

iConnect 163505 Design Approach

Project Overview


Retain results of the last search when returning to the search view from another activity. When searching for certain applications, add the ability to go other locations in FireLight, and then return to the search with the last search criteria.

Features/Requirements

- Add ability to retain a regular search result on All Applications after going to a different activity, such as viewing an application.



A search bar with a light blue border. Inside the bar, the word 'new' is written in a small, dark font. To the right of the text is a dark blue button with the word 'Search' in white.

- Add ability to retain an Advanced search result on All Applications after going to a different activity, such as viewing an application.
- Add a [Clear] button next to [Add Parameter] in the Advanced search. When selected, clear the active search results.
- On the main All Applications (All Activities) page, remove the [Search] button. Replace it with the  magnify glass search icon inside the search bar. Lengthen the search box to support.
- On the main All Applications (All Activities) page, add a [Clear] button to the right side of [Advanced]. It should only be visible if an Advanced search is still active and the Advanced search is collapsed.
- On the main All Applications (All Activities) page, directly over the user ID and number of cases (left side in red), add a label "Search Results" if there is an active regular or Advanced search (left justify and use the same red font as user ID and case count); do not display if there is no search.

Search Results

Owner it : 83 cases updated in the last 30 days.

Use Cases / Workflow Changes

There are no changes to the normal workflow of the system. We are adding new functionality in All Applications.

Admin Changes

No changes to Admin tool.

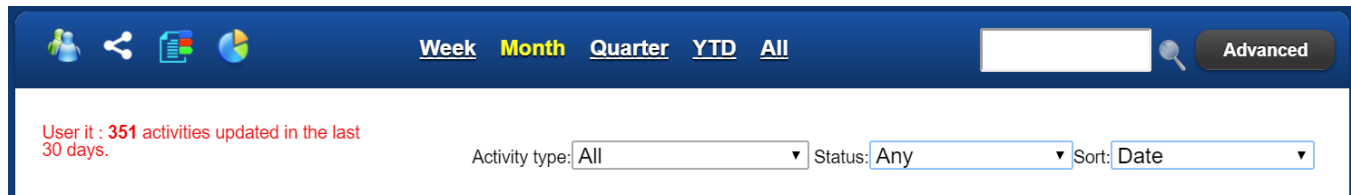
App Changes

Both basic and advanced search will now retain the last searched value after you perform a search.

Integration Changes

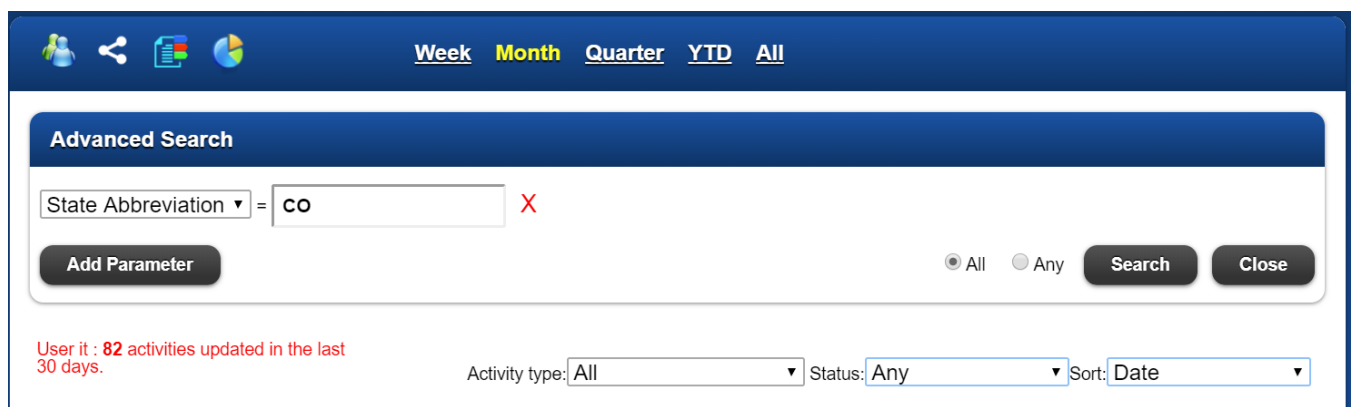
None

UI Mock Ups



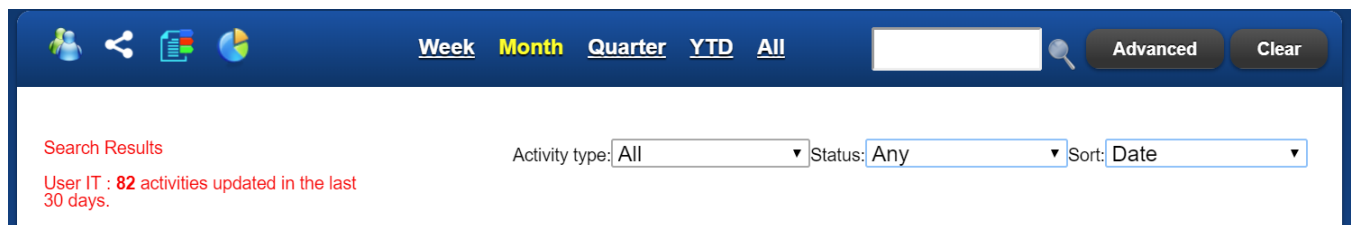
Example 1: Main All Applications page

The mockup shows a top navigation bar with icons for users, share, documents, and charts. Below the icons are tabs for 'Week', 'Month' (highlighted), 'Quarter', 'YTD', and 'All'. To the right is a search bar and an 'Advanced' button. The main content area displays a message: 'User it : 351 activities updated in the last 30 days.' Below this message are three dropdown menus: 'Activity type: All', 'Status: Any', and 'Sort: Date'.



Example 2: Advanced Search

The mockup shows the 'Advanced Search' interface. It features a search bar with a dropdown menu set to 'State Abbreviation' and a text input field containing 'CO'. To the right of the input field is a red 'X' icon. Below the search bar is an 'Add Parameter' button. To the right of the button are radio buttons for 'All' (selected) and 'Any'. Further right are 'Search' and 'Close' buttons. The main content area displays a message: 'User it : 82 activities updated in the last 30 days.' Below this message are three dropdown menus: 'Activity type: All', 'Status: Any', and 'Sort: Date'.



Example 3: Main Applications page with Advanced Search (Clear button)

The mockup shows the 'Main Applications' page with the 'Advanced Search' interface. It features a search bar with a dropdown menu set to 'State Abbreviation' and a text input field containing 'CO'. To the right of the input field is a red 'X' icon. Below the search bar is an 'Add Parameter' button. To the right of the button are radio buttons for 'All' (selected) and 'Any'. Further right are 'Search' and 'Close' buttons. The main content area displays a message: 'Search Results' followed by 'User IT : 82 activities updated in the last 30 days.' Below this message are three dropdown menus: 'Activity type: All', 'Status: Any', and 'Sort: Date'. A 'Clear' button is visible next to the 'Advanced' button in the top navigation bar.

How to Enable and Use This Feature

To use this option, add regular or an [Advanced] Search through All Applications.

1. Click on the [Close] button leaving the active advanced search. Click on Advanced again, you should see the search you originally entered.
2. Select to View an application, or another activity. Open All Applications again and confirm the search is still active.

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms		
- Profile Administration		
- Reports		
- Deployment		
FireLight App		
- New Application		
- Edit Application		
- All Applications	Yes	Add functionality to retain active search when navigating away from All Applications.
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
- Email System		
FireLight Console		
- Windows		
- iOS		
Other Systems		
- DTCC Integration		
- Commission Netting		
- Activity Reporting		