Project Name: Call Center CRM System

Key Features:

- Data Upload
- Data Download
- Data Analysis
- Multi-Account Monitoring
- Daily Report Analysis

Login Page Design

Page Details:

- The company logo will be at the top-right corner (uploaded separately).
- On the right side, a box will be displayed with the text "Call Center" at the top, followed by a smaller text "Access Panel".
- Below these texts, there will be two buttons:

Login (Button)

- On click, a popup modal will open with:
 - o Title: "Login"
 - Fields:
 - Email Address (manual input)
 - Password (hidden input)
 - o Below that, there's a "Forgot Password" option.
 - Clicking it will prompt the user to enter a code.

- If the user types: sohagq301, password reset will be allowed.
- o Below the form, there will be a Login button.
 - If credentials are correct, login will complete.

Registration (Button)

- On click, a popup modal opens with:
 - o Title: "Complete the Information"
 - Fields:
 - Enter Name (manual input)
 - Official Number (manual input)
 - Upload Profile Picture (upload field linked)
 - Select Account Type:
 - 2. CC Agent
 - 3. CRO Agent
 - Create Password
 - Confirm Password
 - After filling out the form, clicking the Create button will successfully create an account and redirect the user to the homepage after login.

🛂 Design Requirements:

- Must be a fully professional login page
- Use the provided background image
- Company logo must be positioned as instructed
- High-quality animations

- Buttons and colors must match the company logo
- Responsive design for both desktop (webview) and mobile

Account Roles:

- 1. Super Admin
- 2. CC Agent
- 3. CRO Agent

Post-Login UI (Common for All Roles):

- Top-right: Profile picture, Profile Name, and Account Role label
- Top-left & bottom-left: Company logo
- Left sidebar: Menu
- Bottom-left: Settings icon (as a button)

Note: UI will be the same across roles, but **feature access depends on the role**

- Clean, high-quality animations
- All text & button colors should match the logo
- Fully user-friendly and professionally responsive

CC Agent Role: Detailed Features

Menu:

Dashboard

- Calls Section
- Lead Section
- Report Section
- Settings

Dashboard:

- Top Overview Section:
 - Total Calls
 - o Total Leads
 - Transferred Leads
- Below: Today's Task:
 - o Add Lead (Min 5, Max Unlimited)
 - o Transfer Lead (Min 3, Max Unlimited)
 - Submit Report (Once per day)

Until the task is completed, a red mark shows. Once completed, it turns green. Tasks reset daily.

Calls Section:

- Top Center:
 - Search (input number only)
 - Category (dropdown selection)

Table Columns:

No.

- Customer Number
- Call:
 - Clicking opens a dialer (auto-selectable)
- Category Button (opens selection menu):
 - Switched Off
 - Busy
 - No Answer
 - Not Interested
 - Interested

Categories can be filtered. Numbers come from Super Admin uploads.

- Numbers with a selected category are auto-deleted after 24 hours.
- Unselected numbers are never deleted.

Additional Features:

- Refresh Button (reorders numbers: categorized go down, others up)
- 100 records per page
- Pagination with next/back

Lead Section:

- "Add Lead" button (opens popup):
 - Customer Name
 - Customer Number (with country code)
 - Customer Biodata (PDF/Word, 1–10MB)
 - o Description/Notes

o Submit

Table Columns:

- No.
- Date
- Customer Number
- Action (three-dot menu):
 - Edit
 - Transfer: opens popup to select a CRO Agent; transferred lead goes to their "Received Leads" section

Report Section:

- Add Report button → popup with:
 - Online Call (input)
 - Offline Call (input)
 - Total Leads (input)
- Submit adds to info table

Table Columns:

- Date
- Agent Name
- Total Call (auto sum of online + offline)
- Total Lead

Includes filtering and minor search

Settings:

- Editable:
 - Name
 - Profile Picture (square upload)
 - o Email
 - o Phone Number
 - Password (changeable)
- Save button updates info
- Logout button at bottom-right

CRO Agent Role

Menu:

- Dashboard
- Received Leads
- Settings

UI will be the same as CC Agent

Dashboard:

(You may define an appropriate overview here or let the system auto-generate it.)

Received Leads Table:

Date

- Agent Name (who sent the lead)
- Customer Number
- Action (Open button opens popup showing):
 - Customer Name
 - o Customer Number
 - Biodata (with download option)
 - Notes

Settings:

Identical to CC Agent's settings

Super Admin Role

Login Credentials:

- Email: sohaghasunbd@gmail.com
- Password: sohagq301

Menu:

- Dashboard
- Lead Analysis
- Report Analysis
- Number Upload
- Account Management
- Settings

Dashboard:

- Top Analytics Section:
 - o Total Leads
 - Total Calls
 - Total Accounts
 - Total Transferred Leads

📊 Lead Analysis:

- Table Columns:
 - o No
 - Date
 - Total Leads
 - Transferred Leads

Clicking shows who transferred to whom for better insights

Report Analysis:

• Shows reports submitted by CC Agents in table format

Includes data visualization and filtering

Number Upload:

- Shows CC Agent names
- Each has an Upload button

ullet Upload Excel file o Submit o Numbers go to that CC Agent's Calls section

Account Management:

- Shows all accounts (edit/delete options)
- Top-left: "Add Account" button (opens popup with):
 - Agent Name
 - Agent Email
 - Official Number (with country code selection)
 - o Create & Confirm Password
 - Upload Profile Picture (square)
 - Select Account Role:
 - Super Admin
 - CC Agent
 - CRO Agent
 - Create button to finalize

Settings:

- Editable account info
- Logout option included