

iConnect 170776 Design Approach

Project Overview

Percent complete for the application should take into account if required templates have been uploaded.

Features/Requirements

- Error message should display if required template(s) are not uploaded.
- Form navigation should be indicate error when applicable.

Use Cases / Workflow Changes

Required template will error in addition to preventing user from continuing in the application. Clicking on the error will navigate to the template form.

Admin Changes

No changes

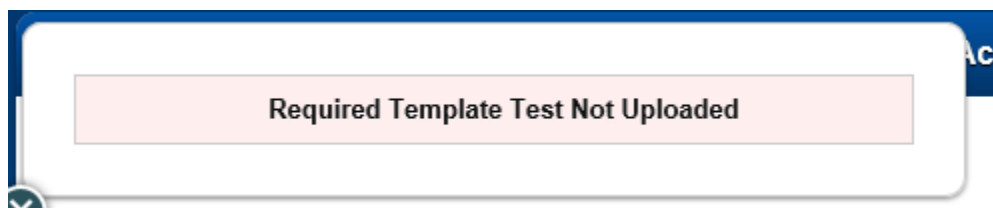
App Changes

An error message, "Required Template <DocumentTag> Not Uploaded", will appear when template is not uploaded. In addition, template forms will appear in red on the navigation menu.

Integration Changes

No Changes

UI Mock Ups



Added Message



Template form is now red on navigation menu

How to Enable and Use This Feature

Enabled automatically.

Areas Impacted

System Area	Yes	Comment
Admin Tool	N	
- Form Library	N	
- Design Forms	N	
- Profile Administration	N	
- Reports	N	
- Deployment	N	
FireLight App		
- New Application	N	
- Edit Application	Y	New error message. Template errors on navigation menu.
- Signature Process	N	
- Review Queue	N	

- Manual Review	N	
- User Preferences	N	
- Inbound Integration	N	
- Outbound Integration	N	
- PDF Generation	N	
- Email System	N	
FireLight Console	N	
- Windows	N	
- iOS	N	
Other Systems	N	
- DTCC Integration	N	
- Commission Netting	N	
- Activity Reporting	N	