

# iConnect 160108 Design Approach

Describe the enhancement request here.

## Workflow Changes

N/A

## Features/Requirements

Add a new interface for the provider that provides 2 new calls for CRM: a new version of GetParties to accept a dictionary as a search field and a call to query what are the expected fields are for the new version of GetParties and their format call GetSearchKeys.

The UI will be changed with additional search fields based on GetSearchKeys.

When search is pressed the UI will package the values into a dictionary for the GetParties to consume and return the results as they are today.

## Admin Changes

N/A

## App Changes

All the features listed above will be in the app only. Only the CRM dialog will be changed and for only clients who use this new feature.

## UI Mock Ups

My Contacts    Name, SSN    A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

KeyName 1:    KeyName 2:

0 records.    <<    >>

Select

If the provider does not implement the GetSearchKeys then the extra field will not be seen.

## Areas Impacted

System Area	Yes	Comment
<b>Admin Tool</b>		
- Form Library		
- Design Forms		
- Profile Administration		
- Reports		
- Deployment		
<b>FireLight App</b>		
- New Application		
- Edit Application	x	
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		

- Inbound Integration		
- Outbound Integration	x	
-		
FireLight Console		
- Windows O/S		
- iOS		
- Android		
-		
Other Systems		
- DTCC Integration		
- Commission netting		
- Activity Reporting		