iConnect 118292- Limit Resident Jurisdiction Design Approach

Limit resident jurisdiction by restricting the drop-down menu options.

Workflow Changes

All resident jurisdictions will not be available in the Residence drop-down menu in product selection process within the application portal.

Features/Requirements

The agent would only be able to select a Jurisdiction (state of sale) or Resident State based on the states in which they are licensed to sell. This will be determined by the resident restrictions that are passed in the incoming 1228 to FireLight.
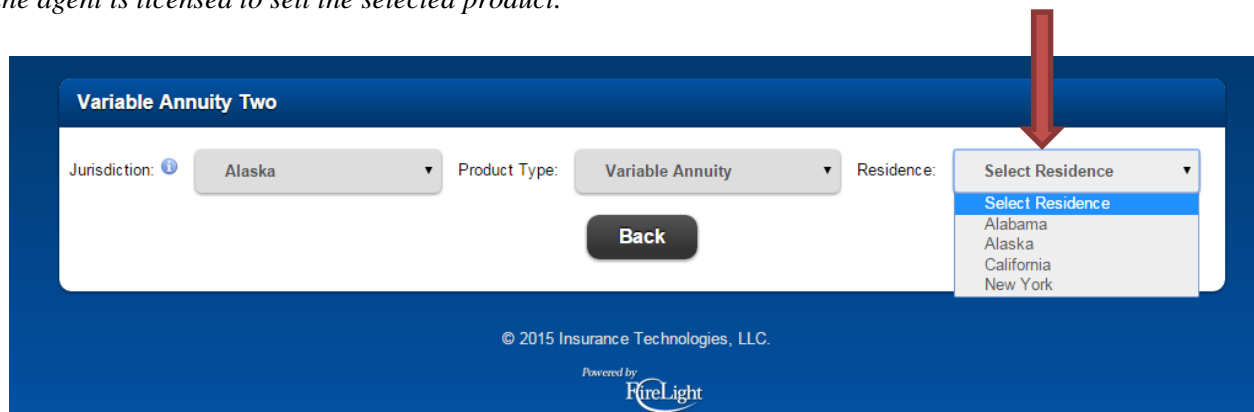
Admin Changes

No Changes.

App Changes

No Changes.

UI Mock Ups

Options in the drop-down menu for client's resident jurisdiction has been limited based on the states in which the agent is licensed to sell the selected product.

Areas Impacted

System Area	Yes	Comment
Admin Tool	N	
- **Form Library**	N	
- **Design Forms**	N	
- **Profile Administration**	N	
- **Reports**	N	
- **Deployment**	N	
FireLight App		
- **New Application**	Y	All carriers will be able to restrict residence to jurisdictions they pass in the 1228 if the 1228 contains jurisdiction restrictions.
- **Edit Application**	N	
- **Signature Process**	N	
- **Review Queue**	N	
- **Manual Review**	N	
- **User Preferences**	N	
- **Inbound Integration**	N	
- **Outbound Integration**	N	
- **PDF Generation**	N	
FireLight Console	N	
- **Windows O/S**	N	
- **iOS**	N	
- **Android**	N	
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Other Systems	N	
- **DTCC Integration**	N	
- **Commission netting**	N	
- **Activity Reporting**	N	