Last Update Date	Activity Status	User Name
date/time stamp of each workflow step	the action taken - submitted, approved (review queue), decline (review queue), etc.	the user name who took the action
**	**	**
timestamp of when the status of the case was changed	Status of case	User that caused the status to change

User Role Code		Carrier
the role code of the user who took the action	the wealthscape ID of the user who took the action	carrier name
**		FLI_PRODUCT_CARRIER_NAME
Role Code of the user that caused the status to change	Potential Day 2 item. NFS wants it, but wealthscape is specific to them. Potentially make it a day 2 item to have the user's ID that is passed into FL (would need a common tag to hold that ID)	

Product	CUSIP	Product Type
product name	cusip	product type
FLI_PRODUCT_NAME	FLI_PRODUCT_CUSPID	FLI_PRODUCT_TYPE_NAME

Display Status	Confirmation Number	Advisor Name
transaction status	confirmation number	advisor name
**	FLI_CONFIRMATION_NUMBER	Agent_FullName
No Data Item, but is the current status of the case in FL		

	Account Number	Plan Type
advisor ID	account number	plan type
	D_Brokerage_AccountNumber	Annuity_TaxQualification
Day 2 - no common tag		

Money Source		Commission Amount
money source	transaction premium amount	commission amount
SourceOfFunds_*	**	Commission_Total_Calc_Amount
Will be determined based on the data items SourceOfFunds_*	Day 2 - no common tag. Potentially could use Annuity_InitialPremium_Amount, but that wouldn't capture sub pays, etc.	Confirm w/Rodrigo that these are the correct fields

Transmitted Date

transmitted date

**

Date transmitted