
Ability to drag and drop a file to upload attachments

FIRELIGHT BASE

FireLight®

Platform

ABILITY TO DRAG AND DROP A FILE TO UPLOAD ATTACHMENTS

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Insurance Technologies, LLC

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iConnect 251268 Design Approach – Ability to drag and drop a file to upload attachments

Project Overview

This feature will allow users to drag and drop a file from system or network location to Upload Documents window to attach them to an activity. This will be an additional enhancement to the current way of browsing a file and then attaching it to the activity.

Impacts:

Users will have the ability to drag and drop a file on all available Upload Documents windows.

1. FLApp -> Other Actions -> Documents
2. FLApp -> Review Queue -> Attach Documents
3. FLApp -> Activity -> Custom Action File Upload (button)

1 Add ability to drag and drop file on Documents window

The ability to drag and drop a file on the upload documents window will be added for the purpose of attaching documents to an activity. Users can drag and drop only a single file to attach to the activity. Multiple files selected will not be supported; the user must drag them to the upload dialog window one at a time.

A drop zone area will be created on the upload documents window where the user will drag and drop a file. This drop zone area will replace the existing "Choose File" button. If the user would like to browse a file from a location, they can click inside the drop zone to select a file.

The new drop zone area will be displayed on the "Documents" window with a note inside the area, "Drag and drop a file here or click to select a file."

Documents

Uploaded Documents

Total Size: 0 BytesRemaining Size: 20.00 MB

Add Supplemental Document

Document Type

Illustration

Note: Supplemental documents must be in PDF format and no larger than 10 MB. Cumulative file size to be maximum of 20 MB.

Drag and drop a file here or click to select a file.

No file chosen

Upload

Close

After the user drops a file within the drop zone or selects a file by clicking within the drop zone, the file name will show inside the drop zone area. Also note inside the drop zone will change to "Below file is selected. Click Upload to attach." to alert the user.

After the file name is displayed, the user must click "Upload" for the document to be attached to the activity.

Additional files can be added using the same process, individually.

Documents

Uploaded Documents

Total Size:

0 Bytes

Remaining Size: 20.00 MB

Add Supplemental Document

Document Type

Illustration



Note: Supplemental documents must be in PDF format and no larger than 10 MB. Cumulative file size to be maximum of 20 MB.

Below file is selected. Click 'Upload' to attach.

Illustration.pdf

Upload

Close

In case user attempts to drag and drop multiple files at a time, an alert will be prompted as "Please drop one file!".

Documents

Uploaded Documents

Total Size:	0 Bytes	Remaining Size: 20.00 MB
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Add Supplemental Document

Document Type

Illustration ▼

Note: Supplemental documents must be in PDF format and no larger than 10 MB. Cumulative file size to be maximum of 20 MB.

Drag and drop a file here or click to select a file.

Please drop one file!

No file chosen

Upload

Close

Acceptance Criteria

- On Documents window, in place of "Choose File" button, drop zone area shows with a note inside this area as "Drag and drop a file here or click to select a file."
- After a file is dropped inside the drop zone on "Documents" window, clicking the "Upload" button attaches that file to the activity.
- After a file is dropped inside the drop zone on "Documents" window, note inside the drop box changes to "Below file is selected. Click Upload to attach."
- When uploading document, user can drag and drop only one file into the drop zone. If more than one file is dropped, user is alerted about it.
- Users can drag and drop a file from email without saving the file. [this can only be done from an email client, where the attachments are already downloaded on the local disk when the emails are received.]
- Documents window is updated across FireLight (E-Application, Enrollment process, Review Queue, etc.)