

Justin Mosher

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OBJECTIVE

To obtain a job in the financial field

EDUCATION

University of California, Santa Barbara

Expected Graduation Date: June 2023

Major: Financial Mathematics & Statistics (Bachelor of Science)

GPA: 3.4

Agoura High School, California

Graduation Date: June 2019

GPA: 4.2

RELEVANT SKILLS

Python

Microsoft Excel

R-studio

FINANCIAL FIELD WORK

Mosher Investments

Website URL: www.mosherinvestments.com

I started a \$13,000 fund with money from friends and family, and I analyzed and chose 5 different stocks to invest in. I post monthly statements on the website of clients' results. I have recently ended this investment account, with each client ending positive, with an average return of 30.88% over a two-year period.

Passed SIE (Securities Industry Essentials) Exam

Date Taken: 09/12/2020

Intern at TSG Wealth Management

Month Started: June 2021

Month ended: August 2021

I assisted with day-to-day tasks in the office, one of them being constructing an RFP (a formal wealth management recruiting document) for a potential ultra-high net worth individual. I also sat in on multiple client calls which helped give me experience on dealing with clientele.

LEADERSHIP EXPERIENCE

Boys Team Charity

Boys Team Charity is a volunteer and philanthropy group that worked with food donation, kids with disabilities, and other various volunteer activities.