

BEANSTALK CHANGE OF REGISTERED CONTACT APPLICATION

This application enables a person with parental responsibility to apply to be the Registered Contact of a child's Junior ISA. Please read the form carefully, answer all the questions, and sign the 'Declaration Authority' section. If appropriate, the current Registered Contact should also sign in section 4. Then send it to us at Freepost KIDSTART. You will not need a stamp.

Any change to the child's name or date of birth requires supporting documentation to be attached to this application.

1. New Registered Contact's Details

Title	<input type="text"/>	Permanent address	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Family name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	Postcode	<input type="text"/>
Email	<input type="text"/>	Phone number	<input type="text"/>
Relationship to child	<input type="text"/>		

2. Child's Details

I apply to become the Registered Contact for the Junior ISA of:

JISA account number	<input type="text"/>	Permanent address	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Family name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	Postcode	<input type="text"/>

3. Reason for change of Registered Contact

Please mark one box:

Relinquish position ☐ The current Registered Contact needs to complete and sign section 4.

Registered Contact deceased ☐ Court Order ☐ Adoption ☐ Other

Certified documentation is required as evidence for changing the Registered Contact in any of the above cases.

4. Current Registered Contact's details

Title	<input type="text"/>	Permanent address	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Family name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	Postcode	<input type="text"/>

I agree to relinquish my position as the Registered Contact for the Junior ISA detailed in this form.

Signature of current Registered Contact (if applicable)	<input type="text"/>	Date	<input type="text"/>
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4. Your personal information

We are committed to ensuring your privacy and personal information is protected. This notice explains the information we may hold, how we obtain it and for what purposes, who we share it with and why, and the rights you have in respect to your information.

KidSave is a product promoted by KidStart Ltd, a company registered in England with company number 5439349. Our registered office is at Unit 10, Plato Place, 72-74 St Dionis Road, London SW6 4TU. We are regulated by the Financial Conduct Authority: our FCA number is 473606. We are also registered under the Data Protection Act with registration number Z1168761.

In order to use KidSave, you need to have registered as a user on KidStart's website. During the sign-up process, you will have agreed to KidStart's terms and conditions, which incorporate our Privacy Policy. You can find this on our website www.kidstart.co.uk. The policy provides more detailed information on how to view, correct, withdraw or otherwise change the way we use the personal information.

Personal information is information that identifies you and the child, and is provided through your dealings with us. It includes your names, addresses, contact details, dates of birth and KidSave Junior ISA details. We

ask for this information on this form so that we can confirm the identity and consent of the people who propose to become or cease to be the Registered Contact for a KidSave Junior ISA.

We share the information we gather with our service providers and with identity verification services in order to meet our obligations under FCA and Anti-Money Laundering regulations. We will not disclose any of the information to any other body or organisation except to prevent crime or if required by regulations or any law enforcement organisation.

We will retain the information for as long as the child is a KidSave customer, and in accordance with our data retention guidelines and legal and regulatory obligations.

If we have been unable to satisfy your concerns regarding any aspect of the processing or handling of the information you can contact the Information Commissioners Office on telephone helpline: 0303 123 1113, email visit www.ico.org.uk/global/contact-us/email/ or by post at Information Commissioners Office, Wycliffe House, Water Lane, Wilmslow, Cheshire SK9 5AF.

By submitting the declaration below you will be confirming that you have read this notice about using your personal information.

5. Declaration Authority

To be agreed and signed by the new Registered Contact applicant

I declare that:

- **I am 16 years of age or over;**
- **I have parental responsibility for the child;**
- **I will be the Registered Contact for the Junior ISA;**
- **the information I have provided in making this application is true and complete to the best of my knowledge and belief.**

I authorise KidStart Limited:

- **to hold the child's subscriptions, any other rights or proceeds in respect of the child's Junior ISA investments, and any other cash;**
- **to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments; and**
- **to use the child's and my personal information for the purpose set out in section 5 above.**

I agree to the Junior ISA Terms and Conditions.

Signature of applicant

Date



BEANSTALK

Registered office: KidStart Ltd, Unit 10, Plato Place, 72-74 St Dionis Road, London SW6 4TU.

Tel: 020 7731 0070 Email: kidsavesupport@kidstart.co.uk Web: www.kidstart.co.uk

KidStart Ltd is registered in England number 5439349 and is regulated by the Financial Conduct Authority FCA No. 473606