

Jason Woodson

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SUMMARY

Dedicated and passionate individual with 3 years of professional experience in consulting and a strong background in data analysis. Currently pursuing a Master's in Business Analytics at the University of Iowa and looking to transition into role in data analytics, specifically within the sports analytics space.

EDUCATION AND CREDENTIALS

<u>Master of Science, Business Analytics</u> , University of Iowa	December 2022
Certified Public Accountant in the State of Virginia	November 2019
<u>Bachelor of Science, Accounting and Information Systems</u> , Virginia Polytechnic Institute and State University	May 2018
<u>Bachelor of Science, Finance</u> , Virginia Polytechnic Institute and State University	May 2018

TECHNICAL SKILLS

Languages: Python, R, SQL, Basic VBA Programming and User Interface Development

Visualization: Tableau

Data Analysis: Advanced Microsoft Excel, Alteryx, JMP, Orange, Hadoop

WORK EXPERIENCE

University of Iowa – Iowa City, Iowa

Graduate Teaching Assistant – ACCT 3450 & 3451

August 2021 – May 2022

- Assisted in teaching two sessions of weekly classes during the fall semester
- Held office hours sessions twice a week, including over winter break (Professor gave students the option to complete class over break)
- Will be leading the review of over 800 tax returns prepared by students for low income residents in the Iowa City area

Grader – BAIS 3250

August 2021 – December 2021

- Dedicated between 2-10 hours a week grading lab exercises, homework assignments, and exams for 120 students
- All grading was done using R programming language

KPMG LLP – Washington, D.C.

Securitization Tax Senior Associate

October 2020 – August 2021

- Advise clients on strategies for the taxable consequences of collateralized loan obligations and other fixed income securities, including risk retention strategies related to the Dodd-Frank Act and the Tax Cuts and Jobs Act
- Assisted in the development of KPMG's first internal, cloud-based processing system used to analyze cash flows of fixed income securities to advise clients more accurately on tax planning matters over the life of collateralized loan obligations
- Oversaw the work of five first and second year associates while assuring client deliverables were sent within the deadline
- Responsible for maintaining project budgets to meet strict profit margin goals set by directors and partners

Securitization Tax Associate

October 2018 – October 2020

- Analyze complex cash flows and transactions, sometimes in excess of 10,000, for the tax planning and reporting for collateralized loan obligation (CLO) issuers, including clients with AUM in excess of \$10 billion
- Developed expertise in federal and international income tax matters
- Clients include five of the top twenty CLO managers in the United States

LEADERSHIP

Mentor, Higher Achievement

September 2019 – May 2021

- Volunteered as a mentor for 5th and 6th graders in Washington, D.C. public schools
- Conducted sessions once a week centered around current events to help students learn about topics directly affecting students

Elected Member, Chesapeake Advisory Staff Counsel, KPMG LLP

August 2019 - August 2021

- Served as head of the "Lunch and Learn" Committee and planned informational events for staff across the Chesapeake region
- Organized information session for first-time home buyers and resources on how to better your mental health in the workplace