

Procedure for Switching PDM Server Reference

Pre-requisites

- User is connected to AGISW2 Server
- User has PDM installed on their machine
- All files are checked in; there are no local files on the user's device
- User is connected to the AGI Network, either in-office or on VPN

Procedure

1. First, open a command prompt as an administrator.
 - a. Change the directory to the (hidden) local view root folder (cd "c:\AGI PDM")
 - b. To change the attributes on the *desktop.ini* file to allow updating, enter:

```
attrib -s -h -r "desktop.ini"
```

- c. To edit the *desktop.ini* file, enter:

```
notepad "desktop.ini"
```

- d. Add or update the AttachedBy entry and enter the active Windows profile.
For example, AttachedBy=LPT-TOR\tiveroth. To verify the exact name to use here, enter the following command at the command prompt:

```
WHOAMI
```

- e. Save and close the file.
- f. Restore the attributes by entering:

```
attrib +s +h +r "desktop.ini"
```

- g. Close the command prompt. You can now remove the view without a warning.

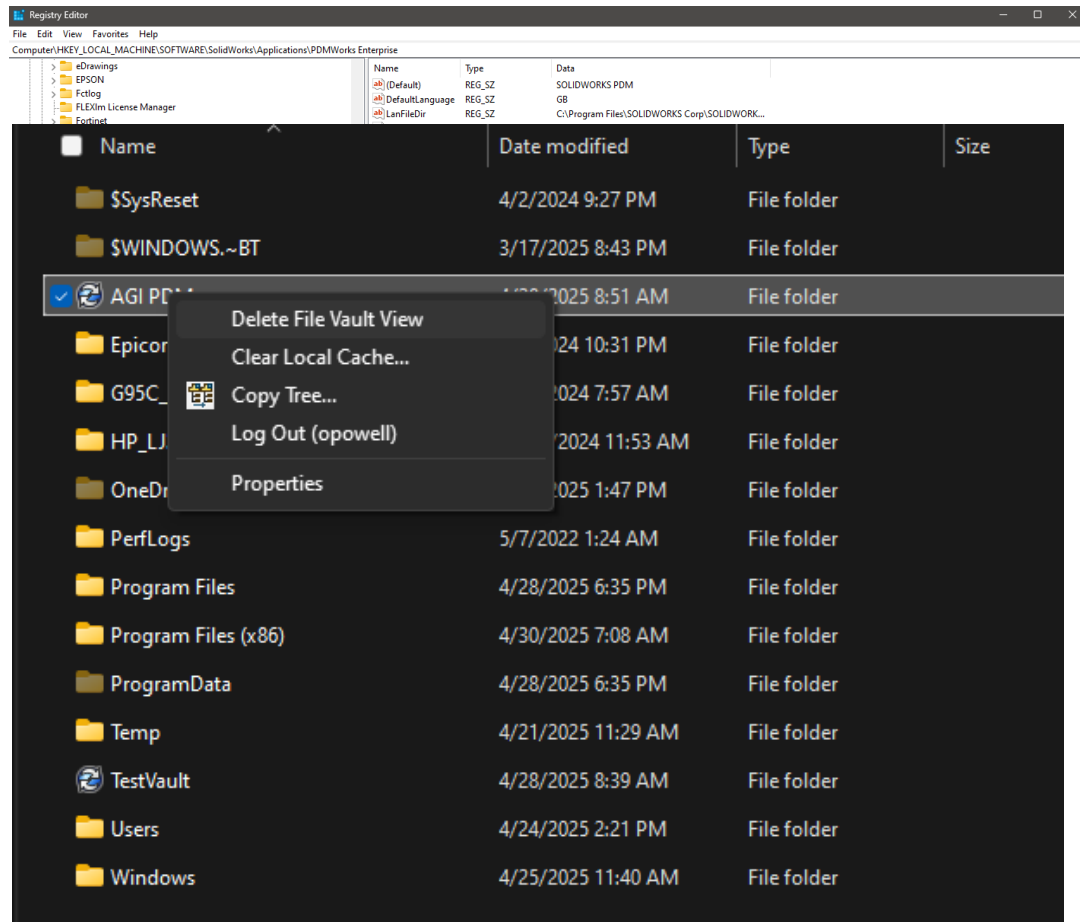
This is necessary, since the Vault View must be deleted by the user who originally configured it.

2. Begin by pressing the start key and navigating to Registry Editor. Delete the following keys:

HKEY_LOCAL_MACHINE\Software\SolidWorks\Applications\PDMWorks
Enterprise\Databases\<Vault>

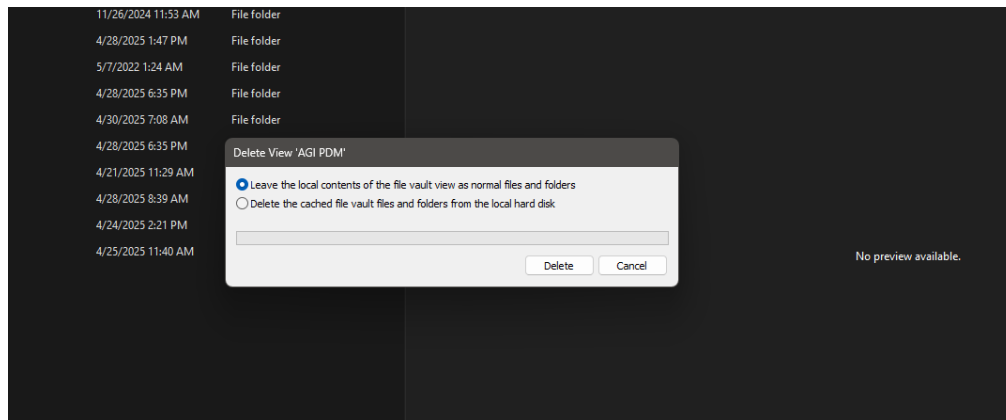
HKEY_LOCAL_MACHINE\Software\Wow6432Node\SolidWorks\Applications\PDMWorks Enterprise\Databases\<VaultName>

This is important, if you skip this step, you will be unable to connect to the new PDM server in step 2. Close Registry Editor.

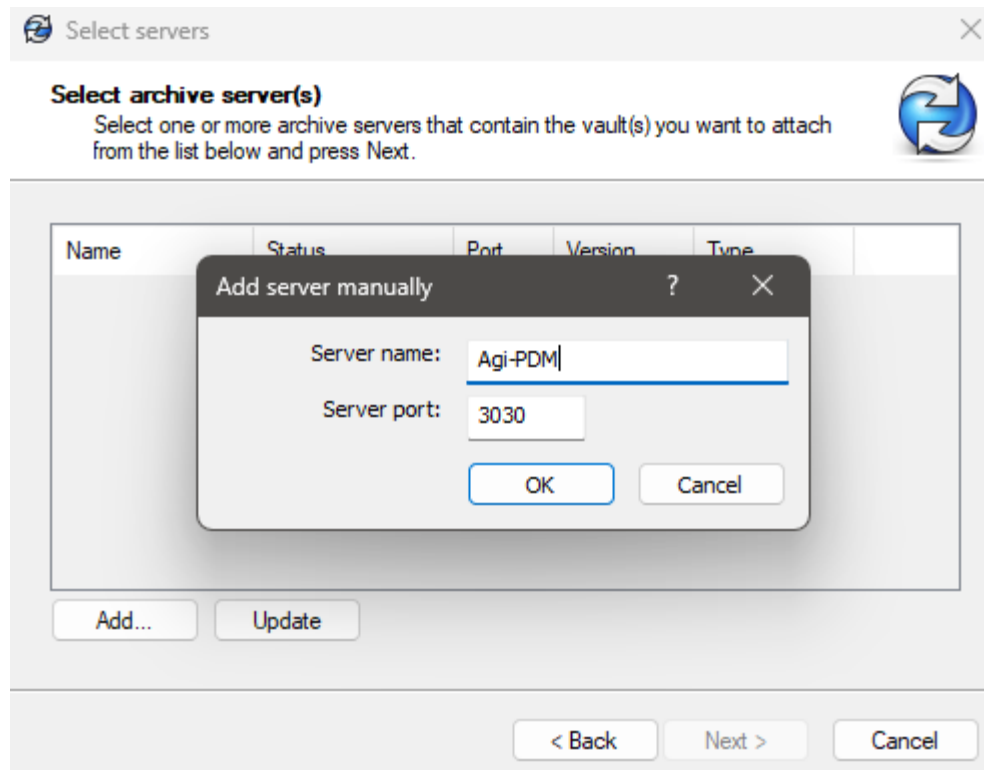


3. Open the user's C: drive, and delete the PDM by right clicking on AGI PDM and clicking "Delete File Vault View."

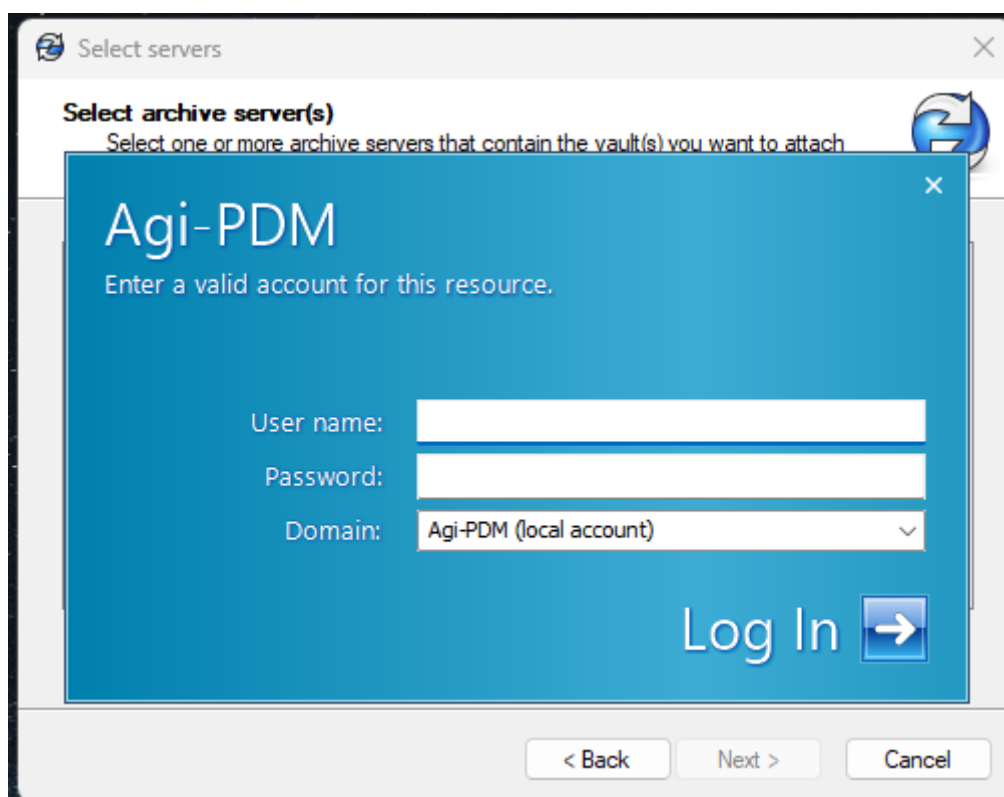
Select “Delete the cached file vault files and folders from the local hard disk.” *Again, ensure that the user has no checked in files on their machine.* Press “Delete.”

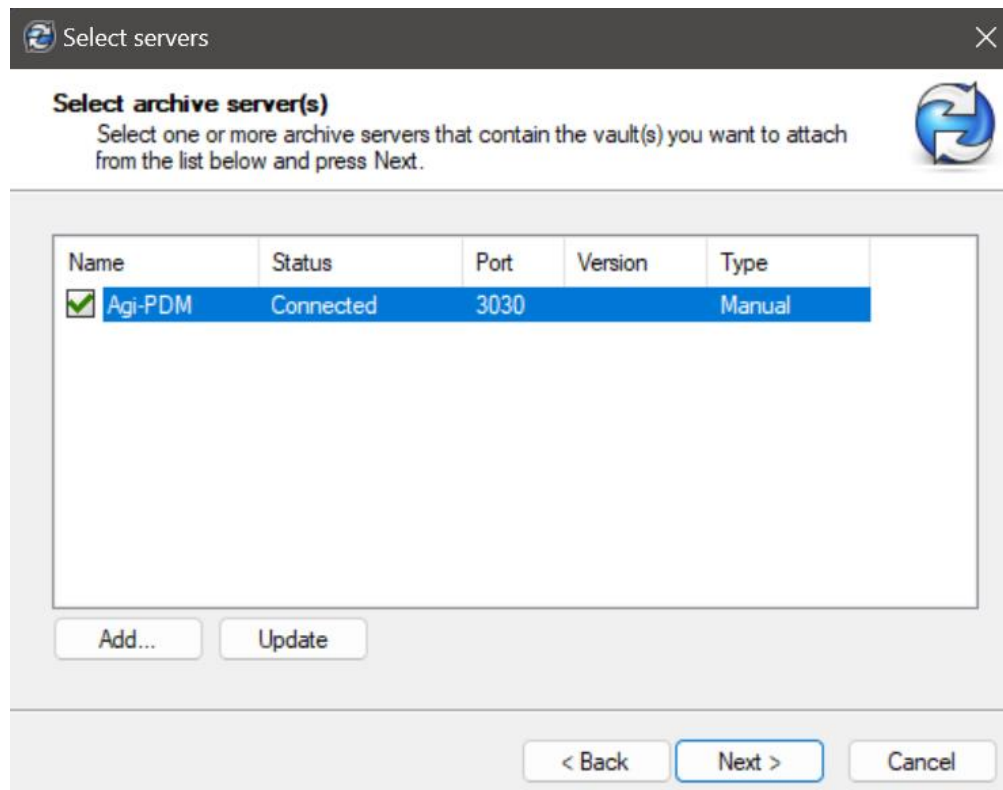


4. Run “View Setup” as an administrator. *This is important, you must be an administrator to add the PDM to the user’s C: drive.* Click “Add” if the server does not appear on the list of available servers. Enter “Agi-PDM” for the server name, and press “Ok.”



If it appears, accept the licensing agreement. In the subsequent pop-up, enter the “PDM-user” username and credentials supplied to you.





Confirm that the server is connected in the Select archive server(s) screen. Click “Next,” and then select the appropriate archive servers from the list. Click “Next,” and follow the instructions to authenticate the user with the PDM. They will use their own password and username to log into the PDM.

Troubleshooting

Troubleshooting to be added here.