



#### **USER GUIDE**

5. My Profile, Settings, Subscription, Preferences

# Cygnature User Guide

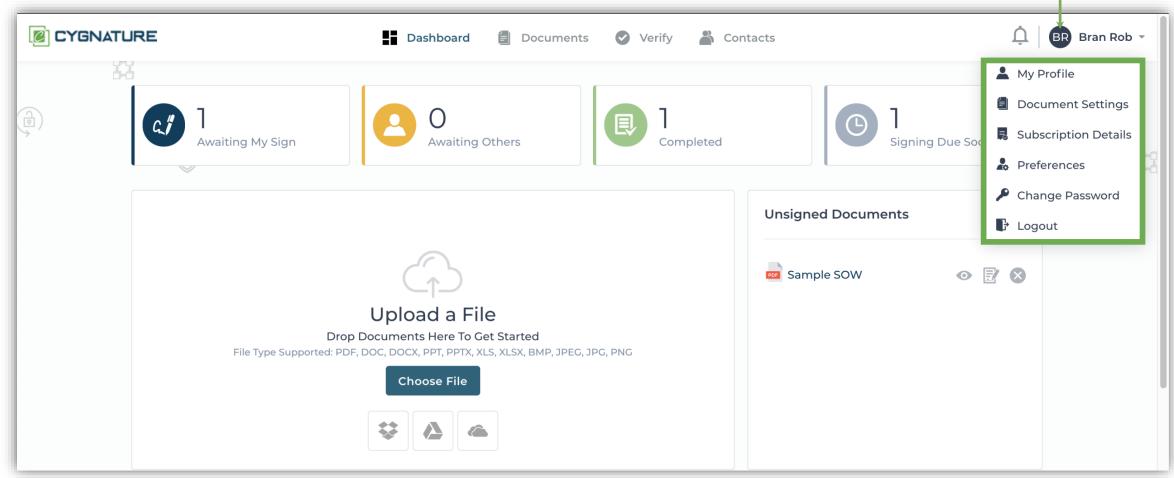
5

My Profile, Document Settings, Subscription Details, Preferences & Password Change

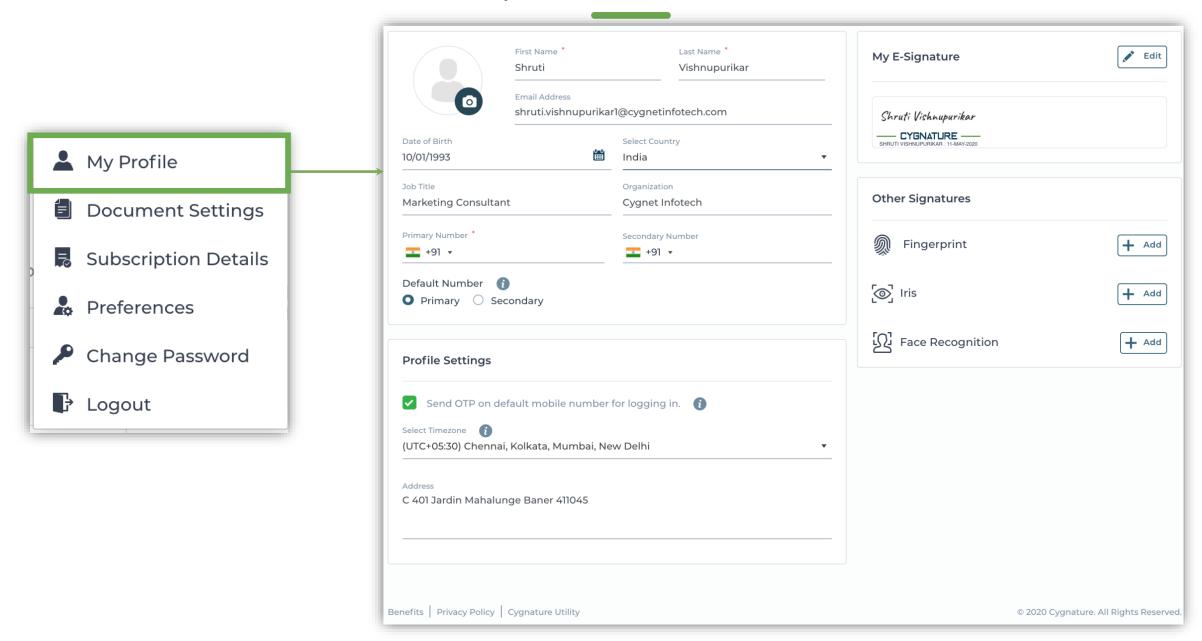
#### Dashboard: User Dropdown

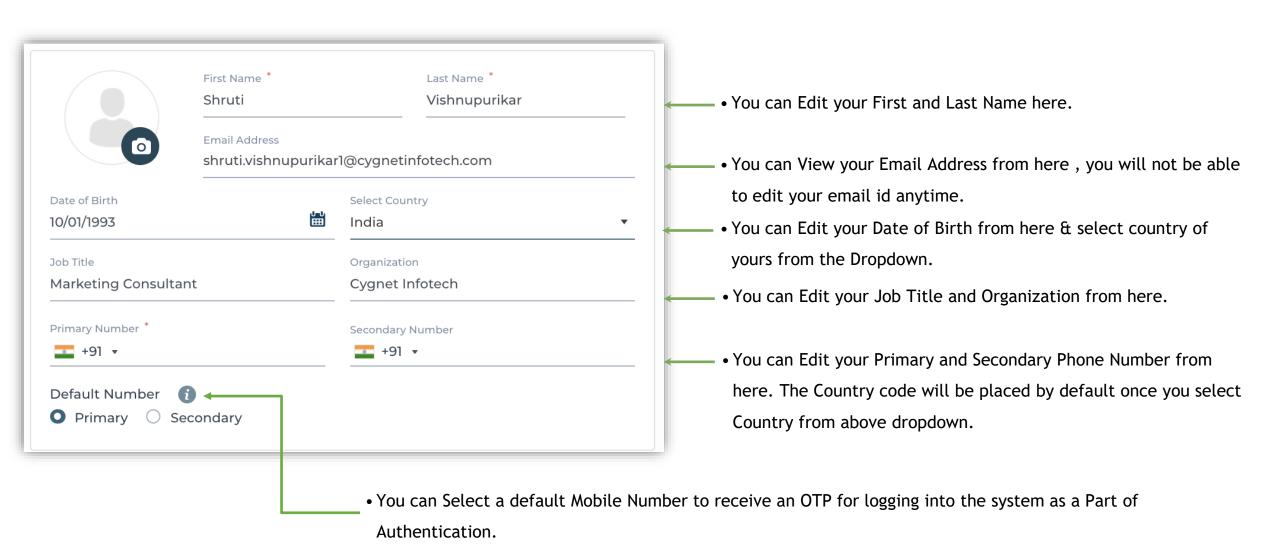
• When you click on this icon of your Name Initials you will get a dropdown of Menu that has My Profile,

Document Settings, Subscription Details, Preferences, Change Password and Log out.

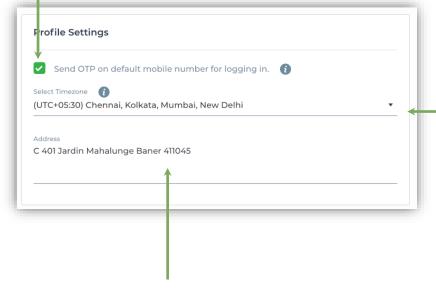


# My Profile Dashboard





 You can Enable or Disable to get an OTP on your default mobile number for Logging in.
 If disabled, you will receive OTP only on registered Email which you will need to Login in to Cygnature Account.



 You can View/Edit your residential address here. • You can View/edit your

time zone by clicking the dropdown.

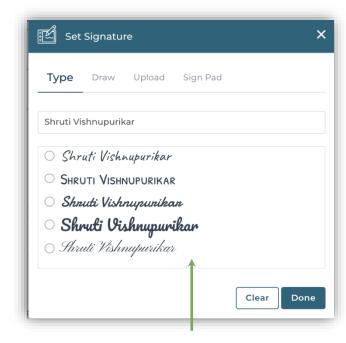
Select Timezone ()
(UTC+05:30) Chennai, Kolkata, Mumbai, New Delhi

(UTC+05:00) Ashgabat, Tashkent
(UTC+05:00) Ekaterinburg
(UTC+05:00) Islamabad, Karachi
(UTC+05:00) Qyzylorda
(UTC+05:30) Chennai, Kolkata, Mumbai, New Delhi
(UTC+05:30) Sri Jayawardenepura
(UTC+05:45) Kathmandu

**Profile Settings** 



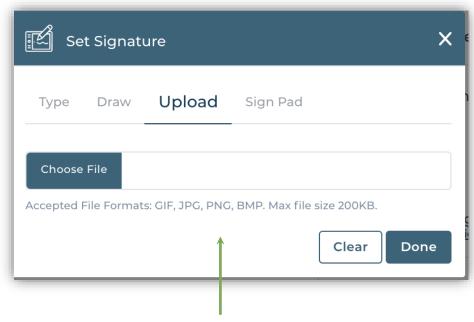
- You can Edit your Electronic Signature from here.
- Once you edit and Submit, the same Signature will be used by default on documents you intend to sign.
- You can still edit the signature on Documents.



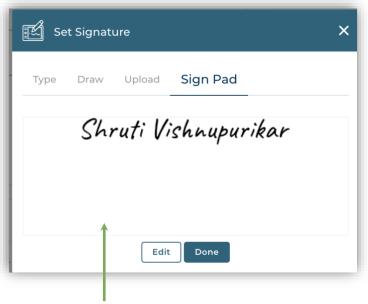
- This is the first signing types in simple electronic signatures "Type".
- You can select from Multiple fonts as your signature and Click Done.



- This is the second signing types in simple electronic signatures "Draw"
- You can Draw your signature in the box using a mouse or cursor.
- You can select ink colour from Black,
   Blue or Red as per your choice.
- Now you can Click Done.

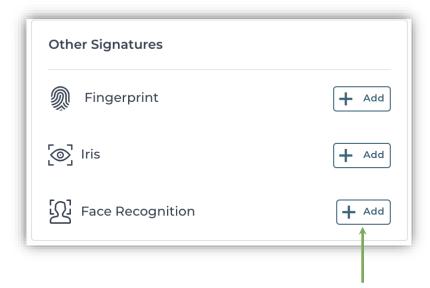


- This is the third signing types in simple electronic signature "Upload".
- You can upload a image of your signature by choosing file form Local drive and accepted file formats are GIF, JPG, PNG, BMP.
- The file size should not exceed 200 KB.
- Once the file is uploaded you can click Done.

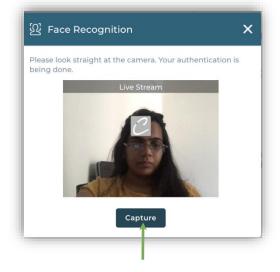


- This is the fourth signing types in simple electronic signature "Sign Pad"
- You can sign the document using Sign pad.
- You need to simply attach the hardware to your system and draw your signature in the sign pad.
- This Signature will appear in the box.
- Once you are done drawing your signature on sign pad you can click
   Done & the signature will be applied to the document.

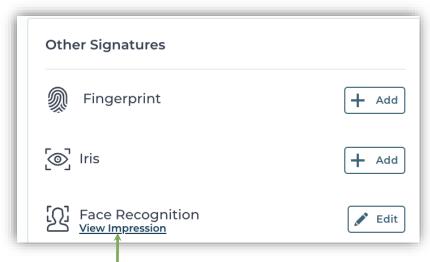
- You can add other signatures like Electronic Signatures into the account.
- So when you sign a document with any of these signatures, by default these signatures will be put on the document.



- To Add/ Edit IRIS Signature you can Click Add.
- Please check if your webcam is On.

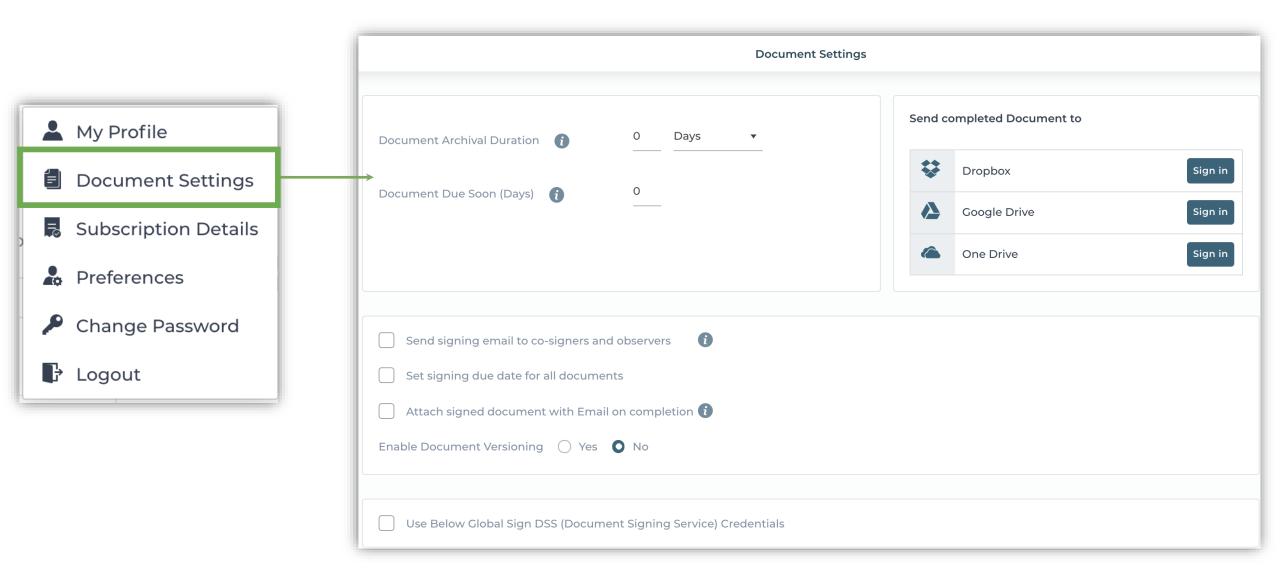


- This box will Open and once you see your face looks fine you can click Capture.
- Cygnature will capture and store Facial Recognition.

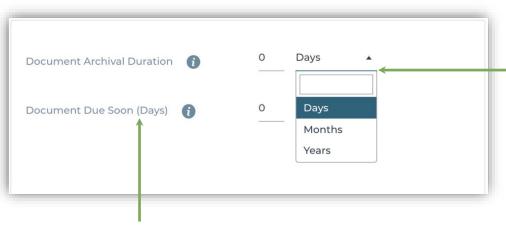


You can view your Facial Impression from here.

# **Document Settings Dashboard**



#### **Document Settings Section**



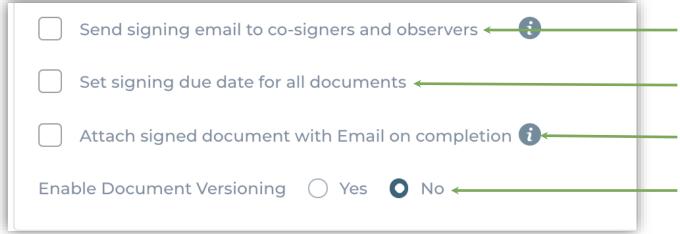
 You can set duration for documents to fall under due soon. • The Archival period is number of days,

years or Months you want Cygnature to preserve the document on Platform. The default archival period is 8 years.

 This field is currently not operational

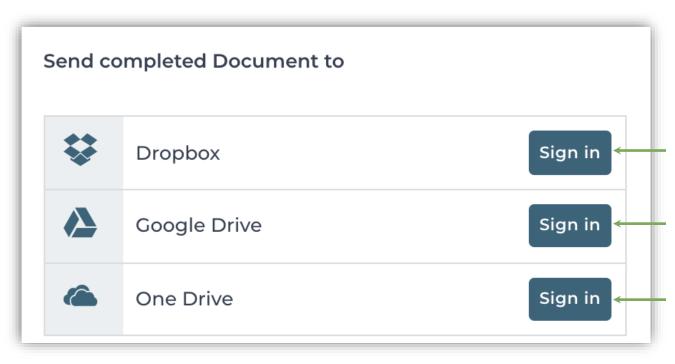


#### **Document Settings Section**



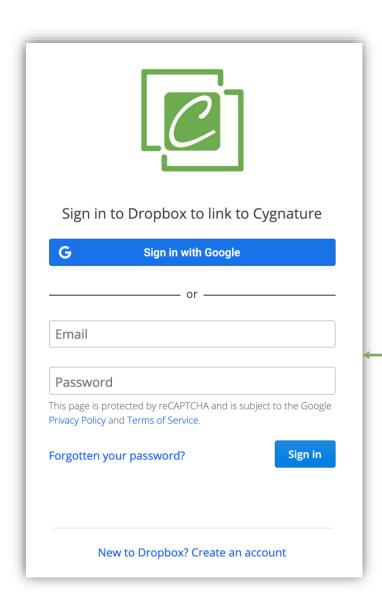
- Enabling This option will let you send signing email to all Co-Signers and Observers by default.
- This option will set a due date for signing by default for all documents.
- This option will send a email to the signer with a link to download the document.
- This option will add a version number if a document with same name is uploaded again.

#### **Document Settings Section**



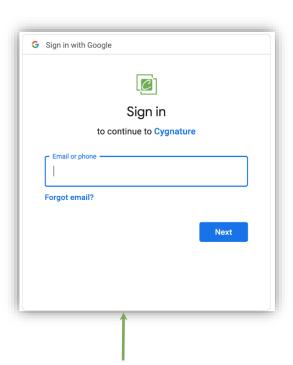
- When document Signing is completed the document will be sent by default to Dropbox.
- When document Signing is completed the document will be sent by default to Google Drive.
- When document Signing is completed the document will be sent by default to One Drive.

# Sign in to Dropbox

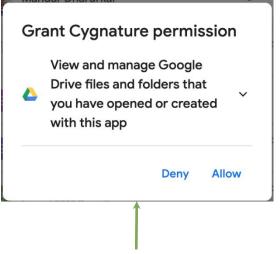


- When you Click on Sign in button you will be directed to this screen and you can Login to Dropbox account using your credentials.
- You can also use Google Credentials to Sign in to Cygnature.

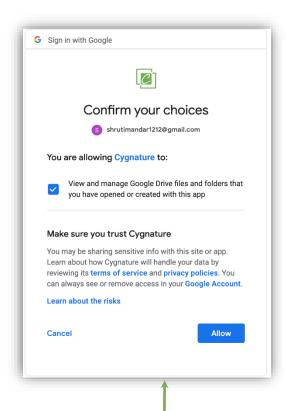
#### Sign in to Google Drive



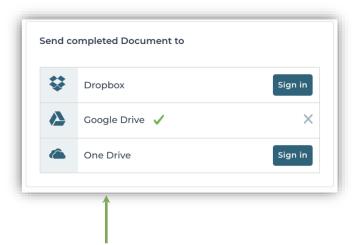
 When you Click on Sign in button you will be directed to this screen and you can Login to Gmail account using your credentials.



• Then you can click Allow.



- On the Next Screen you can click tick the box.
- Now you can Click Allow.



Once you click Allow, You can see
 Green Tick beside Google Drive.

#### Sign in to One Drive



shruti.vishnupurikar1@cygnetinfotech.com

#### **Permissions requested**

Cyg-msGraph-clientcred-app cygnetinfotech.com

This application is not published by Microsoft.

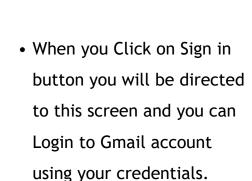
This app would like to:

- Maintain access to data you have given it access to
- Read your files
- Read all files that you have access to
- ✓ Have full access to your files
- ∨ Have full access to all files you have access to
- View your basic profile

Accepting these permissions means that you allow this app to use your data as specified in their Terms of Service and Privacy Statement. The publisher has not provided links to their Terms for you to review. You can change these permissions at https://myapps.microsoft.com. Show details

Cancel

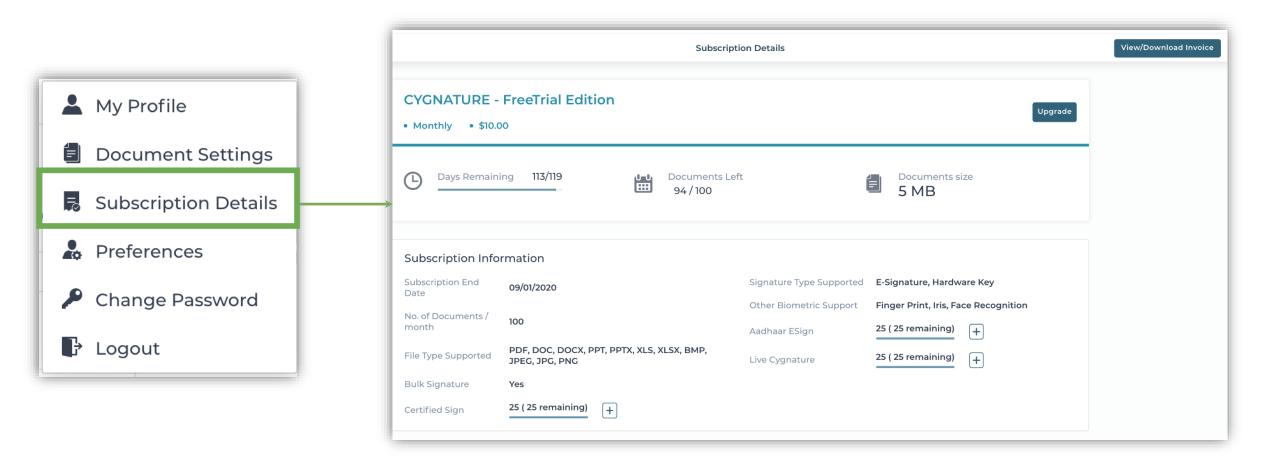
Accept



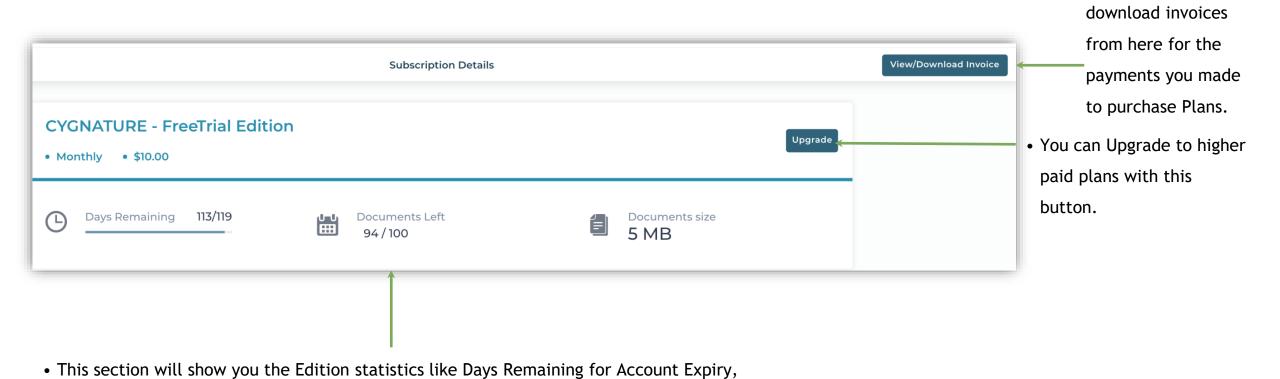
• Now you can Click Accept.



# Subscription Details Dashboard



You can view and



Document Left you can sign & Document Size.

r Biometric Support	E-Signature, Hardware Key  Finger Print, Iris, Face Recognition  25 ( 25 remaining)
aar ESign	25 ( 25 remaining)
	<u> </u>
Cygnature	25 ( 25 remaining) +

- This section will show you your subscription details like Subscription End date, No of documents you can sign, File Types supported, Bulk Signing availability, Certified Signs, Signature Types supported, Other Biometric signature you can use, Aadhaar Esign you can use and LIVE Cygnature sessions you can avail.
- With the Plus signs after Certified Sign, Aadhaar Esign and LIVE Cygnature, you can directly purchase these signature in Packs.

#### You won't find a better price elsewhere Try free for 30 days Select the Plan that Free Trial Pro Starter Enterprise best suits your needs. \$0 \$25 \$10 Want A Customized Plan? Pay monthly ,or save more with an annual subscription Buy Now Buy Now No. of Users Write to us 5 MB 15 MB 10 MB Document size No. of Documents / hello@cygnature.io 10 100 50 Contact us All of our Starter, Pro features API's Enterprise level support Admin/User ~ management Customizable usage limits AD Authentication Other Biometric Signature (IRIS, Fingerprint) LDAP integration Bulk Signing ~ Certificate of Completion ~ ~ ~ Mobile App All Plans include ✓ Supports All File Types (.pdf, .xls, .pptx) ✓ Delegate Document Blockchain Timestamp, Device ID, IP Address of Device, Browser Used, Geo - Tags, Latitude and Longitude ✓ Decline Document ✓ Document Drafting Multiple Signers ✓ Cygnature Aesthetics ✓ Sequential / Parallel Signing type ✓ Digital Signature Legality Verification ✓ Document Upload (local drive, Dropbox, Google Drive) ✓ Reusable Templates Document Verification using Document Details Like QR Code or Document ID etc ✓ Send Private Messages ✓ Access Signer's Calendar ✓ Contact Management (Creating Groups and Contacts) ✓ Access Dashboard & Settings ✓ Set Observers ✓ My profile section Attach supporting documents Advanced Signing options like Reminders, due dates etc Add on special Signature Types Cygnature gives you exclusive signing types like Aadhaar esign in India where you can sign using Aadhaar Number. With Certified Sign you will be able to sign using Certified Signature form Global CA's. LIVE Cygnature is one of unique signature by Cygnature that gives you a feel of signing in person. Certified Sign Aadhar Esign LIVE Cygnature \$0.50 / per sign \$0.35 / per sign \$2.00 / per sign **Custom Plans** If the starter, Pro or Team plan does not match your requirements, we can design a custom plan for you. Please talk to us at hello@cygnature.io

The Upgrade button will take you to this Page

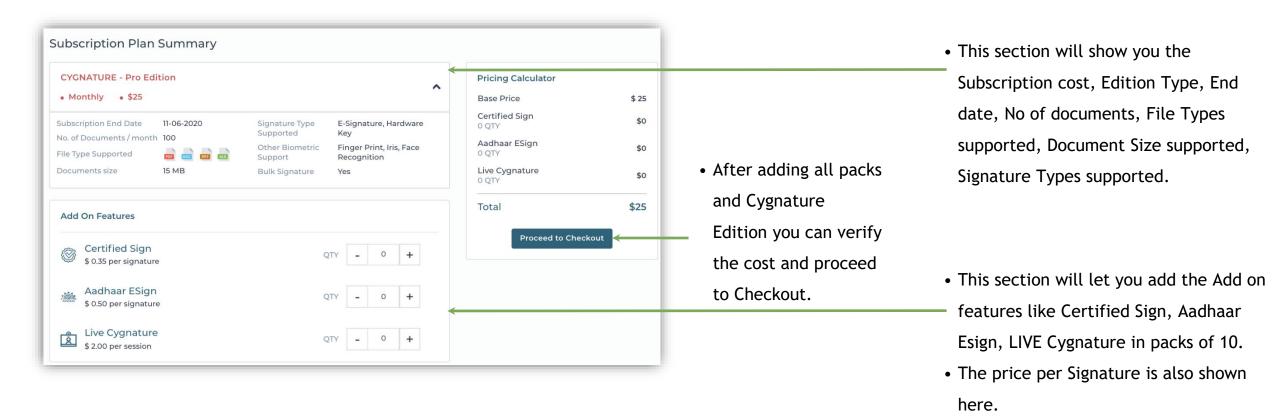
	М	onthly <u>Vearly</u>		
Select the Plan that	Free Trial	Pro	Starter	Enterprise
oest suits your needs.	<b>\$0</b>	\$25	\$10	Want A Customized
Pay monthly ,or save more with an innual subscription		Buy Now	Buy Now	Plan?
No. of Users	1	1	1	Write to us
Document size	5 MB	15 MB	10 MB	
No. of Documents / month	10	100	50	hello@cygnature.io
E-Signature (Draw a Sign, Upload Image, Select Image)	<b>~</b>	<b>~</b>	~	Contact us
Digital Signature (H/W token, S/W token)	<b>~</b>	<b>~</b>	~	All of our Starter, Pro features
Capture Face	~	<b>✓</b>		API's Enterprise level support Admin/User management Customizable usage limits AD Authentication
Other Biometric Signature (IRIS, Fingerprint)	<b>~</b>	~		
LDAP integration				
Bulk Signing		<b>✓</b>		
Document Verification	<b>~</b>	<b>✓</b>	~	
Certificate of Completion	<b>~</b>	<b>✓</b>	~	
Mobile App	~	<b>✓</b>	<b>✓</b>	

- The Monthly Tab will show you Monthly
   Plans for Plans like Pro and Starter
- You can click the Contact us button if you are looking for a customised Plan.
- The Buy Now button will take you the Payment Page where you can purchase plan by entering Payment details.

	Мо	onthly Yearly		
Select the Plan that	Free Trial	Pro	Starter	Enterprise
best suits your needs.	<b>\$0</b>	\$249	\$110	Want A Customized
Pay monthly ,or save more with an annual subscription		Buy Now	Buy Now	Plan?
No. of Users	1	1	1	Write to us
① Document size	5 MB	15 MB	10 MB	
No. of Documents / Year	10	1200	600	hello@cygnature.io
E-Signature (Draw a Sign, Upload Image, Select Image)	<b>~</b>	<b>~</b>	~	Contact us
Digital Signature (H/W token, S/W token)	~	<b>✓</b>	<b>~</b>	All of our Starter, Pro features
Capture Face	~	<b>~</b>		API's Enterprise level support Admin/User management Customizable usage limits AD Authenticatio
Other Biometric Signature (IRIS, Fingerprint)	<b>~</b>	~		
LDAP integration				
Bulk Signing	~	~		
Document Verification	~	~	<b>~</b>	
Certificate of Completion	~	~	<b>✓</b>	
Mobile App	<b>✓</b>	✓	~	

- The Yearly Tab will show you yearly Plans for Plans like Pro and Starter.
- You can click the Contact us button if you are looking for a customised Plan.

#### Subscription Details Section: Purchasing Paid Plans

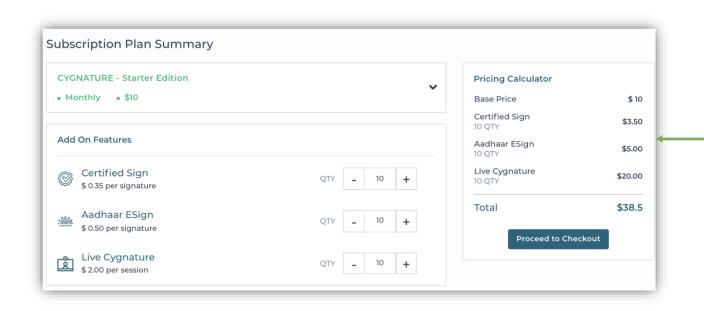


• With the Plus and Minus buttons you

can add and remove Signatures that

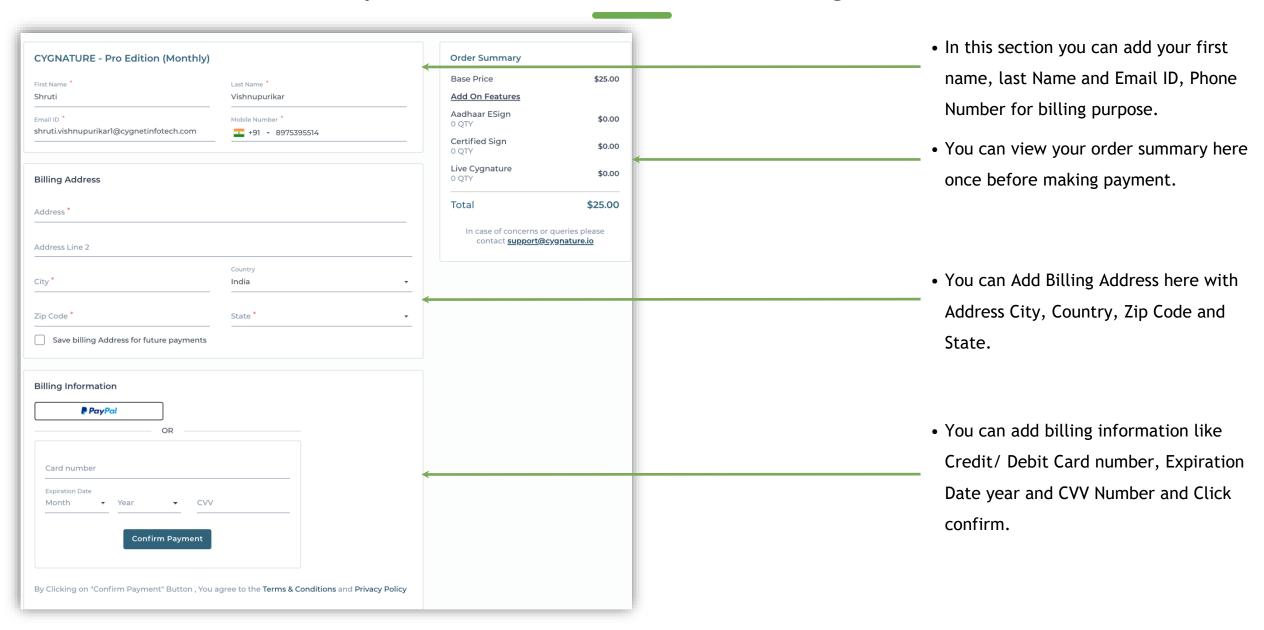
you are looking for.

# Subscription Details Section: Purchasing Paid Plans

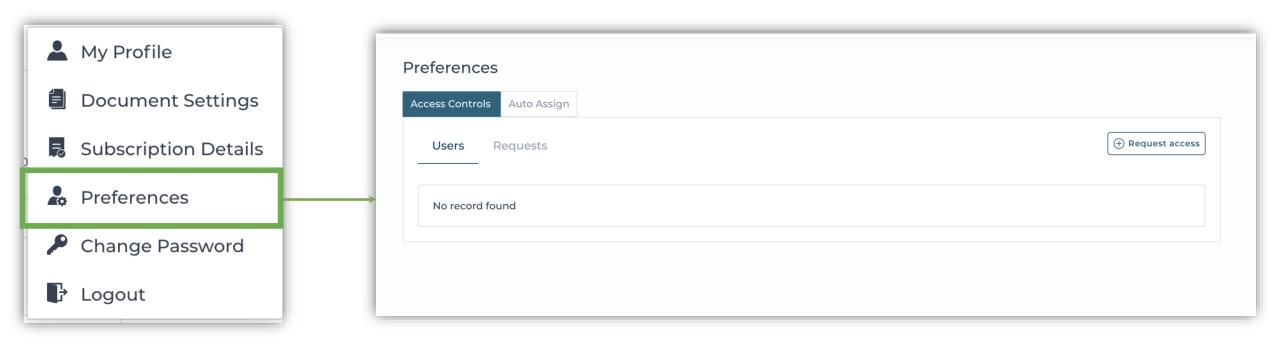


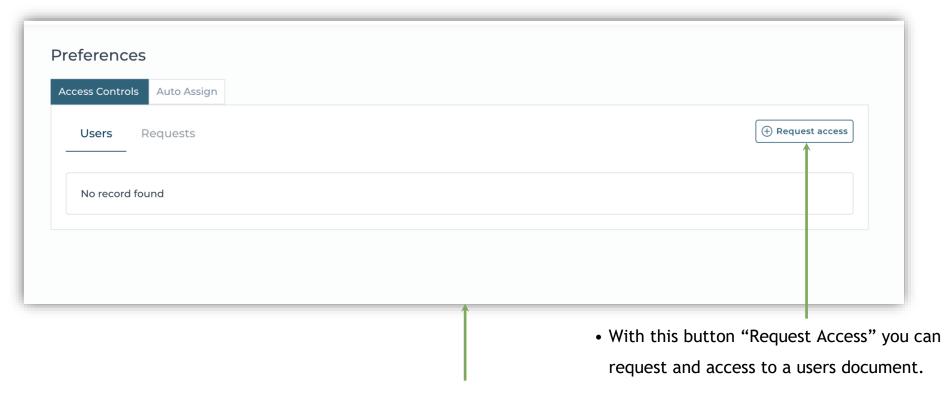
This is how the Subscription Plan
 Summary will appear after you add all
 necessary packs to your Pricing
 Calculator.

#### Subscription Details Section: Purchasing Paid Plans

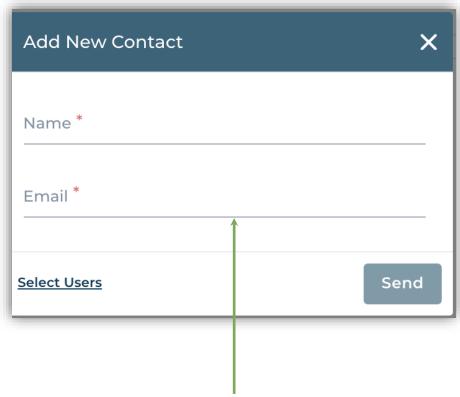


#### Preferences Dashboard

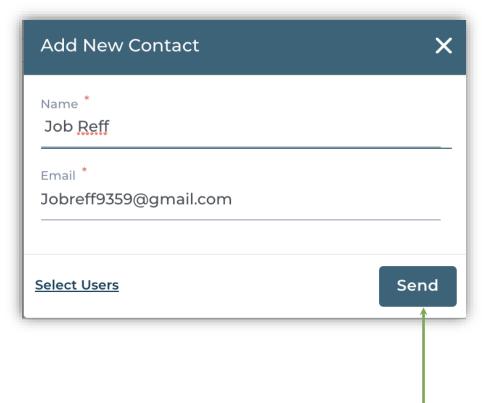




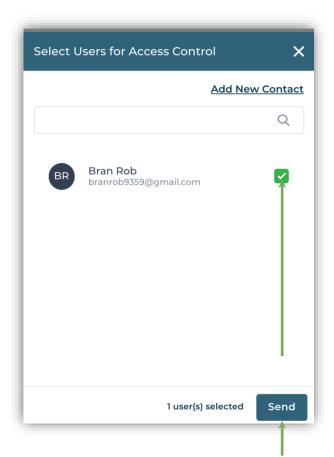
- With the Access Control option you can give or take access of documents from any user who is registered user of Cygnature.
- You need to simply send him/her Access request and they have to accept that.
- With Acceptance you can view their documents, access them and download them.

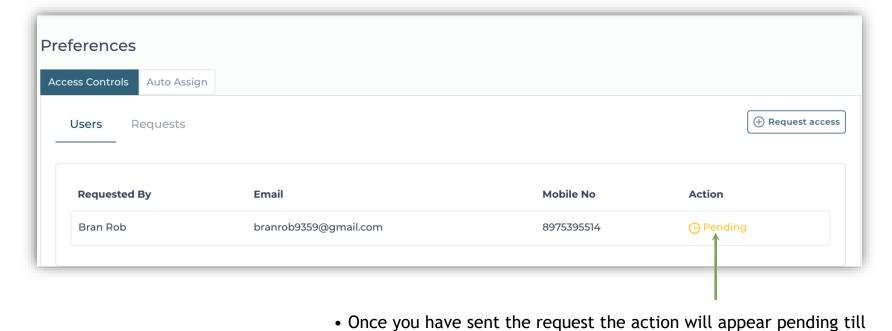


 When requesting access if the contact is not present in your contact list you can add his/her Name and Email and Send a Request.



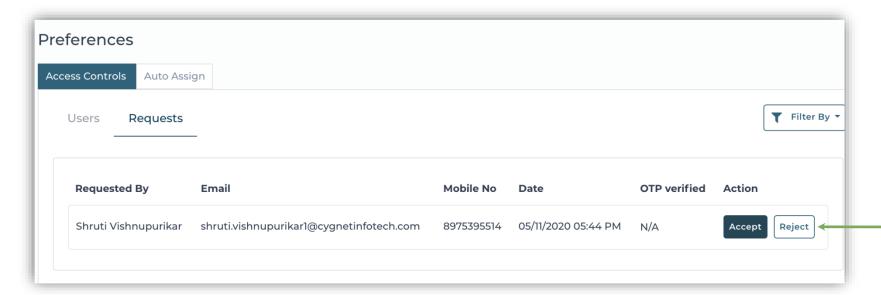
- You can add his/her Name and Email and Click on the Send button.
- This will send them a request to access their documents by you.



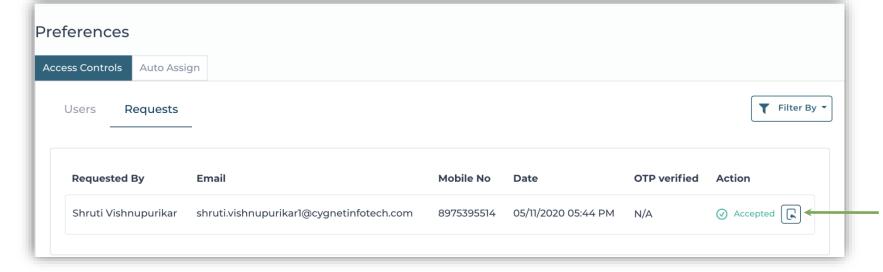


the user doesn't accept the request.

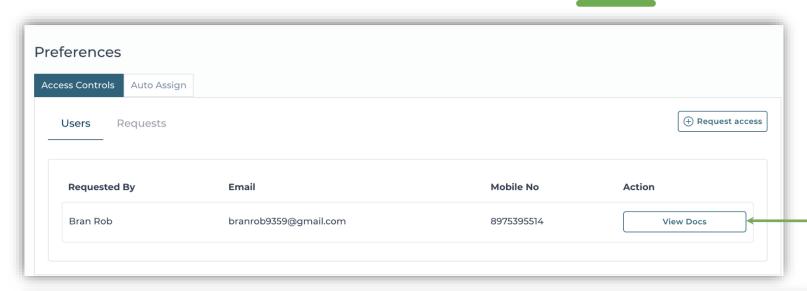
- When requesting access if the contact is already present in your contact list you can just click the green tick beside their name.
- Now you click Send.



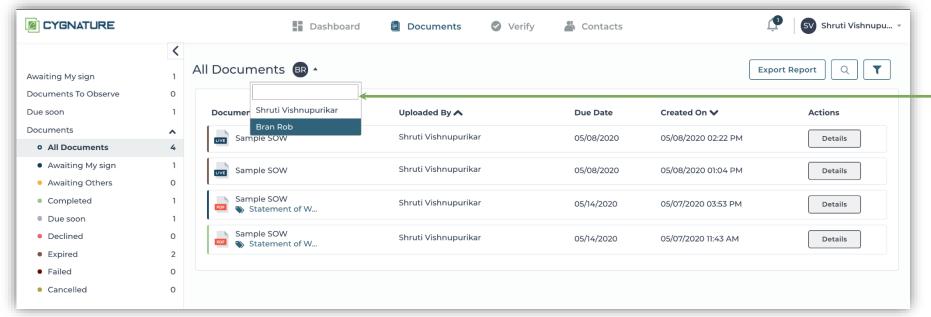
 The request send to users will appear in the Request section for the user with two options of Accept and Reject.



- Once the user accepts the request it will appear as accepted in their account
- If the request is rejected it will appear rejected.

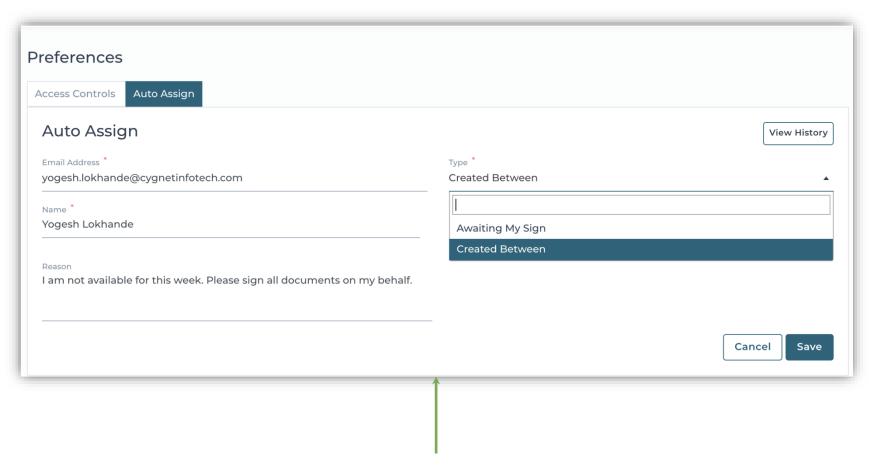


Once the other user accepts the request,
 you will see a option of View Docs in your
 account for that particular user.



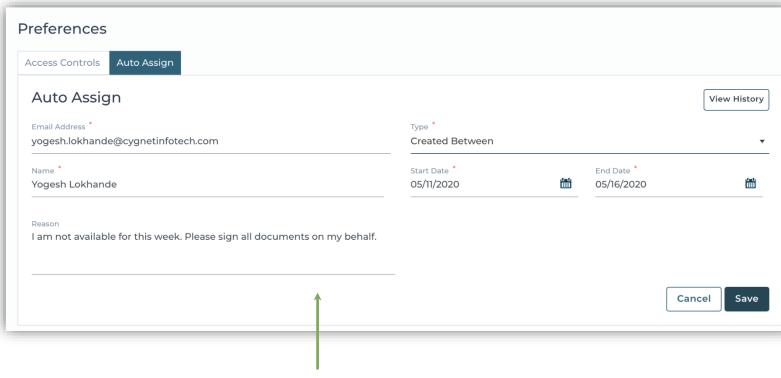
- When you Click View docs you can see all documents of that user.
- With the Dropdown you can switch users to View documents.

#### Preferences Section: Auto Assign

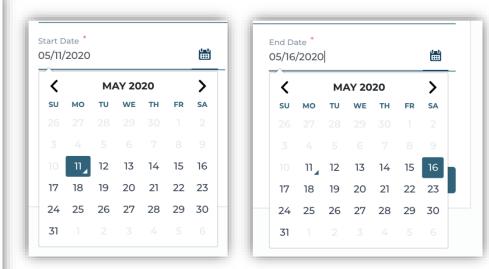


- With the Auto- Assign option you can assign documents to a particular person to sign in your absence for a specific period of time.
- All documents that are sent to you for signing will be automatically sent to that user.
- This is used in conditions when you are not available to sign documents due to some reason.

#### Preferences Section: Auto Assign

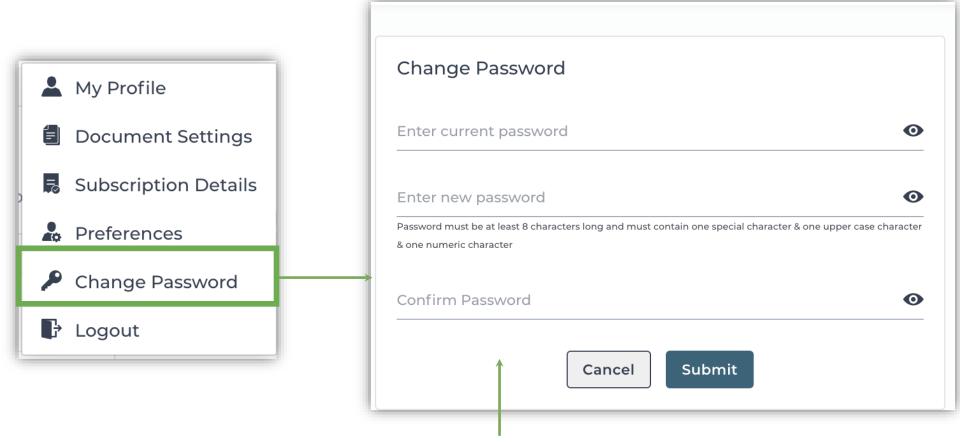


- In this section you can add all details of the person whom you want to auto assign all documents to sign in your absence.
- The details required are Email Address, Name, Reason for Auto -Assign.
- You can either select Created between or Awaiting my sign.
- Created between will have certain dates in which you have to auto assign documents to that person.
- Awaiting My Sign will be all documents that are awaiting you sign will be assigned to that person for signing.



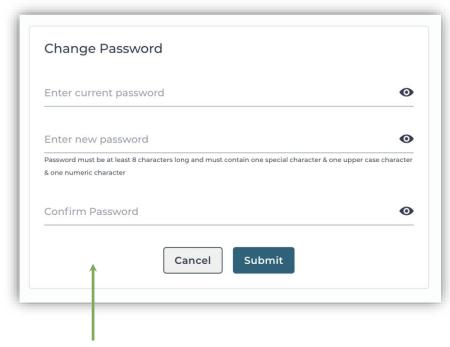
- If you have selected the option of Created between you will have to select a Start Date and End date for the auto assign period.
- So the person can sign documents which are sent to you only in this period.
- Once all details are put you can click on Save button and the auto assign will be done.

#### Change Password Dashboard

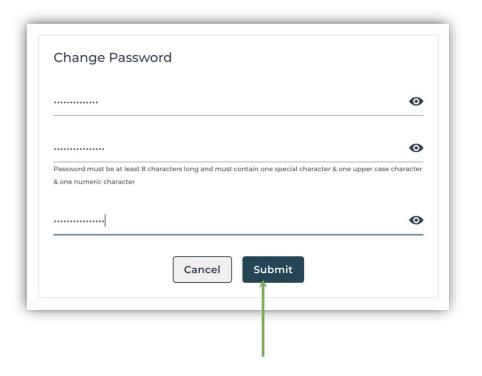


• The Change Password Option will let you change the password of Cygnature Account.

#### **Change Password Section**



- You need to enter your current password first to change password.
- Then you need to enter the New password.
- Then you have to Confirm the New password.
- The Pre-requisite for a password is it must be at least 8 characters, must contain 1 special character, one upper case letter and a number.



 Once all details are entered you can Click on Submit button and your password will be changed.





Sales: hello@cygnature.io Support: support@cygnature.io

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