

iConnect 127727 Design Approach

Provide online FireLight® Admin Help and provide a panel on the FireLight Admin program home page that contains featured updates, current release notes, and a link to the online Admin Help.

Workflow Changes

There are no changes to the normal workflow of the system. We just added more information to assist Admin users.

Features/Requirements

Online Admin Help:

- Provide release history information, access to PDF user guides online, and instructions for using the FireLight Admin (Admin) application to configure and administer the FireLight user application.
- The initial release of the Admin Help is primarily the content from the previous printable PDF format *FireLight Admin User Guide* plus some additional updated content for existing and new features.

NOTE: Admin Help is not branded per organization and no rules can be applied to it. It does not display different Help based on role codes or organizations. Admin Help is fully visible to all role codes that can access FireLight Admin.

About FireLight Admin panel on the Admin home page:

- **What's New** section contains featured updates in the current FireLight release.
- **FireLight Release Notes** section contains release notes for the current FireLight release.
- **Open Admin Help** link opens the Admin Help that provides instructions for using the FireLight Admin program along with Release History for current and previous releases along with links to associated design documents, beginning with Release 2.7.

Admin Changes

No Changes except for the added usage information stated above.

App Changes

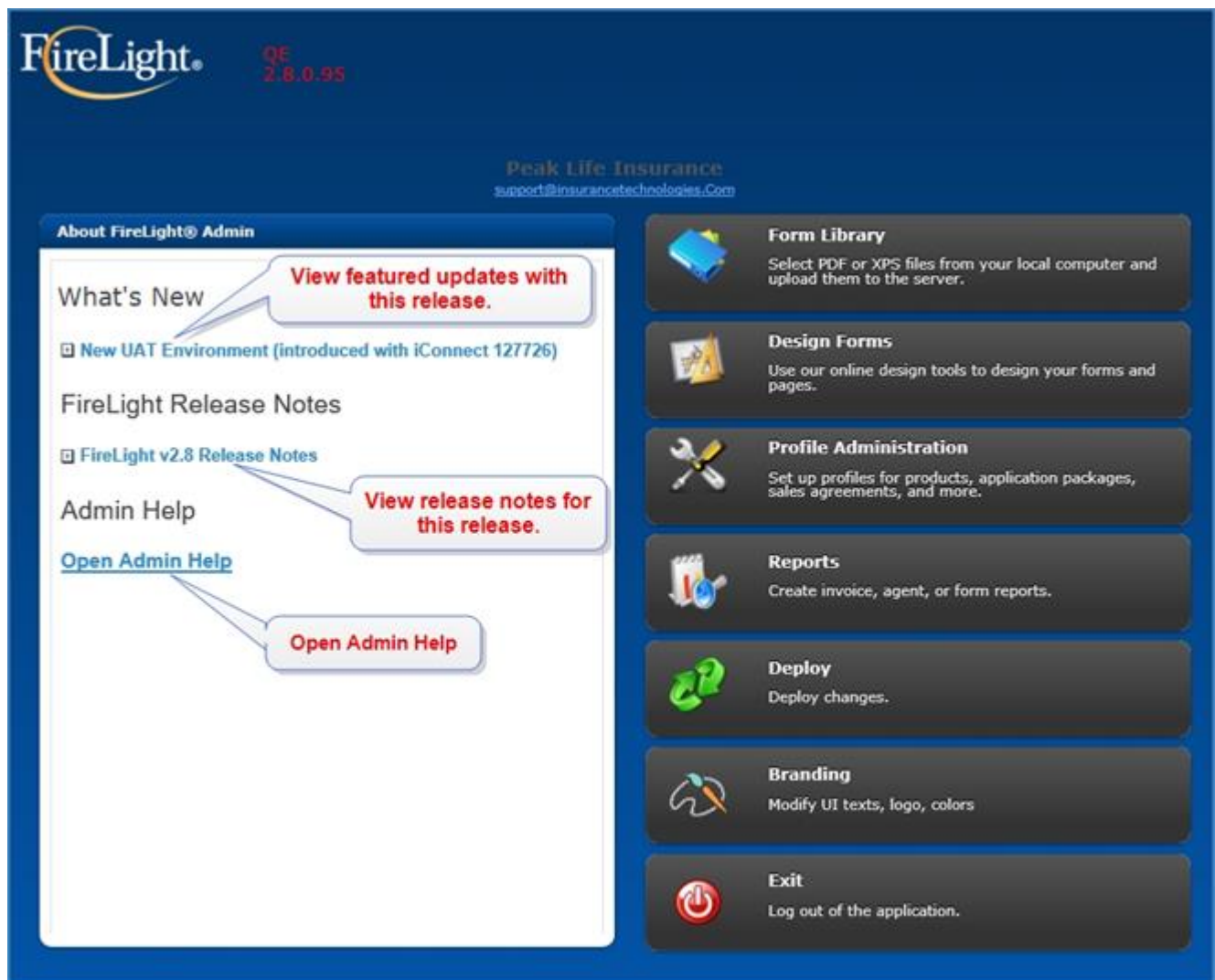
No changes.

UI Mock Ups

About FireLight Admin Panel on the Admin home page

The About FireLight® Admin panel on the left of the Admin home page contains links to featured updates (What's New), release notes (FireLight Release Notes), and Admin Help for the current release. The Admin Help will open in a separate tab or window. See the images on the next page.

NOTE: Go to the Release History page in the Admin Help to view release notes for current and prior releases and any associated design documents for those releases.



About FireLight® Admin

What's New

☐ [New UAT Environment \(introduced with iConnect 127726\)](#)

New UAT Environment

New Environment Terminology

- **UAT** – User Acceptance Testing Environment – This environment is where you should do all of your testing.
- **Staging** – This is the environment that will mirror production and should be a clean environment for final validation before you move the product to Production.
- **Production** – This is your production LIVE environment.

New Deployment Terminology

- **Auto Deploy** – Auto Deploy only applies to the distributor environment. This is an option for the distributor to auto deploy carrier changes to the next environment. This setting is at the organization level on the Sales Agreements page in Profiles. There is an Auto Deploy setting in UAT and there is another Auto Deploy


About FireLight® Admin

FireLight Release Notes





☐ [FireLight v2.8 Release Notes](#)

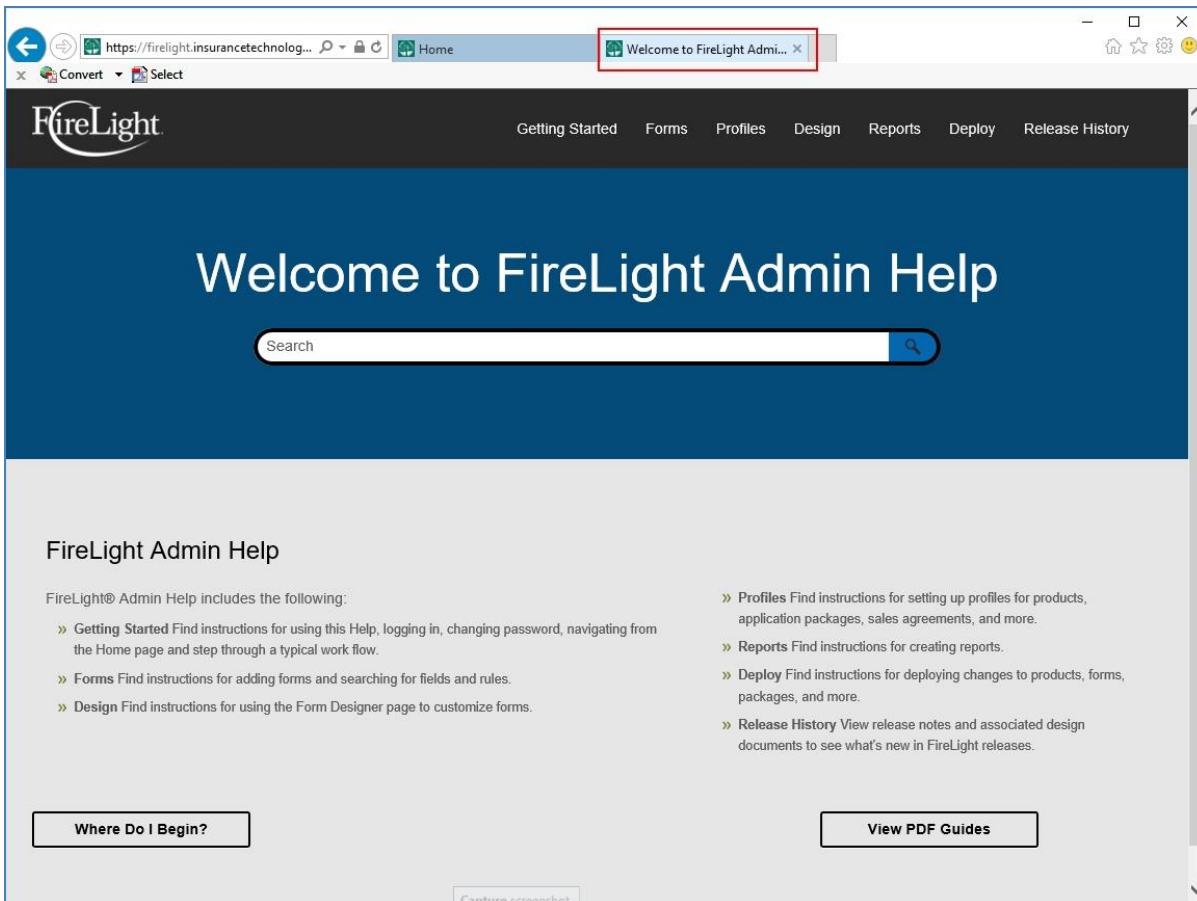
FireLight v2.8 Release Notes

April 1, 2016 Staging - May 1, 2016 Production

 If a design document is associated with an enhancement, click the link in the iConnect number to open the design document.

Client Designated Enhancements

- [84044] [Set the hide/show visibility of field controls based on business rules](#) 
- [88157] [Add support for Hyperlink label functionality for use within step 1 of the FireLight workflow](#) 
- [116962 / 118569 / 117947] [Birth Date format during signing ceremony](#) 
- [117395] [Keep a history of changes on Form Design in the Admin Tool](#) 



https://firelight.insurancetechnologies.com

Welcome to FireLight Admin Help

Search

FireLight Admin Help

FireLight® Admin Help includes the following:

- » **Getting Started** Find instructions for using this Help, logging in, changing password, navigating from the Home page and step through a typical work flow.
- » **Forms** Find instructions for adding forms and searching for fields and rules.
- » **Design** Find instructions for using the Form Designer page to customize forms.
- » **Profiles** Find instructions for setting up profiles for products, application packages, sales agreements, and more.
- » **Reports** Find instructions for creating reports.
- » **Deploy** Find instructions for deploying changes to products, forms, packages, and more.
- » **Release History** View release notes and associated design documents to see what's new in FireLight releases.

[Where Do I Begin?](#) [View PDF Guides](#)

Admin Help home page

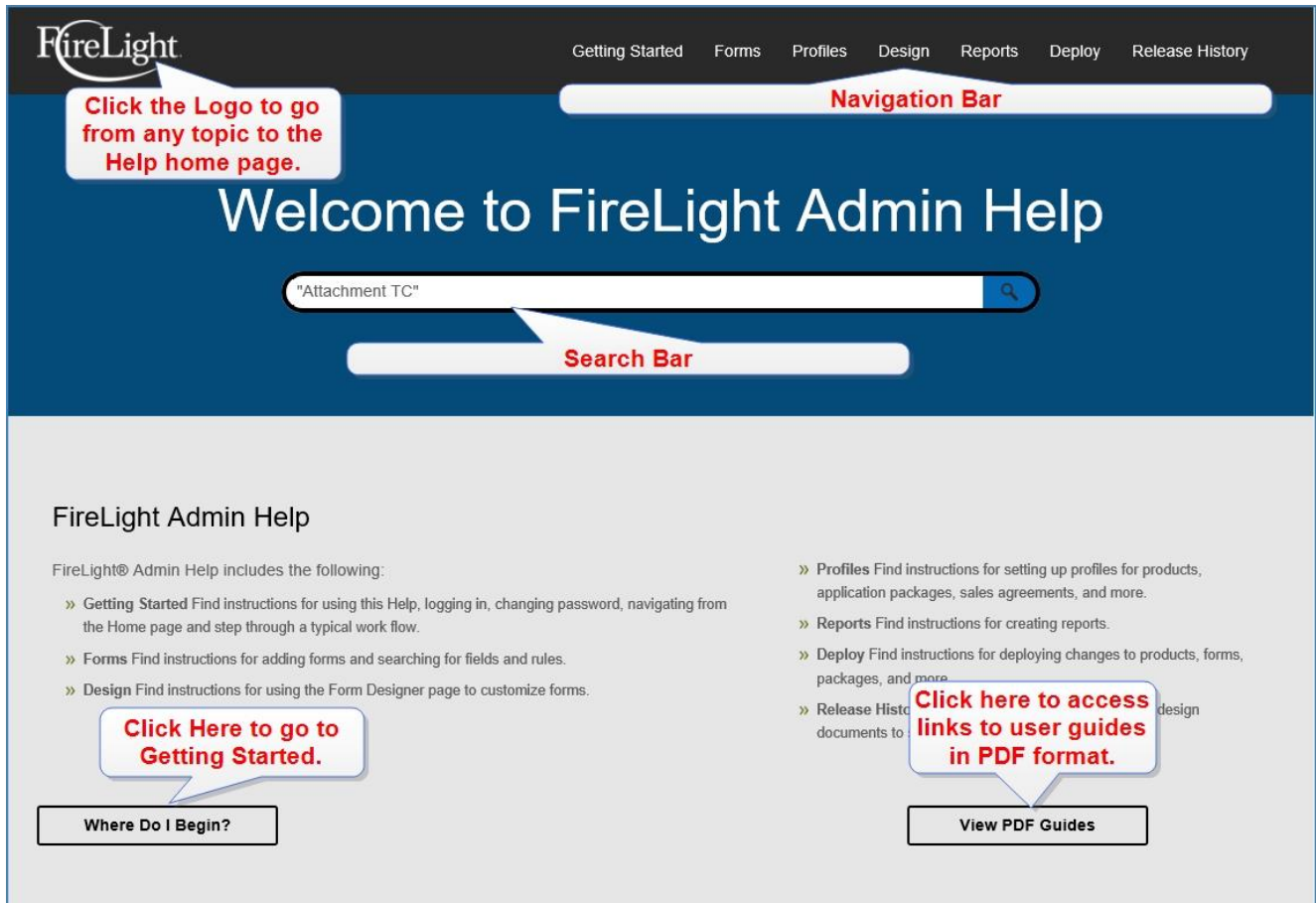
At the top of the Admin Help home page, click a link on the top navigation bar to quickly navigate to major Admin topics. Click the FireLight logo to return to the Admin Help home page from any topic in the system.

In the upper middle section of the home page, type text in the search bar and press Enter or click the search button to search for keywords and phrases. The search feature allows the use of quotes to narrow the searches to only those topics containing all of the words within the quotes.

The lower middle section of the home page contains brief descriptions of the major topics accessed from the navigation bar.

On the lower left, click the **Where Do I Begin** button to go to the Getting Started topics.

On the lower right, click the **View PDF Guides** button to open a separate tab with links to available user guides (admin, application user, console and review queue) in PDF format.



The screenshot shows the FireLight Admin Help home page. At the top left is the FireLight logo. To its right is a navigation bar with links: Getting Started, Forms, Profiles, Design, Reports, Deploy, and Release History. Below the navigation bar is a large blue banner with the text "Welcome to FireLight Admin Help". In the center of the banner is a search bar containing the text "Attachment TC" and a magnifying glass icon. Below the banner is a light gray section titled "FireLight Admin Help". This section contains a list of topics with brief descriptions: Getting Started, Forms, Design, Profiles, Reports, Deploy, and Release History. On the left side of this section, there is a button labeled "Where Do I Begin?". On the right side, there is a button labeled "View PDF Guides". Annotations with red text and arrows point to the logo, the search bar, the "Where Do I Begin?" button, and the "View PDF Guides" button.

FireLight

Getting Started Forms Profiles Design Reports Deploy Release History

Navigation Bar

Click the Logo to go from any topic to the Help home page.

Welcome to FireLight Admin Help

"Attachment TC"

Search Bar

FireLight Admin Help

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- » **Reports** Find instructions for creating reports.
- » **Deploy** Find instructions for deploying changes to products, forms, packages, and more.
- » **Release History** Find instructions for managing release history documents to design

Click Here to go to Getting Started.

Where Do I Begin?

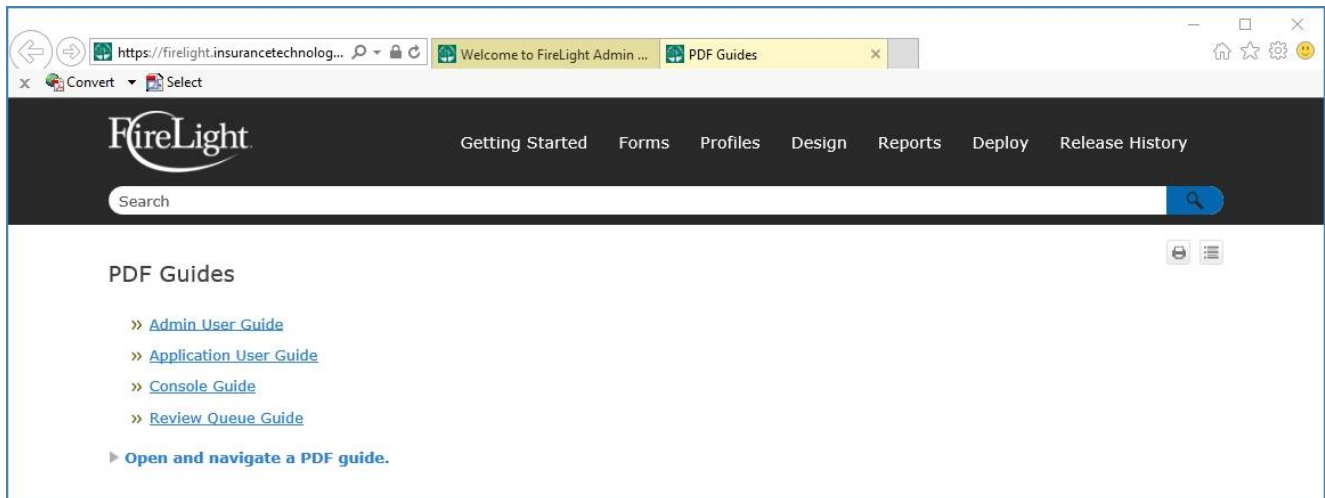
Click here to access links to user guides in PDF format.

View PDF Guides

Additional Features in Admin Help

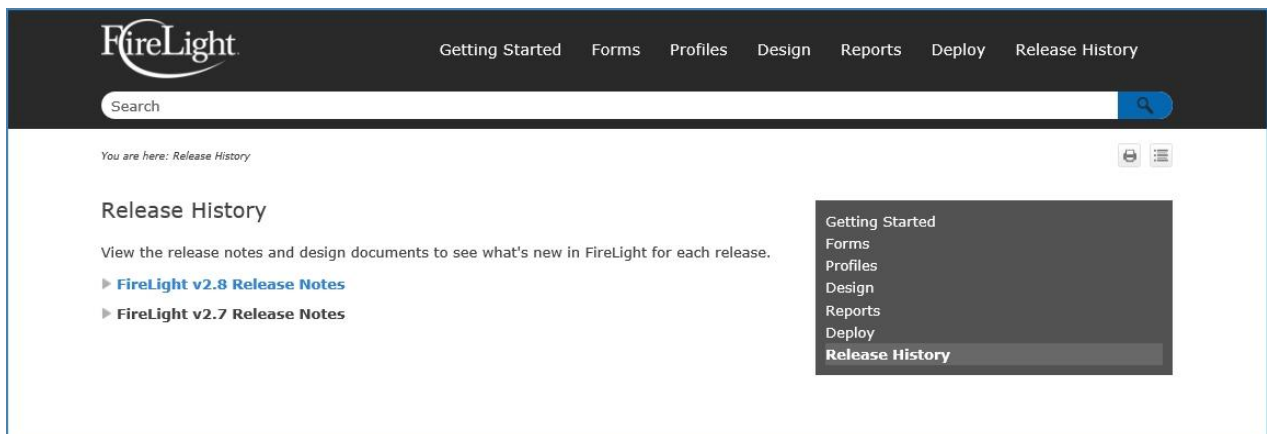
PDF Guides

Click the **View PDF Guides** link on the Admin Help home page to go to the PDF Guides page. Click a link to open a user guide in a separate tab or window.

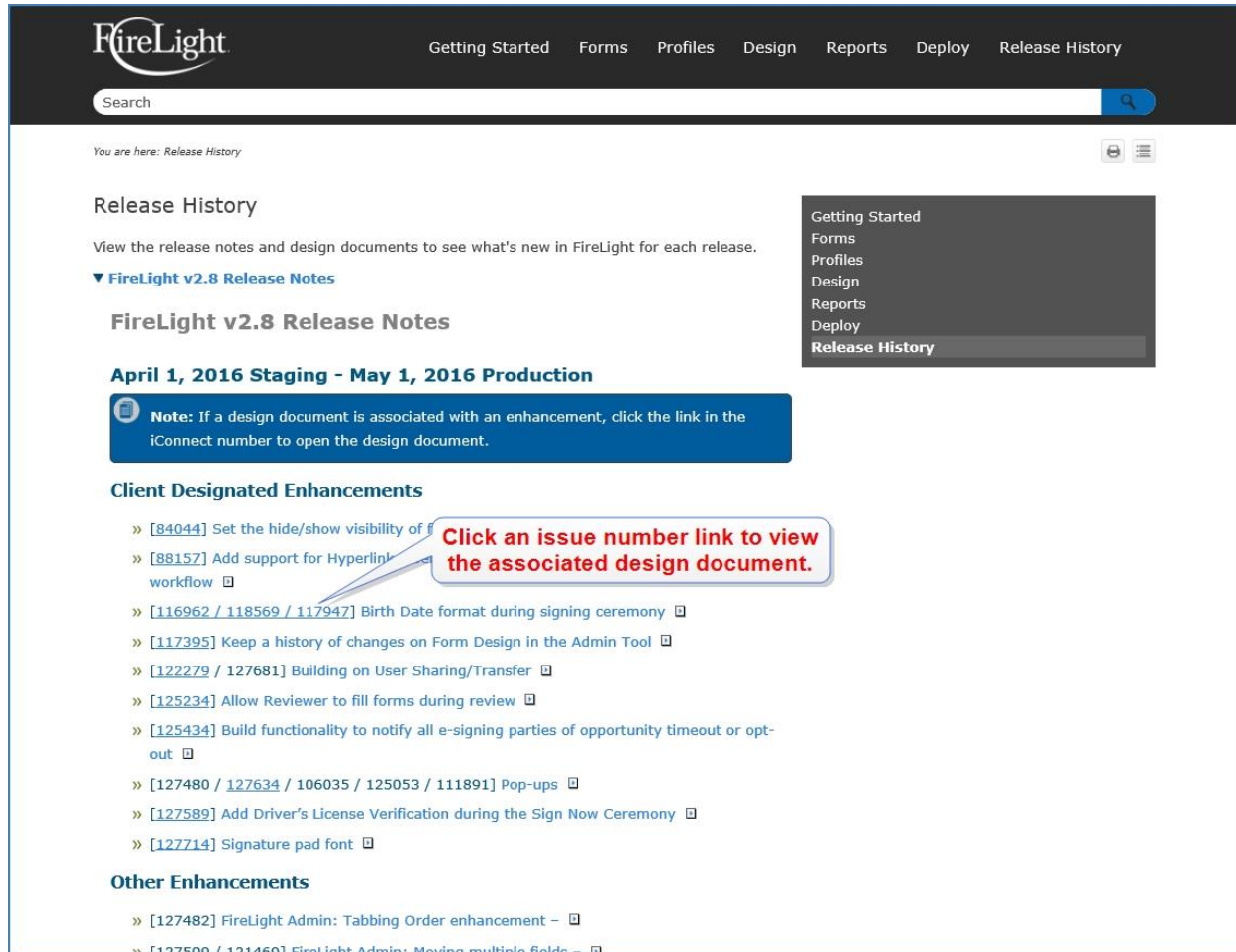


Release History

The Release History page in Admin Help provides links to current and previous FireLight Release Notes and associated design documents. The top link is for the current release notes.



Click a link to view the release notes. Release notes are organized by iConnect number. Click the expanding text link to view a brief description of the update. Multiple iConnect numbers can be associated with a feature update. Clicking an iConnect number link opens the associated design document in a separate tab. Some iConnect issues do not have design documents.



FireLight Getting Started Forms Profiles Design Reports Deploy Release History

Search

You are here: Release History

Release History

View the release notes and design documents to see what's new in FireLight for each release.

▼ [FireLight v2.8 Release Notes](#)

FireLight v2.8 Release Notes

April 1, 2016 Staging - May 1, 2016 Production

Note: If a design document is associated with an enhancement, click the link in the iConnect number to open the design document.

Client Designated Enhancements

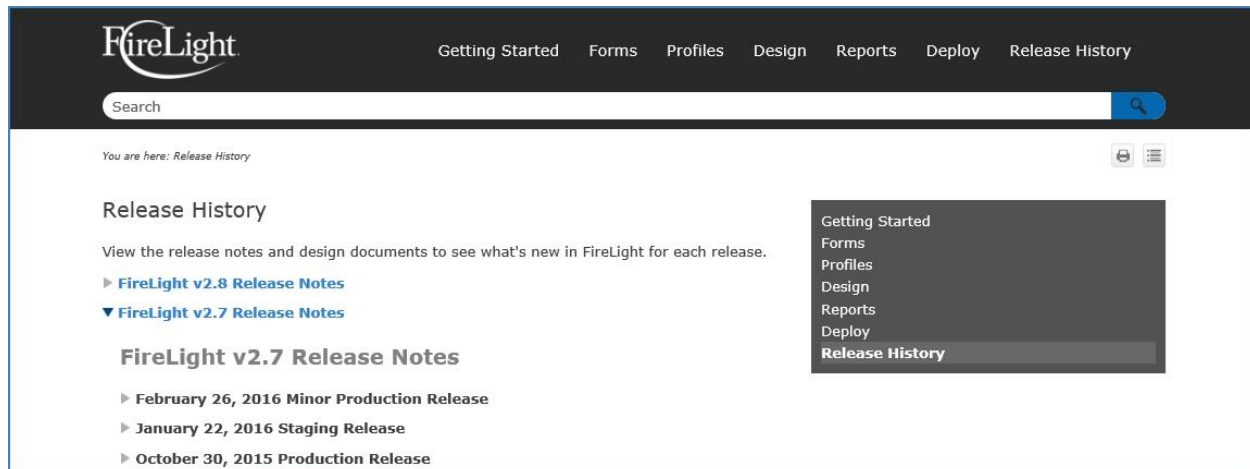
- » [\[84044\]](#) Set the hide/show visibility of f
- » [\[88157\]](#) Add support for Hyperlink workflow
- » [\[116962 / 118569 / 117947\]](#) Birth Date format during signing ceremony
- » [\[117395\]](#) Keep a history of changes on Form Design in the Admin Tool
- » [\[122279 / 127681\]](#) Building on User Sharing/Transfer
- » [\[125234\]](#) Allow Reviewer to fill forms during review
- » [\[125434\]](#) Build functionality to notify all e-signing parties of opportunity timeout or opt-out
- » [\[127480 / 127634 / 106035 / 125053 / 111891\]](#) Pop-ups
- » [\[127589\]](#) Add Driver's License Verification during the Sign Now Ceremony
- » [\[127714\]](#) Signature pad font

Other Enhancements

- » [\[127482\]](#) FireLight Admin: Tabbing Order enhancement
- » [\[127509 / 121469\]](#) FireLight Admin: Moving multiple fields

Getting Started
Forms
Profiles
Design
Reports
Deploy
Release History

Previous version release notes are organized by release date.



FireLight Getting Started Forms Profiles Design Reports Deploy Release History

Search

You are here: Release History

Release History

View the release notes and design documents to see what's new in FireLight for each release.

► [FireLight v2.8 Release Notes](#)

▼ [FireLight v2.7 Release Notes](#)

FireLight v2.7 Release Notes

- **February 26, 2016 Minor Production Release**
- **January 22, 2016 Staging Release**
- **October 30, 2015 Production Release**

Getting Started
Forms
Profiles
Design
Reports
Deploy
Release History

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms		
- Profile Administration		
- Reports		
- Deployment		
- Admin Help	Yes	Initial Implementation
FireLight App		
- New Application		
- Edit Application		
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
FireLight Console		
- Windows O/S		
- iOS		
- Android		
-		
Other Systems		
- DTCC Integration		

- Commission netting		
- Activity Reporting		