iConnect 147377 Design Approach

Project Overview

Provide the ability to disable "Sign Now" or "Sign Later" process.

Features/Requirements

Need to enhance existing functionality to disable Sign Now or Sign Later process from form entry.

Use Cases / Workflow Changes

Yes, there are few changes in existing workflow. We need to add new check with existing checklist i.e. whether current application is required E-Signature process or not. As per requirement we will update status bar.

Admin Changes

No admin changes required. User just need to add check box with tag name "FLI_DISABLE_SIGN_NOW" or "FLI_DISABLE_SIGN_LATER" on application and set export value "true" when Sign Now is Disabled

App Changes

To accomplish this task, we need to add new common tag called "FLI_DISABLE_SIGN_NOW" and "FLI_DISABLE_SIGN_LATER". These tags can be null/empty, true or false. By default, they will be null and be added to default application data items.

If "FLI_DISABLE_SIGN_NOW" and "FLI_DISABLE_SIGN_LATER" is set to null, empty, or false, we do not to do anything and process will run as usual.

If "FLI_DISABLE_SIGN_NOW" is set to true, then E-Signature process will go directly into to sign email.

If "FLI_DISABLE_SIGN_LATER" is set to true and "FLI_DISABLE_SIGN_NOW" is set to false, then E-Signature process will go the sign now process.

Integration Changes

No changes integration.

Areas Impacted

System Area	Yes	Comment
Admin Tool		
- **Form Library**		
- **Design Forms**		

- **Profile Administration**		
- **Reports**		
- **Deployment**		
FireLight App		
- **New Application**		
- **Edit Application**	Yes	Add new condition to determine whether Disable Sign now is set to true. Create a way to disable sign later.
- **Signature Process**		
- **Review Queue**		
- **Manual Review**		
- **User Preferences**		
- **Inbound Integration**		
- **Outbound Integration**		
- **PDF Generation**		
- **Email System**		
FireLight Console		
- **Windows**		
- **iOS**		
Other Systems		
- **DTCC Integration**		
- **Commission Netting**		
- **Activity Reporting**		
- **Shared**	Yes	Add new common tag "`FLI_DISABLE_SIGN_NOW`"and "`FLI_DISABLE_SIGN_LATER`". Also, add the with other data items when a new application is created.