

Transfer/Replacement/Exchange Instructions

You have selected that you are funding the new contract with a Transfer/Replacement/Exchange. The surrendering carrier does not support electronic signature on the Transfer/Replacement/Exchange forms therefore the below instructions will help guide you through the process of getting those forms completed, signed, and sent to the new insurance company, Blue Sky Insurance Company.

1. Complete the Transfer/Replacement/Exchange form(s) using the eApp and get them 100% complete.
2. Print the Transfer/Replacement/Exchange form(s)
3. The client must review these for accuracy and sign them.

To get these signed forms to the carrier...

4. Upload the completed and signed forms here.

If you prefer to mail the Transfer/Replacement/Exchange form(s) forms directly, mail the completed and wet signed forms to the below address:

Attn: Blue Sky Insurance Company
Exchange Processing Department
101 Test Drive
Valley Forge, AL 35243