INSURANCE TECHNOLOGIES

Admin Report Changes (iConnect 188627)

FIRELIGHT BASE

FireLight®

Platform

ADMIN REPORT CHANGES (ICONNECT 188627)

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Insurance Technologies, LLC

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Table of Contents

iConnect 188627 Design Approach - Admin Report Changes (iConnect 188627)..... 4

1 Changes to Form Field Report 4

2 Changes to Package Forms Report 5

3 Changes to Package Rules Report..... 6

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Design Approach - Admin Report Changes (iConnect 188627)

Project Overview

Add additional details to administrative reports for Rule Set, Rule Name, and what forms and wizards are impacted.

Changes have been requested for the following admin reports:

- Form Field Report
  - Add "Edition", "Package", and "Jurisdiction" columns to existing report
- Package Forms Report
  - Add Form Filter
  - Add "Package" and "Rule Set" columns to existing report
- Package Rules Report
  - Add "Rule Set" column to existing report

Create new "Rule Impact Report"

- To assist in identifying downstream impacts of changes to a given rule, add a new report. Columns to include:
  - ID
    - Form Rules
    - Data Item Rules
  - Rule Set
  - Package
  - Package Number
  - Jurisdiction
  - E-Label
  - ControlType
  - InputType
  - FormNumber
  - FormName
  - Edition

1 Changes to Form Field Report

Add additional details to administrative reports for Rule Set, Rule Name, and what forms and wizards are impacted.

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Changes have been requested for the following admin reports:

- Form Field Report
  - Add "Edition", "Package", and "Jurisdiction" columns to existing report
  - See attached sample
- Rows -
  - Jurisdiction cells can have multiple jurisdictions present; as on other admin reports
  - If forms appear in multiple packages, each package will result in a separate row.

Acceptance Criteria

- Additional columns are added to the report output per the sample attached
- Rows -
  - Jurisdiction cells can have multiple jurisdictions present; as on other admin reports
  - If forms appear in multiple packages, each package will result in a separate row.
- Will reflect in the CSV version

2 Changes to Package Forms Report (Removed from release due to issues found during testing)

~~Add additional details to administrative reports for Rule Set, Rule Name, and what forms and wizards are impacted.~~

- ~~Package Forms Report~~
  - ~~Add Form Filter (If All Forms is selected, that will be a sub filter of the Package Filter. Meaning, if I select a specific package, and then select All Forms; the report will show all forms in the selected package.)~~
- ~~Rows~~
  - ~~If Forms appear in one or more Package/Rule Set, a separate row will be presented for each variation.~~

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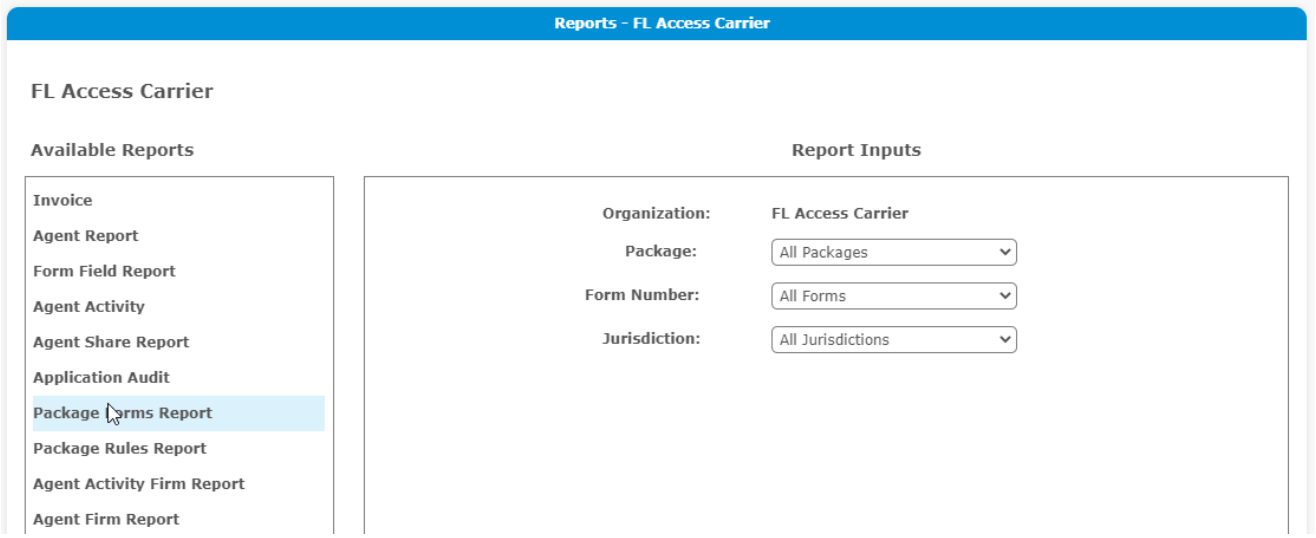

- ~~Add "Package" and "Rule Set" columns to existing report~~
  - ~~See Attached Sample~~

~~Acceptance Criteria~~

- ~~Additional form filter presented~~
- ~~Additional Package and Rule Set columns presented~~
- ~~Rows~~
  - ~~If Forms appear in one or more Package/Rule Set, a separate row will be presented for each variation.~~

3 Changes to Package Rules Report

Add additional details to administrative reports for Rule Set, Rule Name, and what forms and wizards are impacted.

- Package Rules Report
  - Add "Rule Set" column to existing report
  - See Attached Sample
- If a rule appears multiple RuleSets, then, display each RuleSet in a different row.

Acceptance Criteria

- Addition of the Rule Set column to the report
- If a rule appears multiple RuleSets, then, display each RuleSet in a different row.

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