

iConnect 170491 Design Approach

Project Overview

This project will add the ability to update multiple benchmark, such as accept failed benchmarks as new benchmarks. Clients are frequently doing releases and as a result of the release, the previous benchmark fails; however, the failed benchmark is actually correct. A new "accept as new benchmark" function will be added which will eliminate the need to recreate the benchmarks after every release.

Features/Requirements

- Add a new button on the Benchmark page to "Accept" a benchmark results as the benchmark. Essentially, this is replacing the original benchmark with the run/results detail.
- Users can select multiple benchmarks at a time to accept the run results.

Home
Quoting
New Application
All Applications
Review Queue
Benchmarks

Benchmarks

Run
Refresh
Export
Delete
Accept

	Benchmark Name	Product Name	Jurisdiction	User Name	Created	Update
<input type="checkbox"/>	App for Benchmark Lifetime Need Determination	Lifetime Income	AL	katherine_FLADemo	11/9/2017 9:43 AM	12/14/2017 2:45 PM
<input type="checkbox"/>	App for Benchmark Lifetime Need Determination v2	Lifetime Income	AL	katherine_FLADemo	11/13/2017 6:06 PM	12/14/2017 2:45 PM
<input type="checkbox"/>	Case 1111 joint cover page & funding page - Lifetime Income	Lifetime Income	AL	katherine_FLADemo	12/14/2017 3:09 PM	12/14/2017 3:15 PM
<input type="checkbox"/>	test - 222 Annuity	Annuity 222	AL	katherine_FLADemo	11/10/2017 10:50 AM	12/14/2017 2:45 PM CDEF Fail
<input type="checkbox"/>	Test Benchmark - Death Benefit Product	Death Benefit Product	AL	katherine_FLADemo	12/14/2017 2:41 PM	12/14/2017 3:15 PM CDEF Pass

Benchmark:

Timestamp: 11/10/2017 10:56:02 AM

% Complete: 100

Data Items: 398

Errors: 0

Included Forms: 3

Results:

Timestamp: 12/14/2017 2:45:12 PM

% Complete: 97

Data Items: 420

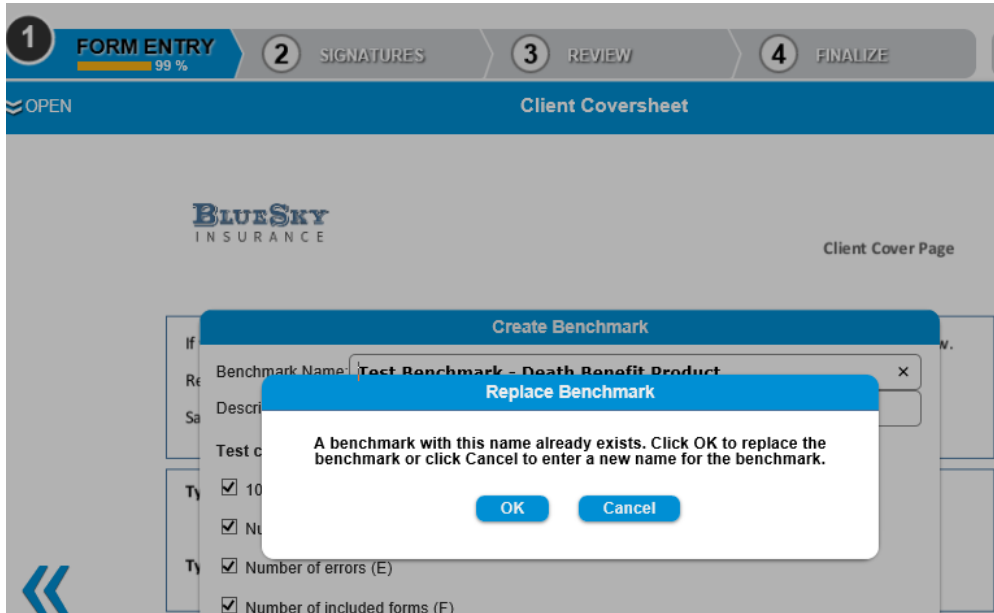
Data Item Differences: 10

Errors: 8

Included Forms: 4

Form Differences: 0

- This will function in the same manner as manually opening the benchmark run, click the status link which will open the benchmark. Using the exact name and selecting create benchmark will replacing the original benchmark.



Use Cases / Workflow Changes

No workflow changes.

Admin Changes

Changes to Deploy. Add a new Synchronization Scope option.

App Changes

None

Integration Changes

None

UI Mock Ups

TBD

How to Enable and Use This Feature

After making any changes to Profiles\Mapping, select Deploy. Next, select the Synchronization Scope option named Mapping Configuration.

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms		
- Profile Administration		[List subsections affected]
- Reports		
- Deployment		
FireLight App		
- New Application		
- Edit Application		
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
- Email System		
FireLight Console		
- Windows		
- iOS		
Other Systems		
- DTCC Integration		
- Commission Netting		
- Activity Reporting		