
UI Enhancement - Field Coloring Consistency between Form Only and Form and Wizard Implementations

FIRELIGHT BASE



Platform

**UI ENHANCEMENT - FIELD COLORING CONSISTENCY BETWEEN FORM ONLY AND
FORM AND WIZARD IMPLEMENTATIONS**

Document Version: 1.x

Published: February 03, 2021

Insurance Technologies, LLC

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Table of Contents

iConnect 239265 Design Approach - UI Enhancement - Field Coloring Consistency between Form Only and Form and Wizard Implementations	4
1 Form-Field Coloring/Shading	4

iConnect 239265 Design Approach - UI Enhancement - Field Coloring Consistency between Form Only and Form and Wizard Implementations

Project Overview

Currently, different behavior is observed in the coloring of enabled fields in forms; depending on the composition of the package in which the forms appear. If the package includes only forms, the shading of enabled fields is yellow. If the package includes a combination of forms and wizards, enabled fields appear without shading. The scenario where this can occur when carriers utilizing form deploy to distributor environments utilizing wizards. It should be noted that the shading of fields that have errors (shaded in red) are currently consistent regardless of package configuration and this will not change.

The shading of enabled fields on forms is a significant usability issue because of the number of fields that may be present on any one page of a form. Forms could have as many as 50-80 enabled fields on a given page, without shading, it can be difficult to differentiate between enabled and disabled fields.

The desired functionality is for shading of enabled fields that currently appears in implementations that only include forms. Successful implementation will result in field shading of forms being consistent between "form only" and "form and wizard" implementations. This will be base functionality and will not require changes to current form admin configurations

1 Form-Field Coloring/Shading

In the first image below, the current form-field shading functionality is shown for "forms only" implementations.

- Fields that have errors (red)
- Enabled fields (yellow)
- Completed fields (yellow)

OWNER

NAME (first Middle Initial, last)

SSN/TIN

ADDRESS (number and street, city, state, zip)

PHONE NO. (include area code)

MARITAL STATUS

MAILING ADDRESS (if different)

DATE OF BIRTH

In the following form UI image, the form-field behavior is shown when the forms appear when they appear "form and wizard" combination packages. Combinations of wizard and forms can be caused by the deployment process from a carrier implementation that utilizes form to a distributor's environment that utilizes wizards.

- Enabled fields (no shading)
- Completed fields (no shading)

OWNER

NAME (first Middle Initial, last)

SSN/TIN

ADDRESS (number and street, city, state, zip)

PHONE NO. (include area code)

MARITAL STATUS

MAILING ADDRESS (if different)

DATE OF BIRTH

Make the necessary changes to base styling for form-field shading to be consistent between "form only" and "form and wizard" packages. That behavior should be as follows:

- Fields that have errors (red)
- Enabled fields (yellow)
- Completed fields (yellow)

No changes should be made to wizard field shading.

Acceptance Criteria

- There should be no changes to form-field shading in "form only" packages
- Fields that have errors (red)
- Enabled fields (yellow)
- Completed fields (yellow)
- Form-field shading in "wizard and form" combination packages should display the same behavior noted above
- Fields that have errors (red)
- Enabled fields (yellow)
- Completed fields (yellow)
- Verify that this behavior is consistent for "wizard and form" combinations:
 - That result from deployment scenarios from one organization to another
 - That result by design within a single organization.
- There should be no change to current wizard field shading behavior.