

iConnect 170070 Design Approach

Project Overview

Add Date Range to Review Queue Advance Search

Features/Requirements

- Change the advance search in review queue to search for app in a date range.

Use Cases / Workflow Changes

N/A

Admin Changes

N/A

App Changes

The advance search button will now have 2 fields labeled begin date and end date that will search for items between those dates if the date are left blank then the search does not use those fields.

Integration Changes

N/A

UI Mock Ups

Adv Search

Application Name

Product Id

State Abbreviation

Company Id

☒ AND ☐ OR

Begin Date

End Date

How to Enable and Use This Feature

Is enabled by default

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms		
- Profile Administration		[List subsections affected]
- Reports		
- Deployment		
FireLight App		
- New Application		
- Edit Application		
- Signature Process		

- Review Queue	x	
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
- Email System		
FireLight Console		
- Windows		
- iOS		
Other Systems		
- DTCC Integration		
- Commission Netting		
- Activity Reporting		