

Import tool service

Import tool service is used to post policy payment by service like posting payment from DEU and policy manger.

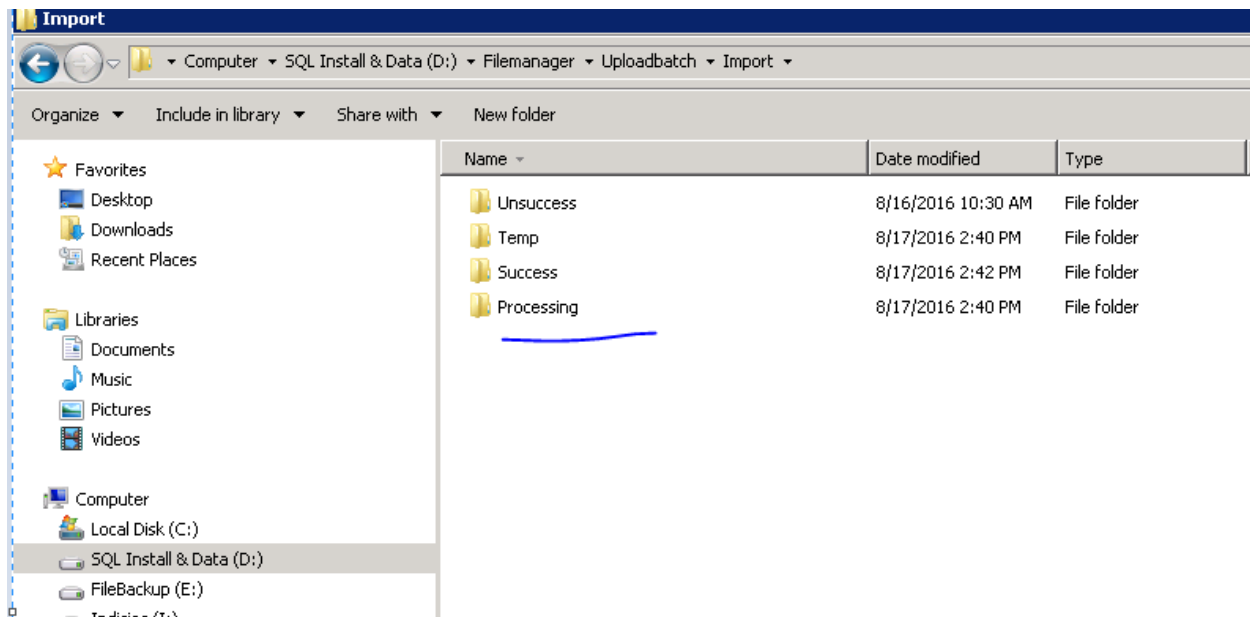
We configure the policy import setting in billing manager. (See the below image)

On the basis of configuration, import tool service analyzes the input, validate and enter data into database.

The screenshot displays the 'Import Tool Settings' window, which is divided into several sections for configuring data import:

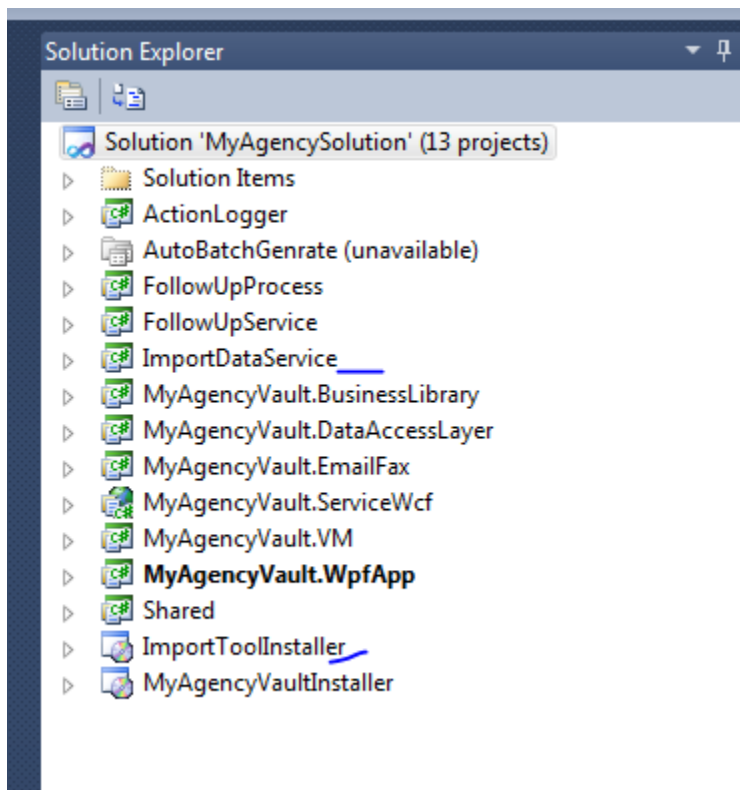
- Broker Settings:** Includes fields for 'Fixed Location: Row' and 'Col', and 'Relative search: Then Row' and 'Col'. It has 'Add New' and 'Save' buttons.
- Payor Settings:** Includes 'Payor' (dropdown), 'Template' (dropdown), 'File type' (dropdown), and 'Format' (dropdown). It has 'Add', 'Update', 'Delete', 'Duplicate', 'Check', and 'View/Edit' buttons.
- Statement data:** Includes a list of fields (Check Amt, Balfor/Adj, Net Check, Statement Date, StartData, EndData) and 'Fixed Location: Row' and 'Col' fields. It has a 'Save' button.
- Payment data:** Includes 'Available Fields' and 'Selected Fields' lists, 'Fixed Location: Row' and 'Col' fields, 'Header search: Then Row' and 'Col' fields, 'Part of Primary key' (radio buttons), 'Calculated fields' (radio buttons), 'Formula expression' (text box), 'Mask/Field Type' (dropdown), 'Translate' (dropdown), and 'Default(Text)' (text box). It has 'Add/Modify formula', 'Clear', and 'Save' buttons.

Import tool service run every hour and check excels files (uploaded by comp manger and autobatchgenerate service) on server in processing folder and process accordingly.

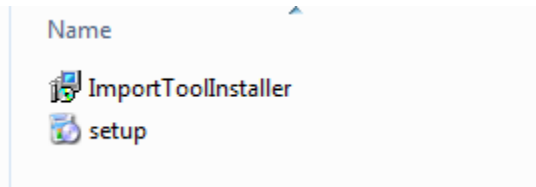


Deployment:

1. Builds the “ImportDataService” project



2. Build the "ImportToolInstaller" and copy the setup project on server and install setup.



3. After successful install please go to services windows and check the "importToolService".

