



iConnect 170040 Design Approach

Project Overview

Add the ability to save application automatically when it reaches 100%. This enhancement will eliminate extra click to save application data.

Features/Requirements

- Add new option "Enable Auto Save" in admin tool to activate this feature.
- Once an app is reaches to 100%, it will save automatically.
- All features, which got enable once app reaches to 100% and saved by user, now they will get enable automatically once application reaches 100%.
- If app is not filled 100% and user want to save app data, he/she must need to save by clicking on save button.

Use Cases / Workflow Changes

When application reaches 100%, we need to call save method to save application data. We will save app data immediately when application filling reach 100%. We will use same method to save app data as we are using on "Save" button click.

Admin Changes

Add "Enable Auto Save" option in groups under app only section. If user enable this option, he/she able to auto save application data once application reaches 100%.

App Changes

We look at application progress and when application reaches 100% and "Enable Auto Save" option enabled, we will save application data automatically.

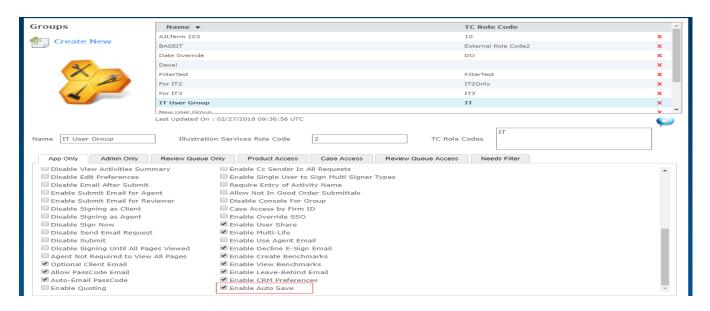
Integration Changes

None

UI Mock Ups







How to Enable and Use This Feature

User need to select "Enable Auto Save" option under Groups-> App Only -> Enable Auto Save. Once this feature checked true, it will save app data automatically once application data entry reaches 100%.

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms		
- Profile Administration	Yes	Add new option "Enable Auto Save" under Groups -> App only
- Reports		
- Deployment		
FireLight App		
- New Application		
- Edit Application	Yes	Save app data when application reaches 100%
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		





- Inbound Integration	
- Outbound Integration	
- PDF Generation	
- Email System	
FireLight Console	
- Windows	
- iOS	
Other Systems	
- DTCC Integration	
- Commission Netting	
- Activity Reporting	