# INSURANCE TECHNOLOGIES

Click Custom Action Call Enhancement

# FIRELIGHT BASE

## FireLight®

Platform

**CLICK CUSTOM ACTION CALL ENHANCEMENT**
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# iConnect 246977 Design Approach - Click Custom Action Call Enhancement

**Project Overview**

Currently in FireLight, in order for a custom action service call to work, the fields required to make the call must be on the same form or wizard and must be visible. If the fields required for the call are located on a different form or wizard in the package, the call will fail.  Additionally, if trying to use the "Clickcustomaction" rule on a hidden form, the call will fail.  With this enhancement, FireLight will support triggering a custom action call from any page within the same package, regardless of the location of the required buttons or fields.

Impacts:

Forms rules - the clickcustomaction rule can reside on any form or wizard in the package and trigger a custom action button

Custom Action services utilizing Mapping - GIACT, LexisNexis InstantID, LexisNexis Risk Classifier

# 1   Alter Custom Action functionality to be able to occur on any page within the same package

A Custom action call will be able to occur on any form that is within the same package and can be kicked off via rules on any page.  If the custom action button is not on the same form as the rule that kicks off the call, then FireLight will look for the name of that call and will run the first instance of this.

The call can only occur when a custom action button is enabled. If the button is disabled, the call cannot occur. Additionally, a call can only occur on a single activity, meaning that the call can't occur from a presale when the custom action button is in an application.

This functionality is available on both forms and wizards and can be triggered on one to use on another. For Example, if there was a hidden form containing within the package, and the custom action button was on a wizard, then a rule from the hidden form could trigger a custom action call on the wizard, and vice versa.

*Acceptance Criteria*

- A custom action call can occur via a rule from any form within the same package. It is not available across multiple packages.
- The custom action call occurs from a page that the custom action button is not on, then FireLight will search for that name and run the first instance of it.

- A custom action call can only occur if the custom action button is enabled, even if a rule is kicking off the call.
- This call can only occur within a single activity.
- This functionality is available in both a forms or wizards and can be triggered from either