

Metadata

Course: DS 5001
Module: 05 HW
Topic: Create and Apply a TF-IDF Function
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Instructions

Using the notebook from this module (`M05_01_BOW_TFIDF.ipynb`) and the `LIB` and `CORPUS` tables generated from the collection of texts (Austen and Melville) in Module 4, create a notebook to perform the following tasks:

Write a function to generate a bag-of-words `BOW` representation of the `CORPUS` table (or some subset of it) that takes the following arguments:

- A `tokens` dataframe which can be a filtered version of the dataframe you import. This will be the `CORPUS` table or some subset of it.
- A choice of bag, i.e. `OHCO` level, such as `book`, `chapter`, or `paragraph`.

Write a function that returns the `TFIDF` values for a given `BOW`, with the following arguments:

- The `BOW` table.
- The type of `TF` measure to use. To compute `IDF`, use the formula $\log_2(\frac{N}{DF})$ where N is the number of documents (aka 'bags') in your `BOW`.

Use these functions to get the appropriate `TFIDF` to answer the questions below.

Hints

- Update the course GitHub repository to make sure you are working with the latest files.
- Remember that the `CORPUS` table is a `TOKENS` table; it's just the combination of several such tables into one.
- You will need to generate your own `VOCAB` table from `CORPUS` and compute `max_pos`.
- When generating your own `VOCAB` table from `CORPUS`, be sure to name your index `term_str`.
- Remember that the mean `TFIDF` is an aggregate statistic computed from the `TFIDF` results, and which shares the same domain as the `VOCAB` table.
- `OHCO` = ['book_id', 'chap_id', 'para_num', 'sent_num', 'token_num']

Questions

Q1

Paste your functions here.

Answer: PASTED FUNCTIONS

Q2

What are the top 20 words in the corpus by TFIDF mean using the `max` count method and `book` as the bag?

Answer:

```
elinor 0.033840 NNP
pierre 0.030911 NNP
vernon 0.025980 NNP
marianne 0.021347 NNP
emma 0.021164 NNP
darcy 0.019302 NNP
reginald 0.018486 NNP
babbalanja 0.018252 NNP
catherine 0.018238 NNP
frederica 0.017986 NNP
crawford 0.017749 NNP
fanny 0.017167 NNP
elliott 0.017053 NNP
weston 0.016591 NNP
media 0.015986 NNP
israel 0.015428 NNP
knightley 0.015184 NNP
tilney 0.013815 NNP
elton 0.013648 NNP
bingley 0.013264 NNP
```

Q3

What are the top 20 words in the corpus by TFIDF mean, if you using the `sum` count method and `paragraph` (or `chapter`) as the bag? Note, because of the greater number of bags, this will take longer to compute.

NOTE: Students can use `Chapter` as a bag if they run into performance issues.

Answer:

Paragraphs:

```
i 0.025729 PRP
you 0.024533 PRP
the 0.021601 DT
of 0.017819 IN
a 0.016895 DT
to 0.016776 TO
and 0.016728 CC
```

is 0.016105 VBZ
he 0.016027 PRP
said 0.015729 VBD
her 0.015453 PRP\$
it 0.015185 PRP
was 0.015107 VBD
his 0.014842 PRP\$
in 0.014713 IN
my 0.014284 PRP\$
not 0.014022 RB
that 0.013608 IN
she 0.013250 PRP
but 0.012186 CC

Chapters:

her 0.004327 PRP\$
she 0.004150 PRP
cosmopolitan 0.003485 NN
pierre 0.003317 NNP
communion 0.003004 NN
i 0.002771 PRP
sailors 0.002668 NNS
you 0.002620 PRP
hypothetical 0.002437 NNP
mr 0.002084 NNP
and 0.002054 CC
confidential 0.002042 JJ
the 0.001972 DT
dream 0.001942 NN
boon 0.001857 NN
mrs 0.001747 NNP
elephants 0.001731 NN
whale 0.001715 NN
thou 0.001696 NN
acquaintance 0.001690 NN

Q4

Characterize the general difference between the words in Question 3 and those in Question 2 in terms of part-of-speech.

Answer: TFIDF by book just captures proper nouns.

Q5

Compute mean TFIDF for vocabularies conditioned on individual author, using *chapter* as the bag and `max` as the TF count method. Among the two authors, whose work has the most significant adjective?

Answer: Melville.

Solution

Setup

```
data_home = "../../../repo/lessons/data"
data_prefix = 'austen-melville'

OHCO = ['book_id', 'chap_id', 'para_num', 'sent_num', 'token_num']

SENTS = OHCO[:4]
PARAS = OHCO[:3]
CHAPS = OHCO[:2]
BOOKS = OHCO[:1]
```

Import

```
import pandas as pd
import numpy as np
import seaborn as sns
import plotly_express as px

sns.set()
```

Prepare the data

```
LIB = pd.read_csv(f"{data_home}/output/{data_prefix}-LIB.csv").set_index('book_id')
CORPUS = pd.read_csv(f"{data_home}/output/{data_prefix}-CORPUS.csv").set_index(OHCO)

VOCAB = CORPUS.term_str.value_counts().to_frame('n')
VOCAB.index.name = 'term_str'
VOCAB['p'] = VOCAB.n / VOCAB.n.sum()
VOCAB['i'] = np.log2(1/VOCAB.p)
VOCAB['max_pos'] = CORPUS.reset_index().value_counts(['term_str', 'pos']).sort_index().unstack('pos')
VOCAB
```

	n	p	i	max_pos
term_str				
the	109921	5.338676e-02	4.227374	DT
of	65525	3.182438e-02	4.973724	IN
and	62954	3.057569e-02	5.031471	CC
to	56271	2.732987e-02	5.193378	TO

a	44174	2.145456e-02	5.542572	DT
...
lawfulness	1	4.856830e-07	20.973482	NN
equipages	1	4.856830e-07	20.973482	NNP
location	1	4.856830e-07	20.973482	NNP
rhodian	1	4.856830e-07	20.973482	JJ
scalpest	1	4.856830e-07	20.973482	JJS

[40281 rows x 4 columns]

Define Functions

```
def create_bow(CORPUS, bag, item_type='term_str'):
    BOW = CORPUS.groupby(bag+[item_type])[item_type].count().to_frame('n')
    return BOW

def get_tfidf(BOW, tf_method='max', df_method='standard', item_type='term_str'):

    DTCM = BOW.n.unstack(fill_value=0) # Create Doc-Term Count Matrix

    if tf_method == 'sum':
        TF = (DTCM.T / DTCM.T.sum()).T
    elif tf_method == 'max':
        TF = (DTCM.T / DTCM.T.max()).T
    elif tf_method == 'log':
        TF = (np.log2(1 + DTCM.T)).T
    elif tf_method == 'raw':
        TF = DTCM
    elif tf_method == 'bool':
        TF = DTCM.astype('bool').astype('int')
    else:
        raise ValueError(f"TF method {tf_method} not found.")

    DF = DTCM.astype('bool').sum()
    N_docs = len(DTCM)

    if df_method == 'standard':
        IDF = np.log2(N_docs/DF) # This what the students were asked to use
    elif df_method == 'textbook':
        IDF = np.log2(N_docs/(DF + 1))
    elif df_method == 'sklearn':
        IDF = np.log2(N_docs/DF) + 1
    elif df_method == 'sklearn_smooth':
        IDF = np.log2((N_docs + 1)/(DF + 1)) + 1
    else:
        raise ValueError(f"DF method {df_method} not found.")
```

```
TFIDF = TF * IDF
```

```
return TFIDF
```

Get Top Words by Bag

Q2

```
BOW_books = create_bow(CORPUS, bag=BOOKS)
```

```
BOW_books
```

		n
book_id	term_str	
105	1	2
	15	1
	16	1
	1760	1
	1784	1
...	..	
34970	zero	1
	zest	1
	zone	3
	zones	2
	æniad	1

```
[177357 rows x 1 columns]
```

```
TFIDF_books = get_tfidf(BOW_books, tf_method='max', df_method='standard')
```

```
TFIDF_books
```

term_str	0	1	10	100	1000	10000 \
book_id						
105	0.000000	0.000865	0.000000	0.000000	0.000000	0.000000
121	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
141	0.000000	0.000000	0.001086	0.000000	0.000000	0.000000
158	0.000000	0.000000	0.000000	0.000000	0.000000	0.001239
161	0.000000	0.000350	0.000000	0.000000	0.000000	0.000000
946	0.000000	0.000000	0.002512	0.000000	0.000000	0.000000
1212	0.006485	0.000000	0.000000	0.000000	0.000000	0.000000
1342	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
1900	0.000000	0.000000	0.000277	0.000000	0.000000	0.000000
2701	0.000000	0.000101	0.000000	0.000000	0.000000	0.000000
4045	0.000000	0.000000	0.000000	0.000000	0.000443	0.000443
8118	0.000000	0.000207	0.000323	0.000000	0.000000	0.000000
10712	0.000000	0.001542	0.000000	0.000316	0.000316	0.000000

13720	0.000000	0.000000	0.000000	0.000498	0.000000	0.000000
13721	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
15422	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
15859	0.000000	0.000571	0.000000	0.000000	0.000000	0.000000
21816	0.000000	0.001459	0.000000	0.000000	0.000000	0.000000
34970	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000

term_str	10000000	10440	10800	10th	...	zoroaster	zozo	\
book_id					...			
105	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
121	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
141	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
158	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
161	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
946	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
1212	0.000000	0.000000	0.000000	0.006485	...	0.000000	0.000000	
1342	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
1900	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
2701	0.000000	0.000296	0.000593	0.000000	...	0.000227	0.000000	
4045	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
8118	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
10712	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
13720	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
13721	0.000000	0.000000	0.000000	0.000000	...	0.000653	0.000854	
15422	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
15859	0.000842	0.000000	0.000000	0.000000	...	0.000000	0.000000	
21816	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	
34970	0.000000	0.000000	0.000000	0.000000	...	0.000000	0.000000	

term_str	zuma	zur	ã	æneas	æniad	æson	\
book_id							
105	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
121	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
141	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
158	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
161	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
946	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
1212	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
1342	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
1900	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
2701	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
4045	0.000000	0.001158	0.000000	0.000000	0.000000	0.000000	
8118	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
10712	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	
13720	0.005209	0.000000	0.000000	0.000000	0.000000	0.000000	
13721	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	

15422	0.000000	0.000000	0.000691	0.000000	0.000000	0.000000
15859	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
21816	0.000000	0.000000	0.002632	0.000861	0.000000	0.001721
34970	0.000000	0.000000	0.000000	0.000000	0.000503	0.000000

term_str	asops	120000
book_id		
105	0.000000	0.000000
121	0.000000	0.000000
141	0.000000	0.000684
158	0.000000	0.000000
161	0.000000	0.000000
946	0.000000	0.000000
1212	0.000000	0.000000
1342	0.000000	0.000000
1900	0.000000	0.000000
2701	0.000000	0.000000
4045	0.000000	0.000000
8118	0.000000	0.000000
10712	0.000000	0.000000
13720	0.000000	0.000000
13721	0.000000	0.000000
15422	0.000000	0.000000
15859	0.000000	0.000000
21816	0.000861	0.000000
34970	0.000000	0.000000

[19 rows x 40281 columns]

```
TFIDF_books.mean().sort_values(ascending=False)\
    .head(20).to_frame('mean_tfidf').join(VOCAB.max_pos)
```

	mean_tfidf	max_pos
term_str		
elinor	0.033840	NNP
pierre	0.030911	NNP
vernon	0.025980	NNP
marianne	0.021347	NNP
emma	0.021164	NNP
darcy	0.019302	NNP
reginald	0.018486	NNP
babbalanja	0.018252	NNP
catherine	0.018238	NNP
frederica	0.017986	NNP
crawford	0.017749	NNP
fanny	0.017167	NNP
elliott	0.017053	NNP

weston	0.016591	NNP
media	0.015986	NNP
israel	0.015428	NNP
knightley	0.015184	NNP
tilney	0.013815	NNP
elton	0.013648	NNP
bingley	0.013264	NNP

Q3

Paragraphs

```
BOW_paras = create_bow(CORPUS, bag=PARAS)
```

```
BOW_paras
```

book_id	chap_id	para_num	term_str	n
105	1	1	a	2
			admiration	1
			affairs	1
			almost	1
			always	1
...				..
34970	114	24	of	1
			or	1
			pierre	1
			project	1
			the	1

```
[1470642 rows x 5 columns]
```

```
TFIDF_paras_max = get_tfidf(BOW_paras, tf_method='sum')
```

```
TFIDF_paras_max
```

term_str		0	1	10	100	1000	10000	10000000	\
book_id	chap_id	para_num							
105	1	1	0.0	0.000000	0.0	0.0	0.0	0.0	
		2	0.0	0.000000	0.0	0.0	0.0	0.0	
		3	0.0	0.399552	0.0	0.0	0.0	0.0	
		4	0.0	0.000000	0.0	0.0	0.0	0.0	
		5	0.0	0.000000	0.0	0.0	0.0	0.0	
...			
34970	114	18	0.0	0.000000	0.0	0.0	0.0	0.0	
		19	0.0	0.000000	0.0	0.0	0.0	0.0	
		20	0.0	0.000000	0.0	0.0	0.0	0.0	
		21	0.0	0.000000	0.0	0.0	0.0	0.0	
		24	0.0	0.000000	0.0	0.0	0.0	0.0	

term_str			10440	10800	10th	...	zoroaster	zozo	zuma	zur	\
book_id	chap_id	para_num				...					
105	1	1	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		2	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		3	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		4	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		5	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
...		
34970	114	18	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		19	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		20	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		21	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	
		24	0.0	0.0	0.0	...	0.0	0.0	0.0	0.0	

term_str			ǣ	æneas	æniad	æson	æsops	ǣ20000
book_id	chap_id	para_num						
105	1	1	0.0	0.0	0.0	0.0	0.0	0.0
		2	0.0	0.0	0.0	0.0	0.0	0.0
		3	0.0	0.0	0.0	0.0	0.0	0.0
		4	0.0	0.0	0.0	0.0	0.0	0.0
		5	0.0	0.0	0.0	0.0	0.0	0.0
...	
34970	114	18	0.0	0.0	0.0	0.0	0.0	0.0
		19	0.0	0.0	0.0	0.0	0.0	0.0
		20	0.0	0.0	0.0	0.0	0.0	0.0
		21	0.0	0.0	0.0	0.0	0.0	0.0
		24	0.0	0.0	0.0	0.0	0.0	0.0

[30459 rows x 40281 columns]

```
TFIDF_paras_max.mean().sort_values(ascending=False)\
    .head(20).to_frame('mean_tfidf').join(VOCAB.max_pos)
```

	mean_tfidf	max_pos
term_str		
i	0.025729	PRP
you	0.024533	PRP
the	0.021601	DT
of	0.017819	IN
a	0.016895	DT
to	0.016776	TO
and	0.016728	CC
is	0.016105	VBZ
he	0.016027	PRP
said	0.015729	VBD
her	0.015453	PRP\$

it	0.015185	PRP
was	0.015107	VBD
his	0.014842	PRP\$
in	0.014713	IN
my	0.014284	PRP\$
not	0.014022	RB
that	0.013608	IN
she	0.013250	PRP
but	0.012186	CC

Chapters

```
BOW_chaps = create_bow(CORPUS, bag=CHAPS)
```

```
BOW_chaps
```

			n
book_id	chap_id	term_str	
105	1	1	2
		15	1
		16	1
		1760	1
		1784	1
...		..	
34970	114	ye	1
		yes	2
		yet	1
		young	2
		your	1

```
[726847 rows x 1 columns]
```

```
TFIDF_chaps_max = get_tfidf(BOW_chaps, tf_method='sum')
```

```
TFIDF_chaps_max
```

term_str		0	1	10	100	1000	10000	10000000	10440	10800	\
book_id	chap_id										
105	1	0.0	0.005048	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	2	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	3	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	4	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	5	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
...		
34970	110	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	111	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	112	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	113	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

	114	0.0	0.000000	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
term_str	10th	...	zoroaster	zozo	zuma	zur	à	æneas	æniad	\	
book_id	chap_id	...									
105	1	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	2	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	3	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	4	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	5	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
...	
34970	110	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	111	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	112	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	113	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	114	0.0	...	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

term_str	æson	æsops	‡20000
book_id	chap_id		
105	1	0.0	0.0
	2	0.0	0.0
	3	0.0	0.0
	4	0.0	0.0
	5	0.0	0.0
...
34970	110	0.0	0.0
	111	0.0	0.0
	112	0.0	0.0
	113	0.0	0.0
	114	0.0	0.0

[1185 rows x 40281 columns]

```
TFIDF_chaps_max.mean().sort_values(ascending=False)\
.head(20).to_frame('mean_tfidf').join(VOCAB.max_pos)
```

	mean_tfidf	max_pos
term_str		
her	0.004327	PRP\$
she	0.004150	PRP
cosmopolitan	0.003485	NN
pierre	0.003317	NNP
communion	0.003004	NN
i	0.002771	PRP
sailors	0.002668	NNS
you	0.002620	PRP
hypothetical	0.002437	NNP
mr	0.002084	NNP

and	0.002054	CC
confidential	0.002042	JJ
the	0.001972	DT
dream	0.001942	NN
boon	0.001857	NN
mrs	0.001747	NNP
elephants	0.001731	NN
whale	0.001715	NN
thou	0.001696	NN
acquaintance	0.001690	NN

Q5

```
AUS_IDX = LIB[LIB.author.str.contains('AUS')].index
MEL_IDX = LIB[LIB.author.str.contains('MEL')].index

aus_chap_bow = create_bow(CORPUS.loc[AUS_IDX], bag=CHAPS)
mel_chap_bow = create_bow(CORPUS.loc[MEL_IDX], bag=CHAPS)

aus_chap_bow
```

book_id	chap_id	term_str	n
105	1	1	2
		15	1
		16	1
		1760	1
		1784	1
...		..	
1342	61	you	7
		young	1
		younger	1
		yours	1
		youth	1

[233724 rows x 1 columns]

```
mel_chap_bow
```

book_id	chap_id	term_str	n
1900	1	1595	1
		a	54
		abandoned	1
		aboard	1
		abortive	1
...		..	
34970	114	ye	1

yes	2
yet	1
young	2
your	1

[493123 rows x 1 columns]

```
TFIDF_aus = get_tfidf(aus_chap_bow, tf_method='max')
TFIDF_mel = get_tfidf(mel_chap_bow, tf_method='max')
```

Method 1

```
A = TFIDF_aus.mean().sort_values(ascending=False).to_frame('mean_tfidf').join(VOCAB.max_pos)
```

```
A[A.max_pos == 'JJ'].head(20).mean_tfidf
```

term_str	
sure	0.013167
dear	0.012992
poor	0.012213
upper	0.011347
old	0.011327
agreeable	0.011301
young	0.010834
happy	0.010687
handsome	0.010642
general	0.010385
present	0.010303
few	0.010130
afraid	0.009894
impossible	0.009860
sorry	0.009823
amiable	0.009712
glad	0.009678
same	0.009620
last	0.009538
many	0.009340

Name: mean_tfidf, dtype: float64

```
M = TFIDF_mel.mean().sort_values(ascending=False).to_frame('mean_tfidf').join(VOCAB.max_pos)
```

```
M[M.max_pos == 'JJ'].head(20).mean_tfidf
```

term_str	
thy	0.028653
old	0.021042
ugh	0.015733
little	0.014585
good	0.014173

```
white      0.013809
many       0.013759
such       0.013335
much       0.013215
poor       0.012750
own        0.012663
great      0.012603
other      0.012348
sweet      0.012195
dear       0.012165
young      0.011964
hard       0.011697
last       0.011420
new        0.011265
dead       0.011121
Name: mean_tfidf, dtype: float64
```

Method 2

```
A[A.max_pos == 'JJ'].mean_tfidf.idxmax(), A[A.max_pos == 'JJ'].mean_tfidf.max()
('sure', 0.013166788165010412)
M[M.max_pos == 'JJ'].mean_tfidf.idxmax(), M[M.max_pos == 'JJ'].mean_tfidf.max()
('thy', 0.02865278371527089)
```