

# iConnect 125552 Design Approach

Need an ability to limit forms to a distributor.

## Workflow Changes

NONE

## Features/Requirements

Add the ability to restrict forms from visibility of both distributors and carriers.

Allow Back office to request forms as "OrganizationOnly" making it so when the back office requests the forms they will get the only ones that belong to that organization (based on provider calling). So if it is a distributor's form the carrier will not see it and vice versa with this parameter set.

## Admin Changes

NONE

## App Changes

NONE

## UI Mock Ups

## Areas Impacted

System Area	Yes	Comment
<b>Admin Tool</b>		
▪ Form Library		
▪ Design Forms		
▪ Profile Administration		
▪ Reports		
▪ Deployment		
<b>FireLight App</b>		
▪ New Application		
▪ Edit Application		
▪ Signature Process		
▪ Review Queue		
▪ Manual Review		
▪ User Preferences		
▪ Inbound Integration		
▪ Outbound Integration	x	
<b>FireLight Console</b>		
▪ Windows O/S		

▪ iOS		
▪ Android		
<b>Other Systems</b>		
▪ DTCC Integration		
▪ Commission netting		
▪ Activity Reporting		