# Relativity Dev VM Chef Script Documentation [Monday, November 6, 2017]

# **Table of Contents**

L	Req	Requirements			
2	Setup your Workstation				
		Logi	n	3	
	2.2	Dow	vnloads	3	
	2.2.	1	SQL Server 2016 Developer Edition	3	
2.2 2.2		2	Service Bus 1.1 Defect Windows Update		
		3			
	2.2.	4	Invariant Installer	2	
2.2.5		5	[Fix] Windows Base Machine for Chef Test Kitchen	2	
	2.3	Insta	all Visual Studio Code text editor	2	
	2.4	Insta	all GIT	5	
2.6 Install Chef Kitchen Hyper-V driver		all Chef Development Kit	11		
		all Chef Kitchen Hyper-V driver	12		
		Enal	able Windows Hyper-V feature		
		Crea	ate Virtual Switch for Internet Access	15	
	2.9	Clor	ne Relativity Dev VM repository from Github	17	
3	Run	un Test Kitchen commands to create Relativity Dev VM		18	
	3.1	1 Open relativity-dev-vm repository in Visual Studio Code		18	
3.2 Update kitchen.yml file for any re		Upd	ate kitchen.yml file for any resource changes	19	
	3.3	Crea	ate a Hyper-V with Relativity installed	21	
	3.3.	1	Create Hyper-V VM	21	
3.3		2	Copy installation files to Hyper-V VM	21	
	3.3.	3	Run pre-relativity install chef script	25	
3.3.4		4	Run pre-relativity service bus install chef script	27	
	3.3.	5	Run relativity install chef script	30	
	3.3.	6	Run post-relativity install chef script	33	

# 1 Requirements

• CPU cores: 4 cores

RAM: 8GB

Storage: 120GB

Licenses

o Windows Server 2012 R2

Relativity

# 2 Setup your Workstation

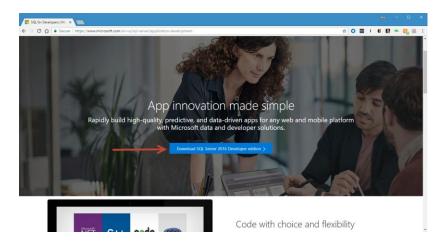
#### 2.1 Login

• Use a Windows Administrator account to login into your workstation

#### 2.2 Downloads

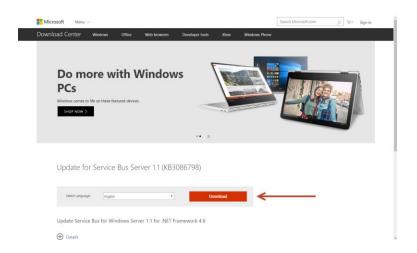
### 2.2.1 SQL Server 2016 Developer Edition

• You can download it at this link - <a href="https://www.microsoft.com/en-us/sql-server/application-development">https://www.microsoft.com/en-us/sql-server/application-development</a>



#### 2.2.2 Service Bus 1.1 Defect Windows Update

• You can download it at this link - <a href="https://www.microsoft.com/en-us/download/details.aspx?id=49496">https://www.microsoft.com/en-us/download/details.aspx?id=49496</a>



#### 2.2.3 Relativity Installer

• You can download the specific Relativity version from Salesforce.

#### 2.2.4 Invariant Installer

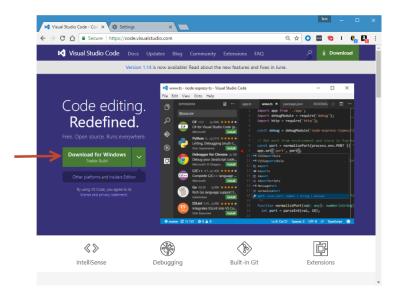
• You can download the corresponding Invariant version for the specific Relativity version from Salesforce.

#### 2.2.5 [Fix] Windows Base Machine for Chef Test Kitchen

• Instructions will be provided later

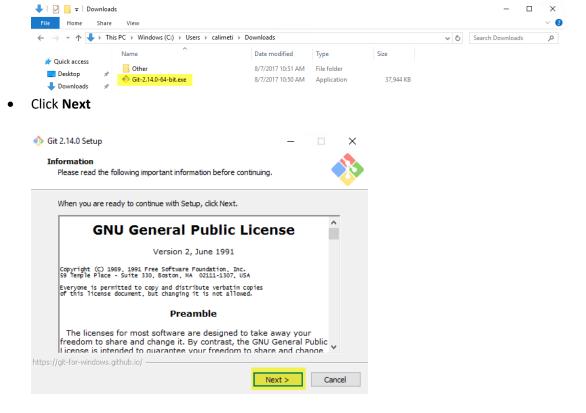
#### 2.3 Install Visual Studio Code text editor

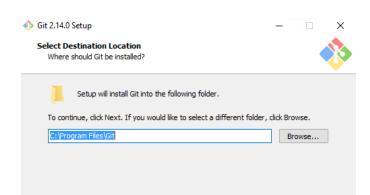
• Download and Install Visual Studio Code from this link Visual Studio Code



#### 2.4 Install GIT

- Download Git from this link https://git-scm.com/download/win
- Once downloaded double click on the Git installer file.



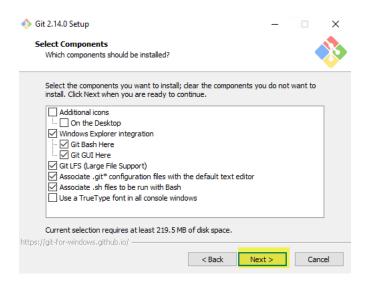


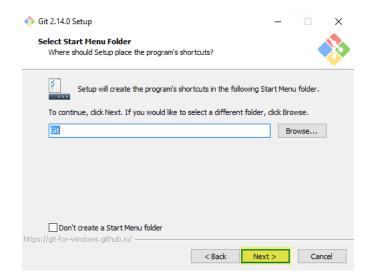
< Back Next > Cancel

At least 219.6 MB of free disk space is required.

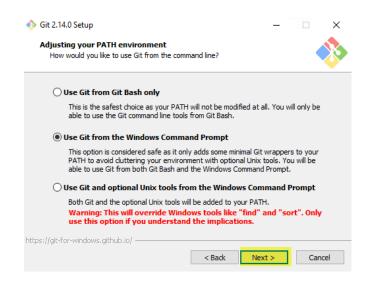
https://git-for-windows.github.io/ —

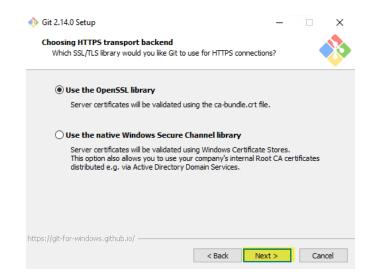
• Choose default values and click Next.



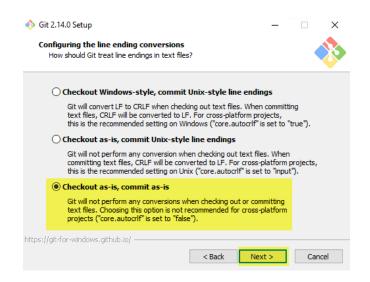


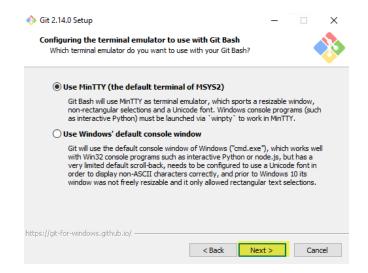
• Choose default values and click Next.



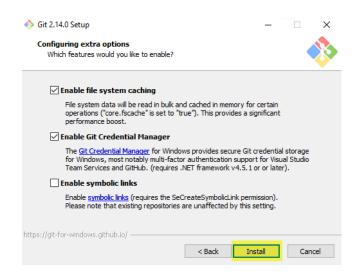


• Change to checkout as-is, commit as-is and click Next.





Choose default values and click Install.



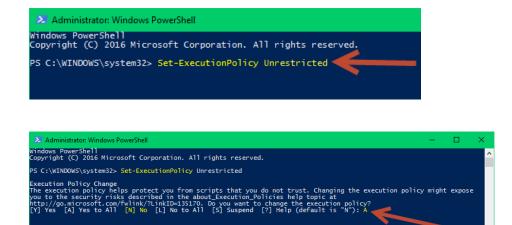
Uncheck View Release Notes and click Finish.



#### 2.5 Install Chef Development Kit

• Set PowerShell **Execution policy** to **Unrestricted** to allow online software installation. Run the following command in PowerShell to modify the execution policy. If prompted for confirmation Type **A** and press enter.

Set-ExecutionPolicy Unrestricted



Run the following command in PowerShell to install Chef DK.

. { iwr -useb https://omnitruck.chef.io/install.ps1 } | iex; install -project chefdk -channel stable -version 2.0.28

 Once installed, a Chef Development Kit icon will be created on your desktop. Double click to open it.



• You can verify Chef DK installation by running the following command in PowerShell

chef --version

```
Administrator: Windows PowerShell

PS C:\WINDOWS\system32> chef --version
Chef Development Kit Version: 2.0.28
Chef-client version: 13.2.20
delivery version: master (17c1b0fed9be4c70f69091a6d21a4cbf0df60a23)
berks version: 6.2.0
kitchen version: 1.16.0
inspec version: 1.31.1
PS C:\WINDOWS\system32>
```

#### 2.6 Install Chef Kitchen Hyper-V driver

• Run the following command in PowerShell window.

chef gem install kitchen-hyperv

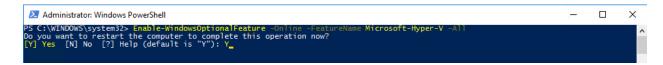
#### 2.7 Enable Windows Hyper-V feature

Run the following command in PowerShell window.

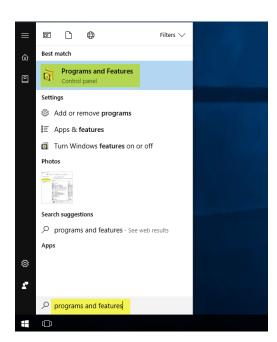
Enable-WindowsOptionalFeature -Online -FeatureName Microsoft-Hyper-V -All



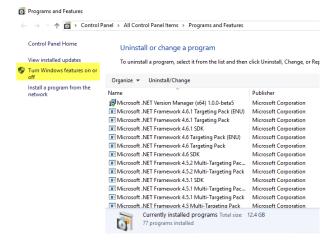
If you get the following warning, select Y



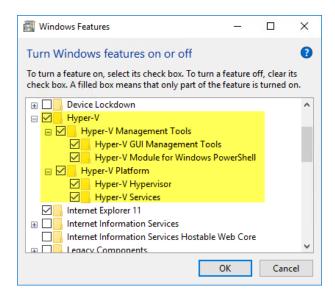
- Verify Windows Hyper-V feature installation
  - During the process of installation, the computer will restart. Once restarted, Go to
     Programs and Features



o Click on Turn Windows features on or off

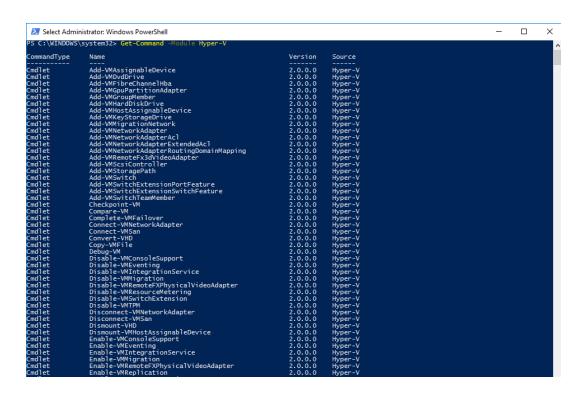


Verify if Hyper-V is checked as shown in the below screenshot



- You can also verify Hyper-V installation via PowerShell
  - Run the following command in PowerShell window. You should see results as shown in the below screenshot.

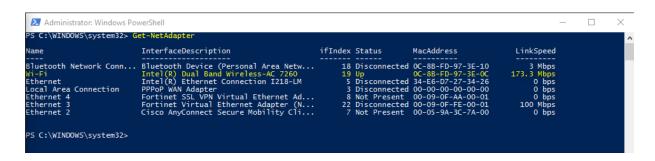
#### Get-Command - Module Hyper-V



#### 2.8 Create Virtual Switch for Internet Access

• Identify the current network adapter with status **Up**. Run the following command in PowerShell.

#### Get-NetAdapter



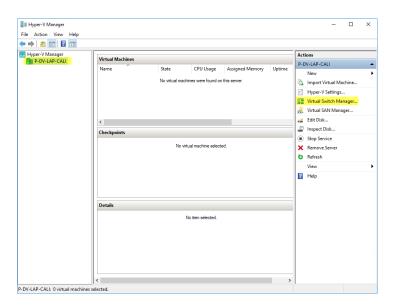
- In the above screenshot, the Wi-Fi network has the status Up.
- Next create a variable that refers to your public network adapter. Run the following command in PowerShell.

\$net\_adapter = Get-NetAdapter -Name Wi-Fi

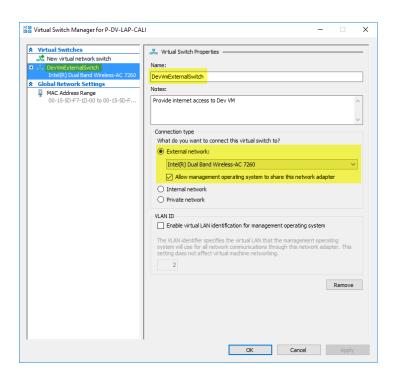
 Now run New-VMSwitch command to create the virtual switch. Run the following command in PowerShell window.

New-VMSwitch -Name DevVmExternalSwitch -NetAdapterName \$net\_adapter.Name - AllowManagementOS \$True -Notes "Provide internet access to Dev VM"

- Verify the Virtual Switch is created
  - o Open Hyper-V Manager and go to Virtual Switch Manager.



 Verify your Virtual Switch **DevVmExternalSwitch** exists as shown in in the below screenshot.



#### 2.9 Clone Relativity Dev VM repository from Github

- You can find the source for Relativity Dev VM open source project at this link https://github.com/RelativityDev/relativity-dev-vm
- Switch to C drive. Run the following command in PowerShell window.

#### cd c:\



• Clone the Relativity Dev VM GIT repository to your workstation. Run the following command in PowerShell window.

git clone https://github.com/RelativityDev/relativity-dev-vm.git

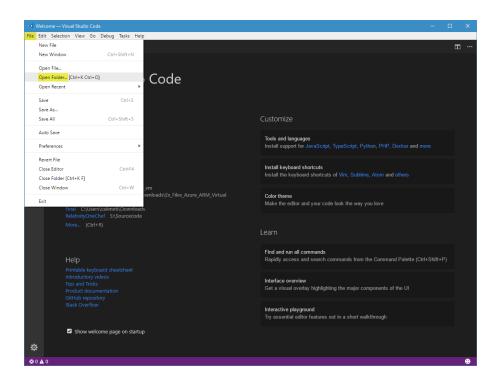
```
Administrator: Windows PowerShell

C:\WINDOWS\system32> cd c:\
C:\> git clone https://github.com/kCura-Relativity/relativity_dev_vm.git
Cloning into 'relativity_dev_vm'...
remote: Counting objects: 114, done.
remote: Compressing objects: 100% (3/3), done.
remote: Total 114 (delta 0), reused 2 (delta 0), pack-reused 111
Receiving objects: 100% (114/114), 28.83 MiB | 3.15 MiB/s, done.
Resolving deltas: 100% (18/18), done.

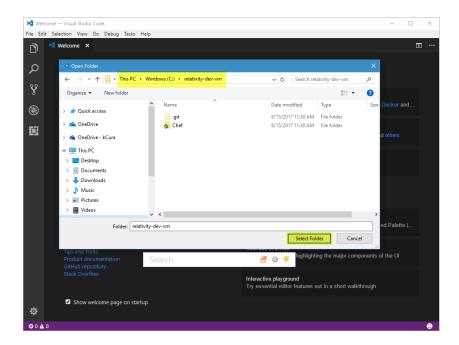
C:\>
```

## 3 Run Test Kitchen commands to create Relativity Dev VM

- 3.1 Open relativity-dev-vm repository in Visual Studio Code.
  - Open Visual Studio Code application, click on File option and select Open Folder.

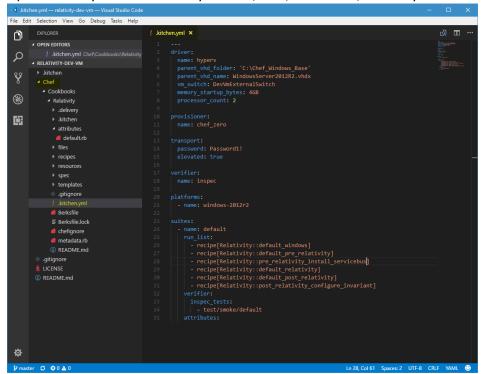


• Select relativity-dev-vm folder you previously cloned in your C drive and click Select Folder.

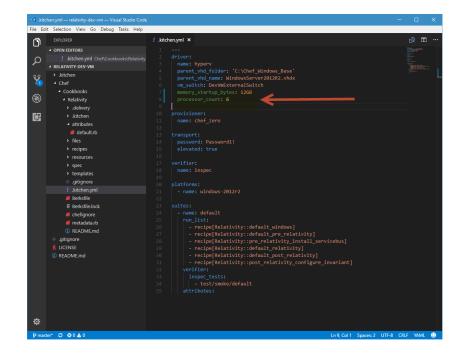


#### 3.2 Update kitchen.yml file for any resource changes

• Open kitchen.yml file in relativity-dev-vm/Chef/Cookbooks/Relativity folder.



- If you have additional resources on your workstation, you can update the processor core and RAM values in the kitchen.yml file.
  - You can change the value of processor\_count to set the number of processor cores the VM should have.
  - You can change the value of memory\_startup\_bytes to set the amount of RAM the VM should have.



#### 3.3 Create a Hyper-V with Relativity installed

#### 3.3.1 Create Hyper-V VM

• Move to the repository directory. Run the following command in PowerShell window.

cd C:\relativity-dev-vm\Chef\Cookbooks\Relativity

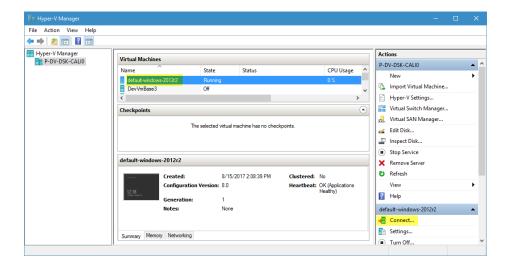


Create a Hyper-V VM using test kitchen. Run the following command in PowerShell window.

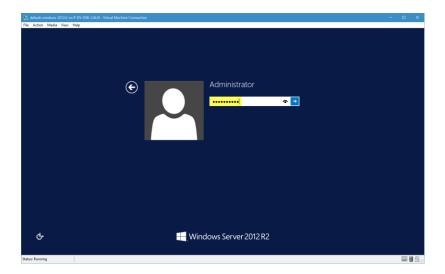
#### kitchen create

#### 3.3.2 Copy installation files to Hyper-V VM

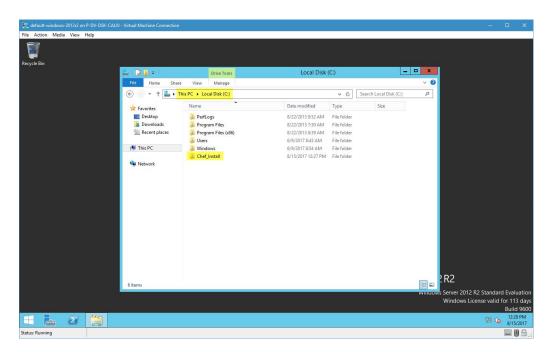
• Connect to your Hyper-V VM from Hyper-V Manager



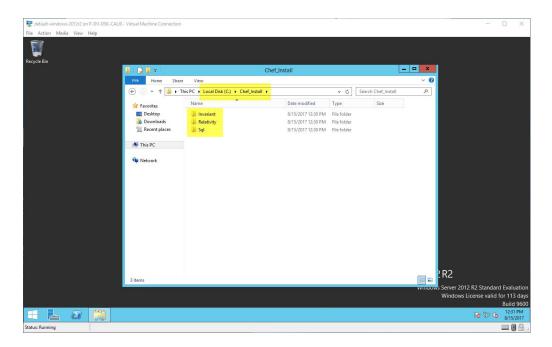
• Enter the password(Password1!) for the Administrator account and press Enter.



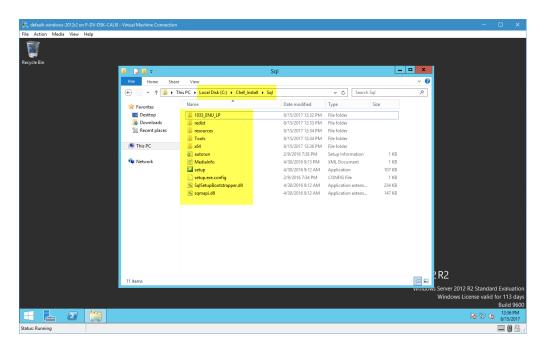
On your VM, go to C drive and create a folder named Chef\_Install



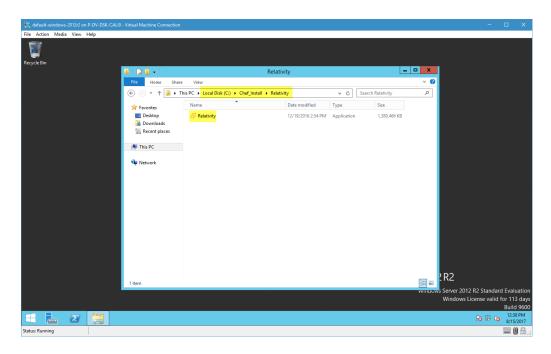
• Create folders named **Sql**, **Relativity** and **Invariant** inside the **Chef\_install** folder.



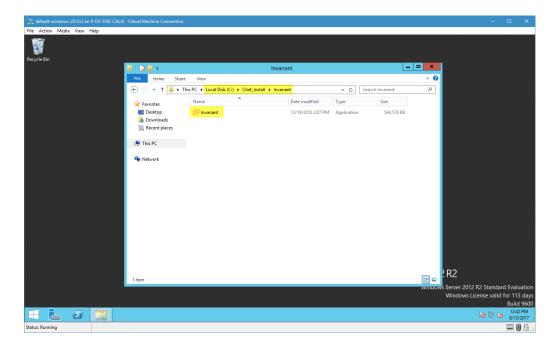
• Extract the **SQL Server 2016 Developer Edition ISO** file previously downloaded and copy its contents to the **Sql** folder on the Hyper-V VM.



• Copy Relativity installer file to **Relativity** folder on the Hyper-V VM.

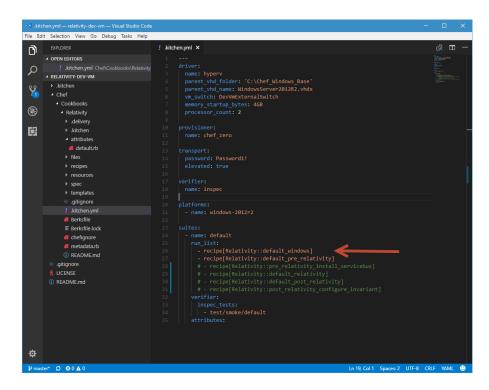


• Copy Invariant installer file to **Invariant** folder on the Hyper-V VM.



#### 3.3.3 Run pre-relativity install chef script

• In kitchen.yml file, comment the recipes except for pre-relativity install chef recipes as shown in the following screenshot.

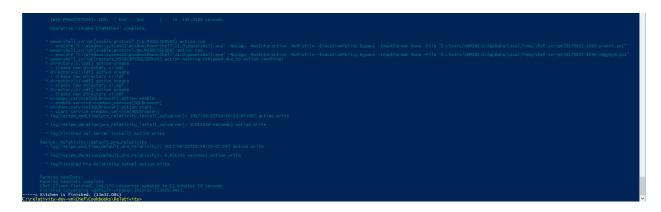


• Run the pre-relativity install chef scripts. Run the following command in PowerShell window.

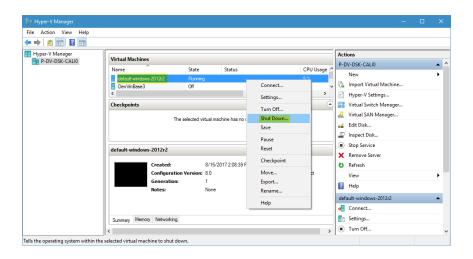
#### kitchen converge



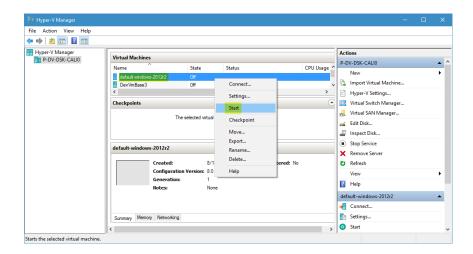
• Wait till the script finishes execution.



- Go to Hyper-V manager and restart (Shut Down and Start) your VM once the script finishes execution.
  - Shut Down

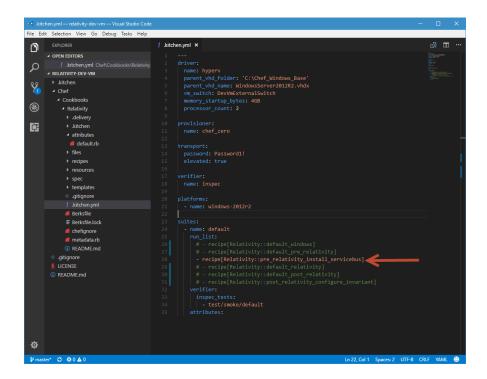


o Start



Run pre-relativity service bus install chef script

• In kitchen.yml file, comment the recipes except for pre-relativity service bus install chef recipe as shown in the following screenshot.



• Run the pre-relativity install chef scripts. Run the following command in PowerShell window.

#### kitchen converge



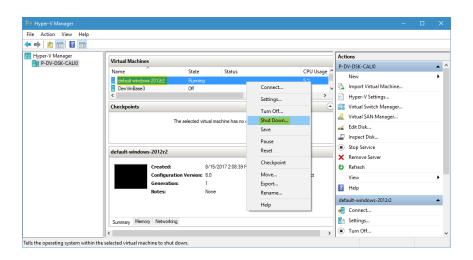
• Wait till the script finishes execution.

```
Recipit webpi::netal]-ms:

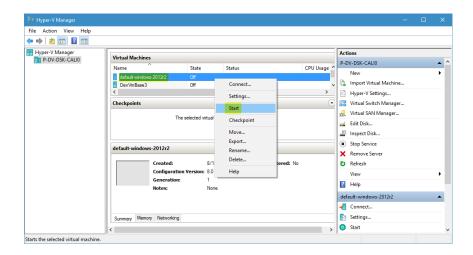
Recipit selativity: pr.g.faltivity. mstall.sev/cebu:

**edp.grace selativity: pr.g.faltivity.pr.grace selativity: pr.grace selativity: pr.grace
```

- Go to Hyper-V manager and restart (Shut Down and Start) your VM once the script finishes execution.
  - o Shut Down



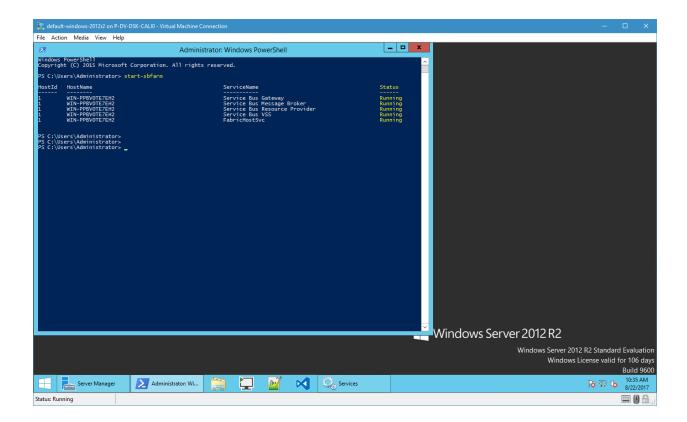
Start



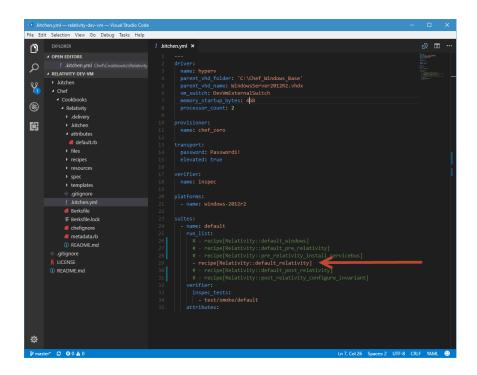
#### 3.3.4 Run relativity install chef script

• Connect to the Hyper-V VM and make sure the Service Bus services are started by running a powershell command. Run the following command in PowerShell window.

#### start-sbfarm



• In kitchen.yml file, comment the recipes except for relativity install chef recipes as shown in the following screenshot.

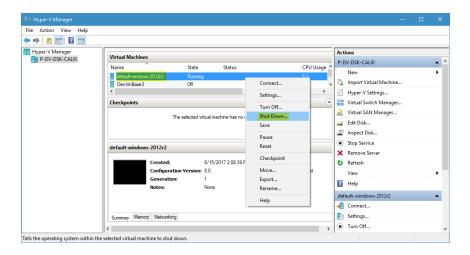


• Run the relativity install chef scripts. Run the following command in PowerShell window.

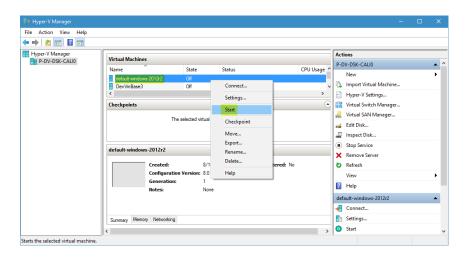
#### kitchen converge



- Go to Hyper-V manager and restart (Shut Down and Start) your VM once the script finishes execution.
  - Shut Down

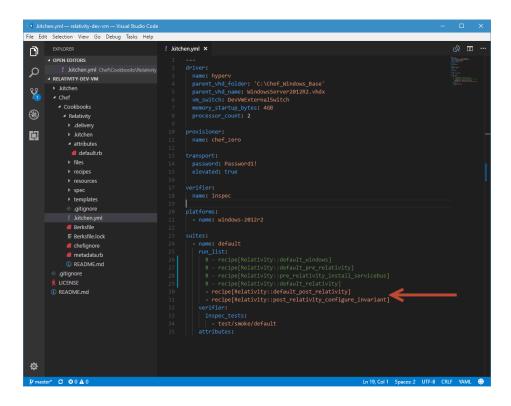


Start



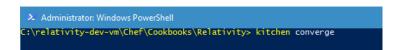
#### 3.3.5 Run post-relativity install chef script

• In kitchen.yml file, comment the recipes except for post-relativity install chef recipes as shown in the following screenshot.

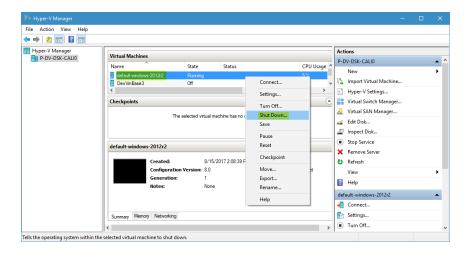


• Run the post-relativity install chef scripts. Run the following command in PowerShell window.

#### kitchen converge



- Go to **Hyper-V manager** and restart (**Shut Down** and **Start**) your VM once the script finishes execution.
  - Shut Down



Start

