iConnect 127714-   Ability to Limit & Modify Signature Pad Font

Workflow Changes

None

Features/Requirements

- Ability to use script signature fonts for the typed signature in the signing ceremony
- Option to select the desired font appearance using a drop-down in the signing view
- Ability to limit the allowable signature font types for the signature controls in the form designer and in the signing view font drop-down
- Font selection drop-down in the signature view will only appear if more than one font option is available
- Signature pad will provide the preview for the signature font selection after signer name is typed in the name input field

Admin Changes

- Pop-up view added with click to edit functionality to allow admin user to add/remove allowable signature fonts at the organization level
- Example text provides preview of signature font options
- User adds allowable fonts by clicking 'Approved' checkbox
- Signature controls contain font options- this selection will be overridden by font selection in signature view in app portal
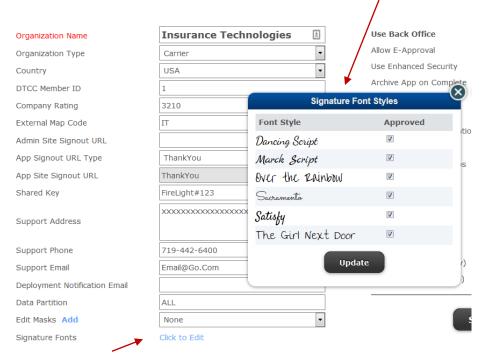
App Changes

- Signature font drop-down added to signing view if more than one signature font option is available
- Font will default to a non-script font style if no signature fonts are marked as approved in the admin tool on the organization tab
- When the font style is changed through the drop-down selection, the signature will be refresh to show the signature in the selected font style
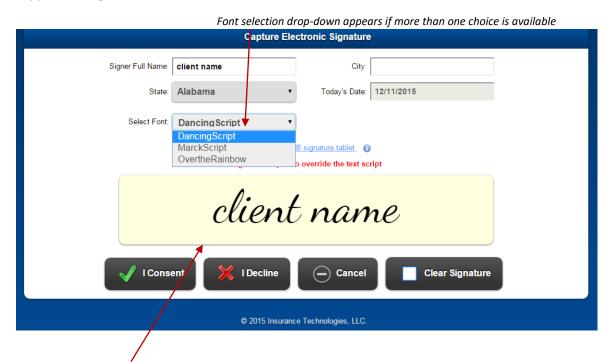
UI Mock Ups

Admin Organization Tab View

Add or remove allowable font styles with 'Approved' checkbox. Click 'Update' to save selected fonts.

Organization Name	**Insurance Technologies**
Organization Type	Carrier
Country	USA
DTCC Member ID	1
Company Rating	3210
External Map Code	IT
Admin Site Signout URL	
App Signout URL Type	ThankYou
App Site Signout URL	ThankYou
Shared Key	FireLight#123
Support Address	XXXXXXXXXXXXXXXX
Support Phone	719-442-6400
Support Email	Email@Go.Com
Deployment Notification Email	
Data Partition	ALL
Edit Masks **Add**	None
Signature Fonts	*Click to Edit*

Use Back Office
Allow E-Approval
Use Enhanced Security
Archive App on Complete

Signature Font Styles

Font Style	Approved
Dancing Script	☑
Marck Script	☑
Over the Rainbow	☑
Sacramento	☑
Satisfy	☑
The Girl Next Door	☑

Update

Click to edit link opens font style pop-up

App Portal Signature View

Font selection drop-down appears if more than one choice is available

Capture Electronic Signature

Signer Full Name:	**client name**	City:	
State:	**Alabama**	Today's Date:	**12/11/2015**
Select Font:	**DancingScript**		

DancingScript
MarckScript
OvertheRainbow

® signature tablet

override the text script

client name

✓ **I Consent**   ✗ **I Decline**   ⊖ **Cancel**   ☐ **Clear Signature**

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Font style preview appears in signature pad when name input field has a value

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- **Form Library**		
- **Design Forms**		
- **Profile Administration**		Organization tab will contain signature font style for controlling approved font signature styles
- **Reports**		
- **Deployment**		
FireLight App		
- **New Application**		
- **Edit Application**		
- **Signature Process**	x	Signature font style drop-down if 1+ options selected in admin tool
- **Review Queue**		
- **Manual Review**		
- **User Preferences**		
- **Inbound Integration**		
- **Outbound Integration**		
- **PDF Generation**		
- **Other**		
FireLight Console		
- **Windows O/S**		
- **iOS**		
- **Android**		
-		
Other Systems		
- **DTCC Integration**		
- **Commission netting**		
- **Activity Reporting**		

Steps for testing:

1. In the organization tab of the Admin tool, click on the Signature Fonts 'Click to Edit Link'.
2. Select the signature fonts to add to the approved fonts list and click the associated checkboxes to approve.
3. Click the 'Update' button to save the font selections.
4. The signing ceremony within the app portal will now have a signature font drop-down for each signer type, including the agent. Each signer may choose their own signature font.
5. If the signature font drop-down does not update after the selections have been made in the admin, close the browser and begin a new browser session.