

ChIP-seq Data Processing and Relative and Quantitative Signal Normalization for *Saccharomyces cerevisiae*

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Abstract

Chromatin immunoprecipitation with high-throughput sequencing (ChIP-seq) is a widely used technique for genome-wide analyses of protein–DNA interactions. This protocol provides a guide to ChIP-seq data processing in *Saccharomyces cerevisiae*, with a focus on signal normalization to address data biases and enable meaningful comparisons within and between samples. Designed for researchers with minimal bioinformatics experience, it includes practical overviews and refers to scripting examples for key tasks, such as configuring computational environments, trimming and aligning reads, processing alignments, and visualizing signals. This protocol employs the sans-spike-in method for quantitative ChIP-seq (siQ-ChIP) and normalized coverage for absolute and relative comparisons of ChIP-seq data, respectively. While spike-in normalization, which is semiquantitative, is addressed for context, siQ-ChIP and normalized coverage are recommended as mathematically rigorous and reliable alternatives.

Key features

- ChIP-seq data processing workflow for Linux and macOS integrating data acquisition, trimming, alignment, processing, and multiple forms of signal computation, with a focus on reproducibility.
- ChIP-seq signal generation using siQ-ChIP to quantify absolute IP efficiency—providing a rigorous alternative to spike-in normalization—and normalized coverage for relative comparisons.
- Broad applicability demonstrated with *Saccharomyces cerevisiae* (experimental) and *Schizosaccharomyces pombe* (spike-in) data but suitable for ChIP-seq in any species.

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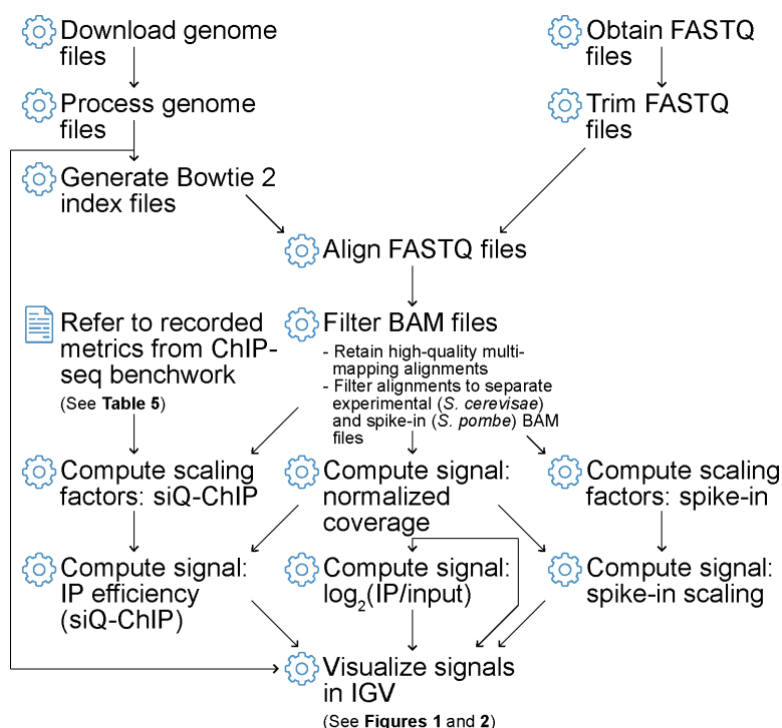
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- In-depth notes and troubleshooting guide users through setup challenges and key concepts in basic bioinformatics, data processing, and signal computation.

Keywords: Bioinformatics, ChIP-seq, Data processing, Normalization, Reproducibility, *S. cerevisiae*, Signal scaling, siQ-ChIP, Spike-in

Graphical overview



Flowchart depicting ChIP-seq data processing steps covered in this protocol

Background

Chromatin immunoprecipitation followed by high-throughput DNA sequencing (ChIP-seq) is a widely used technique for studying protein–DNA interactions across the genome [1–4]. ChIP-seq identifies regions bound by proteins such as histones, transcription factors, and other chromatin-associated factors, making it central to chromatin biology, epigenetics, and other fields. The method begins with the cross-linking of chromatin to capture DNA–protein interactions. The cross-linked chromatin is then isolated, fragmented, and immunoprecipitated using antibodies specific to the target protein. The associated DNA is recovered and sequenced with next-generation sequencing (NGS) technology. Sequenced reads (see General notes 1 and 2) are aligned to a reference genome (see General note 3) and processed into a genome-wide “signal” reflecting the frequency of protein–DNA interactions.

ChIP-seq signal, typically represented as a histogram of fragments along the genome (x-axis; see [General note 4](#)), lends itself to comparisons of protein distributions within and across samples. However, signal variability makes it difficult to link enrichment levels (y-axis) to the biological activity of proteins, particularly across different experimental conditions. Factors such as cell state, cell number, cross-linking, fragmentation, DNA amplification, library preparation, and sequencing conditions make it challenging to establish a consistent scale for comparing protein enrichment, while poor antibody specificity can further undermine accuracy [5–10].

To address this variability, researchers developed various normalization methods (see [General note 5](#)), including spike-in controls [11–15]. Spike-in normalization involves adding a known quantity of exogenous chromatin to experimental samples as a reference for signal scaling. However, evidence indicates that spike-ins often fail to reliably support comparisons within and between samples [5,16], as discussed below. The recently developed **sans spike-in quantitative ChIP** (siQ-ChIP) method overcomes these limitations by measuring absolute protein–DNA interactions [i.e., immunoprecipitation (IP) efficiency] genome-wide, without relying on exogenous chromatin as a reference [5,16]. Importantly, siQ-ChIP does not introduce additional experimental requirements beyond those already inherent to ChIP-seq. Rather, it explicitly highlights fundamental factors—such as antibody behavior, chromatin fragmentation, and input quantification—that influence signal interpretation, reinforcing best practices intrinsic to ChIP-seq (see General notes [6](#) and [7](#)). This protocol introduces the computation of siQ-ChIP-adjusted signal for absolute, quantitative comparisons of ChIP-seq data within and between samples, as well as normalized coverage for relative comparisons [16] (see [General note 8](#)). Although steps for computing semiquantitative spike-in scaled signals are included for context [15], siQ-ChIP and normalized coverage are strongly recommended as mathematically rigorous and more effective tools for ChIP-seq analyses.

Designed for researchers with minimal bioinformatics experience (see [General note 9](#)), this protocol covers computational setup, read processing, and signal visualization. The [Procedure](#) section covers program installations and computational environment setup, while the [Data analysis](#) section provides guidance on data acquisition and processing. The protocol focuses on *Saccharomyces cerevisiae* and discusses data processing and signal interpretation relevant to its ribosomal DNA (rDNA) locus, a site of high biological interest [17] with specific computational considerations (see [General note 10](#)). However, the data processing methods apply to genome-wide analysis, not just the rDNA. While the examples and applications use *S. cerevisiae* data, the principles and processing steps are broadly applicable to ChIP-seq data from any organism, including widely studied models such as *Homo sapiens* and *Mus musculus*.

Software and datasets

A. Computational and experimental resources

This section provides an overview of the computational and experimental resources used in the protocol, including system requirements, software tools, yeast strains, reference genomes, and key experimental parameters. [Table 1](#) lists the operating systems used for implementation and testing. [Table 2](#) details the primary programs required to execute the workflow, along with recommended versions for compatibility. [Table 3](#)

describes the yeast strains used for ChIP-seq data generation (see [General note 11](#)), specifying their genotypes and references. This protocol uses data from an engineered system in which FLAG epitope sequences were integrated with *S. cerevisiae* *HHO1* (histone H1) [18], *S. cerevisiae* *HMO1* (chromatin-associated high mobility group protein), and *S. pombe* *abp1* (ARS binding protein 1, a CENP-B homolog) [19,20], resulting in FLAG-tagged proteins. This system promotes uniform antibody affinity across endogenous (*S. cerevisiae*) and spike-in (*S. pombe*) chromatin, minimizing variability in binding efficiency (discussed in later sections and notes). All yeast strains used in this protocol are available upon request from the Tsukiyama Lab (ttsukiya@fredhutch.org). [Table 4](#) presents the reference genomes used for read alignment and data processing. [Table 5](#) documents ChIP-seq experimental parameters for *S. cerevisiae* samples, including input and IP volumes, chromatin masses, and cell cycle states, which are needed to compute siQ-ChIP α proportionality constants. ChIP-seq data are available in the Gene Expression Omnibus (GEO) via accession number [GSE288548](#).

Table 1. Operating systems (os) and respective versions used to implement, test, and run the protocol.

os	version
macOS	15.1.1 24B91
Ubuntu (Linux)	18.04.6 LTS (Bionic Beaver)

Table 2. Programs used to implement, test, and run the protocol, excluding dependencies and libraries. The table also includes program version numbers, associated operating systems (os), and relevant references. While most program versions do not need strict adherence, the following version guidelines are recommended for compatibility: Atria [21] 4.0.0 or later, installed with Julia [22,23] 1.8.5; Bash 3.2.0 or later; GNU Parallel [24] 20150222 or later; Python [25] 3.6.0 or later.

program	version	os	references
Atria	4.0.3	macOS, Linux	[21]
Awk (GNU)	5.3.1	macOS, Linux	[26,27]
Bash	3.2.57(1)	macOS	
Bash	4.4.20(1)	Linux	
bc	1.07.1	macOS, Linux	
Bowtie2	2.5.4	macOS, Linux	[28–30]
Conda	24.7.1	macOS, Linux	
Git	2.39.5	macOS	
Git	2.17.1	Linux	
IGV (“with Java Included”)	2.19.1	macOS	[31–34]
Julia	1.8.5	macOS, Linux	[22,23]
Mamba	1.5.9	macOS, Linux	
Miniforge3	24.7.1-2	macOS, Linux	
Parallel (GNU)	20170422	macOS, Linux	[24]
Python	3.12.7	macOS, Linux	[25]
Samtools	1.21	macOS, Linux	[35,36]
SLURM	24.05.4	Linux	[37]

Table 3. *S. cerevisiae* and *S. pombe* strains used for ChIP-seq data generation. “organism” indicates whether the strain is *S. cerevisiae* or *S. pombe*. “strain_full” represents the complete strain identifier; for *S. cerevisiae*, that

includes a three-letter prefix indicating the lab of origin (e.g., “yTT” represents “yeast Toshio Tsukiyama”). “genotype_full” specifies that the *S. cerevisiae* *HHO1* and *HMO1* genes were separately tagged with sequences encoding 3 × FLAG epitopes, including flexible linkers (*2L-3FLAG*), generating *HHO1-2L-3FLAG* and *HMO1-2L-3FLAG* strains; and the *S. pombe* gene *abp1* was tagged with a 3 × FLAG epitope sequence, generating *abp1-3FLAG*. The final column lists the studies in which the strains were described. For more details, see [General note 11](#).

organism	strain_full	genotype_full	reference
<i>Saccharomyces cerevisiae</i>	yTT6336	<i>HHO1-2L-3FLAG</i>	[18]
<i>Saccharomyces cerevisiae</i>	yTT6337	<i>HHO1-2L-3FLAG</i>	[18]
<i>Saccharomyces cerevisiae</i>	yTT7750	<i>HMO1-2L-3FLAG</i>	This protocol
<i>Saccharomyces cerevisiae</i>	yTT7751	<i>HMO1-2L-3FLAG</i>	This protocol
<i>Schizosaccharomyces pombe</i>	Sphc821	<i>abp1-3FLAG</i>	[19]

Table 4. Species genomes used for alignment, data processing, and signal visualization. “species” specifies whether the genome is for *S. cerevisiae* or *S. pombe*. “genome” refers to the reference genome assembly strain/name. “version” indicates the assembly version used. “database” refers to the source of the genome assembly. Assembly versions do not need to be strictly followed. For more information, refer to Data analysis [A](#), [B](#), [E](#), and [J](#).

species	genome	version	database
<i>S. cerevisiae</i>	S288C	R64-5-1 20240529	Saccharomyces Genome Database
<i>S. pombe</i>	972h-	2024-11-01	Pombase

Table 5. *S. cerevisiae* ChIP-seq experimental parameters, including those needed to compute siQ-ChIP α proportionality constants. Parameters include input volumes (“vol_in”) and total volumes before the removal of input (“vol_all”) in microliters, as well as input and IP chromatin masses (“mass_in” and “mass_ip”) in nanograms, measured during ChIP-seq benchwork [5,16]. Average fragment lengths in base pairs (bp; “length_in” and “length_ip”) are required but do not need to be included in the table, as they can be calculated from sample BAM files during α computation (see [Data analysis H](#)). “genotype_full” and “genotype”: Genetic constitution of *S. cerevisiae* sample. As there is no indication that the tag compromises the function of either Hho1 or Hmo1, these strains are labeled “WT” (wild type) in filenames. “state”: Cell-cycle phase. “G₁” represents cells in the first gap phase of the cell cycle, preparing for DNA synthesis. “G₂/M” includes cells in the second gap phase (G₂), undergoing DNA synthesis, and mitosis (M), representing the cell cycle substages leading to and including cell division. “Q” represents quiescent cells in a reversible state of cell cycle withdrawal. “factor”: Protein immunoprecipitated using mouse monoclonal anti-FLAG M2 antibody (Sigma, F1804). “Hho1” corresponds to *S. cerevisiae* histone H1, and “Hmo1” to *S. cerevisiae* chromatin-associated high mobility group family member protein. “strain_full”: Full *S. cerevisiae* strain identifier. “strain”: Abbreviated *S. cerevisiae* strain identifier, which may be substituted with “replicate” (or “rep”).

genotype_full	genotype	state	factor	strain_full	strain	vol_in	vol_all	mass_in	mass_ip
<i>HHO1-2L-3FLAG</i>	WT	G1	Hho1	yTT6336	6336	20	300	72.5	2.7
<i>HHO1-2L-3FLAG</i>	WT	G1	Hho1	yTT6337	6337	20	300	81.1	5
<i>HHO1-2L-3FLAG</i>	WT	G2M	Hho1	yTT6336	6336	20	300	104.9	6.6
<i>HHO1-2L-3FLAG</i>	WT	G2M	Hho1	yTT6337	6337	20	300	85.2	6.1
<i>HHO1-2L-3FLAG</i>	WT	Q	Hho1	yTT6336	6336	20	300	72.7	116.9

<i>HHO1-2L-3FLAG</i>	WT	Q	Hho1	yTT6337	6337	20	300	69.6	70.6
<i>HMO1-2L-3FLAG</i>	WT	G1	Hmo1	yTT7750	7750	20	300	79.9	8.4
<i>HMO1-2L-3FLAG</i>	WT	G1	Hmo1	yTT7751	7751	20	300	63.6	3.2
<i>HMO1-2L-3FLAG</i>	WT	G2M	Hmo1	yTT7750	7750	20	300	32.4	5.4
<i>HMO1-2L-3FLAG</i>	WT	G2M	Hmo1	yTT7751	7751	20	300	93.4	3.4
<i>HMO1-2L-3FLAG</i>	WT	Q	Hmo1	yTT7750	7750	20	300	67.9	27.4
<i>HMO1-2L-3FLAG</i>	WT	Q	Hmo1	yTT7751	7751	20	300	106.6	14.8

B. Companion GitHub repository for protocol implementation

This protocol is accompanied by the GitHub repository *protocol_chipseq_signal_norm* (github.com/kalavattam/protocol_chipseq_signal_norm), which contains tools, scripts, and resources for implementing the workflow described in this tutorial. *protocol_chipseq_signal_norm* includes driver and utility scripts, functions, and a Markdown notebook, *workflow.md*, that provides code examples with explanatory text for the steps outlined in the [Procedure](#) and [Data analysis](#) sections. All content is organized and documented following the principles in [38,39]. Key features include the following:

- Initializing variables for directory paths, files, and computational environments, among other things.
- Defining script arguments.
- Organizing input and output files within structured directory systems.
- Validating paths, files, dependencies, etc.
- Automating experiments with driver scripts that coordinate processes like read trimming, alignment, post-processing, and signal track generation. Most driver scripts accept serialized lists (e.g., comma-delimited strings) of FASTQ, BAM, or bedGraph input files, which can be generated using the utility script *find_files.sh* (see [General note 12](#)).
- Parallelizing tasks on high-performance computing clusters configured to use SLURM [37] or on local or remote systems using GNU Parallel [24].
- Capturing detailed logs for all commands to support troubleshooting and reproducibility.

Additionally, the *protocol_chipseq_signal_norm* repository includes tab-separated value (TSV) files for downloading experimental datasets (see [Data analysis C](#)) and a TSV file with metadata and parameters required for running siQ-ChIP (see [Data analysis H](#)).

Procedure

Note: This protocol is designed for use on Linux and macOS systems with the programs, species, and resources described in Tables 1–5. It has not been tested on Windows. All code examples have been validated in Bash (see [General note 13](#)).

A. Install and configure Miniforge

Miniforge is an open-source tool for managing bioinformatics software in isolated environments—self-contained workspaces that prevent software conflicts (see [General note 14](#)). This protocol uses Miniforge to create and

manage an environment, *env_protocol*, that contains programs for read alignment, alignment processing, signal computation, and signal visualization. If other software managers (e.g., Anaconda) are installed, it is recommended to uninstall them before installing Miniforge to avoid conflicts.

1. Determine the appropriate Miniforge installer to use.

To determine the operating system (OS) and system architecture, open a terminal (see [General note 15](#)) and use the *uname* command, assigning the outputs to variables:

```
# OS
case $(uname -s) in
    Darwin) os="MacOSX" ;;
    Linux)  os="Linux"   ;;
    *) echo "Error: Unsupported operating system: '$(uname -s)'." >&2 ;;
esac

# Architecture
ar=$(uname -m) # e.g., "x86_64" for Intel/AMD, "arm64" for ARM
```

2. Download and install Miniforge.

Variables *os* and *ar* contain operating system (OS) and architecture system details, respectively. The installation script is downloaded to the *HOME* directory (see [General note 16](#)) and executed as follows:

```
https="https://github.com/conda-forge/miniforge/releases/latest/download"
script="Miniforge3-${os}-${ar}.sh"

cd "${HOME}"
curl -L -O "${https}/${script}"
bash "${script}"
```

Allow Miniforge to initialize the Conda base environment automatically (see [Troubleshooting 1](#) and [2](#)).

3. Configure the Miniforge channels.

Edit the *.condarc* file to prioritize *conda-forge* and *bioconda* channels (see [Troubleshooting 3](#)):

```
channels:
  - conda-forge
  - bioconda
channel_priority: flexible
```

B. Clone the protocol repository and install the project environment

After configuring Miniforge, use Git to clone the protocol repository, *protocol_chipseq_signal_norm* (see General notes [17](#) and [18](#) and [Troubleshooting 4](#)). Then, use its script *install_envs.sh* to set up *env_protocol*, the project environment.

1. Clone the repository.

In this protocol, all cloned repositories are stored in a dedicated *repos* subdirectory under the *HOME* directory:

```
mkdir -p "${HOME}/repos"
cd "${HOME}/repos"
```

Clone the repository and navigate to it:

```
git clone "https://github.com/kalavattam/protocol_chipseq_signal_norm.git"
cd "protocol_chipseq_signal_norm"
```

2. Install the environment with *install_envs.sh*.

Run the following command to create and install the required environment:

```
bash "scripts/install_envs.sh" --env_nam "env_protocol" --yes
```

C. Install and configure Atria for FASTQ adapter and quality trimming

To promote accurate alignment of sequenced reads, it is important to remove adapter sequences and low-quality base calls from FASTQ files. For this, we use Atria [21], a tool written in Julia [22,23] that excels in adapter and quality trimming. Follow these steps to install and configure Atria:

1. Install Julia.

Download Julia 1.8.5 as a pre-compiled tarball (see General notes [19](#) and [20](#)) for the appropriate OS and system architecture. Retrieve the tarball from the [official Julia website](#), saving it to the *HOME* directory (see [General note 16](#)). Be sure to select the correct values for the following variables:

- *os*: Operating system ("mac" for macOS, "linux" for Linux, etc.)
- *ar_s*: Short architecture name ("aarch64" for ARM, "x64" for x86_64, etc.)
- *ar_l*: Long architecture name ("macaarch64" for macOS ARM, "x86_64" for Linux x86_64, etc.)

```
# Define OS and architecture variables (adjust as needed)
os="linux"      ## Replace with "mac" as needed ##
ar_s="x64"      ## Replace with "aarch64" as needed ##
ar_l="x86_64"   ## Replace with "macaarch64" as needed ##

# Set variables for Julia version
ver_s="1.8"
ver_l="${ver_s}.5"

# URL and tarball filename
https="https://julialang-s3.julialang.org/bin/${os}/${ar_s}/${ver_s}"
case "${os}" in
    linux) tarball="julia-${ver_l}-${os}-${ar_l}.tar.gz" ;;
```



```
mac) tarball="julia-${ver_l}-${ar_l}.tar.gz" ;;
esac
```

```
# Navigate to HOME directory and download Julia
cd "${HOME}"
curl -L -O "${https}/${tarball}"
```

Extract the downloaded tarball in the *HOME* directory. This will create a new directory named *julia-1.8.5*.

```
tar -xzf "${tarball}"
```

To make Julia accessible from the command line, add it to the *PATH* variable (see [General note 21](#)) by appending the following line to the appropriate shell configuration file (e.g., *.bashrc*, *.bash_profile*, or *.zshrc*; see [General note 22](#)). Then, reload the configuration file to apply the changes:

```
# Define variable for shell configuration file (adjust as needed)
config="${HOME}/.bashrc" ## Replace with "${HOME}/.zshrc" as needed ##

# Add Julia to PATH
echo 'export PATH="${PATH}:${HOME}/julia-1.8.5/bin"' >> "${config}"
source "${config}"
```

2. Clone and build Atria.

Clone the Atria repository, activate *env_protocol* (the environment containing its dependencies; see [Procedure B](#)), and build Atria using Julia:

```
# Clone Atria in directory for repositories
cd "${HOME}/repos"
git clone https://github.com/cihga39871/Atria.git

# Change into newly cloned Atria directory
cd Atria

# Activate project environment and compile Atria with provided script
mamba activate env_protocol
julia build_atria.jl
```

3. Add Atria to *PATH*.

Locate the Atria binary (see [General note 19](#)) and add its path to the *PATH* variable (see [General note 21](#)) in the shell configuration file (see [General note 22](#)). The binary is typically found within a subdirectory with the format *atria-version/bin*, e.g., *atria-4.0.3/bin*. For example,

```
# Add Atria to PATH
echo 'export PATH="${PATH}:${HOME}/repos/Atria/atria-4.0.3/bin"' \
    >> "${config}"
source "${config}"
```

Note: Ensure the env_protocol environment is active when running Atria.

D. Install and configure Integrative Genomics Viewer

Integrative Genomics Viewer (IGV) is a graphical tool for the interactive exploration of ChIP-seq and other genomic data [31–34]. To install IGV, visit the [IGV download page](#), select the appropriate bundle for the OS (e.g., “With Java Included”), unzip the file, and move the application to a preferred directory.

Data analysis

A. Prepare and concatenate FASTA and GFF3 files for model and spike-in organisms

This section describes the generation of concatenated (merged) FASTA (see [General note 23](#)) and GFF3 (General Feature Format version 3; see [General note 24](#)) files for the model organism *S. cerevisiae* and the spike-in control organism *S. pombe*. The concatenated FASTA file is used to generate Bowtie 2 index files [28–30] (see [Data analysis B](#)), enabling simultaneous alignment of sequenced reads from both organisms (see General notes [1](#), [2](#), and [3](#) and [Data analysis E](#)). The resulting alignments support the generation of signal tracks (see [Data analysis F](#), [G](#), [H](#), and [I](#)). The concatenated GFF3 file enables visualization of signal tracks with gene and feature annotations for both organisms (see [Data analysis J](#)).

For detailed steps, see *workflow.md* and the supplementary notebook *download_process_fasta_gff3.md*, which provide an annotated, step-by-step implementation of the following:

1. Download FASTA and GFF3 files from the [Saccharomyces Genome Database](#) (*S. cerevisiae*) and [Pombase](#) (*S. pombe*).
2. Process the files by standardizing chromosome names and removing incompatible formatting.
 - a. Chromosome names in *S. cerevisiae* and *S. pombe* FASTA files are standardized and simplified, with *S. pombe* chromosome names prefixed with “SP_” to enable the downstream separation of *S. pombe* alignments from *S. cerevisiae* alignments.
 - b. Chromosome names in GFF3 files are standardized in the same way. In the *S. cerevisiae* GFF3 file, gene and autonomously replicating sequence (ARS) *Name* fields are reassigned from their systematic names (e.g., “YEL021W”) to their standard, more interpretable names (e.g., “URA3”). Additionally, URL-encoded characters and HTML entities are converted to readable equivalents (see [General note 25](#)). These steps are unnecessary for the *S. pombe* file, as its *Name* field uses standard names, and the file contains no special characters.
3. Concatenate the processed files for alignment and visualization.

Notes:

1. If spike-in normalization is not needed, reads can be aligned solely to the *S. cerevisiae* FASTA file, eliminating the need for a concatenated genome. In this case, `download_process_fasta_gff3.md` remains useful, as it details the generation of processed, non-concatenated *S. cerevisiae* FASTA and GFF3 files in intermediate steps.
2. To save time and effort, FASTA and GFF3 files are available for download from the [project repository](#). All raw and processed individual and concatenated files are stored in an xz-compressed tarball, `genomes.tar.xz`, which is tracked using Git Large File Storage (LFS). This requires additional steps for proper retrieval. Since Git LFS is typically not installed by default, follow the steps below to install it and ensure access to large files. Additionally, processed concatenated FASTA and GFF3 files are available on GEO ([GSE288548](#)).

```
# Check that Git LFS is installed; install it if missing
if ! git lfs &> /dev/null; then
    echo "Error: 'git lfs' not found in PATH. Installing Git LFS now." >&2
    git lfs install
fi

# Navigate to the repository directory
cd "${HOME}/repos/protocol_chipseq_signal_norm"

# Ensure LFS-tracked files are downloaded
git lfs pull

# Extract the "genomes" tarball within the "data" directory
cd "data"
tar -xJf "data/genomes.tar.xz"
```

B. Generate Bowtie 2 indices from the concatenated FASTA file

In this section, Bowtie 2 [28–30] index files are generated using the processed, concatenated *S. cerevisiae* and *S. pombe* FASTA file (see [Data analysis A](#)). The index files are required to align reads from both organisms in a single step (see [Data analysis E](#)), which supports downstream spike-in normalization (see [Data analysis I](#)). See *workflow.md* for instructions on decompressing the concatenated FASTA file (if necessary) and running *bowtie2-build* to generate index files.

Notes:

1. If spike-in normalization is not required, index files can be generated using only the processed *S. cerevisiae* FASTA file.
2. Pre-generated Bowtie 2 index files for the concatenated *S. cerevisiae*/*S. pombe* and individual *S. cerevisiae* genomes are available for download from the [project repository](#). These files are included in the xz-compressed tarball described in [Data analysis A](#); see that section for download instructions.

C. Obtain and organize ChIP-seq FASTQ files

In this section, FASTQ files are retrieved, organized, and prepared for downstream analyses. The process includes generating TSV files with sample FASTQ file information and accompanying File Transfer Protocol (FTP) links

(see [General note 26](#)), assigning custom names to the FASTQ files, and using a script to automate file downloads and organization.

1. Generate a TSV file with FTP links.

Use the [European Nucleotide Archive](#) (ENA) [40] browser to create a TSV file listing FASTQ files with FTP links:

- a. Visit ebi.ac.uk/ena/browser, enter a BioProject [41] or Gene Expression Omnibus Series (GSE) [42–44] accession number in the *Enter accession* field, and navigate to the corresponding page.
- b. Open the *Show Column Selection* menu and select only the checkboxes for *fastqftp* (the FTP links) and *sample_title* (the experiment names).
- c. Click *TSV* under *Download report* to save the file.

2. Add custom names to the TSV file.

- a. Add a fourth column to the downloaded tabular lists with the header “custom_name” populated with user-defined names in the format “assay_genotype_state_treatment_factor_strain/replicate”. This format places stable attributes (e.g., assay type) to the left and increasingly variable attributes (e.g., strains or replicates) to the right (see [General note 27](#)).

Notes:

1. *Instead of using “ChIP-seq” for the assay type, we use “IP” to represent the immunoprecipitate and “in” to represent the input control.*
2. *Ensure that entries in the new column are tab-separated.*

- b. Rename the completed TSV file.

Note: Pre-prepared TSV files for various datasets [5,16,18,45], including those used in this protocol (Table 5), are available in the protocol_chipseq_signal_norm repository, under data/raw/docs.

3. Use the TSV file to download FASTQ files.

FASTQ files listed in the TSV file can be downloaded and organized by running *execute_download_fastqs.sh*, which automates the download process, creates symbolic links based on custom names (see [General note 28](#)), and supports both paired- and single-end reads (see [General note 2](#)) from FTP addresses (see [General note 26](#)) and other sources. For an example of how to run *execute_download_fastqs.sh*, refer to *workflow.md*.

D. Use Atria to perform adapter and quality trimming of sequenced reads

Here, ChIP-seq reads are trimmed for adapter sequences and low-quality bases with the program Atria [21]. This process is automated with the script *execute_trim_fastqs.sh*. For a practical example of its usage, see *workflow.md* (see also [General note 29](#)).

E. Align sequenced reads with Bowtie 2 and process the read alignments

This section focuses on aligning ChIP-seq reads to a concatenated *S. cerevisiae*/*S. pombe* genome using Bowtie 2 [28–30] and processing the resulting alignments with Samtools [35,36]. During processing, a subset of high-quality multi-mapping alignments is retained (see step E1 below and [General note 30](#)), which is necessary for analyzing signals at repetitive loci, such as the *S. cerevisiae* rDNA locus (see [General note 10](#)). Check *workflow.md* for an implementation of the following steps:

1. Run *execute_align_fastqs.sh* to align sequenced reads to the concatenated genome (see Data analysis [A](#) and [B](#)). This script manages parallelization and log generation and writes alignment output (BAM files) to designated directories. For paired-end reads (see [General note 2](#)), use the *--req_flg* flag to retain only “properly paired” alignments (see [General note 31](#)). To retain multi-mapping alignments with up to five mismatches, set the *--mapq* argument to 1 (i.e., require a mapping quality, or MAPQ, of at least 1; see [General note 32](#)). This preserves signal in repetitive regions, unlike stricter thresholds (e.g., MAPQ 20 or 30) that exclude these alignments.

2. Run *execute_filter_bams.sh* to filter BAM files for *S. cerevisiae* (main) and *S. pombe* (spike-in) alignments, saving the filtered files to separate directories for each organism.

Notes:

1. This step can be skipped if spike-in normalization is unnecessary and reads were aligned to only the *S. cerevisiae* genome.
2. Depending on the analysis requirements, either concatenated genomes (FASTA and index files) or individual processed genomes can be used. For data processing that does not involve spike-in normalization, the processed *S. cerevisiae* genome files alone are sufficient.

F. Compute normalized coverage

This section outlines the computation of “normalized coverage” as defined in [16] (see [General note 33](#)). Normalized coverage represents the length-adjusted proportion of fragments overlapping each genomic bin, with values summing to 1 across the genome (i.e., summing to unity). This scaling ensures signal tracks function as probability distributions, enabling relative comparisons within and across datasets ([Figure 1](#); see [General note 8](#)). Output is formatted as bedGraph files for downstream signal computations (see Data analysis [G](#), [H](#), and [I](#)) and visualization (see [Data analysis J](#)).

To calculate per-sample normalized coverage, run *execute_compute_signal.sh*. By default, the script outputs normalized coverage; use the *--method* argument to generate an unadjusted (“*unadj*”) or fragment length-adjusted (“*frag*”) signal instead [16]. Refer to *workflow.md* for an example.

G. Compute log₂ ratios of IP to input normalized coverage

This section covers the computation of log₂-transformed ratios of IP to input signal tracks, a standard method for evaluating ChIP-seq enrichment relative to background. The transformation is applied to corresponding IP and input normalized coverage tracks (see [Data analysis F](#)), producing log₂ ratios that represent fold enrichment ([Figure 1](#)).

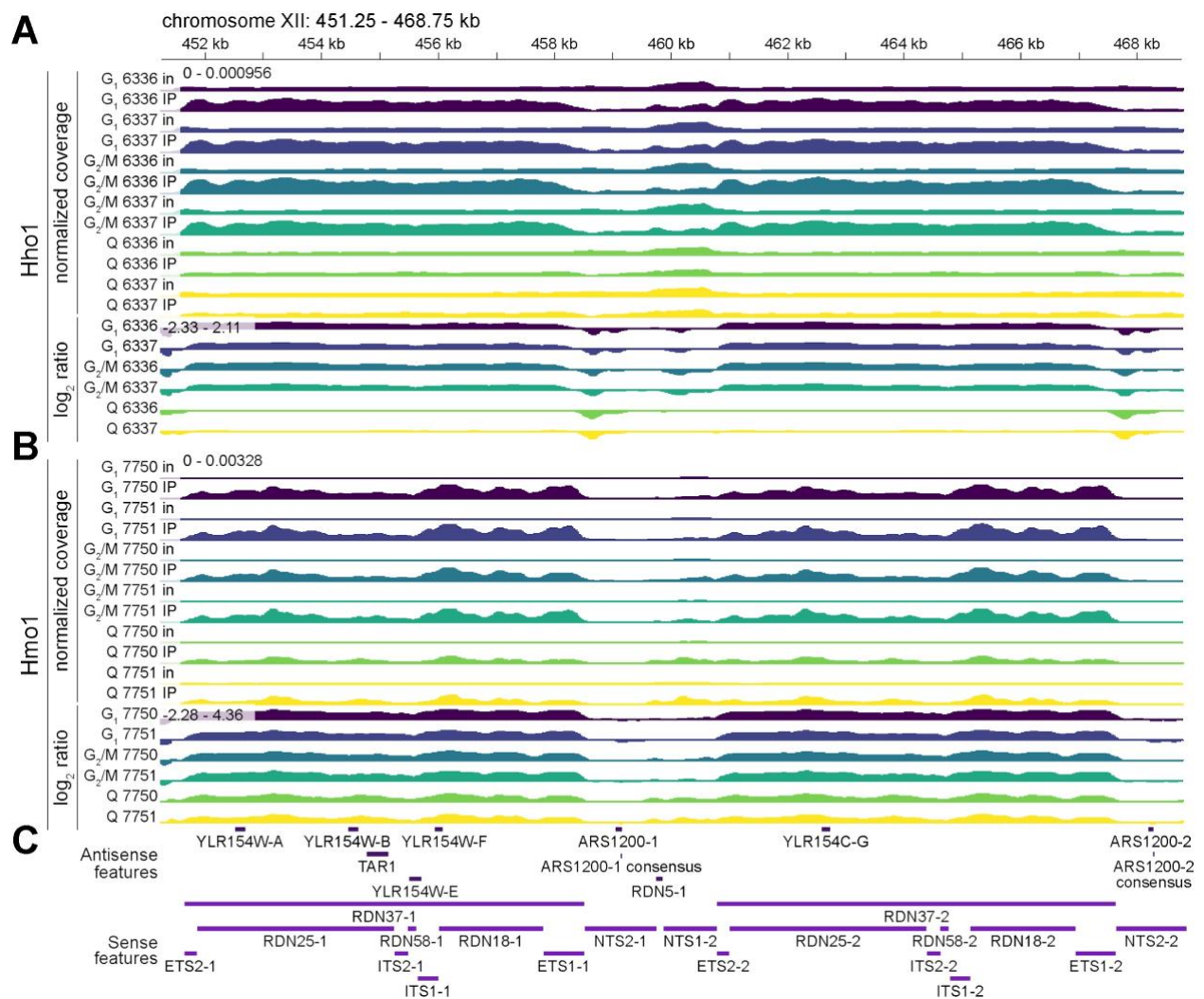


Figure 1. Normalized coverage and $\log_2(\text{IP}/\text{input})$ signal tracks at the *S. cerevisiae* rDNA locus. ChIP-seq signal tracks at the ribosomal DNA (rDNA) locus (chromosome XII, 451,250–468,750 bp) showing normalized coverage (top) and $\log_2(\text{IP}/\text{input})$ ratios of normalized coverage (bottom). Normalized coverage tracks represent fragment densities as probability distributions (see [Data analysis F](#)), while $\log_2(\text{IP}/\text{input})$ ratio (“ \log_2 ratio”) tracks indicate relative enrichment (positive values) or depletion (negative values) of immunoprecipitated chromatin compared to input (see [Data analysis G](#)). Together, these metrics provide complementary views of DNA–protein interaction dynamics, allowing for relative comparisons across samples. Rows labeled “in” correspond to input normalized coverage; rows labeled “IP” correspond to immunoprecipitate normalized coverage. “G₁” refers to cells in the G₁ phase of the cell cycle, “G₂/M” represents cells in the G₂ and M phases, and “Q” indicates quiescent cells. Strains 6336/6337 and 7750/7751 are independent biological replicates. All tracks are binned at 30-bp resolution, with y-axis ranges shown above the initial normalized coverage and \log_2 ratio tracks; for \log_2 ratio tracks, the center line is set at 0. (A) Tracks for Hho1 (histone H1). (B) Tracks for Hmo1 (chromatin-associated high mobility group protein). (C) Annotated genome features from the GFF3 (see [Data analysis A](#)), separated by sense (maroon) and antisense (purple) strands.

To compute per-sample $\log_2(\text{IP}/\text{input})$ normalized coverage ratios, run `execute_compute_signal.sh`. Refer to `workflow.md` for an example, including the generation of structured sample tables (see [General note 34](#)) that

group corresponding IP and input files with values associated with script arguments. These include computed minimum input depth values (see General notes [35](#) and [36](#)), which are passed as arguments to the `--dep_min` parameter of `execute_compute_signal.sh` to replace denominator (input) values below this threshold. This mitigates extreme ratio values and improves numerical stability.

H. Compute IP efficiency with siQ-ChIP

This section focuses on the computation of IP efficiency using the siQ-ChIP method [5,16]. At the core of siQ-ChIP is the concept that the immunoprecipitation of chromatin fragments represents an equilibrium binding reaction, in which reactants and products balance dynamically, governed by classical mass conservation laws, which state that total chromatin remains constant throughout the reaction. Mass conservation principles enable the experimentally measured IP mass to be interpreted as the result of a competitive binding reaction, influenced by antibody affinities and the concentrations of chromatin and antibodies. Sequencing reveals the genomic distribution of the IP product, recorded as normalized coverage (see [Data analysis F](#)).

The quantitative scale of siQ-ChIP, expressed in absolute physical units, is defined by the product of this sequencing-derived distribution and the IP mass, measured through methods such as fluorometric quantification (e.g., Qubit) or spectrometry (e.g., NanoDrop; see General notes [8](#), [37](#), and [38](#)). Because these measurements are necessary to compute the siQ-ChIP scaling factor (α), the method requires quantifiable amounts of immunoprecipitated DNA (see [General note 39](#)). By establishing a quantitative scale, siQ-ChIP enables a precise measure of IP reaction efficiency, expressed as the ratio of bound (IP) signal to total (input) signal for any genomic interval. It is recommended to verify that an antibody yields consistent normalized coverage—i.e., stable signal—across different concentrations in ChIP-seq benchwork (see [General note 40](#)), as this supports the reliability of the efficiency measurement [5,7]. For additional discussion on how siQ-ChIP reinforces best practices intrinsic to ChIP-seq, see General notes [6](#) and [7](#).

To generate siQ-ChIP IP efficiency tracks, we compute a proportionality constant, α , that connects the sequencing-derived data to the underlying IP reaction dynamics. Specifically, α is a scaling factor—essentially the IP efficiency per Equation 6 of [16], derived from variables such as the total DNA mass in the IP product, etc. (see General notes [37](#) and [38](#))—ensuring the signal tracks reflect absolute, rather than relative, quantities (see [General note 8](#)). By multiplying α by the ratio of IP normalized coverage to input normalized coverage, siQ-ChIP generates a quantitative measure of protein–DNA binding efficiency, consistent with the physical scale of the IP reaction. This approach also extends to comparing different chromatin targets, provided that each antibody is validated for consistent performance under matched or saturating IP conditions (see [General note 41](#)).

In the following workflow, we determine α and use it to compute siQ-ChIP IP efficiency tracks from normalized coverage (see [Data analysis F](#)). Consult `workflow.md` for a detailed example of the following steps:

1. Define variables for serialized strings representing the corresponding IP and input BAM files (see [Data analysis E](#)). Specify a tab-separated metadata table containing the experimental parameters needed to compute α for each sample ([Table 5](#); see [Software and Datasets A](#); also, the metadata table used in this protocol is available for download from the [project repository](#) and [GEO](#)).

2. Pass these values to *execute_calculate_scaling_factor.sh* to compute sample-specific α values. This script processes the IP and input BAM files along with the metadata table of siQ-ChIP parameters to calculate proportionality constants. The table is programmatically parsed to match IP-input sample pairs with corresponding parameters (see [Troubleshooting 5](#)). File paths, computed α values, and related parameters are saved to a structured sample table for downstream parsing (see [General note 34](#)).

3. To generate siQ-ChIP-scaled signal tracks in bedGraph format, extract computed α values, corresponding IP and input BAM files, and minimum input depth values (see General notes [35](#) and [36](#)) from the structured sample table. Convert BAM file paths to their associated normalized coverage bedGraph paths, then pass the extracted values, including scaling factors, to *execute_compute_signal.sh*. For each sample, the script scales the ratio of IP to input normalized coverage by multiplying it with α , generating IP efficiency tracks.

I. Compute spike-in-scaled signal

Here, we cover the computation of spike-in-scaled signal [15], a semiquantitative method that attempts to account for variability in ChIP-seq experiments by using exogenous chromatin as a reference to scale endogenous signal [11–15]. Initially, spike-in scaling was considered a practical alternative to standard sequencing depth normalization [11,15], which assumes relatively constant global signal levels across samples and is therefore inadequate for detecting biological changes that affect overall protein abundance, such as epitope masking by chromatin remodeling or chemical or genetic epitope depletion. Spike-in scaling can reveal global shifts in protein–DNA interaction levels, but it relies on several implicit and rarely validated assumptions (see [General note 42](#)). While the FLAG-tagged system used in this protocol mitigates some common issues (Tables [3](#) and [5](#); see [General note 11](#)), key limitations persist (see [General note 42](#)).

siQ-ChIP provides a more rigorous alternative, using the quantitative properties of the immunoprecipitation reaction to compute absolute protein–DNA interaction levels from experimental data (see [General note 42](#)). This approach eliminates the need for exogenous controls, addressing the limitations of spike-ins while enabling reliable comparisons across regions, samples, and conditions. Though steps for spike-in scaling are included here for contextual reference, we strongly recommend using siQ-ChIP and normalized coverage instead, as these methods provide more reliable and effective tools for, respectively, absolute and relative ChIP-seq analyses. [Figure 2](#) shows representative tracks generated using both the spike-in and siQ-ChIP methods.

The following steps outline the computation of spike-in-scaled signal, with an example provided in *workflow.md*:

1. Define variables for serialized strings representing corresponding IP and input BAM files for both the main (*S. cerevisiae*) and spike-in (*S. pombe*) model organisms (see [Data analysis E](#)).
2. Run *execute_calculate_scaling_factor.sh* to calculate sample-specific spike-in scaling factors. This script processes the main and spike-in IP and input BAM files, recording computed scaling coefficients, file paths, minimum input depth values (see General notes [35](#) and [36](#)), and related parameters in a structured sample table for use in downstream steps (see [General note 34](#)).

3. Optionally, use *relativize_scaling_factors.py* with the structured sample table to adjust each sample's spike-in coefficient within a group to the maximum value in that group. This places the scaling factors on a relative scale from 0 to 1 (see [General note 43](#)).

4. Extract computed scaling factors along with corresponding *S. cerevisiae* IP and input BAM files from the structured sample table. Convert BAM file paths to their associated normalized coverage bedGraph paths, then pass the extracted values and coefficients—whether relativized in step I3 or not—to *execute_compute_signal.sh*. For each sample, the script calculates the IP-to-input coverage ratio and applies the scaling factor to generate the final spike-in-scaled signal tracks.

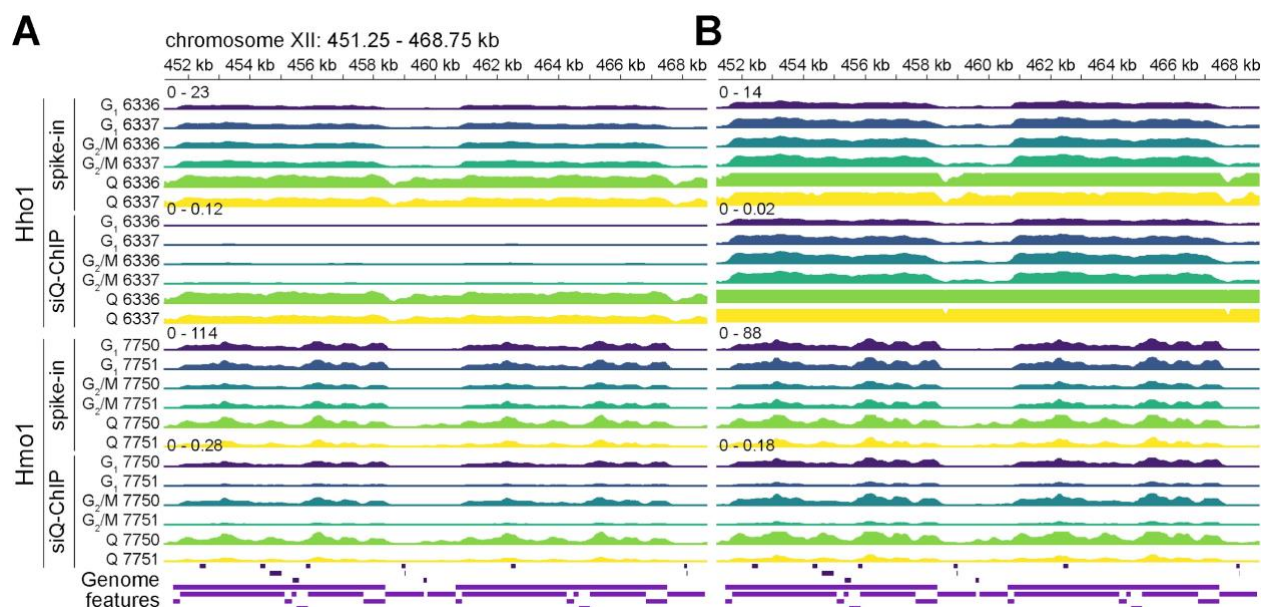


Figure 2. Spike-in-scaled signal and siQ-ChIP IP efficiency tracks at the *S. cerevisiae* rDNA locus. ChIP-seq signal tracks at the ribosomal DNA (rDNA) locus (chromosome XII, 451,250–468,750 bp) showing spike-in-scaled signal and siQ-ChIP IP efficiency for Hho1 (histone H1) and Hmo1 (chromatin-associated high mobility group protein). Genome features are displayed in the final row, separated by strand (maroon: antisense; purple: sense). All tracks are binned at 30 bp resolution, with y-axis ranges shown above the initial spike-in-scaled signal and siQ-ChIP IP efficiency tracks. “G₁” refers to cells in the G₁ phase of the cell cycle, “G₂/M” represents cells in the G₂ and M phases, and “Q” indicates quiescent cells. Strains 6336/6337 and 7750/7751 are independent biological replicates. (A) Hho1 (top) and Hmo1 (bottom) tracks, autoscaled separately for spike-in-scaled signal and siQ-ChIP IP efficiency, considering all conditions (G₁, G₂/M, and Q). (B) Hho1 (top) and Hmo1 (bottom) tracks, autoscaled separately for spike-in-scaled signal and siQ-ChIP IP efficiency, excluding Q tracks from the autoscaling. For a comparison of spike-in scaling and siQ-ChIP IP efficiency, including their sensitivity to variations in IP conditions, see General notes [42](#) and [44](#).

J. Visualize signal tracks with IGV

To visually explore signal tracks with respect to organism chromosomes and feature annotations, follow these steps:

1. Run IGV.

After installing IGV (see [Procedure D](#)), launch IGV by double-clicking its application icon.

2. Load a FASTA genome.

In IGV, go to *Genomes > Load Genome from File...* and select a FASTA file, such as the *S. cerevisiae/S. pombe* combined genome (see [Data analysis A](#)). If necessary, decompress the file first.

3. Load a corresponding GFF3 file.

Navigate to *File > Load from File...* and select a GFF3 file, such as the *S. cerevisiae/S. pombe* combined GFF3 file (see [Data analysis A](#)). Alternatively, drag and drop the file into IGV's interface. The file can be compressed or not.

4. Load bedGraph signal tracks (see Data analysis [F](#), [G](#), [H](#), and [D](#)).

Load signal tracks by repeating the same process as in step J3.

This configuration provides an interactive platform for examining signal tracks in the context of genomic features and annotations.

Validation of protocol

Parts of this protocol have been implemented and validated for consistency with data processing in the following research articles:

- Generation of siQ-ChIP IP efficiency [5]. Validation details are available in the Markdown notebook *validate_siQ_chip.md* within the protocol repository.
- Normalized coverage and siQ-ChIP IP efficiency generation [16]. Validation details are available in the Markdown notebook *validate_siQ_chip.md* within the protocol repository.
- Read and alignment processing [46].

General notes and troubleshooting

General notes

1. What are reads?

In NGS, reads refer to the DNA sequences generated by sequencing platforms. This protocol focuses on ChIP-seq datasets with reads generated on Illumina platforms.

Illumina uses a process called “sequencing by synthesis” [47], where DNA fragments from ChIP-seq libraries—collections of DNA fragments enriched for specific protein–DNA interactions—are attached to a flow cell and amplified to form clusters, each representing many copies of a single fragment. Sequencing occurs by synthesizing the complementary strand and incorporating fluorescently labeled nucleotides, one at a time. As each nucleotide is added, a camera captures the fluorescent signal, allowing the sequence to be determined. These sequences, often called “short reads,” typically range from 50 to 300 base pairs, depending on platform specifications.

Reads are typically stored in the FASTQ file format, which includes both sequence data and quality scores indicating the confidence level of each nucleotide base call. Analysts can use these scores to identify and filter out low-quality data. Depending on the platform, reads can be single-end, where sequencing occurs from one end of the fragment, or paired-end, where sequencing occurs from both ends (see [General note 2](#)).

2. Contrasting paired- and single-end short-read sequencing

Paired-end short-read sequencing involves sequencing both ends of DNA fragments, effectively demarcating entire fragments generated during processes such as ChIP-seq library preparation (see [General note 4](#)). This approach eliminates the need for fragment modeling as performed with single-end sequenced data—as detailed in publications such as [48,49]—enabling more accurate identification of protein-DNA binding sites (e.g., through peak calling) and improving the resolution of closely spaced binding events. Additionally, paired-end sequencing enhances alignment accuracy to repetitive or highly similar genomic regions, reducing ambiguity for reads that might otherwise align to multiple locations [50]. Despite these advantages, single-end sequencing, which sequences only one end of DNA fragments, was historically simpler and less expensive. However, advancements in sequencing technology and economies of scale from widespread adoption have led to reduced costs for paired-end sequencing.

3. What are reference genomes?

A reference genome is a digital database of nucleic acid sequences that represents the overall genome structure and typical set of feature annotations (e.g., genes and other genomic features) for a species. It serves as a standard for aligning reads (see General notes [1](#) and [2](#)) from ChIP-seq and other genomic assays. Constructed by sequencing DNA from one or more individuals of a species, a reference genome is assembled into a contiguous sequence by piecing together read data from various sequencing technologies. For many species, it is a composite sequence that aims to capture the genetic diversity of the species rather than representing any single individual. Many reference genomes are continuously updated and refined as new data and technologies become available.

4. ChIP-seq signal represents the genome-wide fragment distribution

In ChIP-seq, sequenced reads originate from DNA molecules captured during immunoprecipitation (see [General note 1](#)). During library generation, the process of converting DNA into a form compatible with sequencing, the

molecules are sheared, and adapters are ligated to the resulting fragments. Then, either single- or paired-end sequencing is performed (see [General note 2](#)). After sequencing, computational methods use aligned reads to infer the original fragment sizes and genomic locations (see [Data analysis E](#)). The resulting signal tracks—before normalization or any other adjustments—represent the distribution of inferred fragments across the genome, forming the basis for visualizing protein–DNA interactions.

5. What is data normalization?

In bioinformatics, normalization typically means making datasets comparable by adjusting for systematic biases or effects that are not of primary interest. For example, in ChIP-seq experiments, variations in cell state, sequencing depth, sample preparation, or library composition can introduce biases that affect the apparent enrichment of protein–DNA interactions. Normalization methods adjust for these discrepancies, aiming to enable more accurate comparisons within and across samples and experimental conditions.

6. Best practices in ChIP-seq and their roles in siQ-ChIP

siQ-ChIP emphasizes key technical practices in ChIP-seq that enhance reproducibility and improve data interpretation—practices that should be standard regardless of the normalization method used. These include the following:

- a. Measuring and reporting input and IP DNA masses: Accurately quantifying input and IP DNA amounts is important for improving reproducibility and standardizing data reporting. This practice provides essential context for interpreting enrichment and should be routine in ChIP-seq experiments, regardless of the normalization method.
- b. Characterizing antibody behavior using isotherms: Antibody binding strongly influences ChIP-seq signal but is often treated as a black box. siQ-ChIP uses isotherm-based measurements to assess antibody behavior (see [General note 7](#)), helping to differentiate between on- and off-target binding when information about target chromatin abundance is available (e.g., by mass spectroscopy). This approach increases confidence in specificity and provides deeper insights into immunoprecipitation efficiency.
- c. Careful chromatin fragmentation: Fragmentation directly impacts ChIP-seq results, affecting both resolution and sensitivity in detecting protein–DNA interactions. siQ-ChIP encourages researchers to optimize fragmentation conditions based on the biological question at hand. This level of attention should be standard practice across all ChIP-seq experiments.

Beyond these technical considerations, siQ-ChIP offers a major advantage by providing empirical measures that help explain sources of variability between experiments. When results fail to replicate, siQ-ChIP enables researchers to investigate potential causes by examining antibody isotherms, fragment size distributions, and immunoprecipitation conditions. Many ChIP-seq studies fail—partially or entirely—to integrate these physical factors with sequencing data, creating gaps that limit reproducibility, hinder data interpretation, and likely reduce the biological insights that can be gained from ChIP-seq experiments.

7. Understanding antibody binding isotherms in ChIP-seq

An isotherm is an empirical relationship that describes how one variable (e.g., binding, adsorption, or phase change) depends on another (e.g., concentration or pressure) while temperature remains constant. Isotherms are widely used in chemistry, biochemistry, and physics to characterize binding, adsorption, and phase transitions.

In this protocol, isotherms refer to binding curves that describe how an antibody interacts with its target under equilibrium conditions, which are influenced by antibody concentration, target abundance, and binding affinity. These binding curves plot the fraction of target molecules bound at different antibody concentrations, helping to quantify binding affinity and specificity.

Isotherms provide insights into binding strength, which directly influences ChIP-seq enrichment. Notably, antibody binding to chromatin is not governed by a single binding constant, as different antibodies exhibit a range of interaction strengths across chromatin contexts. For examples of such variability, including documented cases of antibodies recognizing multiple histone modifications with different affinities, see [51] and the associated Histone Antibody Specificity Database (histoneantibodies.com).

Given this variability, analyzing isotherms allows researchers to assess whether an antibody binds primarily to its intended target (on-target) or also interacts with unintended sequences (off-target). If the amount of immunoprecipitated chromatin exceeds what is expected based on target abundance, the antibody may be binding through additional, unintended epitopes [7]. Conversely, if little chromatin is recovered regardless of conditions, the antibody may have poor enrichment efficiency [7]—though this should be interpreted with caution for rare targets, where low recovery may still reflect specific binding (see [General note 39](#)). Because binding strength directly affects ChIP-seq enrichment, identifying the concentration at which an antibody reaches saturation (i.e., when increasing its concentration no longer increases recovery) helps optimize immunoprecipitation efficiency.

siQ-ChIP incorporates isotherm-based measurements to empirically evaluate antibody performance, rather than assuming all antibodies function equally well. This approach improves normalization and reproducibility in ChIP-seq experiments. For example, on a practical level, having an established isotherm for one antibody lot allows researchers to compare it with a new lot, helping to re-establish confidence in reagent consistency.

8. Distinguishing quantitative, semiquantitative, absolute, and relative scales for signal.

The terms *quantitative*, *semiquantitative*, *absolute*, and *relative* describe different degrees of measurement precision and interpretability in data analyses ([Table 6](#)).

- Quantitative methods provide numerically precise, reproducible values on a defined scale, often expressed in absolute units (e.g., molarity, nanograms, etc.).
- Absolute measurements, a subset of quantitative methods, use fixed, standardized units or ratios, enabling direct comparisons across datasets.
- Semiquantitative methods fall between qualitative (i.e., descriptive or categorical) and quantitative approaches, generating numerical values that allow for comparative analysis under certain assumptions but lack an absolute scale or precise standardization.

- Relative measurements describe values in proportion to each other, conveying enrichment or fold-change without defining an exact unit.

Table 6. Comparisons of data scales. Summary of the characteristics of quantitative, absolute, semiquantitative, and relative scales, highlighting their advantages, limitations, and interrelationships.

Scale	Advantages	Limitations	Interrelationships
Quantitative	Precise, reproducible values; allows for direct comparisons across datasets	Requires controlled conditions and calibration; sensitive to technical variation	Includes absolute measurements as a subset; re-scalable for relative comparisons
Absolute	Direct measurement; enables cross-experiment comparisons	Can be difficult to achieve in practice due to standardization requirements	Subset of quantitative measurements, but distinct in that it defines signal in physical units or ratios
Semi-quantitative	Allows for approximate comparisons when absolute values are unavailable	Lacks absolute scale, making results dependent on context and sometimes less reproducible	Overlaps with relative measurements but applies additional assumptions for comparative interpretation
Relative	Enables internal comparisons within an experiment; does not require external standards	Cannot determine absolute amounts; can be misleading if normalization assumptions are violated	Often used in semiquantitative methods; can also be applied to quantitative data

Normalized coverage is a relative measure of fragment density, represented as a probability distribution (see [Data analysis F](#) and [General note 33](#)); this ensures comparability within and across datasets but does not provide absolute quantification ([Figure 1](#)). Similarly, $\log_2(\text{IP}/\text{input})$ ratios provide a relative measure of enrichment but do not account for differences in IP efficiency and others (see [Data analysis G](#); [Figure 1](#)). In contrast, siQ-ChIP IP efficiency is quantitative, as it directly measures the proportion of target chromatin recovered in an IP relative to total chromatin input, basing signal in absolute physical units (see [Data analysis H](#) and General notes [37](#) and [38](#); [Table 5](#); [Figure 2](#)). Finally, spike-in normalization is semiquantitative, rescaling data proportionally with an external reference without establishing absolute quantities (see [Data analysis I](#) and [General note 42](#); [Figure 2](#)). While semiquantitative measurements are often relative, not all relative comparisons are semiquantitative, as relative scaling can be applied to quantitative data too.

9. Foundational bioinformatics resources for beginners

For researchers new to computational analysis, gaining familiarity with basic bioinformatics skills will help in using this protocol. Below are some recommended free resources covering fundamental topics such as working with the command line, version control with Git, and general bioinformatics concepts.

Command-line and shell scripting basics: These resources introduce the Bash command-line interface as a bioinformatics tool. They cover important skills such as directory navigation, file management, text processing,

variable usage, wildcards, input/output redirection, and scripting automation with loops, among other fundamental concepts.

- [Introduction to the Command Line for Genomics – Data Carpentry](#) [52]
- [Shell for Bioinformatics – Harvard Chan Bioinformatics Core \(HCBC\)](#) [53]
- [Unix 1 – Cold Spring Harbor Laboratory \(CSHL\) Programming for Biology \(PB\)](#)
- [Unix Shell – Software Carpentry](#) [54]

Working with Git and version control: These resources introduce Git as a tool for managing code, tracking changes, and enabling collaboration in bioinformatics. Topics include initializing and cloning repositories, staging and committing changes, branching and merging, navigating commit history, and working with remote repositories such as [GitHub](#).

- [Git for Beginners – CSHL PB](#)
- [Pro Git](#) – A free online book [55]; recommended chapters: *Getting Started* and *Git Basics*.
- [Version Control with Git – Software Carpentry](#) [56]
- See also General notes [17](#) and [18](#) and [Troubleshooting 4](#).

Fundamentals of bioinformatics: The following resources introduce key bioinformatics concepts and practices, including computational methods for analyzing biological data, programming for data processing, and strategies for organizing and interpreting sequencing data. Topics include ChIP-seq analysis—reinforcing, expanding, or complementing concepts in this protocol—scripting in Python and R, and interactive exercises covering various aspects of bioinformatics.

- [Bioinformatics Workbook](#)
- [Introduction to ChIP-seq – HCBC](#)
- [Introduction to Python – CSHL PB](#)
- [Introduction to R – HCBC](#) [57]
- [Investigating chromatin biology using ChIP-seq and CUT&RUN – HCBC](#) [58]
- [Rosalind](#)

10. ChIP-seq data processing and signal computation in the context of ribosomal DNA

This protocol includes specific considerations for processing ChIP-seq data and interpreting signals at the ribosomal DNA (rDNA) locus in *S. cerevisiae*. Our focus on rDNA reflects its regulatory significance and its role in cellular transitions, particularly between quiescence—a reversible state of cell cycle withdrawal—and active proliferation. More broadly, rDNA biology intersects multiple areas of research, including chromatin regulation, nuclear organization, and translation, making it relevant to many research groups. Since existing ChIP-seq protocols rarely address data processing and signal interpretation at rDNA, we explicitly include these aspects. While analyzing ChIP-seq data at rDNA is not complex, it requires data processing steps that are not commonly discussed in other protocols. These steps, discussed in [Data analysis E](#) and [General note 30](#), account for factors specific to repetitive sequences in reference genomes, a category that includes rDNA. However, these data processing steps are broadly applicable to ChIP-seq analysis across the genome—not just at rDNA—and to other model organisms beyond *S. cerevisiae*.

11. Overview of ChIP-seq sample preparation

S. cerevisiae cells were arrested at distinct cell cycle stages prior to chromatin immunoprecipitation. Cells arrested in the first gap phase of the cell cycle (G₁) were obtained by growing cultures to an optical density at 660 nm (OD₆₆₀) of 0.2 and treating them with 5 µg/mL alpha factor for 80 minutes (min). Cells arrested in the second gap phase of the cell cycle (G₂) and mitosis (M), collectively termed G₂/M cells, were grown to an OD₆₆₀ of 0.7 and treated with 15 µg/mL nocodazole for 120 min. Cells in quiescence (Q), a reversible state of cell cycle withdrawal, were generated by culturing for 7 days and purified via Percoll density gradient centrifugation [59,60]. Cell cycle arrest and quiescence entry were confirmed by microscopy and flow cytometry.

Cells were crosslinked with 1% formaldehyde for 20 min, quenched with 125 mM glycine, washed with Tris-buffered saline, and lysed by bead beating. Chromatin was fragmented by two rounds of sonication using a Bioruptor UCD-200 set to high power for 15 min, with 30-second on/off cycles. For chromatin immunoprecipitation, 1 µg of *S. cerevisiae* chromatin was combined with 2.65 ng of *S. pombe* spike-in chromatin in a total of 300 µL sonication buffer. A 20 µL aliquot was set aside as input; the remaining 280 µL was used for immunoprecipitation.

Chromatin was incubated with 2 µL of FLAG M2 antibody (Sigma, F1804) and 20 µL of Dynabeads Protein G (Invitrogen). Antibody conjugation was performed by incubating beads in phosphate-buffered saline with 0.1% Tween-20 (PBS-T) for 60 min at room temperature, followed by one PBS-T wash and one FA buffer wash. Beads were then incubated with chromatin for 90 min. Following immunoprecipitation, beads were sequentially washed with FA buffer (3×), high-salt FA (FA-HS) buffer (2×), and radioimmunoprecipitation assay (RIPA) buffer (1×). Chromatin was eluted at 75 °C, and eluates were pooled for a final volume of 40 µL.

Crosslinks were reversed overnight at 65 °C, followed by sequential digestion with 10 mg/mL RNase A (55 °C, 1 h) and 10 mg/mL Proteinase K (55 °C, 3 h). DNA was purified using a MinElute PCR Purification Kit (Qiagen) and quantified using a Qubit 4 Fluorometer (Invitrogen), which measures DNA concentration via fluorescence-based detection.

Due to the practical constraints of processing multiple samples simultaneously, input and IP chromatin were prepared in three separate batches (Table 7), maintaining equivalent chromatin and bead amounts.

ChIP-seq libraries were prepared using the Ovation Ultralow System V2 (Tecan). Libraries were generated from 2 ng of DNA, amplified via 11 cycles of PCR on an S1000 Thermal Cycler (Bio-Rad), and purified using AMPure XP beads (Agencourt) to retain fragments greater than 100 bp in size. Library quality was assessed using a TapeStation system. Samples were pooled to 2 nM each and sequenced on a NextSeq 2000 (Illumina) with 50 bp paired-end reads and single 8-bp indexes.

Table 7. Chromatin input and immunoprecipitation sample details and DNA concentrations. Summary of chromatin samples used for ChIP-seq, including input and immunoprecipitated (IP) DNA (“type”) for Hho1 and Hmo1 (“factor”) across different strains (“strain”) and cell cycle stages (“stage”). Metadata includes batch numbers (“batch”), experimental and library preparation dates (“date_exp” and “date_library”), and DNA concentrations (ng/µL) measured post-purification (“conc_dna”).

type	factor	strain	stage	batch	date_exp	date_library	conc_dna
------	--------	--------	-------	-------	----------	--------------	----------

input	Hho1	yTT6336	G1	2	2023-0825	2023-0831	6.04
input	Hho1	yTT6337	G1	1	2023-0718	2023-0831	6.76
input	Hho1	yTT6336	G2/M	2	2023-0825	2023-0831	8.74
input	Hho1	yTT6337	G2/M	1	2023-0718	2023-0831	7.1
input	Hho1	yTT6336	Q	2	2023-0825	2023-0831	6.06
input	Hho1	yTT6337	Q	1	2023-0718	2023-0831	5.8
input	Hmo1	yTT7750	G1	1	2023-0718	2023-0831	6.66
input	Hmo1	yTT7751	G1	3	2023-0831	2023-0831	5.3
input	Hmo1	yTT7750	G2/M	1	2023-0718	2023-0831	2.7
input	Hmo1	yTT7751	G2/M	3	2023-0831	2023-0831	7.78
input	Hmo1	yTT7750	Q	1	2023-0718	2023-0831	5.66
input	Hmo1	yTT7751	Q	3	2023-0831	2023-0831	8.88
IP	Hho1	yTT6336	G1	2	2023-0825	2023-0831	0.224
IP	Hho1	yTT6337	G1	1	2023-0718	2023-0831	0.42
IP	Hho1	yTT6336	G2/M	2	2023-0825	2023-0831	0.55
IP	Hho1	yTT6337	G2/M	1	2023-0718	2023-0831	0.51
IP	Hho1	yTT6336	Q	2	2023-0825	2023-0831	9.74
IP	Hho1	yTT6337	Q	1	2023-0718	2023-0831	5.88
IP	Hmo1	yTT7750	G1	1	2023-0718	2023-0831	0.704
IP	Hmo1	yTT7751	G1	3	2023-0831	2023-0831	0.268
IP	Hmo1	yTT7750	G2/M	1	2023-0718	2023-0831	0.454
IP	Hmo1	yTT7751	G2/M	3	2023-0831	2023-0831	0.282
IP	Hmo1	yTT7750	Q	1	2023-0718	2023-0831	2.28
IP	Hmo1	yTT7751	Q	3	2023-0831	2023-0831	1.23

12. On *find_files.sh*

The utility script *find_files.sh* is designed to simplify the process of locating files in a specified directory using the *find* command (see, for example, man7.org/linux/man-pages/man1/find.1.html and ss64.com/mac/find.html). The script minimizes the need for manual file listing, supports complex filtering options, and promotes reproducibility in bioinformatics workflows. It supports searches for various file types, including FASTQ, BAM, and TXT files, returning results as a single comma-separated string (or, when called with flag *--fastqs* for FASTQ files, a single semicolon- and comma-separated string) that can be passed to driver scripts. For more information, see the *find_files.sh* documentation.

13. What are shells?

A shell is a command-line interpreter that allows users to interact with the operating system by executing commands and running scripts, among many other things. Common shells include Bash (Bourne Again Shell), Zsh (Z shell), and Fish (Friendly Interactive Shell), each with distinct features and syntax. This protocol is designed to work with Bash.

14. The role of environments in software management

Isolating software installations in environments prevents conflicts between different versions of packages (bundled collections of software) or libraries (prewritten code modules that programs use to perform specific tasks). For example, consider a scenario where two projects require different versions of the programming language Python. In this context, these versions are called “dependencies” because each project depends on a specific version to function correctly: one might require an older version of Python for a key program, while the other needs a newer version to access features available only in recent releases. Without environments, installing packages globally can create conflicts: updating software for one project may inadvertently break dependencies required by another. Environments solve this issue by keeping software installations separate, ensuring that changes in one environment do not interfere with others or affect system-level applications. This isolation minimizes errors and maintains system stability.

15. On terminals and terminal sessions

A terminal is an interface for interacting with the operating system via text commands, allowing users to execute commands, navigate directories, manipulate files, and run programs—among many other things—without relying on a graphical user interface. Many bioinformatics workflows, including this protocol, rely on using a terminal. When a terminal is opened, it starts a terminal session, which runs a command-line shell (see [General note 13](#)), which processes commands and manages the session environment (see [General note 14](#)).

16. On the *HOME* directory

On Linux and macOS, the *HOME* directory is the default location for storing personal files, configurations, and software settings, among other things. Each user on a system has a unique *HOME* directory, typically as follows:

- Linux: */home/username*
- macOS: */Users/username*

The *HOME* directory is referenced by the environment variable *\${HOME}*, allowing users quick navigation with

```
# Navigate to HOME explicitly
cd "${HOME}"

# Navigate to HOME using its shortcut, the tilde (~)
cd ~
```

Many applications store user-specific settings and cached files in hidden files—those whose names begin with a period—and subdirectories within the *HOME* directory (e.g., *~/.bashrc*, *~/.config*, *~/.ssh*). When working with bioinformatics tools and package managers such as Miniforge, the *HOME* directory is a typical default location for installations and environment configurations.

17. Understanding version control, repositories, and Git

Version control is a system for tracking file changes in a repository, a structured directory that organizes and manages project files over time. It enables users to manage revisions, collaborate, and return to previous file

versions or states as needed. Git, a widely used version control system, synchronizes a local copy of a repository—the version stored on an individual system—with a remote repository, such as one on GitHub (github.com), which serves as the central source for updates and collaboration.

18. What are commits, pushes, and branches in Git?

In Git, committing changes (e.g., *git commit* or *git commit -m "Description of changes"*) saves modifications to a repository's history, creating a checkpoint that tracks progress, preserves previous file versions, and allows changes to be undone if needed. However, commits only affect the local repository and do not automatically update the remote repository.

To update the remote repository, committed changes must be explicitly *pushed*.

```
git push
```

For example, a full workflow for committing and pushing changes might look like this:

```
# (Performed after editing documentation in script 'compute_signal.py')
git add ~/repos/protocol_chipseq_signal_norm/scripts/compute_signal.py
git commit -m "Edited documentation in 'compute_signal.py'"
git push origin main
```

In this command, “origin” refers to the remote repository where the changes will be pushed, and “main” refers to the “branch” being updated.

In Git, a branch is an independent version of a repository that allows changes to be made without affecting other branches. This enables multiple versions of a project to exist simultaneously. For example, many repositories have a “devel” branch for code development and testing before merging changes into the “main” branch, which typically contains the stable version of the code.

By default, “origin” refers to the primary remote repository when first cloned, and “main” is the default branch in many modern Git repositories (older repositories may use “master” instead). The command *git push origin main* updates the remote repository’s “main” branch with the committed changes.

This separation allows for local version control without immediately modifying shared project files in the remote repository. It also enables users to review and organize their changes before making them publicly available.

19. What does it mean for a program to be pre-compiled?

A pre-compiled program has already been translated from source code into machine-readable code, allowing it to run without further compilation. These programs are typically distributed as binaries—i.e., ready-to-run files that do not require building from source. Downloading a Julia binary, for example, provides an executable version of the language without the need for compilation.

20. What is a tarball?

A tarball is a kind of file that bundles multiple files and directories using the Tar (**T**ape **A**rchive) program. Tarballs are often compressed to reduce file size, with formats like *.tar*, *.gz*, or *.tgz* (compressed with *gzip*), or *.tar.xz* (compressed with *xz*). Unpacking a tarball restores its contents back to their original state:

```
tar -xzf file.tar.gz # For gzip-compressed tarballs
tar -xJf file.tar.xz # For xz-compressed tarballs
```

Here, *-x* extracts the files, *-z* or *-J* handles decompression, and *-f* specifies the filename.

21. On the *PATH* variable

The *PATH* variable is an environment variable (*\${PATH}*) that tells the shell (e.g., Bash, Zsh, etc.) where to look for executable programs. When a command is entered in the terminal, the shell searches the directories listed in *PATH* to find and run the program. By default, *PATH* includes system directories such as */usr/bin* and */bin*, but users can modify it to include additional locations. Appending new directories to *PATH*—as is done for Julia and Atria in this protocol—allows programs in those directories to be executed from any location without the need to specify full paths.

22. On shell configuration files

Shell (see [General note 13](#)) configuration files are scripts that run automatically when a terminal session starts (see [General note 15](#)), setting up the command-line environment (see [General note 14](#)) by defining system paths, aliases, environment variables, and other settings. The specific configuration file used depends on the shell type and whether the session is interactive (a user-initiated terminal session) or a login session (a session started upon logging in).

Common shell configuration files include:

- Bash (default on many Linux systems and older macOS versions)
 - ~/.*bashrc* (for interactive non-login shells)
 - ~/.*bash_profile* (for login shells)
- Zsh (default on modern macOS versions)
 - ~/.*zshrc* (for interactive non-login shells)
 - ~/.*zprofile* (for login shells)

To determine the current shell, run

```
echo "${SHELL}"
```

To determine the shell currently running in an active terminal session, use

```
echo $0
```

For most users, adding environment variables like *PATH* (see [General note 21](#)) to `~/.bashrc` (Bash) or `~/.zshrc` (Zsh) is appropriate.

23. On the term FASTA

FASTA is a plain-text format primarily used for storing nucleotide and protein sequences, though it can accommodate other symbolic sequence data. Its name comes from a sequence alignment program of the same name [61,62], which introduced an alignment algorithm and formalized the file format. The term FASTA derives from the phrase “FAST-All,” referring to the program’s speed in aligning nucleotide and protein sequences, among others. Due to its simplicity and broad applicability, the corresponding format became a bioinformatics standard. A FASTA file consists of one or more sequences, each preceded by a single-line definition (i.e., a header line) beginning with `>`. This line typically includes an identifier, followed by an optional description. The sequences themselves are written in standard IUPAC (International Union of Pure and Applied Chemistry) nucleotide or protein codes and can span multiple lines. For more details, see the following resources:

- A description of the FASTA format on the laboratory website of Yang Zhang at the University of Michigan ([link](#); [archived version](#)).
- Tables of IUPAC nucleotide and protein (amino acid) codes on [bioinformatics.org](#) ([link](#); [archived version](#)).

24. What is GFF3 and why is it used?

GFF3 (General Feature Format version 3) is a structured file format for annotated genome features. It defines elements such as genes, exons, and regulatory regions in a tab-delimited format, with each line representing a feature. A GFF3 file consists of nine fields, including sequence ID, source, feature type, start and end coordinates, score, strand, and metadata, which are stored in column 9 as key-value attribute pairs. GFF3 improves upon earlier versions (GFF1 and GFF2) with additional format standardization and support for extensive feature relationships. For example, it allows multi-level nesting, where genes can contain multiple transcripts, which in turn reference exons and other sub-features. Due to this structured format, GFF3 is widely used in genome browsers, comparative genomics analyses, and other bioinformatics applications.

25. On the conversion of URL-encoded characters and HTML entities in the *S. cerevisiae* GFF3 file

The raw *S. cerevisiae* GFF3 file contains URL-encoded characters (e.g., `%20` for spaces) and HTML entities (e.g., `β` for β) in its attribute fields (column 9). While these encodings facilitate web-based data storage and representation, they can reduce readability and, in some cases, interfere with proper GFF3 file loading in genome browsers such as IGV.

To improve legibility and ensure compatibility with IGV, the following substitutions are applied during GFF3 processing:

- `%20` to “ ” (space)
- `%2C` to “,” (comma)
- `%3B` to “,” (comma instead of semicolon, as GFF3 key-value attributes in column 9 are semicolon-delimited; converting `%3B` to semicolons disrupts attribute formatting in IGV)

- %28 to “(”
- %29 to “)”
- β (β) to “beta”
- ′ (') to “ prime”
- % (literal) to “ percent”

26. What are File Transfer Protocol (FTP) links?

FTP links are used to transfer files over the internet, typically between a user and a remote server. A standard protocol for downloading and uploading data, FTP is often used in bioinformatics to retrieve large sequencing datasets from public repositories. Unlike HTTP or HTTPS, which are built for web browsing, FTP is designed specifically for file transfers and is often accessed via command-line tools such as *curl* or *wget* or through FTP client software (e.g., FileZilla).

27. On the “assay_genotype_state_treatment_factor_strain/replicate” naming scheme

For legibility and reproducibility, we recommend user-defined filenames following the format “assay_genotype_state_treatment_factor_strain/replicate”. This structure places stable attributes (e.g., assay type) on the left and more variable attributes (e.g., replicates) on the right. Below is a breakdown of each attribute:

- “Assay” refers to the next-generation sequencing method used for the samples (e.g., RNA-seq, ATAC-seq, or Hi-C). However, rather than using the term *ChIP-seq*, we use “IP” (for immunoprecipitate) and “in” (for input) to distinguish between these two types of ChIP-seq data.
- “Genotype” refers to samples’ genetic background, e.g., WT (wild type) or SMC4-off (conditional depletion of SMC4 through a Tet-Off system).
- The term “state” signifies samples’ positions in the cell cycle. For example, samples could be in “log” (logarithmic) growth, a mixture of active cell cycle stages, or in specific stages of the cell cycle such as “G1” (G_1), “G2M” (G_2/M , i.e., a mixture of the G_2 and mitotic stages), or “Q” (quiescence).
- “Treatment” signifies an experimental intervention applied to samples, such as a drug or control chemical. For example, H3K27me3 IP samples might be treated with a “vehicle” (control) or an EZH2 inhibitor.
- “Factor” represents the protein targeted for immunoprecipitation.
- If one or more attributes (such as state, genotype, or treatment) are not relevant for a particular set of samples, we omit them from the custom names.

Below is an example of how a custom name might be constructed, with the “state” and “treatment” attributes omitted as they are not relevant in this context. Also, FTP addresses (see [General note 26](#)) are replaced with ellipses for brevity.

Given the following row in the downloaded table:

```
run_accession      sample_title fastq_ftp
SRR7175368   Brn1 in Log Replicate 1 Input   ...
```

Create the following custom name:

```
run_accession      sample_title fastq ftp      custom_name
SRR7175368      Brn1 in Log Replicate 1 Input      ...      in_WT_log_Brn1_rep1
```

28. Best practices for downloading and naming files

To avoid confusion or errors in downstream analyses, we recommend against renaming downloaded files directly. Instead, retain the original filenames and create symbolic links (“symlinks”) with custom names. Symlinks, created using the `ln -s` command, act as pointers to the original files, allowing more intuitive, convenient naming without modifying the original files. This preserves file integrity while providing flexibility. For example, to create a symlink *easy_interpretable_name.fastq.gz* pointing to a raw sequencing file, do the following:

```
ln -s \
    "${HOME}/path/to/fastqs/raw/complicated_original_name.fastq.gz" \
    "${HOME}/path/to/fastqs/sym/easy_interpretable_name.fastq.gz"
```

We also advocate for managing downloads and symbolic link creation through TSV (or similar) files (see [Data analysis C](#)). This documents filenames and sources, reducing uncertainty and aiding troubleshooting.

29. Default adapter handling by Atria

If the arguments `--adapter1` and `--adapter2` (for paired-end sequenced reads) are not specified, Atria defaults to using Illumina TruSeq single and combinatorial dual index adapter sequences, which are suitable for most ChIP-seq applications:

- Adapter sequence 1: *AGATCGGAAGAGCACACGTCTGAACTCCAGTCA*
- Adapter sequence 2: *AGATCGGAAGAGCGTCGTGTAGGGAAAGAGTGT*

For more information, refer to the [Atria](#) and Illumina Adapter Sequences documentation.

30. On the determination of multi-mapping alignments by Bowtie 2

The classification of multi-mapping alignments by Bowtie 2 involves complex criteria that extend beyond the scope of this protocol. For readers seeking a deeper understanding, the following resources provide detailed explanations:

- Bowtie 2 publications [28–30].
- Bowtie 2 [manual](#).
- A [detailed explanation](#) in a blog post by John Urban ([archived version](#)), which offers a nuanced discussion on how Bowtie 2 defines and handles multi-mapping alignments (referred to as “true multireads” in the post).

31. What does it mean for alignments to be properly paired?

The definition of properly paired alignments varies by aligner. With Bowtie 2, the term “properly paired” refers to paired-end alignments where both reads align in a manner consistent with the expected orientation, distance, and fragment length determined during library preparation (see General notes [2](#) and [4](#)). Typically, this means that the forward read and its corresponding reverse read align to the same chromosome (or reference sequence) in an inward-facing orientation and within a specified distance from each other. This distance is defined by the Bowtie 2 parameters `--minins` (minimum fragment length) and `--maxins` (maximum fragment length). In this protocol, we retain the default values for these parameters when running Bowtie 2. For more details, refer to the [Bowtie 2 manual](#).

32. What are MAPQ scores?

Bowtie 2 assigns a mapping quality (MAPQ) score to each alignment, reflecting the confidence that the reported position is correct. The calculation of MAPQ scores varies across alignment programs, and Bowtie 2 uses a method that differs from the standard definition established in [63]; for more on that standard, refer to the [Sequence Alignment/Map \(SAM\) Format Specification](#). A detailed explanation of Bowtie 2’s MAPQ calculation is beyond the scope of this protocol; however, for readers seeking a deeper understanding, the following resources provide in-depth information:

- Bowtie 2 publications [28–30].
- Bowtie 2 [manual](#).
- Two in-depth blog posts by John Urban (linked [here](#) and [here](#); archived versions [here](#) and [here](#)), which explain Bowtie 2’s MAPQ scoring in detail, including underlying concepts and code examples.
- A [forum post](#) by Devon Ryan on [seqanswers.com](#) [64] describing Bowtie 2’s MAPQ scoring logic by walking through a relevant C function.

Notably, when the MAPQ score assigned by Bowtie 2 exceeds 1, multi-mapping alignments are excluded from the data. This effectively prevents the analysis of signals at repetitive loci such as the *S. cerevisiae* rDNA locus. In this protocol, we filter for $\text{MAPQ} \geq 1$ to exclude lower-quality multi-mapping alignments, particularly those with more than five mismatches to the reference genome (for more on this, see the blog posts by John Urban).

33. Distinguishing normalized coverage from sequencing coverage

Normalized coverage differs from—but is related to—sequencing coverage (often shortened to “coverage”), which describes how often bases in a reference genome (see [General note 3](#)) are covered by read alignments (i.e., the number of “mapped” bases; see [General note 1](#)) [65]. For example, if an NGS library is sequenced to $30\times$ coverage, it means that, on average, each base in the reference genome is covered by 30 read alignments. Whereas coverage is computed from read alignments, normalized coverage is derived from read alignment-inferred fragments, which represent the original DNA molecules in ChIP-seq library preparations prior to fragmentation (see [General note 4](#)). These inferred fragments are then used to compute normalized coverage. In brief, coverage sums to mapped bases and measures “read depth”; normalized coverage sums to 1 and measures fragment density.

34. Sample table construction for signal track generation

Structured sample tables are generated to associate each IP sample with its corresponding input sample before computing \log_2 -transformed ratios of normalized coverage, siQ-ChIP IP efficiency tracks, and/or spike-in-scaled signal tracks. These tables include necessary argument values (e.g., IP and input fragment depths), computed scaling factors (e.g., siQ-ChIP α proportionality constants or spike-in scaling factors), and minimum input depth values (see [General note 35](#)). Organizing this information in structured tables facilitates efficient parsing and ensures that related argument values remain linked, supporting reproducibility. Details on computing many of these argument values are provided in later sections; this preparatory step standardizes the workflow and streamlines data processing. Refer to *workflow.md* for more details.

35. Understanding minimum input depth values

When computing IP/input normalized coverage ratios, very small input values can produce extreme ratios. To prevent this, a minimum input depth value is used. If the input value is below this threshold, it is replaced by the minimum. This adjustment maintains numerical stability while preserving meaningful fold-change comparisons. The minimum input depth value for normalized coverage is calculated as the ratio of bin size—the genomic window used for signal computations—to the difference between effective genome size, which represents the alignable portion of the genome (see [General note 36](#)), and bin size: $\text{bin size} \div (\text{effective genome size} - \text{bin size})$.

36. On effective genome size

The effective genome size—i.e., the alignable fraction of the genome—is typically defined in one of two ways:

- Counting the number of non-*N* bases in the reference genome. This approach is used when MAPQ filtering is not applied and/or when multi-mapping alignments are retained after MAPQ filtering.
- Estimating the genome-wide count of unique “k-mers”—nucleotide substrings of length *k*, typically corresponding to the length of sequenced reads—as an approximation of the number of uniquely alignable bases in the genome. This approach is used when MAPQ filtering is applied and/or when multi-mapping alignments are excluded.

As alignments are filtered for $\text{MAPQ} \geq 1$ in data processing, multi-mapping alignments with up to five mismatches are retained in the data (see [Data analysis E](#) and [General note 30](#)). Therefore, this workflow uses the first definition. Non-*N*bases are tallied with *faCount*, a utility in the UCSC Genome Browser suite [66]:

```
# Define variables
dir_bas="${HOME}/repos"
dir_rep="${dir_bas}/protocol_chipseq_signal_norm"
dir_fas="${dir_rep}/data/genomes/cerevisiae/fasta/proc"
fil_fas="${dir_fas}/S288C_R64-5-1_proc.fasta.gz"

# Check that faCount is available
if ! command -v faCount &> /dev/null; then
    echo \
        "Error: 'faCount' not found in PATH. The program can be" \
        "installed with Conda/Mamba: 'bioconda::ucsc-facount'." >&2
fi
```

```
# Count number of non-N bases in genome
faCount -summary "${fil_fas}"
```

For comparison, here is an example of estimating the genome-wide count of unique k-mers. Since the read length is 50 bp, k-mer estimation is performed for 50-mers using *unique-kmers.py*, a script from the khmer software suite that applies HyperLogLog cardinality estimation of k-mers [67–69]:

```
# Define additional variables
len_kmr=50
fil_kmr="${dir_fas}/S288C_R64-5-1_proc_uniq-kmer-${len_kmr}.txt"

# If not present, generate an unzipped FASTA file, which is needed below
if [[ -f ${fil_fas} && ! -f "${fil_fas%.gz}" ]]; then
    gzip -cd "${fil_fas}" > "${fil_fas%.gz}"
fi

# Check that khmer is available
if ! command -v unique-kmers.py &> /dev/null; then
    echo \
        "Error: 'unique-kmers.py' not found in PATH. The program can be" \
        "installed with Conda/Mamba: 'bioconda::khmer'." >&2
fi

# Estimate unique k-mers
unique-kmers.py -R "${fil_kmr}" -k "${len_kmr}" "${fil_fas%.gz}"
```

The number of non-*N* bases in the *S. cerevisiae* S288C reference genome (version R64-5-1) is 12,157,105, while the estimated number of unique 50-mers is 11,624,332.

37. On the definition and computation of α , the siQ-ChIP scaling factor

The siQ-ChIP scale is defined as the ratio of IP concentration to input concentration (IP/input), providing a direct measure of immunoprecipitation efficiency. The siQ-ChIP scaling factor, α , connects sequencing-derived data to reaction dynamics by quantifying how efficiently chromatin is immunoprecipitated.

Mathematically, α is computed as follows:

$$\alpha = \frac{C_{IP}}{C_{in}}$$

where c_{in} and c_{ip} are the input (*in*) and immunoprecipitate (*IP*) chromatin concentrations, respectively. These concentrations are estimated based on DNA mass as follows:

$$C_{in} = \frac{m_{in}}{660 L_{in} V_{in}}, C_{IP} = \frac{m_{IP}}{660 L_{IP} V_{IP}}$$

where m_{in} and m_{ip} are the masses of input and IP chromatin, typically measured prior to library preparation; L_{in} and L_{ip} are average fragment lengths, determined from sequencing results; and 660 g/mol/bp is the average molecular weight of a DNA base pair.

Because concentration is expressed in mol/L, unit conversions resolve naturally within α : the ng-to-g conversion cancels out in the IP/input ratio, and the 660 g/mol/bp factor drops out, linking DNA mass, fragment length, and the average DNA amount in moles. Through this normalization, siQ-ChIP quantifies IP efficiency in absolute physical units.

For further details, see [General note 38](#) and [16], particularly Equation 6 and its corresponding text. Also, because α is derived from IP mass measurements, siQ-ChIP requires a detectable, quantifiable amount of immunoprecipitated DNA (see [General note 39](#) for further discussion).

38. On the application of the siQ-ChIP scaling factor (α) to normalized coverage tracks

Historically, α also accounted for sequencing depth, but in this protocol, depth normalization is incorporated directly into the normalized coverage tracks. This allows chromatin immunoprecipitation efficiency for a given genomic interval x to be expressed as

$$\alpha \frac{t_{IP}(x)}{t_{in}(x)}$$

where $t_{IP}(x)$ and $t_{in}(x)$ represent the normalized coverage tracks for IP and input, respectively. Since sequencing depth normalization is built into these tracks, total coverage is constrained such that

$$\sum_x t(x) = 1$$

For further details on computing normalized coverage tracks and the derivation of α , refer to [16] and [General note 37](#).

39. Considerations for low-abundance factors in siQ-ChIP

A practical limitation of siQ-ChIP, particularly relevant to transcription factors and other low-abundance proteins, is that it requires a quantifiable amount of immunoprecipitated DNA. While this is generally not an issue for histone modifications—where antigens are abundant, and chromatin is typically pulled down in sufficient quantities—it can be a challenge when working with rare factors, as the immunoprecipitation yield may fall below the detection threshold of fluorometric (e.g., Qubit) or spectrometric (e.g., NanoDrop) quantification. This issue is not unique to siQ-ChIP but is an inherent limitation of any quantitative normalization approach that relies on absolute measurements. In such cases, researchers must scale up the immunoprecipitation reaction, either by increasing the amount of chromatin, antibody, and beads per reaction or by pooling multiple identical immunoprecipitation reactions.

When pooling multiple immunoprecipitations, it is critical to maintain identical reaction conditions across all replicates. As described in the appendix of [5], immunoprecipitation reactions performed under identical conditions can be combined to overcome low DNA recovery while preserving quantitative interpretability. This

approach allows researchers to apply siQ-ChIP normalization even when individual immunoprecipitation reactions yield insufficient DNA for direct quantification.

Even in cases where the immunoprecipitated DNA amount is undetectable, normalized coverage can still be computed from sequencing data, allowing researchers to assess whether signal histograms are consistent across replicates (see [General note 40](#)). This provides a means of evaluating ChIP-seq signal integrity without absolute immunoprecipitation quantification.

40. On validating antibodies for ChIP-seq comparisons

It is critical to verify if a given antibody produces consistent normalized coverage across titrations [5,7]. A “good” antibody is one for which normalized coverage (see [Data analysis F](#); [Figure 1](#)) remains invariant to changes in antibody concentration, indicating the binding is dominated by a tightly distributed set of chromatin interaction strengths. When an antibody meets this criterion, IPs can be performed at saturation with respect to the binding isotherm (see [General note 7](#)), ensuring that all available target chromatin is bound.

If two or more antibodies recognize the same target with the same binding characteristics, they will yield identical reaction efficiencies at saturation and produce matching normalized coverage tracks. Any divergence in normalized coverage between the antibodies under these conditions suggests that they recognize distinct chromatin targets or binding states. This provides a ChIP-seq-based approach for validating whether different antibodies truly recognize the same factor in a comparable manner [7]. However, this requires matched IP reactions, necessitating careful standardization of initial chromatin concentrations.

41. On antibody comparisons for different chromatin targets

The principles used to compare antibodies for a single target can be extended to comparisons between different chromatin targets, such as histone post-translational modifications. Ideally, antibody:chromatin isotherms should be generated to verify that each antibody produces stable normalized coverage across different antibody loads (see [General note 7](#)). The most informative comparisons are performed at saturation (near the right-side plateau of the binding isotherm), ensuring that target chromatin capture is maximized. Comparisons can involve both the shape of the genomic distribution and the total IP yield (as reflected in siQ-ChIP-scaled data), where this approach ensures both aspects are optimal.

Applying this method across multiple antibodies can help distinguish overlapping chromatin signals, revealing how different modifications are distributed within cell populations. However, this level of precision contrasts with typical ChIP-seq workflows, which rarely account for antibody:chromatin binding isotherms or sequence samples at different points along the isotherm to confirm signal stability (see [General note 6](#)) [7].

42. On the limitations of spike-in scaling for quantitative comparisons and siQ-ChIP as an alternative

Spike-in normalization is commonly used for inter-sample comparisons in ChIP-seq, aiming to correct for variability in antigen quantity and antibody capture efficiency across different conditions. However, this approach has a fundamental limitation: it assumes that the antibody interacts identically with endogenous

(experimental) and exogenous (spike-in) antigens. That is, for spike-in normalization to accurately adjust for technical variations in immunoprecipitation conditions, the binding characteristics of the antibody must be the same for both chromatin sources. This assumption is rarely tested and often implicit in spike-in experiments, introducing significant caveats to their reliability.

For example, in *H. sapiens* and *M. musculus* ChIP-seq experiments, a common practice is to use *Drosophila melanogaster* chromatin as a spike-in. However, mass spectrometry studies have shown that histone post-translational modification distributions differ significantly between species [70–72], implying that antibody affinities for endogenous and exogenous chromatin can differ. Because this assumption underpins all spike-in approaches, its validity must be explicitly tested before relying on spike-in normalization for inter-sample comparisons.

When this assumption does not hold, spike-in normalization leads to inaccurate and misleading data scaling. When the assumption is satisfied, the spike-in normalization—specifically, ChIP-Rx [15]—remains constant with respect to immunoprecipitation conditions. However, in most cases, this assumption is either not tested or fails to hold, providing strong incentives to avoid spike-in normalization.

This protocol, however, uses FLAG-tagged systems (Tables 3 and 5; see [General note 11](#)), where the anti-FLAG antibody is highly likely to bind with uniform affinity to both chromatin substrates; this is expected to satisfy the noted implicit assumption. Consistent with this, spike-in scaling remains largely invariant across replicates in these data ([Figure 2](#), top), while siQ-ChIP captures true variations in immunoprecipitation efficiency ([Figure 2](#), bottom). Outside of engineered tag systems, this level of invariance is expected to be rare, as combinatorial chromatin states modulate binding constants and broaden the affinity spectrum [7,51].

To further illustrate these limitations, consider the ratio of spike-in scaling factors for the *G2M_Hmo1_7750* and *G2M_Hmo1_7751* samples ([Table 8](#)). The spike-in scaling ratio between these samples is 1.08, whereas the siQ-ChIP scaling factor ratio is 4.54—directly reflecting differences in IP and input masses (i.e., IP conditions). This demonstrates that spike-in scaling obscures true immunoprecipitation efficiency differences, while siQ-ChIP accurately quantifies them; for more on this, see [5] and an interactive companion website: proteinknowledge.com/siqD3 ([archived version](#)).

Even in this ideal FLAG-tagged system, spike-in scaling remains an arbitrary, semiquantitative approach (see [General note 8](#)). In contrast, siQ-ChIP directly quantifies IP efficiency without additional practical or analytical steps, imposing no extra computational overhead. Unlike spike-in normalization, siQ-ChIP eliminates the need for alignment to a concatenated genome (see Data analysis [A](#), [B](#), and [E](#)), species-specific alignment separation (see [Data analysis E](#)), and additional downstream processing (see [Data analysis I](#)). Thus, siQ-ChIP is a straightforward, quantitative, and reliable alternative to spike-in normalization, avoiding its assumptions and inherent limitations.

Table 8. Comparison of siQ-ChIP and spike-in scaling factors across samples. Scaling factors for siQ-ChIP (α or “alpha”) and spike-in normalization (“spike”) are shown for Hho1 and Hmo1 ChIP-seq samples across different cell cycle states. “ratio_alpha” represents the ratios of α constants between paired replicates, while “ratio_spike” represents the ratios of spike-in scaling factors. These values illustrate the discrepancy between spike-in

normalization and siQ-ChIP in capturing differences in immunoprecipitation conditions. Specifically, siQ-ChIP scaling varies in response to experimental differences in IP and input masses, while spike-in scaling remains invariant and fails to reflect this information (Table 5, Figure 2).

sample	alpha	ratio_alpha	spike	ratio_spike
G1_Hho1_6336	0.002310631681	0.6054333591	2.145085661	0.6645214324
G1_Hho1_6337	0.00381649218	#N/A	3.228015767	#N/A
G1_Hmo1_7750	0.006906817618	2.101834825	4.198693432	0.8542196855
G1_Hmo1_7751	0.003286089628	#N/A	4.915238438	#N/A
G2M_Hho1_6336	0.003963505905	0.8682986595	2.779876236	0.727645832
G2M_Hho1_6337	0.004564680437	#N/A	3.820369902	#N/A
G2M_Hmo1_7750	0.01077864652	4.543873959	3.326648609	1.076852806
G2M_Hmo1_7751	0.002372127091	#N/A	3.089232428	#N/A
Q_Hho1_6336	0.09296116993	1.598604871	18.2485216	1.417075322
Q_Hho1_6337	0.05815143666	#N/A	12.87759466	#N/A
Q_Hmo1_7750	0.02476452639	2.723722095	9.955133812	1.661539068
Q_Hmo1_7751	0.009092163418	#N/A	5.991513533	#N/A

43. On relativizing spike-in scaling factors

Relativizing spike-in scaling factors (i.e., adjusting them to a 0–1 range) does not alter the shape of resulting distributions and, thus, does not affect the information conveyed in histograms. Since spike-in scaling factors are inherently semiquantitative, applying this transformation does not meaningfully impact interpretation.

44. Comparing spike-in scaling and siQ-ChIP IP efficiency across replicates in Figure 2

For Hho1, spike-in scaling and siQ-ChIP IP efficiency remain relatively stable across G₂/M and Q replicates. However, in G₁ replicates, strain 6336 exhibits slightly lower signals for both spike-in scaling and IP efficiency than 6337. For Hmo1, spike-in scaling remains relatively stable across G₁, G₂/M, and Q replicates, though strain 7750 shows a slightly lower signal than 7751 for G₁ and G₂/M replicates, while Q shows a higher signal in 7750 vs. 7751. In contrast, Hmo1 siQ-ChIP IP efficiency varies more substantially between replicates, with strain 7751 consistently showing lower IP efficiency than 7750 across all conditions. This discrepancy arises because spike-in normalization is largely unaffected by changes in IP conditions when using an antibody with a narrow distribution of binding affinities shared between endogenous and spike-in chromatin (see General note 42)—as is likely the case for the FLAG antibody used to immunoprecipitate Hho1 and Hmo1 (Tables 3 and 5; see General note 11). The expected invariance of spike-in scale derives directly from the siQ-ChIP binding model [5]. By contrast, siQ-ChIP measures IP efficiency (see General notes 37 and 38), which is directly influenced by IP conditions; the observed differences in siQ-ChIP scaling reflect variability in factors such as input DNA mass and antibody load (Table 5), leading to differences between replicates. Since siQ-ChIP normalization is tied to the antibody:chromatin binding curve (see General notes 6 and 7) [5], changes in IP conditions shift samples along this isotherm, causing differences in scaling across replicates.

Troubleshooting

1. What to do if “no” is chosen during *conda* initialization in Miniforge installation

If “no” was selected during the Miniforge installation prompt for *conda* initialization, manual initialization can be performed with the following commands:

```
# For Bash
eval "$(~/miniforge3/bin/conda shell.bash hook)"
conda init
source ~/.bashrc # Or source ~/.bash_profile

# For Zsh
eval "$(~/miniforge3/bin/conda shell.zsh hook)"
conda init
source ~/.zshrc
```

To ensure *conda* and *mamba* are automatically initialized when the terminal is opened, add the following block to the shell configuration file (e.g., *.bashrc*, *.bash_profile*, *.zshrc*, etc.; see General notes [13](#) and [14](#)), preferably near the bottom:

```
# >>> conda initialize >>>
# !! Contents within this block are managed by 'conda init' !!
__conda_setup="$(
    '/home/username/miniforge3/bin/conda' \
    'shell.shell' \
    'hook' \
    2> /dev/null
)"
if [ $? -eq 0 ]; then
    eval "$__conda_setup"
else
    if [ -f "/home/username/miniforge3/etc/profile.d/conda.sh" ]; then
        . "/home/username/miniforge3/etc/profile.d/conda.sh"
    else
        export PATH="/home/username/miniforge3/bin:${PATH}"
    fi
fi
unset __conda_setup

if [ -f "/home/username/miniforge3/etc/profile.d/mamba.sh" ]; then
    . "/home/username/miniforge3/etc/profile.d/mamba.sh"
fi
# <<< conda initialize <<<
```

Replace *shell.shell* depending on the shell in use, e.g., *shell.bash* for Bash or *shell.zsh* for Zsh. Also, replace */home/username* with the home directory and username (see [General note 15](#)).

2. What to do if Mamba is not available in the command line after Miniforge installation

If *mamba* is not recognized as a command after installing Miniforge, it may not be properly sourced in the shell configuration file. This can happen on macOS and some Linux distributions.

To ensure *mamba* is correctly initialized, manually add the following block to the shell configuration file (e.g., *.bashrc*, *.bash_profile*, *.zshrc*, etc.; see General notes [13](#) and [14](#)), preferably near the bottom:

```
# >>> mamba initialize >>>
# Source Mamba initialization if available
if [ -f "/home/username/miniforge3/etc/profile.d/mamba.sh" ]; then
    . "/home/username/miniforge3/etc/profile.d/mamba.sh"
fi
# <<< mamba initialize <<<
```

Replace */home/username* with the appropriate home directory and username (see [General note 15](#)).

Once the changes are made, apply them by running

```
source ~/.bashrc # Or source ~/.bash_profile for Bash
source ~/.zshrc  # For Zsh
```

Or simply restart the terminal (see [General note 15](#)).

To verify that *mamba* is now available, run

```
mamba --version
```

If the command returns a version number, *mamba* is successfully initialized.

3. What to do if a *.condarc* file was not generated by Miniforge

If Miniforge did not automatically generate a *.condarc* file in the home directory (see [General note 15](#)), create and populate one manually with the following commands:

```
cat << EOF > ~/.condarc
channels:
  - conda-forge
  - bioconda
channel_priority: flexible
EOF
```

4. Using Git to manage the *protocol_chipseq_signal_norm* repository

This note is intended for those less familiar with Git who may encounter errors when performing common version control tasks, such as synchronizing a local repository to its remote counterpart (see [General note 17](#)) when modifications have been made to local files. The note provides solutions to common issues, emphasizing best practices while avoiding unnecessary or potentially disruptive commands.

a. Keeping the local repository up-to-date.

To synchronize a local repository with the remote version, navigate to the repository directory and “pull” the latest updates:

```
cd ~/repos/protocol_chipseq_signal_norm
git pull
```

The *git pull* command fetches the latest changes from the remote repository and merges them into the local copy. If no local modifications have been made, this should be completed without issues. However, if files in the local repository have been modified, *git pull* may fail due to conflicts between these changes and the latest updates.

b. Handling local changes that prevent *git pull*.

If local changes conflict with remote updates, *git pull* may fail with an error message like this:

```
error: Your local changes to the following files would be overwritten by merge:
    <filename>
Please commit your changes or stash them before you merge.
Aborting.
```

This occurs because uncommitted local changes cannot be safely merged with the latest updates. A straightforward way to proceed is to temporarily “stash” the local changes:

```
git stash
git pull
```

The *git stash* command saves the changes without “committing” them (see [General note 18](#)), allowing *git pull* to proceed. If the stashed changes are no longer needed, they can be discarded with the following:

```
git stash drop    # Removes the most recent stash
git stash clear   # Removes all stashed changes
```

If stashed changes need to be reapplied after updating, run the following:

```
git stash apply
```

To review stashed changes before deciding how to proceed, list them as follows:

```
git stash list
```

c. Resolving untracked file errors.

Another common error occurs when *git pull* fails due to untracked files that would be overwritten:

```
error: The following untracked working tree files would be overwritten by merge:
```

```
<filename>
Please move or remove them before you merge.
Aborting.
```

This happens when files exist in the local repository but are not “tracked” by Git and files with the same names exist in the remote repository. Run the following to check for untracked files:

```
git status
```

If the listed files are not needed, they can be removed with the following command:

```
git clean -df
```

Use this command with caution, as it permanently deletes all untracked files and cannot be undone.

If the files should be tracked, add them to version control using *git add <filename>* before running *git pull* again. Alternatively, if they should remain untracked but conflict with remote files, rename or relocate them to prevent overwriting.

d. Handling untracked files that do not conflict with the remote repository.

If untracked files do not conflict with files in the remote repository, they can be left as they are. The *protocol_chipseq_signal_norm* repository is designed to store files generated in workflow execution, but locally produced files, such as trimmed FASTQ files ([Data analysis D](#)), species-specific BAM files ([Data analysis E](#)), signal bedGraph files ([Data analysis F](#), [G](#), [H](#), and [I](#)), logs, and other intermediate outputs, do not need to be tracked and will not interfere with pulling updates from the remote repository.

e. Avoiding common mistakes.

When troubleshooting Git issues, avoid resolving *git pull* failures by indiscriminately adding and committing files, e.g.,

```
# It is not recommended to do this (or anything similar)
git add .
git commit -m "Fixing pull issue"
```

Doing so can introduce unintended changes into the repository, commit temporary or untracked files that should not be committed (e.g., logs, downloaded data, or workflow-generated outputs), and complicate conflict resolution, making it difficult to correctly merge updates.

Instead, identify the issue first using *git status* before taking corrective action. This ensures that only necessary changes are made, preventing unnecessary complications in version control.

f. Resolving merge conflicts.

If *git pull* results in a merge conflict, Git will pause the process and mark the conflicting files. The error message will look something like this:

```
CONFLICT (add/add): Merge conflict in <filename>
Automatic merge failed; fix conflicts and then commit the result.
```

Take the following steps to resolve *merge* conflicts:

- i. Check which files are conflicted:

```
git status
```

- ii. Open the conflicted files and manually resolve the differences. Look for lines marked with <<<<<<, =====, and >>>>>>:

```
<<<<<< HEAD
(Your local changes)
=====
(Incoming changes from the remote repository)
>>>>>> origin/main
```

Keep the correct version of the content and remove the conflict markers.

- iii. Mark the conflicts as resolved:

```
git add <filename> # Mark the file as resolved
git commit -m "Resolved merge conflict in '<filename>'"
```

- g. Discarding local changes (use with extreme caution).

If local changes are not needed and the repository should be reset to match the remote version, use the following:

```
git reset --hard origin/main
```

Warning: This command permanently erases all local modifications, resetting the repository to the latest version from the remote repository. Use this only if you are certain that local changes are unnecessary.

Note: In older repositories, the default branch may be named “master” instead of “main”. If unsure, check the branch name with the following:

```
git branch --show-current
```

If needed, replace “main” with “master” in the reset command.

5. Ensuring metadata and filename consistency.

To ensure compatibility between the metadata parsing script and the siQ-ChIP metadata table processed by *execute_calculate_scaling_factor.sh*, input filenames must adhere to the expected naming convention:

“assay_genotype_state_treatment_factor_strain/replicate” (see [Data analysis C](#) and [General note 27](#)). The following components are required:

- assay: Specifies either “IP” (immunoprecipitate) or “in” (input) and must be followed by an underscore.
- factor: Indicates the target protein or factor (e.g., “Hho1”), flanked by underscores.
- strain/replicate: Denotes the biological strain or replicate ID (e.g., “6336” or “rep1”), which appears at the end of the filename.

Optional metadata fields, such as “genotype” or “treatment,” can be included if separated by underscores. For example, “_G1_untreated_” or “_log_” are acceptable additions. Nonconforming filenames will cause errors when running the script *execute_calculate_scaling_factor.sh* (see step 3 in [Data analysis H](#)).

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Competing interests

The authors declare that they have no competing interests, financial or otherwise.

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