
Post Status of Activities Client Endpoint as Statuses Change

FIRELIGHT BASE



Platform

POST STATUS OF ACTIVITIES CLIENT ENDPOINT AS STATUSES CHANGE

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iConnect Design Approach - Post Status of Activities Client Endpoint as Statuses Change

Project Overview

Currently, in order to find a current status on activities in FireLight, activities must be checked individually. In situations where clients have a high volume of activities in flight, this could be a cumbersome process. If FireLight would post the current status to a designated client endpoint concurrent with each status change it would simplify and streamline the process of status updates and facilitate followup.

The post to the client endpoint will be executed by the client's provider code on each status change. The data that is available to send to the client end point is defined as followed:

Application ID

AppStatus

AppDisplayStatus

UpdateTime

The post will be "send and forget".

The post will send the Status change for both the main status and display status

1 Provider: Status Post to Client Endpoint

Acceptance Criteria

- Application ID, Status Code - High Level, Status Code - Display Status, and Date/Time of the status change are available to the provider for transmission
- Provider posts "send and forget" message to specified client endpoint
- Client receives the message at their endpoint
- Message sent/received in a format that will allow it to be easily consumed, searched, filtered, and sorted. This format is to be defined by the client.

Status Definitions

1.1 App Status Definition

ActiveApplication = 0

Activity is active and in data entry

Locked = 1

Activity is locked down, ready for signature processing.

PendingSignature = 2

Signatures are pending

PendingApproval = 3

Pre submit review is pending

Approved = 4

Pre submit review has been approved

Submitted = 5

Activity is pending transmission

Complete = 6

Activity has been transmitted and is complete

1.2 Display Status Definition

[Description("Unknown")]

Unknown = 0

[Description("Data Entry")]

DataEntry = 1000

[Description("Pending Client Request")]

ClientRequestPending = 1100

[Description("Client Request Complete")]

ClientRequestComplete = 1200

[Description("Checked Out")]

CheckedOut = 1300

[Description("Application Generated")]

AppGenerated = 1400

[Description("Pending")]

eDeliveryPending = 1500

[Description("Pending Agent Review")]

eDeliveryAgentReviewPending = 1510

[Description("Pending Client Review")]

eDeliveryClientReviewPending = 1540

[Description("In Client Review")]

eDeliveryClientReview = 1550

[Description("Client Approved")]

eDeliveryClientReviewApproved = 1560

[Description("Change Requested by Agent")]

eDeliveryAgentRequestChange = 1570

[Description("Change Requested by Client")]

eDeliveryClientRequestChange = 1580

[Description("Change Requested by Client")]

eDeliveryClientRequestChangeClientDirected = 1581

[Description("Pending Agent Review")]

eDeliveryPendingClientRequestChange = 1590

[Description("Pending Agent Review")]

eDeliveryPendingClientRequestChangeClientDirected = 1591

[Description("Pending Agent Review")]

eDeliveryPendingAgentReviewDeclineSign = 1592

[Description("Change Requested by Client")]

eDeliveryDeclineSignClientDirected = 1593

[Description("Pending Response")]

PendingResponse = 1600

[Description("Response Received")]

ResponseReceived = 1610

[Description("Locked")]

Locked = 2000

[Description("Application Locked")]

AppLocked = 2200

[Description("Signatures")]

Signature = 3000

[Description("Pending Signatures")]

SignaturePending = 3100

[Description("In Signatures")]

SignatureInProgress = 3200

[Description("Pending Agent Signatures")]

SignatureAgentPending = 3400

[Description("In Agent Signatures")]

SignatureAgentInProcess = 3500

[Description("In Signatures")]

SignatureRejected = 3800

[Description("In Signatures")]

eDeliveryClientDirectedSignatureRejected = 3801

[Description("Signatures Complete")]

SignatureFinished = 3900

[Description("PreSubmit Review")]

ManualReview = 4000

[Description("Pending PreSubmit Review")]

ManualReviewPending = 4100

[Description("In PreSubmit Review")]

ManualReviewInProgress = 4200

[Description("PreSubmit Review: Declined")]

ManualReviewRejected = 4800

[Description("PreSubmit Review Complete")]

ManualReviewFinished = 4900

[Description("PreSubmit Review: Approved")]

ManualReviewApproved = 4910

[Description("PreSubmit Review: Info Requested")]

ManualReviewMoreInfo = 4920

[Description("Terminated")]

Terminated = 5000

[Description("Policy Canceled")]

Canceled = 5100

[Description("Policy Expired")]

Expired = 5200

[Description("Policy Canceled")]

CanceledByCarrier = 5300

[Description("Admin Transfer")]

AdminTransfer = 5400

[Description("Review Queue")]

ReviewQueue = 6000

[Description("Pending Review")]

ReviewQueuePending = 6100

[Description("In Review")]

ReviewQueueInProgress = 6200

[Description("Pending Agent Review")]

PendingAgentReview = 6300

[Description("Review: Declined")]

ReviewQueueRejected = 6800

[Description("Review Complete")]

ReviewQueueFinished = 6900

[Description("Review: Approved")]

ReviewQueueApproved = 6910

[Description("Review: Info Requested")]

ReviewQueueMoreInfo= 6920

[Description("Submit Requested")]

Submitted = 7000

[Description("Pending Transmission")]

PendingTransmission = 7100

[Description("Complete")]

Complete = 8000

[Description("In Carrier Review")]

InCarrierReview = 8100

[Description("Carrier Review Complete")]

CarrierReviewComplete = 8200

[Description("Purged")]

Purged = 9000