

I think cis is a better name than `e-to-the-i`, so let's go with that today.

**Definition.** If  $\theta$  is a real number, then  $\text{cis}(\theta) := \cos(\theta) + i \sin(\theta)$ .

Important note: mathematicians usually write  $e^{i\theta}$  for  $\text{cis}(\theta)$ . But this notation is confusing *at this point in the development of the complex numbers*, because it makes things like  $(e^{i\theta})^n = e^{in\theta}$  look *obvious*, and this is not obvious – it is a theorem (which we'll prove later in this lecture).

Recall

**Theorem 3.19** [de Moivre's theorem] If  $\theta$  and  $\psi$  are real numbers, then  $\text{cis}(\theta + \psi) = \text{cis}(\theta) \text{cis}(\psi)$ .

Today we'll see some cool consequences of this.

Technical note: someone asked me at the end why I didn't define  $e^z := \sum_{n \geq 0} \frac{z^n}{n!}$  and proceed in that way.

I could have done it like this – and indeed in M1P1 I suspect that this is how you will do it.

The issue about doing it that way is that then you have to *define*  $\sin(\theta) = \theta - \frac{\theta^3}{3!} + \frac{\theta^5}{5!} - \dots$  and then the fact that  $\sin(\theta)$  is opposite over hypotenuse becomes a *theorem*, not a definition.

*Defining*  $\sin(\theta)$  to be  $\theta - \frac{\theta^3}{3!} + \frac{\theta^5}{5!} - \dots$  is a perfectly fine way to do it though. It's another example of a phenomenon we saw last time – you need to choose your definitions, and then work to prove your theorems.

The problem with defining  $\sin(\theta)$  to be the infinite sum is that you have to define what you *mean* by an infinite sum, i.e. you have to *rigorously define* the  $\dots$ .

This is what you will learn about in M1P1.

**Corollary 3.22.** If  $n \in \mathbb{Z}_{\geq 1}$  then

$$\operatorname{cis}(n\theta) = (\operatorname{cis}(\theta))^n.$$

Note that in the usual notation,  $e^{in\theta} = (e^{i\theta})^n$ .

The usual notation makes the corollary seem *obvious* – it “obviously” follows from  $a^{bc} = (a^b)^c$ .

But you have probably only seen the proof of this “obvious” fact for  $b$  and  $c$  integers – or maybe real numbers. If you want to use this “obvious” fact here you are going to have to *define*  $a^b$  for  $b$  a general complex number, which needs a whole bunch of ...’s.

**Corollary 3.22.** (corollary of de Moivre) If  $n \in \mathbb{Z}_{\geq 1}$  then

$$\text{cis}(n\theta) = (\text{cis}(\theta))^n.$$

We are going to prove this by...induction.

We're going to do induction in the next chapter, but how much time I spend on it depends on how many people in the room don't know what induction is.

**Test!** Assuming  $e^{i(\theta+\psi)} = e^{i\theta} e^{i\psi}$ , and remembering that  $e^{ix}$  is just *notation* for  $\cos(x) + i \sin(x)$  and *doesn't mean anything to the power anything*, see if you can prove Corollary 3.22 yourselves, by induction.

**Corollary 3.22** If  $n \in \mathbb{Z}_{\geq 1}$  then  $e^{i(n\theta)} = (e^{i\theta})^n$ .

*Proof.* The corollary is claiming that infinitely many propositions  $P(1), P(2), P(3), \dots, P(n), \dots$ , are all true.

Here, for  $d \in \mathbb{Z}_{\geq 1}$  a fixed integer,  $P(d)$  is the statement that  $\text{cis}(d\theta) = (\text{cis}(\theta))^d$ .

In fancy language, we are asked to prove  $\forall n \in \mathbb{Z}_{\geq 1}, P(n)$ .

Well,  $P(1)$  is the statement that  $\text{cis}(\theta) = \text{cis}(\theta)^1$ , which is certainly true.

And  $P(2)$  is the statement that  $\text{cis}(2\theta) = \text{cis}(\theta)^2$ , which we can rewrite as

$$\text{cis}(\theta + \theta) = \text{cis}(\theta) \text{cis}(\theta).$$

This follows from de Moivre. So we're off to a good start!

Now let's say  $d \in \mathbb{Z}_{\geq 1}$  is *fixed*, and let's assume that we've *already proved* that  $\text{cis}(d\theta) = \text{cis}(\theta)^d$ . In other words, let's assume that  $P(d)$  is true. Can we prove  $P(d+1)$ ?

Well  $P(d+1)$  says

$$\text{cis}((d+1)\theta) = \text{cis}(\theta)^{d+1}.$$

Rewriting this, it says

$$\text{cis}(d\theta + \theta) = \text{cis}(\theta)^d \text{cis}(\theta).$$

If we're *assuming*  $P(d)$  is true, then we can assume  $\text{cis}(\theta)^d = \text{cis}(d\theta)$ .

So we can rewrite our goal as

$$\text{cis}(d\theta + \theta) = \text{cis}(d\theta) \text{cis}(\theta).$$

And this is true by de Moivre :-)

So we just proved that if  $d \in \mathbb{Z}_{\geq 1}$  is fixed, then  $P(d) \implies P(d+1)$ .

And we also checked that  $P(1)$  is true.

So  $P(1) \implies P(2)$ , and  $P(2)$  is true, and  $P(2) \implies P(3)$ , so  $P(3)$  is true, and  $P(3) \implies P(4)$ , so  $P(4)$  is true, and so on.

Formally – by the *principle of mathematical induction*, which I'll talk about next lecture, we can deduce  $P(n)$  for all  $n$ .

So corollary 3.22 is proved.



*Remark.* In fact, if  $n$  is any *integer*, then  $\text{cis}(n\theta) = \text{cis}(\theta)^n$ .

Why don't you try checking this now for  $n = -1$ ?

I am claiming that  $\text{cis}(-\theta) = \text{cis}(\theta)^{-1}$ . Substituting in the definition of  $\text{cis}$ , I am claiming that

$$\cos(-\theta) + i \sin(-\theta) = (\cos(\theta) + i \sin(\theta))^{-1}.$$

In other words, I am claiming that

$$(\cos(-\theta) + i \sin(-\theta))(\cos(\theta) + i \sin(\theta)) = 1.$$

(that is the *definition* of  $x^{-1}$ )



Goal:

$$(\cos(-\theta) + i \sin(-\theta))(\cos(\theta) + i \sin(\theta)) = 1.$$

Because  $\cos(-\theta) = \cos(\theta)$  and  $\sin(-\theta) = -\sin(\theta)$ , multiplying everything out we see that the claim is equivalent to the assertion that

$$\cos(\theta)^2 + \sin(\theta)^2 = 1.$$

And this is a standard fact about real numbers (in fact it's Pythagoras' theorem).

The case of general negative  $n$  now follows (exercise!)

Exercise: prove  $\overline{\text{cis}(\theta)} = \text{cis}(-\theta)$ .

## Applications of de Moivre.

Q) Write  $\cos(3\theta)$  as a polynomial in  $\cos(\theta)$ .

A)  $\cos(3\theta)$  is the real part of  $\text{cis}(3\theta)$ .

So by de Moivre (corollary) it's the real part of  $\text{cis}(\theta)^3$ .

So if  $c = \cos(\theta)$  and  $s = \sin(\theta)$ , it's the real part of  
 $(c + is)^3 = c^3 + 3ic^2s - 3cs^2 - is^3$ .

So it's  $c^3 - 3cs^2$ , which is  $c^3 - 3c(1 - c^2) = 4c^3 - 3c$ .

I think this is more efficient than

$$\cos(3\theta) = \cos(2\theta + \theta) = \cos(2\theta)\cos(\theta) - \sin(2\theta)\sin(\theta) = \dots$$

Exercise for later: try writing  $\cos(5\theta)$  in terms of  $\cos(\theta)$  and  $\sin(\theta)$  using both methods and see which you like best.

Q) What is  $(1 + i)^{10}$ ?

Bad idea: multiply it out and use the binomial theorem.

We get

$$\left( \binom{10}{0} - \binom{10}{2} + \binom{10}{4} + \cdots \right) + i \left( \binom{10}{1} - \binom{10}{3} + \binom{10}{5} - \cdots \right).$$

Ouch.

Trick: draw a picture!

$$1 + i = \sqrt{2} \operatorname{cis}(\pi/4).$$

But  $(r \operatorname{cis}(\theta))^n = r^n \operatorname{cis}(\theta)^n = r^n \operatorname{cis}(n\theta)$  by de Moivre.

$$\text{So } (1 + i)^{10} = \sqrt{2}^{10} \operatorname{cis}(10\pi/4).$$

Which is  $2^5(\cos(5\pi/2) + i \sin(5\pi/2))$ , i.e.  $32i$ .

Q) If  $z$  and  $w$  are two complex numbers, then show  
 $|zw| = |z||w|$ .

A) We can write  $z = a \operatorname{cis}(\theta)$  and  $w = b \operatorname{cis}(\psi)$ , with  $a = |z|$  and  $b = |w|$ .

Then  $zw = ab \operatorname{cis}(\theta) \operatorname{cis}(\psi) = ab \operatorname{cis}(\theta + \psi)$  by de Moivre.

Writing  $c = \cos(\theta + \psi)$  and  $s = \sin(\theta + \psi)$  we see  
 $zw = abc + iabs$ . So  $|zw| = \sqrt{(abc)^2 + (abs)^2} = ab\sqrt{c^2 + s^2}$ .

And  $c^2 + s^2 = 1$  so we're done.

As a corollary,  $|z^n| = |z|^n$ . The proof is... induction on  $n$ .

**Theorem 3.23.** If  $n \in \mathbb{Z}_{\geq 1}$  then there exactly  $n$  complex numbers  $\zeta$  satisfying  $\zeta^n = 1$ .

*Proof.* If  $\zeta \in \mathbb{C}$  and  $\zeta^n = 1$  then  $|\zeta|^n = |1|$  so  $|\zeta| = 1$  which means that we must have  $\zeta = \text{cis}(\theta)$  for some  $\theta$ .

So we need to solve  $\text{cis}(\theta)^n = 1$ . By the corollary to de Moivre, this is equivalent to  $\text{cis}(n\theta) = 1$ .

So we need to solve  $\cos(n\theta) = 1$  and  $\sin(n\theta) = 0$ . By a well-known fact about  $\cos$ , we see that we must have  $n\theta = 2k\pi$  for some integer  $k$ .

But  $k$  can be any integer, so it looks like we're going to get infinitely many real number solutions for  $\theta$ , for example  $\theta_0 = 0$ ,  $\theta_1 = \frac{2\pi}{n}$ ,  $\theta_2 = \frac{4\pi}{n}$ ,  $\theta_3 = \frac{6\pi}{n}$  and so on. In general we could define  $\theta_k = \frac{2k\pi}{n}$  for any integer  $k$ , and hence get infinitely many solutions for  $\theta$ . What's going on?

The point is that *different* real numbers can give rise to *the same angles*.

If  $k \in \mathbb{Z}$  and  $\theta_k = \frac{2k\pi}{n}$  then  $\zeta_k = \text{cis}(\theta_k)$  satisfies  $\zeta_k^n = 1$ .  
Infinitely many solutions?

No, because even though the real numbers  $\theta_k$  are different, the *angles* they represent might sometimes be the same.

Indeed, if  $i, j \in \mathbb{Z}$  then  $\theta_i - \theta_j = \frac{2(i-j)\pi}{n} = \frac{i-j}{n}2\pi$ , and if  $i - j$  is a multiple of  $n$  then this difference is an integer multiple of  $2\pi$  and hence  $\theta_i$  and  $\theta_j$  represent *the same angle*.

For every integer  $i$ , there's some integer  $j$  with  $0 \leq j \leq n - 1$  such that  $i - j$  is a multiple of  $n$ . So every *angle*  $\theta_i$  is one of  $\theta_0, \theta_1, \dots, \theta_{n-1}$ , and these  $n$  real numbers are easily checked to represent  $n$  different angles.

Conclusion so far: if  $\zeta^n = 1$  then  $\zeta = \text{cis}(\theta_k)$  for some  $0 \leq k \leq n - 1$ .

Note that  $\theta_1 = \frac{2\pi}{n}$ , and a general  $\theta_j = j\theta_1$ .

**Conclusion:** If  $\zeta^n = 1$  then  $\zeta = \text{cis}(2\pi/n)^j$  for some  $0 \leq j \leq n - 1$ , and these are the  $n$  roots of the equation.

I think a picture makes this much easier to understand.

[I then drew a picture of the five 5th roots of unity, forming a pentagon with vertices on the unit circle]