

---

Download All Forms

# FIRELIGHT BASE

---

FireLight®

Platform

**DOWNLOAD ALL FORMS**

**Document Version: 1.1**

**Published: October 14, 2020**

**Insurance Technologies, LLC**

Copyright © 2020 Insurance Technologies, LLC, all rights reserved.

Insurance Technologies, ForeSight® and FireLight® are registered or unregistered trademarks of Insurance Technologies, LLC (IT) in the USA and/or other countries.

ACORD, ACORD ObjX, ACORD OLifE, AL3, ACORD Advantage, ACORD XML, and "Association for Cooperative Operations Research and Development" are registered or unregistered trademarks of ACORD Corporation in the USA and/or other countries.

Microsoft, Microsoft SQL Server, Microsoft Internet Information Server, Windows, and other Microsoft names and logos are either registered or unregistered trademarks of Microsoft Corporation in the U.S.A. and/or other countries.

All other trademarks are the property of their respective owners.

The information contained in this document is current as of the date of the publication. Because Insurance Technologies, LLC must respond to changing market conditions and technology advances, Insurance Technologies, LLC cannot guarantee the accuracy of any information presented after the date of publication.

INSURANCE TECHNOLOGIES, LLC MAKES NO WARRANTIES, EXPRESSED OR IMPLIED, IN THIS DOCUMENT AND HEREBY DISCLAIMS ANY AND ALL SUCH WARRANTIES.

The material contained in this document is considered confidential and the intellectual property of Insurance Technologies, LLC. The recipient is given access to this material on the condition that the recipient (1) will keep the information confidential at all times, and (2) will not copy or modify or share the materials, except as expressly authorized by Insurance Technologies, LLC. The recipient should limit its disclosure of the information and materials only to its employees who have a clear business purpose and need to receive such information and materials and who are bound by confidentiality obligations to the recipient that are at least as protective of such information and materials as those contained herein.

**Insurance Technologies, LLC**

Two South Cascade Avenue  
Colorado Springs, CO 80903  
USA

Phone: 719.442.6400

FAX: 719.442.0600

Internet E-Mail: [info@insurancetechnologies.com](mailto:info@insurancetechnologies.com)

Website: <http://www.insurancetechnologies.com>

## Table of Contents

iConnect 204558 Design Approach - Download All Forms .....	4
1    Combine the View and Download sections of the Client PDF Display .....	4
2    Add "View/Download All PDFs" to the PDF List .....	7

# iConnect 204558 Design Approach - Download All Forms

## Project Overview

Once an application is complete, and an email is sent out to the client to view or download their PDFs for their records, they are presented with the screen to either view or download individual PDFs from their application. This forces the user to either view or download, and not do both at the same time. It also only allows individual download, which can take some time to do.

With this enhancement, the View and Download panes will be combined to allow the user to both view and download at the same time. We will also add a "View/Download All PDFs" so the user can select one button and either view or download the application for their records. The individual PDFs listed will still stay if the user only wants to view/download one PDF at a time.

## Impacts:

Client side PDF Display - The user will now be able to download and view at the same time, as before they had the option to do either/or

## 1 Combine the View and Download sections of the Client PDF Display

Currently, when a client accesses the Client page to view or download their application, they are presented with two panes: one to view, and one to download their PDFs. We need to combine the current "View" and "Download" panes within the client PDF View page. This will allow the user to be able to both view and download the PDFs in one step, instead of being able to view or download.

The View and Download panes will only show the PDFs listed for viewing or downloading once on the page, and display the individual PDFs to download or view. There will be 2 hyperlinks added, one for "View" and one for "Download".

**Documents for Application 'New Application - Lifetime Income '**

You can view or download the document by clicking on each link listed below. You must have Acrobat® Reader or a compatible reader installed in order to view the document.

View/Download PDF Document		
Electronic Consent	<a href="#">View</a>	<a href="#">Download</a>
Application 222	<a href="#">View</a>	<a href="#">Download</a>
Fees and Expense Disclosure FIA Sample	<a href="#">View</a>	<a href="#">Download</a>

If "View" is chosen, then a new tab will open displaying the PDF. The user can then download the PDF through using the save feature.

### Documents for Application 'New Application - Lifetime Income '

You can view or download the document by clicking on each link listed below. You must have Acrobat® Reader or a compatible reader installed in order to view the document.

View/Download PDF Document		
Electronic Consent	<a href="#">View</a>	<a href="#">Download</a>
Application 222	<a href="#">View</a>	<a href="#">Download</a>
Fees and Expense Disclosure FIA Sample	<a href="#">View</a>	<a href="#">Download</a>

© 2020 Insurance Technologies, LLC.

Powered By  
**FireLight®**  
by INSURANCE TECHNOLOGIES

Do you want to open or save **Electronic Consent.pdf** (57.3 KB) from **firelight.insurancetechnologies.com**?

Open

Save

Cancel

×

### Acceptance Criteria

- The View and Download Panes will be one pane where the user can view and/or download an individual PDF through the use of hyperlinks
- Individual PDFs will be listed in document set order, as they were in the eApp process
- When a user selects the "View" hyperlink, a new tab will open displaying the selected PDF. (The user can have the ability to download through this pane using the save feature)
- When a user selects the "download" hyperlink, an option to download will appear at the bottom of the page, where the user can open or save (download)

## 2 Add "View/Download All PDFs" to the PDF List

An "All PDF Documents" row will need to be added to the top of the view/download pane. This will always display at the top, no matter the document set order. There will be 2 hyperlinks added: a "View All" and "Download All" hyperlink next to the All PDF Documents.

If "View All" or "Download All" is selected, these documents will be concatenated and be in document set order, just as they were within the eApp process. The user will be able to view and/or download these PDFs from these hyperlinks.

### Documents for Application 'New Application - Lifetime Income '

You can view or download the document by clicking on each link listed below. You must have Acrobat® Reader or a compatible reader installed in order to view the document.

View/Download PDF Document		
All PDF Documents	<a href="#">View All</a>	<a href="#">Download All</a>
Electronic Consent	<a href="#">View</a>	<a href="#">Download</a>
Application 222	<a href="#">View</a>	<a href="#">Download</a>
Fees and Expense Disclosure FIA Sample	<a href="#">View</a>	<a href="#">Download</a>

### Acceptance Criteria

- The "All PDF Documents" will display at the top of the view/download pane, no matter the document set order of the individual PDFs
- When the "All PDF Documents" View All hyperlink is clicked, a separate pane will open displaying the concatenated documents from the client's application. The PDFs can be saved from this screen
- The concatenated documents will be in the document set order arranged in the eApp Process
- Individual PDFs will still display underneath the "All PDF Documents" button so the user can still download individual PDFs if desired