
Add Reviewer Document Link to the Review Queue

FIRELIGHT BASE



Platform

ADD REVIEWER DOCUMENT LINK TO THE REVIEW QUEUE

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Insurance Technologies, LLC

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iConnect 215553 Design Approach - Add Reviewer Document Link to the Review Queue

Project Overview

The user needs the ability to be able to see reviewer uploaded documents within the review queue. In this enhancement, we'll add the ability for these documents to be seen within the History tab of the Review Queue. This will be shown through a hyperlink, that when selected, will show the list of attached documents in a separate dialog box. The user will also be able to select all documents at once, or individually.


Impacts:

Review Queue History - UI Changes - an additional hyperlink has been added that will display the attached documents upon selection

1 Add Hyperlink to show Reviewer Uploaded Documents in Review History

Currently in the review queue history tab, there is not a way for a user to see any uploaded reviewer documents. We need to add a new hyperlink in the review queue history tab in order for these documents to be reviewed at a later date. This hyperlink will be added below the other hyperlinks and will appear when uploaded documents are attached to the application. This will be called "Reviewer Attached Documents"

New Application - GForms
Normal Created: 6/24/2020 7:14:52 AM EDT Last Action: 6/25/2020 1:59:54 PM EDT
Carrier: Insurance Technologies Product: GForms
Jurisdiction: Arkansas Agent Organization: Insurance Technologies

 **Approved by Unknown**
[Application PDF](#)
[Application History](#)
[Queue History](#)
[Audit Report](#)
[Reviewer Attached Documents](#)

This hyperlink will bring up a dialog box that will display each document that has been uploaded, and will also display by PDF Name and Document type.

Reviewer Documents		
Check/Uncheck All <input type="checkbox"/>		
Smith Application	Reviewer Documents	<input type="checkbox"/>
Smith Application	Reviewer Documents	<input type="checkbox"/>
Smith Application	Reviewer Documents	<input type="checkbox"/>
Smith Application	Reviewer Documents	<input type="checkbox"/>
View		

There will also be a checkbox that when the user selects, and clicks "View", will open a new tab and show the document. There will also be a "check/uncheck all" that will select or unselect all of the document checkboxes. When "View" is selected, a new tab will open, and concatenate all of the uploaded documents to review.

The "X" will close the box

Acceptance Criteria

- A hyperlink called "Reviewer Attached Documents" will display on the Application on the Review Queue History Tab if documents have been attached
- When "Attached Documents" has been clicked, a dialog box will appear that will display all of the documents that have been uploaded. The document name and document type will show.
- A checkbox will be listed next to each uploaded document.
- When the checkbox is selected and the View button is clicked, a new tab will open and display the selected document.
- If Check all is selected, all of the checkboxes will be selected, and if the View button is clicked, a new tab will open and all of the documents will be listed in the order in how they were uploaded.

- The "X" at the top right corner will close the dialog box

2 Uploaded Documents will display even if application moves to another queue

*Retain the uploaded documents for each queue.

Acceptance Criteria

- If multiple queues are present, and a document has been uploaded in one queue and is moved to another queue, the uploaded documents will still display in the new queue.
- If there are 3 review queues and the reviewer uploads documents in the first queue, the documents will be viewable in the subsequent queues; so, review 2 and 3.