeholder Text" on the Field Properties in the Form and Wizard Designers will eliminate the need for labels.

Impacts:

Form Designer-New option for Placeholder Text, change of "Tool Tip" to "Help Text" to align with Wizard Designer terminology

Wizard Designer-New option for Placeholder Text

1   Add Placeholder Text to Form Field Properties

Currently, labels are used as helper text throughout forms to enhance the user experience when necessary. Adding ability to enter "Placeholder Text" on the Field Properties in the Form Designer will allow helper text to be displayed on the form for the user.

- New field name: "Placeholder Text:" added to
    - Text Box Properties
    - Address Autocomplete Properties
- New field inserted above "Tool Tip" on Field Properties.
- This field is not required.
- Text entered in field property will use a HTML attribute called placeholder
- Text entered in properties as "Placeholder Text" will display on the form until the user enters text.
- If default display text is entered in properties as "Placeholder Text", the placeholder text will not be displayed.
- Mask Text will override Placeholder Text.
- Placeholder Text will not display on printed/PDF version of the form(s).

Example:

Field Properties

Name:	Owner_LastName
Top, Left:	211 / 266
Width, Height:	222 / 18
Tab Index:	30
Font Size:	0
Font Family:	
Font Color:	
Text Alignment:	
Background:	
Input Type:	
Max Length:	
Soft Limit:	
Placeholder Text:	Last Name
Tool Tip:	
Error Placement:	Default
Protection:	None
Mask:	None
SSN Format:	None
Data Group:	Owner
Data Group Property:	LastName
Global Scope:	☑
Multi Line:	☐
Exclude from PDF:	☐
Read Only:	☐
Office Use Only:	☐
Is Password:	☐
Z Order:	Bring to Front / Send to Back

Update   Close

Acceptance Criteria

- Form Designer Field Properties window is enhanced to add "Placeholder Text:" for Text Box.
- Form Designer Field Properties window is enhanced to add "Placeholder Text:" for Address Autocomplete.
- Placeholder Text field is not required.
- Placeholder Text can be entered and displayed accordingly.
- Placeholder Text uses the standard HTML attribute placeholder formatting rules.
- Placeholder Text entered on properties window is visible during activity (ie: application entry, etc.)
- Placeholder Text is not displayed if a default text value is entered; default text overrides the Placeholder Text.
- Mask Text overrides Placeholder Text.
- Placeholder Text value does not display on print/PDF form version.

2 Add Placeholder Text to Wizard Properties

Currently, labels are used as helper text throughout forms to enhance the user experience when necessary. Adding ability to enter "Placeholder Text" on the Field Properties in the Wizard Designer will allow helper text to be displayed in the wizard for the user.

- New field name: "Placeholder Text:" added to
    - Text Box Properties
    - Data Grid Properties (to the text box properties in the grid only, will be added above "Class Name:")
    - Address Autocomplete Properties
- New field inserted above "Help Text" on Field Properties.
- This field is not required.
- Text entered in field property will use a HTML attribute called placeholder.
- Font size, family, color, text alignment, background of helper text will follow the standard for HTML placeholder attributes.
- If default display text is entered in properties, the placeholder text will not be displayed.
- Mask Text will override Placeholder Text.
- Text entered as "Placeholder Text" will display on the wizard until the user enters text.

Example:

Text Box Properties

☐ Place Field on a New Row

Name
Agent_LastName

Text
Last Name

Width
4

Mobile Width
Enter a Value

Error Placement
Default

Class Name
Enter a Value

Placeholder Text
Please enter Agent's Last Name

Help Text
Enter a Value

Input Type
None

Text Mask
None

SSN Format
None

Data Group
Owner

Data Group Property
LastName

Maximum Length
100

Number Of Lines
1

☐ Allow Decimal
☐ Read Only
☐ Office Use Only

CLOSE

Acceptance Criteria

- Wizard Designer Field Properties window is enhanced to add "Placeholder Text:" for Text Box.
- Wizard Designer Field Properties window is enhanced to add "Placeholder Text:" for Data Grid above "Class Name:" for text box.
- Wizard Designer Field Properties window is enhanced to add "Placeholder Text:" for Address Autocomplete
- Placeholder Text field is not required for Text Box Properties.
- Placeholder Text field is not required for Data Grid Properties.
- Placeholder Text field is not required for Address Autocomplete Properties.
- "Placeholder Text" is inserted above "Help Text" on Field Properties.
- Placeholder Text entered is visible during activity (ie: application entry, etc.)
- Placeholder Text is not displayed if a default text value is entered-default text overrides the Placeholder Text.
- Mask Text overrides Placeholder Text.

3 Form Designer: Change "Tool Tip" to "Help Text"

For consistency and naming, "Tool Tip" on the Form Designer will be changed to "Help Text". The Wizard Designer already reflects this field as "Help Text", so we will align the Form Designer to match the same terminology for consistency.

This applies to:

- Text Box
- CheckBox
- Calendar
- Radio Button
- Combo Box
- Button
- Address Autocomplete

Example of Current:

Example after change:

Acceptance Criteria

- Form Designer shows "Tool Tip" replaced with "Help Text" for Text Box Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for CheckBox Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Calendar Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Radio Button Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Combo Box Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Button Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Address Autocomplete Properties.
- Data entered in "Help Text" field is displayed as expected.