

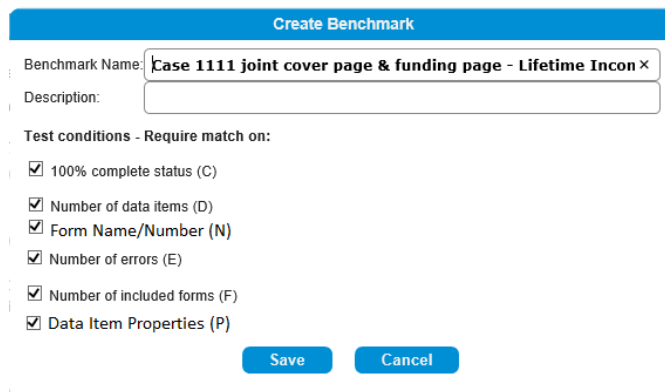
iConnect 164112 Design Approach

Project Overview

Benchmark Tool update to add compare data item properties. This enhancement will add a test condition to compare data item properties (value, visible, enabled, read-only) for pass/fail of benchmark.

Features/Requirements

- Add additional test conditions for “Data Item Properties (P)” that can be specified in the other actions/Create Benchmark. (Per dev, these properties are already being stored.)
- This test condition will be default checked.



- This will be an additional test for pass/fail. (In addition to the existing benchmark pass/fail rules, the benchmark will only pass if all the properties of the data items match.)
 - This new property will be included in the benchmark compare to determine if the benchmark passes.
 - This compare will exclude the properties for the FLI_data items. (This will be similar to how the compare for Number of data items works.)
- The status column hover over/tool tip will include the number of differences in the data items in the benchmark and results only for the data items that existed in both. Meaning, if you have a different number of data items that existed in the benchmark compared to the results, only the data items that are in both will be in the compare number.

Update	Benchmark:		Timestamp: 11/10/2017 10:56:02 AM
			% Complete: 100
			Data Items: 398
			Errors: 0
			Included Forms: 3
	Results:		Timestamp: 12/14/2017 2:45:12 PM
			% Complete: 97
/2017 2:4			Data Items: 420
			Data Item Differences: 10
/2017 2:4			Errors: 0
			Included Forms: 4
/2017 3:1			Form Differences: 0
	/2017 2:45 PM	CDNEFP	Fail
	/2017 3:15 PM	CDNEFP	Pass

- Add a new Condition to the Conditions Column for P for Data item Properties.

<input type="checkbox"/>	test - 222 Annuity	Annuity 222	AL	katherine_FLADemo	11/10/2017 10:56 AM	12/14/2017 2:45 PM	CDNEFP	Fail
<input type="checkbox"/>	Test Benchmark - Death Benefit Product	Death Benefit Product	AL	katherine_FLADemo	12/14/2017 2:41 PM	12/14/2017 3:15 PM	CDNEFP	Pass

- Include the additional condition in the hover over/ tool tip for the condition.

Home
Quoting
New Application
All Applications
Review Queue
Benchmarks

Run
Refresh
Export
Delete
Accept

☐

Benchmark Name	Product Name	Jurisdiction	User Name	Created	Updated	Status
Case 1111 joint cover page & funding page - Lifetime Income	Lifetime Income	AL	katherine_FLADemo	12/14/2017 3:09 PM	12/14/2017 3:09 PM	New
test - 222 Annuity	Annuity 222	AL	katherine_FLADemo	11/10/2017 10:56 AM	12/21/2017 1:01 PM	CDEF
Test Benchmark - Death Benefit Product	Death Benefit Product	AL	katherine_FLADemo	12/14/2017 2:41 PM	12/21/2017 1:14 PM	CDEF

Require match on:
100% Complete Status
Data Items
Date Item Differences
Errors
Included Forms
Form Differences

- Add a new output file for the tool tip details called [benchmark name]_Status.json

C:\Users\kod0218\AppData\Local\Microsoft

File Edit View Favorites Tools Help

Add
Extract
Test
Copy
Move
Delete

C:\Users\kod0218\AppData\Local\Microsoft

Name

☐ test - 222 Annuity_Benchmark.json
☐ test - 222 Annuity_Info.json
☐ test - 222 Annuity_Results.json
☐ test - 222 Annuity_Status .json

Use Cases / Workflow Changes

No workflow changes.

Admin Changes

None

App Changes

None

Integration Changes

None

UI Mock Ups

Home
Quoting
New Application
All Applications
Review Queue
Benchmarks

Benchmarks

Run
Refresh
Export
Delete
Accept

<input type="checkbox"/>	Benchmark Name	Product Name	Jurisdiction	User Name	Created	Updated	
<input type="checkbox"/>	App for Benchmark Lifetime Need Determination	Lifetime Income	AL	katherine_FLADemo	11/9/2017 9:43 AM	12/14/2017 2:45 PM	
<input type="checkbox"/>	App for Benchmark Lifetime Need Determination v2	Lifetime Income	AL	katherine_FLADemo	11/13/2017 6:06 PM	12/14/2017 2:45 PM	
<input type="checkbox"/>	Case 1111 joint cover page & funding page - Lifetime Income	Lifetime Income	AL	katherine_FLADemo	12/14/2017 3:09 PM	12/14/2017 3:15 PM	
<input type="checkbox"/>	test - 222 Annuity	Annuity 222	AL	katherine_FLADemo	11/10/2017 10:56 AM	12/14/2017 2:45 PM	CDNEFP Fail
<input type="checkbox"/>	Test Benchmark - Death Benefit Product	Death Benefit Product	AL	katherine_FLADemo	12/14/2017 2:41 PM	12/14/2017 3:15 PM	CDNEFP Pass

Benchmark
Timestamp: 11/10/2017 10:56:02 AM
% Complete: 100
Data Items: 398
Errors: 0
Included Forms: 3

Results:
Timestamp: 12/14/2017 2:45:12 PM
% Complete: 97
Data Items: 420
Data Item Differences: 10
Errors: 8
Included Forms: 4
Form Differences: 0

How to Enable and Use This Feature

Refer to enable benchmark.

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms		
- Profile Administration		[List subsections affected]
- Reports		
- Deployment		
FireLight App		
- New Application		
- Edit Application		
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
- Email System		
FireLight Console		
- Windows		
- iOS		
Other Systems		
- DTCC Integration		
- Commission Netting		
- Activity Reporting		