Capgemini

DATA SCIENCE CONSULTING Session 3

Agenda







1. Customer Journey restitution

- 2. KPI definition and Customer Journey
- 3. Steering Committee
- 4. Back to TF-IDF approach
- 5. Word embedding definition
- 6. Word embedding approaches
 - A. Latent Semantic Indexing (LSI) technique
 - B. An advanced embedding method: Word2Vec
 - C. Opening on other techniques: FastText
- 7. Hands-on session
- 8. Summary of the session

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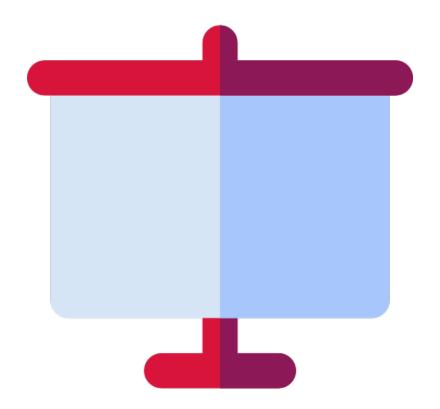
Restitution





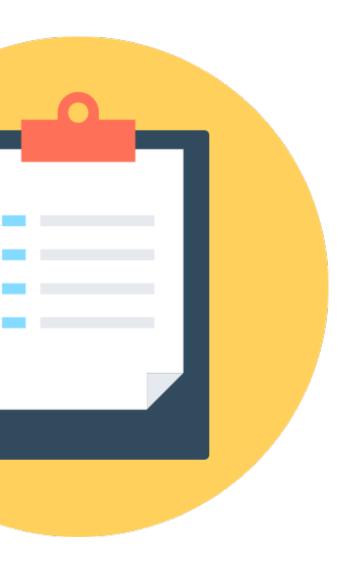


Customer Journey Interviews? What did you find?



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Adapt your KPIs to your goal







assess the customer relationship strategy of a French energy supplier and provide recommendations for each stage of the customer journey



- Why do we implement KPIs?
- → To ensure that the offer we are launching is expected to meet its business goals

Which KPIs are relevant to our goal?

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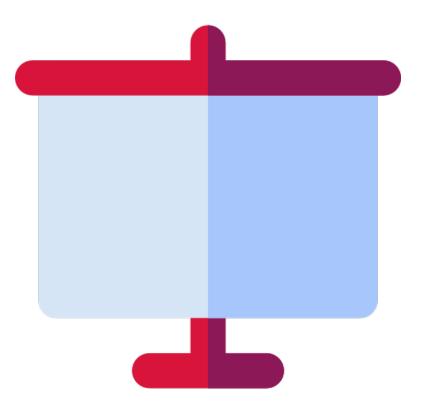
Brainstorming







- 1. Identify KPI categories
- 2. For each category, define 2-3 KPIs to implement









Website Visits

Examples

- Time spent on website
- Number of page visited
- Customer acquisition rate
- Search to website rate

Subscription and consumption

Examples

- Energy consumption analysis
- Customer acquisition rate
- Call center metrics
- Churn rate
- Payment collection rate

Satisfaction and follow up

Examples

- Net promoter score (NPS)
- Number of referrals
- Time to resolution
- Number of customer complaints
- Amount of cross-sell opportunities

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Brainstorming





- Suggest KPIs at each step of the customer journey to assess the customer relationship strategy of a French energy supplier
- Identify what you will need to calculate those KPIs
- Propose action plan to gather this data

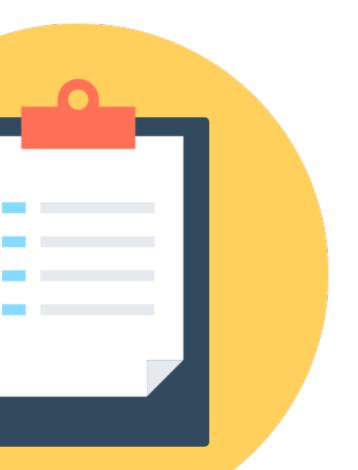
Present your results during the Steering Committee



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Governance bodies











Content

Sponsors meeting

- 1 hour
- Once a month

- Review of overall project results
- Validations of :
 - Strategic orientations
 - Cross-segment arbitrations and structuring decisions

Steering committee

- 1 hour
- Once a month

- Review of overall project results (advancements, added value, costs...)
- Breaking points and alerts
- Decision making or submission of arbitrations to the Sponsors

Project committee

- 1 hour
- Once a week

- Operational alignment on achievements and on-going actions
- Identifications of attention points

Core Team stand-up

- 15 minutes
- Each day

- Sharing of what has been done the day before and what is foreseen this day
- Solving of simple problems

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Participants

- Project team
- Client team
- Sponsor



Objectives

- Review overall project results
 - Overall status per stream
 - Latest version of NLP Results
 - Customer journey and KPIs
 - Foreseen next steps



Format

- On a regular basis, all along the project progress
- On average once a month
- Short and efficient focused on results & key questions
- Duration ~ hour

Format of the restitution: 20mn presentation + 10mn questions

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Agenda







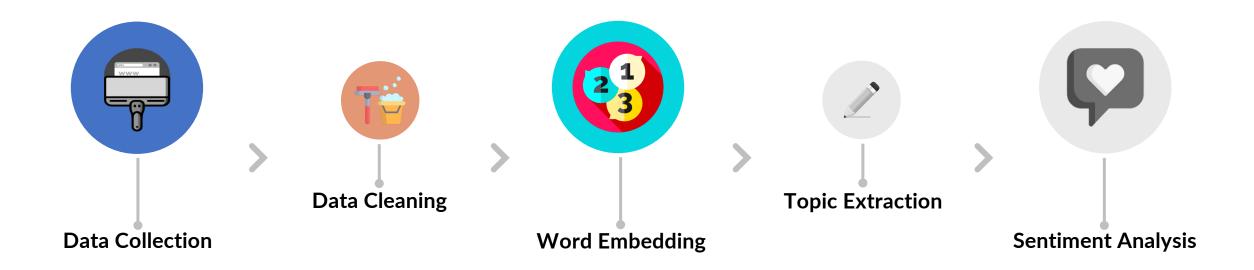
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Data pipeline







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Back to the TF-IDF approach

Raw data

Document ID	Textual description
1	"Data science is fun"
2	"Artificial intelligence is the future"
3	"Business and artificial intelligence combination is the key"



Cleaned data

Document ID	Cleaned text
1	["data", "science" , "fun"]
2	["artificial", "intelligence", "future"]
3	["business", "artificial", "intelligence", "combination", "key"]



Vocabulary extraction

Dictionary

["data", "science", "fun", "artificial", "intelligence", "future", "business", "combination", "key"]



 $IDF_i = \log \frac{N}{df_i} \qquad w_{ij} = TF_{ij}.IDF_i$

TF (Term Frequency)

Word									
Document	data	science	fun	artificial	intelligence	future	business	combination	key
1	0.33	0.33	0.33	0	0	0	0	0	0
2	0	0	0	0.33	0.33	0.33	0	0	0
3	0	0	0	0.2	0.2	0	0.2	0.2	0.2

IDF (Inverse Document Frequency)

Word Document	data	science	fun	artificial	intelligence	future	business	combination	key
1	0,48	0,48	0,48	0,18	0,18	0,48	0,48	0,48	0,48
2	0,48	0,48	0,48	0,18	0,18	0,48	0,48	0,48	0,48
3	0,48	0,48	0,48	0,18	0,18	0,48	0,48	0,48	0,48

TF-IDF

Word Document	data	science	fun	artificial	intelligence	future	business	combination	key
1	0.16	0.16	0.16	0,00	0,00	0,00	0,00	0,00	0,00
2	0,00	0,00	0,00	0,06	0,06	0.16	0,00	0,00	0,00
3	0,00	0,00	0,00	0,04	0,04	0,00	0,1	0,1	0,1

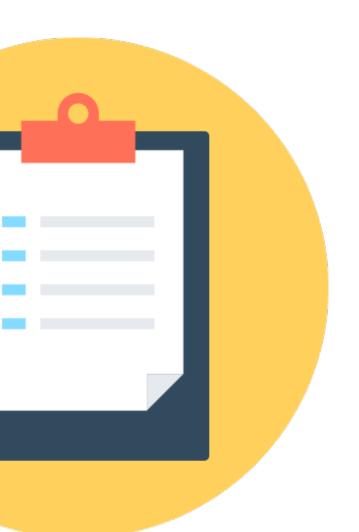


- ✓ Syntax
- ✓ Semantics (meaning and relationship)

- ✓ Synonyms
- ✓ Sparsity

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Word embedding definition¹

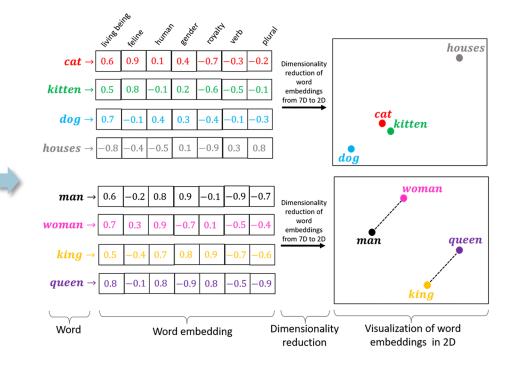




Word embedding is a type of word representation that allows words with similar meaning to have a similar representation.

Before word embedding

Man!= Woman



After word embedding

Man ~ Woman



- ✓ Semantics (meaning and relationship) embedded
- ✓ Dense and low-dimensional vectors

Word embedding definition



Main principle of functioning

"Data science is fun ..."



["data", "science", "fun"]

1	0	0	•••
0	1	0	
0	0	1	
:			

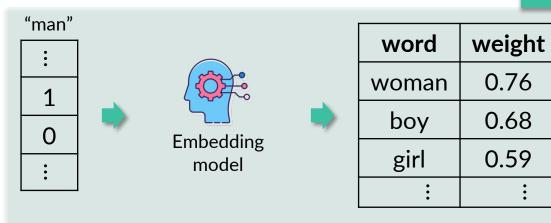
TRAINING



BUILD

Embedding model

Most similar words to "man"



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Latent Semantic Indexing (LSI) technique (1/7)



Latent Semantic Analysis/Indexing (LSA/LSI) is a mathematical method for modeling the meaning of words by analysing a corpus of texts

- Map each **document** into some **concepts**
- Map each **term** into some **concepts**

Concepts are defined as a set of terms, with corresponding weights

For example, Sport concept:

Term-concept matrix

	Sport concept	Cooking concept
ball	0.8	0
player	0.6	0
run	0.5	0
cake	0	0.9
oven	0	0.4

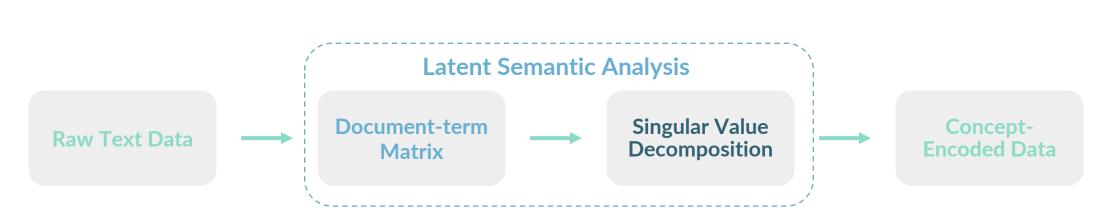
Document-concept matrix

	Sport concept	Cooking concept
Doc 1	0.7	0
Doc 2	0.6	0
Doc 3	0	0.5
Doc 4	0	0.2

Latent Semantic Indexing (LSI) technique (2/7)







Document-term Matrix



- Get a large collection of texts, representative of human language
- Build a matrix with documents as row and terms as columns (TF, TF-IDF...)

Singular Value Decomposition



- Document-term matrix is decomposed into product of matrices using SVD method
- Dimensionality reduction can be applied, keeping the k largest singular values and their associated vectors (LSI-space)

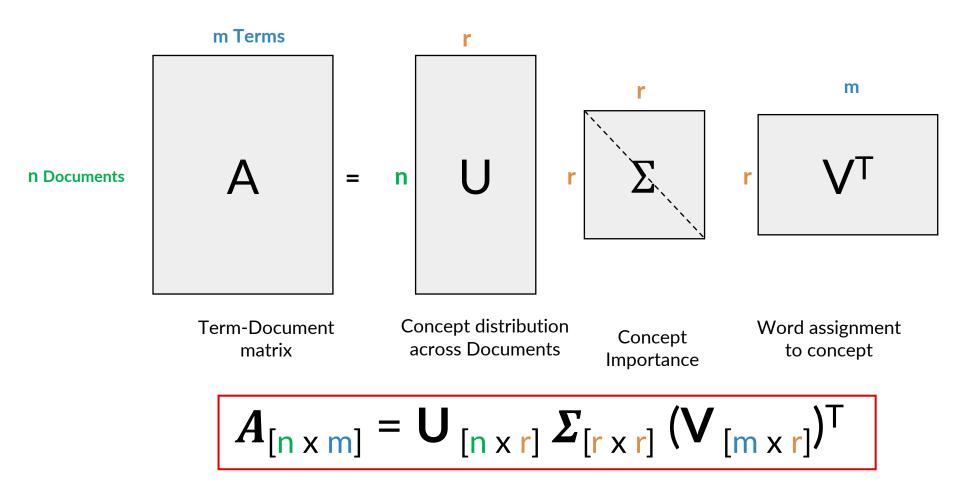
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Latent Semantic Indexing (LSI) technique (3/7)





Singular Value Decomposition

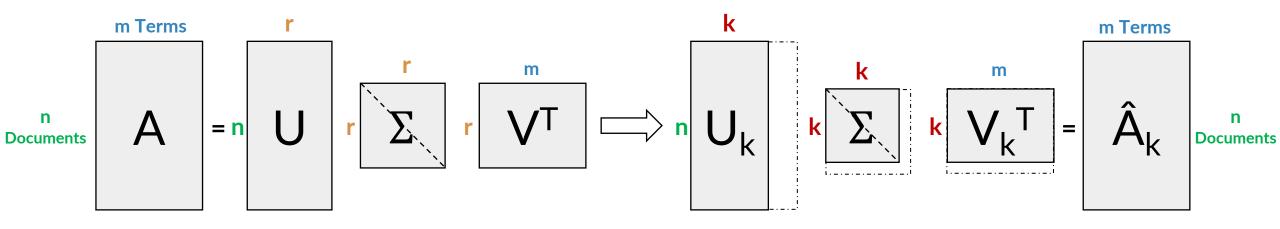


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Latent Semantic Indexing (LSI) technique (4/7)

SVD enables dimensionality reduction



We perform a SVD U and V are orthogonal matrices Σ is a diagonal matrix The matrix \hat{A}_k is obtained by keeping the first k columns of U and V, and the k largest elements of

To fix an optimal value of "k" we can rely on the construction error: error(A, \hat{A})

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Latent Semantic Indexing (LSI) technique (5/7)





$$A^t A = (U \Sigma V^T)^T (U \Sigma V^T)$$

$$A^t A = (V^T \Sigma^T U^{TT})(U \Sigma V^T)$$

$$A^t A = (V^T \Sigma^T)(\Sigma V^T)$$

$$A^t A = V \Sigma^2 V^T$$

V are the eigenvectors of the covariance matrix $A^{t}A$.

Document-Document similarity

$$AA^{t} = (U\Sigma V^{T})(U\Sigma V^{T})^{T}$$

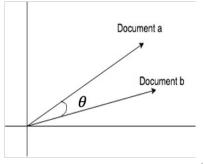
$$AA^{t} = (U\Sigma V^{T})(V^{TT}\Sigma^{T}U^{T})$$

$$AA^t = (U\Sigma)(\Sigma^T U^T)$$

$$AA^t = U\Sigma^2U^T$$

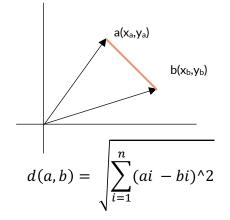
U are the eigenvectors of the Gram matrix AA^{t} .

Cosine similarity

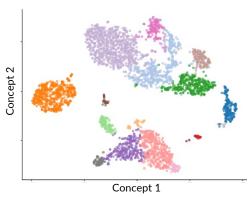


$$sim(a,b) = cos(\theta) = \frac{\vec{a}.\vec{b}}{||\vec{a}||.||\vec{b}||}$$

Euclidian norm



Clustering techniques can also be used with the new LSI-space vectors



Latent Semantic Indexing (LSI) technique (6/7)





Advantages

- Powerful and generalizable tool
- Enables dimensionality reduction in an easily interpretable space
- Gives a good way to compute distance or similarity between documents/terms
- Helps for various NLP tasks: search and retrieval, classification, filtering

Limits

- Interpretable meaning of LSI transformation can be complex sometimes even though the mathematical part is valid
- LSI is very sensitive to new type of text that are widely used today² (contracted words, slang...)
- LSI always preserves linear regularities among words³, hard to deal with synonyms

Latent Semantic Indexing (LSI) technique (7/7)







Implement LSI in python to extract hidden features from your text data and perform dimensionality reduction



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Break







Feel free to help yourself! See you at 16.30!



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Word2Vec is a classification model based on the context



Word2vec

Reduced continuous (dense) word representations trained on large unlabeled corpora

```
Corpus example: "The cat purred loudly"
{"The", "cat", "loudly"} => context words
{"purred"} => target word
```

"The cat _____ loudly" → predict that "purred" is the target word

"____ purred ____" → predict the context : {"The", "cat", "loudly"}

[4] Dhruvil Karani 2018, Introduction to word embedding and word2vec

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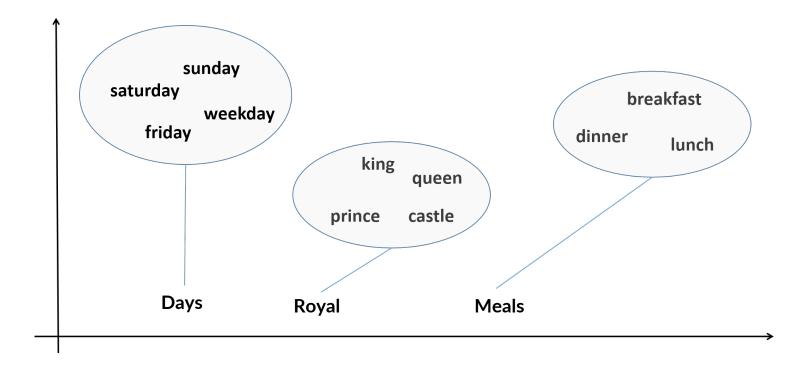
Word2Vec is a classification model based on the context



Word2vec

▼ Reduced continuous (dense) word representations trained on large unlabeled corpora

Word2Vec is a representation of document vocabulary in which words with similar context occupy close spatial positions



[4] https://samyzaf.com/ML/nlp/nlp.html

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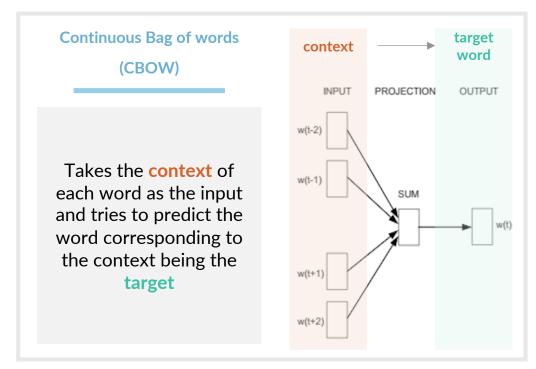
Word2vec has 2 possible architectures: CBOW and Skipgram





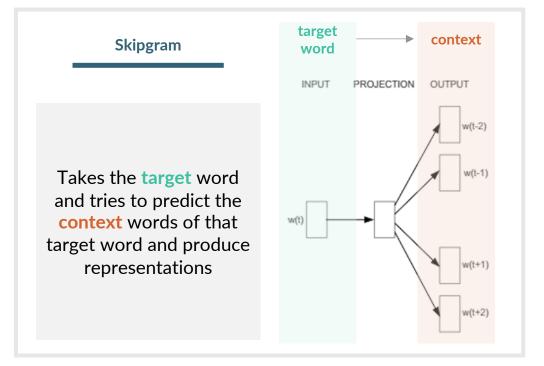


Corpus example: "The cat purred loudly" {"The", "cat", "loudly"} => context words {"purred" } => target word



Predict "purred" knowing the context words {"The", "cat", "loudly"}

[6] Mikolov, Chen, Corrado, Dean 2013a, Efficient estimation of Words Representations in Vector Space



Predict {"The", "cat", "loudly"} knowing the target word "purred"

Zoom on CBOW: One-word context, (1/2)





$$h = WTx = W^{T}_{(k,.)}$$

 $oldsymbol{u_j} = oldsymbol{v'_{W_i}}^T oldsymbol{h}$ where $oldsymbol{v'_{W_i}}$ is the j-th column of W'

$$y_j = \frac{exp(uj)}{\sum_{k=1}^{V} exp(u_k)}$$

Such as:

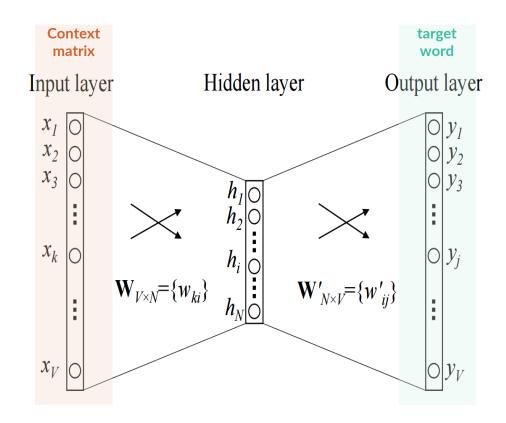
x : one-hot encoded vector of a word

W: weight matrix of size V * N

W': weight matrix of size N * V

V: size of the vocabulary

N : hidden layer size



Zoom on CBOW: One-word context, (2/2)





$$h = \frac{1}{C}W^T(x_1 + x_2 + \dots + xC)$$

$$h = \frac{1}{c}(vw_1 + vw_2 + \dots + vwc)^\mathsf{T}$$

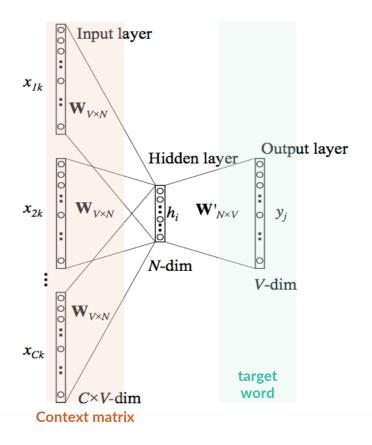
Such as:

C: number of the context word

V: size of the vocabulary

N: hidden layer size

Score function and softmax output as previously







Context



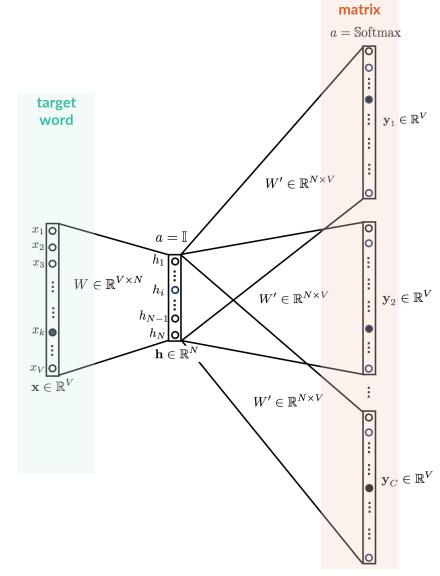
$$h = WTx = W^{T}_{(k,.)}$$

 $oldsymbol{u_{c,j}} = oldsymbol{v'_{W_j}}^T oldsymbol{h}$ for c in 1,..., C where $oldsymbol{v'_{W_j}}$ is the j-th column of W'

 $u_{c,i} = u_i$ because the output layer share the same weight matrix

$$y_{c,j} = \frac{exp(u_{c,j})}{\sum_{j'=1}^{V} exp(u_{j'})}$$

- V: size of the vocabulary
- **N**: hidden layer size

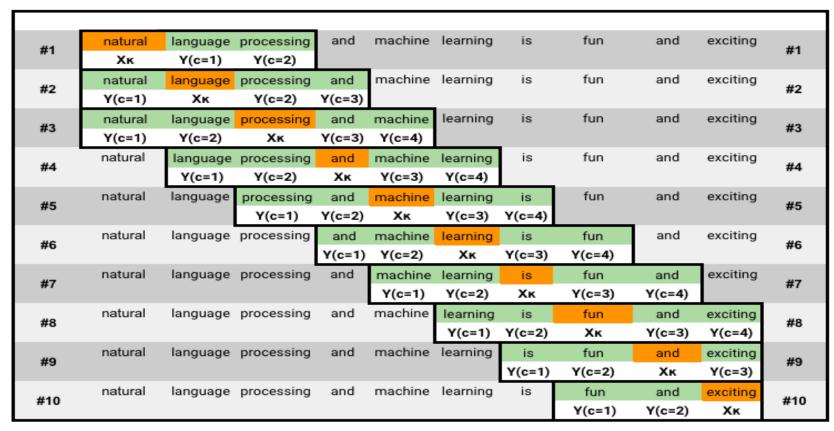




Step-by-step example of word2vec



Contexts and targets



What is the size of the Window=?

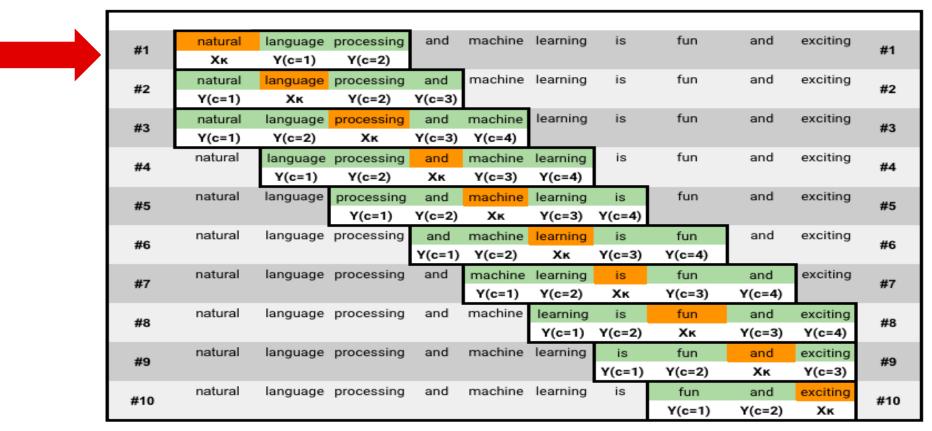
[8] Derek Chai 2018, An implementation guide to Word2Vec using Numpy and Google Sheets



Step-by-step example of word2vec



Contexts and targets

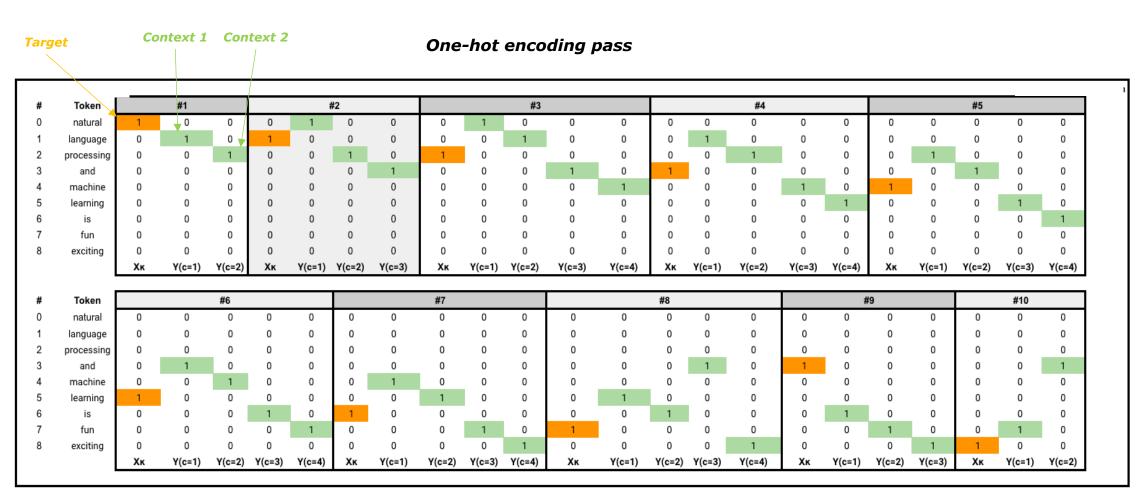


What is the size of the Window=?



Step-by-step example of word2vec





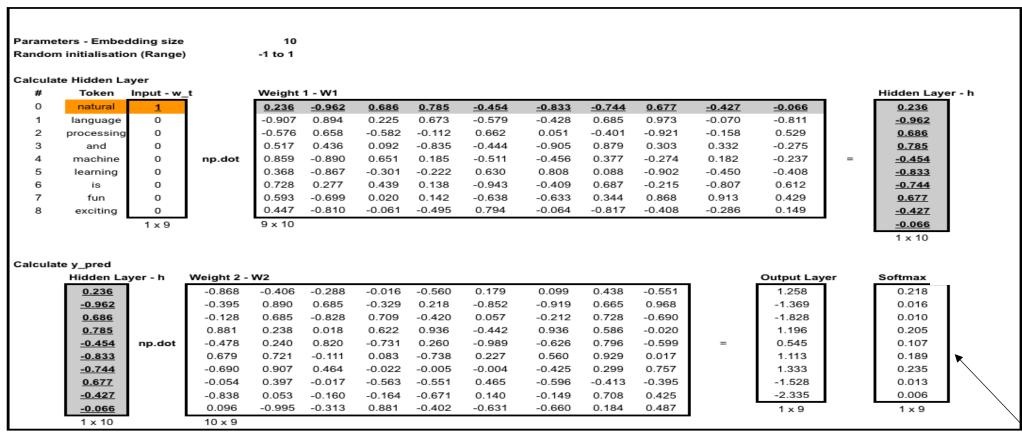
What is the total number of word in the corpus=?



Step-by-step example of word2vec



Forward propagation



What is the type of architecture (skipgram or CBOW)?

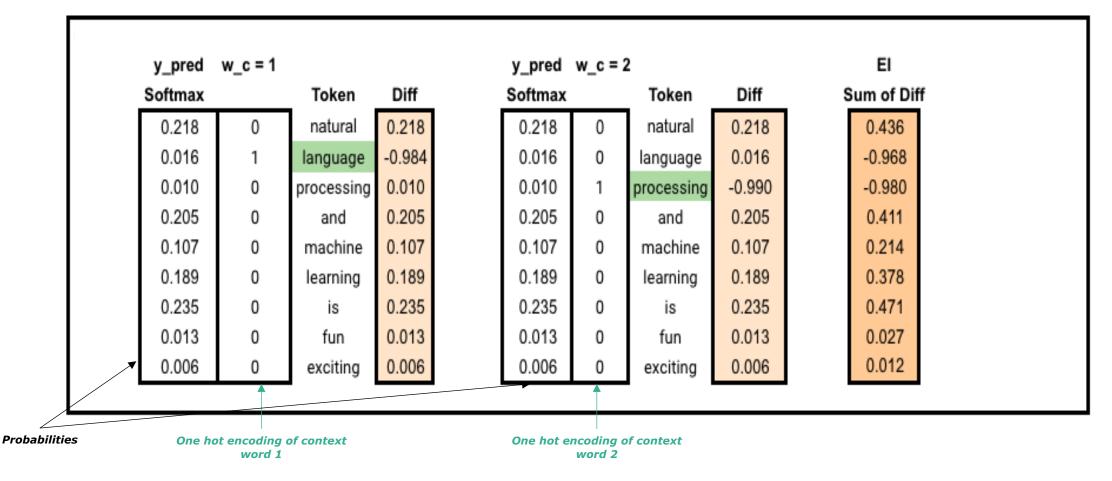
Probabilities



Step-by-step example of word2vec



Error calculation

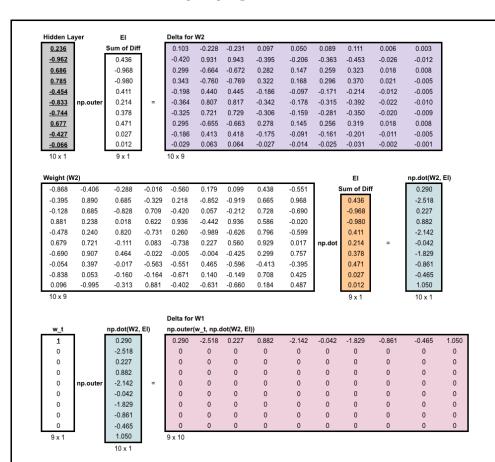


Step-by-step example of word2vec



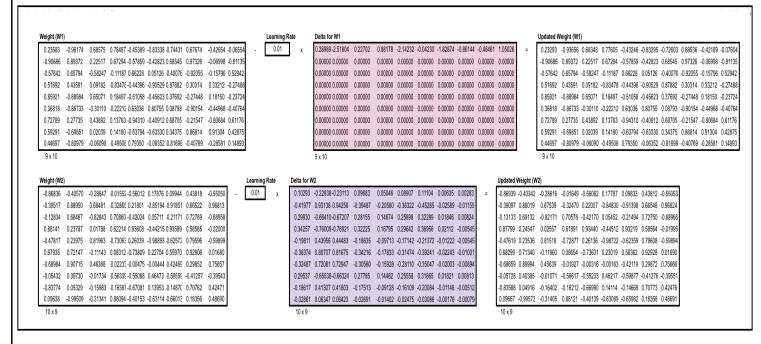


Backpropagation



[8] Derek Chai 2018, An implementation guide to Word2Vec using Numpy and Google Sheets

Weights update



Weaknesses of Word2Vec8





- Do not consider the morphology of words (subwords information) in the representation For example, we can deduce the relationship between "dog", "dogs", and "dogcatcher" by their spelling. The use of another method can handle that: FastText.
- Do not separate some opposite word pairs For example, "good" and "bad" are usually located very close to each other in the vector space, which may limit the performance of word vectors in NLP tasks like sentiment analysis.
- Takes a lot of computation time on huge text corpora
- New words are not handled
- Misspelled words are not handled
- Hard to get good representation of non-common words

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Opening on other techniques: FastText





FastText principle

Improve word representation by using character level (n-gram) information. Incorporate information about structure by representing words as a bag of character n-grams.

Long n-grams (n=6) are good to capture semantic information whereas shorter n-grams (n=3) are good to capture syntactic information





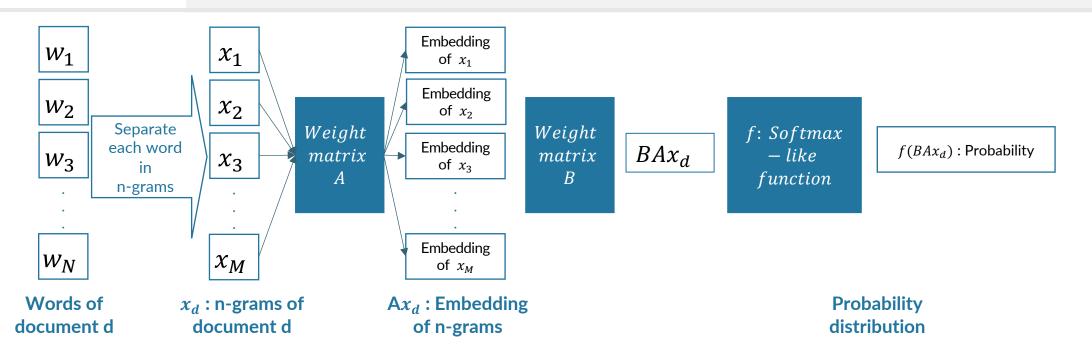
Opening on other techniques: FastText



FastText is an extension to the skipgram model in which words are represented as sum of characters n-grams9

Preprocessing

- A word is a bag of character. We split a word in sequence of characters of n-grams (bigrams/trigrams)
- G: set of all n-grams; G_w is the set of n-grams appearing in the word w
- Get the vector representation z_g of each n-gram as in the skipgram model before the softmax activate



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Hands-on 2







Let's see Word2Vec applied to your data during this practical session.



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Summary of the session – To remember



- An embedding is a representation in which a word is associated to a vector of numeric
- We can perform **calculations and operations** on embedding matrices
- LSI is a technique of dimension reduction performed with SVD for text meaning analysis
- Word2Vec is an embedding method which embark a neural networks with context and target word notions
- Cbow (context → target) and Skipgram (target → context) are various ways of applying Word2Vec
- **FastText** is an advanced form of Skigram model in which characters **n-grams** of a word are considered rather than the word itself. A word embedding vector is the sum/average of its inner characters embedding vectors

Work for next sessions







Business

Next week you'll make a restitution about what you've seen until now.

- You are working in a consulting firm
- We are your clients
- According to what is mentionned in Slide 10

Thank you to send us your presentation by Sunday 12th evening to naomi.serfaty@capgemini.com and sami.mhirech@capgemini.com

As a reminder, this presentation we'll be evaluated and be 20% of your total final mark.

Data-Science

To practice what we learnt today, for next session, you'll have to:

- Apply Word2Vec on your scraped data
- Carry out the same analysis using the gensim package
- Using PCA or TSNE, plot the embedding matrix on a twodimensional figure.
- Find the most similar words for each review
- Using a similarity function, analyze the similarity between reviews.

We expect you to send your notebook file by **by Sunday 12**th **evening** to <u>cadmos.kahale-abdou@capgemini.com</u> and <u>mayssae.zidani@frog.co</u>

If you have any questions, feel free to contact us through the slack channel or by email.

References





- [1] Goldberg, Yoav. Neural network methods for natural language processing. Synthesis Lectures on Human Language Technologies, 2017, vol. 10, no 1, p. 1-309.
- [2] Thomas Landauer and Susan Dumais (2008) Latent semantic analysis. Scholarpedia, 3(11):4356
- [3] Mikolov, Yih, Zweig, 2013, Linguistic Regularities in Continuous Space Word Representations
- [4] Dhruvil Karani 2018, Introduction to word embedding and word2vec
- [5] Ronxin Demo
- [6] Mikolov, Chen, Corrado, Dean 2013a, Efficient estimation of Words Representations in Vector Space
- [7] Xin Rong 2016, Word2Vec Parameter Learning Explained
- [8] Derek Chai 2018, An implementation guide to Word2Vec using Numpy and Google Sheets
- [9] Bojanowski, Grave, Joulin, Mikolov 2017, Enriching word vectors with subword information







Did you like that third course? It's time to share your feedbacks!

Chapter 3 - X-HEC NLP Bootcamp 2023



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Thank you for your attention

See you next week

GOODBYE!