From: Tim Cadogan <tim.cadogan@openx.com>
Sent: Wednesday, November 21, 2018 10:18 AM EST

To: Sam Cox <samcox@google.com> CC: John Gentry <john@openx.com> Subject: GCP / DBM problem

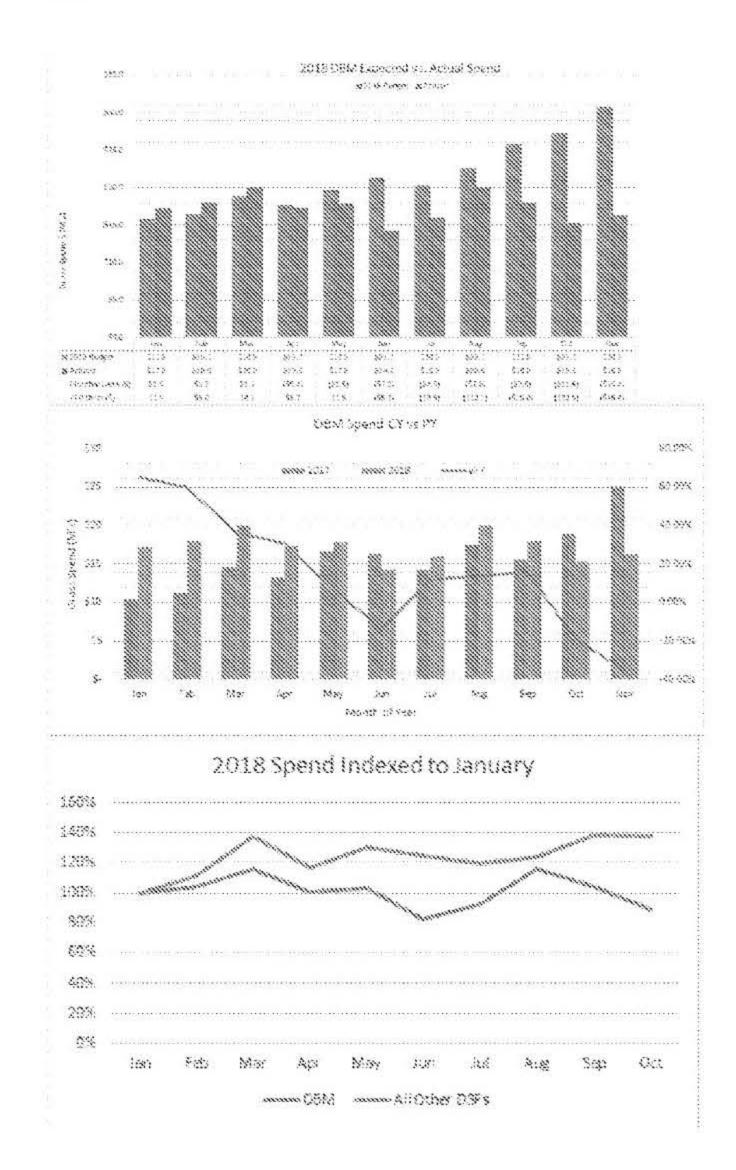
Hi Sam,

If you haven't already, you will probably be getting a call from the GCP team regarding the serious concerns we have about DBM spend trajectory.

I've attached 3 charts with different data cuts that clearly illustrate the issue. As you can see, things were largely on track through May; then went sideways in June & July, recovered partially in August and then started to slide more in September and kept getting worse, to the point where November is looking like -40% in spend YoY. I don't need to belabor the significance of this for us.

How can you help here?

Thanks Tim



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