

# Add Ability to Refine Deployment Data

# **FIRELIGHT BASE**



ADD ABILITY TO REFINE DEPLOYMENT DATA

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# iConnect 258733 Design Approach – Ability to Refine Deployment Data

#### **Project Overview**

This enhancement requires applying a filter search and creating tab view within the list to narrow the deployment items by Form, Package or Rule Set on the Admin Deployments page. This enhancement will provide the ability to more delicately review the changes to ensure in-progress dev is not deployed accidentally. The focus of this enhancement is deployment integrity.

While reviewing changes for Forms, Packages and Rule Sets on the Deployment page in Admin, it becomes difficult for users to keep track of changes on specific items. Applying a filter search and creating a tab within the list to narrow the view by Form, Package or Rule Set will provide an enhanced deployment review tool to prevent accidental deployments. Items in development that are inadvertently deployed can take hours to resolve. The ability to better review the items being deployed will aid in prevention of those admin deployment errors.

#### Impacts:

With this enhancement, users will be able to apply a keyword search or date filter on the Deployment History data. Forms, Packages and Rule Sets will also be moved to a tab view to increase deployment visibility to the admin user.

- FL Admin -> Utilities -> Deploy -> Deployment (tab) -> Total for Selected Items
- FL Admin -> Utilities -> Deploy -> Deployment (tab) -> Selected Items
- FL Admin -> Utilities -> Deploy -> History (tab) -> Total of Deployment

### 1 Search Filters on Deployment Changes Screens

To make it easier to review data on Form, Package and Rule Set Changes screens on Deployment page, a search filter and tab view will be implemented.

Add "Text" and "Date" filters to allow searching within deployment data for Forms, Packages and Rule Sets. Both these filters will be applied on both "Deployment" and "History" tabs on the "Deploy" page located under the Utilities menu.

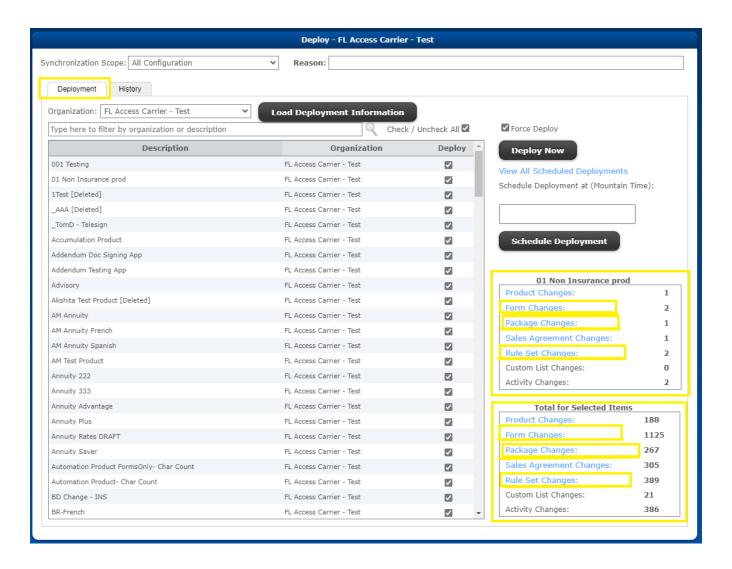
- 1. Form Changes
- 2. Package Changes
- 3. Rule Set Changes





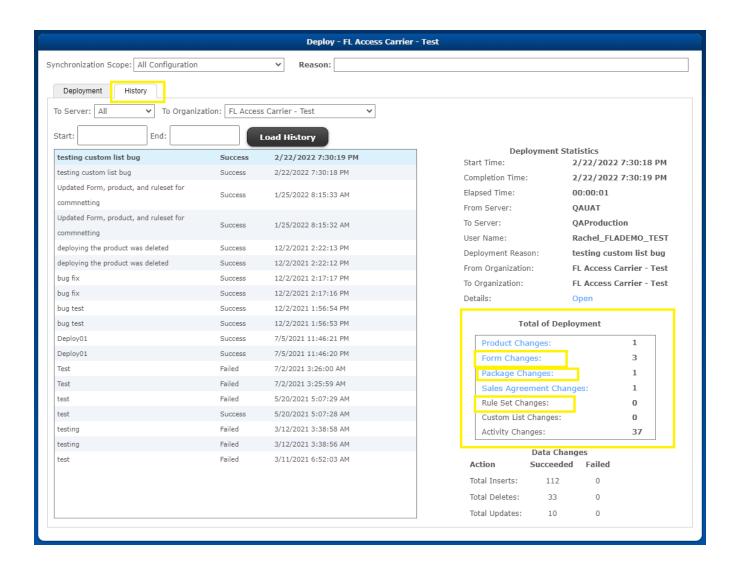
Text search will filter the entered text anywhere in the listed columns. Date filter will list the data for that selected date. Both these searches can be applied together or independently. For e.g., user can list data for a selected date and then search for a text in that list.

See below mockups for the Deployment and History tabs where changes will be made to the highlighted sections.





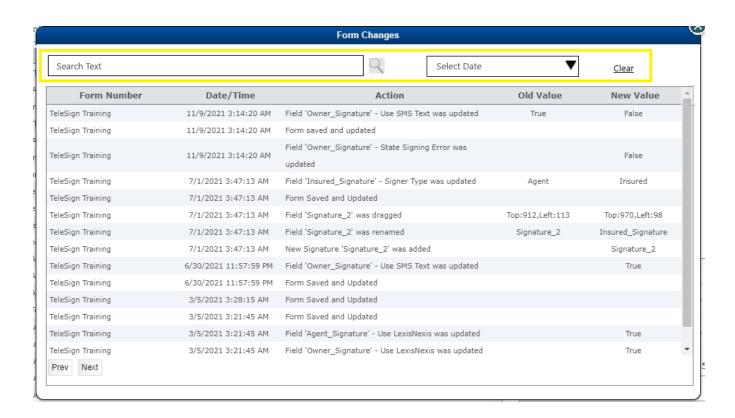


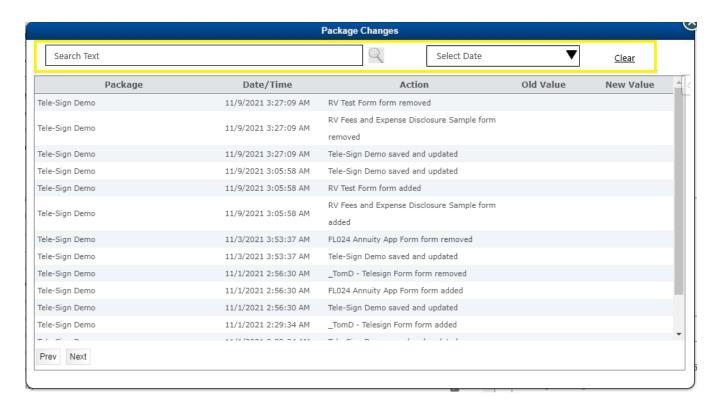


Following are the mockups of Form, Package and Rule Set Changes screens to highlight required changes.



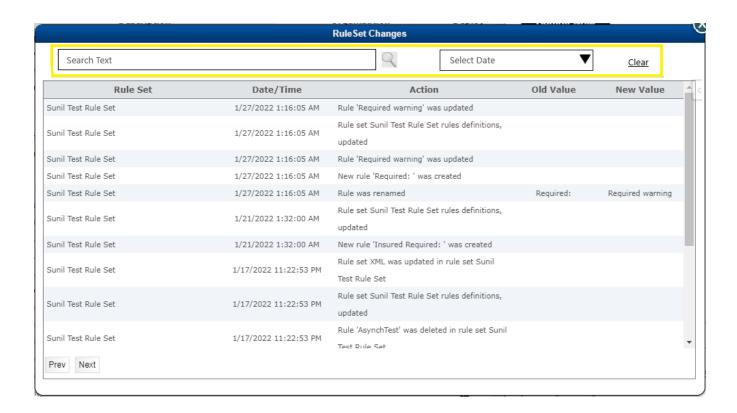












#### Acceptance Criteria

- Text and Date search fields are present on Form, Package and Rule Set changes windows.
- When a Text is searched, it is searched anywhere (like search) in the listed columns other than Date column.
- When a Date is selected, all data for that Date is listed on the window.
- New search filters appear on Form, Package and Rule Set Changes windows on both Deployment and History tabs.

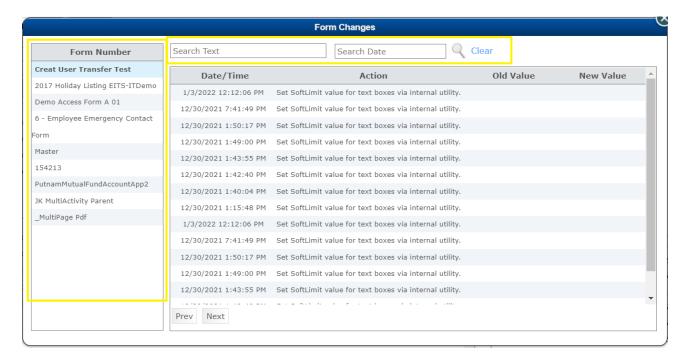
## 2 Tab View on Deployment Changes Screens

To make it easier to review data on Form, Package and Rule Set screens on Deployment page, tab view will be implemented. For each item such as Form, Package or Rule Set, tabs will be added to narrow down data specific to those Forms, Packages or Rule Sets.

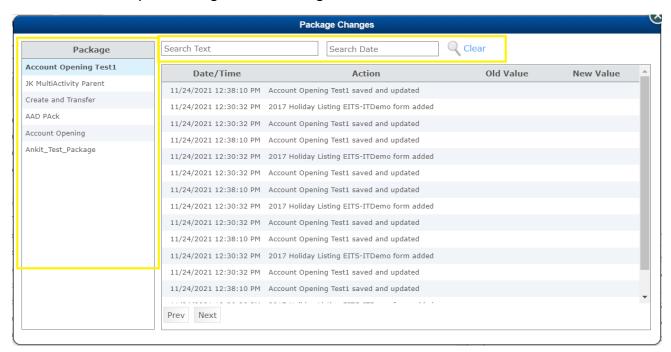




Below mockup shows how tab can be implemented on Form Changes window. A new section will be added to the left side of the table, that will list each of the distinct Form Numbers. Clicking on these Form Numbers at left side will load data specific to that selected form number on the table in right side.



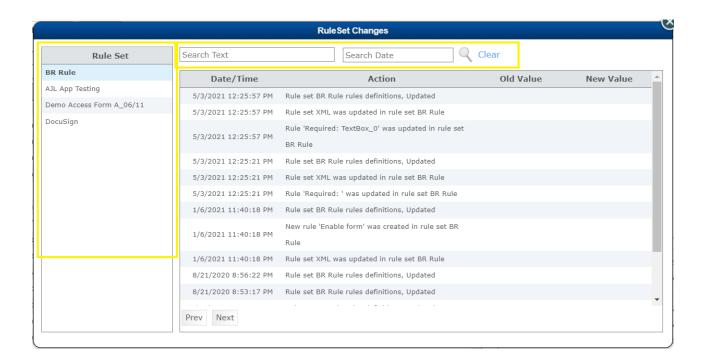
Below is the mockup for Package window changes.



Below is the mockup for Rule Set window changes.







#### **Acceptance Criteria**

- Form Changes window shows specific form numbers on the left side and data for the selected form number on the right side of the table.
- Package Changes window shows distinct package on the left side and data for the selected form number on the right side of the table.
- Rule Set Changes window shows distinct rule set on the left side and data for the selected form number on the right side of the table.