

Conversation Summary

1. User: hello

Agent: Hello! I'm Kshitij, your professional insurance advisor. It's great that you're looking to save some money.

1. Do you have any specific insurance needs, such as health, car, or home coverage?
2. Are you looking for investment returns or primarily savings with your plan?
3. Would you like any additional benefits, like tax savings or life coverage?

Based on your responses, I can suggest 1-2 products from our catalog with reasons:

- **WiseInvest Plan**: This medium-term investment plan offers competitive returns and can be paid yearly.
- **SureSave Plus**: This savings plan provides a guaranteed return on maturity and has a lower risk profile.

Please let me know if you have any questions or need more information. I'm here to help!