Employee Leave Request App

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1. Project Title

Employee Leave Request App

2. Problem Statement

Employees face delays and errors in applying for leave and tracking approvals manually. Manual processes are inefficient, lack transparency, and require repeated follow-ups.

3. Objectives

- Automate leave requests and approvals
- Reduce manual communication between employees and managers
- Provide real-time notifications
- Maintain accurate records of leave requests
- Streamline approval workflow for managers and HR

4. Scope

- Applicable to all employees within the organization
- HR and managers can view and approve/reject requests
- Employees can submit and track requests via ServiceNow
- Provides audit trail and notifications

5. Features

- Custom table 'Leave Requests'
- Record Producer for easy leave submission
- Business Rule to set default status as 'Pending'
- Flow Designer for automated approval workflow
- Notifications for approval/rejection
- Role-based access control for security

6. Table Design

Field Name	Туре	Description
Employee Name	Reference	Reference to sys_user table
Start Date	Date	Leave start date
End Date	Date	Leave end date
Reason	String	Reason for leave
Status	Choice	Pending / Approved / Rejected
Completed Date	DateTime	Date when request is completed (optional)

7. Step-by-Step Working

Step 1: Create Application

- Use Studio to create a Scoped Application named 'Employee Leave Request App'.
- Provides workspace for all components (tables, scripts, flows).

Step 2: Create Custom Table

- Table: 'Leave Requests' with all necessary fields.
- Employee Name references 'sys_user' to link employee with manager.
- Ensures structured data storage.

Step 3: Business Rule

- Trigger: Before Insert
- Script sets Status = Pending automatically.

Step 4: Record Producer

- Creates form in Service Catalog named 'Apply for Leave'.
- Employees fill details \rightarrow Record created.

Step 5: Flow Designer — Approval Workflow

- Trigger: When request is created.
- Manager approves/rejects.
- Status updates automatically.

Step 6: Notifications

- Automatic emails on approval/rejection.

Step 7: Access Control

- Employees view own requests.
- Managers/HR view all requests.

8. Flow Diagram

```
Employee submits leave request \rightarrow Record created in Leave Requests table \downarrow
Business Rule sets Status = Pending \downarrow
Flow Designer triggers \rightarrow Manager Approval \downarrow
Approved \rightarrow Status = Approved \rightarrow Notification sent Rejected \rightarrow Status = Rejected \rightarrow Notification sent *Placeholder for actual diagram image*
```

9. Benefits

- Reduces manual processing and approval delays.
- Enhances transparency and accountability.
- Provides automated notifications.
- Easy tracking and reporting of leave requests.
- Streamlines workflow for managers and HR.

10. Conclusion

The Employee Leave Request App automates the leave management process, reducing human errors and time. It improves communication, provides real-time updates, and ensures proper workflow and documentation.

11. References

- ServiceNow Studio Documentation
- ServiceNow Flow Designer Guides
- ServiceNow Record Producer & Business Rule Documentation