iConnect #126934
Custome File Upload Design Approach

Add a function to allow agent upload non-pdf images to an application.

Workflow Changes

Add another dialog upon button click.

Features/Requirements

1. An new "action button" type can be designed in EGAdmin Form Design, with following options:

- Default Document Type

- Checkbox whether allow Non-Pdf images

- Checkbox whether allow agent to change Document Type

2. On Form Entry, user clicks on the button, a file upload dialog will show, based on the options set in the designer. If allow Non-Pdf, besides .pdf, 5 additional types will be allowed: .jpg, .gif, .tiff, .bmp, .png File upload experience is the same as traditional. Validation will be performed.

3. After upload, the image files will be converted into Pdf and stored the same as others.

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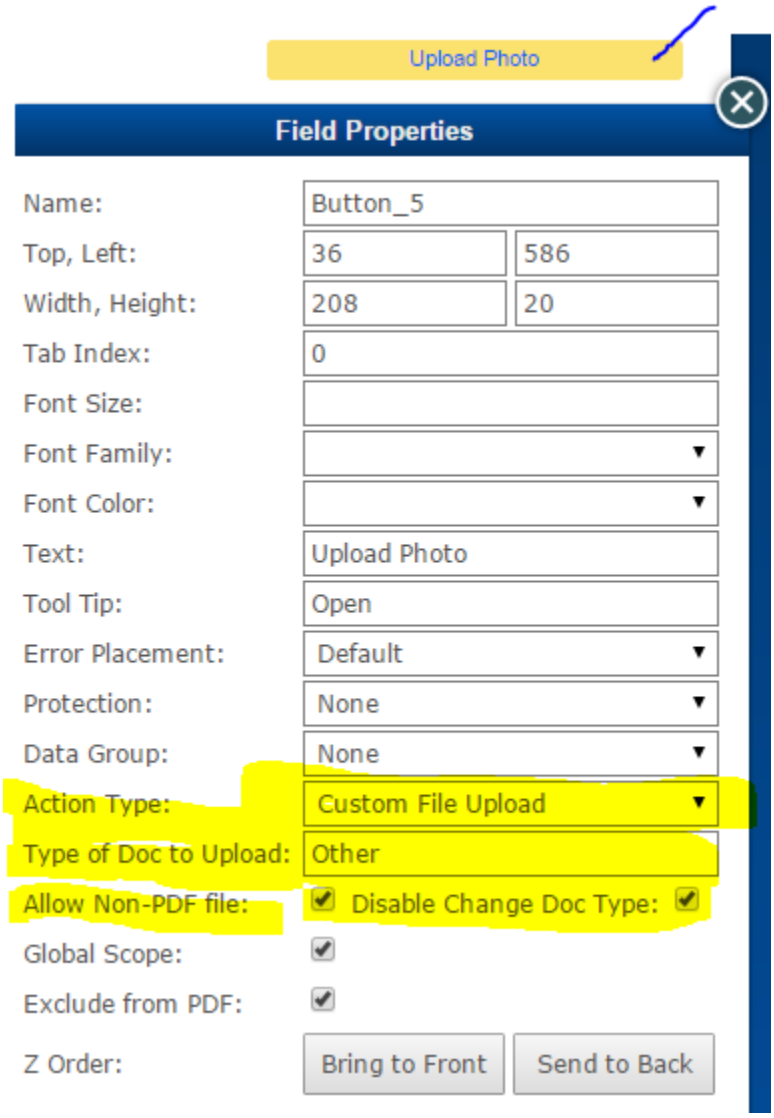
Admin Changes

Add a “Button”. A new Action Type “Custom File Upload” will show. Upon selection, the highlighted controls will appear.



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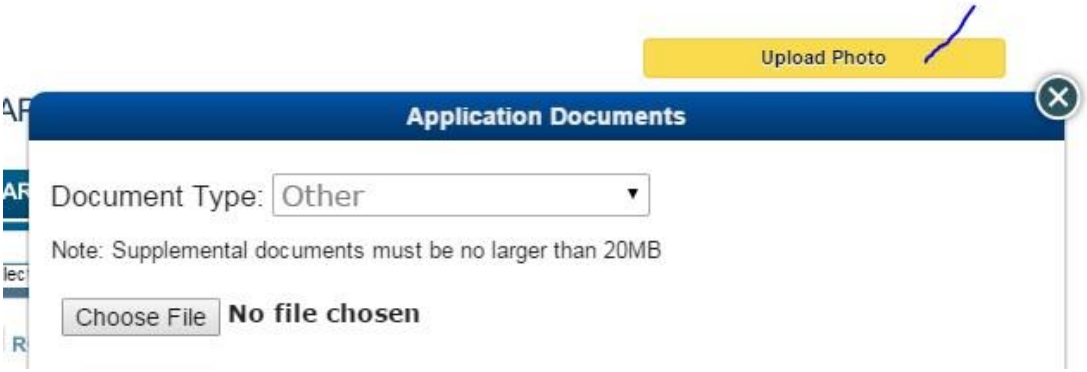
App Changes

No change on other areas. Clicking on the button will bring up a dialog:



Areas Impacted

System Area	Yes	Comment
Admin Tool		
- **Form Library**		
- **Design Forms**	X	
- **Profile Administration**		
- **Reports**		
- **Deployment**		
FireLight App		
- **New Application**		
- **Edit Application**	X	
- **Signature Process**		
- **Review Queue**		
- **Manual Review**		
- **User Preferences**		
- **Inbound Integration**		
- **Outbound Integration**		
- **PDF Generation**	X	
-		
FireLight Console		
- **Windows O/S**		
- **iOS**		
- **Android**		
-		
Other Systems		
- **DTCC Integration**		
- **Commission netting**		
- **Activity Reporting**		

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