

Abandoned Activity Report

Organization: Peak Life Insurance

Start Date: 1/5/2021

End Date: 2/5/2021

Number Of days Since Last Updated: 31

Application Name	Policy Number	App Create Date	Carrier	Product	Product Type	Agent ID	Agent Role Code	Current Status	Last Updated Date	Days Since Last Updated
JC - Variable Annuity II		2/4/2021	Peak Life Insurance	Variable Annuity II	Variable Annuity	b08677b7-ae20-46d2-b142-4bda09e790ae	22	Locked	2/4/2021	0
New Application - Term Life 2		2/2/2021	Peak Life Insurance	Term Life 2	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	Approved	2/2/2021	2
REVIEWER FORMS - JClient - Variable Annuity II		2/2/2021	Peak Life Insurance	Variable Annuity II	Variable Annuity	b08677b7-ae20-46d2-b142-4bda09e790ae	22	PendingApproval	2/2/2021	2
JC - Term Life 1		2/1/2021	Peak Life Insurance	Term Life 1	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	Locked	2/2/2021	2
JC - iSured Term		1/29/2021	Peak Life Insurance	iSured Term	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	Locked	1/29/2021	6
New Quote - Quote		1/27/2021	Peak Life Insurance	Quote	Quote	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/27/2021	8
DC Illustration - iSured Term		1/27/2021	Peak Life Insurance	iSured Term	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/27/2021	8

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New Application - iSured Term		1/14/2021	Peak Life Insurance	iSured Term	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	Locked	2/5/2021	0
New Account Opening - Account Opening		1/14/2021	Peak Life Insurance	Account Opening	Non-Insurance Product	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Quote - Quote		1/14/2021	Peak Life Insurance	Quote	Quote	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Illustration 2 - iSured Term		1/14/2021	Peak Life Insurance	iSured Term	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Illustration - iSured Term		1/14/2021	Peak Life Insurance	iSured Term	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Needs Determination - Needs Determination		1/14/2021	Peak Life Insurance	Needs Determination	Preneed	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21

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New Account Opening - Account Opening		1/14/2021	Peak Life Insurance	Account Opening	Non-Insurance Product	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Quote - Quote		1/14/2021	Peak Life Insurance	Quote	Quote	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Illustration - iSured Term		1/14/2021	Peak Life Insurance	iSured Term	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Application - Variable Annuity II		1/14/2021	Peak Life Insurance	Variable Annuity II	Variable Annuity	b08677b7-ae20-46d2-b142-4bda09e790ae	22	Locked	2/4/2021	0
New Application - Term Life 1		1/14/2021	Peak Life Insurance	Term Life 1	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21
New Application - iSured Term		1/14/2021	Peak Life Insurance	iSured Term	Term Life	b08677b7-ae20-46d2-b142-4bda09e790ae	22	ActiveApplication	1/14/2021	21

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