INSURANCE TECHNOLOGIES

Add Comment Box

FIRELIGHT BASE

FireLight®

Platform

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Design Approach – Add Comment Box

Using the Wizard, we currently have a Add Comment Box at the top of every screen. There are use cases where clients need the ability to have a text box that floats and is always visible. This enhancement has created a new wizard property called Add Comment Box that will allow the admin to add a Add Comment Box to the wizard design. The Add Comment Box has some configuration options to support showing on all pages of the wizard or only on the current page. This enhancement will allow the client to put comments in a designated area at any time during the wizard.

Impacts:

Designer – New Add Comment Box

UI – Add Comment box

1   Admin: Dev Add Comment Box

Create a new component called Add Comment Box. The Add Comment Box will be in addition to the existing Text Box with its own field properties and presentation options.

Add library to support drag and drop in EGApp

Admin: Create component that supports Add Comment Box. New Floating Text component will have its own field properties.

Create the admin support so that clients can add floating text to the wizard using same drag and drop drag as the normal text box. New text field type (floating Text) is needed to support the new field type.

1.1   Admin: Create component that supports Add Comment Box.

Admin: Create component that supports Add Comment Box.

This Floating Text will only be found in the Wizard Designer and not found in the Forms Designer.

Once Add Comment Box is selected, this icon will change to Edit Comment Box. This will now allow the user to select this button and access the field properties menu.

When Edit Comment box is select the field properties will enable.

Acceptance Criteria

- New Add Comment Box option will appear in the wizard designer.
- Old Text Box will remain in the Wizard Designer.
- New Add Comment Box option can be added to existing Wizards.
- New Add Comment Box is not found in the Forms Designer.
- When Add Comment Box is dragged onto wizard designer, it will default to the top right of the wizard.
- When Add Comment Box is selected this icon will change to Edit Comment Box
- When Edit Comment Box is selected this will enable the Field properties

1.2   Admin: Create check box that applies to all pages of current wizard

Admin: As part of the new Floating Text component, a setting is needed within the field properties to enable the floating text field to apply to all pages of the current wizard. This checkbox setting will allow the Add Comment Box to appear on all pages of the wizard. Only one of the Add Comment Box fields that have "apply to all pages of the wizard" can be enabled at a time. If one already exists, display a message that states, "Only one Add Comment Box that applies to all pages of the wizard can be applied."

Additionally, if you already have a Add Comment Box that applies to all pages, you cannot add any additional Add Comment Boxes, or you will end up with 2 on the same page. Display message that states, "Only one Add Comment Box can appear per page. Either remove the setting on the other Add Comment Box that applies to all pages in the current wizard or you cannot add this Add Comment Box."

If the checkbox to apply to all pages of the current wizard is not checked, then the Add Comment Box will appear only on the current page. And, additional

The Floating Text will not apply to forms. so, if a wizard and forms in the same UI is active, the floating text will only appear in the wizard.

Comment Box Properties

Name
FIELD_Floating_Text_Box_Page_0

Text
Enter a Value

Class Name
Enter a Value

Help Text
Enter a Value

Position Vertical Settings
Top ▾

Position Horizontal Settings
Right ▾

Maximum Length
100

☐ Apply to all pages of the Wizard

REMOVE   CANCEL   OK

Acceptance Criteria

- Inside the Add Comment Box properties, there will be a new setting (checkbox) to enable "apply to all pages in the current wizard".
- If "apply to all pages in the current wizard" checkbox is checked, no other floating checkbox can be added
- If "apply to all pages in the current wizard" checkbox is not checked, additional Add Comment Boxes can be applied but they will apply to only the current wizard page.
- Only one of the Add Comment Box fields that have "apply to all pages of the wizard" can be enabled at a time. If one already exists, display a message that states, "Only one Add Comment Box that applies to all pages of the wizard can be applied." This Error will appear in the Field properties of the floating text field.
- If a floating text field already exists, display a message that states, "Only one Add Comment Box that applies to all pages of the wizard can be applied."

1.3   Admin: create position settings

Admin: create position settings (appear on left or right)

Admin: As part of the new Floating Text component, a setting is needed to set the position settings for Right side of Screen and/or Left side of screen. If Right side of screen is selected, the Add Comment Box will appear on the Right side of the screen. If Left side of screen is selected, the Add Comment Box will appear on the Left side of the screen. The default setting should be Right Side of the wizard.

The Floating Text will not apply to forms. so, if a wizard and forms in the same UI is active, the floating text will only appear in the wizard.

Comment Box Properties

Name
FIELD_Floating_Text_Box_Page_0

Text
Enter a Value

Class Name
Enter a Value

Help Text
Enter a Value

Position Vertical Settings
Top ▾

Position Horizontal Settings
Right ▾

Maximum Length
100

☐ Apply to all pages of the Wizard

REMOVE   CANCEL   OK

Acceptance Criteria

- The Add Comment Box field properties will have an option to define the Horizontal Position Settings for Right side of Screen and/or Left side of screen as well as Position Vertical Settings for the Top, Middle and Bottom of the screen.
- The default (if no changes are made by the user) should be right side of the Screen.

- The Add Comment Box will not apply to forms. so, this field will not be an option in the forms designer.

2 App: Dev Floating Comments Box

As part of the new Floating Text component, a Add Comment Box can be applied to the current wizard with settings to enable the floating text field to apply to all pages of the current wizard and display settings to define the right side or left side of the screen. The Add Comment Box will only apply to the current wizard so it will not apply across wizards or to forms when wizard and forms are in the same UI.

App: Ability to float that will obey positioning set in design

App: Ability to move floater from the defined position so the user can move it out of the way of other wizard fields.

App: Order of importance: Toast, dialogue, and then the floater.

App: We'll be using fixed positioning, so the box can appear anywhere on the screen, including in the blue space." in the stories. I think it would need to be in the app side.

App Add Comment Box: content to display Add Comment Box Properties - Text

App Add Comment Box header that indicates you can move the text box.

2.1 App: Add library to support drag and drop in EGApp

Add library to support drag and drop functionality of the floating text field in EGApp

Acceptance Criteria

- Library to support drag and drop of Floating Text is supported.

2.2 App: Ability to float that will obey positioning set in design

App: Ability to have a floating text field that will obey positioning set up in the FL admin.
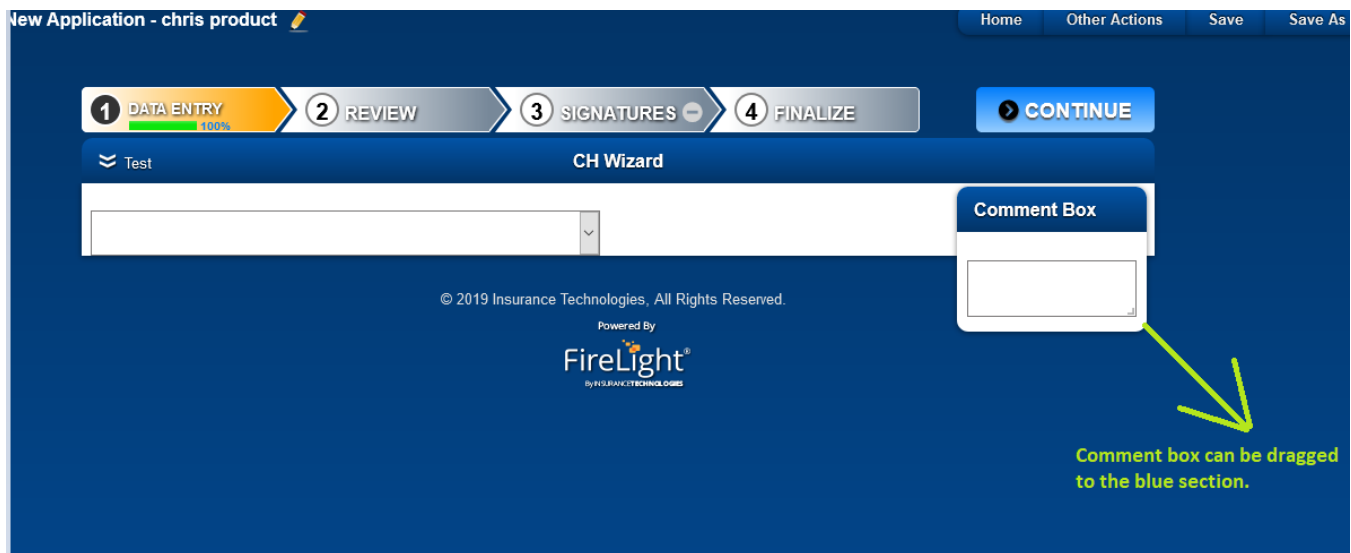
Acceptance Criteria

- Text field must float and obey user request that is setup in the admin
- For position setting: If no selection was made by the admin, the default is Right side of screen. So, the Add Comment Box will appear on the Right side of the screen.
- For position setting: If Right side of screen is selected, the Add Comment Box will appear on the Right side of the screen.
- For position setting: If Left side of screen is selected, the Add Comment Box will appear on the Left side of the screen.
- If the checkbox for "apply to all pages in the current wizard" is selected, the Add Comment Box will appear on all pages of the current wizard
- If the checkbox for "apply to all pages in the current wizard" is NOT selected, the Add Comment Box will appear only on the applied page of the wizard and will not appear on all pages of the current wizard
- for multiple wizards in a package, the Add Comment Box will not appear on the next wizard regardless of the "apply to all pages in the current wizard". This is because the checkbox only applies to the current wizard.
- for wizards and forms in the same UI, the Add Comment Box will not appear on the forms.

2.3   App: Ability to move floater text field

App: Ability to move floating text field out of the defined position setting so that normal wizard fields are not hidden. Ability to move the floating text out of the normal wizard screen into the blue screen. Display the App Add Comment Box with the Add Comment Box Properties - Text. (This is what we do with text boxes today.) Include a header in the Add Comment Box so that client know it can be moved.

If moved, the vertical position from the move will be honored but the box will still float (move up and down) when the user scrolls.

Floating text field will use fixed positioning to allow the text field to appear anywhere on the screen including the blue space that is present in the FL app.

Acceptance Criteria

- Floating text field will move in any direction based on the user preference
- Floating text can be moved off of the normal wizard screen and into the blue screen.
- Validate this works in a mobile device.
- Validate this works in embedded.
- The Add Comment Box appears with the Add Comment Box Properties - Text.
- Header appears on the Add Comment Box that indicates you can move the text box.
- If moved, the vertical position from the move will be honored but the box will still float (move up and down) when the user scrolls.

2.4   App: Order of importance

App:

In order to prevent hiding toasts and dialogue messages, the floating text will be the least important. The order of importance will be Toast, dialogue, and then the floater text field.

Acceptance Criteria

- The order of importance will be Toast, dialogue, and then the floater text field.
- The toast will display first, then the dialogue, and then the floating text.