

## iConnect 157022 Design Approach

### Project Overview

This is an Admin Deployment notification enhancement. Currently, if an email address is configured in the Organization settings, a single email notification is sent to the organization that performs the deployment. This project will add the ability to send an additional email notification to each organization receiving the deployment. In addition, it will add support to enter multiple email addresses for each organization.

### Features/Requirements

- Add ability to send email notifications to each recipient organization.
- Add support for multiple email addresses for each organization.

### Use Cases / Workflow Changes

There are no changes to the normal workflow of the system. We are adding new functionality to the deployment logic.

### Admin Changes

In deploy, we need to modify code in “SyncManager.cs” class in “Synchronize” method and create a new method “SendEmailToDestinationOrg” to send a notification to each destination organization.

To support multiple email addresses, we need to modify the code in the organization view/controller. Add a new attribute “EmailAddressExAttribute” in “DataContractClass.cs” to validate multiple email addresses, separated by semicolons.

### App Changes

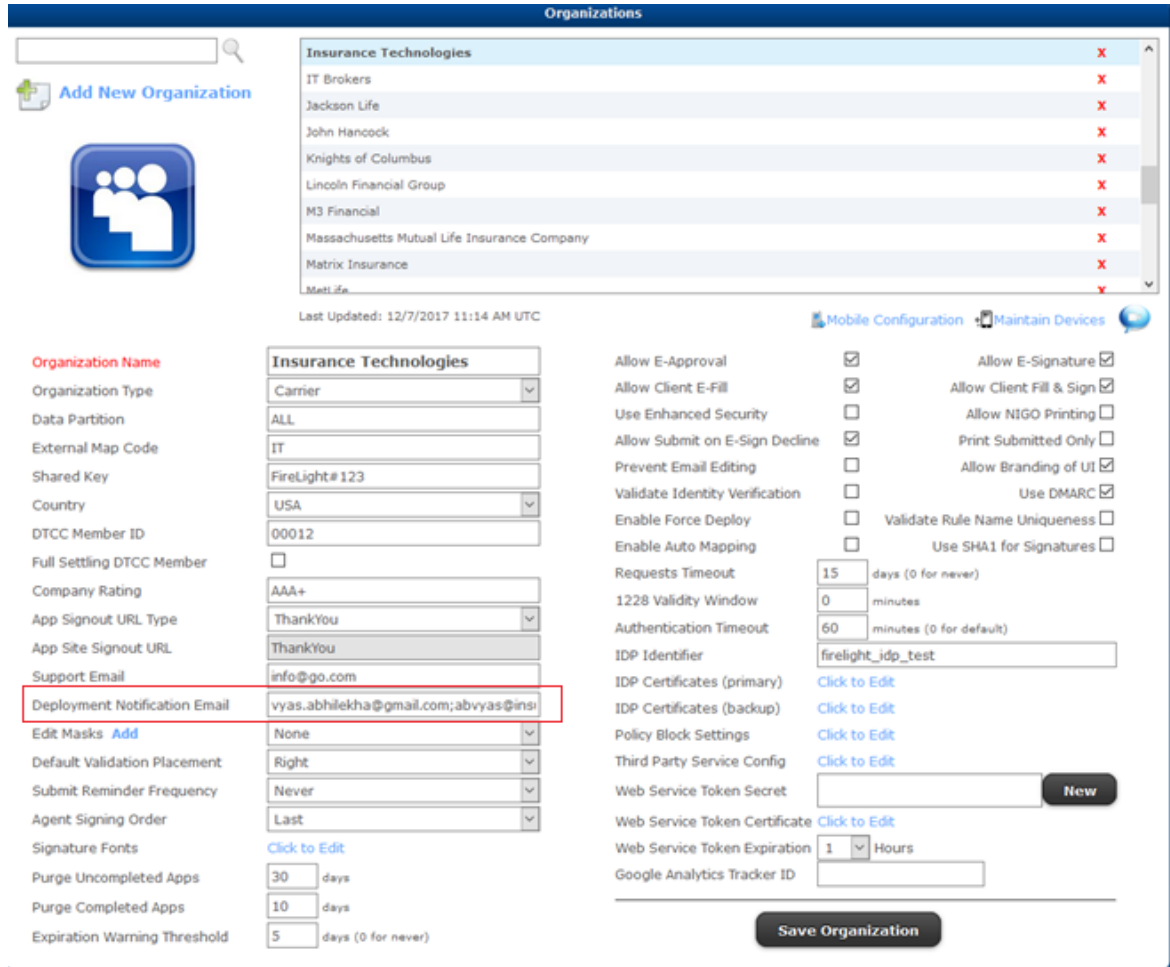
No changes.

### Integration Changes

None

## UI Mock Ups

An Admin user can enter multiple email addresses in “Deployment Notification Email” field on Profiles\Organizations view.



**Organizations**

Insurance Technologies

IT Brokers

Jackson Life

John Hancock

Knights of Columbus

Lincoln Financial Group

M3 Financial

Massachusetts Mutual Life Insurance Company

Matrix Insurance

MetLife

Last Updated: 12/7/2017 11:14 AM UTC

**Organization Name** Insurance Technologies

Organization Type Carrier

Data Partition ALL

External Map Code IT

Shared Key FireLight#123

Country USA

DTCC Member ID 00012

Full Settling DTCC Member ☐

Company Rating AAA+

App Signout URL Type ThankYou

App Site Signout URL ThankYou

Support Email info@go.com

**Deployment Notification Email** vyas.abhilekha@gmail.com;abvyas@insu

Edit Masks Add None

Default Validation Placement Right

Submit Reminder Frequency Never

Agent Signing Order Last

Signature Fonts Click to Edit

Purge Uncompleted Apps 30 days

Purge Completed Apps 10 days

Expiration Warning Threshold 5 days (0 for never)

Allow E-Approval ☒

Allow Client E-Fill ☒

Use Enhanced Security ☐

Allow Submit on E-Sign Decline ☒

Prevent Email Editing ☐

Validate Identity Verification ☐

Enable Force Deploy ☐

Enable Auto Mapping ☐

Requests Timeout 15 days (0 for never)

1228 Validity Window 0 minutes

Authentication Timeout 60 minutes (0 for default)

IDP Identifier firelight\_idp\_test

IDP Certificates (primary) Click to Edit

IDP Certificates (backup) Click to Edit

Policy Block Settings Click to Edit

Third Party Service Config Click to Edit

Web Service Token Secret New

Web Service Token Certificate Click to Edit

Web Service Token Expiration 1 Hours

Google Analytics Tracker ID

Save Organization

Current email sent to destination organizations – no updates needed to the current format. Items were deployed to:

Peak Insurance: DevStaging

Insurance Technologies: DevStaging

Reason: Testing

Items:

Century Term

Marquis Universal Life

Confidential and proprietary information may be contained in this communication, including attachments. If you are not the intended recipient, you must not use, copy, disclose, distribute or retain this communication or any part of it. Any unauthorized use, dissemination of the information, or copying of this message is prohibited. If you are not the intended addressee, please notify the sender immediately by return e-mail and permanently delete this message and any attachments.

## How to Enable and Use This Feature

User may enter multiple email addresses separated by semicolon in “Deployment Notification Email” field in Profiles\Organizations view to send mail to multiple addresses.

You may also set up a deployment to multiple recipient organizations with a “Deployment Notification Email” to verify this feature is sending an email to the organization performing the deployment and all recipients.

## Areas Impacted

System Area	Yes	Comment
<b>Admin Tool</b>		
- Form Library		
- Design Forms		
- Profile Administration	Yes	Organization – Modify code in organizations view to support multiple email separated by semicolons for “Deploy Notification Email”.
- Reports		
- Deployment	Yes	Send notification email to each destination organization after deploy.
<b>FireLight App</b>		
- New Application		
- Edit Application		
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
- Email System		
<b>FireLight Console</b>		

- Windows		
- iOS		
Other Systems		
- DTCC Integration		
- Commission Netting		
- Activity Reporting		