

ADAMS, CRAIG & TRENA - CRAIG IRA

Invoice #: 55974

Invoice Date: 4/5/2023

Due Date: 5/5/2023

| Description | Date | Amount |
|--------------------|---------------------|--------------------------|
| Forward Balance | | \$1,498.62 |
| Last Payment | 1/18/2023 | (\$1,498.62) |
| Commission Credits | | \$0.00 |
| AUM Fees | 3/31/2023 | \$1,586.95 |
| | Balance Due: | <u>\$1,586.95</u> |

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Account Detail

| Description | Date | Amount |
|--|-----------|------------|
| 1st Quarter 2023 Management Fee for Account#: 2979 | 3/31/2023 | \$1,586.95 |