

FireLight Driver License Upload

Allow agent to upload client's driver license images during "Sign Now" identity verification, attach the front and back driver license images as part of the application PDF.

Workflow Changes

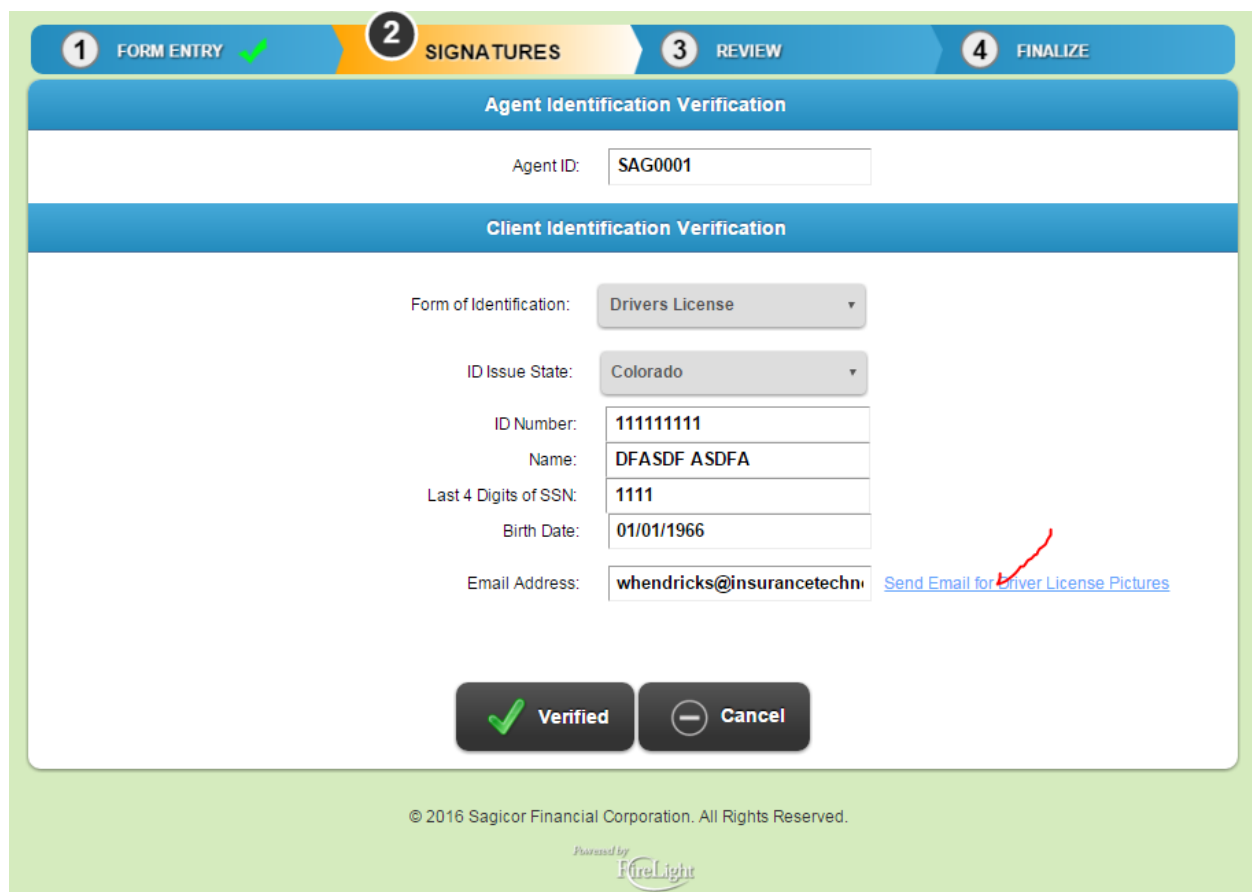
None

Admin Changes

None

App UI Mock Ups

Client "Sign Now", Client Identity Verification: a new link "Send Email for Driver License Pictures" will show when the email address is entered and validated:



The mockup shows a multi-step process bar at the top: 1 FORM ENTRY (checked), 2 SIGNATURES (active), 3 REVIEW, and 4 FINALIZE. Below this is the 'Agent Identification Verification' section with an 'Agent ID' field containing 'SAG0001'. The 'Client Identification Verification' section contains several fields: 'Form of Identification' (Drivers License), 'ID Issue State' (Colorado), 'ID Number' (111111111), 'Name' (DFASDF ASDFA), 'Last 4 Digits of SSN' (1111), 'Birth Date' (01/01/1966), and 'Email Address' (whendricks@insurancetechni). A red checkmark is next to the email address field, and a blue link 'Send Email for Driver License Pictures' is visible. At the bottom are 'Verified' and 'Cancel' buttons. The footer includes copyright information for Sagacor Financial Corporation and the FireLight logo.

1 FORM ENTRY ✓ 2 SIGNATURES 3 REVIEW 4 FINALIZE

Agent Identification Verification

Agent ID: SAG0001

Client Identification Verification

Form of Identification: Drivers License

ID Issue State: Colorado

ID Number: 111111111

Name: DFASDF ASDFA

Last 4 Digits of SSN: 1111

Birth Date: 01/01/1966

Email Address: whendricks@insurancetechni [Send Email for Driver License Pictures](#)

✓ Verified Cancel

© 2016 Sagacor Financial Corporation. All Rights Reserved.

Powered by FireLight

Click on "Send Email for Driver License Pictures":

Form of Identification: Drivers License

ID Issue State: Colorado



Driver License Request Sent

Email sent to whendricks@insurancetechnologies.com.

Make sure your client reads the email on a mobile device furnished with a camera.

Please do not click on "Verified" until your client has uploaded the Driver License pictures.

GOT IT!

 **Verified**  **Cancel**

Client -

A link is sent to the client's cell phone. Click on the link:

- Be sure to take pictures of both sides of your Driver's License.
- Use lower resolution on camera. Size should be < 5 MB.
- Make sure the picture is in focus.

Front:



Follow the instruction on the phone. After the front image loaded:

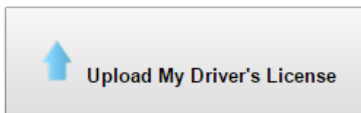
- Be sure to take pictures of both sides of your Driver's License.
- Use lower resolution on camera. Size should be < 5 MB.
- Make sure the picture is in focus.

Back:



Click on the camera, take pictures, press "OK", the screen becomes:

- Be sure to take pictures of both sides of your Driver's License.
- Use lower resolution on camera. Size should be < 5 MB.
- Make sure the picture is in focus.



Click on "Upload My Driver's License", a message will show: "Bravo! Your license is uploaded."

Agent - “Other Actions” → Documents (this allows agent to view or remove the Driver License image files)

Home Other Actions Log Off 157

Other Actions

- Summary
- Display/Print PDF
- History
- Documents
- Requests
- Show Annotations
- Unlock Application

1 FORM ENTRY 2 SIGNATURES 3 REVIEW 4 FINALIZE CONTINUE

OPEN Life Welcome Page Page 1

Application Documents

Application	View
Driver License Back Side - Insured	View Remove
Driver License Front Side - Insured	View Remove

Add Supplemental Document

Document Type: Select Document Type

Note: Supplemental documents must be in PDF format and no larger than 20MB

Choose File No file chosen

Upload

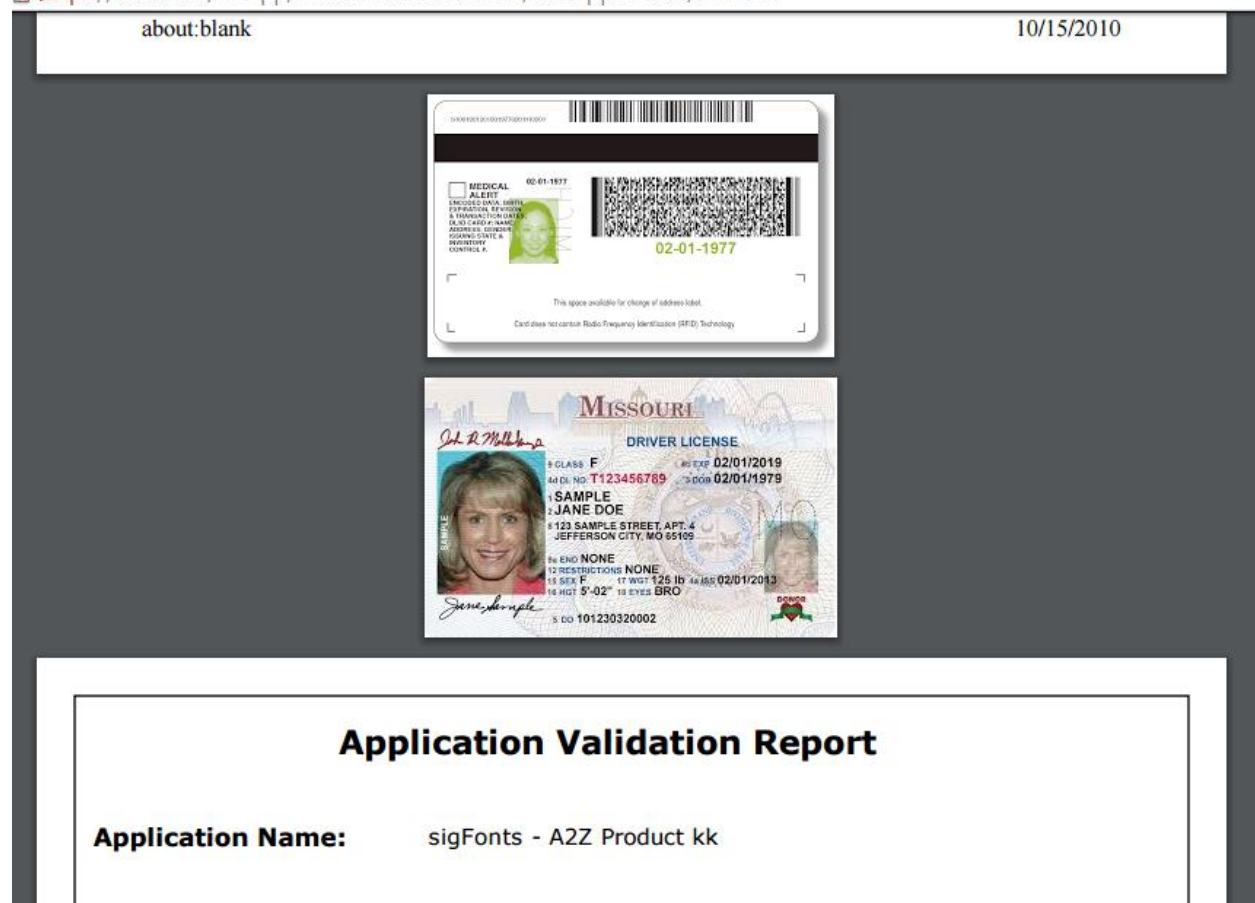
Agent - “Other Actions” → “Display/Print PDF”: the uploaded driver license files can be printed as part of the application PDF.

Select Documents to Print

Print Selected Documents Back to Application

Check	Document	Up	Down
<input checked="" type="checkbox"/>	Application Life Welcome Page	Up	Down
<input checked="" type="checkbox"/>	Application Accelerated Benefit Disclosure	Up	Down
<input checked="" type="checkbox"/>	Application Customer Electronic Consent and Disclosure	Up	Down
<input checked="" type="checkbox"/>	Application Illustration Acknowledgement Form	Up	Down
<input checked="" type="checkbox"/>	Application Document Receipt	Up	Down
<input checked="" type="checkbox"/>	Other Driver License Back Side - Insured	Up	Down
<input checked="" type="checkbox"/>	Other Driver License Front Side - Insured	Up	Down
<input type="checkbox"/>	Optional Form Sagcor Simplified Issue Application	Up	Down

<https://localhost/EGApp/8d312136e1825d9c41/EditApplication/PrintPdf>



Areas Impacted

System Area	Yes	Comment
Admin Tool		
- Form Library		
- Design Forms		
- Profile Administration		
- Reports		
- Deployment		
FireLight App		
- New Application		
- Edit Application		
- Signature Process	X	

- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
-		
FireLight Console		
- Windows O/S		
- iOS		
- Android		
-		
Other Systems		
- DTCC Integration		
- Commission netting		
- Activity Reporting		