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Print Request for eDelivery to be controlled by Role Code

# FIRELIGHT BASE

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FireLight®

Platform

PRINT REQUEST FOR EDELIVERY TO BE CONTROLLED BY ROLE CODE

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# iConnect 260015 Design Approach – Print Request for eDelivery to be controlled by Role Code

## Project Overview

This enhancement will create a new group setting to control the display of "Request Print" button for eDelivery activities. Currently the button "Request Print" displays for the "E-Delivery Deliver Only" and "E-Delivery Sign Only" activities. Button "Request Print" does not print the file locally and sends an 1122 file back to the carrier for printing. With this new group setting, clients can control the display of this button and control the functionality for each user group.

### Impacts:

- FL Admin: New group setting "Disable Request Print" for eDelivery activity under "Activity Access" tab on Group setting page.
- FL App: Impact the display of button "Request Print" for eDelivery activities based on the group setting.

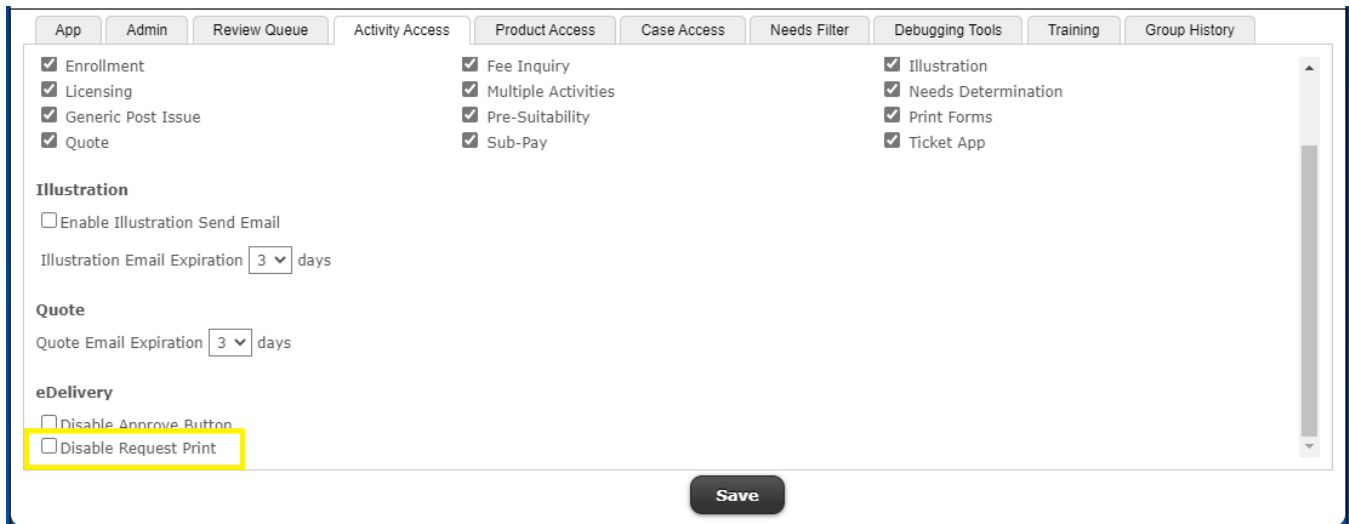
## 1 Admin: Add Group Setting for eDelivery Request Print Option

New group setting as "Disable Request Print" will be added under "Activity Access" tab to allow show/hide of "Request Print" button on eDelivery page at the end of the application.

This new group setting will appear on the Activity Access page under the eDelivery heading when eDelivery is enabled for the selected user group for these activity types:

- E-Delivery Deliver Only (ACORD Type 121-12123)
- E-Delivery Sign Only (ACORD Type 121-12122)

The highlighted section on the mockup below depicts the placement of the new group setting on page FL Admin > Organization Config > Group > Activity Access (tab). By default, this group setting will be unchecked, and user can select it to hide the functionality on the app side.



The screenshot shows the 'Admin' interface with the 'Activity Access' tab selected. The interface is divided into three columns of checkboxes:

- Left Column:**
  - ☒ Enrollment
  - ☒ Licensing
  - ☒ Generic Post Issue
  - ☒ Quote
- Middle Column:**
  - ☒ Fee Inquiry
  - ☒ Multiple Activities
  - ☒ Pre-Suitability
  - ☒ Sub-Pay
- Right Column:**
  - ☒ Illustration
  - ☒ Needs Determination
  - ☒ Print Forms
  - ☒ Ticket App

Below these columns, there are sections for 'Illustration', 'Quote', and 'eDelivery' with additional settings:

- Illustration:**
  - ☐ Enable Illustration Send Email
  - Illustration Email Expiration:  days
- Quote:**
  - Quote Email Expiration:  days
- eDelivery:**
  - ☐ Disable Approve Button
  - ☐ **Disable Request Print** (highlighted with a yellow box)

A 'Save' button is located at the bottom right of the form.

### ***Acceptance Criteria***

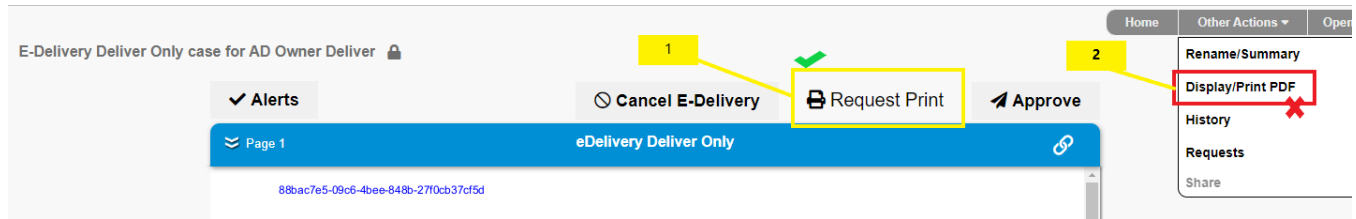
- New group setting "Disable Request Print" appears under the section "eDelivery" on "Activity Access" tab.
- This new setting only appears when activity "E-Delivery Deliver Only" and/or "E-Delivery Sign Only" is active for the selected user group.
- By default, group setting "Disable Request Print" is unchecked.
- Since Request Print button is not displayed on the "E-Delivery" activity, group setting "Disable Request Print" does not work when only "E-Delivery" activity is selected.

## **2 App: Display Request Print for eDelivery Based on the Group Setting**

Currently "Request Print" button on eDelivery page shows for activities "E-Delivery Deliver Only" and "E-Delivery Sign Only". Display of this button for the logged in user role will be controlled by the group setting "Disable Request Print" on the "Activity Access" tab in the Admin.

When the group setting is checked, "Request Print" button will be hidden and when the setting is unchecked (default behavior), "Request Print" button will be shown on the eDelivery activity (eDelivery Sign Only & eDelivery Deliver Only).

As shown in the mockup below, the new group setting will impact the display of the "Request Print" button on the application control bar. This setting will not impact the "Display/Print PDF" option under the Other Actions menu. The "Display/Print PDF" option under the Other Actions menu for eDelivery activities will continue to be controlled by the group setting "Disable Print PDF" under the Print Options section on the Apps tab.



### ***Acceptance Criteria***

- When the group setting "Disable Request Print" is checked, "Request Print" button for the eDelivery activity does not appear at the application control bar.
- When the group setting "Disable Request Print" is unchecked, "Request Print" button for the eDelivery activity appears at the application control bar.
- When the group setting "Disable Request Print" is checked, it does not impact the functioning or display of "Display/Print PDF" option under the Other Actions menu for the eDelivery activity.
- When the group setting "Disable Request Print" is unchecked, it does not impact the functioning or display of "Display/Print PDF" option under the Other Actions menu for the eDelivery activity.