

ADAMS, CRAIG & TRENA - TRENA IRA

Invoice #: 55975

Invoice Date: 4/5/2023

Due Date: 5/5/2023

Description	Date	Amount
Forward Balance		\$99.32
Last Payment	1/18/2023	(\$99.32)
Commission Credits		\$0.00
AUM Fees	3/31/2023	\$99.89
	Balance Due:	<u>\$99.89</u>

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Keeler Thomas is a leader in providing online, financial education from the comfort of your home. We are continuing our educational webinars with Utah State University and other partners. You can expect the addition of new topics such as how to deal with inflation, how to choose the right retirement plan, and more. Keep an eye on your email inbox for early-bird registration invitations.

Account Detail

Description	Date	Amount
1st Quarter 2023 Management Fee for Account#: 2995	3/31/2023	\$99.89