

Add Placeholder Text to Form/Wizard Field Properties

FIRELIGHT BASE



ADD PLACEHOLDER TEXT TO FORM/WIZARD FIELD PROPERTIES

Document Version: 1.0

Published: October 30, 2020



Insurance Technologies, LLC

Copyright © 2020 Insurance Technologies, LLC, all rights reserved.

Insurance Technologies, ForeSight[®] and FireLight[®] are registered or unregistered trademarks of Insurance Technologies, LLC (IT) in the USA and/or other countries.

ACORD, ACORD ObjX, ACORD OLifE, AL3, ACORD Advantage, ACORD XML, and "Association for Cooperative Operations Research and Development" are registered or unregistered trademarks of ACORD Corporation in the USA and/or other countries.

Microsoft, Microsoft SQL Server, Microsoft Internet Information Server, Windows, and other Microsoft names and logos are either registered or unregistered trademarks of Microsoft Corporation in the U.S.A. and/or other countries.

All other trademarks are the property of their respective owners.

The information contained in this document is current as of the date of the publication. Because Insurance Technologies, LLC must respond to changing market conditions and technology advances, Insurance Technologies, LLC cannot guarantee the accuracy of any information presented after the date of publication.

INSURANCE TECHNOLOGIES, LLC MAKES NO WARRANTIES, EXPRESSED OR IMPLIED, IN THIS DOCUMENT AND HEREBY DISCLAIMS ANY AND ALL SUCH WARRANTIES.

The material contained in this document is considered confidential and the intellectual property of Insurance Technologies, LLC. The recipient is given access to this material on the condition that the recipient (1) will keep the information confidential at all times, and (2) will not copy or modify or share the materials, except as expressly authorized by Insurance Technologies, LLC. The recipient should limit its disclosure of the information and materials only to its employees who have a clear business purpose and need to receive such information and materials and who are bound by confidentiality obligations to the recipient that are at least as protective of such information and materials as those contained herein.

Insurance Technologies, LLC

Two South Cascade Avenue Colorado Springs, CO 80903

USA

Phone: 719.442.6400

FAX: 719.442.0600

Internet E-Mail: info@insurancetechnologies.com Website: http://www.insurancetechnologies.com



Table of Contents

iCor	nnect 203748 Design Approach - Add Placeholder Text to Form/Wizard Field Properties	4
1	Add Placeholder Text to Form Field Properties	4
2	Add Placeholder Text to Wizard Properties	6
3	Form Designer: Change "Tool Tip" to "Help Text"	10





iConnect 203748 Design Approach - Add Placeholder Text to Form/Wizard Field Properties

Project Overview

Currently, labels are used as helper text throughout forms to enhance the user experience when necessary. Adding ability to enter "Placeholder Text" on the Field Properties in the Form and Wizard Designers will eliminate the need for labels.

Impacts:

Form Designer-New option for Placeholder Text, change of "Tool Tip" to "Help Text" to align with Wizard Designer terminology

Wizard Designer-New option for Placeholder Text

1 Add Placeholder Text to Form Field Properties

Currently, labels are used as helper text throughout forms to enhance the user experience when necessary. Adding ability to enter "Placeholder Text" on the Field Properties in the Form Designer will allow helper text to be displayed on the form for the user.

- New field name: "Placeholder Text:" added to
 - Text Box Properties
 - Address Autocomplete Properties
- New field inserted above "Tool Tip" on Field Properties.
- This field is not required.
- Text entered in field property will use a HTML attribute called placeholder
- Text entered in properties as "Placeholder Text" will display on the form until the user enters text.
- If default display text is entered in properties as "Placeholder Text", the placeholder text will not be displayed.
- Mask Text will override Placeholder Text.
- Placeholder Text will not display on printed/PDF version of the form(s).

Example:

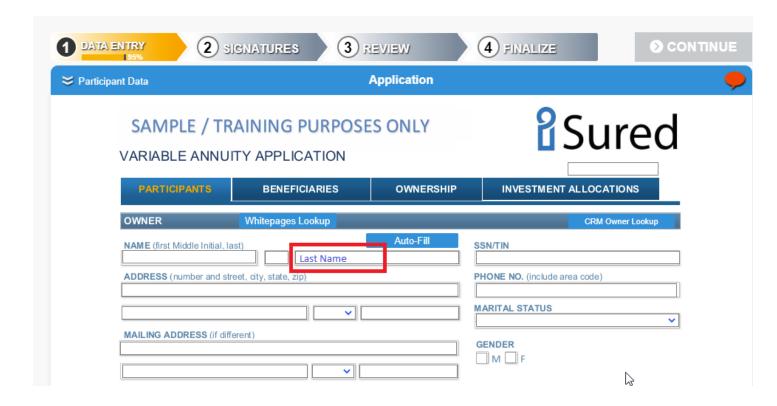




Field Properties				
Name:	Owner_LastName			
Top, Left:	211	266		
Width, Height:	222	18		
Tab Index:	30			
Font Size:	0			
Font Family:		~		
Font Color:		~		
Text Alignment:		~		
Background:		~		
Input Type:		~		
Max Length:				
Soft Limit:				
Placeholder Text:	Last Name			
Tool Tip:				
Error Placement:	Default ✓			
Protection:	None	~		
Mask:	None	~		
SSN Format:	None	~		
Data Group:	Owner	~		
Data Group Property:	LastName	~		
Global Scope:	✓			
Multi Line:				
Exclude from PDF:				
Read Only:				
Office Use Only:				
Is Password:				
Z Order:	Bring to Front	Send to Back		
Update Close				







Acceptance Criteria

- Form Designer Field Properties window is enhanced to add "Placeholder Text:" for Text Box.
- Form Designer Field Properties window is enhanced to add "Placeholder Text:" for Address Autocomplete.
- Placeholder Text field is not required.
- Placeholder Text can be entered and displayed accordingly.
- Placeholder Text uses the standard HTML attribute placeholder formatting rules.
- Placeholder Text entered on properties window is visible during activity (ie: application entry, etc.)
- Placeholder Text is not displayed if a default text value is entered; default text overrides the Placeholder Text.
- Mask Text overrides Placeholder Text.
- Placeholder Text value does not display on print/PDF form version.

2 Add Placeholder Text to Wizard Properties





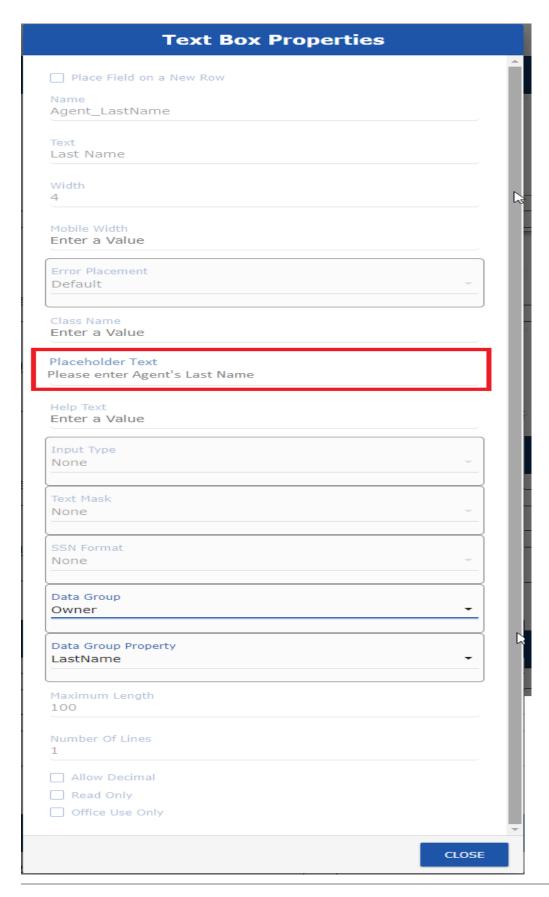
Currently, labels are used as helper text throughout forms to enhance the user experience when necessary. Adding ability to enter "Placeholder Text" on the Field Properties in the Wizard Designer will allow helper text to be displayed in the wizard for the user.

- New field name: "Placeholder Text:" added to
 - Text Box Properties
 - Data Grid Properties (to the text box properties in the grid only, will be added above "Class Name:")
 - Address Autocomplete Properties
- New field inserted above "Help Text" on Field Properties.
- This field is not required.
- Text entered in field property will use a HTML attribute called placeholder.
- Font size, family, color, text alignment, background of helper text will follow the standard for HTML placeholder attributes.
- If default display text is entered in properties, the placeholder text will not be displayed.
- Mask Text will override Placeholder Text.
- Text entered as "Placeholder Text" will display on the wizard until the user enters text.

Example:

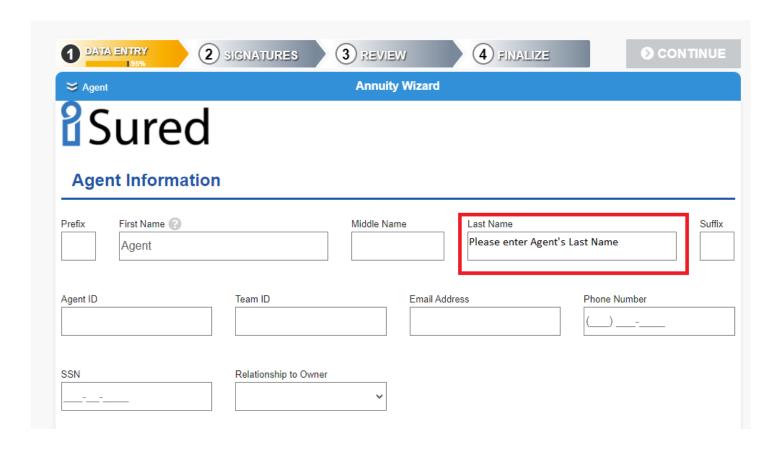












Acceptance Criteria

- Wizard Designer Field Properties window is enhanced to add "Placeholder Text:" for Text Box.
- Wizard Designer Field Properties window is enhanced to add "Placeholder Text:" for Data Grid above "Class Name:" for text box.
- Wizard Designer Field Properties window is enhanced to add "Placeholder Text:" for Address Autocomplete
- Placeholder Text field is not required for Text Box Properties.
- Placeholder Text field is not required for Data Grid Properties.
- Placeholder Text field is not required for Address Autocomplete Properties.
- "Placeholder Text" is inserted above "Help Text" on Field Properties.
- Placeholder Text entered is visible during activity (ie: application entry, etc.)
- Placeholder Text is not displayed if a default text value is entered-default text overrides the Placeholder Text.
- Mask Text overrides Placeholder Text.





3 Form Designer: Change "Tool Tip" to "Help Text"

For consistency and naming, "Tool Tip" on the Form Designer will be changed to "Help Text". The Wizard Designer already reflects this field as "Help Text", so we will align the Form Designer to match the same terminology for consistency.

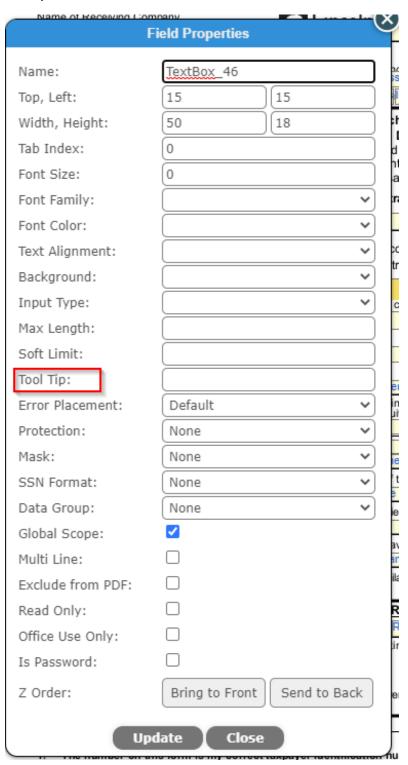
This applies to:

- Text Box
- CheckBox
- Calendar
- Radio Button
- Combo Box
- Button
- Address Autocomplete





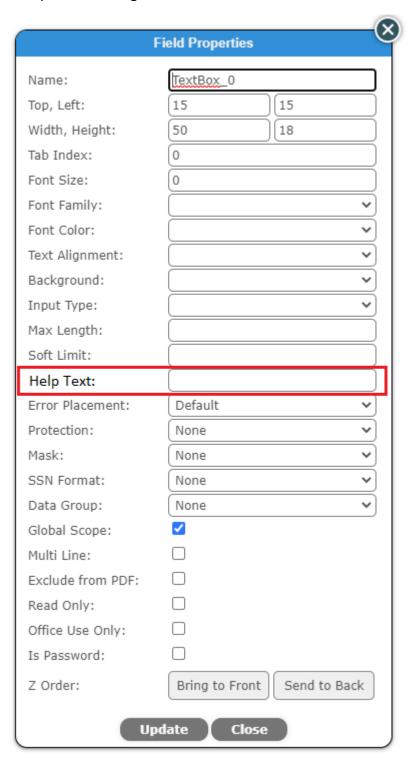
Example of Current:







Example after change:







Acceptance Criteria

- Form Designer shows "Tool Tip" replaced with "Help Text" for Text Box Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for CheckBox Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Calendar Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Radio Button Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Combo Box Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Button Properties.
- Form Designer shows "Tool Tip" replaced with "Help Text" for Address Autocomplete Properties.
- Data entered in "Help Text" field is displayed as expected.