

iConnect 88157- Support for Hyperlink Functionality

Workflow Changes

Urls can be added to the label controls within the Admin form designer by adding the url and text to display within the label property box. The url will be encoded behind the scenes and will display as an active hyperlink on the form in the app portal.

Features/Requirements

- Url can be added within the form designer in a label control.
- The text field will provide the link text to display for the hyperlink within the app portal.
- The admin tool will generate the complete encoded anchor tag to create a clickable hyperlink behind the scenes. Html should not be entered into the Url field of the label control.
- Hyperlink should not be active in the Admin form designer.
- Hyperlinks should be active in the following screens:
 - Edit screens of an active application
 - Form acknowledgement of locked down application in signing process
 - Print pdf view of an active application
 - Print pdf view of a locked down application

Admin Changes

- Added Url field in the label control property box.
- Behind the scenes formatting of text and url to create encoded html anchor tag.

App Changes

- Active hyperlink will display and be clickable during the edit application process, form acknowledgement, the eSignature process, and for any pdf generation of the application.

UI Mock Ups

Admin Tool

Hyperlink will be displayed using the text property of the label control. The Url field provides the hyperlink navigation for the active link.

The screenshot displays a web form titled "Admin Tool" with a "Field Properties" dialog box open. The dialog box is a modal window with a blue header and a white body. It contains the following fields and controls:

- Name:** Label_0
- Top, Left:** 624 (width), 45 (height)
- Width, Height:** 70 (width), 18 (height)
- Font Size:** (empty)
- Font Family:** (dropdown menu)
- Font Color:** (dropdown menu)
- Text Alignment:** (dropdown menu)
- Background:** (dropdown menu)
- Text:** Irs
- Url:** https://www.irs.gov/Refunds
- Protection:** None (dropdown menu)
- Data Group:** None (dropdown menu)
- Global Scope:** ☒
- Exclude from PDF:** ☐
- Z Order:** Bring to Front, Send to Back (buttons)
- Buttons:** Update, Close

The background form contains the following fields and controls:

- Current Employer(s):** (text input)
- Supervisor/Manager Name:** (text input)
- Address/Location:** (text input)
- Phone Number:** (text input)
- Monthly Income:** (text input)
- Are you re:** (text input)
- If:** (text input)
- Current balance:** (text input)
- Credit/Debit:** (text input)
- Do you own:** (text input)
- Value of Assets:** (text input)
- If you claim:** (text input)
- Parent/Spouse:** (text input)
- Phone Number:** (text input)
- Expected Amount of Next Paycheck:** (text input)
- Expenses:** (text input)
- AFDC, SSI, Food Stamps):** (text input)
- No Link Label:** (text input)
- Not in pdf:** (text input)
- Other:** (text input)
- Prepared to pay today?:** (text input)
- Survival/financial support:** (text input)
- Gasoline:** (text input)
- Location:** (text input)
- Parent's Gross Monthly Income:** (text input)

At the bottom of the form, there is a statement: "I Swear or Affirm, under Penalty of Perjury, that the above information is True and Complete. I understand that if I :

App Portal

Hyperlink will display as an active link in the app portal and print pdf window. Hyperlink will be active in edit application, locked down applications, and pdf windows.

If so, how much assistance do you receive monthly? \$ _____

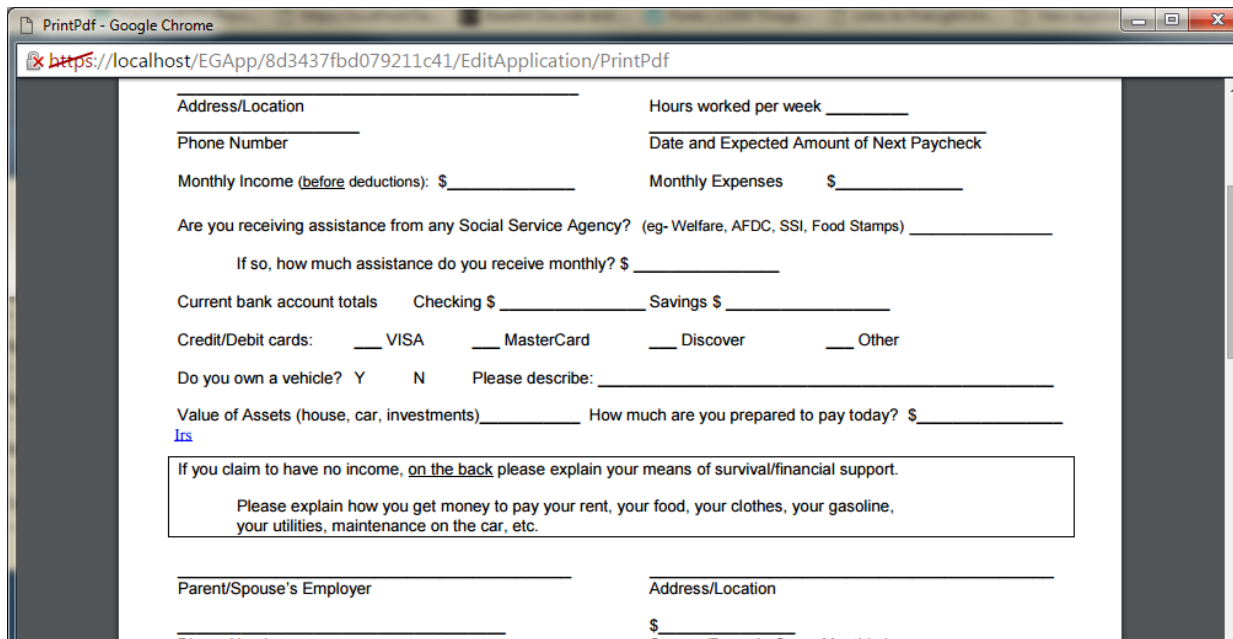
Current bank account totals Checking \$ _____ Savings \$ _____

Credit/Debit cards: ___ VISA ___ MasterCard ___ Discover

Do you own a vehicle? Y N Please describe: _____

Value of Assets (house, car, investments) _____ How much are you prepar
[lrs](#)

If you claim to have no income, on the back please explain your means of survival/
Please explain how you get money to pay your rent, your food, your clothe
your utilities, maintenance on the car, etc.



PrintPdf - Google Chrome

<https://localhost/EGApp/8d3437bd079211c41/EditApplication/PrintPdf>

Address/Location _____

Phone Number _____

Monthly Income (before deductions): \$ _____

Are you receiving assistance from any Social Service Agency? (eg- Welfare, AFDC, SSI, Food Stamps) _____

If so, how much assistance do you receive monthly? \$ _____

Current bank account totals Checking \$ _____ Savings \$ _____

Credit/Debit cards: ___ VISA ___ MasterCard ___ Discover ___ Other

Do you own a vehicle? Y N Please describe: _____

Value of Assets (house, car, investments) _____ How much are you prepared to pay today? \$ _____

[lrs](#)

If you claim to have no income, on the back please explain your means of survival/financial support.

Please explain how you get money to pay your rent, your food, your clothes, your gasoline, your utilities, maintenance on the car, etc.

Parent/Spouse's Employer _____

Address/Location _____

\$ _____

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms	x	Hyperlinks created in label control using text and url properties
- Profile Administration		
- Reports		
- Deployment		
FireLight App		
- New Application		
- Edit Application	x	Active hyperlink capability added
- Signature Process	x	Active hyperlink capability added
- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation	x	Active hyperlink capability added
- Other		
FireLight Console		
- Windows O/S		
- iOS		
- Android		
-		
Other Systems		
- DTCC Integration		
- Commission netting		
- Activity Reporting		

Steps for testing:

1. In Admin tool add a label control to the form.
2. Add the text to the label control that should display for the hyperlink.
3. Add the url of the web address to the Url field of the label control.
4. In the edit application step of the app portal, the hyperlink should display as an active link. Clicking the link should navigate to the desired web address.
5. To test the hyperlink in the pdf generation, click 'Other Actions' in the toolbar menu and select the 'Display/Print PDF' option. The hyperlink should display in the generated PDF and should navigate to the desired web address when clicked.
6. The same functionality should be seen in the form acknowledgement step of the signing process, in the application view after a form has been locked down for signing and in the print PDF view of a locked application.