INSURANCE TECHNOLOGIES

Reset Copy Rules Search Field when Cleared

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Platform

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iConnect 269856 Design Approach – Reset Copy Rules Search Field when Cleared

Project Overview

Admin users can perform a search in the copy rules search field, but when the information is cleared, the page is not refreshed. This enhancement will allow the user to clear the search page, select "Go" and be provided with all results instead of closing the dialog and re-opening to refresh the results.

Impacts:

- Admin, Rules, Copy Rules Search results are refreshed upon clearing the search criteria and selecting "Go"

1 Reset Copy Rules Search when Cleared

From the Rule Sets page, there is a search field the user can use to search by keywords. Currently, when a search is performed and the user clears the field, the search results are maintained in the view. After this enhancement, when the copy rules search bar is cleared and the user selects "Go", the search results will refresh and reset back to what they were before searching.

Rule Sets - FL Access Carrier

Rule Set Name	Description		
1 Import Rule Set Test		🔓	X
1035 EXCHANGEROLLOVERTRANSFER eFORM - Copy		🔓	X
1035 EXCHANGEROLLOVERTRANSFER eFORM - Copy - Copy		🔓	X
1035a EXCHANGEROLLOVERTRANSFER eFORM - Copy		🔓	X
1035b EXCHANGEROLLOVERTRANSFER eFORM - Copy - Copy		🔓	X
1035d EXCHANGEROLLOVERTRANSFER eFORM - Copy		🔓	X
1035z EXCHANGEROLLOVERTRANSFER eFORM - Copy		🔓	X
18803 Contract Change Request		🔓	X
Account Holder6-3-16		🔓	X

Clear

Add New Rule Set

☐ Exclude Expired   Total: 132

Rule Set Detail | Rule Set History | Search Rules in Package

		State	Approved
Rule Set Name	1035d EXCHANGEROLLOVERTRANSFER eFORM - Co	Alabama	☑
Description		Alaska	☑
Rule Set Type:	User Interface	Arizona	☑
This Rule Set Begins On		Arkansas	☑
This Rule Set Expires On	6/11/2021	California	☑
Effective Time Zone	CST - Central Standard Time	Colorado	☑
Last Updated	6/15/2021 7:53 AM UTC	Connecticut	☑
		Costa Rica	☐
	Rules Window	Delaware	☑
	Import/View All Rule Definitions	District of Columbia	☑
	Export Rule Set XML	Florida	☑
	Copy Rules	Georgia	☑
	Templates Window	Guam	☑
	Duplicate Rule Set	Hawaii	☑

☐ Check/Uncheck All

Save Rule Set

Copy Rules

Copy From: Account Holder6-3-16

Search: _____ Go

☑	Rule Name	Script Code
☑	Client_Employer_AddressLine1	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Client_EmpStatus_Retired	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Client_GreenCardY	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Client_MailingAddress_Zipcode	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Client_ResidentialAddress_City	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Client_ResidentialAddress_State	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Client_ResidentialAddress_Zipcode	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Client_ResidentialAddress1	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Error message: FinInfo_ClientAffiliated_Director	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Error mesage: Client_Address_SameAsMailing	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
☑	Error message: Client_MailingAddress_City	`<block> <set name="message"> <const value="NONE" /> </set> <set name="postmessage">` ...
	Error message:	

Copy Selected Rules   **Cancel**

Acceptance Criteria

- User searches for keywords in the Rules, Copy Rules search bar; results are returned.
- After the results are returned and the user clears the search field and selects "Go", the search results are removed, and the page is returned to the results seen before a search was performed.