

Last Expense Insurance – Corporate Policy

Field Label	Input Type	Placeholder / Hint	Required
Company / Organization Name	Text Input	Enter full legal name	✓ Yes
Company Registration Number	Text Input	Certificate of Incorporation	✓ Yes
KRA PIN	Text Input	PXXXXXXXXX	✓ Yes
Contact Person Name	Text Input	Full name of contact person	✓ Yes
Contact Person Phone	Phone Input	07XX XXX XXX	✓ Yes
Contact Email Address	Email Input	company@email.com	✓ Yes
Number of Employees Covered	Number Input	e.g., 50	✓ Yes
Coverage Plan per Employee	Dropdown	Select cover level	✓ Yes
Total Sum Assured	Auto-calculated Label	Based on plan x employees	✓ Yes
Preferred Insurer	Dropdown	Choose insurer	✓ Yes
Upload Company Registration Certificate	File Upload	PDF or JPG	✓ Yes
Upload Employee List	File Upload (CSV/Excel)	Upload CSV with Name, Email, Phone	✓ Yes
Payment Method	Dropdown	Select payment channel	✓ Yes
Terms & Conditions Consent	Checkbox	I confirm all details are accurate	✓ Yes
Submit Application	Button	–	✓ Yes

Last Expense Insurance – Form Content (Individual)

Field Label	Input Type	Placeholder / Hint	Required
Full Name	Text Input	Enter your full name	✓ Yes
ID Number	Text Input	National ID	✓ Yes
Date of Birth	Date Picker	DD/MM/YYYY	✓ Yes
Gender	Dropdown	Select gender	✓ Yes
Marital Status	Dropdown	Select status	✓ Yes
Phone Number	Phone Input	07XX XXX XXX	✓ Yes
Email Address	Email Input	user@example.com	✗ Optional
Beneficiary Name	Text Input	Full name of beneficiary	✓ Yes
Relationship to Beneficiary	Dropdown	Select relationship	✓ Yes
Coverage Plan	Dropdown	Choose cover limit	✓ Yes
Premium Estimate	Auto-filled Label	Based on coverage & employee details	✓ Yes
Preferred Insurer	Dropdown	Select insurer	✓ Yes
KRA PIN	Text Input	PXXXXXXXXX	✓ Yes
Upload ID Copy	File Upload	PDF or JPG	✓ Yes
Upload Beneficiary ID (Optional)	File Upload	PDF or JPG	✗ No
Payment Method	Dropdown	Choose method	✓ Yes
Declaration Checkbox	Checkbox	I confirm all details are accurate	✓ Yes
Submit & Pay	Button	–	✓ Yes

Choices (if any)	Notes
	Registered name of corporate entity
	Used to verify business status
	For tax purposes
	Will handle communication
	For OTP and claim follow-up
	Official company email
	Determines total premium
50,000 / 100	Per-employee cover
	Derived value
CIC, Madiso	Based on pricing logic
	Mandatory document
	Employee data for underwriting
Bank Transfer	Bulk payment accepted
	Must be checked before submission
	Submits data for quote generation

Choices (if any)	Notes
	Name of policyholder
	Used for verification
	Used to determine eligibility
Male, Female, Other	
Single, Married	Affects dependent eligibility
	For updates and STK push
	Person to receive payout
Spouse, Child, Parent, Sibling, Other	
KES 50,000	Determines premium
	Linked to insurer binder formula
Britam, CIC	Filtered by plan selection
	Used for identity verification
M-PESA, Bank Transfer, Card	
	Must be checked before submission
	Initiates payment process and saves application





