

Options for IConnect 127287- Add user logged in to agent signing audit trail

Option 1: Add username to heading area to indicate user logged in during signing ceremony. Specific audit messages would remain unchanged.

Signing Ceremony for Agent (e5bc892f-c809-4fc3-a1fa-6073ef1bf134)		
Timestamp (UTC)	Event Type	Action Taken
6/30/2015 18:12	StartSigning	Signer 'Agent' beginning signing ceremony.
6/30/2015 18:12	PageDisplayed	Page 1 of form 'Producer Report' displayed.
6/30/2015 18:12	FormAcknowledged	Form 'Producer Report' acknowledged.
6/30/2015 18:12	FormSelected	Form 'New Business Application' selected.
6/30/2015 18:12	PageDisplayed	Page 3 of form 'New Business Application' displayed.
6/30/2015 18:12	FormAcknowledged	Form 'New Business Application' acknowledged.
6/30/2015 18:12	FormSelected	Form 'Compensation and Relationship Disclosure Statement - Advisor Network' selected.
6/30/2015 18:12	PageDisplayed	Page 13 of form 'Compensation and Relationship Disclosure Statement - Advisor Network' displayed.
6/30/2015 18:12	FormAcknowledged	Form 'Compensation and Relationship Disclosure Statement - Advisor Network' acknowledged.
6/30/2015 18:12	AgentOnSiteSignatureReceivedApproved	Application 'AAA - A A' was signed by Agent 'Ray Bening' from within City 'city'.

Option 2: Add username to each individual audit message during signing ceremony. For example, "Signer 'Agent' logged in as 'BENING, RAYMOND' beginning signing ceremony. Username is currently being used in other audit messages and would appear in audit messages when displays using History link in the app portal.

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6/30/2015 18:12	AgentOnSiteSignatureReceivedApproved	Application 'AAA - A A' was signed by Agent 'Ray Bening' from within City 'city'.

Packet Activity Audit	
Timestamp (UTC)	Audit Message
6/30/2015 18:08	New application created by agent 'BENING, RAYMOND'. Application is currently unlocked and Active.
6/30/2015 18:08	Confirmation Number '6407PFG15063006097' was assigned to the application by the Back Office provider.
6/30/2015 18:11	Application was updated by 'BENING, RAYMOND'.