

## iConnect 190542 – New Navigation Bar for eApp Wizard

### Project Overview

This project is to build out the new navigation bar for eApp Wizard, which is part of the original scope of iConnect 186973. The purpose is to give an updated look that heavily utilizes CSS in order to allow for greater client customization.

This project will not affect the current navigation/status bar for the regular forms implementation of FireLight.

### Features/Requirements

- All 'step' items in the navigation/status bar will be separated by a small spacing.
- All step items will retain their arrow-like structure, but will appear like shown in the screenshots in this document.
- All step items will have a border.
  - Border will be customizable in color.
- All step items will have a different structure for their numbers (step number):
  - Each number will be surrounded by a circle.
    - Circle color will be customizable.
  - Each number's surrounding circle will have a border.
    - Border color will be customizable.
  - Number color will be customizable.
- The color on each step will be customizable.
- New navigation bar will overall have a default resemblance to the old status/navigation bar.
  - Default color of each step item will be the old status/navigation bar's gradient.
  - 'Percent Complete' will still be shown, and will retain its current clickable action (opening the error dialog).
- After the data entry step, products will be switching over to a forms (non-wizard) based view, and so will switch over to the old status/navigation bar. As such, at this point, customization for the various steps (whether a given step is current/past/declined/etc.) will be unable to be seen or tested. Still, implementation for this functionality will be set up anyway in order to make the new navigation bar ready for when signatures can be made through a full wizard experience, or when the new navigation bar will be built for the forms-based side of FireLight (whichever comes first). This includes:
  - Current step will be customizable with different colors.
  - Past/Declined steps will show any relevant icon (checkmark, crossed-out circles) based on the actions taken in that step (such as declined, completed, etc.)
  - Color for Past steps will be customizable.
  - Color for Declined steps will be customizable.

- Continue button will have a new arrow icon, which can be removed via CSS if desired.
- Continue button will have customizable colors for when disabled.
- Continue button will have option to enable a border if desired.
- Continue button will have customizable colors for when enabled.
- Continue button will retain its current colors by default.

## Use Cases / Workflow Changes

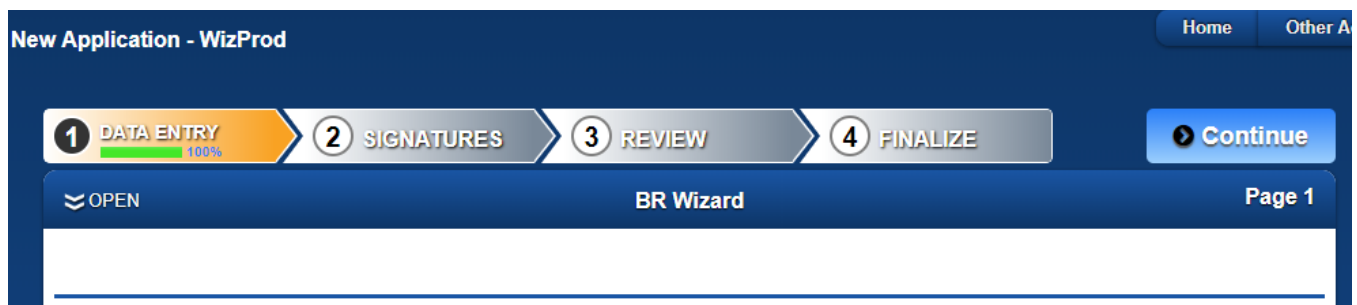
Due to the new navigation bar being primarily constructed through CSS, clients have a large range of branding customization available to them now. Of primary use are the colors – defined in the requirements listing above are the possible items available to customize with color, including when a step is ‘Current’ or ‘Past’. However, structural changes (such as size changes) will generally be unavailable, as it could affect the page structure of FireLight incorrectly.

To make these changes occur, clients will need to reach out to their relevant Insurance Technologies contact.

## App Changes

The status/navigation bar that was originally in place for eApp Wizard is gone, and has been replaced by the new CSS-based navigation bar. It is a reactive UI element, and so will not have an impact on the flow of FireLight. However, it should still have all the regular behavior expected of the old status/navigation bar.

## UI Mock Ups



## How to Enable and Use This Feature

Large amount of color changes can be set through a client's CSS branding file. However, this option will need to be attended to by Insurance Technologies, and so any client seeking these changes would need to reach out to their relevant contact for more information.

Structural changes (such as changing the size of certain elements within the new navigation bar) will be difficult to alter as part of any branding customization, as it could affect the overall FireLight page structure improperly. As such, any desired structural changes will be up to the discretion of Insurance Technologies, but will generally not be available.

## Areas Impacted

System Area	Yes	Comment
<b>Admin Tool</b>		
- Form Library		
- Design Forms		
- Profile Administration		
- Reports		
- Deployment		
<b>FireLight App</b>		
- New Application		
- Edit Application	X	Entire status/navigation bar (wizard only) has been replaced
- Signature Process		
- Review Queue		
- Manual Review		
- User Preferences		
- Inbound Integration		
- Outbound Integration		
- PDF Generation		
- Email System		
<b>FireLight Console</b>		

- Windows		
- iOS		
Other Systems		
- DTCC Integration		
- Commission Netting		
- Activity Reporting		