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Wizard UI Scroll Indicator 2.22

# FIRELIGHT BASE

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FireLight®

Platform

**WIZARD UI SCROLL INDICATOR 2.22**

**Document Version: 1.0**

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# iConnect 230196 Design Approach - Wizard UI Scroll Indicator 2.22

## Project Overview

In the FireLight Application and Illustration Wizard view, data and questions can appear below the "Next" and "Previous" buttons and consumers and agents may not realize there is more content to be collected. A request has been made by clients to change the wizard view to provide visibility to the user on content below the "Previous" and "Next" buttons. Visual changes will be made to the page to feature greater visibility to the user for the scrollable area. The visual changes will be a base FireLight change and not configurable within the client CSS.

### *Impacts:*

- Application UI for Wizard - Visual/visibility enhancement
- Illustration Wizard UI - Visual/visibility enhancement

## 1 Wizard UI Scroll Indicator: Change Position of Scroll Bar

When a user is inside a FireLight activity, the scroll bar is on the far right of the page, which makes it harder to determine if the page has additional items below the visible area. The position of the scroll bar will be moved from the far right of the page to the right of the data entry area. Changing the position will provide a better user experience.

21.137

New Application - Classic Term

Home

Other Actions

Save

Open Activities (2)

Log Off

27

1 DATA ENTRY

2 SIGNATURES

3 REVIEW

4 FINALIZE

CONTINUE

Beneficiary Details

Life Application Wizard

Beneficiary Information

Beneficiary 1

☐ Primary Beneficiary

☐ Contingent Beneficiary

Beneficiary First Name

Beneficiary Middle Name

Beneficiary Last Name

☐ Tax ID is SSN

☐ Tax ID is TIN

SSN

TIN

Date of Birth

Date of Trust

Relationship to Owner

Share Percentage

☐ Per Stipres?

Would you like to add another Beneficiary?

Yes

No

Previous

Next

After Enhancement:

QE 2.21.137 New Application - Classic Term

Home Other Actions Save Open Activities (2) Log Off 27

1 DATA ENTRY 2 SIGNATURES 3 REVIEW 4 FINALIZE CONTINUE

Beneficiary Details Life Application Wizard

**Beneficiary Information**

**Beneficiary 1**

☐ Primary Beneficiary ☐ Contingent Beneficiary

Beneficiary First Name Beneficiary Middle Name Beneficiary Last Name

☐ Tax ID is SSN ☐ Tax ID is TIN

SSN TIN Date of Birth

Date of Trust

Relationship to Owner Share Percentage

☐ Per Stirpes?

Would you like to add another Beneficiary?

☐ Yes ☐ No

Previous Next

The copyright featured at the bottom of the page will require updates based on real estate available due to this change.

Before Enhancement:

Date of Birth: 10/06/1976

### Additional Proposed Insured Information

[Whitepages Lookup](#)

Name:    Sex: ☐ Male ☐ Female  
(First) (M) (Last)

Street Address:       
City State ZIP Code

Former Address:       
(If at current address less than 2 years) City State ZIP Code

Telephone No.: Home  Work  Other 

Social Security Number:  Driver's License Number/State: 

E-Mail Address:  Marital Status: 

Date of Birth: 

5033AZ

Page 2 of 6

Next

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After Enhancement:

1 DATA ENTRY 100%
2 SIGNATURES
3 REVIEW
4 FINALIZE
CONTINUE

Life Application Wizard



Welcome to iSured Mutual and Life Insurance Company

Plan Coverage Information

What is the Face Amount being applied for?

What product are you applying for?  
☐ UL-G w/Lapse Protection  
☐ SUL-G w/Lapse Protection  
☐ CAUL  
☐ Term Life

Will this policy replace an existing policy or contract?  
☐ Yes ☐ No

Next

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### Acceptance Criteria

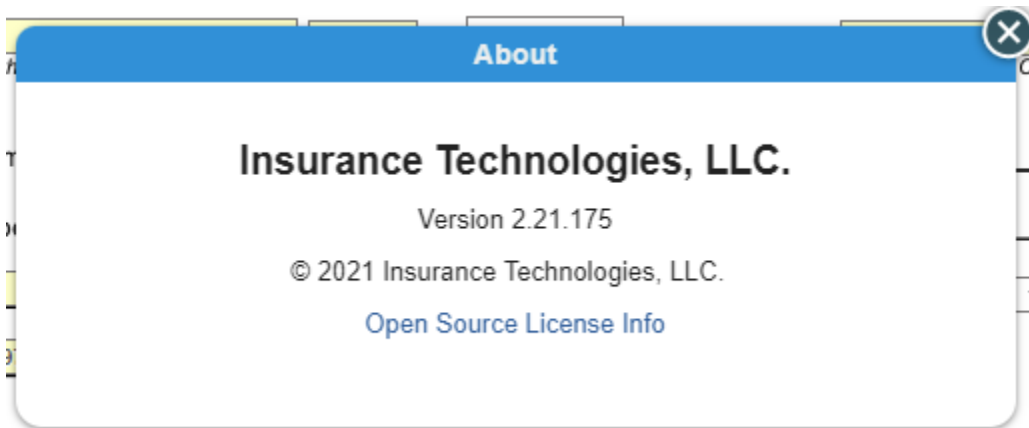
- Scroll bar is moved from the far right of the page to the right of the data entry area.
- Scroll bar works as expected and responds accordingly to user navigation.
- Copyright is updated at the bottom of the page per Marketing layout.



## 2 Wizard UI Scroll Indicator: Update "About" Modal

Marketing has requested an update to the logo in the "About" modal for FireLight with the Wizard UI Scroll changes. This is due to the logo removal at the bottom of the activity pages to free up real estate for the changes needed to the scrollable area.

Previous "About" modal:



New "About" modal:



### Acceptance Criteria

- "About" modal is updated.

## 3 Wizard UI Scroll Indicator: Add an icon to indicate scrolling/more content available

Icons to use:



1 DATA ENTRY
2 SIGNATURES
3 REVIEW
4 FINALIZE
CONTINUE

Page 1
6 - Employee Emergency Contact Form

33 Firm Street
Denver
7
80124

INSURANCE  
TECHNOLOGIES

Joe
Jackson
Jackson Financial
303-9990909
crd-1234
22 Business Street
Littleton
7
80999
Agents Full Name
ITDev@insurancetechnologies.com

Enter an address
Only

New Hire
Change/Update

Please complete the information below:

Employee Name
Date

Emergency Contact Information
Redtail CRM

In case of an emergency, please list a relative and/or friend we may contact.

Immediate Contact-
(1) Name
Relationship
Address
City, State, Zip
Home Phone
Cell Phone
Work Phone
Employer

Secondary Contact (if unable to reach Immediate Contact)-
(2) Name
Relationship
Address
City, State, Zip
Home Phone
Cell Phone
Work Phone
Employer

Next

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1 DATA ENTRY

2 SIGNATURES

3 REVIEW

4 FINALIZE

▶ CONTINUE

Page 1
**6 - Employee Emergency Contact Form**

City, State, Zip

Home Phone  Cell Phone

Work Phone  Employer

**Secondary Contact (if unable to reach Immediate Contact)-**

(2) Name  Relationship

Address

City, State, Zip

Home Phone  Cell Phone

Work Phone  Employer

Alternate Insurance (if applicable)

Insured Party  Relationship

Company  ID Number

Other Pertinent Information

Please list here any medical allergies or medical conditions we or emergency medical staff would need to know about.

X

X

☐ I have voluntarily provided the above contact information and authorize Insurance Technologies to contact any of the above on my behalf in the event of an emergency.

Employee Signature

X

Revised December 3, 2014 jc

↑

Next

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### Acceptance Criteria

- Arrow button is used to indicate when more content is available below the scrollable area.
- Arrow button is used to indicate when more content is available above the scrollable area.
- Icons and positioning on page adhere to WCAG standards.