



# **DATA RULES & POLICIES**

**Q**UALIFIER **D**ATABASE (QDB)

REVISION 2 | REVISED 7/6/2021







Qualifier database (Qdb) Data Rules & Policies

### **Revision History**

Each time this document is modified, increment the version number appropriately and add a new row to the table below. In the Comments column, make sure to document the changes that were made and any deficiencies or outstanding issue the document may still have.

Revision Number	Revision Date	Author	Notes
1	3/1/2021		Initial draft
2	7/6/2021	Milt Grimes	Data Rules added





## **Table of Contents**

| Ove | rview. |      |   | <br> | <br>3 |
|-----|--------|------|---|------|------|------|------|------|------|------|------|------|------|-------|
| Qdb | Data   | Rule | S | <br> | <br>3 |

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## Overview

The Qualifier database (Qdb) is a standardized reference database to facilitate the management and exchange of information. The structure of the database ensures a high level of referential integrity and data validation.

The Qualifier database (Qdb) helps standardize terminology within the industry and reduce the number of potentially confusing free-form text expressions found in applications. The Qdb can replace free-form text notes with consistent terminology reducing redundant notes and inaccurate interpretation of unlimited free-form text formats. The Qdb streamlines communication making it easier to parse data into catalogs and increases the search-ability of data. Users can apply validation to Qdb data increasing reliability over free-form text which cannot be validated in scalable ways. Use of the Qdb generates more accurate, higher quality data.

## **Qdb Data Rules**

The following rules are used to control the inclusion of listings in the Qdb. These rules should be followed when submitting changes to the Qdb through <a href="https://www.AutoCareVIP.com">www.AutoCareVIP.com</a>.

- Use Title Case. The first letter of each word should be capitalized. All upper case qualifiers are not acceptable.
- 2. **No Duplicates.** Do not allow duplicate qualifiers. Duplicates would include qualifiers where the wording is similar, but the meaning is the same.
- 3. Use only approved abbreviations. As a rule, abbreviations are limited to generally accepted terminology where common use and need for brevity are obvious. Examples include "cm" for centimeters and "GVW" for Gross Vehicle Weight. All other terminology should be spelled out completely. OE specific abbreviations (ASR, E.E.C., RPO Codes) should be defined in the qualifier as well as abbreviated in parenthesis.
- 4. No embedded VCdb Attributes. A vehicle attribute should not be included in the qualifier expression (even if used with Except logic) except as noted below. For example, "(Exc. Manual Transmission w/Air Conditioning)" should be delivered as two separate applications: (1) 
  TransmissionControlType id="5">Automatic
  TransmissionControlType
  , and (2) <Qual id="18067">Without Air Conditioning
  Qual>. The one exception is if an attribute is excepted in an installation instruction or product note. For example, "Valve Cover Set Not Included For CRX

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- HF." Otherwise, we would be forced to write the application at a very low level (the Submodel in this case), and that goes against the basic idea of delivering data at the highest level possible.
- 5. **Avoid OE terminology used in place of vehicle attributes.** OE specific terminology is allowed, but not if it means the same thing as an existing vehicle attribute. For example, use the AWD attribute instead of "4-Matic".
- 6. **Avoid ANDed "compound" expressions**. Break unrelated compound expressions into separate qualifiers wherever possible. Closely related qualifiers may be kept together. (For example, "To <p1 type="date"/> & Serial # <p2 type="id"/>, or ""<p1 type="num"/> Blade, without Leads" are both acceptable). Expressions with "Except Logic" may contain compound qualifiers (there may not be enough information available to translate it to positive logic). For example, "Except 14" Wheels with Traction Control" is allowed. Parenthetical information that further explains the qualifier may also be included in an expression.
- 7. Compound expressions with OR logic is allowed. Since two or more qualifiers on an application are always interpreted to be joined by an AND, the only way to indicate an OR condition is to break it up into multiple applications. This separation may not be the best way to display the information and so compound expression with OR conditions are allowed. (For example, "Police or Taxi", "Dual Rear Wheels or Heavy Duty Suspension").
- 8. **No Positions.** Qualifiers should not include position information. All positions are coded in the Position tag, even if the valid position for a PartTerminology (xml attribute: PartType) is unknown or un-researched (i.e. N/A, N/R, U/K).
- 9. **Avoid Part Numbers.** Where possible, qualifiers should not include part numbers. If you must include a part number because it is important to mention a related part for an application, make sure the related part also has its own application, and create a "part" parameter for the part. For example: "A<p1 type="part"/> adapter is required when replacing the widget."
- 10. Don't over use parameters. Only use parameters for information that is truly variable and generally application specific. (For example, don't substitute a parameter for the "1" in "1st Design"). Do not use a parameter if the value will never change (in context with the rest of the qualifier). Parameters should not be used for content that is translatable into multiple languages.
- 11. **Avoid over use of optional plural.** Don't use optional plural on end of terms that must be plural as used. (<p1 type="num"> Degrees, not <p1 type="num"> Degree(s) unless you expect "1" to be a possible value.)

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- 12. **Consistent use of quoted terms.** Enclose stamping/markings or other identification strings in quotes to distinguish them from abbreviations.
- 13. **Rules for Quantities.** Use spelled out numbers for quantities in ten or less. "with Leaf Spring Type Clutch with **three** Mounting Holes" instead of "with Leaf Spring Type Clutch with (3) Mounting Holes".
- 14. **Special Characters.** All special characters should follow the UTF-8 character format. The UTF-8 format allows the special characters utilized in language translations.
- 15. No embedded PCdb Part Terminologies. No stand-alone PCdb part terminologies or equivalent descriptions should be in the Qdb. When referencing a Part Terminology in a Qdb qualifier, the terms should match.
- 16. Qualifier Grouping Limitations. Qualifiers will be limited to only 1 qualifier group.

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