Package Rules Report

Organization: Peak Life Insurance

Package: E-Delivery Deliver Only   **Jurisdiction:** All Jurisdictions

Form/Data Item ID	Package Name	Rule Set	Global	References	Affects
*** FORM RULES ***					
Edelivery Client Wizard	E-Delivery Deliver Only	Deliver Only Rules			Initialize_Owner
eDelivery Template Form	E-Delivery Deliver Only	Deliver Only Rules			Enable agent policy agent; Initialize_Owner
Just another template form	E-Delivery Deliver Only	Deliver Only Rules			Initialize_Owner
Money Source Wizard	E-Delivery Deliver Only	Deliver Only Rules			Initialize_Owner
*** DATA ITEM RULES ***					
Agent_IDNumber	E-Delivery Deliver Only	Deliver Only Rules	True	Required Agent ID	
FLI_FORMS_TO_INCLUDE	E-Delivery Deliver Only	Deliver Only Rules	True	Initialize_Owner	
FLI_JOINT_OWNER_LNAME	E-Delivery Deliver Only	Deliver Only Rules	True		Diset FLI Joint Owner Name
FLI_OLIFE_ROLE	E-Delivery Deliver Only	Deliver Only Rules	True	Enable agent policy agent; Enable Panel for Owner; Enable Panel For Owner Payor; Initialize_Owner; Required Owner Age; Set Plan to OLIFE	
General_Agent_ID	E-Delivery Deliver Only	Deliver Only Rules	True	Required field agent id	
Insured_Age	E-Delivery Deliver Only	Deliver Only Rules	True	Insured Age Changed	
Insured_EmailAddress	E-Delivery Deliver Only	Deliver Only Rules	True	Insured Email Changed	
Insured_Gender	E-Delivery Deliver Only	Deliver Only Rules	True	Insured Gender Changed	
Insured_Prefix	E-Delivery Deliver Only	Deliver Only Rules	True		Initialize_Owner
InsuredFName	E-Delivery Deliver Only	Deliver Only Rules	True	Reqd Insured First Name	
InsuredLName	E-Delivery Deliver Only	Deliver Only Rules	True	Reqd Insured Last Name	
JointOwner_LastName	E-Delivery Deliver Only	Deliver Only Rules	True	Diset FLI Joint Owner Name	
OLIFE	E-Delivery Deliver Only	Deliver Only Rules	True		Set Plan to OLIFE
Owner_Age	E-Delivery Deliver Only	Deliver Only Rules	True	Required Owner Age	
Owner_FirstName	E-Delivery Deliver Only	Deliver Only Rules	True	Required Owner Name	
OWNER_SIGNATURE	E-Delivery Deliver Only	Deliver Only Rules	True		Initialize_Owner
OwnerFName	E-Delivery Deliver Only	Deliver Only Rules	True	Reqd Owner First Name	
OwnerLName	E-Delivery Deliver Only	Deliver Only Rules	True	Reqd Owner Last Name	

Package Rules Report

Organization: Peak Life Insurance

Package: E-Delivery Deliver Only   **Jurisdiction:** All Jurisdictions

Form/Data Item ID	Package Name	Rule Set	Global	References	Affects
Producer_Name	E-Delivery Deliver Only	Deliver Only Rules	True	Required Producer First Name	