
Ability to create a Routing number mask

FIRELIGHT BASE



FireLight®

Platform

ABILITY TO CREATE A ROUTING NUMBER MASK

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iConnect Design Approach - Ability to create a Routing number mask

Project Overview

A new Routing Number mask will need to be added to Firelight to help with validation for routing number specific fields. To develop this enhancement properly the following will need to occur. First, the organization setting will need to be updated to allow for a Routing Number mask to be entered. Secondly, once the Routing Number mask has been entered the user will now have the capability to apply the new mask to fields in both the Forms and Wizards. Much like other field masks in Firelight, the routing number mask will help with formatting a new field to only allow for routing number entry


1 Update Organization Settings to add routing number mask

Routing number along with a numeric example will now need to be an option for the user under the Edit Masks Add. Once the Add hyperlink is selected, Routing Number along with a numeric example will now be an option for the user to select.

Impacts: Admin- Organization Settings

Updates to Org Settings:

Organization - Insurance Technologies



Insurance Technologies

[Mobile Configuration](#) * [Maintain Devices](#) *

Last Updated: 2/19/2020 4:24 PM UTC

NOTE: Items marked with * are not included in deployment

Organization Security Activity **Signatures**

Edit Masks Add

E-Delivery Reminder Frequency Non

Expiration Reminder Frequency Wee

Submit Reminder Frequency Wee

E-Delivery Expiration Warning Threshold Nev

Expiration Warning Threshold 5

Maximum Upload File Size 20 MB

Requests Timeout 20 days (0 for never)

Data Entry View Mode Based on sales agre

Validation Message Style Pop-Up

Add Mask

Mask Types: Date: 99-99-99

Modify Mask: Date: 99-99-99

Mask Name: Date Long: 99-99-9999

Example: SSN/TIN: 999-99-9999

Phone: (999) 999-9999

Phone w Extension: (999) 999-9999 ?x9999

Zipcode: 99999?-9999

Numeric: 9,999,999

Routing: 999999999

Allow Client Fill & Sign ☒

Use DMARC ☒

Print Submitted Only ☐

Save Organization

Acceptance Criteria

- Routing Number along with a numeric example will now be an option for the user under the Edit Masks Add in the Organization Page under the Activity Tab.

2 Updates to Field Properties

For wizards and forms in the same UI and legacy forms, the Routing Number option will now appear in the mask dropdown in the field properties. Once the Routing Number is selected and the field is saved the field will be formatted to allow only a nine-digit routing number. The field should not allow more than nine numeric characters once the Routing Number mask has been applied. The Routing Number mask will only allow numbers. All alpha and special characters are not allowed with the Routing number mask.

Field Properties:

Field Properties

Name:

JointOwner_RoutingNumber

Top, Left:

132

23

Width, Height:

146

18

Tab Index:

0

Font Size:

0

Font Family:

Font Color:

Text Alignment:

Background:

Input Type:

Max Length:

Soft Limit:

Tool Tip:

Error Placement:

Default

Protection:

None

Mask:

Routing

SSN Format:

None

Data Group:

Currency

Global Scope:

CurrencyNoDecimal

Multi Line:

kB

Exclude from PDF:

Long Datepicker

Read Only:

LongDate

Office Use Only:

Percent

Is Password:

Phone

Z Order:

Routing

Update

Acceptance Criteria

- Routing number mask is now an option in the form field properties under the Mask dropdown in the field Properties window.
- When Routing Number mask is applied to a field only 9 numeric characters are allowed.
- test this in the app side to validate only 9 numeric characters are allowed for wizards and forms in the same UI and legacy forms.