

MTConnect® Standard

Part 4 – Assets  
Version 1.2.0 – Draft L

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MTConnect® Specification

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# Overview

MTConnect® is a standard based on an open protocol for data integration. MTConnect® is not intended to replace the functionality of existing products, but it strives to enhance the data acquisition capabilities of devices and applications and move toward a plug-and-play environment to reduce the cost of integration.

MTConnect® is built upon the most prevalent standards in the manufacturing and software industry, maximizing the number of tools available for its implementation and providing the highest level of interoperability with other standards and tools in these industries.

To facilitate this level of interoperability, a number of objectives are being met. Foremost is the ability to transfer data via a standard protocol which includes:

* + A device identity (i.e. model number, serial number, calibration data, etc.).
  + The identity of all the independent components of the device.
  + Possibly a device’s design characteristics (i.e. axis length, maximum speeds, device thresholds, etc.).
  + Most importantly, data captured in real or near-real-time (i.e. current speed, position data, temperature data, program block, etc.) by a device that can be utilized by other devices or applications (e.g. utilized by maintenance diagnostic systems, management production information systems, CAM products, etc.).

The types of data that may need to be addressed in MTConnect® could include:

* + Physical and actual device design data
  + Measurement or calibration data
  + Near-real-time data from the device

To accommodate the vast amount of different types of devices and information that may come into play, MTConnect® will provide a common high-level vocabulary and structure.

The first version of MTConnect® will focus on a limited set of the characteristics mentioned above that were selected based on the fact that they can have an immediate affect on the efficiency of operations.

## MTConnect® Document Structure

The MTConnect® specification is subdivided using the following scheme:

Part 1: Overview and Protocol – Version 1.2.0, Draft

Part 2: Components and Data Items – Version 1.2.0, Draft

Part 3: Streams, Events, Samples, and Condition – Version 1.2.0, Draft

Part 4: Assets – Version 1.2.0, Draft

Extensions to the standard will be made according to this scheme and new sections will be added as new areas are addressed. Documents will be named as follows: MTC\_Part\_<Number>\_<Description>.doc. All documents will be developed in Microsoft® Word format and released in Adobe® PDF format. For example, this document is MTC\_Part\_1\_Overview.doc.

# Purpose of This Document

The four MTConnect® documents are intended to:

* define the MTConnect® standard;
* specify the requirements for compliance with the MTConnect® standard;
* provide engineers with sufficient information to implement Agents for their devices;
* provide developers with the necessary guidelines to use the standard to develop applications.

Part 2 of the MTConnect® standard focuses on structure and description of what information is available from the device. The actual device state is not provided in this section, but is covered in Part 3 covering Streams, Samples, Events, and Condition. The descriptive data is similar to the schema of the data, it describes the components available in a device and what data items are provided by each component.

This part also covers instructions on how a piece of equipment should be modeled, the structure of the component hierarchy, the names for each component (if restricted), and allowable data items for each of the component. Some components, like Linear axis, use the naming conventions as laid out in this document. This allows for a consistent meaning across devices.

## Terminology

**Adapter** An optional software component that connects the Agent to the Device.

**Agent** A process that implements the MTConnect® HTTP protocol, XML generation, and MTConnect protocol.

**Alarm** An alarm indicates an event that requires attention and indicates a deviation from normal operation.

**Application** A process or set of processes that access the MTConnect® Agent to perform some task.

**Attribute** A part of an element that provides additional information about that element. For example, the name element of the Device is given as <Device **name=“mill-1”**>...</Device>

**CDATA** The text in a simple content element. For example, *This is some text*, in <mt:Alarm ...>This is some text</mt:Alarm>.

**Component** A part of a device that can have sub-components and data items. A component is a basic building block of a device.

**Controlled Vocabulary** The value of an element or attribute is limited to a restricted set of possibilities. Examples of controlled vocabularies are country codes: US, JP, CA, FR, DE, etc…

**Current** A snapshot request to the Agent to retrieve the current values of all the data items specified in the path parameter. If no path parameter is given, then the values for all components are provided.

**Data Item** A data item provides the descriptive information regarding something that can be collected by the Agent.

**Device** A piece of equipment capable of performing an operation. A device is composed of a set of components that provide data to the application. The device is a separate entity with at least one Controller managing its operation.

**Discovery** Discovery is a service that allows the application to locate Agents for devices in the manufacturing environment. The discovery service is also referred to as the *Name Service.*

**Element** An XML element is the central building block of any XML Document. For example, in MTConnect® the Device element is specified as <**Device** >...</**Device**>

**Event** An event represents a change in state that occurs at a point in time. Note: An event does not occur at predefined frequencies.

**HTTP** Hyper-Text Transport Protocol. The protocol used by all web browsers and web applications.

**Instance** When used in software engineering, the word *instance* is used to define a single physical example of that type. In object-oriented models, there is the class that describes the thing and the instance that is an example of that thing.

**LDAP** Lightweight Directory Access Protocol, better known as Active Directory in Microsoft Windows. This protocol provides resource location and contact information in a hierarchal structure.

**MIME** Multipurpose Internet Mail Extensions. A format used for encoding multipart mail and http content with separate sections separated by a fixed boundary.

**Probe** A request to determine the configuration and reporting capabilities of the device.

**REST** REpresentational State Transfer. A software architecture where the client and server move through a series of state transitions based solely on the request from the client and the response from the server.

**Results** A general term for the Samples, Events, and Condition contained in a ComponentStream as a response from a sample or current request.

**Sample** A sample is a data point from within a continuous series of data points. An example of a Sample is the position of an axis.

**Socket** When used concerning interprocess communication, it refers to a connection between two end-points (usually processes). Socket communication most often uses TCP/IP as the underlying protocol.

**Stream** A collection of Events and Samples organized by devices and components.

**Service** An application that provides necessary functionality.

**Tag** Used to reference an instance of an XML element.

**TCP/IP** TCP/IP is the most prevalent stream-based protocol for interprocess communication. It is based on the IP stack (Internet Protocol) and provides the flow-control and reliable transmission layer on top of the IP routing infrastructure.

**URI** Universal Resource Identifier. This is the official name for a web address as seen in the address bar of a browser.

**UUID** Universally unique identifier.

**XPath** XPath is a language for addressing parts of an XML Document. See the XPath specification for more information. <http://www.w3.org/TR/xpath>

**XML** Extensible Markup Language. <http://www.w3.org/XML/>

**XML Schema** The definition of the XML structure and vocabularies used in the XML Document.

**XML Document** An instance of an XML Schema which has a single root element and conforms to the XML specification and schema.

**XML NMTOKEN** The data type for XML identifiers. It must start with a letter, an underscore “\_” or a colon “:” and then it **MUST** be followed by a letter, a number, or one of the following “.”, ”-“, ”\_”, “:”. An NMTOKEN cannot have any spaces or special characters.

## Terminology and Conventions

Please refer to Part 1 “Overview and Protocol” Section 2 for XML Terminology and Documentation conventions.

# Extension to Part 1, Overview and Protocol

As documented in Part 1, additional queries will be added to the *Agent* to support the storage and retrieval of assets. There is more detail in Part 1; what follows is a summary of the protocol additions:

Asset protocol:

* Request an asset by id:
  + url: http://example.com/asset/hh1
  + Returns the MTConnectAssets document for asset hh1
* Request multiple assets by id:
  + url: http://example.com/asset/hh1;cc;123;g5
  + Returns the MTConnectAssets document for asset hh1, cc, 123, and g5.

# Extensions to Part 2, Commonents and Data Items

This document will add the following data item types to support change notification when an asset is added or updated. The data item **MUST** be placed in the DataItems collection of the top level device. The device **MUST** be the device that is supplying the asset data.

## Data Item Types for EVENT Category

| **Data Item type/subtype** | **Description** |
| --- | --- |
| **ASSET\_CHANGED** | The value of the **CDATA** for the event **MUST** be the assetId of the asset that has been added or changed. There will not be a separate message for new assets. |

# Extensions to Part 3, Streams

The associated modifications **MUST** be added to Part 3 to add the following event to the events in the streams.

## Extension to Events section

**AssetChanged** An asset has been added or modified. The **CDATA** for the AssetChangeed element **MUST** be the assetId of the asset that has been modified.

# Assets

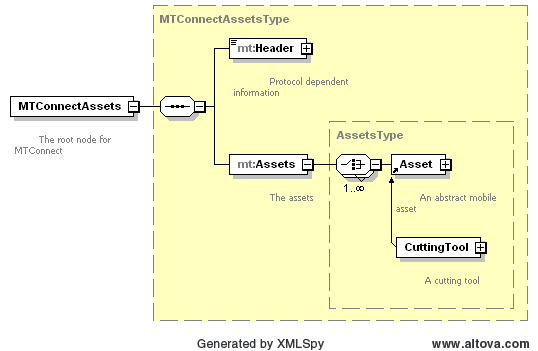


Figure : Assets Schema

An Asset is something that is associated with the manufacturing process that is not a component of a device, can be removed without detriment to the function of the device, and can be associated with other devices during their lifecycle. An asset does not have computational capabilities, but may carry information in some media physically attached to the asset.

Concrete examples of Assets are things like Cutting Tools, Workholding Systems, and Fixtures. Part 4 of the MTConnect standard will concern itself with the modeling of these assets and the management and communication of asset data using MTConnect.

At the top level of the MTConnectAssets document we have a standard header as documented in Part 1: Overview and Protocol and one or more assets. Each asset is required to have an assetId that serves as a unique identifier of that asset. The id allows the application to request the asset data from the agent, as prescribed in Part 1.

In the remaining document, we will be discussing Cutting Tools as the first asset type covered by the standard. The cutting tool must have an assetId that differs from all the other assets tracked by this agent. There **MUST** never be more than one asset provided by MTConnect with the same asset Id in the same agent.

## Cutting Tool

A Cutting Tool is an assembly of items for removing material from a work-piece through a shearing action at the defined cutting edge or edges of the Cutting Item. A Cutting Tool can be a single item or an assembly of one or more Adaptive Items, a Tool Item and several Cutting Items on a Tool Item.

MTConnect will adopt the ISO 13399 structure when formulating the vocabulary for cutting tools. MTConnect will focus on the application of the cutting tool and cutting items. At this time we are only concerned with two aspects of the cutting tool, the Cutting Tool and the Cutting Item. We will not be including the Tool Item, Adaptive Item, or the Assembly Items, as they are component parts of the cutting tool do not have a large impact on the use phase of the tool and will be sufficiently defined in the ISO 13399 portion of the document.

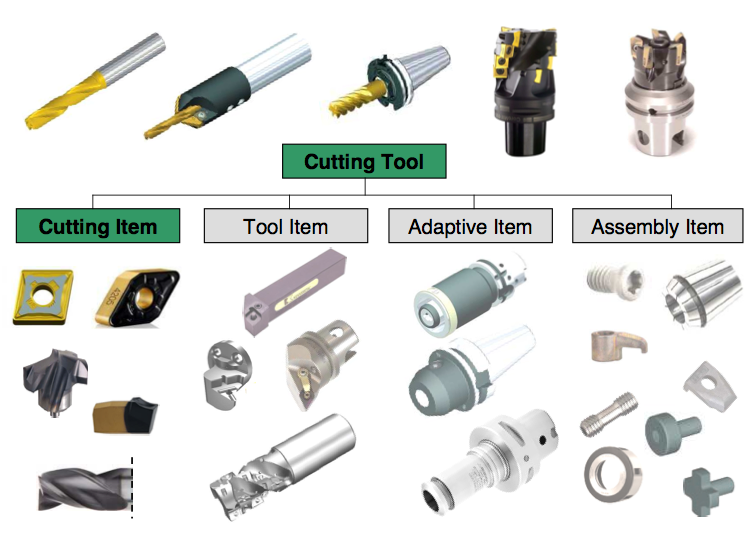


Figure : Cutting Tool Parts

The previous diagram illustrates the parts of a cutting tool. The cutting tool is the aggregate of all the components and the cutting item is the part of the tool that removes the material from the workpiece. These are the primary focus of MTConnect.

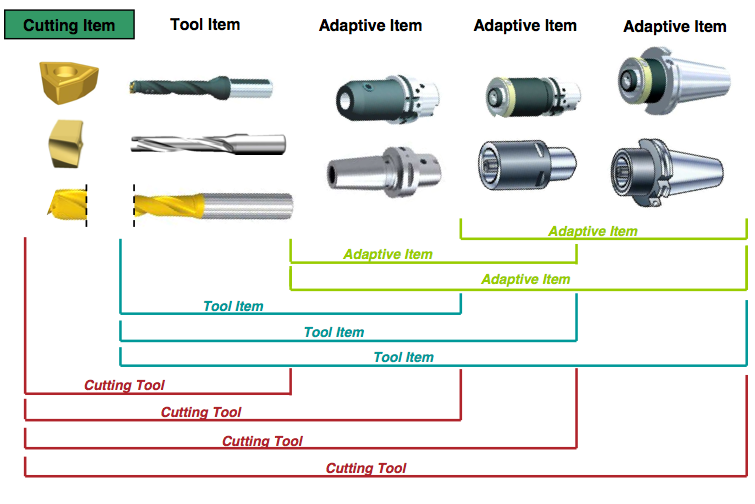


Figure : Cutting Tool Composition

Figure 3 provides another view of the cutting tool composition model. The adaptive items and tool items will be used for measurements, but will not be modeled as separate entities. The definitions will assume when referencing the cutting tool we are referring to the entirety of the asset and when we provide data regarding the cutting item we are referencing each individual component as illustrated on the left of the previous diagram.

Figures 4 and 5 further illustrates the components of the cutting tool. As we compose the Tool Item, Cutting Item, Adaptive Item, we get a Cutting Tool. The Tool Item and Assembly Item will only be in the CuttingToolDefinition section that will contain the full ISO 13399 information.

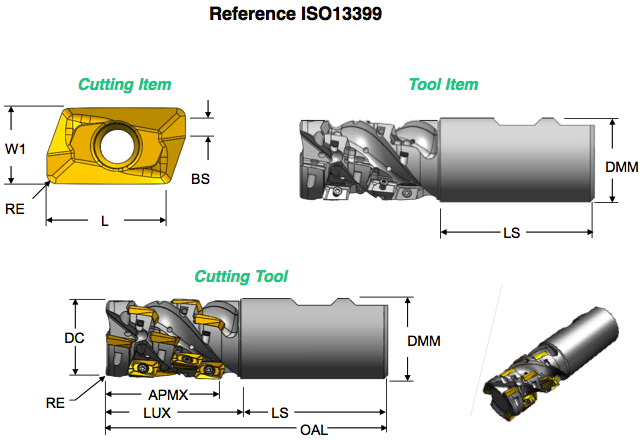


Figure : Cutting Tool, Tool Item and Cutting Item

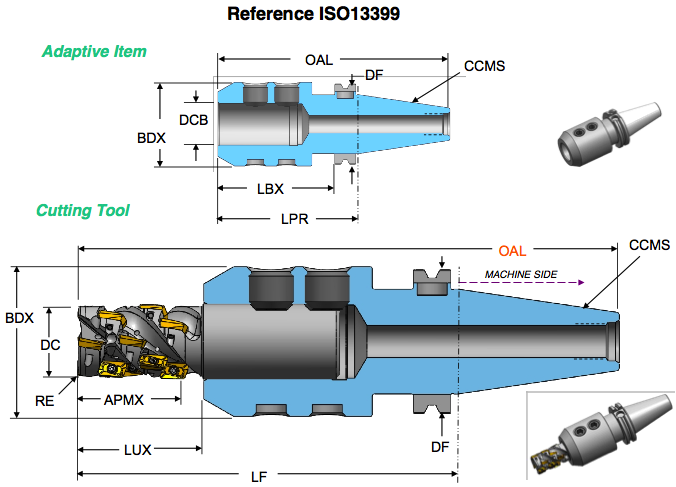


Figure : Cutting Tool, Tool Item and Cutting Item

The above diagrams use the ISO 13399 codes for each of the measurements. These codes will be translated into the MTConnect vocabulary as illustrated below. The measurements will have a maximum, minimum, and nominal value representing the tolerance of allowable values for this dimension. See below for a full discussion.

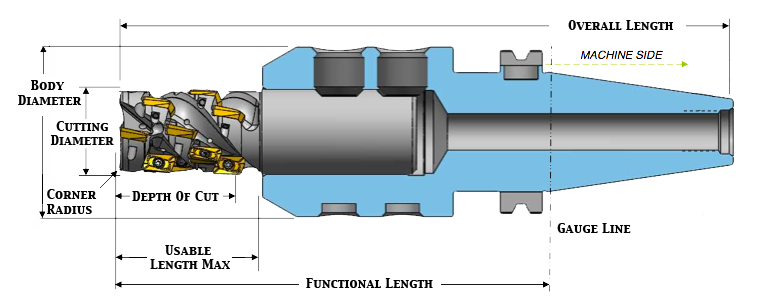


Figure : Cutting Tool Measurements

The MTConnect standard will not define the entire geometry of the cutting tool, but will provide the information necessary to use the tool in the manufacturing process. Additional information can be added to the definition of the cutting tool by means of schema extensions.

Additional diagrams will reference these dimensions by their codes that will be defined in the measurement tables. The codes are consistent with the codes used in ISO 13399 and have been standardized. MTConnect will use the full text name for clarity in the XML document.

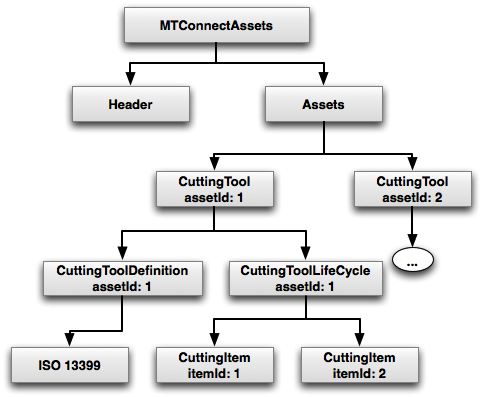


Figure : Cutting Tool Asset Structure

The structure of the MTConnectAssets document contains the standard MTConnectHeader as defined in *Part 1: Overview and Protocol* of the standard. A finite number of assets will be stored in the MTConnect agent. This finite number will be implementation specific and will depend on memory and storage constraints. The standard will not prescribe the number or capacity requirements for an implementation.

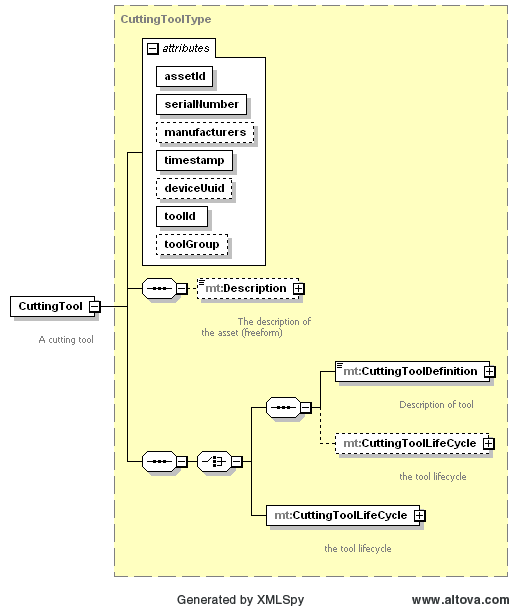


Figure : Cutting Tool Schema

### CuttingTool attributes:

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| timestamp | The time this asset was last modified. Always given in UTC. | 1 |
| assetId | The unique identifier of the instance of this tool. | 1 |
| serialNumber | The unique identifier for this assembly. | 1 |
| toolId | The identifier for class of cutting tool. | 1 |
| deviceUuid | The device’s uuid that supplied this data. | 1 |
| toolGroup | The tool group associated with the tool. | 0..1 |
| manufacturers | The manufacturers of the cutting tool | 0..1 |

#### timestamp

The timestamp **MUST** be provided in UTC (Universal Time Coordinate, also known as GMT). This is the time the asset data was last modified.

#### assetId

The unique identifier of the instance of this tool. This will be the same as the tool id and serial number in most cases. The asset Id **SHOULD** be the combination of the toolId and serialNumber as in toolId.serialNumber or an equivalent implementation dependent identification scheme.

#### serialNumber

The unique identifier for this assembly. This is defined as an XML string type and is implementation dependent.

#### toolId

The identifier for class of cutting tool. This is defined as an XML string type and is implementation dependent.

#### deviceUuid

This optional element References to the UUID atribute given in the device element. This can be any series of numbers and letters as defined by the XML type NMTOKEN.

#### toolGroup

The optional identifier for the group of cutting tools when multiple tools can be used interchangeably. This is defined as an XML string type and is implementation dependent.

#### manufacturers

An optional attribute referring to the manufacturers of this tool, for this element, this will reference the Tool Item and Adaptive Items specifically. The Cutting Items manufacturers’ will be an attribute of the CuttingItem elements. The representation will be a comma (,) delimited list of manufacturer names. This can be any series of numbers and letters as defined by the XML type string.

### CuttingTool Elements

The elements associated with this cutting tool are given below. Each element will be described in more detail below and any possible values will be presented with full definitions. The elements **MUST** be provided in the following order as prescribed by XML. At least one of CuttingToolDefinition or CuttingToolLifeCycle **MUST** be supplied.

| **Element** | **Description** | **Occurrence** |
| --- | --- | --- |
| Description | An element that can contain any descriptive content. This can contain configuration information and manufacturer specific details. This element is defined to contain mixed content and XML elements can be added to extend the descriptive semantics of MTConnect. | 0..1 |
| CuttingToolDefinition | Reference to a ISO 13399 | 0..1 |
| CuttingToolLifeCycle | MTConnect data regarding the use phase of this tool. | 0..1 |

### Description

The description **MAY** contain mixed content, meaning that an additional XML element or plain text may be provided as part of the content of the description tag. Currently the description contains no additional attributes.

### CuttingToolDefinition

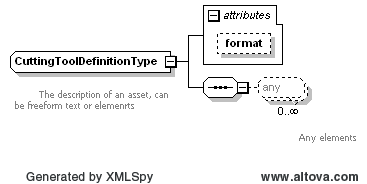


Figure : Cutting Tool Definition

### CuttingToolDefinition attributes:

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| format | Format – EXPRESS, XML, TEXT, or UNDEFINED. Default: XML | 0..1 |

#### format

The format attribute describes the expected representation of the enclosed data. If no value is given, the assumed format will be XML.

| **Value** | **Description** |
| --- | --- |
| XML | The default value for the definition. The content will be an XML document. |
| EXPRESS | The document will confirm to the ISO 10303 standard. STEP-NC part 21 file formats. |
| TEXT | The document will be a text representation of the tool data. |
| UNDEFINED | The document will be provided in an undefined format. |

### CuttingToolDefinition Elements

The only acceptable cutting tool definition at present is ISO13399. Additional formats **MAY** be considered in the future.

| **Element** | **Description** | **Occurrence** |
| --- | --- | --- |
| ISO13399 | Cutting tool data representation and exchange of industrial product data. | 1 |

### ISO 13399

The ISO 13399 data **MUST** be presented in either XML (ISO 10303-28) or EXPRESS format (ISO 10303-21). An XML schema will be preferred as this will allow for easier integration with the MTConnect XML tools. EXPRESS will also be supported, but software tools will need to be provided or made available for handling this data representation.

The will be the root element of the ISO13399 document when XML is used. When EXPRESS is used the XML element will be replaced by the text representation.

### CuttingToolLifeCycle

The life cycle refers to the data pertaining the the application or the use of the tool. This data is provided by various devices, machine tool, presetters, and statistical process control applications. Life cycle data will not remain static, but will change periodically when a tool is used or measured. The life cycle has three conceptual parts; tool and cutting item identity, properties, and measurements. A measurement is defined as a constrained value that is reported in defined units and as a W3C floating point format.

The CuttingToolLifeCycle contains data for the entire tool assembly. The specific cutting items that are part of the CuttingToolLifeCycle are contained in the CuttingItems element. Each cutting item has similar properties as the assembly; identity, properties, and measurements.

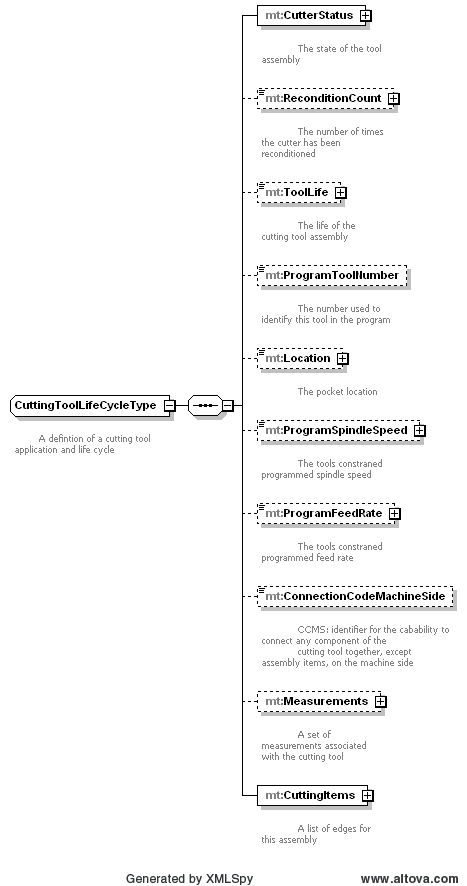


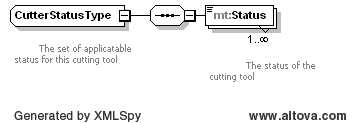
Figure : Cutting Tool Life Cycle

### CuttingToolLifeCycle Elements

The elements associated with this cutting tool are given below. Each element will be described in more detail below and any possible values will be presented with full definitions. The elements **MUST** be provided in the following order as prescribed by XML.

| **Element** | **Description** | **Occurrence** |
| --- | --- | --- |
| CutterStatus | The status of the this assembly. Can be one more of the following values: NEW, MEASURED, RECONDITIONED, NOT\_REGISTERED, USED, EXPIRED, BROKEN, or UNKNOWN. | 1 |
| ReconditionCount | The number of times this cutter has been reconditioned. | 0..1 |
| ToolLife | The cutting tool life as related to this assembly | 0..1 |
| Location | The location this tool now resides in. | 0..1 |
| ProgramToolNumber | The number of the tool as referenced in the part program. | 0..1 |
| ProgramSpindleSpeed | The constrained programmed spindle speed for this tool | 0..1 |
| ProgramFeedRate | The constrained programmed feed rate for this tool in mm/s. | 0..1 |
| ConnectionCodeMachineSide | Identifier for the cabability to connect any component of the cutting tool together, except assembly items, on the machine side. Code: CCMS | 0..1 |
| Measurements | A collection of measurements for the tool assembly. | 0..1 |
| CuttingItems | A set of individual cutting items. | 1 |

### CutterStatus



The elements of the CutterStatus element can be a combined set of Status elements. The standard allows any set of statuses to be combined, but only certain combinations make sense. A cutting tool SHOULD not be both NEW and USED at the same time. There are no rules in the schema to enforce this, but this is left to the implementer. The following combinations **MUST NOT** occur:

* NEW **MUST NOT** be used with USED, RECONDITIONED, or EXPIRED.
* UNKNOWN **MUST NOT** be used with any other status.
* All other combinations are allowed.

| **Element** | **Description** | **Occurrence** |
| --- | --- | --- |
| Status | The status of the cutting tool. There can be multiple Status elements. | 1..INF |

#### Status

One of the values for the status of the cutting tool.

| **Value** | **Description** |
| --- | --- |
| NEW | A new tool that has not been used or first use. Marks the start of the tool history. |
| AVAILABLE | Indicates the tool is available for use in metal removal. If this is not present, the tool is currently not ready to be used |
| UNAVAILABLE | Indicates the tool is unavailable for use in metal removal. If this is not present, the tool is currently not ready to be used |
| ALLOCATED | Indicates if this tool is has been committed to a device for use and is not available for use in any other device. If this is not present, this tool has not been allocated for this device and can be used by another device |
| UNALLOCATED | Indicates this Cutting Tool is available for use. |
| MEASURED | The tool has been measured. |
| RECONDITIONED | The cutting tool has been reconditioned. See ReconditionCount for the number of times this cutter has been reconditioned. |
| USED | The tool is in process and has remaining tool life. |
| EXPIRED | The cutting tool has reached the end of its useful life. |
| BROKEN | Premature tool failure. |
| NOT\_REGISTERED | This cutting tool cannot be used until it is entered into the system. |
| UNKNOWN | The cutting tool is an indeterminate state. This is the default value. |

### Location

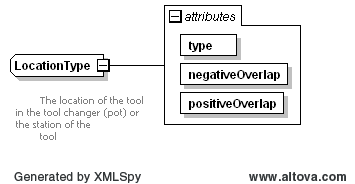


Figure : Location

This is the optional device specific pocket id providing the current pocket number this tool resides in. This can be any series of numbers and letters as defined by the XML type NMTOKEN. When a POT or STATION type is used, the value **MUST** be a numeric value. If a negativeOverlap or the positiveOverlap is provided, the tool occupies additional locations on either side, otherwise if they are not given, no additional locations are required for this tool. If the pot occupies the first or last location, a rollover to the beginning or the end of the index-able values may occur. For example, if there are 64 pots and the tool is in pot 64 with a positiveOverlap of 1, the first pot **MAY** be occupied as well.

#### Location attributes:

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| type | The type of location being identified. Current **MUST** be one of POT, STATION, or CRIB. | 1 |
| positiveOverlap | The number of locations at higher index value from this location. | 0..1 |
| negativeOverlap | The number of location at lower index values from this location. | 0..1 |

#### type

.The type of location being identifier.

| **Value** | **Description** |
| --- | --- |
| POT | The number of the pot in the tool handling system. |
| STATION | The tool location in a horizontal turning machine. |
| CRIB | The location with regard to a tool crib. |

#### positiveOverlap

The number of locations at higher index values that the cutting tool occupies due to interference. The value **MUST** be an integer. If not provided it is assumed to be 0.

#### negativeOverlap

The number of locations at lower index values that the cutting tool occupies due to interference. The value **MUST** be an integer. If not provided it is not assumed to be 0.

### ProgramToolNumber

The tool number assigned in the part program and is used for cross referencing this tool information with the process parameters. The value **MUST** be an integer.

### ReconditionCount

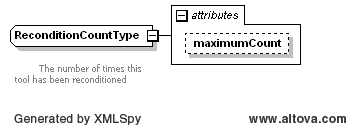


Figure : Cutting Tool Life Cycle

This element **MUST** contain an integer value as the CDATA that represents the number of times the cutter has been reconditioned.

#### ReconditionCount attributes

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| maximumCount | The maximum number of times this tool may be reconditioned | 0..1 |

### ToolLife:

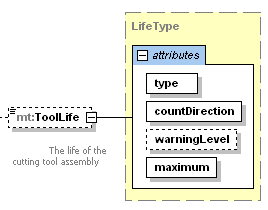


Figure : Item Life

The value is the current value for the tool life. The value **MUST** be a number. Tool life is an option element which can have three types, either minutes for time based, part count for parts based, or wear based using a distance measure. One tool life can appear for each type, but there cannot be two entries of the same type. Additional types can be added in the future.

#### ToolLife attributes:

These is an optional attribute that can be used to further classify the operation type.

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| type | The type of tool life being accumulated. MINUTES, PART\_COUNT, or WEAR | 1 |
| countDirection | Indicates if the tool life counts from zero to maximum or maximum to zero, | 1 |
| warningLevel | The point at which a tool life warning will be raised. | 0..1 |
| life | The end of life limit for this tool. If the countDirection is DOWN, the point at which this tool should be expired, usually zero. If the countDirection is UP, this is the upper limit for which this tool should be expired. | 0..1 |
| initialLife | The initial life of the tool when it is new. | 0..1 |

##### ToolLife type attribute:

The value of type must be one of the following:

| **Value** | **Description** |
| --- | --- |
| MINUTES | The tool life measured in minutes. All units for minimum, maximum, and warningLevel **MUST** be provided in minutes. |
| PART\_COUNT | The tool life measured in parts. All units for minimum, maximum, and warningLevel **MUST** be provided supplied as the number of parts. |
| WEAR | The tool life measured in tool wear. Wear **MUST** be provided in millimeters as an offset to nominal. All units for minimum, maximum, and warningLevel **MUST** be given as millimeter offsets as well. |

##### ToolLife direction attribute:

The value of type must be one of the following:

| **Value** | **Description** |
| --- | --- |
| DOWN | The tool life counts down from the maximum to zero. |
| UP | The tool life counts up from zero to the maximum. |

### ProgramSpindleSpeed

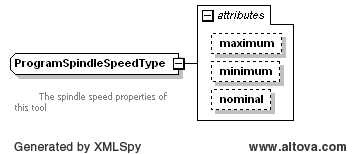


Figure : Program Spindle Speed

The Program Spindle Speed **MUST** be specified in revolutions/minute (RPM). The CDATA **MAY** contain the programmed tool speed if available. The maximum and minimum speeds **MAY** be provided as attributes. At least one value **MUST** be provided.

#### ProgramSpindleSpeed attributes

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| maximum | The upper bound for the tool’s programmed spindle speed | 0..1 |
| minimum | The lower bound for the tools spindle speed. | 0..1 |
| nominal | The nominal speed the tool is designed to operate at. | 0..1 |

### ProgramFeedRate

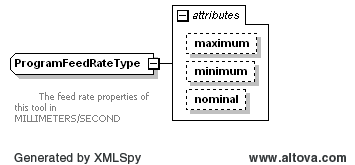


Figure 15: Program Feed Rate

The Program Feed Rate **MUST** be specified in millimeters/second (mm/s). The CDATA **MAY** contain the programmed feed rate if available. The maximum and minimum rates **MAY** be provided as attributes. At least one value **MUST** be provided.

#### ProgramSpindleSpeed attributes

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| maximum | The upper bound for the tool’s programmed feed rate | 0..1 |
| minimum | The lower bound for the tools feed rate. | 0..1 |
| nominal | The nominal feed rate the tool is designed to operate at. | 0..1 |

### Measurements

The Measurements element is a collection of one or more constrained scalar values associated with this cutting tool. The contents **MUST** be a subtype of CommonMeasurement or AssemblyMeasurement. The following section will define the abstract Measurement type used in both CuttingToolLifeCycle and CuttingItem. This section will then describe the AssemblyMeasurement types. The CuttingItemMeasurement types will be described at the end of the CuttingItem section.

A measurement is specific to a process and a machine tool at a particular shop. The tool zero reference point or gauge line will be different depending on the particular implementation and will be assumed to be consistent within the shop. MTConnect does not standardize the manufacturing process or the definition of the zero point.

### Measurement

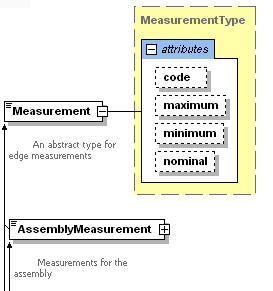


Figure : Measurement

A measurement **MUST** be a scalar floating point value that **MAY** be constrained to a maximum and minimum value. Since the CuttingToolLifeCycle’s main responsibility is to track aspects of the tool that change over it’s use in the shop, MTConnect represents the current value of the measurement **MUST** be in the CDATA (text between the start and end element) as the most current valid value.

The minimum and maximum **MAY** be supplied if they are known or relevant to the measurement. A nominal value **MAY** be provided to show the reference value for this measurement.

There are three subtypes of Measurement: CommonMeasurement, AssemblyMeasurement, and CuttingItemMeasurement. These abstract types **MUST NOT** appear in an MTConnectAssets document, but are used in the schema as a way to separate which measurements **MAY** appear in the different sections of the document. Only subtypes that have extended these types **MAY** appear in the MTConnectAssets XML.

Measurements in the CuttingToolLifeCycle section **MUST** refer to the entire assembly and not to an individual cutting item. Cutting item measurements **MUST** be located in the measurements associated with the individual Cutting Item.

#### Measurement attributes

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| code | A shop specific code for this measurement. ISO 13399 codes **MAY** be used to for these codes as well. | 0..1 |
| maximum | The maximum value for this measurement. Exceeding this value would indicate the tool is not usable. | 0..1 |
| minimum | The minimum value for this measurement. Exceeding this value would indicate the tool is not usable. | 0..1 |
| nominal | The as advertised value for this measurement. | 0..1 |

### CommonMeasurement subtypes

We will be referring to the following diagrams when discussing measurements for Common Measurements and Cutting Tool Measurements.

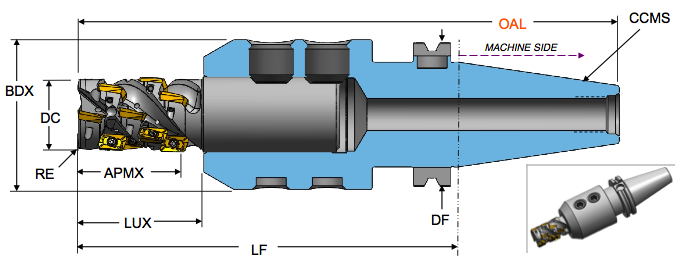


Figure : Cutting Tool Measurement Diagram 1  
(Cutting Item, Tool Item, and Adaptive Item – ISO 13399)

The Code in the following table will refer to the acronyms in the diagrams. We will be referring to many diagrams to disambiguate all measurements of the CuttingTool and CuttingItem.

### CuttingToolMeasurement subtypes

These measurements are specific to the entire assembly and **MUST** **NOT** be used for the measurement pertaining to a CuttingItem. The following diagram will be used to for reference for the assembly specific measurements.

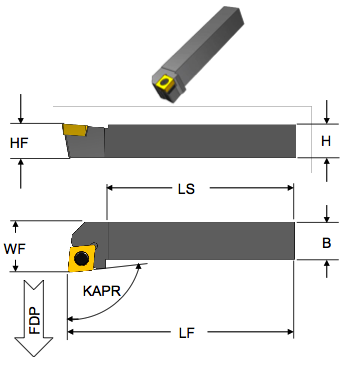


Figure : Cutting Tool Measurement Diagram 2  
(Cutting Item, Tool Item, and Adaptive Item – ISO 13399)

The Code in the following table will refer to the acronym in the diagram. We will be referring to many diagrams to disambiguate all measurements of the cutting tools and items.

| **Measurement** | **Code** | **Description** | **Units** |
| --- | --- | --- | --- |
| BodyDiameterMax | BDX | The largest diameter of the body of a tool item. | mm |
| BodyLengthMax | LBX | The distance measured along the X axis from that point of the item closest to the workpiece, including the cutting item for a tool item but excluding a protruding locking mechanism for an adaptive item, to either the front of the flange on a flanged body or the beginning of the connection interface feature on the machine side for cylindrical or prismatic shanks. | mm |
| DepthOfCutMax | APMX | The maximum engagement of the cutting edge or edges with the workpiece measured perpendicular to the feed motion. | mm |
| CuttingDiameterMax | DC | The maximum diameter of a circle on which the defined point Pk of each of the master inserts is located on a tool item. The normal of the machined peripheral surface points towards the axis of the cutting tool. | mm |
| FlangeDiameterMax | DF | The dimension between two parallel tangents on the outside edge of a flange. | mm |
| OverallToolLength | OAL | The largest length dimension of the cutting tool including the master insert where applicable. | mm |
| ShankDiameter | DMM | The dimension of the diameter of a cylindrical portion of a tool item or an adaptive item that can participate in a connection. | mm |
| ShankHeight | H | The dimension of the height of the shank. | mm |
| ShankLength | LS | The dimension of the length of the shank. | mm |
| UsableLengthMax | LUX | maximum length of a cutting tool that can be used in a particular cutting operation including the non-cutting portions of the tool. | mm |
| ProtrudingLength | LPR | The dimension from the yz-plane to the furthest point of the tool item or adaptive item measured in the -X direction. | mm |
| Weight | WT | The total weight of the cutting tool in grams. The force exerted by the mass of the cutting tool. | grams |
| FunctionalLength | LF | The distance from the gauge plane or from the end of the shank to the furthest point on the tool, if a gauge plane does not exist, to the cutting reference point determined by the main function of the tool. The CuttingTool functional length will be the length of the entire tool, not a single cutting item. Each CuttingItem can have an independent FunctionalLength represented in its measurements. | mm |

### CuttingItems

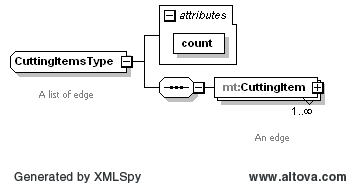


Figure : Cutting Items

The collection of cutting items.

#### CuttingItems attributes

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| count | The number of cutting items. | 1 |

### CuttingItem

A cutting item is the portion of the tool that physically removes the material from the workpiece by shear deformation. The cutting item can be either a single piece of material attached to the tool item or it can be one or more separate pieces of material attached to the tool item using a permanent or removable attachment. A cutting item can be comprised of one or more cutting edges. Cutting items include: replaceable inserts, brazed tips and the cutting portions of solid cutting tools.

MTConnect considers Cutting Items as part of the Cutting Tool. A Cutting Item **MUST NOT** exist in MTConnect unless it is attached to a cutting tool. Some of the measurements, such as FunctionalLength, **MUST** be made with reference to the entire cutting tool to be meaningfull.

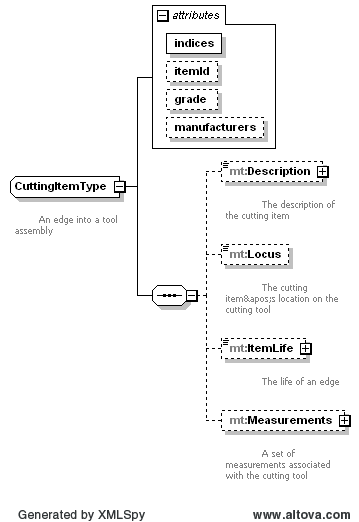


Figure : Cutting Item

#### CuttingItem attributes

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| indices | The number or numbers representing the individual cutting item or items on the tool. | 1 |
| itemId | The manufacturer identifier of this cutting item | 0..1 |
| manufacturers | The manufacturers of the cutting item | 0..1 |
| grade | The material composition for this cutting item | 0..1 |

#### indices

An identifier that indicates the cutting item or items this information refers to. The value **MUST** an single numbers (“1”) or a comma separated set of individual elements ("1,2,3,4"), or as a inclusive range of values as in ("1-10") or any combination and numbers "1-4,6-10,22"'. There **MUST NOT** be spaces or non-integer values in the list.

Indices **SHOULD** start numbering with the inserts or cutting items furthest from the gauge line and increasing in value as the items get closer to the gauge line. Items at the same distance **MAY** be arbitrarily numbered.

#### itemId

The manufactures’ identifier for this cutting item that **MAY** be the its catalog or reference number. The value **MUST** be an XML NMTOKEN value of numbers and letters.

#### manufacturers

This optional element references the manufacturers of this tool. At this level the manufacturers will reference the Cutting Item specifically. The representation will be a comma (,) delimited list of manufacturer names. This can be any series of numbers and letters as defined by the XML type string.

#### grade

This provides an implementation specific designation for the material composition of this cutting item.

### A CuttingItem contains the following elements.

| **Element** | **Description** | **Occurrence** |
| --- | --- | --- |
| Description | A free-form description of the cutting item. | 0..1 |
| Locus | A free form description of the location on the cutting tool. | 0..1 |
| ItemLife | The life of this cutting item. | 0..3 |
| Measurements | A collection of measurements relating to this cutting item. | 0..1 |

### Description

An optional free form text description of this cutting item.

### Locus

The location of the cutting item with respect to the cutting tool. The Locus **MAY** be any free form text, but **SHOULD** adhere to the following rules:

1. The location numbering **SHOULD** start at the furthest cutting item (#1) and work it’s way back to the cutting item closest to the gauge line.
2. Flutes **SHOULD** be identified as such using the word FLUTE:. For example:   
    FLUTE: 1, INSERT: 2 - would indicate the first flute and the second furthest insert from the end of the tool on that flute.
3. Other designations such as CARTRIDGE **MAY** be included, but should be identified using upper case and followed by a colon (:).

### ItemLife

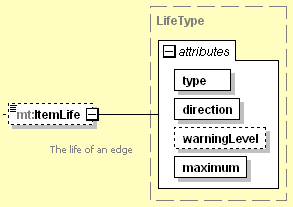


Figure : Item Life

The value is the current value for the tool life. The value **MUST** be a number. Tool life is an option element which can have three types, either minutes for time based, part count for parts based, or wear based using a distance measure. One tool life can appear for each type, but there cannot be two entries of the same type. Additional types can be added in the future.

#### ItemLife attributes:

These is an optional attribute that can be used to further classify the operation type.

| **Attribute** | **Description** | **Occurrence** |
| --- | --- | --- |
| type | The type of tool life being accumulated. MINUTES, PART\_COUNT, or WEAR | 1 |
| countDirection | Indicates if the tool life counts from zero to maximum or maximum to zero, | 1 |
| warningLevel | The point at which a tool life warning will be raised. | 0..1 |
| life | The end of life limit for this tool. If the countDirection is DOWN, the point at which this tool should be expired, usually zero. If the countDirection is UP, this is the upper limit for which this tool should be expired. | 0..1 |
| initialLife | The initial life of the tool when it is new. | 0..1 |

##### ItemLife type attribute:

The value of type must be one of the following:

| **Value** | **Description** |
| --- | --- |
| MINUTES | The tool life measured in minutes. All units for minimum, maximum, and warningLevel **MUST** be provided in minutes. |
| PART\_COUNT | The tool life measured in parts. All units for minimum, maximum, and warningLevel **MUST** be provided supplied as the number of parts. |
| WEAR | The tool life measured in tool wear. Wear **MUST** be provided in millimeters as an offset to nominal. All units for minimum, maximum, and warningLevel **MUST** be given as millimeter offsets as well. |

##### ItemLife direction attribute:

The value of type must be one of the following:

| **Value** | **Description** |
| --- | --- |
| DOWN | The tool life counts down from the maximum to zero. |
| UP | The tool life counts up from zero to the maximum. |

### CuttingItemMeasurement subtypes

These measurements are specific to an individual cutting item and **MUST** **NOT** be used for the measurement pertaining to an assembly. The following diagram will be used to for reference for the cutting item specific measurements.

The Code in the following table will refer to the acronym in the diagram. We will be referring to many diagrams to disambiguate all measurements of the cutting tools and items. We will present a few here; please refer to Appendix B for additional reference material.

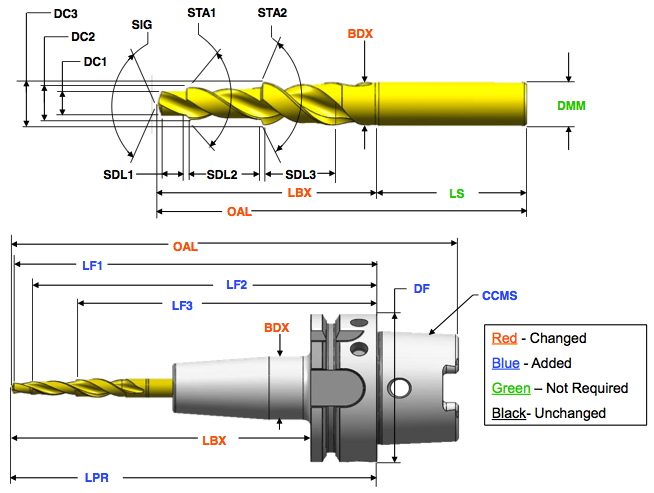


Figure : Cutting Tool

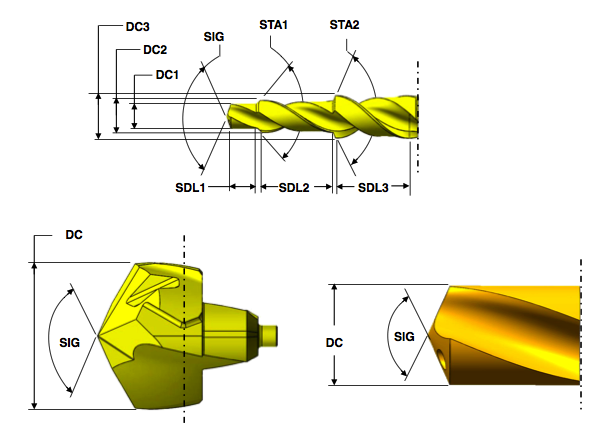


Figure : Cutting Item

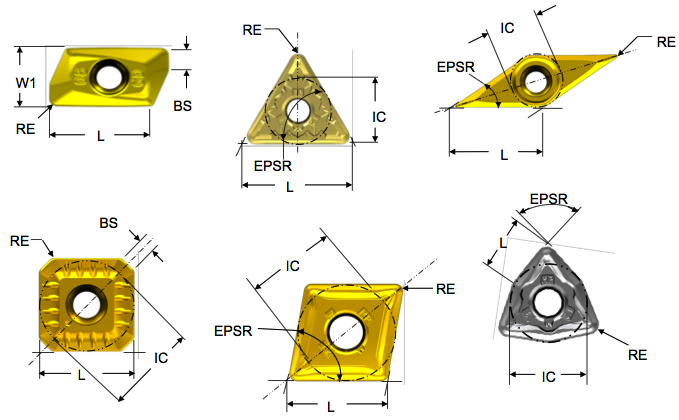


Figure : Cutting Item Measurement Diagram 3  
(Cutting Item – ISO 13399)

The following CuttingItem Measurements will refer the diagram above.

| **Measurement** | **Code** | **Description** | **Units** |
| --- | --- | --- | --- |
| CuttingReferncePoint | CRP | The theoretical sharp point of the cutting tool from which the major functional dimensions are taken. | mm |
| CuttingEdgeLength | L | The theoretical length of the cutting edge of a cutting item over sharp corners. | mm |
| FlangeDiameter | DF | The dimension between two parallel tangents on the outside edge of a flange. | mm |
| FunctionalWidth | WF | The distance between the cutting reference point and the rear backing surface of a turning tool or the axis of a boring bar. | mm |
| IncribedCircleDiameter | IC | The diameter of a circle to which all edges of a equilateral and round regular insert are tangential. | mm |
| PointAngle | SIG | The angle between the major cutting edge and the same cutting edge rotated by 180 degrees about the tool axis. | degree |
| ToolCuttingEdgeAngle | KAPR | The angle between the tool cutting edge plane and the tool feed plane measured in a plane parallel the xy-plane. | degree |
| ToolLeadAngle | PSIR | The angle between the tool cutting edge plane and a plane perpendicular to the tool feed plane measured in a plane parallel the xy-plane. | degree |
| ToolOrientation | N/A | The angle of the tool with respect to the workpiece for a given process. The value is application specific. | degree |
| WiperEdgeLength | BS | The measure of the length of a wiper edge of a cutting item. | mm |
| StepDiameterLength | SDLx | The length of a portion of a stepped tool that is related to a corresponding cutting diameter measured from the cutting reference point of that cutting diameter to the point on the next cutting edge at which the diameter starts to change. | mm |
| StepIncludedAngle | STAx | The angle between a major edge on a step of a stepped tool and the same cutting edge rotated 180 degrees about its tool axis. | degree |
| CuttingDiameter | DCx | The nominal radius of a rounded corner measured in the XY-plane. | mm |
| CuttingHeight | HF | The distance from the basal plane of the tool item to the cutting point. | mm |
| CornerRadius | RE | The nominal radius of a rounded corner measured in the X Y-plane. | mm |
| Weight | WT | The total weight of the cutting tool in grams. The force exerted by the mass of the cutting tool. | grams |
| FunctionalLength | LFx | The distance from the gauge plane or from the end of the shank of the cutting tool, if a gauge plane does not exist, to the cutting reference point determined by the main function of the tool. This measurement will be with reference to the Cutting Tool and **MUST NOT** exist without a cutting tool. | mm |
| ChamferFlatLength | BCH | The flat length of a chamfer. | mm |
| ChamferWidth | CHW | The width of the chamfer | mm |
| InsertWidth | W1 | W1 is used for the insert width when an inscribed circle diameter is not practical. | mm |

Appendices

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17. Additional Illustrations

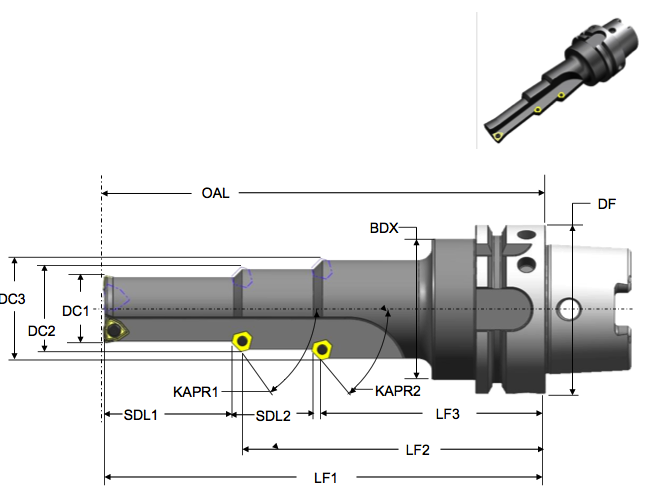


Figure : Cutting Tool Measurement Diagram 1  
(Cutting Tool, Cutting Item, and Assembly Item – ISO 13399)

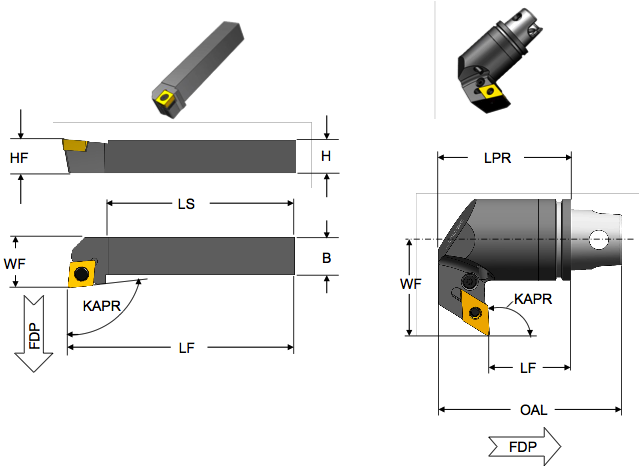


Figure : Cutting Tool Measurement Diagram 2  
(Cutting Tool, Cutting Item, and Assembly Item – ISO 13399)

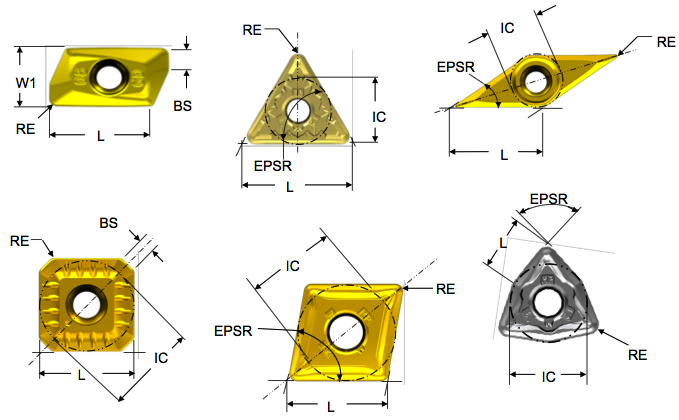


Figure : Cutting Item Measurement Diagram 3  
(Cutting Item – ISO 13399)

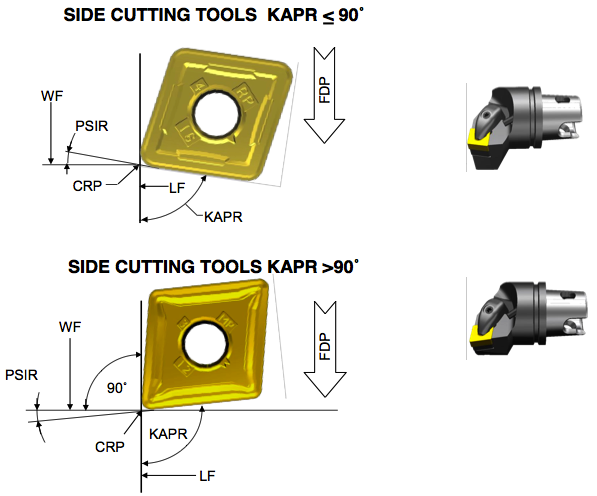


Figure : Cutting Item Measurement Diagram 4  
(Cutting Item – ISO 13399)

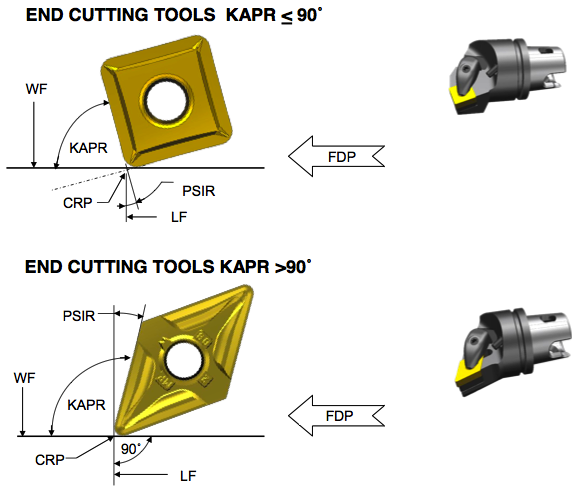


Figure : Cutting Item Measurement Diagram 5  
(Cutting Item – ISO 13399)

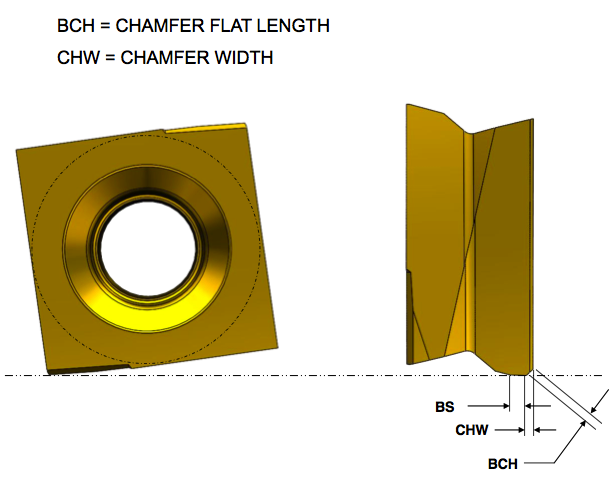


Figure : Cutting Item Measurement Diagram 6  
(Cutting Item – ISO 13399)

1. Cutting Tool Example

C.1 Shell Mill



Figure 31: Shell Mill Side View

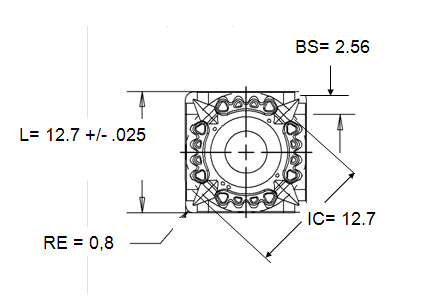


Figure 32: Shell Mill End View

<?xml version="1.0" encoding="UTF-8"?>

<MTConnectAssets xmlns:m="urn:mtconnect.org:MTConnectAssets:1.2" xmlns="urn:mtconnect.org:MTConnectAssets:1.2" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="urn:mtconnect.org:MTConnectAssets:1.2 http://mtconnect.org/schemas/MTConnectAssets\_1.2.xsd">

<Header creationTime="2011-05-11T13:55:22" assetBufferSize="1024" sender="localhost" assetCount="2" version="1.2" instanceId="1234"/>

<Assets>

<CuttingTool serialNumber="1" toolId="KSSP300R4SD43L240" timestamp="2011-05-11T13:55:22" assetId="KSSP300R4SD43L240.1" manufacturers="KMT,Parlec">

<CuttingToolLifeCycle>

<CutterStatus><Status>NEW</Status></CutterStatus>

<ProgramSpindleSpeed maximum="13300" nominal="605">10000</ProgramSpindleSpeed>

<ProgramFeedRate nominal="9.22">9.22</ProgramSpindleSpeed>

<ConnectionCodeMachineSide>CV50</ConnectionCodeMachineSide>

<Measurements>

<BodyDiameterMax code="BDX">73.25</BodyDiameterMax>

<OverallToolLength nominal="222.25" minimum="221.996" maximum="222.504" code="OAL">222.25</OverallToolLength>

<UsableLengthMax code="LUX" nominal="82.55">82.55</UsableLengthMax>

<CuttingDiameterMax code="DC" nominal="76.2" maximum="76.213" minimum="76.187">76.2</CuttingDiameterMax>

<BodyLengthMax code="LF" nominal="120.65" maximum="120.904" minimum="120.404">120.65</BodyLengthMax>

<DepthOfCutMax code="APMX" nominal="60.96">60.95</DepthOfCutMax>

<FlangeDiameterMax code="DF" nominal="98.425">98.425</FlangeDiameterMax>

</Measurements>

<CuttingItems count="24">

<CuttingItem indices="1-24" itemId="SDET43PDER8GB" manufacturers="KMT" grade="KC725M">

<Measurements>

<CuttingEdgeLength code="L" nominal="12.7" minimum="12.675" maximum="12.725">12.7</CuttingEdgeLength>

<WiperEdgeLength code="BS" nominal="2.56">2.56</WiperEdgeLength>

<IncribedCircleDiameter code="IC" nominal="12.7">12.7</IncribedCircleDiameter>

<CornerRadius code="RE" nominal="0.8">0.8</CornerRadius>

</Measurements>

</CuttingItem>

</CuttingItems>

</CuttingToolLifeCycle>

</CuttingTool>

</Assets>

</MTConnectAssets>

C.1 Step Drill



Figure 33: Step Drill Side View

<?xml version="1.0" encoding="UTF-8"?>

<MTConnectAssets xmlns:m="urn:mtconnect.org:MTConnectAssets:1.2" xmlns="urn:mtconnect.org:MTConnectAssets:1.2" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="urn:mtconnect.org:MTConnectAssets:1.2 http://mtconnect.org/schemas/MTConnectAssets\_1.2.xsd">

<Header creationTime="2011-05-11T13:55:22" assetBufferSize="1024" sender="localhost" assetCount="2" version="1.2" instanceId="1234"/>

<Assets>

<CuttingTool serialNumber="1 " toolId="B732A08500HP" timestamp="2011-05-11T13:55:22" assetId="B732A08500HP " manufacturers="KMT,Parlec">

<Description>

Step Drill – KMT, B732A08500HP Grade KC7315

Adapter – Parlec, C50-M12SF300-6

</Description>

<CuttingToolLifeCycle>

<CutterStatus><Status>NEW</Status></CutterStatus>

<ProgramSpindleSpeed nominal="5893">5893</ProgramSpindleSpeed>

<ProgramFeedRate nominal="2.5">2.5</ProgramFeedRate>

<ConnectionCodeMachineSide>CV50 Taper</ConnectionCodeMachineSide>

<Measurements>

<BodyDiameterMax code="BDX">31.8</BodyDiameterMax>

<BodyLengthMax code="LBX" nominal="120.825" maximum="126.325" minimum="115.325">120.825</BodyLengthMax>

<ProtrudingLength code="LPR" nominal="155.75" maximum="161.25" minimum="150.26">155.75</ProtrudingLength>

<FlangeDiameterMax code="DF" nominal="98.425">98.425</FlangeDiameterMax>

<OverallToolLength nominal="257.35" minimum="251.85" maximum="262.85" code="OAL">257.35</OverallToolLength>

</Measurements>

<CuttingItems count="2">

<CuttingItem indices="1" manufacturers="KMT" grade="KC7315">>

<Measurements>

<CuttingDiameter code="DC1" nominal="8.5" maximum="8.521" minimum="8.506">8.5135</CuttingDiameter>

<StepIncludedAngle code="STA1" nominal="90" maximum="91" minimum="89">90</StepIncludedAngle>

<FunctionalLength code="LF1" nominal="154.286" minimum="148.786" maximum="159.786">154.286</FunctionalLength>

<StepDiameterLength code="SDL1" nominal="9">9</StepDiameterLength>

<PointAngle code="SIG" nominal="135" minimum="133" maximum="137">135</PointAngle>

</Measurements>

</CuttingItem>

<CuttingItem indices="2" manufacturers="KMT" grade="KC7315">>

<Measurements>

<CuttingDiameter code="DC2" nominal="12" maximum="12.011" minimum="12">12</CuttingDiameter>

<FunctionalLength code="LF2" nominal="122.493" maximum="127.993" minimum="116.993">122.493</FunctionalLength>

<StepDiameterLength code="SDL2" nominal="9">9</StepDiameterLength>

</Measurements>

</CuttingItem>

</CuttingItems>

</CuttingToolLifeCycle>

</CuttingTool>

</Assets>

</MTConnectAssets>