

Agent Activity Report

Organization: Peak Life Insurance

From Date: 12/21/2020

Through Date: 1/22/2021

Status	Elapsed	Product Name	Create Date	Application Name	User Name	External Map Code	External Role Code	Carrier	Transaction Type
Data Entry	9	iSured Term	01-13-2021	New Application - iSured Term	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Applicat ion
Data Entry	8	iSured Term	01-14-2021	New Application - iSured Term	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Applicat ion
Data Entry	8	Term Life 1	01-14-2021	New Application - Term Life 1	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Applicat ion
Data Entry	8	Variable Annuity II	01-14-2021	New Application - Variable Annuity II	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Applicat ion
Data Entry	8	iSured Term	01-14-2021	New Illustration - iSured Term	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Illustrati on
Data Entry	8	Quote	01-14-2021	New Quote - Quote	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Quote
Data Entry	8	Account Opening	01-14-2021	New Account Opening - Account Opening	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	PreSale
Data Entry	7	Needs Determination	01-14-2021	New Needs Determination - Needs Determination	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	PreSale
Data Entry	7	Needs Determination	01-14-2021	New Needs Determination - Needs Determination	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	PreSale
Data Entry	7	iSured Term	01-14-2021	New Illustration - iSured Term	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae) Michael David (b08677b7-ae20-46d2-b142-	22	Peak Life Insurance	Illustrati on

Agent Activity Report

Organization: Peak Life Insurance

From Date: 12/21/2020

Through Date: 1/22/2021

Status	Elapsed	Product Name	Create Date	Application Name	User Name	External Map Code	External Role Code	Carrier	Transaction Type
Data Entry	7	iSured Term	01-14-2021	New Illustration 2 - iSured Term	dwright	4bda09e790ae)	22	Peak Life Insurance	Illustration
Data Entry	7	Quote	01-14-2021	New Quote - Quote	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Quote
Data Entry	7	Account Opening	01-14-2021	New Account Opening - Account Opening	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	PreSale
Data Entry	7	iSured Term	01-14-2021	New Application - iSured Term	dwright	Michael David (b08677b7-ae20-46d2-b142-4bda09e790ae)	22	Peak Life Insurance	Application